CITY OF MURRIETA
Council Chambers
1 Town Square
Murrieta, CA 92562

Tuesday, February 3, 2026
4:00 PM REGULAR MEETING (CONSENT, DISCUSSION, WORKSHOP)
CLOSED SESSION FOLLOWING REGULAR MEETING

The City of Murrieta intends to comply with the Americans with Disabilities Act (ADA). Persons with special needs should call the City Clerk Department at (951) 461-6031 or email at CityClerk@murrietaca.gov at least 72 hours in advance. Any writings or documents provided to a majority of the City Council regarding any item on this agenda will be made available for public inspection at the public counter at City Hall located at 1 Town Square, Murrieta, CA during normal business hours.

Any presentation requiring the use of the City of Murrieta's equipment must be submitted to the City Clerk's department 72 hours prior to the scheduled City Council meeting at City Hall located at 1 Town Square, Murrieta, CA; via email at CityClerk@MurrietaCA.gov or call (951) 461-6031. Any writings or documents provided to a majority of the City Council regarding any item on this agenda will be made available for public inspection at the public counter at City Hall located at 1 Town Square, Murrieta, CA during normal business hours.

Jon Levell
Mayor

Ron Holliday
Mayor Pro Tem

Lisa DeForest
Council Member

Lori Stone
Council Member

Cindy Warren
Council Member

Justin Clifton, City Manager
Tiffany Israel, City Attorney
Cristal McDonald, City Clerk

MURRIETA CITY COUNCIL (CC)
MURRIETA COMMUNITY SERVICES DISTRICT (CSD)
MURRIETA FIRE DISTRICT (FD)
MURRIETA LIBRARY BOARD (LB)
MURRIETA REDEVELOPMENT SUCCESSOR AGENCY (RSA)
MURRIETA HOUSING AUTHORITY (HA)
MURRIETA FINANCING AUTHORITY (FA)

YOU MAY VIEW THE MEETING LIVESTREAMED VIA THE CITY'S WEBSITE AT
https://murrieta.legistar.com/Calendar.aspx

4:00 PM REGULAR MEETING

CALL TO ORDER

ROLL CALL

PLEDGE OF ALLEGIANCE

INVOCATION

PRESENTATIONS

APPROVAL OF AGENDA

CITY MANAGER - ADMINISTRATIVE UPDATE

GOVERNING BODY COMMISSION/COMMITTEE/BOARD (CCB) REPORTS/ANNOUNCEMENTS

Governing Body CCB Reports is the opportunity for the City Council to provide a brief report on conferences, seminars, and Commission, Committees, and/or Boards meeting attendance. Reports shall not exceed three minutes. Governing Body Announcements is the opportunity for the City Council to provide miscellaneous reports and announcements. Announcements shall not exceed two minutes. The City Clerk will use the computerized timer.

PUBLIC COMMENTS (NON-AGENDA)

At this time any person may address the governing bodies on any subject pertaining to City business, which does not relate to any item listed on the printed agenda. Normally no action may be considered or taken by the governing bodies on any matter not listed on the agenda. Each speaker will be limited to three minutes.

CONSENT CALENDAR - APPROVAL OF ITEMS 1 - 8

All matters listed on the Consent Calendar are to be considered routine by the governing bodies, and will be enacted by one motion in the form listed. There will be no discussion of these items unless, before the governing body votes on the motion to adopt, specific items are removed from the Consent Calendar for separate motions.

1. Waive Reading of All Ordinance Adoptions on the Agenda and Read by Title Only

Recommended Action:

Waive reading, by title only, of all Ordinances and Resolutions. Said Ordinances and Resolutions which appear on the public agenda shall be determined to have been read by title and further reading waived.

2. Minutes

Recommended Action:

Approve the minutes from the December 16, 2025 and January 20, 2026 Regular meeting.

3. Check Register November 2025

Recommended Action:

Adopt Resolution No. 26-4907 entitled: *A Resolution of the City Council of the City of Murrieta, California, Ratifying the Consolidated Check Register for the month of November 2025.*

4. Agreement Renewal with Nearmap for Aerial Imagery Services

Recommended Action:

Approve the use of the current Products Agreement with Nearmap for a four-year renewal of aerial imagery services and associated products;

Approve the contract amount not-to-exceed $114,450; and

Authorize the City Manager to execute the Agreement with Nearmap.

5. Adoption of the 2026 Legislative Platform

Recommended Action:

Approve the 2026 Legislative Platform, as presented.

6. Authorization of Auto-Extrication Equipment Purchase

Recommended Action:

Authorize the purchase of auto-extrication equipment from L.N. Curtis, in the amount of $119,088.25, using State of California Office of Traffic Safety grant funds through a cooperative purchasing agreement in accordance with Municipal Code Section 3.08.295; and

Authorize the City Manager, or designee, to execute all documents necessary to complete the equipment purchase.

7. Project Management Services for the Keller Road at I-215 Interchange Project, CIP No. 8449

Recommended Action:

Approve the Agreement for Project Management Services for the Keller Road at I-215 Interchange project, CIP No. 8449, with PrimeLine Civil Engineering, Inc., in the amount of $425,984.00;

Authorize a ten percent (10%) engineering design contingency of $42,598.40; and

Authorize the City Manager to execute the Agreement with PrimeLine Civil Engineering, Inc. and amendments to the Agreement not to exceed ten percent .

8. Approval of the Successor Memorandum of Understanding with the Murrieta Police Management Association

Recommended Action:

Adopt Resolution No. 26-4908, entitled: *A Resolution of the City Council of the City of Murrieta, California, Approving, Adopting and Implementing a Successor Memorandum of Understanding between the City of Murrieta and the Murrieta Police Management Association for the Period July 1, 2023, through June 30, 2026.*

PULLED CONSENT CALENDAR ITEMS

DISCUSSION

9. Presentation and Review of the City of Murrieta's Fiscal Year 2024/25 Annual Comprehensive Financial Report and Single Audit Report

Recommended Action:

Receive and file the Fiscal Year 2024/25 Annual Comprehensive Financial and Single Audit Reports.

WORKSHOP

10. Hillside Updates (DCA-2021-2396) - Workshop 6

Recommended Action:

Receive public comments and discuss the proposed ordinance; and

Provide guidance on policy options within the proposed ordinance framework.

RECONSIDERATION

COUNCIL MEMBER REQUESTS TO ADD OR WITHDRAW ITEMS TO FUTURE AGENDAS

11. Chronic Nuisance Abatement Ordinance

Recommended Action:

Following up on Council Member DeForest's December 2, 2025, request, City staff will provide status and request the item is withdrawn.

12. Prohibiting the Sale, Distribution and Possession of Kratom

Recommended Action:

Following up on Council Member DeForest's December 16, 2025, request, and the City Attorney review of the letter sent by the California Department of Public Health, provided at the January 20, 2026 City Council meeting, staff will provide an update and seek direction from the City Council on whether this future agenda item should be brought back for further consideration.

PUBLIC COMMENTS (AGENDIZED, NON-AGENDA, AND CLOSED SESSION)

CLOSED SESSION

ANNOUNCEMENT OF CLOSED SESSION ITEMS

CS1. Conference with Legal Counsel - Anticipated Litigation
The City Council will conduct a close session, pursuant to Government Code section 54956.9(d) (2), because there is a significant exposure to litigation in two (2) cases.

CS2. Conference with Legal Counsel - Anticipated Litigation
The City Council will conduct a closed session, pursuant to Government Code section 54956.9 (d)(4), because the City is considering whether to initiate litigation in one (1) case.

RECESS TO CLOSED SESSION

CALL TO ORDER

ROLL CALL

ANNOUNCEMENT OF CLOSED SESSION ACTION

ADJOURNMENT

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No.

LAWS GOVERNING ELECTIONS*



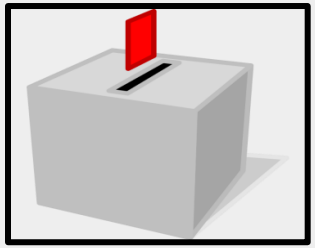
- Voter rolls must be accurate (National Voter Registration Act)
- Votes counted must be from eligible voters (U.S. Constitution)
- **System must be highly accurate (1 error in 125,000 ballots [CA Voting System Standards])**
- **Ballots cast must reconcile with votes counted (California Election Code 15302)**

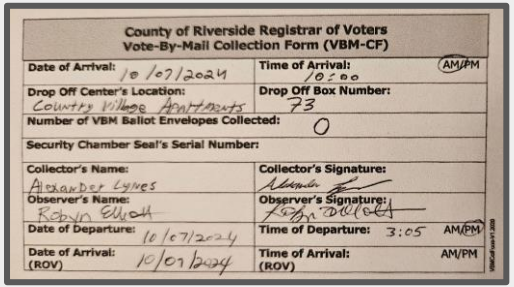
Received After Agenda Printed
2/3/26 - Regular Meeting
PUBLIC COMMENTS (NON-AGENDA)
PowerPoint

2024 GENERAL ELECTION RECORDS

REIT received clear and accurate ballot collection logs <u>after</u> certification

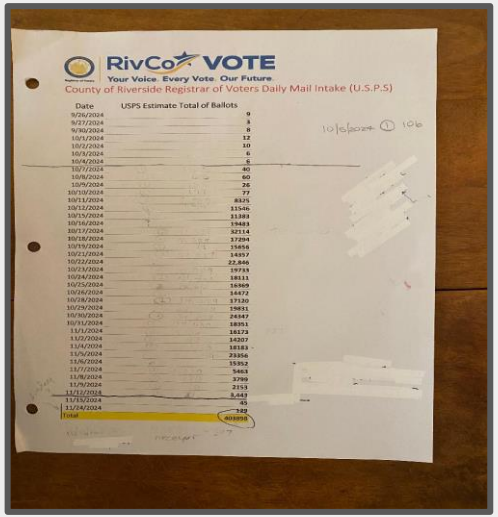
Drop Boxes





County of Riverside Registrar of Voters
Vote-By-Mail Collection Form (VBM-CF)

Date of Arrival: 10/07/2024	Time of Arrival: 10500 AM/PM
Drop Off Center's Location: Country Village Apartments	Drop Off Box Number: 73
Number of VBM Ballot Envelopes Collected: 0	
Security Chamber Seal's Serial Number:	
Collector's Name: Alexander Lymes	Collector's Signature:
Observer's Name: Robyn Elliott	Observer's Signature:
Date of Departure: 10/07/2024	Time of Departure: 3:05 AM/PM
Date of Arrival: (ROV) 10/07/2024	Time of Arrival: (ROV) AM/PM



RivCo VOTE
Your Voice. Every Vote. Our Future.
County of Riverside Registrar of Voters Daily Mail Intake (U.S.P.S)

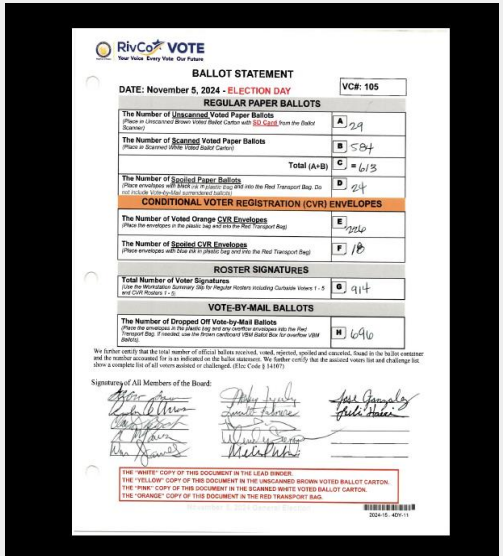
Date	USPS Estimate Total of Ballots
9/26/2024	9
9/27/2024	3
9/30/2024	8
10/1/2024	12
10/2/2024	10
10/3/2024	6
10/4/2024	6
10/7/2024	40
10/8/2024	60
10/9/2024	26
10/10/2024	77
10/11/2024	8325
10/12/2024	11546
10/15/2024	11389
10/16/2024	13483
10/17/2024	32114
10/18/2024	17294
10/19/2024	15856
10/21/2024	14357
10/22/2024	22,846
10/23/2024	19733
10/24/2024	18111
10/25/2024	16369
10/26/2024	14472
10/28/2024	17120
10/29/2024	19851
10/30/2024	24347
10/31/2024	18351
11/1/2024	16173
11/2/2024	14207
11/4/2024	18183
11/5/2024	23356
11/6/2024	15352
11/7/2024	5463
11/8/2024	2799
11/9/2024	2153
11/10/2024	1,643
11/11/2024	45
11/14/2024	329
Total	403950

10/15/2024 ① 106

Post Office



Vote Centers



RivCo VOTE
Your Voice. Every Vote. Our Future.

BALLOT STATEMENT

DATE: November 5, 2024 - ELECTION DAY VC#: 105

REGULAR PAPER BALLOTS		
The Number of Unscanned Voted Paper Ballots (Place in Unscanned Brown Voted Ballot Carton with SD Card from the Ballot Scanner)	A	29
The Number of Scanned Voted Paper Ballots (Place in Scanned White Voted Ballot Carton)	B	584
Total (A+B)	C	= 613
The Number of Spoiled Paper Ballots (Place envelopes with Stub via in plastic bag and into the Red Transport Bag. Do not include Vote-by-Mail surrendered ballots)	D	24
CONDITIONAL VOTER REGISTRATION (CVR) ENVELOPES		
The Number of Voted Orange CVR Envelopes (Place the envelopes in the plastic bag and into the Red Transport Bag)	E	1006
The Number of Spoiled CVR Envelopes (Place envelopes with Stub #s in plastic bag and into the Red Transport Bag)	F	18
ROSTER SIGNATURES		
Total Number of Voter Signatures (Use the Workstation Summary Slip for Regular Rosters including Curbside Voters 1 - 5 and CVR Rosters 1 - 5)	G	914
VOTE-BY-MAIL BALLOTS		
The Number of Dropped Off Vote-by-Mail Ballots (Place the envelopes in the plastic bag and any overflow envelopes into the Red Transport Bag. If needed, use the thicker cardboard VBM Ballot Box for overflow VBM Ballots)	H	6046

We further certify that the total number of official ballots received, voted, rejected, spoiled and canceled. Stand in the ballot container and the number accounted for is as indicated on the ballot statement. We further certify that the assisted voters list and challenge list show a complete list of all voters assisted or challenged. (Elec Code § 14107)

Signatures of All Members of the Board:

THE "WHITE" COPY OF THIS DOCUMENT IN THE LEAD BINDER.
THE "YELLOW" COPY OF THIS DOCUMENT IN THE UNSCANNED BROWN VOTED BALLOT CARTON.
THE "PINK" COPY OF THIS DOCUMENT IN THE SCANNED WHITE VOTED BALLOT CARTON.
THE "ORANGE" COPY OF THIS DOCUMENT IN THE RED TRANSPORT BAG.

2024-15 - ADV-11

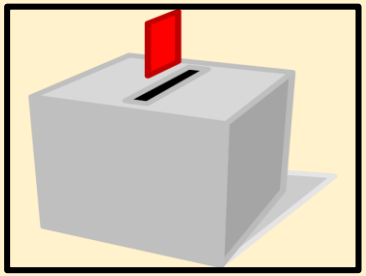


REIT 2024 GENERAL ELECTION AUDIT RESULTS

Mail-in ballots and Drop-box ballots: 774,205



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In-person ballots: 158,578



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Ballots delivered to ROV: 932,783

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Ballots Rejected by ROV 7,573

Total Ballots Cast 925,210

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Registrar of Voters



ROV Machine Count 959,098

+33,888

REIT DISTRICT 63 PRIMARY ELECTION AUDIT RESULTS

Mail-in ballots 42,573* (*missing 3 statements)

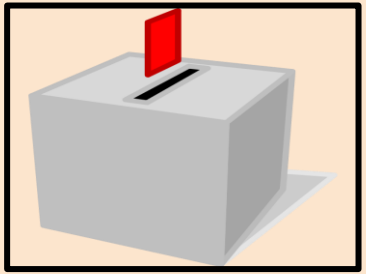
+

Drop Box ballots 24,392

+

In-person ballots: 1,735







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Ballots delivered to ROV: 68,700

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Ballots Rejected by ROV 4,991

=

Total Ballots Cast 63,709

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Registrar of Voters



ROV Machine Count 58,159

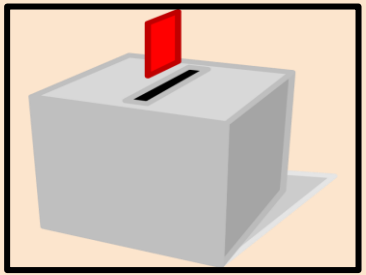
-5,550*

REIT DISTRICT 63 GENERAL ELECTION AUDIT RESULTS

Mail-in ballots and Drop-box ballots: 62,928



+



In-person ballots: 1,815



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Ballots delivered to ROV: 64,743

−

Ballots Rejected by ROV - 1,471

Total Ballots Cast 63,272

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Registrar of Voters



ROV Machine Count 65,287

+2,015

REIT PROPOSITION 50 ELECTION AUDIT RESULTS

Mail-in and Drop-box ballots: 569,670

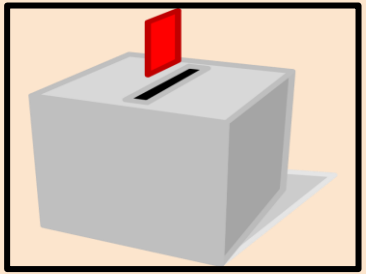
+

Fax and Confidential ballots 298

+

In-person ballots: 57,834







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Ballots delivered to ROV: 627,802

−

Ballots Rejected by ROV 16,376

Total Ballots Cast 611,426

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Registrar of Voters



ROV Machine Count 657,322

+45,896

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 1.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Cristal McDonald, City Clerk

PREPARED BY: Kimberly Ramirez, Deputy City Clerk

SUBJECT: Waive Reading of All Ordinance Adoptions on the Agenda and Read by Title Only

RECOMMENDATION

Waive reading, by title only, of all Ordinances and Resolutions. Said Ordinances and Resolutions which appear on the public agenda shall be determined to have been read by title and further reading waived.

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 2.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Cristal McDonald, City Clerk

PREPARED BY: Kimberly Ramirez, Deputy City Clerk

SUBJECT: Minutes

RECOMMENDATION

Approve the minutes from the December 16, 2025 and January 20, 2026 Regular meeting.

ATTACHMENTS

ATT 1 - December 16, 2025 Minutes
ATT 2 - January 20, 2026 Minutes

CITY OF MURRIETA
Council Chambers
1 Town Square
Murrieta, CA 92562

Tuesday, December 16, 2025
3:30 PM WORKSHOP
5:00 PM CLOSED SESSION
6:00 PM REGULAR MEETING

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Jon Levell
Mayor

Ron Holliday
Mayor Pro Tem

Lisa DeForest
Council Member

Lori Stone
Council Member

Cindy Warren
Council Member

Justin Clifton, City Manager
Tiffany Israel, City Attorney
Cristal McDonald, City Clerk

MURRIETA CITY COUNCIL (CC)
MURRIETA COMMUNITY SERVICES DISTRICT (CSD)
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MURRIETA REDEVELOPMENT SUCCESSOR AGENCY (RSA)
MURRIETA HOUSING AUTHORITY (HA)
MURRIETA FINANCING AUTHORITY (FA)

YOU MAY VIEW THE MEETING LIVESTREAMED VIA THE CITY'S WEBSITE AT
https://murrieta.legistar.com/Calendar.aspx

3:30 PM WORKSHOP

CALL TO ORDER

ROLL CALL

Present: Mayor Jon Levell
Mayor Pro Tem Ron Holliday
Council Member Cindy Warren
Council Member Lori Stone
Council Member Lisa DeForest
Absent: None

WORKSHOP

WS1. Town Square Park Ad Hoc Subcommittee: Policy, Fees, and Signature Events Discussion

Staff report and PowerPoint presentation provided by Special Events Supervisor Laura Frasso and Special Events Coordinator Nadine Kotob.

Assistant City Manager Kristen Crane and Community Services Director Brian Ambrose were available to answer questions from the City Council.

The Town Square Park Amphitheater Subcommittee, comprised of Council Member Holliday and Mayor Warren, provided their rationale and overview of the proposed policy.

The following topics were discussed:

- Purpose statement;
- Fee escalator;
- In-kind support;
- Murrieta Valley Unified School District partnership;
- Cost recovery;
- Seed to Succeed;
- Event types;
- Field maintenance; and
- Security.

Public Comments:

Kassen Klein:	Spoke on lawn maintenance, City Council priorities, private event enforcement and fee escalator.
Brandon S.:	Spoke on the cost to non-profits to hold events and the impact of in-kind donations.
Veronica Griffin:	Inquired about the process for in-kind donations.

Action: The City Council provided support for the proposed policy with consensus on addressing the items as discussed to include field maintenance, pricing, and a cost escalator.

RECESS 4:34 p.m.

5:00 PM CLOSED SESSION

CALL TO ORDER 5:00 p.m.

ROLL CALL

Present: Council Member Lisa DeForest
Council Member Lori Stone
Council Member Ron Holliday
Mayor Pro Tem Jon Levell
Mayor Cindy Warren

Absent: None

PUBLIC COMMENTS - CLOSED SESSION ITEMS ONLY None

ANNOUNCEMENT OF CLOSED SESSION ITEMS

City Clerk Cristal McDonald announced the following Closed Session items:

CLOSED SESSION

CS1. Conference with Legal Counsel - Anticipated Litigation
The City Council will conduct a closed session, pursuant to Government Code sections 54956.9(d)(2), because there is a significant exposure to litigation in four cases.

CS2. Conference with Legal Counsel - Existing Litigation
The City Council will conduct a closed session, pursuant to Government Code section 54956.9(d)(1), to confer with legal counsel regarding litigation to which the City is a party. The title of such litigation is as follows: City of Murrieta vs. Koroush Khalighi; Case Number CVME2512084; Riverside County Superior Court, Menifee Justice Center.

RECESS TO CLOSED SESSION 5:01 p.m.

6:00 PM REGULAR MEETING

CALL TO ORDER 6:04 p.m.

ANNOUNCEMENT OF CLOSED SESSION ACTION

City Attorney Tiffany Israel reported the following Closed Session Action:

Closed Session Item No. CS1 -	No reportable action.
Closed Session Item No. CS2 -	A unanimous vote on a purchase price of $42,300 for an easement.

ROLL CALL

Present: Council Member Cindy Warren
Mayor Jon Levell
Mayor Pro Tem Ron Holliday
Council Member Lori Stone
Council Member Lisa DeForest
Absent: None

PLEDGE OF ALLEGIANCE Kyle and Emma Warren

INVOCATION

PRESENTATIONS

Presentation: Update on Tourism - Explore Murrieta

APPROVAL OF AGENDA

Action: It was moved by Council Member Stone, seconded by Mayor pro Tem Levell, to approve the Agenda for December 16, 2025.

The motion carried by the following vote:

Ayes: DeForest, Stone, Holliday, Levell, Warren
Noes: None
Absent: None

CITY MANAGER - ADMINISTRATIVE UPDATE

GOVERNING BODY COMMISSION/COMMITTEE/BOARD (CCB) REPORTS/ANNOUNCEMENTS

Council Member DeForest: Deferred Reports to the next meeting.

Provided verbal Announcements.

Council Member Stone: Provided attendance/reported the following:
- Western Riverside Council of Governments (WRCOG)

Provided verbal Announcements.

Council Member Holliday: Provided attendance/reported the following:
- Town Square Park and Amphitheater Subcommittee

Provided Announcements to be made part of the City's record.

Mayor Pro Tem Levell:	Provided verbal Announcements.
Mayor Warren:	Provided attendance/reported the following: • Riverside County Transportation Commission (RCTC) Provided Announcements to be made part of the City's record.

PUBLIC COMMENTS (NON-AGENDA)

Philip O'Reilly:	Spoke on concerns over the Jefferson Avenue arterial project.
Catherine Barrett Fischer:	On behalf of the Community Alliance for Riverside's Economy, displayed a handout and poster, and spoke on concerns over the proposed gateway aviation project.
Connie McConnell:	Provided seasonal updates on Murrieta Market Nights.
Tammy Demchuk:	Spoke on safety concerns over Warm Springs Park and Reserve.

REORGANIZATION

SELECTION OF PRESIDING OFFICERS

City Clerk McDonald provided instructions on the process for the selection of presiding officers and deemed all City Council Members on an equal basis.

City Clerk McDonald opened the floor for nominations.

Council Member Stone nominated Council Member Levell for Mayor.

Council Member Levell accepted the nomination.

Action: It was moved by Council Member Holliday, seconded by Council Member Warren to close nominations for Mayor.

The motion carried by the following vote:

Ayes: Holliday, Levell, Warren, Stone, DeForest
Noes: None

Action: It was moved by Council Member Holliday, seconded by Council Member Warren to appoint Council Member Levell as Mayor.
The motion carried by the following vote:

Ayes: Holliday, Levell, Warren, Stone, DeForest
Noes: None

The City Clerk continued presiding over the selection of Mayor Pro Tem. Council Member Warren nominated Council Member Holliday for Mayor Pro Tem.

Council Member Holliday accepted the nomination.

Action: Without other nominations, it was moved by Council Member DeForest, seconded by Mayor Levell, to appoint Council Member Holliday for Mayor Pro Tem.

The motion carried by the following vote:

Ayes: Holliday, Warren, Stone, DeForest, Levell
Noes: None

Public Comments:

Casey Jurado: Thanked the City Council for their support of Market Nights, Murrieta Arts Council and Main Street Murrieta. Congratulated Mayor Levell.

Robert Frederick: On behalf of Waste Management, thanked Council Member Warren for her leadership and congratulated Mayor Levell.

PRIVILEGE OF THE FLOOR EXTENDED TO OUTGOING MAYOR

Council Member Warren provided her remarks.

PRIVILEGE OF THE FLOOR EXTENDED TO INCOMING MAYOR

Mayor Levell provided his remarks.

RECESS TO RECEPTION 7:05 p.m.

CONSENT CALENDAR - APPROVAL OF ITEMS 1 – 16

Action: It was moved by Council Member Stone, seconded by Mayor Levell to approve Consent Calendar Item Nos. 1-16 with the exception of Item No. 14 which was pulled for discussion by Mayor Pro Tem Holliday.

Mayor Pro Tem Holliday and Mayor Levell recused themselves from Item No. 8 due to owning property within 1,000 feet of the project.

Council Member Stone recused herself from Item No. 13 due to owning property within 500 feet of the project.

The motion carried by the following vote:

Ayes: Warren, DeForest, Stone, Holliday, Levell
Noes: None
Absent: None

1. Waive Reading of All Ordinance Adoptions on the Agenda and Read by Title Only

Recommended Action:
Waive reading, by title only, of all Ordinances and Resolutions. Said Ordinances and Resolutions which appear on the public agenda shall be determined to have been read by title and further reading waived.

2. Minutes

Recommended Action:
Approve the December 2, 2025 Regular City Council Meeting minutes.

3. Check Register October 2025

Recommended Action:
Adopt Resolution No. 25-4901 entitled: *A Resolution of the City Council of the City of Murrieta, California, Ratifying the Consolidated Check Register for the month of October 2025.*

4. Monthly Investment Transaction Report for October 2025

Recommended Action:
Receive and file the Monthly Investment Transaction Report for October 2025.

5. Amending and Restating the Comprehensive Pay Schedule for Fiscal Year 2025/26

Recommended Action:
Adopt Resolution No. 25-4902 entitled: *A Resolution of the City Council of the City of Murrieta, California, Amending and Restating the Comprehensive Pay Schedule for Fiscal Year 2025/26*.

6. Donation Acceptances for FY 2025/26 Community Services Programs

Recommended Action:

Amend the Fiscal Year 2025/26 Operating Budget as referenced in the Fiscal Impact statement; and

Accept donations from various entities totaling $12,200, for multiple events and programs provided by the Community Services Department and the Murrieta Library.

7. Murrieta Housing Authority SB 341 Annual Report for FY 2024/25

Recommended Action:

Receive and file the Murrieta Housing Authority SB 341 Annual Report for Fiscal Year (FY) 2024/25;

Direct staff to file the document with the State Department of Housing and Community Development and place it on the City's website; and

Find that these actions are not a "project" as defined in the California Environmental Quality Act (CEQA) Guidelines Section 15378.

8. Authorize the City Manager to Approve Two Amended Purchase Orders and Change Orders for the Murrieta Innovation Center Project

Recommended Action:

Authorize the reallocation of funding within the current budget for project completion, specifically for construction and construction management; and

Authorize the City Manager to approve an amended purchase order and task budget for RWBID Construction Management LLC, as well as a change order and a purchase for the general contractor, Optima RPM, Inc.

Mayor Pro Tem Holliday and Mayor Levell recused themselves from Item No. 8 due to owning property within 1,000 feet of the project.

9. Introduction of Assembly Bill 1600 Annual Report of Development Impact Fee Expenditures for Fiscal Year 2024/25

Recommended Action:

Receive an introduction of the Assembly Bill (AB) 1600 Annual Report of Development Impact Fee expenditures for Fiscal Year 2024/25.

10. Agreement with Chandler Asset Management for Investment Advisory Services

Recommended Action:

Approve a three-year agreement in the amount of $260,000 with Chandler Asset Management for investment advisory services with the option of two (2) one-year extensions; and

Authorize the Mayor to execute the agreement.

11. Agreement with Hinderliter de Llamas (HdL) for Business License Software Services

Recommended Action:

Retroactively approve a three-year agreement in the amount of $47,800 with Hinderliter de Llamas (HdL) for business license software services, with the option of two (2) one-year extensions;

Authorize the City Manager to execute the agreement and all other necessary documents; and

Waive the competitive bidding requirements in accordance with the Murrieta Municipal Code § 3.08.280(G).

12. Notice of Completion - California Oaks Sports Park Tennis Court Lighting Project

Recommended Action:

Accept the public improvements for the California Oaks Sports Park Tennis Court Lighting Project, Capital Improvement Project No. 22017; and

Authorize the City Clerk to record a Notice of Completion and release bonds in accordance with State law and City ordinances.

13. Acceptance of Public Improvements in Parcel Map 38160

Recommended Action:

Accept the Public Improvements in Parcel Map 38160 located at 24960 Adams Avenue; and

Authorize the Municipal Services Department to perform continued maintenance of the aforementioned public improvements in conformance with the City of Murrieta's maintenance standards.

Council Member Stone recused herself from Item No. 13 due to owning property within 500 feet of the project.

15. Quitclaim Deed to Reserve a Public Right-of-Way Easement for Monroe Avenue

Recommended Action:

Approve a Quitclaim Deed to reserve a right-of-way easement on Monroe Avenue over a portion of the parcel granted to the City of Murrieta on document No. 2011-0150720;

Authorize the City Manager to execute the Quitclaim Deed of Easement; and

Direct the City Clerk to record the Quitclaim Deed upon approval by the City Attorney.

16. Grant Deed of Easement to Southern California Edison

Recommended Action:

Approve the Grant Deed of Easement to Southern California Edison for a portion of the parcel granted to the City of Murrieta on document No. 2011-0150720; and

Authorize the City Manager to execute the Grant Deed of Easement.

PULLED CONSENT CALENDAR ITEMS

14. Agreement Amendment with Contech Engineered Solutions for Hayes Avenue Bridge at Miller Canyon Creek

Staff report provided by City Engineer Jeff Hitch.

Director of Public Works Bob Moehling was available to answer questions from the City Council.

Public Comments: None

Action: It was moved by Council Member DeForest, seconded by Council Member Warren to Approve Amendment No. 1 to the Agreement with Contech Engineered Solutions for the additional amount of $130,500, to purchase a precast concrete arch culvert system for the Hayes Avenue Bridge at Miller Canyon Creek without Notice for Bids pursuant to California Public Contract Code Section 1102, 20168, and 22050, which includes a 15% contingency in the amount of $20,000, in the event of change orders or price fluctuations; and

Authorize the City Manager to execute the amendment to the Agreement and future amendments up to the contingency amount.

The motion carried by the following vote:

Ayes: Warren, DeForest, Stone, Holliday
Noes: Levell
Absent: None

RECONSIDERATION None

COUNCIL MEMBER REQUESTS TO ADD ITEMS TO FUTURE AGENDAS

Council Member DeForest: Council Member DeForest requested to consider a policy or ordinance banning Kratom 7-OH, similar to Huntington Beach and to expedite the item.

Consensus was received.

Council Member Stone: None

Council Member Warren: None

Mayor Pro Tem Holliday: None

Mayor Levell: None

ADJOURNMENT 7:35 p.m.

_____
Cristal McDonald, City Clerk

CITY OF MURRIETA
Council Chambers
1 Town Square
Murrieta, CA 92562

Tuesday, January 20, 2026
4:00 PM REGULAR MEETING
CLOSED SESSION HELD AT END OF MEETING

The City of Murrieta intends to comply with the Americans with Disabilities Act (ADA). Persons with special needs should call the City Clerk Department at (951) 461-6031 or email at CityClerk@murrietaca.gov at least 72 hours in advance. Any writings or documents provided to a majority of the City Council regarding any item on this agenda will be made available for public inspection at the public counter at City Hall located at 1 Town Square, Murrieta, CA during normal business hours.

Any presentation requiring the use of the City of Murrieta's equipment must be submitted to the City Clerk's department 72 hours prior to the scheduled City Council meeting at City Hall located at 1 Town Square, Murrieta, CA; via email at CityClerk@MurrietaCA.gov or call (951) 461-6031. Any writings or documents provided to a majority of the City Council regarding any item on this agenda will be made available for public inspection at the public counter at City Hall located at 1 Town Square, Murrieta, CA during normal business hours.

Jon Levell
Mayor

Ron Holliday
Mayor Pro Tem

Lisa DeForest
Council Member

Lori Stone
Council Member

Cindy Warren
Council Member

Justin Clifton, City Manager
Tiffany Israel, City Attorney
Cristal McDonald, City Clerk

MURRIETA CITY COUNCIL (CC)
MURRIETA COMMUNITY SERVICES DISTRICT (CSD)
MURRIETA FIRE DISTRICT (FD)
MURRIETA LIBRARY BOARD (LB)
MURRIETA REDEVELOPMENT SUCCESSOR AGENCY (RSA)
MURRIETA HOUSING AUTHORITY (HA)
MURRIETA FINANCING AUTHORITY (FA)

YOU MAY VIEW THE MEETING LIVESTREAMED VIA THE CITY'S WEBSITE AT
https://murrieta.legistar.com/Calendar.aspx

4:00 PM REGULAR MEETING

CALL TO ORDER 4:04 p.m.

ROLL CALL

Present: Council Member Cindy Warren
Council Member Lisa DeForest
Council Member Lori Stone
Mayor Pro Tem Ron Holliday
Mayor Jon Levell
Absent: None

PLEDGE OF ALLEGIANCE Mayor Pro Tem Ron Holliday

INVOCATION

PRESENTATIONS

Presentation: Santa Stops Volunteers

APPROVAL OF AGENDA

Action: It was moved by Council Member Stone, seconded by Council Member Warren, to hear Item No. 12 before all discussion and public hearing items and approve the Agenda for January 20, 2026.

The motion carried by the following vote:

Ayes: Warren, DeForest, Stone, Holliday, Levell
Noes: None
Absent: None

CITY MANAGER - ADMINISTRATIVE UPDATE

GOVERNING BODY COMMISSION/COMMITTEE/BOARD (CCB) REPORTS/ANNOUNCEMENTS

Council Member Warren: Provided attendance/reported the following:
- Riverside Transit Agency (RTA)
- Riverside County Transportation Commission (RCTC)
- Town Square Park and Amphitheater Subcommittee
- Legislative Workgroup Subcommittee*

Provided Announcements to be made part of the City's record.

Council Member DeForest: Provided Announcements to be made part of the City's record.

Council Member Stone: Provided attendance/reported the following:
- Western Riverside Council of Governments (WRCOG)

Provided verbal Announcements.

Mayor Pro Tem Holliday: Provided attendance/reported the following:
- Regional Conservation Authority (RCA)
- Town Square Park and Amphitheater Subcommittee

Provided Announcements to be made part of the City's record.

Mayor Levell: Provided verbal Announcements.

*AB1234 disclosure requirement

PUBLIC COMMENTS (NON-AGENDA)

Annette Jennings:	Provided an update on the Murrieta Museum and the Historical Society.
Philip O'Reilly:	Spoke on concerns over Jefferson Avenue.
Connie McConnell:	Provided updates on Murrieta Market Nights.
Greg Langworthy:	Spoke on the Riverside Election Integrity Commission.
Andre Mares:	Introduced herself as the Government Relations Manager for Southern California Edison and provided her business card.
Aimee Edgeworth:	Provided updates on a Murrieta train project.
Patrick Ellis:	Provided a handout of the Murrieta/Wildomar Chamber of Commerce 2026 Public Policy Platform.

CONSENT CALENDAR - APPROVAL OF ITEMS 1 – 9

Action: It was moved by Council Member Warren, seconded by Mayor Pro Tem Holliday to approve Consent Calendar Item Nos. 1-16, with the exception of Item No. 2, which was continued to the February 3, 2026, meeting by staff.

The motion carried by the following vote:

Ayes: Warren, DeForest, Stone, Holliday, Levell
Noes: None
Absent: None

1. Waive Reading of All Ordinance Adoptions on the Agenda and Read by Title Only

Recommended Action:
Waive reading, by title only, of all Ordinances and Resolutions. Said Ordinances and Resolutions which appear on the public agenda shall be determined to have been read by title and further reading waived.

2. Minutes

Recommended Action:
Approve the December 16, 2025 Regular City Council meeting minutes.

**** Item No. 2 was continued to the February 3, 2026 Regular Meeting ****

3. Monthly Investment Transaction Report for November 2025

Recommended Action:

Receive and file the Monthly Investment Transaction Report for November 2025.

4. Award Contract to American Security Group for Murrieta Children's Library Expansion Project Technology Work

Recommended Action:

Approve a Public Works Contract for the Murrieta Children's Library Expansion Project between the City of Murrieta and Amergroup, Inc. dba American Security Group, in an amount not to exceed $295,959.55, plus 5% contingency;

Approve the exception to bidding requirement in accordance with Municipal Code Section 3.08.280(i); and

Authorize the City Manager and/or designee to execute all necessary documents to facilitate the purchase and installation of the technology work.

5. Assembly Bill 1600 Annual Report of Development Impact Fee Expenditures for Fiscal Year 2024/25

Recommended Action:

Receive and File the Assembly Bill 1600 Annual Report of Development Impact Fee expenditures for Fiscal Year 2024/25.

6. Fiscal Year 2024 Wildfire Prevention Grant Award Resolution Request from CAL FIRE

Recommended Action:

Adopt Resolution No. 26-4903 entitled: *A Resolution of the City Council of the City of Murrieta, California, Approving and Certifying Grant Application and Project Funding by the State of California Department of Forestry and Fire Protection.*

7. Award Contract for Annual On-Call Street Striping, Pavement Marking, and Curb Painting Services

Recommended Action:

Approve a five year on-call agreement with Superior Pavement Markings for street striping, pavement marking, and curb painting services; and

Authorize the City Manager to execute the Agreement.

8. Termination of Emergency Declaration in Connection with the Restoration of Fire Station 2 Showers and Restroom Facilities

Recommended Action:

Adopt Resolution No. 26-4904, entitled: *A Resolution of the City Council of the City of Murrieta, California Terminating the Emergency Declaration in Connection with the Restoration of Showers and Restroom facilities at Murrieta Fire and Rescue Station 2*.

9. Right of Way Acceptance of a portion of Fullerton Road

Recommended Action:

Adopt Resolution No. 26-4905 entitled: *A Resolution Of The City Council Of The City Of Murrieta, California, Accepting Into The City's Road System A Portion Of The Rights Of Way Dedication From (I) Parcel Map 12618 Filed In Book 76, Page 15, In The Book Of Maps Of The County Of Riverside, State Of California; And (Ii) Parcel Map 22824 Filed In Book 153, Page 21 Of Book Of Maps Of The County Of County Of Riverside, State Of California.*

PULLED CONSENT CALENDAR ITEMS

DISCUSSION

12. Approval of Ordinance No. 628-26 Prohibiting the Sale, Distribution and Possession of Kratom

***** Item No. 12 was heard before all discussion and public hearing items *****

Mayor Levell read a letter from the Department of Public Health into the record regarding the sale of Kratom in smoke shops.

Police Chief Matt Henry and City Attorney Tiffany Israel were available to answer questions from the City Council.

Public Comments:

Art Richard:	Spoke in support of the medicinal usage of Kratom.
Wanda Richard:	Spoke in support of the medicinal usage of Kratom.
Diane Petree:	Spoke in support of the medicinal usage of Kratom.
Stephen McIntosh:	Spoke in support of the medicinal usage of Kratom.
Jordan Richard:	Spoke in support of the medicinal usage of Kratom.
Cassandra Peters:	Spoke in support of the medicinal usage of Kratom.
Ken Heagle:	Spoke in support of the medicinal usage of Kratom.

Action: After discussion, it was moved by Council Member Stone, seconded by Mayor Pro Tem Holliday, to confirm the accuracy of the letter from the Department of Public Health and the Department of Justice interpretation of the proposed legislation. After confirmation City staff will send a letter to smoke and wellness shops reiterating the proposed legislation and the City's support of the State.

The motion carried by the following vote:

Ayes: Stone, Holliday, Levell
Noes: Warren, DeForest
Absent: None

PUBLIC HEARINGS

10. Public Hearing and Adoption of a Resolution Approving a Street Name Change for Sparkman Drive to “Monroe Avenue” and Adoption of Exemption from CEQA

Staff report and PowerPoint provided by Deputy Development Director Jarrett Ramiaya and City Engineer Jeff Hitch.

The public hearing was opened at 6:01 p.m.

Public Testimony: None

The public hearing was closed at 6:04 p.m.

Action: After discussion, it was moved by Council Member DeForest, seconded by Council Member Warren, to conduct a public hearing and adopt Resolution No. 26-4906 entitled: A Resolution of the City Council of the City of Murrieta Changing the Name of “Sparkman Drive” to “Monroe Avenue”, Between Murrieta Hot Springs Road and Walsh Center Drive, and Name the Northerly Segment Under Construction to “Monroe Avenue”, Between Walsh Center Drive and the Terminus Near Vista Murrieta Road and finding this action exempt from CEQA; and

Direct the City Clerk to promptly forward a copy of Resolution No. 26-4906 to the Board of Supervisors of Riverside County.

The motion carried by the following vote:

Ayes: Warren, DeForest, Stone, Holliday, Levell
Noes: None
Absent: None

DISCUSSION

11. Fiscal Year 2024/25 Year End Report and Approve Appropriations for Carryover of Unspent Amounts from FY 2024/25 to FY 2025/26

Staff report and PowerPoint provided by Finance Director Javier Carcamo, Finance Manager Jennifer Terry, and Management Analyst Tanner Benson.

Public Comments: None

Action: After discussion, it was moved by Council Member Stone, seconded by Mayor Pro Tem Holliday, to receive and file the report;

Amend the Fiscal Year 2025/26 Operating Budget to include the Fiscal Year 2024/25 Carryover Request; and

Receive and file the list of Fiscal Year 2024/25 Write Off of Uncollectible Accounts Receivable in accordance with the Uncollectible Accounts Receivable Policy.

The motion carried by the following vote:

Ayes: Warren, DeForest, Stone, Holliday, Levell
Noes: None
Absent: None

The City Council recessed at 6:36 p.m

The City Council reconvened at 6:42 p.m.

13. City Council Subcommittees and Appointment of City Affiliated Boards and Commissions

Staff report and PowerPoint presentation provided by Deputy City Clerk Kimberly Ramirez and noted corrections to the agenda report and attachment for the record.

City Clerk Cristal McDonald was available to answer questions from the City Council.

Action: It was moved by Council Member DeForest, seconded by Mayor Levell to amend the membership of the Legislative Workgroup to be comprised of the Mayor and Mayor Pro Tem with alternates for federal and state representation and to appoint the following delegates/representatives and alternates to the following City Subcommittees, City Affiliated Agencies/Organizations:

Code Enforcement Policy Subcommittee
- Council Member Stone
- Mayor Pro Tem Holliday

Homeless Services Subcommittee
- Council Member Stone
- Council Member DeForest

Legislative Workgroup Subcommittee
- Mayor Levell
- Mayor Pro Tem Holliday
- Council Member DeForest, Alternate for Federal
- Council Member Stone, Alternate for State

Los Alamos Hills Sports Park Phase 2 Subcommittee
- Mayor Levell
- Mayor Pro Tem Holliday

Animal Control Joint Powers Authority
- Council Member DeForest, Delegate
- Mayor Levell, Alternate

City Selection Committee (LAFCO)
- Mayor Pro Tem Holliday, Delegate
- Mayor Levell, Alternate

Regional Conservation Authority (RCA)
- Mayor Pro Tem Holliday, Delegate
- Mayor Levell, Alternate

League of California Cities
- Mayor Levell, Delegate
- Mayor Pro Tem Holliday, Alternate

Riverside County Habitat Conservation Agency (RCHCA)
- Council Member DeForest, Delegate
- Mayor Levell, Alternate

Riverside County Transportation Commission Board (RCTC)
- Council Member Warren, Delegate
- Council Member DeForest, Alternate

Riverside Transit Agency (RTA)
- Council Member Warren, Delegate
- Mayor Levell, Alternate

Southern California Association of Governments (SCAG)
- Mayor Levell, Delegate
- Council Member Stone, Alternate

Western Riverside Council of Governments (WRCOG)
- Council Member Stone, Delegate
- Mayor Pro Tem Holliday, Alternate

Southwest Riverside County Elected Leaders Collaborative
- Council Member Stone
- Council Member Warren

The motion carried by the following vote:

Ayes: Warren, DeForest, Stone, Holliday, Levell
Noes: None
Absent: None

RECONSIDERATION None

COUNCIL MEMBER REQUESTS TO ADD ITEMS TO FUTURE AGENDAS None

PUBLIC COMMENTS (NON-AGENDA) None

CLOSED SESSION

ANNOUNCEMENT OF CLOSED SESSION ITEMS

City Clerk Cristal McDonald announced the following Closed Session Items:

CLOSED SESSION

CS1. Conference with Legal Counsel
The City Council will conduct a closed session with the City Manager, Assistant City Manager, Deputy City Manager, Administrative Services Director and City Attorney pursuant to Government Code section 54956.95(b), to consider the following worker's compensation claim(s): Moore (Case No. ADJ13403470) and Valle (Case No. ADJ14545222).

CS2. Conference with Legal Counsel - Anticipated Litigation
The City Council will conduct a closed session, pursuant to Government Code section 54956.9(d)(2), because there is a significant exposure to litigation in 2 cases.

CS3. Conference with Legal Counsel – Anticipated Litigation
The City Council will conduct a closed session, pursuant to Government Code section 54956.9(d)(4), because the City is considering whether to initiate litigation in one case.

RECESS TO CLOSED SESSION

RECONVENE FROM CLOSED SESSION

CALL TO ORDER 8:09 p.m.

ROLL CALL

Present: Council Member Cindy Warren
Council Member Lisa DeForest
Council Member Lori Stone
Mayor Pro Tem Ron Holliday
Mayor Jon Levell
Absent: None

ANNOUNCEMENT OF CLOSED SESSION ACTION

City Attorney Tiffany Israel reported the following Closed Session Action: No reportable action for Closed Session Item Nos. CS1-CS3.

ADJOURNMENT 8:10 p.m.

_____
Cristal McDonald, City Clerk

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 3.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Javier Carcamo, Finance Director

PREPARED BY: Missy Matula, Accounting Specialist

SUBJECT: Check Register November 2025

RECOMMENDATION

Adopt Resolution No. 26-4907 entitled: *A Resolution of the City Council of the City of Murrieta, California, Ratifying the Consolidated Check Register for the month of November 2025.*

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

BACKGROUND

In accordance with California Government Code (CGC) § 37208, the attached consolidated check register is being presented to the City Council for ratification. To improve transparency, this report provides detailed information on checks and electronic fund transfers including Automated Clearing House (ACH) and Wire payments. This report also summarizes amounts for payroll. Staff have reviewed the request for expenditures for the appropriate budgetary approval and for the authorization from the department director or designee. The attached consolidated check register represents the payments issued for November 2025. In accordance with GCS § 37202, the Director of Finance or designee hereby certifies to the accuracy of the following demands and to the availability of funds for payment. Following is a summary and totals for each type of payment issued in November.

Payment Method	Record Number	Amount
Accounts Payable	Check No. 166838-167172[1]	$4,396,926.23
ACH/Wires	Wire No. 09002343-09002595[2]	$3,720,007.21
Payroll	Pay Date - November 13, 2025	$1,682,907.48
Payroll	Pay Date - November 27, 2025	$1,677,451.90
Total November 2025 Payments		**$11,477,292.82**

[1]Check number required to be skipped due to being used as a past wire number: 167040.

[2]Due to the timing differences between assigning a wire number and processing the actual wire transaction through our financial institution, certain wire payments may be out of sequence from the current report. These wire transactions were either reported in the prior month or will be reported in the following month's report.

Wire transactions/numbers reported in the check register for September 2025:
09002409.

Wire transactions/numbers reported in the check register for October 2025:
09002344, 09002349, 09002350, 09002351, 09002352, 09002355, 09002357, 09002360, 09002361, 09002362, 09002363, 09002364, 09002365, 09002366, 09002367, 09002368, 09002369, 09002370, 09002371, 09002372, 09002373, 09002374, 09002375, 09002376, 09002377, 09002378, 09002379, 09002380, 09002381, 09002382, 09002383, 09002384, 09002385, 09002386, 09002387, 09002388, 09002389, 09002390, 09002391, 09002392, 09002393, 09002394, 09002395, 09002396, 09002397, 09002398, 09002399, 09002400, 09002401, 09002402, 09002403, 09002404, 09002405, 09002406, 09002407, 09002408, 09002410, 09002411, 09002412, 09002413, 09002414, 09002415, 09002416, 09002417, 09002418, 09002419, 09002420, 09002421, 09002422, 09002423, 09002424, 09002425, 09002426, 09002427, 09002428, 09002429, 09002430, 09002431, 09002432, 09002433, 09002434, 09002435, 09002436, 09002437, 09002438, 09002439, 09002440, 09002441, 09002442, 09002443, 09002444, 09002445, 09002446, 09002447, 09002448, 09002449, 09002450, 09002451, 09002452, 09002453, 09002454, 09002455, 09002456, 09002457, 09002458, 09002459, 09002460, 09002461, 09002462, 09002463, 09002464, 09002574, 09002575.

Wire transactions/numbers reported in the check register for December 2025:
09002576.

ATTACHMENTS

ATT 1 - Resolution No. 26-4907

RESOLUTION NO. 26-4907

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MURRIETA, CALIFORNIA, RATIFYING THE CONSOLIDATED CHECK REGISTER FOR THE MONTH OF NOVEMBER 2025

WHEREAS, Sections 3.12.060 and 3.12.080 of the Murrieta Municipal Code and California Government Code Section 37208 allow prepayment of demands prior to City Council approval with ratification by the City Council at the next City Council meeting.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MURRIETA, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. That the consolidated check register, attached as Exhibit A, in the amount of $11,477,292.82, which includes Accounts Payable $4,396,926.23 (Check Numbers 166838-167172), Payroll $3,360,359.38 (pay dates: November 13th, November 27th), and ACH/Wires $3,720,007.21 (Wire Numbers 09002343-09002595) excluding ACH/Wire numbers listed in Exhibit A, for the month of November 2025 is hereby approved.

PASSED AND ADOPTED this 3rd day of February 2026.

_____
Jon Levell, Mayor

ATTEST:

_____
Cristal McDonald, City Clerk

APPROVED AS TO FORM:

_____
Tiffany Israel, City Attorney

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE)§
CITY OF MURRIETA)

I, Cristal McDonald, City Clerk of the City of Murrieta, California, do hereby certify that the foregoing Resolution No. 26-4907 was duly passed and adopted by the City Council of the City of Murrieta at the regular meeting thereof, held on the 3rd day of February 2026, and was signed by the Mayor of the said City, and that the same was passed and adopted by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

_____
Cristal McDonald, City Clerk

EXIBIT A

CONSOLIDATED CHECK REGISTER FOR NOVEMBER 2025

Payment Method	Record Number	Amount
Accounts Payable	Check No. 166838-167172[1]	$4,396,926.23
ACH/Wires	Wire No. 09002343-09002595[2]	$3,720,007.21
Payroll	Pay Date – November 13, 2025	$1,682,907.48
Payroll	Pay Date – November 27, 2025	$1,677,451.90
Total November 2025 Payments		**$11,477,292.82**

[1]Check number required to be skipped due to being used as a past wire number: 167040

[2]Excluding Wire Nos. September: 09002409.

[2]Excluding Wire Nos. October: 09002344, 09002349, 09002350, 09002351, 09002352, 09002355, 09002357, 09002360, 09002361, 09002362, 09002363, 09002364, 09002365, 09002366, 09002367, 09002368, 09002369, 09002370, 09002371, 09002372, 09002373, 09002374, 09002375, 09002376, 09002377, 09002378, 09002379, 09002380, 09002381, 09002382, 09002383, 09002384, 09002385, 09002386, 09002387, 09002388, 09002389, 09002390, 09002391, 09002392, 09002393, 09002394, 09002395, 09002396, 09002397, 09002398, 09002399, 09002400, 09002401, 09002402, 09002403, 09002404, 09002405, 09002406, 09002407, 09002408, 09002410, 09002411, 09002412, 09002413, 09002414, 09002415, 09002416, 09002417, 09002418, 09002419, 09002420, 09002421, 09002422, 09002423, 09002424, 09002425, 09002426, 09002427, 09002428, 09002429, 09002430, 09002431, 09002432, 09002433, 09002434, 09002435, 09002436, 09002437, 09002438, 09002439, 09002440, 09002441, 09002442, 09002443, 09002444, 09002445, 09002446, 09002447, 09002448, 09002449, 09002450, 09002451, 09002452, 09002453, 09002454, 09002455, 09002456, 09002457, 09002458, 09002459, 09002460, 09002461, 09002462, 09002463, 09002464, 09002574, 09002575.

[2]Excluding Wire Nos. December: 09002576.

Bank(s): AP
Status(es): IS - Issued, RV - Reversed
Check Type(s): MW - Machine Written

Bank ID: AP -

Check	Issue Date	Payee ID	Payee Name	Reference	2nd Ref	Cancel Date	Check Type	Doc Type	Status	Subsystem	Account		Check Amount
00166838	11/06/2025	V000051	Affordable Automotive Repair Inc	99191			MW	CHK	IS	OH	1103120-62200	507.88	
				99259			MW	CHK	IS	OH	1103120-62200	71.72	
				99340			MW	CHK	IS	OH	1103120-62200	907.97	
				99345			MW	CHK	IS	OH	1103120-62200	2,551.16	
													$4,038.73
00166839	11/06/2025	V003581	Airgas USA LLC	9165951146			MW	CHK	IS	OH	1513520-60480	80.98	
				9165951155			MW	CHK	IS	OH	1513520-60480	74.28	
													$155.26
00166840	11/06/2025	V000075	Allied Traffic & Eqt Rentals	97674			MW	CHK	IS	OH	3060060-64040	100.00	
				97677			MW	CHK	IS	OH	3060060-64040	557.34	
													$657.34
00166841	11/06/2025	V005491	Amazon Capital Services	179D-TJT4-TLGH			MW	CHK	IS	OH	3115900-64000	456.72	
				1JTN-9RTY-1TQD			MW	CHK	IS	OH	3115900-62920	901.88	
				1P1J-W4KK-XKCM			MW	CHK	IS	OH	3115900-63360	217.80	
													$1,576.40
00166842	11/06/2025	V000093	American Towers LLC	5087849			MW	CHK	IS	OH	1513520-60480	1,367.05	
													$1,367.05
00166843	11/06/2025	V004833	Architerra Design Group	34556			MW	CHK	IS	OH	1104400-60480	10,749.60	
													$10,749.60
00166844	11/06/2025	V004795	AT&T	591313			MW	CHK	IS	OH	1103180-63400	375.00	
													$375.00
00166845	11/06/2025	V004342	Biddle Consulting Group Inc	81432			MW	CHK	IS	OH	1103130-62160	3,848.00	
													$3,848.00
00166846	11/06/2025	V003290	Biocom	2025-1913			MW	CHK	IS	OH	1104100-63881	2,150.00	
													$2,150.00
00166847	11/06/2025	V003637	Brodart Co	B7086013			MW	CHK	IS	OH	3115900-62920	178.38	
													$178.38
00166848	11/06/2025	V002980	CA Building Standards Commission	JULSEP25SB1473			MW	CHK	IS	OH	1100000-20070	7,659.00	
											1104600-47853	(765.90)	
													$6,893.10
00166849	11/06/2025	V000156	CA Department of Tax & Fee Administration	CDTFA OCT2025			MW	CHK	IS	OH	1100000-20110	35.44	
											1101600-61050	(0.44)	
				CDTFA Q32025			MW	CHK	IS	OH	1100000-20110	28.78	
											1101600-61050	0.02	
											1510000-20110	4.20	
													$68.00
00166850	11/06/2025	V000197	Caltrans	SL260235			MW	CHK	IS	OH	3060060-64560	16,546.54	
													$16,546.54
00166851	11/06/2025	V004754	Concentra Medical Centers	88518666			MW	CHK	IS	OH	1102200-63640	252.00	
				88601701			MW	CHK	IS	OH	1102200-63640	252.00	
													$504.00
00166852	11/06/2025	V000349	Dell Marketing Lp	10843830947			MW	CHK	IS	OH	7268340-62080	129.98	
													$129.98
00166853	11/06/2025	V000402	Excel Landscape Inc	112470			MW	CHK	IS	OH	1715162-62040	12,384.00	
													$12,384.00
00166854	11/06/2025	V004399	Fast 5Xpress	00739			MW	CHK	IS	OH	1106160-62200	387.00	
													$387.00
00166855	11/06/2025	T04064	Frank Parze	110425FP			MW	CHK	IS	OH	1103180-43625	15.00	
													$15.00
00166856	11/06/2025	V002821	Frontier California Inc	197-2049 10/25			MW	CHK	IS	OH	7268340-64480	1,064.96	
				197-3542 10/25			MW	CHK	IS	OH	7268340-64640	467.49	
				304-1068 10/25			MW	CHK	IS	OH	7268340-64640	446.69	

				304-2849 10/25	MW	CHK	IS	OH	7268340-64640	76.64		
				304-9149 10/25	MW	CHK	IS	OH	7268340-64640	76.64		
				304-9549 10/25	MW	CHK	IS	OH	7268340-64640	72.22		
				600-9059 10/25	MW	CHK	IS	OH	7268340-64640	150.65		
				677-1670 10/25	MW	CHK	IS	OH	7268340-64640	90.79		
				677-2428 10/25	MW	CHK	IS	OH	7268340-64480	330.33		
				698-6519 10/25	MW	CHK	IS	OH	7268340-64640	76.64		
				698-6529 10/25	MW	CHK	IS	OH	7268340-64640	139.87		
				698-8217 10/25	MW	CHK	IS	OH	7268340-64640	133.16		
				894-5110 09/25	MW	CHK	IS	OH	7268340-64640	457.27		
				RTO-0069 10/25	MW	CHK	IS	OH	7268340-64640	57.34		
												$3,640.69
00166857	11/06/2025	V000443	Gardner Company Inc	107813	MW	CHK	IS	OH	1106155-62000	4,366.66		
												$4,366.66
00166858	11/06/2025	V006022	Guardian Alliance Technologies Inc.	31269	MW	CHK	IS	OH	1103120-63880	270.00		
												$270.00
00166859	11/06/2025	V003934	Howroyd Wright Employment Agency Inc	01-7184694	MW	CHK	IS	OH	1102100-60480	212.80		
									1104600-60480	936.32		
												$1,149.12
00166860	11/06/2025	V004886	Industrial Door Group Inc	25-802048	MW	CHK	IS	OH	1113580-62000	1,322.00		
				25-802056	MW	CHK	IS	OH	1113580-62000	895.00		
												$2,217.00
00166861	11/06/2025	V005436	Inland Fleet Solutions Inc	10175	MW	CHK	IS	OH	1513540-62200	1,124.43		
				10176	MW	CHK	IS	OH	1513540-62200	4,947.83		
												$6,072.26
00166862	11/06/2025	V000532	International Code Council Inc	1002133853	MW	CHK	IS	OH	1100000-13060	2,135.24		
									1104600-62720	333.36		
									1104600-63880	4,991.40		
									1104600-64330	1,297.87		
									1104600-64360	1,214.00		
												$9,971.87
00166863	11/06/2025	V005898	Iris Group Holdings LLC	159751731	MW	CHK	IS	OH	1103120-62000	1,065.00		
				159887269	MW	CHK	IS	OH	1103120-62000	6,180.00		
												$7,245.00
00166864	11/06/2025	V005779	J. Harris Industrial Water Treatment Inc	2351845	MW	CHK	IS	OH	1113580-60800	350.91		
												$350.91
00166865	11/06/2025	V003599	Kronos Inc	110010032580	MW	CHK	IS	OH	1513520-62160	8,640.00		
												$8,640.00
00166866	11/06/2025	V000603	Liebert Cassidy Whitmore	SEPTEMBER 302025	MW	CHK	IS	OH	1102200-60440	6,921.75		
												$6,921.75
00166867	11/06/2025	V000608	Logo Joe's Inc.	44607	MW	CHK	IS	OH	1106145-63800	300.00		
									1106155-63800	269.34		
												$569.34
00166868	11/06/2025	V004361	M Pino & Associates Inc	5324	MW	CHK	IS	OH	1113120-60480	5,022.00		
												$5,022.00
00166869	11/06/2025	V005696	Monument Row	4106	MW	CHK	IS	OH	3167500-60480	672.37		
												$672.37
00166870	11/06/2025	V005555	Motivational Systems	400-308754	MW	CHK	IS	OH	1317500-70000	969.03		
												$969.03
00166871	11/06/2025	V005582	Ontario Refrigeration Service Inc	SDN34297	MW	CHK	IS	OH	1103120-62000	809.31		
												$809.31
00166872	11/06/2025	V000753	Petes Road Serv Inc	25-0873652-00	MW	CHK	IS	OH	1513540-62200	1,875.54		
												$1,875.54
00166873	11/06/2025	V005418	Pitney Bowes Global Financial Services LLC	3107469876	MW	CHK	IS	OH	1513520-62080	129.06		
												$129.06
00166874	11/06/2025	V005291	Priority Building Services LLC	98284	MW	CHK	IS	OH	1106155-62000	5,574.52		
				98285	MW	CHK	IS	OH	1513520-60480	775.22		
				98286	MW	CHK	IS	OH	3115900-62000	5,315.76		
				98287	MW	CHK	IS	OH	1103120-60480	8,511.85		

				98289	MW	CHK	IS	OH	1101600-62000	3,386.00	
											$23,563.35
00166875	11/06/2025	V000782	Inc. Proforce Marketing	586791	MW	CHK	IS	OH	1103120-60880	2,332.69	
											$2,332.69
00166876	11/06/2025	V002755	Prudential Overall Supply	132343113	MW	CHK	IS	OH	1106145-63800	76.25	
											$76.25
00166877	11/06/2025	V000790	Public Entity Risk Managment Auth	INV475	MW	CHK	IS	OH	7010000-12030	662,200.00	
									7010000-12031	21,500.00	
											$683,700.00
00166878	11/06/2025	V005885	Renes Commercial Management	10-25	MW	CHK	IS	OH	1513580-62000	275.00	
											$275.00
00166879	11/06/2025	V004477	Riverside County Treasurer-Tax Collector	2025004727228	MW	CHK	IS	OH	1101600-61720	384.74	
				2025005296611	MW	CHK	IS	OH	1101600-61720	2,152.46	
											$2,537.20
00166880	11/06/2025	V006031	Robert Clapper Construction Services Inc.	21027-1	MW	CHK	IS	OH	1310000-20060	(7,900.00)	
									1317500-70000	158,000.00	
											$150,100.00
00166881	11/06/2025	V005681	Roger Ortiz	25707	MW	CHK	IS	OH	1111600-62960	10,302.18	
											$10,302.18
00166882	11/06/2025	V004680	RSD Alarms	50200	MW	CHK	IS	OH	1513580-62000	50.00	
				50201	MW	CHK	IS	OH	1513580-62000	50.00	
											$100.00
00166883	11/06/2025	V004734	SC Fuels	IN-0000233493	MW	CHK	IS	OH	1513520-62220	1,668.72	
				IN-0000235703	MW	CHK	IS	OH	1103120-62220	7,850.03	
											$9,518.75
00166884	11/06/2025	V005194	SHI International Corp	B20452554	MW	CHK	IS	OH	7268340-62160	50.35	
											$50.35
00166885	11/06/2025	V000965	Shred-It	8012450919	MW	CHK	IS	OH	1103120-60480	349.28	
											$349.28
00166886	11/06/2025	V000929	Signs By Tomorrow	INV-41788	MW	CHK	IS	OH	1513580-60880	51.69	
											$51.69
00166887	11/06/2025	V000944	South Coast AQMD	4617534	MW	CHK	IS	OH	1103120-61440	732.82	
				4620541	MW	CHK	IS	OH	1103120-61440	170.94	
											$903.76
00166888	11/06/2025	V000946	Southern CA Edison Company	1391480 10/25	MW	CHK	IS	OH	1513580-64520	683.42	
				1512297 11/25	MW	CHK	IS	OH	3060060-64560	5,447.69	
				2306832 10/25	MW	CHK	IS	OH	1513520-64520	1,038.95	
									1513580-64520	1,038.95	
				2318653 10/25	MW	CHK	IS	OH	1513580-64520	985.81	
				2347349 10/25	MW	CHK	IS	OH	1513580-64520	1,433.45	
				2893221 10/25	MW	CHK	IS	OH	1106555-64520	830.67	
				3012913 10/25	MW	CHK	IS	OH	1106555-64520	257.81	
				8704186 10/25	MW	CHK	IS	OH	3115900-64520	13,134.32	
											$24,851.07
00166889	11/06/2025	V003745	State of California	JUL-SEP25CASP	MW	CHK	IS	OH	1100000-20065	5,988.00	
									1104600-42233	(5,389.20)	
											$598.80
00166890	11/06/2025	V000978	Superior Pavement Markings Inc	21378	MW	CHK	IS	OH	3060060-60680	22,201.30	
											$22,201.30
00166891	11/06/2025	V001090	Superior Ready Mix, L.P., dba Vulcan Materials Com	950000657199	MW	CHK	IS	OH	3060060-64040	494.14	
											$494.14
00166892	11/06/2025	V004678	Supply Solutions	152721	MW	CHK	IS	OH	1103120-64040	1,114.77	
											$1,114.77
00166893	11/06/2025	V004009	T-Mobile USA Inc	994368353 10/25	MW	CHK	IS	OH	1513520-64640	1,003.20	
											$1,003.20
00166894	11/06/2025	V003441	The Counseling Team International	INV101442	MW	CHK	IS	OH	1102200-62800	650.00	
				INV101874	MW	CHK	IS	OH	1102200-62800	325.00	
				INV103589	MW	CHK	IS	OH	1102200-62800	650.00	
											$1,625.00

00166895	11/06/2025	V000759	The Pitney Bowes Reserve Account	OCT2025PITNEY	MW	CHK	IS	OH	1101400-62680	0.74	
									1102200-62680	43.18	
									1102600-62680	785.42	
									1103120-62680	316.97	
									1104100-62680	0.74	
									1104140-62680	397.11	
									1104400-62680	68.08	
									1104600-62680	2.22	
									1106120-62680	1.03	
									3067500-62680	93.98	
											$1,709.47
00166896	11/06/2025	V006011	TKE Engineering Inc.	2025-834	MW	CHK	IS	OH	3027500-60480	4,869.00	
											$4,869.00
00166897	11/06/2025	V006028	LLC TMAG HEMET F	TMF-TEC5510	MW	CHK	IS	OH	7158200-71060	71,446.83	
											$71,446.83
00166898	11/06/2025	V001040	U S Bank National Association	8693347712539	MW	CHK	IS	OH	1101600-62520	2,799.21	
				8693347712543	MW	CHK	IS	OH	1101600-62520	2,076.91	
				8693349042539	MW	CHK	IS	OH	1513520-62520	4,867.06	
				8693349042543	MW	CHK	IS	OH	1513520-62520	4,801.47	
				8693349122539	MW	CHK	IS	OH	1101600-62520	4,877.37	
				8693349122543	MW	CHK	IS	OH	1101600-62520	5,787.18	
											$25,209.20
00166899	11/06/2025	V001056	United Site Services of CA Inc	114-14125981	MW	CHK	IS	OH	1106155-62000	275.09	
											$275.09
00166900	11/06/2025	V006063	Yolanda Carvajal	NEOGOV25 YC	MW	CHK	IS	OH	1102100-64360	536.23	
											$536.23
00166901	11/06/2025	V003131	Aflac	2232/2501210	MW	CHK	IS	OH	1100000-21720	2,607.01	
									1102600-53000	109.86	
									1110000-21720	854.00	
									1190000-21720	38.87	
									1510000-21720	341.86	
									1710000-21720	398.40	
									3060000-21720	170.30	
									3110000-21720	108.36	
									3580000-21720	93.13	
									7260000-21720	0.03	
				2234/2501210	MW	CHK	IS	OH	1100000-21720	1,527.38	
									1110000-21720	196.02	
									1190000-21720	19.97	
									1510000-21720	36.30	
									3060000-21720	36.23	
									3110000-21720	5.98	
									3580000-21720	127.44	
									7260000-21720	118.82	
											$6,789.96
00166902	11/06/2025	V000773	Pre-Paid Legal Services Inc	2600/2501210	MW	CHK	IS	OH	1100000-21440	107.51	
									1110000-21440	51.80	
									1510000-21440	51.80	
									1710000-21440	19.75	
									3580000-21440	2.09	
											$232.95
00166903	11/06/2025	V000864	Riverside Co Sheriff	2840/2501210	MW	CHK	IS	OH	1100000-21480	603.34	
											$603.34
00166904	11/06/2025	V003638	U.S. Bank Trustee For PARS/ARS 6746022400	1401/2501210	MW	CHK	IS	OH	1100000-21600	15.88	
									1110000-21600	79.35	
									1710000-21600	134.17	
									3110000-21600	119.36	
				2401/2501210	MW	CHK	IS	OH	1100000-21600	75.78	
									1110000-21600	378.62	

									1710000-21600	640.30	
									3110000-21600	569.56	
											$2,013.02
00166905	11/06/2025	V005865	Washington State Council of Fire Fighters	1184/2501210	MW	CHK	IS	OH	1110000-21303	1,100.00	
									1510000-21303	5,100.00	
				2184/2501210	MW	CHK	IS	OH	1100000-21304	15.67	
									1110000-21304	1,096.55	
									1510000-21304	5,087.78	
											$12,400.00
00166906	11/06/2025	V003953	Bank of America N.A.	BOFA 10/25	MW	CHK	IS	OH	1101600-62520	271,374.07	
											$271,374.07
00166907	11/06/2025	V001040	U S Bank National Association	US BANK 10/25	MW	CHK	IS	OH	1101000-62520	1,020.71	
									1101400-62520	10,327.56	
									1102100-62520	4,197.10	
									1102200-62520	2,444.63	
									1102400-62520	868.58	
									1102600-62520	2,155.80	
									1103120-62520	3,365.82	
									1103130-62520	1,323.48	
									1103160-62520	17,127.60	
									1103180-62520	50,530.88	
									1104100-62520	3,325.49	
									1104140-62520	701.56	
									1104400-62520	7,462.34	
									1104600-62520	1,988.17	
									1105000-62520	2,888.98	
									1105100-62520	237.47	
									1106120-62520	520.45	
									1106500-62520	245.00	
									1106545-62520	3,178.21	
									1106555-62520	2,753.90	
									1513520-62520	12,715.03	
									1513580-62520	6,073.03	
									1513590-62520	2,414.29	
									1715144-62520	5,409.37	
									1716520-62520	7,417.83	
									3115900-62520	4,091.77	
									7268340-62520	(605.45)	
											$154,179.60
00166908	11/13/2025	V000075	Allied Traffic & Eqt Rentals	97696	MW	CHK	IS	OH	3060060-64040	748.74	
											$748.74
00166909	11/13/2025	V000087	American Forensic Nurse Inc	79860	MW	CHK	IS	OH	1103120-60480	676.00	
											$676.00
00166910	11/13/2025	V005684	Jakkie Arellano	2025NEOGOV-JA	MW	CHK	IS	OH	1102100-64360	83.53	
											$83.53
00166911	11/13/2025	V000125	Christina Baca	CB1000	MW	CHK	IS	OH	1715144-63240	1,050.00	
				CB1001	MW	CHK	IS	OH	1715144-63240	875.00	
				CB1002	MW	CHK	IS	OH	1715144-63240	777.00	
				CB1003	MW	CHK	IS	OH	1715144-63240	896.00	
				CB1004	MW	CHK	IS	OH	1715144-63240	392.00	
											$3,990.00
00166912	11/13/2025	V004039	Blue Violet Networks LLC	78868	MW	CHK	IS	OH	7268340-60480	540.00	
											$540.00
00166913	11/13/2025	V004748	Bound Tree Medical	85982425	MW	CHK	IS	OH	1513520-64175	2,025.10	
				85985708	MW	CHK	IS	OH	1513520-64175	192.99	
											$2,218.09
00166914	11/13/2025	V003637	Brodart Co	B7088620	MW	CHK	IS	OH	3115900-62920	385.53	
				B7090517	MW	CHK	IS	OH	3115900-62920	193.22	
											$578.75

00166915	11/13/2025	V003811	California Fire Chiefs Association	200001307	MW	CHK	IS	OH	1513520-62800	550.00	
				300001099	MW	CHK	IS	OH	1513590-63880	75.00	
											$625.00
00166916	11/13/2025	V000203	California Oaks Car Wash	1400	MW	CHK	IS	OH	1715120-62200	34.00	
											$34.00
00166917	11/13/2025	V004677	Tina Cantrell	TC1025	MW	CHK	IS	OH	1715144-63240	753.20	
											$753.20
00166918	11/13/2025	V000233	Janet C Carbajal	S102025	MW	CHK	IS	OH	1715144-63240	588.00	
				TB102025	MW	CHK	IS	OH	1715144-63240	189.00	
											$777.00
00166919	11/13/2025	V004772	Cintas First Aid	5300592303	MW	CHK	IS	OH	7018100-62440	228.18	
				5300592304	MW	CHK	IS	OH	7018100-62440	8.19	
				5300592305	MW	CHK	IS	OH	7018100-62440	258.87	
				5300592306	MW	CHK	IS	OH	7018100-62440	125.37	
											$620.61
00166920	11/13/2025	V004663	CivicPlus LLC	354357	MW	CHK	IS	OH	7268340-62160	292.49	
											$292.49
00166921	11/13/2025	V002867	CR&R Incorporated	000003566	MW	CHK	IS	OH	1106145-60560	2,744.00	
									1800050-60560	12,664.61	
									4316120-60560	5,699.07	
											$21,107.68
00166922	11/13/2025	V000314	Culligan of Ontario	1476138	MW	CHK	IS	OH	1513580-62000	56.24	
				1476139	MW	CHK	IS	OH	1513580-62000	58.26	
				1476140	MW	CHK	IS	OH	1513580-62000	58.26	
				1476349	MW	CHK	IS	OH	1513580-62000	46.64	
				1476350	MW	CHK	IS	OH	1513580-62000	46.64	
											$266.04
00166923	11/13/2025	V000355	Dewey Pest Control	17707522	MW	CHK	IS	OH	1513580-62000	60.00	
				17735662	MW	CHK	IS	OH	1513580-62000	164.00	
				17742379	MW	CHK	IS	OH	1513580-62000	165.00	
				17742380	MW	CHK	IS	OH	1513580-62000	104.00	
											$493.00
00166924	11/13/2025	V003839	Donnoe And Associates Inc	11094	MW	CHK	IS	OH	1102200-63760	1,430.00	
											$1,430.00
00166925	11/13/2025	V005990	Driscoll & Associates LLC	6	MW	CHK	IS	OH	1102200-63640	2,600.00	
											$2,600.00
00166926	11/13/2025	V004802	Enterprise Fleet Management Inc	FBN5471272	MW	CHK	IS	OH	1106160-62200	4,484.64	
									1115120-61280	3,192.67	
									1115120-61560	269.11	
									1116160-61280	8,110.07	
									1116160-61560	756.25	
									1513520-61280	5,089.63	
									1513520-61560	939.96	
									1715120-62200	1,699.37	
											$24,541.70
00166927	11/13/2025	V004399	Fast 5Xpress	00740	MW	CHK	IS	OH	1513540-62200	132.00	
				00741	MW	CHK	IS	OH	1103120-62200	1,581.00	
											$1,713.00
00166928	11/13/2025	V002821	Frontier California Inc	188-0021 10/25	MW	CHK	IS	OH	1103130-64640	1,161.42	
				677-7289 10/25	MW	CHK	IS	OH	7268340-64640	329.79	
											$1,491.21
00166929	11/13/2025	V005880	Hazzard Backflow Inc	45272	MW	CHK	IS	OH	1715120-61960	225.00	
				45273	MW	CHK	IS	OH	1715120-61960	929.25	
											$1,154.25
00166930	11/13/2025	V004886	Industrial Door Group Inc	25-802044	MW	CHK	IS	OH	1715144-62000	807.00	
											$807.00
00166931	11/13/2025	V005436	Inland Fleet Solutions Inc	10198	MW	CHK	IS	OH	1513540-62200	7,169.19	
				10204	MW	CHK	IS	OH	1513540-62200	2,483.06	
											$9,652.25

00166932	11/13/2025	V005737	International Association of Fire Chiefs Inc	295138	MW	CHK	IS	OH	1513520-63880	1,870.00	
											$1,870.00
00166933	11/13/2025	V002775	Jacobs Engineering Group Inc	W9X13400-70	MW	CHK	IS	OH	1617500-60360	314,617.35	
											$314,617.35
00166934	11/13/2025	V005301	Kingdom Cause Inc	2025-0900154	MW	CHK	IS	OH	3580050-60480	120,564.68	
				2025-0900161	MW	CHK	IS	OH	3580050-60480	16,743.87	
											$137,308.55
00166935	11/13/2025	V003847	LexisNexis Risk Solutions	1100215625	MW	CHK	IS	OH	1103180-63880	430.31	
											$430.31
00166936	11/13/2025	V000606	Lloyd Pest Control	8969442	MW	CHK	IS	OH	1800050-61960	225.00	
				9043811	MW	CHK	IS	OH	1715162-62000	80.00	
				9044930	MW	CHK	IS	OH	1106155-62000	95.00	
				9044969	MW	CHK	IS	OH	1106155-62000	150.00	
				9045002	MW	CHK	IS	OH	1106155-62000	46.00	
											$596.00
00166937	11/13/2025	V006068	Lubrication Engineers Inc.	IN560203	MW	CHK	IS	OH	1106545-64040	535.72	
											$535.72
00166938	11/13/2025	V000624	Laura C Maasberg	LM1025	MW	CHK	IS	OH	1715144-63240	280.00	
											$280.00
00166939	11/13/2025	T04062	Marc A. Cordi Esq.	110625MC	MW	CHK	IS	OH	1103180-43625	268.10	
											$268.10
00166940	11/13/2025	V001074	Miss April's Dance	286AV	MW	CHK	IS	OH	1715144-63240	7,490.70	
											$7,490.70
00166941	11/13/2025	V005555	Motivational Systems	400-308650	MW	CHK	IS	OH	1101600-62280	2,900.80	
											$2,900.80
00166942	11/13/2025	V006069	Noggin Guru Inc.	13674661	MW	CHK	IS	OH	1106120-64360	598.00	
											$598.00
00166943	11/13/2025	V000763	Gustavo A Poletti	GP1025	MW	CHK	IS	OH	1715144-63240	1,834.70	
											$1,834.70
00166944	11/13/2025	V005291	Priority Building Services LLC	98288	MW	CHK	IS	OH	1715144-62000	7,797.70	
									2250050-62000	1,015.85	
				98290	MW	CHK	IS	OH	1715162-62000	1,603.42	
									2130050-62000	536.75	
									2160050-62000	536.75	
											$11,490.47
00166945	11/13/2025	V002755	Prudential Overall Supply	132323226	MW	CHK	IS	OH	1715120-63800	37.71	
				132342712	MW	CHK	IS	OH	1715120-63800	93.18	
				132344288	MW	CHK	IS	OH	1106145-63800	89.99	
											$220.88
00166946	11/13/2025	V000817	Rancho California Water District	3053123 10/25	MW	CHK	IS	OH	2000050-64660	258.71	
				3053191 10/25	MW	CHK	IS	OH	1715162-64660	470.73	
				3053303 10/25	MW	CHK	IS	OH	2000050-64660	827.77	
				3053453 10/25	MW	CHK	IS	OH	2000050-64660	854.07	
				3053454 10/25	MW	CHK	IS	OH	2000050-64660	1,724.93	
				3054002 10/25	MW	CHK	IS	OH	2000050-64660	355.53	
				3054385 10/25	MW	CHK	IS	OH	2000050-64660	94.40	
				3054472 10/25	MW	CHK	IS	OH	2000050-64660	951.21	
				3054473 10/25	MW	CHK	IS	OH	2000050-64660	66.59	
											$5,603.94
00166947	11/13/2025	V000806	RJ Noble Company	267051	MW	CHK	IS	OH	3060060-64040	745.64	
											$745.64
00166948	11/13/2025	V004530	Jamie-Lynn Robinett	HT-102025	MW	CHK	IS	OH	1715144-63240	516.60	
											$516.60
00166949	11/13/2025	V006049	Rove Engineering Inc.	7288	MW	CHK	IS	OH	3590000-20060	(5,369.00)	
									3597500-70000	107,380.00	
											$102,011.00
00166950	11/13/2025	V004734	SC Fuels	IN-0000236935	MW	CHK	IS	OH	1513520-62220	1,687.39	
				IN-0000236936	MW	CHK	IS	OH	1513520-62220	1,676.87	
											$3,364.26

00166951	11/13/2025	V004510	Sharp Rees Stealy Medical Group	104361	MW	CHK	IS	OH	1102200-63640	1,115.00	
											$1,115.00
00166952	11/13/2025	V000965	Shred-It	8012349730	MW	CHK	IS	OH	1715144-62440	24.16	
											$24.16
00166953	11/13/2025	V000946	Southern CA Edison Company	0502891 10/25	MW	CHK	IS	OH	1810050-64520	165.12	
									1820050-64520	457.89	
									1830050-64520	49.24	
									1840050-64520	79.34	
									1850050-64520	2.89	
									1860050-64520	50.01	
									1880050-64520	153.88	
									2000050-64520	399.03	
									2020050-64520	67.80	
									2030050-64520	4.81	
									2040050-64520	48.86	
									2050050-64520	9.14	
									2060050-64520	15.00	
									2070050-64520	8.17	
									2080050-64520	159.17	
									2090050-64520	28.08	
									2100050-64520	103.77	
									2110050-64520	11.16	
									2120050-64520	349.40	
									2130050-64520	333.24	
									2140050-64520	17.12	
									2150050-64520	45.88	
									2160050-64520	323.34	
									2170050-64520	63.76	
									2180050-64520	82.61	
									2190050-64520	471.06	
									2200050-64520	223.80	
									2210050-64520	324.88	
									2230050-64520	114.45	
									2240050-64520	18.37	
									2250050-64520	722.08	
									2260050-64520	4.71	
									2270050-64520	55.49	
									2280050-64520	38.57	
									2290050-64520	2.40	
				1946487 11/25	MW	CHK	IS	OH	3060060-64560	27.11	
				9653204 10/25	MW	CHK	IS	OH	1840050-64520	14.80	
											$5,046.43
00166954	11/13/2025	V005576	STC Traffic INC	8471	MW	CHK	IS	OH	3067500-60360	925.00	
											$925.00
00166955	11/13/2025	T04061	Steven L. Mazza Esq.	110625SM	MW	CHK	IS	OH	1103180-43625	275.00	
											$275.00
00166956	11/13/2025	V000978	Superior Pavement Markings Inc	21476	MW	CHK	IS	OH	3060060-60680	2,400.94	
											$2,400.94
00166957	11/13/2025	T03218	Temecula Valley Central Office	96901511	MW	CHK	IS	OH	1710000-23060	300.00	
											$300.00
00166958	11/13/2025	V003441	The Counseling Team International	INV104987	MW	CHK	IS	OH	1513520-62800	800.00	
											$800.00
00166959	11/13/2025	V005567	Tier 1 Investigations LLC	1245	MW	CHK	IS	OH	1102200-63640	1,500.00	
											$1,500.00
00166960	11/13/2025	T04059	Transforming Lives International	96709817	MW	CHK	IS	OH	1710000-23060	400.00	
											$400.00
00166961	11/13/2025	V004568	TransUnion Risk and Alternative Data Solutions Inc	913081-202510-1	MW	CHK	IS	OH	1103180-60480	1,300.60	
											$1,300.60
00166962	11/13/2025	V006053	Trauma Remediation Services LLC	09252025001	MW	CHK	IS	OH	1103120-60480	1,186.00	

											$1,186.00
00166963	11/13/2025	V001056	United Site Services of CA Inc	114-14125978	MW	CHK	IS	OH	1715120-61910	163.63	
				114-14129905	MW	CHK	IS	OH	1715120-61910	961.94	
				114-14132635	MW	CHK	IS	OH	1715120-61910	651.69	
				114-14145633	MW	CHK	IS	OH	1715120-61910	553.82	
											$2,331.08
00166964	11/13/2025	V001057	United Towing Services Inc	69968	MW	CHK	IS	OH	1103120-62200	65.00	
				69989	MW	CHK	IS	OH	1103120-62200	65.00	
				70047	MW	CHK	IS	OH	1103120-62200	130.00	
				70172	MW	CHK	IS	OH	1103120-62200	65.00	
				70192	MW	CHK	IS	OH	1103120-62200	65.00	
				70292	MW	CHK	IS	OH	1103120-62200	65.00	
				70350	MW	CHK	IS	OH	1103120-62200	65.00	
				70351	MW	CHK	IS	OH	1103120-62200	65.00	
											$585.00
00166965	11/13/2025	V005586	Valley Wide Elite Gymnastics INC	27	MW	CHK	IS	OH	1715144-63240	1,283.80	
											$1,283.80
00166966	11/13/2025	V002822	Verizon Wireless	6127129019	MW	CHK	IS	OH	1106120-64640	62.05	
				6127129020	MW	CHK	IS	OH	1106145-64640	500.45	
									1106155-64640	191.85	
				6127129024	MW	CHK	IS	OH	1104400-64640	38.37	
											$792.72
00166967	11/13/2025	V001109	West Coast Arborists Inc	234804	MW	CHK	IS	OH	1800050-62040	1,646.60	
									2200050-62040	1,073.50	
				235507	MW	CHK	IS	OH	2160050-62040	18,909.00	
				235509	MW	CHK	IS	OH	2020050-62040	7,720.20	
				235510	MW	CHK	IS	OH	2140050-62040	896.40	
											$30,245.70
00166968	11/13/2025	V005237	Hollis J Wood	HW1025	MW	CHK	IS	OH	1715144-63240	568.40	
											$568.40
00166969	11/13/2025	V005430	Debra L. Zelon McQuain	DM1025	MW	CHK	IS	OH	1715144-63240	365.40	
											$365.40
00166970	11/13/2025	V000066	Zertuche's Mother Lode Driving School	AGD-102025	MW	CHK	IS	OH	1715144-63240	32.00	
											$32.00
00166971	11/19/2025	V000864	Riverside Co Sheriff	2840/2501220	MW	CHK	IS	OH	1100000-21480	754.86	
											$754.86
00166972	11/19/2025	V003638	U.S. Bank Trustee For PARS/ARS 6746022400	1401/2501220	MW	CHK	IS	OH	1100000-21600	21.39	
									1110000-21600	79.44	
									1710000-21600	116.58	
									3110000-21600	117.24	
				2401/2501220	MW	CHK	IS	OH	1100000-21600	102.06	
									1110000-21600	379.03	
									1710000-21600	556.50	
									3110000-21600	559.40	
											$1,931.64
00166973	11/19/2025	V005319	Benefit Coordinators Corporation BCC	1030/2501200	MW	CHK	IS	OH	1100000-21520	2,449.97	
									1102600-53000	0.01	
									1110000-21520	671.23	
									1510000-21520	1,365.11	
									1710000-21520	261.52	
									3060000-21520	135.32	
									3110000-21520	142.66	
									3580000-21520	7.90	
									7010000-21520	34.34	
									7260000-21520	162.33	
				1134/2501200	MW	CHK	IS	OH	1100000-21520	3,679.61	
									1102600-53000	1.00	
									1110000-21520	738.93	
									1510000-21520	479.56	

										1710000-21520	465.92	
										3060000-21520	251.47	
										3110000-21520	288.82	
										3580000-21520	22.27	
										7010000-21520	56.85	
										7260000-21520	297.63	
					1140/2501200		MW	CHK	IS	OH	1100000-21520	1,891.89
										1102600-53000	0.91	
										1110000-21520	379.94	
										1510000-21520	246.61	
										1710000-21520	239.56	
										3060000-21520	129.30	
										3110000-21520	148.53	
										3580000-21520	11.45	
										7010000-21520	29.23	
										7260000-21520	153.02	
					1150/2501200		MW	CHK	IS	OH	1100000-21520	542.72
										1110000-21520	148.69	
										1510000-21520	302.40	
										1710000-21520	57.93	
										3060000-21520	29.98	
										3110000-21520	31.60	
										3580000-21520	1.75	
										7010000-21520	7.60	
										7260000-21520	35.96	
												$15,901.52
00166974	11/19/2025	V005319	Benefit Coordinators Corporation BCC		2237/2501210		MW	CHK	IS	OH	1100000-21510	1,254.78
										1110000-21510	180.87	
										1190000-21510	3.75	
										1510000-21510	342.90	
										1710000-21510	148.80	
										3060000-21510	41.58	
										3110000-21510	32.90	
										3580000-21510	15.00	
										7010000-21510	5.50	
					2238/2501210		MW	CHK	IS	OH	1100000-21510	301.64
										1110000-21510	5.69	
										1190000-21510	0.07	
										1510000-21510	229.82	
										1710000-21510	118.80	
										3060000-21510	8.80	
										3110000-21510	19.00	
										3580000-21510	2.90	
										7010000-21510	4.24	
					2239/2501210		MW	CHK	IS	OH	1100000-21510	37.45
										1110000-21510	2.97	
										1190000-21510	0.04	
										1510000-21510	12.48	
										3110000-21510	4.80	
										3580000-21510	0.18	
										7010000-21510	1.60	
					2245/2501210		MW	CHK	IS	OH	1100000-21510	181.67
										1110000-21510	57.63	
										1190000-21510	0.33	
										1510000-21510	55.26	
										1710000-21510	9.44	
										3060000-21510	6.48	
										3110000-21510	2.44	
										3580000-21510	3.95	

										7010000-21510	1.74	
				2246/2501210	MW	CHK	IS	OH		1100000-21510	52.87	
										1110000-21510	3.84	
										1190000-21510	0.03	
										1510000-21510	33.20	
										1710000-21510	3.48	
										3060000-21510	2.80	
										3110000-21510	0.88	
										3580000-21510	0.92	
										7010000-21510	0.88	
				2247/2501210	MW	CHK	IS	OH		1100000-21510	6.12	
										1110000-21510	0.34	
										1510000-21510	2.06	
										3110000-21510	0.68	
										3580000-21510	0.04	
										7010000-21510	0.34	
												$3,203.98
00166975	11/20/2025	V000020	A T & T	000024232396	MW	CHK	IS	OH		7268340-64640	0.35	
				000024295447	MW	CHK	IS	OH		7268340-64640	165.80	
				000024295449	MW	CHK	IS	OH		7268340-64640	165.80	
				000024297226	MW	CHK	IS	OH		7268340-64640	415.44	
				000024354440	MW	CHK	IS	OH		7268340-64640	0.26	
												$747.65
00166976	11/20/2025	V005287	Accenture LLP	33545R	MW	CHK	IS	OH		3417500-60480	360.00	
												$360.00
00166977	11/20/2025	V000042	Adlerhorst International LLC	124016	MW	CHK	IS	OH		1103180-64360	900.00	
												$900.00
00166978	11/20/2025	V000051	Affordable Automotive Repair Inc	99027	MW	CHK	IS	OH		1103120-62200	583.85	
				99268	MW	CHK	IS	OH		1103120-62200	718.82	
				99364	MW	CHK	IS	OH		1513540-62200	81.90	
				99368	MW	CHK	IS	OH		1103120-62200	81.59	
				99377	MW	CHK	IS	OH		1103120-62200	3,023.79	
				99379	MW	CHK	IS	OH		1103120-62200	691.00	
				99380	MW	CHK	IS	OH		1103120-62200	986.75	
				99381	MW	CHK	IS	OH		1103120-62200	166.45	
				99383	MW	CHK	IS	OH		1103120-62200	3,234.78	
				99395	MW	CHK	IS	OH		1103120-62200	251.30	
				99399	MW	CHK	IS	OH		1513540-62200	65.72	
				99437	MW	CHK	IS	OH		1103120-62200	863.72	
				99507	MW	CHK	IS	OH		1103120-62200	69.23	
												$10,818.90
00166979	11/20/2025	V000069	All-Safe Fire Extinguisher Co. Inc.	34372	MW	CHK	IS	OH		1715120-62800	878.68	
												$878.68
00166980	11/20/2025	V000075	Allied Traffic & Eqt Rentals	97588	MW	CHK	IS	OH		1800050-61960	119.63	
				97733	MW	CHK	IS	OH		3060060-64040	50.00	
												$169.63
00166981	11/20/2025	V000087	American Forensic Nurse Inc	79875	MW	CHK	IS	OH		1103120-60480	714.00	
				79879	MW	CHK	IS	OH		1103120-60480	216.00	
				79880	MW	CHK	IS	OH		1103120-60480	144.00	
												$1,074.00
00166982	11/20/2025	V000102	Animal Friends of The Valleys Inc	AFVJUN25	MW	CHK	IS	OH		1100000-23350	100.00	
												$100.00
00166983	11/20/2025	V005191	AT&T Mobility	76X11102025	MW	CHK	IS	OH		1513520-64640	123.72	
												$123.72
00166984	11/20/2025	V004305	Badge Frame Inc	861430	MW	CHK	IS	OH		1100000-20110	(14.96)	
										1103120-62440	185.96	
				861451	MW	CHK	IS	OH		1100000-20110	(2.19)	
										1103120-62440	27.19	
												$196.00

00166985	11/20/2025	V000112	Blue Triton Brands Inc	05J8710352780	MW	CHK	IS	OH	1106145-62440	204.06	
				05K8710121514	MW	CHK	IS	OH	1715144-62440	137.53	
											$341.59
00166986	11/20/2025	V004748	Bound Tree Medical	85982423	MW	CHK	IS	OH	7018100-62440	675.03	
				85982424	MW	CHK	IS	OH	3115900-62440	168.76	
											$843.79
00166987	11/20/2025	V003637	Brodart Co	B7095740	MW	CHK	IS	OH	3115900-62920	176.57	
				B7101261	MW	CHK	IS	OH	3115900-62920	291.84	
											$468.41
00166988	11/20/2025	V005874	Buckets of Water	000175	MW	CHK	IS	OH	1105000-63360	690.00	
											$690.00
00166989	11/20/2025	V000176	Busy Bee Electrical Enterprise	27532	MW	CHK	IS	OH	3115900-62000	185.00	
											$185.00
00166990	11/20/2025	V005686	Carlsbad Golf Carts LLC	2538	MW	CHK	IS	OH	1105000-63360	1,322.63	
											$1,322.63
00166991	11/20/2025	V003657	CDW Government LLC	AG6WY8P	MW	CHK	IS	OH	1307500-71030	649.63	
				AG7QD6B	MW	CHK	IS	OH	1307500-71030	15,359.63	
											$16,009.26
00166992	11/20/2025	V004427	CentralSquare Technologies LLC	449932	MW	CHK	IS	OH	1107500-60480	810.00	
				449933	MW	CHK	IS	OH	1107500-60480	180.00	
				451237	MW	CHK	IS	OH	7268340-62160	487,365.03	
											$488,355.03
00166993	11/20/2025	V004972	Chandler Asset Management Inc.	2507MURRIETA	MW	CHK	IS	OH	1102600-61480	4,002.52	
									1180030-61480	3.47	
									1270060-61480	58.36	
									1280060-61480	263.96	
									1290060-61480	12.19	
									1300060-61480	54.16	
									1310060-61480	37.78	
									1320060-61480	48.76	
									1330060-61480	184.20	
									1340060-61480	164.43	
									1350060-61480	336.93	
									1360060-61480	116.56	
									1370060-61480	61.02	
									1380060-61480	372.04	
									1400060-61480	6.05	
									1410060-61480	9.12	
									1513520-61480	72.89	
									1617500-61480	25.51	
									1715144-61480	26.91	
									1716562-61480	17.20	
									2000050-61480	1.45	
									2020050-61480	2.91	
									2030050-61480	0.40	
									2040050-61480	3.79	
									2050050-61480	0.08	
									2060050-61480	1.94	
									2070050-61480	0.57	
									2080050-61480	3.63	
									2090050-61480	0.81	
									2120050-61480	43.67	
									2140050-61480	1.21	
									2160050-61480	11.46	
									2170050-61480	3.87	
									2180050-61480	1.13	
									2200050-61480	4.60	
									2210050-61480	14.93	
									2220050-61480	0.24	

						2230050-61480	8.56
						2240050-61480	0.32
						2250050-61480	11.70
						2260050-61480	0.81
						2270050-61480	8.64
						2280050-61480	0.65
						2290050-61480	0.40
						2310050-61480	0.57
						3020060-61480	428.14
						3060060-61480	323.85
						3070060-61480	192.20
						3115900-61480	58.20
						3160060-61480	132.54
						3220040-61480	13.48
						3230040-61480	73.70
						3360060-61480	30.35
						3380010-61480	2.26
						3530050-61480	11.79
						3580030-61480	6.54
						3740010-61480	189.21
						4020030-61480	0.48
						4030030-61480	7.91
						4040030-61480	4.68
						4110030-61480	3.07
						4316120-61480	37.13
						5020060-61480	4.92
						5110040-61480	10.98
						5130040-61480	35.03
						5510060-61480	186.46
						6020010-61480	20.02
						7018100-61480	135.61
						7156160-61480	33.74
						7268340-61480	112.20
						8100050-61480	15.18
	2508MURRIETA		MW	CHK	IS	OH	1102600-61480	4,013.92
							1180030-61480	3.48
							1270060-61480	58.53
							1280060-61480	264.71
							1290060-61480	12.22
							1300060-61480	54.32
							1310060-61480	37.89
							1320060-61480	48.89
							1330060-61480	184.73
							1340060-61480	164.90
							1350060-61480	337.89
							1360060-61480	116.89
							1370060-61480	61.20
							1380060-61480	373.10
							1400060-61480	6.07
							1410060-61480	9.15
							1513520-61480	73.10
							1617500-61480	25.58
							1715144-61480	26.98
							1716562-61480	17.25
							2000050-61480	1.46
							2020050-61480	2.91
							2030050-61480	0.40
							2040050-61480	3.80
							2050050-61480	0.08

						2060050-61480	1.94
						2070050-61480	0.57
						2080050-61480	3.64
						2090050-61480	0.81
						2120050-61480	43.79
						2140050-61480	1.21
						2160050-61480	11.50
						2170050-61480	3.89
						2180050-61480	1.13
						2200050-61480	4.61
						2210050-61480	14.98
						2220050-61480	0.24
						2230050-61480	8.58
						2240050-61480	0.32
						2250050-61480	11.74
						2260050-61480	0.81
						2270050-61480	8.66
						2280050-61480	0.65
						2290050-61480	0.40
						2310050-61480	0.57
						3020060-61480	429.37
						3060060-61480	324.78
						3070060-61480	192.74
						3115900-61480	58.37
						3160060-61480	132.92
						3220040-61480	13.52
						3230040-61480	73.91
						3360060-61480	30.44
						3380010-61480	2.27
						3530050-61480	11.82
						3580030-61480	6.56
						3740010-61480	189.75
						4020030-61480	0.49
						4030030-61480	7.93
						4040030-61480	4.70
						4110030-61480	3.08
						4316120-61480	37.24
						5020060-61480	4.94
						5110040-61480	11.01
						5130040-61480	35.13
						5510060-61480	187.00
						6020010-61480	20.08
						7018100-61480	136.00
						7156160-61480	33.84
						7268340-61480	112.52
						8100050-61480	15.22
	2509MURRIETA		MW	CHK	IS	OH	1102600-61480	4,029.19
							1180030-61480	3.49
							1270060-61480	58.75
							1280060-61480	265.72
							1290060-61480	12.27
							1300060-61480	54.52
							1310060-61480	38.03
							1320060-61480	49.08
							1330060-61480	185.43
							1340060-61480	165.52
							1350060-61480	339.18
							1360060-61480	117.34
							1370060-61480	61.43

						1380060-61480	374.52
						1400060-61480	6.09
						1410060-61480	9.18
						1513520-61480	73.38
						1617500-61480	25.68
						1715144-61480	27.09
						1716562-61480	17.32
						2000050-61480	1.46
						2020050-61480	2.93
						2030050-61480	0.41
						2040050-61480	3.82
						2050050-61480	0.08
						2060050-61480	1.95
						2070050-61480	0.57
						2080050-61480	3.66
						2090050-61480	0.81
						2120050-61480	43.96
						2140050-61480	1.22
						2160050-61480	11.54
						2170050-61480	3.90
						2180050-61480	1.14
						2200050-61480	4.63
						2210050-61480	15.03
						2220050-61480	0.24
						2230050-61480	8.61
						2240050-61480	0.33
						2250050-61480	11.78
						2260050-61480	0.81
						2270050-61480	8.69
						2280050-61480	0.65
						2290050-61480	0.41
						2310050-61480	0.57
						3020060-61480	431.00
						3060060-61480	326.01
						3070060-61480	193.48
						3115900-61480	58.59
						3160060-61480	133.43
						3220040-61480	13.57
						3230040-61480	74.19
						3360060-61480	30.55
						3380010-61480	2.28
						3530050-61480	11.86
						3580030-61480	6.58
						3740010-61480	190.47
						4020030-61480	0.49
						4030030-61480	7.96
						4040030-61480	4.71
						4110030-61480	3.09
						4316120-61480	37.38
						5020060-61480	4.96
						5110040-61480	11.05
						5130040-61480	35.27
						5510060-61480	187.71
						6020010-61480	20.15
						7018100-61480	136.52
						7156160-61480	33.97
						7268340-61480	112.95
						8100050-61480	15.28
	2510MURRIETA		MW	CHK	IS	OH	1102600-61480	4,037.96

1180030-61480	3.50
1270060-61480	58.88
1280060-61480	266.30
1290060-61480	12.30
1300060-61480	54.64
1310060-61480	38.11
1320060-61480	49.19
1330060-61480	185.84
1340060-61480	165.88
1350060-61480	339.91
1360060-61480	117.59
1370060-61480	61.57
1380060-61480	375.34
1400060-61480	6.11
1410060-61480	9.20
1513520-61480	73.54
1617500-61480	25.73
1715144-61480	27.14
1716562-61480	17.35
2000050-61480	1.47
2020050-61480	2.93
2030050-61480	0.41
2040050-61480	3.83
2050050-61480	0.08
2060050-61480	1.95
2070050-61480	0.57
2080050-61480	3.66
2090050-61480	0.81
2120050-61480	44.06
2140050-61480	1.22
2160050-61480	11.56
2170050-61480	3.91
2180050-61480	1.14
2200050-61480	4.64
2210050-61480	15.07
2220050-61480	0.24
2230050-61480	8.63
2240050-61480	0.33
2250050-61480	11.81
2260050-61480	0.81
2270050-61480	8.71
2280050-61480	0.65
2290050-61480	0.41
2310050-61480	0.57
3020060-61480	431.94
3060060-61480	326.72
3070060-61480	193.90
3115900-61480	58.72
3160060-61480	133.72
3220040-61480	13.60
3230040-61480	74.35
3360060-61480	30.62
3380010-61480	2.28
3530050-61480	11.89
3580030-61480	6.60
3740010-61480	190.89
4020030-61480	0.49
4030030-61480	7.98
4040030-61480	4.72

									4110030-61480	3.09	
									4316120-61480	37.46	
									5020060-61480	4.97	
									5110040-61480	11.08	
									5130040-61480	35.34	
									5510060-61480	188.12	
									6020010-61480	20.20	
									7018100-61480	136.81	
									7156160-61480	34.04	
									7268340-61480	113.20	
									8100050-61480	15.31	
											$32,436.69
00166994	11/20/2025	V003095	County of Riverside	PE0000003060	MW	CHK	IS	OH	1113520-60480	11,786.34	
											$11,786.34
00166995	11/20/2025	V003092	Crafco Inc	9403604689	MW	CHK	IS	OH	3060060-64040	4,977.25	
											$4,977.25
00166996	11/20/2025	V005294	Crisp Imaging	662578	MW	CHK	IS	OH	4316120-62720	363.68	
											$363.68
00166997	11/20/2025	V005821	Cumming Management Group Inc.	179546	MW	CHK	IS	OH	1337500-60480	560.00	
											$560.00
00166998	11/20/2025	V000337	Data Ticket Inc	183500	MW	CHK	IS	OH	1104140-60480	158.00	
				185941	MW	CHK	IS	OH	1104140-60480	1,329.53	
											$1,487.53
00166999	11/20/2025	T04067	Davidson Construction	RFND082625	MW	CHK	IS	OH	1100000-20050	1,580.65	
											$1,580.65
00167000	11/20/2025	V000350	Demco Inc	7664247	MW	CHK	IS	OH	3115900-64000	132.60	
											$132.60
00167001	11/20/2025	V005256	Disability Access Consultants LLC	25-295	MW	CHK	IS	OH	7018100-60480	4,400.00	
				25-330	MW	CHK	IS	OH	7018100-60480	4,400.00	
											$8,800.00
00167002	11/20/2025	V005887	DT Stellar General Engineering	1238	MW	CHK	IS	OH	1105000-63360	1,430.00	
											$1,430.00
00167003	11/20/2025	V004436	Empire Engraving	0507	MW	CHK	IS	OH	1103160-63050	78.30	
											$78.30
00167004	11/20/2025	V004132	Employment Risk Management Authority	PER-00052-1Q26	MW	CHK	IS	OH	7018100-61880	17,726.51	
											$17,726.51
00167005	11/20/2025	V005513	Event Services LLC	111125CIOFMUVEDA	MW	CHK	IS	OH	1105000-63360	1,995.00	
											$1,995.00
00167006	11/20/2025	V000402	Excel Landscape Inc	112600	MW	CHK	IS	OH	1715162-62040	6,410.14	
				112601	MW	CHK	IS	OH	2160050-62040	7,920.00	
				112602	MW	CHK	IS	OH	2280050-62040	1,980.00	
				112603	MW	CHK	IS	OH	2000050-62040	3,960.00	
				112604	MW	CHK	IS	OH	1715162-62040	9,900.00	
				112605	MW	CHK	IS	OH	1800050-62040	3,960.00	
				112606	MW	CHK	IS	OH	1715162-62040	3,667.46	
				112607	MW	CHK	IS	OH	2170050-62040	2,720.49	
				112608	MW	CHK	IS	OH	2250050-62040	7,378.08	
				112610	MW	CHK	IS	OH	2180050-62040	1,477.86	
				112614	MW	CHK	IS	OH	1715166-62040	9,894.26	
				112615	MW	CHK	IS	OH	2210050-62040	5,992.80	
				112616	MW	CHK	IS	OH	1715162-62040	6,862.87	
				112617	MW	CHK	IS	OH	1715162-62040	20,540.92	
				112618	MW	CHK	IS	OH	2200050-62040	1,193.79	
				112619	MW	CHK	IS	OH	2160050-62040	919.61	
				112620	MW	CHK	IS	OH	1715162-62040	2,955.67	
				112621	MW	CHK	IS	OH	1715162-62040	1,029.80	
				112622	MW	CHK	IS	OH	1715162-62040	880.00	
				112624	MW	CHK	IS	OH	1800050-62040	376.01	
				112625	MW	CHK	IS	OH	1715162-62040	887.02	

				112626	MW	CHK	IS	OH	1820050-62040	619.61		
				112627	MW	CHK	IS	OH	1840050-62040	1,484.77		
				112628	MW	CHK	IS	OH	1880050-62040	463.41		
				112629	MW	CHK	IS	OH	2020050-62040	918.94		
				112630	MW	CHK	IS	OH	2160050-62040	2,347.77		
				112631	MW	CHK	IS	OH	2190050-62040	1,891.49		
				112632	MW	CHK	IS	OH	2200050-62040	1,469.30		
				112633	MW	CHK	IS	OH	2210050-62040	210.09		
				112634	MW	CHK	IS	OH	2230050-62040	96.69		
				112635	MW	CHK	IS	OH	2270050-62040	1,417.12		
												$111,825.97
00167007	11/20/2025	V002821	Frontier California Inc	197-0631 11/25	MW	CHK	IS	OH	7268340-64480	232.38		
				197-0886 11/25	MW	CHK	IS	OH	1103130-64480	1,011.00		
				197-1049 11/25	MW	CHK	IS	OH	7268340-64480	1,090.00		
				304-0470 10/25	MW	CHK	IS	OH	7268340-64640	90.79		
				304-2854 11/25	MW	CHK	IS	OH	7268340-64640	150.65		
				304-9560 11/25	MW	CHK	IS	OH	7268340-64640	298.67		
				461-4354 11/25	MW	CHK	IS	OH	7268340-64640	519.82		
				677-5511 11/25	MW	CHK	IS	OH	7268340-64640	295.15		
				679-7612 11/25	MW	CHK	IS	OH	7268340-64640	224.66		
				696-3601 11/25	MW	CHK	IS	OH	7268340-64640	320.00		
				698-1294 11/25	MW	CHK	IS	OH	7268340-64640	76.64		
				698-1451 11/25	MW	CHK	IS	OH	7268340-64640	148.89		
				698-6230 11/25	MW	CHK	IS	OH	7268340-64640	59.17		
				894-6225 11/25	MW	CHK	IS	OH	7268340-64480	130.49		
				9266050506 11/25	MW	CHK	IS	OH	7268340-64480	142.13		
												$4,790.44
00167008	11/20/2025	V003823	Shigeko Gallagher	DG1025	MW	CHK	IS	OH	1715144-63240	1,365.00		
												$1,365.00
00167009	11/20/2025	V000443	Gardner Company Inc	1078383	MW	CHK	IS	OH	1113580-62000	605.00		
				107845	MW	CHK	IS	OH	1113580-62000	605.00		
				107851	MW	CHK	IS	OH	1113580-62000	1,025.78		
												$2,235.78
00167010	11/20/2025	V000837	Glenn A Rick Engineering & Development Co	0111595	MW	CHK	IS	OH	1106120-60360	11,480.00		
				0111596	MW	CHK	IS	OH	3027500-60360	11,800.00		
									3067500-60360	7,320.00		
				19728(23)	MW	CHK	IS	OH	1117500-60480	300.00		
				19728(24)	MW	CHK	IS	OH	1117500-60480	1,700.00		
												$32,600.00
00167011	11/20/2025	V004929	Claudia Gomez	111825CG	MW	CHK	IS	OH	1103120-62440	100.06		
												$100.06
00167012	11/20/2025	V005880	Hazzard Backflow Inc	43674	MW	CHK	IS	OH	1715120-61960	900.00		
				43676	MW	CHK	IS	OH	1715120-61960	900.00		
				45302	MW	CHK	IS	OH	1715120-61960	45.00		
				45303	MW	CHK	IS	OH	1715120-61960	180.00		
				45307	MW	CHK	IS	OH	1715120-61960	90.00		
												$2,115.00
00167013	11/20/2025	V000501	Health and Human Resources Center Inc	E0350871	MW	CHK	IS	OH	7018100-60480	1,059.15		
				E0356714	MW	CHK	IS	OH	7018100-60480	1,059.15		
												$2,118.30
00167014	11/20/2025	V003934	Howroyd Wright Employment Agency Inc	01-7188411	MW	CHK	IS	OH	1102100-60480	212.80		
												$212.80
00167015	11/20/2025	V006009	HRchitect Inc.	2025-2172	MW	CHK	IS	OH	7268340-62160	80.00		
												$80.00
00167016	11/20/2025	V005972	Iwalani Venerable	0187R	MW	CHK	IS	OH	3115900-60480	400.00		
												$400.00
00167017	11/20/2025	V005884	Jennifer Lynn Marble Smith	92025	MW	CHK	IS	OH	1715144-63240	294.00		
												$294.00
00167018	11/20/2025	T04066	Ken Marsh	111825KM	MW	CHK	IS	OH	1103120-64080	65.24		

											$65.24
00167019	11/20/2025	V000606	Lloyd Pest Control	9044367	MW	CHK	IS	OH	1715120-60480	195.00	
				9045682	MW	CHK	IS	OH	3115900-60480	144.00	
											$339.00
00167020	11/20/2025	V005712	Jason Majer	1119864380771146	MW	CHK	IS	OH	1106145-60880	222.94	
											$222.94
00167021	11/20/2025	V004682	Michael Baker International Inc	1267212	MW	CHK	IS	OH	1106120-60360	12,644.03	
											$12,644.03
00167022	11/20/2025	V005837	Michael Sullivan & Associates LLP	1383442	MW	CHK	IS	OH	7018100-61860	1,463.50	
				1383443	MW	CHK	IS	OH	7018100-61860	29.50	
				1383444	MW	CHK	IS	OH	7018100-61860	88.50	
				1383445	MW	CHK	IS	OH	7018100-61860	118.00	
											$1,699.50
00167023	11/20/2025	V005522	Midwest Tape LLC	507690348	MW	CHK	IS	OH	3115900-62920	19.91	
											$19.91
00167024	11/20/2025	V004471	Omega Print	49644	MW	CHK	IS	OH	1106145-62440	76.13	
				49677	MW	CHK	IS	OH	3115900-62720	141.38	
											$217.51
00167025	11/20/2025	V002834	Pechanga Band of Indians	25560	MW	CHK	IS	OH	1127500-70000	5,144.95	
											$5,144.95
00167026	11/20/2025	V005465	Pencilbox LLC	2025086	MW	CHK	IS	OH	1105000-63360	475.00	
											$475.00
00167027	11/20/2025	V005418	Pitney Bowes Global Financial Services LLC	3107484972	MW	CHK	IS	OH	1101400-62680	102.03	
									1101600-62680	16.79	
									1102200-62680	18.62	
									1102400-62680	19.50	
									1102600-62680	625.75	
									1103120-62680	549.06	
									1104140-62680	287.56	
									1104400-62680	114.94	
									1104600-62680	24.41	
									1106120-62680	23.38	
									1513520-62680	163.53	
									1715144-62680	9.80	
									3115900-62680	1.80	
									7018100-62680	0.05	
									7268340-62680	0.05	
											$1,957.27
00167028	11/20/2025	V006041	Playaway Products LLC	516794	MW	CHK	IS	OH	3115900-62920	163.10	
											$163.10
00167029	11/20/2025	V002755	Prudential Overall Supply	132344104	MW	CHK	IS	OH	1715120-63800	93.18	
				132345282	MW	CHK	IS	OH	1715120-63800	93.18	
				132345444	MW	CHK	IS	OH	1106145-63800	70.57	
											$256.93
00167030	11/20/2025	V004702	PV Capital Ventures LLC	10761-102025	MW	CHK	IS	OH	1103120-64520	3,035.85	
				10832-102025	MW	CHK	IS	OH	1106155-64520	7,166.67	
											$10,202.52
00167031	11/20/2025	V004314	Cy Rathbun	205001	MW	CHK	IS	OH	1103120-62440	550.00	
											$550.00
00167032	11/20/2025	V005919	ReNewell Fleet Service LLC	8454	MW	CHK	IS	OH	1513540-64040	205.99	
				8566	MW	CHK	IS	OH	1513540-62200	61.98	
											$267.97
00167033	11/20/2025	V000858	Riverside Co Habitat Conservation Agency	OCT25KRAT	MW	CHK	IS	OH	1100000-20040	500.00	
											$500.00
00167034	11/20/2025	V001090	Superior Ready Mix, L.P., dba Vulcan Materials Com	950000684596	MW	CHK	IS	OH	3060060-64040	506.64	
											$506.64
00167035	11/20/2025	V003441	The Counseling Team International	INV103382	MW	CHK	IS	OH	1513520-62800	800.00	
				INV107283	MW	CHK	IS	OH	1102200-63640	325.00	
				INV107330	MW	CHK	IS	OH	1102200-63640	325.00	

				INV107394	MW	CHK	IS	OH	1102200-63640	325.00	
											$1,775.00
00167036	11/20/2025	V004715	The Press Enterprise	0011759438	MW	CHK	IS	OH	1104400-60040	396.35	
				0011759952	MW	CHK	IS	OH	1104400-60040	382.20	
											$778.55
00167037	11/20/2025	V002822	Verizon Wireless	6127129021	MW	CHK	IS	OH	1104140-64640	394.04	
				6127384778	MW	CHK	IS	OH	1513520-64640	90.18	
				6127452455	MW	CHK	IS	OH	1103120-64640	72.32	
				6127661040	MW	CHK	IS	OH	7268340-64480	140.08	
											$696.62
00167038	11/20/2025	V000878	RSG Inc	14086	MW	CHK	IS	OH	6010040-60010	537.50	
											$537.50
00167039	11/20/2025	V004734	SC Fuels	IN-0000238998	MW	CHK	IS	OH	1513520-62220	1,534.57	
											$1,534.57
00167041	11/20/2025	V004827	Heyday Records & Events	1480	MW	CHK	IS	OH	1105000-63360	2,300.00	
											$2,300.00
00167042	11/20/2025	V006065	SilverSky Inc.	530229-SI	MW	CHK	IS	OH	7268340-60480	3,032.28	
											$3,032.28
00167043	11/20/2025	V005052	SoCal PPE LLC	12742	MW	CHK	IS	OH	1113520-60880	53.75	
				SC16238	MW	CHK	IS	OH	1113520-60880	136.22	
											$189.97
00167044	11/20/2025	V000947	Southern CA Edison	9405736 11/25	MW	CHK	IS	OH	1715162-64520	756.47	
											$756.47
00167045	11/20/2025	V000946	Southern CA Edison Company	1085085 10/25	MW	CHK	IS	OH	1800050-64520	674.96	
				1266287 10/25	MW	CHK	IS	OH	1715144-64520	46.33	
				5528026 10/25	MW	CHK	IS	OH	1715144-64520	3,136.84	
				5585422 11/25	MW	CHK	IS	OH	1513580-64520	2,135.15	
				5863785 10/25	MW	CHK	IS	OH	1715144-64520	3,443.87	
				7475262 11/25	MW	CHK	IS	OH	1106155-64520	6,015.28	
				9857352 11/25	MW	CHK	IS	OH	1101600-64520	920.45	
											$16,372.88
00167046	11/20/2025	V000948	Southland Aquatic Management LLC	1125-266	MW	CHK	IS	OH	2120050-61960	135.00	
											$135.00
00167047	11/20/2025	V002758	Star Way Productions	164220	MW	CHK	IS	OH	1105000-63360	2,311.20	
											$2,311.20
00167048	11/20/2025	V000194	State of California DOJ	002518	MW	CHK	IS	OH	1102200-63640	1,173.00	
											$1,173.00
00167049	11/20/2025	V003091	Diane Sunderhaft	111825DS	MW	CHK	RV	OH	1103120-63800	135.94	
											$135.94
00167050	11/20/2025	V004678	Supply Solutions	153142	MW	CHK	IS	OH	3115900-64000	409.44	
											$409.44
00167051	11/20/2025	V006005	Susan L. Price	0004	MW	CHK	IS	OH	3580050-60320	1,743.50	
											$1,743.50
00167052	11/20/2025	V003959	TASC	IN3587870	MW	CHK	IS	OH	1102200-60480	1,635.00	
											$1,635.00
00167053	11/20/2025	V005891	Temecula Carriage Company LLC	707	MW	CHK	IS	OH	1105000-63360	1,525.00	
											$1,525.00
00167054	11/20/2025	V004209	Tour Murrieta	SEP25MTBID	MW	CHK	IS	OH	1100000-20085	61,718.84	
									1102600-43414	(617.19)	
											$61,101.65
00167055	11/20/2025	V004978	TPx Communications	188093198-0	MW	CHK	IS	OH	1103130-60480	686.30	
									7268340-60480	947.73	
											$1,634.03
00167056	11/20/2025	V005242	Trilogy Medwaste West LLC	1837939	MW	CHK	IS	OH	1513520-60480	696.40	
											$696.40
00167057	11/20/2025	V001040	U S Bank National Association	7931885	MW	CHK	IS	OH	8110010-61040	2,600.00	
											$2,600.00
00167058	11/20/2025	V005716	Uline Inc	199678408	MW	CHK	IS	OH	1715162-71010	4,842.69	
											$4,842.69

00167059	11/20/2025	V001056	United Site Services of CA Inc	114-14152332	MW	CHK	IS	OH	1715120-61910	271.09	
				114-14153932	MW	CHK	IS	OH	1715162-61910	275.09	
				114-14153933	MW	CHK	IS	OH	1715120-61910	438.72	
				114-14153934	MW	CHK	IS	OH	1715120-61910	163.63	
				114-14153935	MW	CHK	IS	OH	1810050-61910	275.09	
				114-14153936	MW	CHK	IS	OH	2120050-61910	275.09	
				114-14153937	MW	CHK	IS	OH	1106155-62000	275.09	
											$1,973.80
00167060	11/20/2025	V001071	Verizon Business Serv	62830888	MW	CHK	IS	OH	7268340-64640	83.68	
				62953952	MW	CHK	IS	OH	7268340-64640	49.27	
											$132.95
00167061	11/20/2025	V004913	VertiGIS North America Ltd.	IN-VGNA-00009120	MW	CHK	IS	OH	7268340-62160	2,295.00	
											$2,295.00
00167062	11/20/2025	V001103	Waxie Sanitary Supply	83629383	MW	CHK	IS	OH	1106155-62000	915.48	
											$915.48
00167063	11/20/2025	V001109	West Coast Arborists Inc	236158	MW	CHK	IS	OH	2160050-62040	14,278.30	
				236159	MW	CHK	IS	OH	1800050-62040	21,399.85	
											$35,678.15
00167064	11/20/2025	V001128	Willdan Financial Services	010-64222	MW	CHK	IS	OH	1800050-60480	2,759.33	
											$2,759.33
00167065	11/26/2025	V004127	24-HR Express Services Inc.	I193586	MW	CHK	IS	OH	1715144-62000	5,550.00	
				I194639	MW	CHK	IS	OH	1513580-62000	115.00	
											$5,665.00
00167066	11/26/2025	V000020	A T & T	000024367249	MW	CHK	IS	OH	7268340-64640	165.80	
				000024367251	MW	CHK	IS	OH	7268340-64640	165.80	
				000024391668	MW	CHK	IS	OH	7268340-64640	0.33	
											$331.93
00167067	11/26/2025	T04068	Abed Ceelin Pacheco	RFND-APACHECO	MW	CHK	IS	OH	1105000-41121	12.88	
											$12.88
00167068	11/26/2025	V006072	Adreanna Cassidy	112025AC	MW	CHK	IS	OH	1103130-64360	174.00	
											$174.00
00167069	11/26/2025	V004420	AEP-California LLC	INV0039157	MW	CHK	IS	OH	1103120-71060	29,202.42	
											$29,202.42
00167070	11/26/2025	V003559	Air Exchange Inc	91614841	MW	CHK	IS	OH	1513580-60480	2,045.81	
				91616009	MW	CHK	IS	OH	1513580-60480	1,336.88	
				91616103	MW	CHK	IS	OH	1513580-60480	1,136.58	
											$4,519.27
00167071	11/26/2025	V003581	Airgas USA LLC	5520484901	MW	CHK	IS	OH	1513520-60480	59.16	
				5520485029	MW	CHK	IS	OH	1513520-60480	211.46	
				5520485150	MW	CHK	IS	OH	1513520-60480	366.67	
				5520485276	MW	CHK	IS	OH	1513520-60480	95.97	
				5520485398	MW	CHK	IS	OH	1513520-60480	145.05	
											$878.31
00167072	11/26/2025	V005378	Aleshire & Wynder LLP	100316	MW	CHK	IS	OH	1101200-60440	11,022.20	
				100317	MW	CHK	IS	OH	1101200-60440	2,029.60	
				100318	MW	CHK	IS	OH	7018100-60440	13,344.70	
				100319	MW	CHK	IS	OH	1101200-60440	5,027.20	
				100320	MW	CHK	IS	OH	1101200-60440	5,684.20	
				100321	MW	CHK	IS	OH	1101200-60440	412.80	
				100322	MW	CHK	IS	OH	1101200-60440	13,885.60	
				100323	MW	CHK	IS	OH	1101200-60440	1,559.20	
				100324	MW	CHK	IS	OH	1101200-60440	275.20	
				100326	MW	CHK	IS	OH	1101200-60440	619.20	
				100328	MW	CHK	IS	OH	7018100-60440	139.00	
				100329	MW	CHK	IS	OH	1101200-60440	1,090.80	
				100330	MW	CHK	IS	OH	1101200-60440	344.00	
				100331	MW	CHK	IS	OH	1101200-60440	3,504.20	
				100332	MW	CHK	IS	OH	1101200-60440	1,435.70	
				100333	MW	CHK	IS	OH	1101200-60440	6,046.00	

				100334	MW	CHK	IS	OH	1101200-60440	5,168.90		
				100335	MW	CHK	IS	OH	1101200-60440	5,865.70		
				100337	MW	CHK	IS	OH	1101200-60440	860.00		
				100338	MW	CHK	IS	OH	1101200-60440	9,372.80		
				100339	MW	CHK	IS	OH	1101200-60440	484.80		
				100341	MW	CHK	IS	OH	1101200-60440	2,362.80		
				100342	MW	CHK	IS	OH	1101200-60440	126.90		
				100343	MW	CHK	IS	OH	1101200-60440	1,160.50		
				100344	MW	CHK	IS	OH	1101200-60440	4,196.80		
				100345	MW	CHK	IS	OH	1101200-60440	2,563.06		
												$98,581.86
00167073	11/26/2025	V005628	Alisha Alexander	110925AA	MW	CHK	IS	OH	1103130-64360	51.32		
												$51.32
00167074	11/26/2025	V005359	Audrey Allenson	112025AA	MW	CHK	IS	OH	1103180-64320	248.23		
												$248.23
00167075	11/26/2025	V005089	Allison Caruthers	112525AC	MW	CHK	IS	OH	1103120-62440	76.15		
												$76.15
00167076	11/26/2025	V005121	American Eagle Trophies	15166	MW	CHK	IS	OH	1101000-62720	19.58		
												$19.58
00167077	11/26/2025	V000102	Animal Friends of The Valleys Inc	DEC 2025	MW	CHK	IS	OH	1101800-63480	10,250.00		
												$10,250.00
00167078	11/26/2025	V000102	Animal Friends of The Valleys Inc	AFVMAY25	MW	CHK	IS	OH	1100000-23350	300.00		
												$300.00
00167079	11/26/2025	V004795	AT&T	593761	MW	CHK	IS	OH	1103180-63400	350.00		
												$350.00
00167080	11/26/2025	V000125	Christina Baca	CB1005	MW	CHK	IS	OH	1715144-63240	252.00		
				CB1006	MW	CHK	IS	OH	1715144-63240	583.80		
												$835.80
00167081	11/26/2025	V000147	Bio Tox Labs	48233	MW	CHK	IS	OH	1103120-60480	1,692.00		
				48326	MW	CHK	IS	OH	1103120-60480	400.00		
												$2,092.00
00167082	11/26/2025	V003219	Jason Calvert	080123JCR	MW	CHK	IS	OH	1100000-12210	190.00		
												$190.00
00167083	11/26/2025	V004427	CentralSquare Technologies LLC	152116	MW	CHK	IS	OH	1107500-60480	1,980.00		
				452085	MW	CHK	IS	OH	1107500-60480	900.00		
												$2,880.00
00167084	11/26/2025	V004202	ChargePoint Inc	IN380102	MW	CHK	IS	OH	1106155-62000	30,070.00		
												$30,070.00
00167085	11/26/2025	V005425	Diego Chavez	LOCC25DIEGOC	MW	CHK	IS	OH	1102100-64360	121.30		
												$121.30
00167086	11/26/2025	V005750	Justin Clifton	CLIFTONLOCC25	MW	CHK	IS	OH	1101400-64360	202.22		
												$202.22
00167087	11/26/2025	V005770	Comcast Financial Agency	254540912	MW	CHK	IS	OH	1103130-64480	754.50		
												$754.50
00167088	11/26/2025	V005492	Complete Office of California Inc	4272333-0	MW	CHK	IS	OH	7268340-64080	554.08		
												$554.08
00167089	11/26/2025	V005507	County of Riverside	PU0000006208	MW	CHK	IS	OH	1103120-62680	125.20		
												$125.20
00167090	11/26/2025	V003095	County of Riverside	PE0000003059	MW	CHK	IS	OH	1103120-60480	43,103.00		
												$43,103.00
00167091	11/26/2025	V005130	Mark Cuny	111925MC	MW	CHK	IS	OH	1103180-64320	23.00		
												$23.00
00167092	11/26/2025	V000337	Data Ticket Inc	185954	MW	CHK	IS	OH	1101800-60480	5.61		
												$5.61
00167093	11/26/2025	V004850	Anthony Datil	111925AD	MW	CHK	IS	OH	1103180-64320	56.78		
				111925AD2	MW	CHK	IS	OH	1103180-64320	23.00		
												$79.78
00167094	11/26/2025	V005379	Lisa DeForest	DEFORESTLOCC25	MW	CHK	IS	OH	1101000-64360	767.99		
												$767.99

00167095	11/26/2025	V003068	Jeremy Durrant	112025JD	MW	CHK	IS	OH	1103180-64320	329.25	
											$329.25
00167096	11/26/2025	V000402	Excel Landscape Inc	112623	MW	CHK	IS	OH	1715166-62040	17,234.52	
				112676	MW	CHK	IS	OH	1715162-62040	64,650.30	
									1800050-62040	47,372.14	
									1810050-62040	4,381.70	
									1820050-62040	10,254.86	
									1830050-62040	857.33	
									1840050-62040	1,219.05	
									1850050-62040	65.25	
									1860050-62040	1,339.24	
									1880050-62040	3,945.58	
									2000050-62040	13,735.71	
									2020050-62040	1,444.53	
									2030050-62040	171.70	
									2040050-62040	1,206.46	
									2050050-62040	283.88	
									2060050-62040	129.35	
									2070050-62040	105.31	
									2080050-62040	3,238.19	
									2090050-62040	502.50	
									2100050-62040	3,201.57	
									2110050-62040	275.85	
									2120050-62040	7,678.27	
									2130050-62040	5,323.73	
									2140050-62040	410.92	
									2150050-62040	865.35	
									2160050-62040	9,542.88	
									2170050-62040	1,390.75	
									2180050-62040	1,900.11	
									2190050-62040	12,610.53	
									2200050-62040	5,186.38	
									2210050-62040	7,460.78	
									2230050-62040	2,699.06	
									2240050-62040	195.74	
									2250050-62040	12,186.58	
									2260050-62040	51.51	
									2270050-62040	1,686.00	
									2280050-62040	1,162.96	
									2290050-62040	70.53	
											$246,037.10
00167097	11/26/2025	V000409	Federal Express Corporation	9-049-87173	MW	CHK	IS	OH	1103120-62680	26.13	
				9-059-16214	MW	CHK	IS	OH	1101400-62680	72.30	
									1103120-62680	54.06	
				9-067-66541	MW	CHK	IS	OH	1103120-62680	28.50	
											$180.99
00167098	11/26/2025	V004875	Nicholas Figueroa	110225NF1	MW	CHK	IS	OH	1103180-64320	46.00	
				110225NF2	MW	CHK	IS	OH	1103180-64320	20.06	
											$66.06
00167099	11/26/2025	V002821	Frontier California Inc	461-2615 11/25	MW	CHK	IS	OH	7268340-64640	86.37	
				677-7095 11/25	MW	CHK	IS	OH	7268340-64640	76.64	
				698-4403 11/25	MW	CHK	IS	OH	7268340-64640	72.22	
				894-1564 11/25	MW	CHK	IS	OH	7268340-64640	90.79	
				894-1899 11/25	MW	CHK	IS	OH	7268340-64480	346.36	
				894-5110 11/25	MW	CHK	IS	OH	7268340-64640	468.65	
											$1,141.03
00167100	11/26/2025	V000443	Gardner Company Inc	107905	MW	CHK	IS	OH	1113580-62000	2,085.00	
				107907	MW	CHK	IS	OH	1103120-62000	2,242.10	
				107949	MW	CHK	IS	OH	1103120-62000	788.62	

											$5,115.72
00167101	11/26/2025	V000837	Glenn A Rick Engineering & Development Co	0111034	MW	CHK	IS	OH	1104400-60320	1,680.00	
				0111035	MW	CHK	IS	OH	1104400-60320	280.00	
											$1,960.00
00167102	11/26/2025	V004829	Golden Office Trailers	INV-00494399	MW	CHK	IS	OH	1715144-63240	2,089.46	
											$2,089.46
00167103	11/26/2025	V003069	Matthew Henry	112425MH	MW	CHK	IS	OH	1103180-64320	296.24	
											$296.24
00167104	11/26/2025	V003570	Melissa Herbold	111925MH	MW	CHK	IS	OH	1103180-64320	78.05	
											$78.05
00167105	11/26/2025	V003584	Ryan Hollenweger	110925RH	MW	CHK	IS	OH	1103180-64320	240.25	
											$240.25
00167106	11/26/2025	V005680	Ron Holliday	HOLLIDAYLOCC25	MW	CHK	IS	OH	1101000-64360	74.99	
											$74.99
00167107	11/26/2025	V005813	Imperial Bag & Paper Co LLC	39753916	MW	CHK	IS	OH	1715120-63920	387.75	
											$387.75
00167108	11/26/2025	V005436	Inland Fleet Solutions Inc	10246	MW	CHK	IS	OH	1513540-62200	15,076.53	
											$15,076.53
00167109	11/26/2025	V003868	Interwest Consulting Group Inc	2691156	MW	CHK	IS	OH	1104600-60480	1,272.00	
											$1,272.00
00167110	11/26/2025	V004112	Intoximeters Inc	796952	MW	CHK	IS	OH	1103160-64200	267.37	
											$267.37
00167111	11/26/2025	V005898	Iris Group Holdings LLC	159914824	MW	CHK	IS	OH	1103120-62000	11,186.00	
											$11,186.00
00167112	11/26/2025	V004171	David Irving	112025DI	MW	CHK	IS	OH	1103180-64320	188.00	
											$188.00
00167113	11/26/2025	V004541	Dawnn Jackson	112425DJ	MW	CHK	IS	OH	1103180-64360	1,332.11	
											$1,332.11
00167114	11/26/2025	V005526	Jason Perez	111925JP	MW	CHK	IS	OH	1103180-64320	790.23	
											$790.23
00167115	11/26/2025	V003880	Johnson Equipment Co	9825	MW	CHK	IS	OH	1513520-62120	3,387.57	
											$3,387.57
00167116	11/26/2025	T04065	Kellen Kerbs	RFND-BL35846	MW	CHK	IS	OH	1100000-20065	4.00	
									1100000-40020	78.76	
											$82.76
00167117	11/26/2025	V005301	Kingdom Cause Inc	2025-0900091.R	MW	CHK	IS	OH	1105100-60480	45,404.66	
											$45,404.66
00167118	11/26/2025	V004878	Reed Leitch	112025RL	MW	CHK	IS	OH	1103180-64320	188.00	
											$188.00
00167119	11/26/2025	V005016	Jon Levell	LEVELLLOCC25	MW	CHK	IS	OH	1101000-64360	74.99	
											$74.99
00167120	11/26/2025	V005481	Kevin Lindsey	112025KL	MW	CHK	IS	OH	1103180-64320	188.00	
											$188.00
00167121	11/26/2025	V003555	Mattie Medina	110925MM	MW	CHK	IS	OH	1103180-64320	346.61	
											$346.61
00167122	11/26/2025	V005836	Kyle Meyer	112025KM	MW	CHK	IS	OH	1103180-64320	188.00	
											$188.00
00167123	11/26/2025	V004682	Michael Baker International Inc	1267213	MW	CHK	IS	OH	1106120-60600	46,281.30	
				1267775	MW	CHK	IS	OH	1337500-60480	1,815.00	
											$48,096.30
00167124	11/26/2025	V002978	Norbert Moll	110225NM	MW	CHK	IS	OH	1103180-64320	51.00	
											$51.00
00167125	11/26/2025	V004782	Napa Auto Parts	184546	MW	CHK	IS	OH	1513540-62200	77.13	
				184559	MW	CHK	IS	OH	1513540-62200	70.54	
				185236	MW	CHK	IS	OH	1513540-64040	5.18	
											$152.85
00167126	11/26/2025	V005131	Chris Nelson	112525CN	MW	CHK	IS	OH	1103180-64320	975.25	
											$975.25
00167127	11/26/2025	V005317	Anthony Nunez	112025AN	MW	CHK	IS	OH	1103180-64320	412.25	

				112525AN	MW	CHK	IS	OH	1103180-64320	1,079.17	
											$1,491.42
00167128	11/26/2025	V004471	Omega Print	46503	MW	CHK	IS	OH	1111600-62960	38.06	
				46531	MW	CHK	IS	OH	1111600-62960	152.25	
				49877	MW	CHK	IS	OH	1106120-62720	76.13	
											$266.44
00167129	11/26/2025	V003185	Brenda Partin	110925BP	MW	CHK	IS	OH	1103180-64360	51.52	
				110925BP2	MW	CHK	IS	OH	1103130-64360	55.50	
				112025BP	MW	CHK	IS	OH	1103130-64360	190.82	
											$297.84
00167130	11/26/2025	V005479	Danielle Patterson	111925DP	MW	CHK	IS	OH	1103180-64320	315.01	
											$315.01
00167131	11/26/2025	V000753	Petes Road Serv Inc	25-0878666-00	MW	CHK	IS	OH	1513540-62200	2,327.05	
				25-0878747-00	MW	CHK	IS	OH	1513540-62200	862.81	
											$3,189.86
00167132	11/26/2025	V004733	Evan Power	112025EP	MW	CHK	IS	OH	1103180-64320	72.86	
											$72.86
00167133	11/26/2025	V006013	Pratt Development Inc	01545	MW	CHK	IS	OH	1113580-62000	10,270.24	
											$10,270.24
00167134	11/26/2025	V002755	Prudential Overall Supply	132346614	MW	CHK	IS	OH	1106145-63800	87.66	
											$87.66
00167135	11/26/2025	V006048	Ritter Real Estate Services Inc.	2025192	MW	CHK	IS	OH	1101600-62280	760.00	
											$760.00
00167136	11/26/2025	V000857	Riverside County-Auditor Controller	AC0000002168	MW	CHK	IS	OH	1101400-60480	15,526.74	
											$15,526.74
00167137	11/26/2025	V004487	Joshua Rodriguez	112025JR	MW	CHK	IS	OH	1103180-64320	188.00	
											$188.00
00167138	11/26/2025	V004975	Rachel Romero	CALPERS25RACHELR	MW	CHK	IS	OH	1102100-64360	215.06	
											$215.06
00167139	11/26/2025	V004680	RSD Alarms	50593	MW	CHK	IS	OH	1513580-62000	50.00	
				50594	MW	CHK	IS	OH	1513580-62000	50.00	
											$100.00
00167140	11/26/2025	V005822	RWBID Construction Management LLC	178775	MW	CHK	IS	OH	1317500-70000	17,105.00	
											$17,105.00
00167141	11/26/2025	V000909	San Diego Police Eqt	666965	MW	CHK	IS	OH	1103120-60880	4,791.47	
											$4,791.47
00167142	11/26/2025	V005783	Sarah Jane McArthur	20880	MW	CHK	IS	OH	1103120-62720	627.73	
											$627.73
00167143	11/26/2025	V004734	SC Fuels	IN-0000240256	MW	CHK	IS	OH	1103120-62220	7,843.87	
				IN-0000244637	MW	CHK	IS	OH	1103120-62220	6,958.33	
				IN-0000245203	MW	CHK	IS	OH	1513520-62220	1,600.20	
											$16,402.40
00167144	11/26/2025	V005087	George Scott	112025GS	MW	CHK	IS	OH	1103180-64320	188.00	
											$188.00
00167145	11/26/2025	V005194	SHI International Corp	B20531777	MW	CHK	IS	OH	7268340-62160	92.20	
											$92.20
00167146	11/26/2025	V000929	Signs By Tomorrow	INV-41683	MW	CHK	IS	OH	1104400-60040	719.55	
				INV-41684	MW	CHK	IS	OH	1104400-60040	479.70	
											$1,199.25
00167147	11/26/2025	V006065	SilverSky Inc.	535153-SI	MW	CHK	IS	OH	7268340-60480	36,288.00	
											$36,288.00
00167148	11/26/2025	V000946	Southern CA Edison Company	0245686 11/25	MW	CHK	IS	OH	1103120-64520	249.39	
				1006988 11/25	MW	CHK	IS	OH	3060060-64560	10,214.01	
				1326770 11/25	MW	CHK	IS	OH	1106145-64520	428.28	
				1358641 11/25	MW	CHK	IS	OH	1715162-64520	18.72	
				2272173 11/25	MW	CHK	IS	OH	1513580-64520	445.74	
				2377011 10/25	MW	CHK	IS	OH	1715162-64520	28,279.25	
				3038848 11/25	MW	CHK	IS	OH	3060060-64560	2,068.57	
				3793964 11/25	MW	CHK	IS	OH	3060060-64560	16.64	

				5816947 11/25	MW	CHK	IS	OH	1106155-64520	13,728.07		
				5926172 11/25	MW	CHK	IS	OH	1106155-64520	11,777.43		
				6718878 11/25	MW	CHK	IS	OH	1106550-64560	4,216.82		
									1810050-64560	1,563.76		
									1820050-64560	3,473.61		
									1830050-64560	316.79		
									1840050-64560	1,170.91		
									1850050-64560	317.74		
									1860050-64560	139.31		
									1880050-64560	546.55		
									1890050-64560	246.31		
									2000050-64560	500.27		
									2020050-64560	190.18		
									2030050-64560	20.93		
									2040050-64560	170.15		
									2050050-64560	136.15		
									2060050-64560	117.81		
									2070050-64560	118.07		
									2080050-64560	290.59		
									2090050-64560	64.31		
									2100050-64560	397.01		
									2110050-64560	249.90		
									2120050-64560	608.80		
									2130050-64560	193.71		
									2140050-64560	109.95		
									2150050-64560	17.76		
									2160050-64560	276.73		
									2170050-64560	88.50		
									2180050-64560	102.10		
									2190050-64560	193.71		
									2200050-64560	97.67		
									2210050-64560	317.26		
									2220050-64560	9.65		
									2230050-64560	139.84		
									2240050-64560	46.65		
									2250050-64560	83.39		
									2260050-64560	44.28		
									2270050-64560	74.53		
									2280050-64560	26.14		
									3060060-64560	16,603.72		
				8079776 11/25	MW	CHK	IS	OH	3060060-64560	576.28		
				8704186 11/25	MW	CHK	IS	OH	3115900-64520	11,190.29		
												$112,274.23
00167149	11/26/2025	V000194	State of California DOJ	000831	MW	CHK	IS	OH	1103180-64480	1,876.98		
												$1,876.98
00167150	11/26/2025	V005633	Lori Stone	STONELOCC25	MW	CHK	IS	OH	1101000-64360	729.65		
												$729.65
00167151	11/26/2025	V000160	Sunshine Water Softeners and More	915580 11/25	MW	CHK	IS	OH	1513520-62000	49.50		
												$49.50
00167152	11/26/2025	V005578	SVA Architects INC	64154	MW	CHK	IS	OH	1317500-70000	4,536.58		
												$4,536.58
00167153	11/26/2025	V004009	T-Mobile USA Inc	L2511090029	MW	CHK	IS	OH	1103180-63400	50.00		
				L2511090035	MW	CHK	IS	OH	1103180-63400	50.00		
				L2511090102	MW	CHK	IS	OH	1103180-63400	115.00		
				L2511090187	MW	CHK	IS	OH	1103180-63400	50.00		
				L2511090232	MW	CHK	IS	OH	1103180-63400	165.00		
				L2511090295	MW	CHK	IS	OH	1103180-63400	50.00		
				L2511090296	MW	CHK	IS	OH	1103180-63400	50.00		
												$530.00

00167154	11/26/2025	V005514	Temecula Plantscape	5720	MW	CHK	IS	OH	1101600-63880	410.00	
											$410.00
00167155	11/26/2025	V003279	Temecula Valley Music for Young Children	92025	MW	CHK	IS	OH	1715144-63240	878.50	
				92025-1	MW	CHK	IS	OH	1715144-63240	983.50	
											$1,862.00
00167156	11/26/2025	V005638	The Alchemy Group Inc	MURRIETA-1002025	MW	CHK	IS	OH	1101600-60480	5,000.00	
											$5,000.00
00167157	11/26/2025	V000444	The Gas Company	2042546042	MW	CHK	IS	OH	1127500-70000	157,372.10	
											$157,372.10
00167158	11/26/2025	V003513	John Therien	080823JTR	MW	CHK	IS	OH	1100000-12210	190.00	
											$190.00
00167159	11/26/2025	V005032	Townsend Public Affairs	24312	MW	CHK	IS	OH	1101600-60480	10,500.00	
											$10,500.00
00167160	11/26/2025	V005152	Trueline Construction and Surfacing Inc	2879R	MW	CHK	IS	OH	1715162-62000	14,952.80	
											$14,952.80
00167161	11/26/2025	V006055	Tyrell Jones	110925TJ	MW	CHK	IS	OH	1103180-64320	449.73	
											$449.73
00167162	11/26/2025	V001056	United Site Services of CA Inc	114-14152550	MW	CHK	IS	OH	1106545-61910	195.75	
				114-14152550A	MW	CHK	IS	OH	1106545-61910	195.75	
				114-14152550C	MW	CHK	IS	OH	1106545-61910	(195.75)	
											$195.75
00167163	11/26/2025	V001071	Verizon Business Serv	62953949	MW	CHK	IS	OH	7268340-64640	0.86	
				62953950	MW	CHK	IS	OH	7268340-64640	1.14	
				62953951	MW	CHK	IS	OH	7268340-64640	0.57	
											$2.57
00167164	11/26/2025	V002822	Verizon Wireless	6127129017	MW	CHK	IS	OH	1715120-64640	1,153.46	
				6127129018	MW	CHK	IS	OH	1104600-64640	207.38	
				6127129022	MW	CHK	IS	OH	1101000-64640	340.81	
				6128524023	MW	CHK	IS	OH	1103120-64640	5,756.99	
				6128524024	MW	CHK	IS	OH	1103120-64640	5,144.67	
											$12,603.31
00167165	11/26/2025	V005899	Verizon Wireless Services LLC	9022417632	MW	CHK	IS	OH	1103180-63400	150.00	
											$150.00
00167166	11/26/2025	V005936	Vince Kulow	2025-0007	MW	CHK	IS	OH	1113580-62000	5,515.00	
											$5,515.00
00167167	11/26/2025	V005417	Cindy Warren	WARRENLOCC25	MW	CHK	IS	OH	1101000-64360	113.33	
											$113.33
00167168	11/26/2025	V006034	WCC Technologies Group	38157	MW	CHK	IS	OH	1513520-62860	2,832.00	
											$2,832.00
00167169	11/26/2025	V001127	Willdan Engineering	002-35616	MW	CHK	IS	OH	1513590-60480	14,608.39	
											$14,608.39
00167170	11/26/2025	V001128	Willdan Financial Services	010-64223	MW	CHK	IS	OH	2000050-60480	426.81	
									2020050-60480	286.57	
									2030050-60480	221.51	
									2040050-60480	276.58	
									2050050-60480	253.46	
									2060050-60480	252.28	
									2070050-60480	257.87	
									2080050-60480	219.51	
									2090050-60480	235.31	
									2100050-60480	413.26	
									2110050-60480	292.22	
									2120050-60480	684.69	
									2130050-60480	337.27	
									2140050-60480	284.11	
									2150050-60480	394.45	
									2160050-60480	445.67	
									2170050-60480	265.32	
									2180050-60480	245.30	

										2190050-60480	326.28	
										2200050-60480	248.14	
										2210050-60480	376.24	
										2220050-60480	232.51	
										2230050-60480	262.96	
										2240050-60480	214.46	
										2250050-60480	211.48	
										2260050-60480	210.95	
										2270050-60480	208.97	
										2280050-60480	199.36	
										2290050-60480	165.33	
										2310050-60480	172.77	
												$8,621.64
00167171	11/26/2025	V004937	Wright Express FSC	108789147	MW	CHK	IS	OH		1106160-62220	3,662.22	
										1715120-62220	3,033.75	
												$6,695.97
00167172	11/26/2025	V005275	Yunex LLC	5610003483	MW	CHK	IS	OH		1106550-62800	240.25	
												$240.25

Issued:		**654**	**$4,396,790.29**							**Issued:**	**654**	**$4,396,790.29**
Reversed:		**1**	**$135.94**							**Reversed:**	**1**	**$135.94**
AP -		**Total**	**$4,396,926.23**							**AP -**	**Total**	**$4,396,926.23**
Issued:		**654**	**$4,396,790.29**							**Issued:**	**654**	**$4,396,790.29**
Reversed:		**1**	**$135.94**							**Reversed:**	**1**	**$135.94**
Summary		**Total**	**$4,396,926.23**							**Summary**	**Total**	**$4,396,926.23**

City of Murrieta

FEAP004 Consolidated Check Register by Bank

Detail

Check Dates Between Nov 1, 2025 and Nov 30, 2025

Bank(s): AP, EF - EF Checking Account

Status(es): IS - Issued

Check Type(s): HW - Hand Written

Bank ID: AP -

Check	Issue Date	Payee ID	Payee Name	Reference	2nd Ref	Cancel Date	Check Type	Doc Type	Status	Subsystem	Account		Check Amount
09002343	11/07/2025	V000817	Rancho California Wate	RWD9988NOV25			HW	CHK	IS	TR			
													$69.39
09002345	11/07/2025	V000817	Rancho California Wate	RWD9989NOV25			HW	CHK	IS	TR			
													$89.32
09002346	11/07/2025	V000817	Rancho California Wate	RWD0152NOV25			HW	CHK	IS	TR			
													$43.60
09002347	11/07/2025	V000817	Rancho California Wate	RWD0153NOV25			HW	CHK	IS	TR			
													$221.51
09002348	11/07/2025	V000817	Rancho California Wate	RWD0340NOV25			HW	CHK	IS	TR			
													$109.43
09002353	11/07/2025	V000817	Rancho California Wate	RWD0341NOV25			HW	CHK	IS	TR			
													$90.78
09002354	11/07/2025	V000817	Rancho California Wate	RWD0353NOV25			HW	CHK	IS	TR			
													$121.52
09002356	11/07/2025	V000817	Rancho California Wate	RWD0509NOV25			HW	CHK	IS	TR			
													$111.29
09002358	11/07/2025	V000817	Rancho California Wate	RWD0624NOV25			HW	CHK	IS	TR			
													$138.25
09002359	11/07/2025	V000817	Rancho California Wate	RWD0927NOV25			HW	CHK	IS	TR			
													$75.92
09002468	11/07/2025	V000827	Western Riverside Co Regional Conservation Auth	MSHCPAUG2025			HW	CHK	IS	TR	1100000-20050	158,341.84	
													$158,341.84
09002469	11/05/2025	V000444	The Gas Company	GAS5447NOV25			HW	CHK	IS	TR	1715144-64600	28.39	
													$28.39
09002470	11/05/2025	V000444	The Gas Company	GAS5289NOV25			HW	CHK	IS	TR	1715144-64600	15.29	
													$15.29
09002471	11/05/2025	V000444	The Gas Company	GAS5294NOV25			HW	CHK	IS	TR	1715144-64600	15.29	
													$15.29
09002472	11/03/2025	V000444	The Gas Company	087 1992 10/25			HW	CHK	IS	TR	1513580-64600	33.98	
													$33.98
09002473	11/06/2025	V000444	The Gas Company	924 7000 10/25			HW	CHK	IS	TR	1513580-64600	104.13	
													$104.13
09002474	11/05/2025	V000444	The Gas Company	324 5200 10/25			HW	CHK	IS	TR	1513580-64600	69.40	
													$69.40
09002475	11/05/2025	V000444	The Gas Company	624 5200 10/25			HW	CHK	IS	TR	1513580-64600	15.29	
													$15.29
09002476	11/05/2025	V000444	The Gas Company	GAS4369NOV25			HW	CHK	IS	TR	3115900-64600	373.40	
													$373.40
09002477	11/05/2025	V000444	The Gas Company	679 6404 10/25			HW	CHK	IS	TR	1103120-64600	231.47	
													$231.47
09002478	11/05/2025	V000444	The Gas Company	686 1636 10/25			HW	CHK	IS	TR	1103120-64600	26.21	
													$26.21
09002479	11/05/2025	V000444	The Gas Company	GAS3990NOV25			HW	CHK	IS	TR	1106555-64600	290.42	
													$290.42
09002480	11/05/2025	V000444	The Gas Company	GAS3894NOV25			HW	CHK	IS	TR	1106555-64600	15.29	
													$15.29
09002481	11/06/2025	V000444	The Gas Company	GAS5700NOV25			HW	CHK	IS	TR	1106555-64600	14.79	
													$14.79
09002482	11/06/2025	V000444	The Gas Company	GAS8542NOV25			HW	CHK	IS	TR	1715144-64600	75.80	
													$75.80
09002483	11/07/2025	V000817	Rancho California Wate	RWD7339NOV25			HW	CHK	IS	TR			
													$1,175.19
09002484	11/07/2025	V000817	Rancho California Wate	RWD0742NOV25			HW	CHK	IS	TR			
													$675.22

09002485	11/07/2025	V000817	Rancho California Wate	RWD0743NOV25	HW	CHK	IS	TR	$881.15
09002486	11/07/2025	V000817	Rancho California Wate	RWD1051NOV25	HW	CHK	IS	TR	$845.94
09002487	11/07/2025	V000817	Rancho California Wate	RWD1253NOV25	HW	CHK	IS	TR	$797.18
09002488	11/07/2025	V000817	Rancho California Wate	RWD1254NOV25	HW	CHK	IS	TR	$2,939.78
09002489	11/07/2025	V000817	Rancho California Wate	RWD1255NOV25	HW	CHK	IS	TR	$729.14
09002490	11/07/2025	V000817	Rancho California Wate	RWD1257NOV25	HW	CHK	IS	TR	$339.66
09002491	11/07/2025	V000817	Rancho California Wate	RWD1915NOV25	HW	CHK	IS	TR	$286.36
09002492	11/07/2025	V000817	Rancho California Wate	RWD2098NOV25	HW	CHK	IS	TR	$1,148.17
09002493	11/07/2025	V000817	Rancho California Wate	RWD2099NOV25	HW	CHK	IS	TR	$1,204.51
09002494	11/07/2025	V000817	Rancho California Wate	RWD2100NOV25	HW	CHK	IS	TR	$189.04
09002495	11/07/2025	V000817	Rancho California Wate	RWD2101NOV25	HW	CHK	IS	TR	$996.97
09002496	11/07/2025	V000817	Rancho California Wate	RWD2102NOV25	HW	CHK	IS	TR	$821.99
09002497	11/07/2025	V000817	Rancho California Wate	RWD2468NOV25	HW	CHK	IS	TR	$318.30
09002498	11/07/2025	V000817	Rancho California Wate	RWD2616NOV25	HW	CHK	IS	TR	$56.59
09002499	11/07/2025	V000817	Rancho California Wate	RWD2617NOV25	HW	CHK	IS	TR	$1,225.62
09002500	11/07/2025	V000817	Rancho California Wate	RWD2630NOV25	HW	CHK	IS	TR	$353.61
09002501	11/07/2025	V000817	Rancho California Wate	RWD2826NOV25	HW	CHK	IS	TR	$535.08
09002502	11/07/2025	V000817	Rancho California Wate	RWD2913NOV25	HW	CHK	IS	TR	$580.53
09002503	11/07/2025	V000817	Rancho California Wate	RWD2914NOV25	HW	CHK	IS	TR	$749.58
09002504	11/07/2025	V000817	Rancho California Wate	RWD3190NOV25	HW	CHK	IS	TR	$147.10
09002505	11/07/2025	V000817	Rancho California Wate	RWD3858NOV25	HW	CHK	IS	TR	$872.94
09002506	11/07/2025	V000817	Rancho California Wate	RWD3859NOV25	HW	CHK	IS	TR	$2,502.51
09002507	11/07/2025	V000817	Rancho California Wate	RWD3860NOV25	HW	CHK	IS	TR	$547.85
09002508	11/07/2025	V000817	Rancho California Wate	RWD3861NOV25	HW	CHK	IS	TR	$724.78
09002509	11/07/2025	V000817	Rancho California Wate	RWD4001NOV25	HW	CHK	IS	TR	$2,296.49
09002510	11/07/2025	V000817	Rancho California Wate	RWD4127NOV25	HW	CHK	IS	TR	$1,394.50
09002511	11/07/2025	V000817	Rancho California Wate	RWD4398NOV25	HW	CHK	IS	TR	$699.99
09002512	11/07/2025	V000817	Rancho California Wate	RWD4475NOV25	HW	CHK	IS	TR	$84.54
09002513	11/07/2025	V000817	Rancho California Wate	RWD4525NOV25	HW	CHK	IS	TR	$522.44
09002514	11/07/2025	V000817	Rancho California Wate	RWD4526NOV25	HW	CHK	IS	TR	$835.96
09002515	11/07/2025	V000817	Rancho California Wate	RWD4527NOV25	HW	CHK	IS	TR	$1,024.10
09002516	11/07/2025	V000817	Rancho California Wate	RWD4528NOV25	HW	CHK	IS	TR	$581.96
09002517	11/07/2025	V000817	Rancho California Wate	RWD4529NOV25	HW	CHK	IS	TR	

											$726.68
09002518	11/07/2025	V000817	Rancho California Wate	RWD4530NOV25	HW	CHK	IS	TR			
											$789.29
09002519	11/07/2025	V000817	Rancho California Wate	RWD4531NOV25	HW	CHK	IS	TR			
											$363.92
09002520	11/07/2025	V000817	Rancho California Wate	RWD5105NOV25	HW	CHK	IS	TR			
											$4,557.67
09002521	11/07/2025	V000817	Rancho California Wate	RWD5106NOV25	HW	CHK	IS	TR			
											$817.13
09002522	11/07/2025	V000817	Rancho California Wate	RWD5136NOV25	HW	CHK	IS	TR			
											$349.83
09002523	11/07/2025	V000817	Rancho California Wate	RWD5164NOV25	HW	CHK	IS	TR			
											$14.78
09002524	11/07/2025	V000817	Rancho California Wate	RWD5177NOV25	HW	CHK	IS	TR			
											$2,457.84
09002525	11/07/2025	V000817	Rancho California Wate	RWD5178NOV25	HW	CHK	IS	TR			
											$42.27
09002526	11/07/2025	V000817	Rancho California Wate	RWD5696NOV25	HW	CHK	IS	TR			
											$328.85
09002527	11/07/2025	V000817	Rancho California Wate	RWD6096NOV25	HW	CHK	IS	TR			
											$2,803.88
09002528	11/07/2025	V000817	Rancho California Wate	RWD6101NOV25	HW	CHK	IS	TR			
											$818.05
09002529	11/07/2025	V000817	Rancho California Wate	RWD6244NOV25	HW	CHK	IS	TR			
											$1,911.42
09002530	11/07/2025	V000817	Rancho California Wate	RWD6245NOV25	HW	CHK	IS	TR			
											$1,061.08
09002531	11/07/2025	V000817	Rancho California Wate	RWD6247NOV25	HW	CHK	IS	TR			
											$174.72
09002532	11/07/2025	V000817	Rancho California Wate	RWD6248NOV25	HW	CHK	IS	TR			
											$3,330.21
09002533	11/07/2025	V000817	Rancho California Wate	RWD6249NOV25	HW	CHK	IS	TR			
											$2,327.21
09002534	11/07/2025	V000817	Rancho California Wate	RWD6257NOV25	HW	CHK	IS	TR			
											$117.75
09002535	11/07/2025	V000817	Rancho California Wate	RWD6260NOV25	HW	CHK	IS	TR			
											$430.33
09002536	11/07/2025	V000817	Rancho California Wate	RWD6261NOV25	HW	CHK	IS	TR			
											$845.67
09002537	11/07/2025	V000817	Rancho California Wate	RWD6501NOV25	HW	CHK	IS	TR			
											$1,156.43
09002538	11/07/2025	V000817	Rancho California Wate	RWD6811NOV25	HW	CHK	IS	TR			
											$56.59
09002539	11/07/2025	V000817	Rancho California Wate	RWD7635NOV25	HW	CHK	IS	TR			
											$56.59
09002540	11/07/2025	V000817	Rancho California Wate	RWD7636NOV25	HW	CHK	IS	TR			
											$577.39
09002541	11/07/2025	V000817	Rancho California Wate	RWD7647NOV25	HW	CHK	IS	TR			
											$787.17
09002542	11/07/2025	V000817	Rancho California Wate	RWD7650NOV25	HW	CHK	IS	TR			
											$686.93
09002543	11/07/2025	V000817	Rancho California Wate	RWD7651NOV25	HW	CHK	IS	TR			
											$1,587.27
09002544	11/07/2025	V000817	Rancho California Wate	RWD7652NOV25	HW	CHK	IS	TR			
											$384.15
09002545	11/07/2025	V000817	Rancho California Wate	RWD3320NOV25	HW	CHK	IS	TR			
											$53.41
09002546	11/07/2025	V000817	Rancho California Water District	RWD1224NOV25	HW	CHK	IS	TR	1106155-64660	297.68	
											$297.68
09002547	11/07/2025	V000817	Rancho California Water District	RWD1218NOV25	HW	CHK	IS	TR	1106155-64660	227.79	
											$227.79
09002548	11/19/2025	V000444	The Gas Company	024 2900 10/25	HW	CHK	IS	TR	1513580-64600	106.51	
											$106.51
09002549	11/01/2025	V005731	Golden Spring Capital LLC	ANNEX112025	HW	CHK	IS	TR	1101600-61560	1,186.25	
									1101600-61910	8,340.43	

									1101600-62000	4,868.00	
											$14,394.68
09002559	11/13/2025	V003959	TASC	TASC/2501230	HW	CHK	IS	TR	1100000-21255	16,047.30	
									1110000-21255	1,186.92	
									1510000-21255	660.06	
									1710000-21255	1,693.90	
									3060000-21255	733.82	
									3110000-21255	2,220.22	
									3580000-21255	638.80	
									7260000-21255	888.61	
											$24,069.63
09002560	11/19/2025	V004936	Wilmington Trust	WRCOGDECMAY26	HW	CHK	IS	TR	1100000-10121	335,201.94	
											$335,201.94
09002572	11/26/2025	V003959	TASC	TASC/2501240	HW	CHK	IS	TR	1100000-21255	11,193.88	
									1110000-21255	2,516.90	
									1510000-21255	1,318.58	
									1710000-21255	597.49	
									3060000-21255	544.94	
									3110000-21255	2,848.38	
									3580000-21255	65.18	
									7260000-21255	618.00	
											$19,703.35
09002573	11/26/2025	V000827	Western Riverside Co Regional Conservation Auth	MSHCPNOV2025	HW	CHK	IS	TR	1100000-20050	4,623.74	
											$4,623.74
09002577	11/07/2025	V000817	Rancho California Wate	RWD8416NOV25	HW	CHK	IS	TR			
											$52.63
09002578	11/07/2025	V000817	Rancho California Wate	RWD8630NOV25	HW	CHK	IS	TR			
											$72.18
09002579	11/07/2025	V000817	Rancho California Wate	RWD8642NOV25	HW	CHK	IS	TR			
											$102.26
09002580	11/07/2025	V000817	Rancho California Wate	RWD8810NOV25	HW	CHK	IS	TR			
											$204.43
09002581	11/07/2025	V000817	Rancho California Wate	RWD8891NOV25	HW	CHK	IS	TR			
											$456.22
09002582	11/07/2025	V000817	Rancho California Wate	RWD8894NOV25	HW	CHK	IS	TR			
											$163.85
09002583	11/07/2025	V000817	Rancho California Wate	RWD8895NOV25	HW	CHK	IS	TR			
											$198.52
09002584	11/07/2025	V000817	Rancho California Wate	RWD9150NOV25	HW	CHK	IS	TR			
											$116.39
09002585	11/07/2025	V000817	Rancho California Wate	RWD9151NOV25	HW	CHK	IS	TR			
											$110.91
09002586	11/07/2025	V000817	Rancho California Wate	RWD9152NOV25	HW	CHK	IS	TR			
											$202.04
09002587	11/07/2025	V000817	Rancho California Wate	RWD9153NOV25	HW	CHK	IS	TR			
											$638.09
09002588	11/07/2025	V000817	Rancho California Wate	RWD9389NOV25	HW	CHK	IS	TR			
											$129.38
09002589	11/07/2025	V000817	Rancho California Wate	RWD9390NOV25	HW	CHK	IS	TR			
											$422.20
09002590	11/07/2025	V000817	Rancho California Wate	RWD9391NOV25	HW	CHK	IS	TR			
											$213.63
09002591	11/07/2025	V000817	Rancho California Wate	RWD9527NOV25	HW	CHK	IS	TR			
											$163.21
09002592	11/07/2025	V000817	Rancho California Wate	RWD9528NOV25	HW	CHK	IS	TR			
											$97.56
09002593	11/07/2025	V000817	Rancho California Wate	RWD9700NOV25	HW	CHK	IS	TR			
											$158.43
09002594	11/07/2025	V000817	Rancho California Wate	RWD9701NOV25	HW	CHK	IS	TR			
											$32.19
09002595	11/07/2025	V000817	Rancho California Wate	RWD9831NOV25	HW	CHK	IS	TR			
											$49.18

Issued: 115 $621,629.90

Issued: 115 $621,629.90

AP - Total $621,629.90

Bank ID: EF - EF Checking Account

Check	Issue Date	Payee ID	Payee Name	Reference	2nd Ref	Cancel Date	Check Type	Doc Type	Status	Subsystem	Account		Check Amount
09002465	11/03/2025	V001067	MissionSquare Retirement	RHSCORRNOV2025			HW	CHK	IS	TR	1101600-53100	404.80	
											1101600-62800	2,612.98	
											1513520-53100	477.46	
											1513520-62800	4,257.44	
											1715120-53100	1,144.44	
											1715120-62800	13,053.99	
													$21,951.11
09002466	11/04/2025	V003120	CalPERS	HEALTHNOV2025			HW	CHK	IS	TR			
													$747,172.11
09002467	11/04/2025	V003132	CalPERS Retirement (EF	PY2501220PERS			HW	CHK	IS	TR			
													$509,819.60
09002550	11/13/2025	V003121	Internal Revenue Servi	1010/2501230			HW	CHK	IS	TR			
													$35,368.01
09002551	11/13/2025	V003121	Internal Revenue Service (EFT PY)	2010/2501230			HW	CHK	IS	TR	1100000-21460	21,555.03	
											1110000-21460	5,126.37	
											1190000-21460	73.30	
											1510000-21460	10,000.87	
											1710000-21460	1,394.79	
											3060000-21460	716.83	
											3110000-21460	814.02	
											3580000-21460	88.17	
											4110000-21460	146.33	
											7010000-21460	56.28	
											7260000-21460	672.67	
													$40,644.66
09002552	11/13/2025	V003121	Internal Revenue Service (EFT PY)	2015/2501230			HW	CHK	IS	TR	1100000-21450	149,989.18	
											1110000-21450	34,710.48	
											1190000-21450	449.93	
											1510000-21450	66,962.78	
											1710000-21450	6,982.84	
											3060000-21450	4,204.42	
											3110000-21450	4,499.84	
											3580000-21450	469.33	
											4110000-21450	792.29	
											7010000-21450	472.75	
											7260000-21450	4,251.87	
													$273,785.71
09002553	11/13/2025	V003124	State of CA - EDD (EFT PY)	2020/2501230			HW	CHK	IS	TR	1100000-21660	65,200.16	
											1110000-21660	15,598.46	
											1190000-21660	238.86	
											1510000-21660	29,300.26	
											1710000-21660	2,900.16	
											3060000-21660	1,906.67	
											3110000-21660	1,353.45	
											3580000-21660	208.38	
											4110000-21660	338.64	
											7010000-21660	170.50	
											7260000-21660	1,870.39	
													$119,085.93
09002554	11/13/2025	V004808	Support Payment Clearinghouse	2810/2501230			HW	CHK	IS	TR	1100000-21480	17.33	
											1110000-21480	124.82	
													$142.15
09002555	11/13/2025	V003123	CA State Disbursement Unit (EFT PAY)	2805/2501230			HW	CHK	IS	TR	1100000-21480	1,376.76	
											1110000-21480	303.69	
											1510000-21480	235.38	
											7260000-21480	348.00	
													$2,263.83

AP - Total $621,629.90

09002556	11/13/2025	V003122	Nationwide Retirement Solutions(EFT PY)	1182/2501230	HW	CHK	IS	TR	1100000-21300	6,124.37	
									1110000-21300	718.15	
									1510000-21300	364.94	
									1710000-21300	738.00	
									3060000-21300	412.50	
									3110000-21300	582.45	
									7010000-21300	100.00	
									7260000-21300	267.54	
											$9,307.95
09002557	11/13/2025	V003122	Nationwide Retirement Solutions(EFT PY)	2182/2501230	HW	CHK	IS	TR	1100000-21360	70,180.36	
									1110000-21360	14,584.49	
									1190000-21360	227.14	
									1510000-21360	36,283.82	
									1710000-21360	2,914.72	
									3060000-21360	1,943.59	
									3110000-21360	1,998.68	
									3580000-21360	158.55	
									4110000-21360	488.00	
									7010000-21360	100.00	
									7260000-21360	617.54	
											$129,496.89
09002558	11/13/2025	V005111	Nationwide (401A)	1183/2501230	HW	CHK	IS	TR	1100000-21301	126.50	
											$126.50
09002561	11/18/2025	V001067	ICMA-RC (RHS)(EFT)	RHSDEC2025	HW	CHK	IS	TR			
											$111,700.92
09002562	11/20/2025	V003132	CalPERS Retirement (EF	PY2501230PERS	HW	CHK	IS	TR			
											$512,462.01
09002563	11/26/2025	V003121	Internal Revenue Servi	1010/2501240	HW	CHK	IS	TR			
											$35,027.19
09002564	11/26/2025	V003121	Internal Revenue Service (EFT PY)	2010/2501240	HW	CHK	IS	TR	1100000-21460	21,951.68	
									1110000-21460	5,273.77	
									1190000-21460	42.02	
									1510000-21460	9,987.36	
									1710000-21460	1,433.05	
									3060000-21460	715.21	
									3110000-21460	825.30	
									3580000-21460	56.77	
									4110000-21460	146.33	
									7010000-21460	56.28	
									7260000-21460	671.59	
											$41,159.36
09002565	11/26/2025	V003121	Internal Revenue Service (EFT PY)	2015/2501240	HW	CHK	IS	TR	1100000-21450	140,297.61	
									1110000-21450	34,774.20	
									1190000-21450	293.76	
									1510000-21450	67,000.51	
									1710000-21450	7,213.33	
									3060000-21450	4,228.77	
									3110000-21450	4,490.82	
									3580000-21450	357.18	
									4110000-21450	792.29	
									7010000-21450	472.75	
									7260000-21450	4,256.94	
											$264,178.16
09002566	11/26/2025	V003124	State of CA - EDD (EFT PY)	2020/2501240	HW	CHK	IS	TR	1100000-21660	63,932.26	
									1110000-21660	15,961.36	
									1190000-21660	129.37	
									1510000-21660	28,690.34	
									1710000-21660	2,985.33	
									3060000-21660	1,913.92	
									3110000-21660	1,345.00	
									3580000-21660	150.08	
									4110000-21660	338.64	
									7010000-21660	170.50	
									7260000-21660	1,874.25	
											$117,491.05

09002567	11/26/2025	V004808	Support Payment Clearinghouse	2810/2501240	HW	CHK	IS	TR	1100000-21480	46.63	
									1110000-21480	95.52	
											$142.15
09002568	11/26/2025	V003123	CA State Disbursement Unit (EFT PAY)	2805/2501240	HW	CHK	IS	TR	1100000-21480	1,334.67	
									1110000-21480	303.69	
									1190000-21480	42.09	
									1510000-21480	235.38	
									7260000-21480	348.00	
											$2,263.83
09002569	11/26/2025	V003122	Nationwide Retirement Solutions(EFT PY)	1182/2501240	HW	CHK	IS	TR	1100000-21300	5,284.63	
									1110000-21300	1,118.15	
									1510000-21300	364.94	
									1710000-21300	738.00	
									3060000-21300	183.72	
									3110000-21300	582.45	
									7010000-21300	100.00	
									7260000-21300	116.85	
											$8,488.74
09002570	11/26/2025	V003122	Nationwide Retirement Solutions(EFT PY)	2182/2501240	HW	CHK	IS	TR	1100000-21360	66,515.97	
									1110000-21360	13,881.26	
									1190000-21360	194.18	
									1510000-21360	27,434.06	
									1710000-21360	2,914.72	
									3060000-21360	1,939.89	
									3110000-21360	1,998.68	
									3580000-21360	88.65	
									4110000-21360	488.00	
									7010000-21360	100.00	
									7260000-21360	617.54	
											$116,172.95
09002571	11/26/2025	V005111	Nationwide (401A)	1183/2501240	HW	CHK	IS	TR	1100000-21301	126.50	
											$126.50

Issued:	**23**	**$3,098,377.31**		**Issued:**	**23**	**$3,098,377.31**	
EF - EF Checking Account	**Total**	**$3,098,377.31**		**EF - EF Checking Account**	**Total**	**$3,098,377.31**	
Issued:	**138**	**$3,720,007.21**		**Issued:**	**138**	**$3,720,007.21**	
Summary	**Total**	**$3,720,007.21**		**Summary**	**Total**	**$3,720,007.21**	

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 4.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Diego Chavez, Administrative Services Director

PREPARED BY: Mike Amado, IT Program Administrator

SUBJECT: Agreement Renewal with Nearmap for Aerial Imagery Services

RECOMMENDATION

Approve the use of the current Products Agreement with Nearmap for a four-year renewal of aerial imagery services and associated products;

Approve the contract amount not-to-exceed $114,450; and

Authorize the City Manager to execute the Agreement with Nearmap.

PRIOR ACTION/VOTE

None.

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

DISCUSSION

In January 2024, the City entered into an agreement with Nearmap, a 100% cloud-based solution for aerial imagery services. Previously, from 2014 to 2023, the City contracted with Eagle Aerial/Pictometry for annual flyovers to capture imagery, along with a subscription to their web-hosted custom imagery library.

Nearmap provides two (2) flyovers per year, stores all the imagery online, and integrates into the City's GIS software at a significant savings compared to other products. Nearmap imagery is used on internal GIS web-maps, which are utilized by nearly every department in the City, including Development Services, Economic Development, and Municipal Services.

Staff have been satisfied with the aerial imagery and service provided by Nearmap since 2024 and recommend renewing the agreement. The renewal requires City Council approval because the cumulative

contract amount will exceed the City Manager's procurement authority.

FISCAL IMPACT

The fiscal impact for the four (4) year contract renewal is $114,450. The service is budgeted annually at $28,612.50 and funding is available in the FY 2025/26 Operating Budget in the Information Technology Fund budget account 7268340-60480. Subsequent years of the contract will be budgeted in the upcoming biennial budget.

ATTACHMENTS

1. ATT 1 - Nearmap Products Agreement
2. ATT 2 - 2026 Nearmap Renewal Quote
3. ATT 3 - Legal - Nearmap Renewal Legal Review
4. ATT 4 - Risk - Nearmap Renewal Legal Review
5. ATT 5 - 2025 Nearmap COI (Certificate of Insurance) - City of Murrieta with Endorsements

PLEASE READ THIS PRODUCTS AGREEMENT CAREFULLY. BY ACCEPTING THIS AGREEMENT BY EXECUTING A QUOTE, YOU AGREE TO BE BOUND BY THIS PRODUCTS AGREEMENT, THE QUOTE AND ALL TERMS INCORPORATED BY REFERENCE. IF YOU DO NOT AGREE TO ALL OF THESE TERMS, DO NOT ACCESS OR USE, YOU MUST NOT ACCEPT THIS PRODUCTS AGREEMENT AND NOT USE ANY NEARMAP PRODUCTS AND SERVICES.

PRODUCTS AGREEMENT

Recitals

A. Nearmap is a provider of aerial imagery and location data and associated products and services.
B. Nearmap agrees to supply the Licensee with the Products described in the Quote, subject to the terms of this agreement, the Additional Terms and Conditions, Product-Specific Terms, any Schedules and the Quote which together constitute the legal agreement between the Licensee and Nearmap (the "**Agreement**").

Definitions of capitalized words are set out in section 17 of the Agreement.

1. GRANT OF LICENSE TO USE PRODUCTS

1.1 **Grant** Subject to the terms of this Agreement and payment by the Licensee of the Fees, Nearmap grants to the Licensee a limited, non-exclusive, non- transferrable license for the Term to use the Products only for the Permitted Purpose (the "**License**").

1.2 **Authorized Users** The Products available under this License are only to be used by the total number of Authorized Users. The Licensee shall implement reasonable controls to ensure that it does not exceed the number of Authorized Users. If the number of users exceeds the total number of Authorized Users, the Licensee will be in breach of this Agreement.

1.3 **Renewal** Unless otherwise notified by the Licensee in writing at least thirty (30) days prior to the expiry of the Term of its intention not to renew this Agreement and subject to any amendments to this Agreement required by Nearmap, the Term will automatically be renewed for successive renewal terms of twelve (12) months each (each a "**Renewal Term**").

1.4 **Product Updates** Nearmap may from time to time supply the Licensee with a Product of no lesser quality than the previously supplied Product at its absolute discretion. If requested by Nearmap, the Licensee must stop using any previously supplied Product and use the new Product from the date of delivery from Nearmap.

1.5 **Acknowledge Nearmap source** The Licensee must expressly acknowledge Nearmap, in a reasonably prominent manner (by displaying the Nearmap logo or other appropriate attribution), as the source of any Product or Derivative Works that the Licensee uses, copies, modifies, or distributes. Unless otherwise permitted in writing, the Licensee must not remove or cause to be removed any Nearmap logo, watermark, or other Nearmap attribution in any Product or Derivative Works.

1.6 **Data Use for Government Products** Nearmap measures data usage by the Licensee under this License for Government Products. When using Government Products, Nearmap's Fair Use Policy regulates the Licensee's consumption of data during the Term (or Renewal Term). The following conditions also apply to the Licensee's use of Government Products:

(a) the amount of data used by the Licensee on the Government Products will be monitored and then calculated at the end of every Term or Renewal Term based on the total data of all users who access and use the Licensee's Nearmap account during that Period; and

(b) if the Licensee elects to download and/or export Government Products available to the Licensee on the Website, this will be applied to the calculation of the Licensee's use of the Government Products.

1.7 **Allowance for Non-Government Products** Non-Government Products licensed to the Licensee may be subject to additional Allowance, Periodic Allowance, or Periodic Data Allowance terms that are published in the Product-Specific Terms, and if applicable, the Periodic Allowance Section.

1.8 **Unavailability** Subject to section 12, if a Product is not available for a period of three (3) consecutive days, the Term will be extended by the period of such unavailability.

2. RESTRICTIONS ON RIGHT TO USE PRODUCTS

2.1 **No right to distribute, transfer, resell, assign or sublicense** This License is granted only to the Licensee. The Licensee must not distribute, transfer, resell, assign, rent, lease, or sublicense any Product or any of the Licensee's rights under this License without Nearmap's prior written consent.

2.2 **No third party access** Unless otherwise provided in this Agreement, the Licensee must not make any Product available in any medium or manner to any third party (including but not limited to the Licensee's subsidiaries, affiliates, any lower or higher tiered governments and any neighboring local government).

2.3 **Employees** Subject to sections 1.1 and 1.2, the Licensee may make Products available to any employee of the Licensee, subject to that person complying with the terms of the Agreement as if they were a party to it and the total number of Authorized Users has not been exceeded. These employees are deemed to be Authorized Users. The Licensee is responsible and liable for all Authorized Users who use the Licensee's account access details or use Products made available to the Licensee in breach of this Agreement, including, without limitation, for any additional fees that become payable if the Licensee exceeds the number of Authorized Users.

2.4 **No machine learning** The Licensee must not conduct machine learning work in connection with this Agreement on any Products, which includes but is not limited to running any:

(a) machine learning models (including the model form and model parameters);
(b) outputs of machine learning models;
(c) software that processes or transforms input data for training a machine learning model or getting a prediction from a machine learning model into a format suitable for training or making such prediction; or
(d) software used to train a machine learning model or compute outputs of a machine learning model for a given set of input data.

2.5 **No caching and creation of database** Except as expressly permitted under this Agreement, the Licensee is not permitted to:

(a) use its access to the Products under this Agreement for the purposes of creating a database of imageries for resale, distribution, sublicense, or other commercial purposes, or for mass downloads or bulk feeds of any imagery; and
(b) pre-fetch, retrieve, cache, index, or store any Content or portion of the Products.

2.6 **Restriction on integration methods** The Licensee is only permitted to use API integration methods, or other integration methods, as authorized by Nearmap in writing, including but not limited to integration with the Licensee's or other third party platforms or software.

2.7 **Limits on use of Website** In the Licensee's use of the Website, the Licensee must not (without the prior written consent of Nearmap):

(a) provide a link to another URL;
(b) upload content or other information to the Website (except as necessary to use the Products);
(c) do anything to damage, interfere or disrupt access to the Website or do anything which might impair its functionality;
(d) use the Website in any way to send any unsolicited email (commercial or otherwise) or any other material for marketing or publicity purposes;
(e) publish, post, distribute, disseminate, or otherwise transmit, defamatory, offensive, infringing, obscene, indecent, or other unlawful or objectionable confidential material or information;
(f) make available, upload, or distribute by any means any material or files that contain any viruses, bugs, corrupt data, "trojan horses", "worms", or any other harmful software;
(g) remove any content or information from the Website, other than that permitted under the terms of this License;
(h) falsify the true ownership of a Product or other material or information made available via the Website;
(i) obtain or attempt to obtain unauthorized access, through whatever means, to the Website;
(j) use the Website other than in accordance with this Agreement;
(k) attempt any of the above acts or engage, encourage or permit another person to do any of the above acts; or
(l) provide or allow access to the Website which exceeds the total number of Authorized Users in connection with use of the Product.

2.8 **Breach** If the Licensee breaches any of sections 2.1 to 2.7 inclusive, Nearmap reserves its rights to terminate the Agreement in accordance with section 6.2, restrict the Licensee's access to the Products, and take any other steps available to it at law.

3. THE LICENSEE'S ACCESS TO PRODUCTS AND SERVICES

3.1 **Authorized Users** Any password issued by Nearmap to an Authorized User is personal and confidential to that Authorized User. If Nearmap suspects that any password/ID is being used by an unauthorized person, by a different Authorized User who is not the person to whom it was issued, or the number of Authorized Users has been exceeded, Nearmap may:

(a) cancel that user's access;
(b) immediately cease the Licensee's access to the Product;
(c) require the Licensee to pay for any additional fees due based on the standard Nearmap Fees for the applicable Product, in respect of any such unauthorized use; and/or

(d) exercise any other right available to Nearmap under the terms of this Agreement or at law.

3.2 **Downtime** Nearmap will use reasonable efforts to ensure that the Website and APIs remain available but cannot guarantee that this will be the case at all times. Nearmap agrees that, wherever possible, all planned maintenance will be done out of normal Operational Hours to ensure optimal uptime of the Website. The Licensee may elect to subscribe to the Nearmap status page at https://status.nearmap.com/ to receive notifications and updates relating to planned maintenance and uptime/downtime of the Website and APIs. When Nearmap becomes aware of any Fault, Nearmap will use reasonable efforts to:

(a) allocate such resources as may be necessary to remedy the Fault; and

(b) otherwise take all reasonable steps to remedy the Fault so as to minimize any disruption to the Licensee's use of the Products.

3.3 **Expiry** The Licensee's License will expire at the end of the Term unless renewed in accordance with section 1.3 and may be suspended or terminated, in accordance with section 6.2, if the Licensee is in breach of this Agreement.

3.4 **Unauthorized Use** Licensee shall take reasonable steps to prevent unauthorized access to the Products, including without limitation, protecting its passwords and other log-in information. The Licensee shall notify Nearmap immediately of any known or suspected unauthorized use of the Products, or breach of its security, and shall use best efforts to stop said breach and minimize the adverse impact of said breach on Nearmap.

3.5 **Audit** During the Term of this Agreement, and for two (2) years after termination or expiry of this Agreement, the Licensee shall maintain records regarding its use of the Products according to its usual record keeping policies and procedures. The Licensee shall permit Nearmap (or its auditors) access to the Licensee's records pertaining to the Licensee's use of the Products. Nearmap will give at least thirty (30) days prior written notice of an audit and will not conduct an audit more than once per calendar year unless non-compliance findings are noted, in which case the audit period may be extended.

3.6 **Audit Findings** If an audit results in findings of non-compliance, Nearmap may, at its discretion:

(a) invoice any additional license fees due based on the standard Nearmap Fees in place at the time of the original license grant;

(b) recover the reasonable cost of the audit if additional Fees exceed 5% of the Fees paid during the audit period; and

(c) terminate this Agreement in accordance with section 6.2. Licensee must pay all invoices issued under this section within thirty (30) days following the date of invoice or such other period agreed between the parties.

4. FEES

4.1 **Fees** The Fees payable by the Licensee are set out in the Quote.

4.2 **Payment** The Fees are payable by the Licensee to Nearmap in the manner and by the due date, as set out in the Quote, at the beginning of each Term unless otherwise agreed by Nearmap. Where the Fees are payable by credit card, the Licensee authorizes Nearmap to charge the Licensee's credit card for all purchased Products listed in the Quote for the initial Term and any Renewal Term.

4.3 **No cancellation** Subject to section 4.4, all Fees are non-cancellable and non-refundable, except as expressly set out in this Agreement.

4.4 **Refund of Fees** If the Licensee is not in breach of this Agreement, and Nearmap elects to terminate this Agreement under section 6.3, Nearmap will refund the Licensee any pre-paid fees relating to the portion of Term remaining as at the date of termination.

4.5 **Taxes** Unless otherwise stated, Fees and Late Payment Fee do not include any direct or indirect local, state, provincial, federal, or foreign taxes, levies, duties, or similar governmental assessments of any nature, including value-added, excise, use or withholding taxes (collectively, "**Taxes**"). Licensee is responsible for paying all Taxes, except those assessable against Nearmap based on its income. Nearmap will invoice Licensee for such Taxes if Nearmap believes it has a legal obligation to do so and Licensee agrees to pay such Taxes if so invoiced.

4.6 **Late Payment** If a scheduled Fee payment is still overdue after seven (7) days' notice from Nearmap, to remedy the payment default, the Licensee agrees that Nearmap may immediately limit or terminate access to the Products provided under this License.

4.7 **Amendments** Subject to section 1.3, Nearmap may, at its absolute discretion, increase the price, for the Products at the end of the Term by an amount which reflects up to the current rate of Inflation plus 2.5%.

5. THE LICENSEE'S WARRANTIES

5.1 **Warranty** The Licensee warrants that:

(a) any information the Licensee supplies to Nearmap in respect of the Agreement is complete and correct. The Licensee must keep Nearmap informed of any change to the Licensee's information provided to Nearmap, including any change to the Licensee's contact details, or the details of a credit card used for payment;

(b) the Licensee will immediately notify Nearmap of any usage of any Product outside the Permitted Purpose, and provide any other information reasonably requested by Nearmap;

(c) the Licensee has the power to enter into this Agreement and to perform the obligations under it; and

(d) the Licensee has and will comply with all relevant laws relating to the Licensee's use of the:
   (i) License;
   (ii) Products; and
   (iii) Website.

6. TERMINATION AND EXPIRY

6.1 **Initial Term** This Agreement commences on the Commencement Date and continues until expiry of the Term unless terminated earlier in accordance with the terms of this Agreement or renewed under section 1.3.

6.2 **Termination by Either Party** Either party may terminate this Agreement with immediate effect by giving notice to the other party if:

(a) the other party breaches any of its obligation under this Agreement capable of remedy and fails to remedy that breach within fourteen (14) days after receiving notice requiring it to do so;

(b) the other party breaches any of its obligations under this Agreement incapable of remedy and Content; or

(c) the other party files for protection under bankruptcy laws, makes an assignment for the benefit of creditors, appoints, or suffers appointment of a receiver or trustee over its property, files a petition under any bankruptcy or insolvency act, or has any such petition filed against it which is not discharged within sixty (60) days of the filing thereof, or admits in writing its inability to pay its debt generally as they become due.

6.3 **Termination by Nearmap** Notwithstanding anything else in this Agreement, but subject to section 4.4, Nearmap has the right, in its absolute discretion and upon giving the Licensee ten (10) Business Days' notice, to terminate this Agreement.

6.4 **Consequences** If the Agreement is terminated under sections 6.2 or 6.3 or expires at the end of the Term:

(a) the License immediately terminates and the Products will no longer be available to the Licensee;

(b) the Licensee must immediately destroy, delete, or return to Nearmap all Products; and

(c) subject to section 7.3, the Licensee and the Authorized Users are not permitted to use any Products for any purpose.

6.5 **Costs** Nearmap reserves all rights following termination of this Agreement, including any rights available to Nearmap to collect any outstanding Fees which may be owed by the Licensee. The Licensee will be liable for any reasonable legal costs incurred by Nearmap in enforcing its rights following termination of this Agreement.

6.6 **Continuing obligations** After expiry or termination of this Agreement, sections 1.5, 2, 4, 6.5, 7, 8, 9, 10, 13, 14, 15, and 17 will still be binding on the Licensee in relation to Products licensed or obtained during the Term.

7. INTELLECTUAL PROPERTY

7.1 **Ownership** Unless otherwise indicated, the Website, the Products, the Content, and all associated Intellectual Property Rights, data, information, and software are owned by Nearmap and are protected by copyright, moral rights, trademark, and other laws relating to the protection of intellectual property. Nearmap reserves all of its Intellectual Property Rights. Except for the limited License granted to the Licensee in section 1.1, no ownership or Intellectual Property Rights in the Website, APIs, any Product, or Content will pass or be licensed to the Licensee.

7.2 **Trademarks** The Nearmap trademarks and all associated Intellectual Property Rights are owned by Nearmap. Nothing in this Agreement confers upon the Licensee any rights to use or modify any of Nearmap's trademarks, except that Nearmap grants the Licensee a royalty free, limited, non-exclusive, non-transferrable, non-sublicensable license to reproduce and display Nearmap trademarks only to the extent necessary to comply with the Licensee's obligations under this Agreement. Any such reproduction and display of those marks must comply with the policies and rules Nearmap makes available to the Licensee from time to time.

7.3 **Derivative Works** Subject to compliance with all other terms of this Agreement, the Licensee is granted a non-exclusive right to produce and use Derivative Works for the Permitted Purpose. Unless otherwise notified to the Licensee by Nearmap, the Licensee may continue using Derivative Works following termination or expiry of this Agreement. For the avoidance of doubt, Nearmap will continue to own all rights in and to any Products and Content embedded in a Derivative Work, but all other rights in and to the Derivative Work will belong to the Licensee.

8. THIRD PARTY PROVIDERS

8.1 The Licensee acknowledges and accepts that Nearmap engages with Third Party Providers in order to provide the Products under this Agreement. The provision of the Products is contingent upon adequate delivery of products and services by those Third Party Providers and are subject to those Third Party Provider terms and conditions (as updated from time to time). By entering into this Agreement, the Licensee agrees that where applicable they must comply with those terms and conditions which are applicable to the use of those Third Party Providers products, where incorporated into Nearmap's Products. Nearmap have set out the type of Third Party product or services incorporated into Nearmap's Products and the relevant Third Party Providers terms and conditions below for reference.

(a) **Google** – https://maps.google.com/help/terms_maps.html in connection with the use of Google Street Maps;

(b) **NASA/NCAS –** https://www.nearmap.com/au/en/legal/copyright in connection with viewing satellite imagery on the Website; and

(c) **Precisely** – https://www.precisely.com/legal/licensing/software-and-data-end-user-license-agreement in connection with viewing property datasets on the Website and/or through an API.

9. WARRANTY AND LIABILITY

9.1 **Warranty** Nearmap agrees to use industry standard GPS to ensure captured imagery has accurate geographical positioning.

9.2 **DISCLAIMER OF WARRANTIES** OTHER THAN AS SET FORTH IN SECTION 9.1, THE WEBSITE AND THE PRODUCTS ARE PROVIDED ON AN "AS IS" AND "AS AVAILABLE" BASIS, WITHOUT ANY WARRANTIES OF ANY KIND, TO THE FULLEST EXTENT PERMITTED BY LAW. NEARMAP AND ITS CONTENT PROVIDERS, THIRD PARTY PROVIDERS, AGENTS, MANDATARIES, AND AFFILIATES EXPRESSLY DISCLAIM ANY AND ALL REPRESENTATIONS, WARRANTIES, CONDITIONS, AND GUARANTEES, WHETHER EXPRESS, STATUTORY OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, ANY IMPLIED REPRESENTATIONS, WARRANTIES, CONDITIONS, OR GUARANTEES OF

MERCHANTABILITY, TITLE, FITNESS FOR A PARTICULAR PURPOSE, NON-INFRINGEMENT, AND COURSE OF DEALING OR PERFORMANCE.

9.3 **NO REPRESENTATIONS** WHILE NEARMAP USES REASONABLE EFFORTS TO ENSURE THE ACCURACY, CORRECTNESS AND RELIABILITY OF THE CONTENT, THE PRODUCTS, AND THE WEBSITE, NEARMAP AND ITS THIRD PARTY PROVIDERS MAKE NO REPRESENTATIONS, WARRANTIES, CONDITIONS, OR GUARANTEES AS TO THE ACCURACY, CORRECTNESS, OR RELIABILITY OF ANY PRODUCT OR CONTENT CONTAINED ON THE WEBSITE AND/OR OBTAINED THROUGH AN API. THE PRODUCTS, THE WEBSITE AND APIs MAY BE SUBJECT TO ERRORS, OMISSIONS, INACCURACIES, AND DISTORTIONS, AND NEARMAP WILL NOT BE RESPONSIBLE FOR, OR LIABLE FOR ANY CLAIMS MADE BY OR ARISING OUT OF, ANY PERSON OR ENTITY SEEKING TO RELY ON ANY OF THE PRODUCTS, THE WEBSITE OR APIS.

9.4 **LIMIT OF LIABILITY** NEARMAP'S LIABILITY FOR: (A) A BREACH OF A WARRANTY UNDER SECTION 9.1; OR (B) A BREACH OF A REPRESENTATION, WARRANTY, CONDITION, OR GUARANTEE WHICH IS IMPLIED OR IMPOSED IN RELATION TO THIS LICENSE UNDER LEGISLATION AND CANNOT BE EXCLUDED, WILL BE LIMITED TO, AT NEARMAP'S OPTION, REPLACING OR REPAIRING THE PRODUCTS OR SUPPLYING PRODUCTS EQUIVALENT TO THE RELEVANT PRODUCTS, OR PAYING THE COST OF REPLACING OR REPAIRING THEPRODUCTS.

9.5 **NO LIABILITY FOR CLAIMS** TO THE EXTENT PERMITTED BY LAW, IN NO EVENT WILL NEARMAP, ITS CONTENT PROVIDERS, AGENTS, MANDATARIES, OR AFFILIATES BE LIABLE FOR ANY CLAIMS OF ANY KIND ARISING FROM OR CONNECTED WITH THE USE OF THE WEBSITE OR APIS, THE CONTENT OR THE PRODUCTS, OR THE UNAVAILABILITY OF THE SAME, INCLUDING BUT NOT LIMITED TO, LOSS OF USE, LOSS OF PROFITS, OR LOSS OF DATA, AND DIRECT, INDIRECT, INCIDENTAL, PUNITIVE, AND CONSEQUENTIAL DAMAGES, WHETHER IN CONTRACT, TORT (INCLUDING BUT NOT LIMITED TO NEGLIGENCE), EXTRACONTRACTUAL LIABILITY, OR OTHERWISE. THE LICENSEE IS RESPONSIBLE FOR THE ENTIRE COST OF ALL SERVICING, REPAIR, OR CORRECTION REQUIRED DUE TO THE LICENSEE'S USE OF THIS WEBSITE, THE CONTENT OR THE PRODUCTS. THIS EXCLUSION APPLIES, WITHOUT LIMITATION, TO ANY CLAIMS CAUSED BY OR RESULTING FROM RELIANCE BY A USER ON ANY INFORMATION OBTAINED FROM NEARMAP.

9.6 **AGGREGATE LIMIT** IN NO EVENT WILL THE AGGREGATE LIABILITY OF NEARMAP, WHETHER IN CONTRACT, WARRANTY, TORT (INCLUDING NEGLIGENCE, WHETHER ACTIVE, PASSIVE OR IMPUTED), EXTRACONTRACTUAL LIABILITY, PRODUCT LIABILITY, STRICT LIABILITY OR OTHER THEORY, ARISING OUT OF OR RELATING TO THE USE OF THE PRODUCTS, THE CONTENT, THE WEBSITE OR THE APIS, EXCEED ANY COMPENSATION OR FEE THE LICENSEE HAS PAID, IF ANY, TO NEARMAP FOR ACCESS TO OR USE OF THE PRODUCTS OVER THE TWELVE (12) MONTH PERIOD PRIOR TO THE ALLEGED DEFAULT, BREACH, OR EVENT GIVING RISE TO THE LIABILITY.

9.7 **Third Party Providers** The Licensee acknowledges that Nearmap relies on the services of Third Party Providers in order to supply the Products and related services. Without limiting any of the above, to the fullest extent permitted by applicable law, Nearmap will not be liable for any loss, damage, or cost of any kind, which is caused, or contributed to, by a third party service provider except to the extent it was caused or contributed by the acts, defaults or omissions of Nearmap.

9.8 **Indemnity** To the extent permitted by law, the Licensee agrees to indemnify Nearmap and its directors, officers, employees, agents, mandataries, and subcontractors, from and against any and all direct or indirect claims, damages, losses, liabilities, expenses, and costs (including reasonable attorney's fees and costs) arising from or out of:

(a) the Licensee's actual or alleged breach of any provisions of this Agreement;

(b) the Licensee's use of the Product for any purpose; and

(c) the Licensee's use of, or any third party's use of, or inability to use, any Derivative Works, including without limitation, any output from the Derivative Works.

9.9 **Notice of claim** Nearmap will provide the Licensee with notice of any claim or allegation, under section 9.8, and Nearmap has the right to participate in the defense of any such claim at its expense.

10. COPYRIGHT COMPLAINTS

10.1 If any third party brings a Claim against the Licensee alleging that the Licensee's use of the Products, in accordance with this License, infringes their copyright ("**Infringement Claim**"), Nearmap will defend the Licensee against the Claim and pay any settlement to which Nearmap consents or final court-awarded damages for which the Licensee is liable.

10.2 The Licensee must:

(a) promptly notify Nearmap of any such Infringement Claim;

(b) not make any admissions in relation to the Infringement Claim without Nearmap's prior written consent;

(c) permit Nearmap to conduct the defense of the Infringement Claim including all negotiations for settlement; and

(d) provide Nearmap with any assistance reasonably requested to allow Nearmap to defend the Infringement Claim.

10.3 Nearmap will have no liability for any Infringement Claim:

(a) that arises from any:

(i) use of the Product in violation of this Agreement;

(ii) modification of the Product by anyone other than Nearmap, or a party authorized by Nearmap, in writing to modify the portion of the Product applicable to the Infringement Claim; or

(iii) third-party products, services, hardware, software, or other materials, or a combination of these with the Products, which would not be infringing without this combination; or

(b) if the Licensee fails to comply with section 10.2.

10.4 To the maximum extent permitted by law, this section 10 sets out Nearmap's sole and exclusive liability, and the Licensee's sole and exclusive remedy, for any third party Infringement Claims brought against the Licensee in relation to an infringement of Intellectual Property Rights.

11. PRIVACY POLICY

11.1 Nearmap will collect, use, and disclose any personal information supplied by the Licensee as set out in Nearmap's Privacy Policy, as amended from time to time, and currently available at https://www.nearmap.com/us/en/legal/privacy-policy. The Licensee hereby consents to those collections, uses, and disclosures.

11.2 To the maximum extent permitted by law, by entering into this Agreement, the Licensee expressly consents to receiving general emails relating to product updates, new products, or anything related to the usage of the product from Nearmap, but prior written consent is required to receive by email direct marketing communications from Nearmap.

11.3 By entering into this Agreement, the Licensee acknowledges that personal information provided by the Licensee in the course of accessing Products (including, without limitation, credit or debit card details provided by the Licensee for the purpose of paying Nearmap) may be disclosed to and held by one or more of Nearmap's third party suppliers and partners (including, without limitation, providers of payment processing services), and used by those third parties in connection with the supply of Products.

12. FORCE MAJEURE

12.1 **Force Majeure Event** If a party is unable to perform or is delayed in performing an obligation under this Agreement (except for any obligation to pay money, including Fees) because of an act of war, terrorism, hurricane, earthquake, other act of God or of nature, strike or other labor dispute, riot or other act of civil disorder, embargo, or other cause beyond the performing party's reasonable control ("**Force Majeure Event**"):

(a) that obligation is suspended but only so far and for so long as that party is affected by the Force Majeure Event; and

(b) the affected party will not be responsible for any loss or expense suffered or incurred by the other party, as a result of, and to the extent that, the affected party is unable to perform, or is delayed in performing, its obligations under this Agreement because of the Force Majeure Event.

12.2 **Notice of Force Majeure Event** If a Force Majeure Event occurs, the party affected by the Force Majeure Event must:

(a) Promptly (when reasonably possible to do so) give the other party notice of the Force Majeure Event and an estimate of the non-performance and delay;

(b) take all reasonable steps to overcome the effects of the Force Majeure Event; and

(c) resume compliance as soon as practicable after the Force Majeure Event no longer affects it.

13. CONFIDENTIALITY

13.1 Subject to any other written agreements between the parties in connection with this Agreement, any information provided in writing or orally or data provided by either party under this Agreement ("**Discloser**") to the other party ("**Recipient**") and marked or identified as proprietary or Confidential Information shall not be disclosed for a period of three (3) years from termination or expiry of this Agreement, unless mutually agreed in writing by the parties. The parties will disclose Confidential Information only to their employees who have a need to know for the purposes of this Agreement and who are under a duty of confidentiality no less restrictive than the Licensee's duty hereunder. The Recipient will protect Confidential Information from unauthorized use, access, or disclosure in the same manner as it would protect their own confidential or proprietary information of similar nature and with no less than reasonable care.

13.2 The confidentiality obligations do not apply to the Recipient if:

(a) the Discloser has first agreed in writing to the particular disclosure, use, or copying;

(b) the Confidential Information was generally known by or available to the public through no wrongful act of the Recipient or otherwise than as a consequence of a breach of this Agreement;

(c) the Confidential Information was received by the Recipient without breach of this Agreement from a third party without restriction as to the use and disclosure of the Confidential Information; or

(d) the disclosure of Confidential Information is legally compelled due to compliance with federal and state laws or an order by a court.

13.3 Immediately upon termination or expiry of this Agreement, the Recipient must (at its expense):

(a) cease all use of the materials and Confidential Information;

(b) destroy or return (at the Discloser's discretion) the Confidential Information to the Discloser together with all copies, reproductions and summaries of the same;

(c) destroy all of its notes, memoranda and records (in whatever form) containing, referring to or based on the Confidential Information;

(d) ensure that any person who receives the Confidential Information by the Recipient's authority returns the Confidential Information to the Discloser in any form in which it is held or destroys it and gives evidence of its destruction to the Discloser; and

(e) provide to the Discloser a written certificate confirming compliance with the requirements under this section.

14. NOTICES

14.1 All notices and consents will be in writing and will be considered delivered and effective upon receipt (or when delivery is refused) when:

(a) personally delivered;
(b) sent by registered or certified mail (postage prepaid, return receipt requested);
(c) sent by nationally recognized private courier (with signature required and all fees prepaid); or
(d) sent by email with confirmation of transmission.

14.2 Notices must be sent to the Licensee at the address set forth in the Quote (or if none is specified, the address to which Nearmap sends invoices) and for Nearmap to 10897 South River Front Parkway, Suite 150, South Jordan, UT 84095, USA, or at another address as a party may designate in writing.

15. TECHNOLOGY EXPORT

The Licensee shall not: (a) permit any third party to access or use the Product in violation of any U.S. or Canadian law or regulation; or (b) export any software provided by Nearmap, or otherwise remove it from the United States or Canada, except in compliance with all applicable U.S. and Canadian laws and regulations. Without limiting the generality of the foregoing, the Licensee shall not permit any third party to access or use the Product in, or export such software to, a country subject to a United States embargo (as of the Effective Date, Cuba, Iran, North Korea, Sudan, and Syria) or a Canadian embargo.

16. MISCELLANEOUS TERMS

16.1 **Nearmap customer** Licensee grants Nearmap the right to use Licensee's name and logo to identify as a Nearmap customer for marketing or promotional purposes in public or private communications with Nearmap's existing or potential customers, subject to Licensee's standard trademark usage guidelines as provided to Nearmap from time to time.

16.2 **Additional Terms and Conditions** The Additional Terms and Conditions form part of, and should be read in conjunction with, this Agreement.

16.3 **Precedence of Documents** This Agreement is comprised of:
(a) the Additional Terms and Conditions under Schedule 1;
(b) the Quote and attached Schedules;
(c) any Product-Specific Terms; and
(d) this products agreement.
If there is any ambiguity or inconsistency between the documents comprising the Agreement, the document appearing higher in the list will have precedence. If the Licensee purchases the Products through a reseller, the terms and conditions under this Agreement will apply. This Agreement between Nearmap and the Licensee supersedes all terms and conditions attached to the Licensee's and/or reseller's purchase order.

16.4 **Independent Contractors** The parties are independent contractors and will so represent themselves in all regards. Neither party is the agent of the other, and neither may make commitments on the other's behalf. The parties agree that neither party's employee or contractor is an employee of the other party.

16.5 **Construction** The parties agree that the terms of this Agreement result from negotiations between them. This Agreement will not be construed in favor of or against either party by reason for authorship.

16.6 **Waiver** Neither party will be deemed to have waived any of its rights under this Agreement by lapse of time or by any statement or representation other than by an authorized representative in an explicit written waiver. No waiver of a breach of this Agreement will constitute a waiver of any other breach of this Agreement.

16.7 **Severability** If one or more of the terms of this Agreement are found to be invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining terms will not be affected.

16.8 **Amendments** Other than as expressly specified in this Agreement, this Agreement may only be varied with the written consent of Nearmap and the Licensee.

16.9 **Assignment** This Agreement shall not be assigned by either party without the prior written consent of the other party which shall not be unreasonably withheld; provided, however, that Nearmap may, upon written notice to the Licensee, assign all of its rights under this Agreement to (i) a parent, subsidiary or Affiliate of Nearmap, (ii) a purchaser of all or substantially all assets related to this Agreement, or (iii) a third party participating in a merger, acquisition, sale of assets or other corporate reorganization in which Nearmap is participating. Any attempt to assign this Agreement in violation of this provision shall be void and of no effect. This Agreement shall bind and inure to the benefit of the parties and their respective successors and permitted assigns.

16.10 **Entire Agreement** This Agreement:
(a) comprises the entire agreement and understanding between the parties on everything connected with the subject matter of this Agreement; and
(b) supersedes any prior agreement or understanding on anything connected with that subject matter.

16.11 **Counterparts** This Agreement may consist of a number of counterparts and, if so, the counterparts taken together constitute one and the same instrument. This Agreement is not binding on any party unless one or more counterparts have been duly executed by, or on behalf of, Nearmap and the Licensee.

16.12 **Language** The parties have expressly agreed that this Agreement, and all ancillary agreements, documents, or notices relating to the Agreement, be drafted solely in the English language. Les parties aux présentes ont expressément convenu que cet accord et toute autre convention, document ou avis y afférent soient rédigés en anglais seulement.

16.13 **Governing Law** This Agreement will be governed by and construed in accordance with the laws of the State where the Licensee conducts business (without giving effect to the conflicts of laws provisions thereof).

17. DEFINITIONS

In this Agreement:

Additional Terms and Conditions means the additional terms and conditions (if any) set out in the Quote.

Affiliate means, with respect to Nearmap, any entity that controls or is controlled by Nearmap, or is under common control with Nearmap. For purposes of this definition, an entity shall be deemed to control another entity if it owns or controls, directly or indirectly, at least 50% of the voting equity of another entity (or other comparable interest for an entity other than a corporation).

Allowance means any usage allowance the Licensee is permitted to use and/or drawn down against for any Licensed Non-Government Products as specified the Quote.

API means application programming interface.

Authorized User means the number of persons specified in the "Seats" section of the Quote, who have been granted access to the Product by the Licensee pursuant to the term and conditions of this Agreement, and who either has been assigned a unique Nearmap user login credential or whom the Licensee has assigned a user login credential that enables access to the Product through the Website or API.

Business Days means any day other than a Saturday, a Sunday or a recognized public holiday in the State of Utah, USA.

Claim means any claim, cost (including legal costs on a solicitor and client basis), damages, debt, expense, tax, liability, loss, obligation, allegation, suit, action, demand, cause of action, proceeding, or judgment of any kind, however calculated or caused, and whether direct or indirect, consequential, incidental or economic.

Commencement Date means (a) for New Subscription Quotes, the date as specified in the "Contract Commencement" section or the "Subscription Start Date" section of the Quote, whichever is later, or (b) for Renewal Quotes or Amendment Quotes, the date as specified in the "Subscription Start Date" section of the Quote.

Commercial Purpose means to distribute, transfer, sell, sublicense, or pass possession of any Products (in whole or in part) for the purpose of direct commercial benefit or gain by the Licensee.

Confidential Information means the terms of this Agreement, the pricing, and any other information relating to the business, finances, strategy, methods, processes, products, metadata, services or other affairs of a party or its representatives or related bodies corporate which is disclosed to, learnt by or accessed by the Licensee in connection with the Agreement, whether before or after the Licensee entered into the Agreement, whether orally, electronically, in writing or otherwise.

Content means any content made available by or on behalf of Nearmap to the Licensee in connection with the License, whether or not through the Website or an API.

Coverage Area means the area specified in the "Coverage" section of the Quote for which Nearmap has available Products, which may cover part or all of that area and which may cover part (but not all) of the area covered by the Survey.

Derivative Work means any new work created by or for the Licensee that incorporates, embeds, or includes all or part of a Nearmap Product or Content.

Discloser has the meaning given in section 13.1.

Fair Use Policy means the policy as attached to the Quote.

Fault means any fault, failure, error, or defect which prevents the Licensee from accessing the Products, other than where access is prevented due to a planned outage, because of an unforeseeable event beyond Nearmap's reasonable control or any conduct or activity undertaken by the Licensee, the Licensee's employees, agents, or mandataries.

Fees means the fees specified in the Quote, payable by the Licensee for the License, or as otherwise agreed in writing between Nearmap and the Licensee.

Force Majeure Event has the meaning given in section 12.1.

Government Products means any Products specified in the Quote that are described as "Nearmap Vertical for Government" and "Nearmap Oblique for Government" and includes any other Products offered by Nearmap for government customers only where use of its License is connected to the Fair Use policy.

Infringement Claim has the same meaning given in section 10.1.

Intellectual Property Rights includes all industrial and intellectual property rights throughout the world, including copyright, moral rights, trademarks, patents, rights to protect confidential information, and any other similar rights.

License means the license granted in section 1.1.

Licensee means the person or entity specified in the "Customer Name" section of the Quote.

Nearmap means Nearmap US, Inc.

Non-Government Products means all Products specified in the Quote that do not fall under the definition of Government Products.

Operational Hours means 9am to 5pm MT.

Periodic Allowance or **Periodic Data Allowance** means the data allowance specified in the "Allowance" section of the Quote unless otherwise agreed in writing between Nearmap and the Licensee.

Periodic Allowance Section means section 1.6 (or its equivalent) in the most current version of the products agreement currently located at here.

Permitted Purpose means the use of Products by the Licensee for internal purposes in the Licensee's ordinary business, and at all times excludes any:
(a) Commercial Purpose;
(b) Unlawful Purpose;
(c) Integration, or attempt to integrate, the Products in an internal system of the Licensee or of a third party; and
(d) Redistribution or copying of files, images, or photographs, or making such files, images, or photographs available in any medium or manner that is contained in the Products to any third party (except as expressly permitted under this Agreement).

Products means any Nearmap products specified in the Quote (and further described on the Website) and, if applicable, the Survey. For the avoidance of doubt, Products include Content.

Product-Specific Terms means additional terms and conditions that apply to certain Products, currently located here.

Quote the document produced after the Licensee places an initial order for the Product(s), requests any changes to its License, or renews its License, which may be titled "New Subscription Quote", "Renewal Quote" or "Amendment Quote".

Recipient has the meaning given in section 13.1.

Renewal Term has the meaning given in section 1.3.

Schedule means a schedule to this Agreement, where such schedule has been incorporated by reference to form part of this Agreement.

Subscription Period means the period stated in the “Subscription Period” column of the Quote.
Subscription Start Date means the date specified in the “Subscription Start Date” section of the Quote.
Term means the term specified in the “Subscription Term” section of the Quote, commencing on the Commencement Date. Where a Subscription Period is stated on the Quote, “Term” means the Subscription Period.
Third Party Providers means third party providers of products and services to Nearmap.
Unlawful Purpose means any unlawful purpose, including but not limited to stalking, harassing or intimidating any person or engaging in misleading or deceptive conduct.
URL means a Uniform Resource Locator.
Website means all pages and sub-sites available within the nearmap.com domain.

Nearmap

RENEWAL QUOTE

Nearmap US, Inc.
1850 W Ashton Blvd, Suite 500
Lehi, UT 84043, USA
Phone: +1 (801) 609 7250

Customer Name	City of Murrieta, CA	**Quote Number**	Q114430
Contract Commencement	Contract commences upon signing of quote.	**Quote Expiry**	02/16/2026
Subscription Term	48 Month	**Account Rep**	Stephanie Simister stephanie.nagle@nearmap.com
Subscription Start Date	02/16/2026	**Payment Term**	Net 30
Public Facing URL	https://maps.murrietaca.gov/	**Payment Method**	Invoice
Bill To	City of Murrieta, CA John Anisko 1 Town Square, Murrieta, California, 92562 9514616088 janisko@murrietaca.gov	**Ship To**	City of Murrieta, CA John Anisko 1 Town Square, Murrieta, California, 92562 9514616088 janisko@murrietaca.gov

PRODUCT	ALLOWANCE	COVERAGE	SEATS
GeoData Link for Government	NA	Nationwide	NA
Public Display License for Government	NA	Nationwide	NA
Delegated Authentication	NA	Nationwide	NA
ArcGIS Integration	NA	NA	NA
Nearmap Oblique for ArcGIS	NA	Nationwide	NA
Nearmap Oblique for Government	NA	Nationwide	Unlimited
		Total	**USD $114,450.00**

ACCEPTANCE OF Q114430 will constitute an Agreement with Nearmap

By selecting "**Yes**" or **signing below**, you acknowledge that (a)(i) the Additional Terms and Conditions of the previous Agreement between the Licensee and Nearmap applies to this Renewal Quote, unless otherwise specified in Schedule 1 of this Renewal Quote, and (ii) the Product-Specific Terms set out in https://www.nearmap.com/us/en/legal/product-agreements applies to this Renewal Quote, (b) you have the authority to agree to this Renewal Quote, (c) you agree to pay the fees set forth herein plus any applicable tax(es) as set forth in the resultant invoice(s). You acknowledge that the Coverage Area by Nearmap is outlined at https://www.nearmap.com/us/en/current-aerial-maps-coverage.

Note: The terms of your Agreement remain the same unless varied by this Renewal Quote. The total in this Renewal Quote is only an estimate of your next invoice. Final credits and amendments to the subscription is dependent upon the date this Renewal Quote is accepted.

Signature / Digital Acceptance: Date:

Full Name: Position:

PO Number (if required):

If printed, please sign, scan and email to: orders.us@nearmap.com

Additional Terms and Conditions

1. Section 1.3 (Renewal) of the Agreement is deleted in its entirety and replaced with the following:
"This Agreement will not automatically renew for another Term. The parties may renew the Agreement for successive periods of twelve (12) month each subject to a mutual written agreement between both parties."
2. Notwithstanding Section 2.2 of Exhibit A (Scope of Services) of the Agreement, Nearmap is permitting the Licensee to be the sole, responsible party for generating the WMS link to be distributed to third-party contractors (“Contractors”) which will provide the Contractors access to the Products for the purposes of directly providing services on behalf of the Licensee. For the avoidance of doubt, the Products may be shared collectively among the Contractors provided the purpose of the sharing is within the scope of work being provided directly to the Licensee. As the responsible party, the Licensee will ensure the API key associated with the WMS link distributed to the Contractors is deleted upon the sooner of (a) the termination or expiration of the Agreement between Nearmap and the Licensee, or (b) the completion of the services provided to the Licensee by the Contractors. At all times, the Licensee remains responsible, and liable, for all acts and omissions of the Contractors in connection with their use of the WMS link.
For the purposes of this Agreement, WMS (Web Map Service) means the standard protocol for serving georeferenced map images over the internet that are generated by a map server using data from various sources

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 5.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Justin Clifton, City Manager

PREPARED BY: Isaac Bravo, Management Analyst

SUBJECT:
Adoption of the 2026 Legislative Platform

RECOMMENDATION

Approve the 2026 Legislative Platform, as presented.

PRIOR ACTION/VOTE

On February 16, 2021, the City Council adopted Resolution No. 21-4365, approving the 2021 Legislative Platform (Vote: 5-0).

On January 18, 2022, the City Council adopted Resolution No. 22-4516, approving the 2022 Legislative Platform (Vote: 5-0).

On February 21, 2023, the City Council approved the 2023 Legislative Platform (Vote: 5-0).

On March 3, 2024, the City Council approved the 2024 Legislative Platform (Vote: 5-0).

On January 21, 2025, the City Council approved the 2025 Legislative Platform (Vote: 5-0).

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

DISCUSSION

The City Manager's Office exercises day-to-day oversight of legislative matters. Annually, the City Council approves a legislative platform to enable City staff to proactively respond to proposed Federal and State legislation that would impact local government. Additionally, the platform is shared with the City's lobbying consultants to ensure the City's interests are represented in Sacramento and Washington, D.C.

Throughout the year, proposed legislation that aligns or differs with the City's platform receives a letter of

support or opposition. Legislation of concern that is not covered by the platform is routed to the City Council Legislative Workgroup for consideration and recommendation. Based on the workgroup's recommendation, a letter of support or opposition is drafted for the Mayor's signature. If there is no consensus by the workgroup, the position on the legislation is considered and determined by the full City Council. All letters of support or opposition are published on the City's website and shared with the full City Council and the public using a link in the monthly electronic newsletter, *More Murrieta*.

This year, no substantive changes are proposed to the 2026 Legislative Platform. Only minor formatting edits, such as adjustments to spacing and photos, have been made. The policy positions and priorities remain consistent with the 2025 Legislative Platform and align with the current biennial legislative cycle.

FISCAL IMPACT

There is no fiscal impact associated with this report.

ATTACHMENTS

ATT 1 - Draft 2026 Legislative Platform



MURRIETA
SOUTHERN CALIFORNIA

CONNECTED BY COMMUNITY

2026 LEGISLATIVE PLATFORM



City of Murrieta, City Council. *2026 Legislative Platform*.
Approved Tuesday,_____, 2026, Council Item #__

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City Council and District Map

1



Jon Levell

2



Ron Holliday

3



Lisa DeForest

4

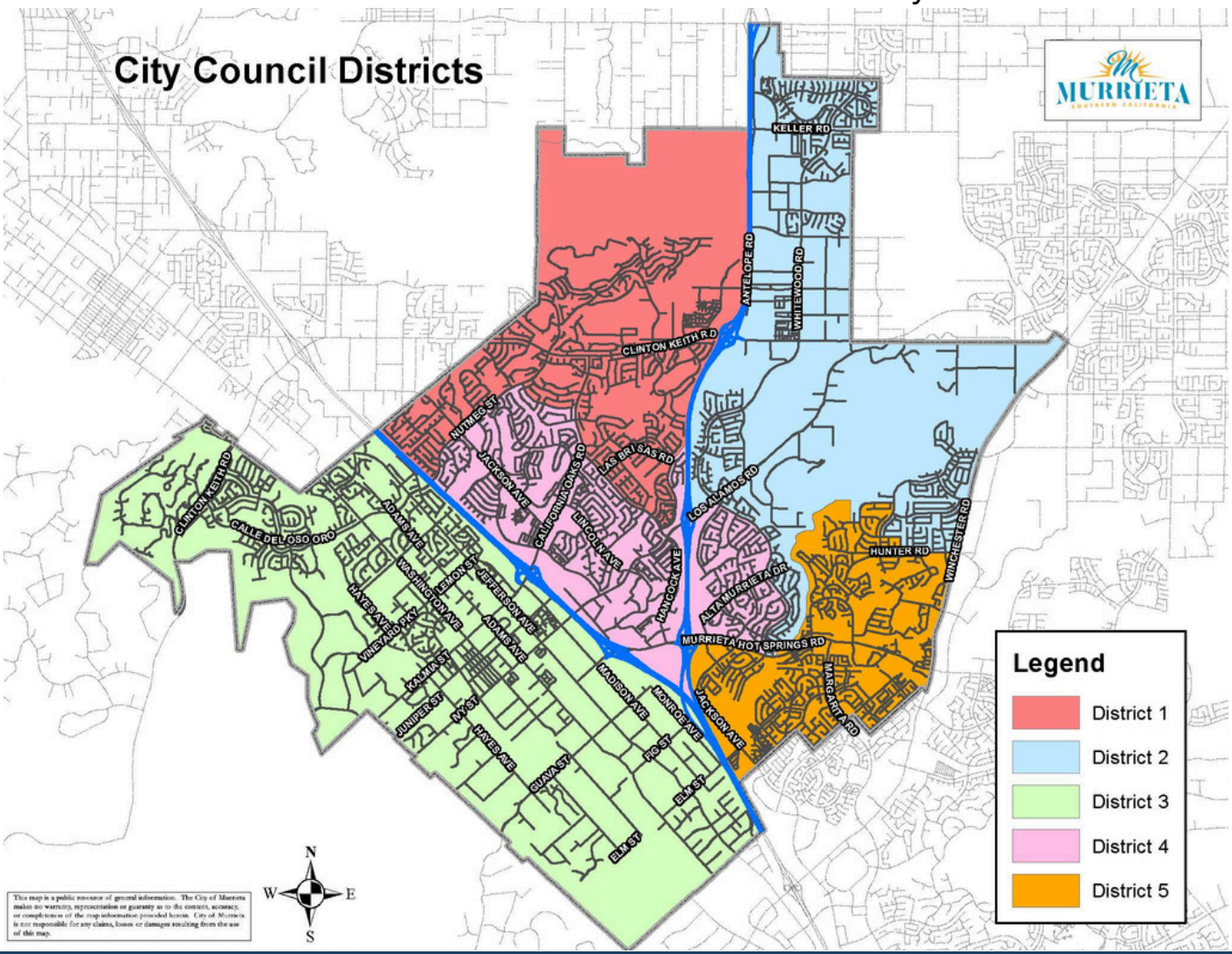


Lori Stone

5



Cindy Warren



Murrieta is a young and vibrant community, ideally located at the junction of Interstate 15 and 215 freeways. Since its incorporation in 1991, Murrieta has experienced a dramatic increase in population, making it one of the most populous cities in Riverside County. Located near San Diego, Los Angeles, and Orange County markets, Murrieta has a rigorous economic development program that has successfully attracted a Costco, two Home Depots, a Trader Joe's, and the recent reopening of the Murrieta Hot Springs Resort.

With a heavy focus on public safety, Murrieta is consistently recognized as one of the safest cities in the country, thanks to high-performing police and fire departments. Murrieta's dual freeway exposure allows businesses to enjoy a healthy economic base while providing residents with plentiful services, leading to an exceptional quality of life. In addition, upscale yet affordable housing, paired with a nationally-recognized school district makes Murrieta a highly desirable community to raise families. With a population of almost 120,000, Murrieta boasts an educated, high-income population, comparable to communities in San Diego and Orange counties.

To compete on a local, national, and global stage, the City of Murrieta works diligently to strategically position itself politically through a variety of means. An important component to the future success of the City is working closely with our representatives for the State of California and the U.S. federal government. Each year, the City Council adopts a Legislative Platform to assist in these efforts.



The 2026 Legislative Platform reflects the Murrieta City Council's declared policy positions. The purpose of the platform is to further advance the adopted goals and objectives of the City Council by providing direction and guidance to City officials and staff, while considering legislation pending at the state and federal levels. The platform will enable City staff to efficiently advocate on legislative bills based on the overarching principles of prudent fiscal stability, protection of local control, and transparent government.

The City's Platform is built on the following themes:

1. General Governance
2. Public Safety
3. Infrastructure and Transportation
4. Economic Development
5. Housing, Planning, & Zoning
6. Revenue and Financial Stability
7. Social and Environmental Programs
8. Federal Priorities

The City of Murrieta strongly promotes local control for cities and will support legislation based on whether it impacts local control over City revenues, land use, community development, and other municipal activities.



Council Goals

The Council's six goals are reflected throughout the 2026 Legislative Platform:

Provide a high level of innovative public safety

The City acknowledges and supports Police and Fire services as pillars of the community and encourages responsiveness, innovation, transparency, and overall safety within the community.

Plan, program, and create infrastructure development

The City continues to grow and expand meaning that quality, planned, infrastructure including water, sewer, streets, highways, and other public infrastructure are key to a vital community.

Aggressively pursue economic development

The City's overall vision for its economic base includes diverse businesses throughout the community of differing commercial and industrial uses which provide commerce to residents as well as locations for work. The City aims to support startup bio-technology to enhance growth of the medical industry locally.

Coordinate and deliver responsive, effective community services

The City focuses on the most effective, high-quality, customer oriented service at all levels of government.

Foster and promote an engaged, connected, and caring community

The City encourages transparency through engagement and promotes the participation and engagement of its residents.

Maintain a high-performance organization that values fiscal sustainability, transparency, accountability, and organizational efficiency.

The City focuses on providing the highest level of service within the organization's means.

General Governance

1.1 Local Control - Oppose legislation which preempts local control, and support legislation which provides greater local control.	**1.6 City Revenue -** Oppose efforts to decrease, eliminate, supplant, or restrict local autonomy of local revenues.
1.2 Accountability and Transparency - Support legislation to hold the State of California and State agencies to the same transparency and accountability standards as cities.	**1.7 State & Federal Mandates** - Support full funding for State and federal mandates on the City; pursue revisions to streamline the process for local governments to seek reimbursement; and oppose unfunded mandates.
1.3 Government Efficiency - Support measures which promote local government operational efficiency and effectiveness.	**1.8 Mortgage Lenders** - Support legislation which would require mortgage lenders to adopt a uniform tracking method for mortgage instruments to enable local government to reliably locate owners of title.
1.4 Eminent Domain - Oppose legislation which would further restrict use of eminent domain.	**1.9 Public Noticing** - Support legislation promoting alternative and electronic posting of required notices.
1.5 Employees and Labor - Oppose any measure that imposes mandated employee benefits more properly decided at the local level.	**1.10 Tort Reform** - Support tort reform ending frivolous lawsuits aimed at local agencies.

Public Safety

2.1 Support Police Officers & Operations - Support efforts to strengthen local law enforcement. Oppose efforts which limit or reduce law enforcement capabilities.	**2.5 Drug Use Conviction Diversion** - Support initiatives which allow drug offenders of non-violent convictions to enter into supervised treatment programs.
2.2 Reclassification of Crime - Oppose efforts to reduce sentences and reclassify crimes to lower levels and support measures that increase sentencing terms to enhance accountability and public safety.	**2.7 Mental Health Treatment** - Support legislation which recognizes mental health and the inability for government agencies to detain and assist those refusing to take prescribed medications.
2.3 Judicial Support - Advocate for initiatives to expand capacity of the judicial branch, with particular focus on Riverside County, to address shortages in judges and court staff and to reduce delays in the administration of justice.	**2.8 Fire Operations and Fire Code** - Support efforts which strengthen local fire operations including emergency medical services, Fire & Life Safety Codes, and directly fund local fire staff positions and oppose efforts which reduce or limit local control of fire and life safety operations.
2.4 Alcohol and Marijuana Use - Advocate for the limit of alcoholic beverage licenses in high-crime areas and seek alignment between the federal and State position prohibiting medical and recreational marijuana use.	**2.9 Open Space Fire Mitigation** - Support legislation which requires maintenance of defensible space in wildfire prone areas.
2.6 Public Safety Communication - Oppose legislation which allows public access to unencrypted or sensitive law enforcement communications.	**2.10 Regional Efforts** - Support regional efforts which help improve interoperability between other jurisdictions, including the county, State, and federal government.

Infrastructure and Transportation

3.1 Streets and Highways - Advocate for the State and federal government to improve aging, outdated, and inefficient highways and address funding for local roadways.	**3.6 Small Cell** - Oppose legislation or regulations which limit or eliminate local discretionary review of the installation of small cell wireless equipment or any wireless technology facilities in the public right-of-way.
3.2 Funding Distribution - Support measures which more equitably distribute funding based on population and trending population growth.	**3.7 In-House Public Works Staffing** - Advocate for legislation which would remove the barrier of using city staff for public works construction contracts over $5,000.
3.3 Design-Build - Support legislation which provides General Law cities the ability to utilize the design-build process for public works projects.	**3.8 Prevailing Wage** - Support legislation which addresses and updates prevailing wage requirements.
3.4 Speed Limits - Support legislation which establishes and grants greater City Council control over the setting of speed limits.	**3.9 Public Contracting** - Oppose legislation which imposes limits on local government indemnification, or limits local government's ability to contract out provision of services.
3.5 Storm Water Fees - Support legislation which would include storm water fees among the types of fees exempt from voting requirements under Prop 218.	**3.10 Vehicles on Public Streets** - Support legislation that allows local jurisdictions increased authority to regulate public roadways, including regulating the sale of vehicles on public streets and removal of abandoned vehicles.

Economic Development

4.1 Small Business Support - Advocate for legislation that promotes small business programs, job creation, and international trade.

4.2 Local Support - Promote and support policies that bring back local agency tools, such as redevelopment funding, that provide local communities the ability to shape their growth.

4.3 Innovation and Startup Assistance **-** Support policies aimed at growing innovation, startup assistance, and resources for entrepreneurs.

4.4 Biotech and Medical Industry - Advocate, promote, and support biotech and medical industry development through policies, innovation, startup assistance and resources through the City, and policies through the County and State.

4.5 Military Installations - Support programs that create, enhance, and grow military and veteran resources, particularly in assisting veteran-owned businesses.

4.6 Higher Education - Support meaningful growth of higher education in the region.

Housing, Planning and Zoning

5.1 Organized Growth - Support efforts to strengthen the ability of local agencies to plan, implement, and certify their General Plan and Housing Element.	**5.5 Single Family Zoning** - Oppose legislation or regulations which would allow for more than one residential unit in single-family residential zones.
5.2 Rezoning Impacts - Oppose legislation which would require compensation for property owners for the effects of zoning and ordinary local land use control.	**5.6 Prevailing Wage on Low Income Housing** - Support legislation which would eliminate the prevailing wage requirement on low-income housing.
5.3 Congregate and Community Care Facilities - Support legislation which would increase City control of congregate and community care facilities.	**5.7 Home Ownership Programs** - Support efforts to increase the maximum home sale price allowed under all federal and State home ownership funded programs.
5.4 Regional Housing Needs Assessment Allocations - Oppose legislation which would penalize or adversely impact the City if units assigned under Regional Housing Needs Assessments are not constructed.	**5.8 Short-Term Rentals** - Oppose any legislation related to short-term residential rentals which would create a cost burden on local agencies.

Revenue and Fiscal Stability

6.1 Tax Allocations - Oppose any change in tax allocations negatively impacting local governments, and support measures for redistribution of property tax revenues more equitably.	**6.7 Federal and State Funding Transparency** - Support legislation which would require federal pass-through funding to be done in an equitable manner by the State, and support legislation that would increase transparency to legislative appropriations.
6.2 Local Agency Control - Oppose legislation or regulations which would make local agencies more dependent on the State for financial stability and policy direction. Support measures which expand local control and discretion.	**6.8 Transportation Funding** - Support measures that provide for local and regional transportation funding opportunities and oppose measures which increase taxes or fees or implement vehicle-miles-traveled or increases to current gas tax rates.
6.3 Unfunded Mandates - Oppose legislation which would impose State and federal mandated costs for which there is no guarantee of local reimbursement.	**6.9 Additional Resources** - Support and advocate for legislation or programs which would provide additional funding to address air and water quality, public safety, planning, homelessness, affordable housing, parks, libraries, public art, historical sites, and open space.
6.4 Public Financing - Oppose any measure which would restrict or limit a public agency's ability to use tax-exempt debt or tax increment financing for the purchase or construction of public purpose improvements.	**6.10 CDBG Funding -** Oppose legislation to decrease Federal Community Development Block Grant funding.
6.5 State Diversion of Funding - Oppose any legislation or measure which would divert local funding to the State, or other entity, to balance its budget.	**6.11 Revenue Generation and Protection** - Oppose legislation which restricts or eliminates traditional government funding practices, including the weakening or reversal of Prop 13, 187, and other provisions. Support measures which strengthen tax payer protections.

Social and Environmental Programs

7.1 Homelessness - Support legislation, programs, and regional efforts to address the complex issue of homelessness, and the expansive programs which can help reduce homelessness, including, providing emergency shelters, expanding affordable housing, counseling, and job training.	**7.6 Water and Energy Conservation** - Support efforts to encourage conservation of energy and water usage, as long as measures do not contain unnecessarily punitive measures to residents, business owners, or local agencies.
7.2 Social Issues - Support regional support service programs for issues of bullying, autism, and other matters where greater attention has not been achieved, especially those which impact children.	**7.7 Solid Waste and HHW Facilities** - Support legislation which promotes local control when siting waste treatment and household hazardous waste (HHW) facilities.
7.3 Parks and Open Spaces - Support legislation that promotes, protects, and increases funding for parks and open spaces and programs which increase physical activities for all residents.	**7.8 Recycling** - Support measures which provide local control in meeting the environmental needs of the community, (i.e. recycling/reclaiming of natural resources and energy efficiency measures).
7.4 Park Preservation and Development - Identify and pursue funding opportunities for local and regional park projects, including trails.	**7.9 State Environmental Mandates** - Oppose legislation which imposes undue hardship on local agencies to implement environmental regulations.
7.5 Water Quality and Costs - Support measures and efforts of water districts to improve cost effective water delivery and water quality within the City and region, and support legislation which protects consumers from excessive charges.	

Federal Priorities

8.1 Immigration - Call upon the federal government to move beyond partisan rhetoric and demonstrate leadership definitively solving the immigration crisis that has adversely impacted local jurisdictions by implementing a comprehensive, cohesive policy. A comprehensive immigration policy should recognize the historical pursuit of opportunity in the United States, while upholding the Rule of Law and established processes. It should avoid automatic amnesty, instead promoting education and human advancement as obligations of a civilized society. The policy must provide a consistent, humanitarian path for those seeking to integrate and pledge allegiance to the country. It should be grounded in the principles of equality, prosperity, and responsible citizenship as the foundation of the Republic.

8.2 Worker Eligibility - Advocate to develop, implement, and improve a federal worker eligibility verification process to ensure eligible employees are hired by businesses in the most efficient manner possible.

8.3 Terrorism - Support legislation which provides added security measures to protect residents against terrorist activities and prepares local governments to address terrorism.

8.4 Federal Aid - Advocate and apply for federal funding opportunities, especially those which help improve public safety.

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 6.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Bernard Molloy, Fire Chief

PREPARED BY: Sue Ann Herring, Senior Management Analyst - Fire

SUBJECT: Authorization of Auto-Extrication Equipment Purchase

ABSTRACT

Approval of this item will authorize the purchase of auto-extrication equipment in accordance with Murrieta Municipal Code Section 3.08.295 through a cooperative purchasing agreement, and execution of all documents necessary to complete the purchase.

RECOMMENDATION

Authorize the purchase of auto-extrication equipment from L.N. Curtis, in the amount of $119,088.25, using State of California Office of Traffic Safety grant funds through a cooperative purchasing agreement in accordance with Municipal Code Section 3.08.295; and

Authorize the City Manager, or designee, to execute all documents necessary to complete the equipment purchase.

PRIOR ACTION/VOTE

On November 18, 2025, the City Council adopted Resolution No. 25-4894, accepting the OTS grant and amending the Fiscal Year 2025/26 Operating Budget to appropriate grant funds (Vote 5-0).

STRATEGIC ALIGNMENT

Provide a high level of innovative public safety.

DISCUSSION

On October 8, 2025, Murrieta Fire & Rescue (MFR) was notified of a $120,000 traffic safety grant award from the State of California Office of Traffic Safety, funded by the Department of Transportation.

The grant funds will be used to replace MFR's current auto-extrication equipment, which is outdated due to modern vehicle construction and safety systems. The upgraded equipment will reduce rescue times and

improve safety for both firefighters and the public during vehicle extrications.

Staff propose purchasing the equipment under a cooperative purchasing agreement with L.N. Curtis, ensuring compliance with City procurement policies and competitive pricing.

In accordance with the City's Municipal Code, only the City Council can authorize purchases in excess of $100,000 and shall have the authority to join with other public and quasi-public agencies in cooperative purchasing plans or programs in accordance with the Municipal Code Section 3.08.295 *Cooperative Purchasing*.

Sourcewell is a State of Minnesota local government unit and service cooperative created under the laws of the State of Minnesota (Minnesota Statutes Section 123A.21) that offers cooperative procurement solutions to government entities. Participation is open to eligible federal, state/provincial, and municipal governmental entities; higher education institutions; K-12 education institutions; nonprofit organizations; tribal governments; and other public entities located in the United States and Canada. Sourcewell issued a public solicitation for Firefighting Equipment and Rescue Tools with Related Supplies and Accessories, for which L.N.Curtis was awarded a contract.

FISCAL IMPACT

The total fiscal impact associated with the purchase of the extrication equipment is $119,088.25. A budget in the amount of $120,000 in grant funds from the State of California Office of Traffic Safety is available in the FY 2025/26 Operating Budget account 3550030-60880. The OTS grant requires no local match funds or cost share. The grant is reimbursable; eligible expenses must be incurred prior to requesting reimbursement.

ATTACHMENTS

ATT 1 - L.N. Curtis Cost Quote
ATT 2 - Sourcewell Cooperative Purchasing Agreement

Ph: 323-780-0254
TF: 866-557-0254
lasales@lncurtis.com
UEI#: DDLSADSWN7U7

CURTIS
TOOLS FOR HEROES

Pacific South Division
15523 Carmenita Road
Santa Fe Springs, CA 90670
www.LNCurtis.com

Quotation

CUSTOMER:

Murrieta City Fire Department
CA
1 Town Square
Murrieta CA 92562

SHIP TO:

Murrieta City Fire Department
CA
Station 3C / Captain Andy Stang
41825 Juniper Street
Murrieta CA 92562

QUOTATION NO.	ISSUED DATE	EXPIRATION DATE
366629	11/22/2025	02/27/2026

SALESPERSON	CUSTOMER SERVICE REP
Tracy Rabe trabe@lncurtis.com 909-679-7062	Tracy Rabe trabe@lncurtis.com 909-679-7062

REQUISITION NO.	REQUESTING PARTY	CUSTOMER NO.	TERMS	OFFER CLASS
	ANDREW STANG	C33976	Net 30	SW-FFE

F.O.B.	SHIP VIA	DELIVERY REQ. BY
FTSP	Standard Shipping	

SPECIAL INSTRUCTIONS

Hurst pricing per Sourcewell #020124 FFE

NOTES & DISCLAIMERS

Thank you for this opportunity to quote. We are pleased to offer requested items below. If you have any questions, need additional information, or would like to place an order, please contact your Customer Service Rep as noted above.

Safety Warning Notice: Products offered, sold, or invoiced herewith may have an applicable Safety Data Sheet (SDS) as prepared by the manufacturer of the product. The SDS is provided with the product. In addition, manufacturer's safety and/or warning notices, instructions and information relating to the proper use and care of the product is provided with the product. All applicable SDS, safety and/or warning notices, instructions and other information provided with the product should be thoroughly read, reviewed, and understood prior to handling, distributing, using, reselling, or servicing any and all products provided by Curtis. Materials utilized to clean, repair, maintain and/or service your owned equipment, as well as Curtis owned equipment, may contain per-and polyfluoroalkyl substances (PFAS) to meet national standards or original equipment manufacturer specifications. For other important product notices and warnings, or to request an SDS, product specifications, manufacturer's safety notices, instructions and/or warning notices, please contact Curtis or visit https://www.lncurtis.com/product-notices-warnings

LN	QTY	UNIT	PART NUMBER	DESCRIPTION	PL	UNIT PRICE	TOTAL PRICE
1	1	EA	271477000-1 HURST	SP 777 E3 Spreader - TOOL ONLY	SFR	$14,977.80	$14,977.80
2	1	EA	271455000-1 HURST	SP 555 E3 Spreader - TOOL	SFR	$14,374.00	$14,374.00
3	2	EA	272489000-1 HURST	S 789 E3 Cutter - TOOL Only	SFR	$12,083.36	$24,166.72
4	1	EA	274485000-1 HURST	R 521 E3 Ram - TOOL ONLY	SFR	$9,487.80	$9,487.80

Ph: 323-780-0254
TF: 866-557-0254
lasales@lncurtis.com
UEI#: DDLSADSWN7U7

CURTIS
TOOLS FOR HEROES

Pacific South Division
15523 Carmenita Road
Santa Fe Springs, CA 90670
www.LNCurtis.com

LN	QTY	UNIT	PART NUMBER	DESCRIPTION	PL	UNIT PRICE	TOTAL PRICE
5	1	EA	274483000-1 HURST	R 320 E3 Ram (Tool Only)	SFR	$7,612.20	$7,612.20
6	1	EA	274487000-1 HURST	CR 522 E3 Ram (Tool Only)	SFR	$9,874.80	$9,874.80
7	1	EA	273423000-1 HURST	SC 358 E3 Combi - TOOL Only	SFR	$14,886.00	$14,886.00
8	1	EA	541C059 HURST	Ram Claw Set, Consisting of: (1) Large Claw (1) Small Claw	SFR	$1,191.60	$1,191.60
9	2	EA	81-67-20 HURST	KSV11 Chain Set with Clevis Lock and Hook, Consists of: (2) 6 Ft. Chain with Hook (2) Shackle with Bolt	SFR	$1,080.00	$2,160.00
10	1	EA	541C064 HURST	Extension Set for R 320 and CR 522	SFR	$1,202.40	$1,202.40
11	9	EA	90-53-43_KIT HURST	EWXT/E3 25.2V/9Ah Battery	SFR	$992.16	$8,929.44

Small Business
CAGE Code: 5E720
SIC Code: 5099
Federal Tax ID: 94-1214350
UEI #DDLSADSWN7U7

This pricing generally remains firm until 02/27/2026. Pricing is subject to change if product is affected by the implementation of a tariff. Contact us for updated pricing after this date.

Due to market volatility, global supply chain pressures, and supply shortages, we recommend contacting your local L.N. Curtis and sons office prior to placing your order to confirm pricing and availability. This excludes our GSA Contract and other Fixed Price Contracts which are governed by contract-specific prices, terms, and conditions.

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Santa Fe Springs, CA 90670
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Subtotal	$108,862.76
Estimated Tax Total	$9,525.49
Transportation	$700.00
Total	$119,088.25

View Terms of Sale and Return Policy

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Solicitation Number: #020124

CONTRACT

This Contract is between Sourcewell, 202 12th Street Northeast, P.O. Box 219, Staples, MN 56479 (Sourcewell) and L.N. Curtis & Sons, 185 Lennon Lane, Suite 110, Walnut Creek, CA 94598 (Supplier).

Sourcewell is a State of Minnesota local government unit and service cooperative created under the laws of the State of Minnesota (Minnesota Statutes Section 123A.21) that offers cooperative procurement solutions to government entities. Participation is open to eligible federal, state/province, and municipal governmental entities, higher education, K-12 education, nonprofit, tribal government, and other public entities located in the United States and Canada. Sourcewell issued a public solicitation for Firefighting Equipment and Rescue Tools with Related Supplies and Accessories from which Supplier was awarded a contract.

Supplier desires to contract with Sourcewell to provide equipment, products, or services to Sourcewell and the entities that access Sourcewell's cooperative purchasing contracts (Participating Entities).

1. TERM OF CONTRACT

A. EFFECTIVE DATE. This Contract is effective upon the date of the final signature below.

EXPIRATION DATE AND EXTENSION. This Contract expires April 4, 2028, unless it is cancelled sooner pursuant to Article 22. This Contract allows up to three additional one-year extensions upon the request of Sourcewell and written agreement by Supplier. Sourcewell retains the right to consider additional extensions beyond seven years as required under exceptional circumstances.

B. SURVIVAL OF TERMS. Notwithstanding any expiration or termination of this Contract, all payment obligations incurred prior to expiration or termination will survive, as will the following: Articles 11 through 14 survive the expiration or cancellation of this Contract. All other rights will cease upon expiration or termination of this Contract.

2. EQUIPMENT, PRODUCTS, OR SERVICES

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A. EQUIPMENT, PRODUCTS, OR SERVICES. Supplier will provide the Equipment, Products, or Services as stated in its Proposal submitted under the Solicitation Number listed above. Supplier's Equipment, Products, or Services Proposal (Proposal) is attached and incorporated into this Contract.

All Equipment and Products provided under this Contract must be new and the current model. Supplier may offer close-out or refurbished Equipment or Products if they are clearly indicated in Supplier's product and pricing list. Unless agreed to by the Participating Entities in advance, Equipment or Products must be delivered as operational to the Participating Entity's site.

This Contract offers an indefinite quantity of sales, and while substantial volume is anticipated, sales and sales volume are not guaranteed.

B. WARRANTY. Supplier warrants that all Equipment, Products, and Services furnished are free from liens and encumbrances, and are free from defects in design, materials, and workmanship. In addition, Supplier warrants the Equipment, Products, and Services are suitable for and will perform in accordance with the ordinary use for which they are intended. Supplier's dealers and distributors must agree to assist the Participating Entity in reaching a resolution in any dispute over warranty terms with the manufacturer. Any manufacturer's warranty that extends beyond the expiration of the Supplier's warranty will be passed on to the Participating Entity.

C. DEALERS, DISTRIBUTORS, AND/OR RESELLERS. Upon Contract execution and throughout the Contract term, Supplier must provide to Sourcewell a current means to validate or authenticate Supplier's authorized dealers, distributors, or resellers relative to the Equipment, Products, and Services offered under this Contract, which will be incorporated into this Contract by reference. It is the Supplier's responsibility to ensure Sourcewell receives the most current information.

3. PRICING

All Equipment, Products, or Services under this Contract will be priced at or below the price stated in Supplier's Proposal.

When providing pricing quotes to Participating Entities, all pricing quoted must reflect a Participating Entity's total cost of acquisition. This means that the quoted cost is for delivered Equipment, Products, and Services that are operational for their intended purpose, and includes all costs to the Participating Entity's requested delivery location.

Regardless of the payment method chosen by the Participating Entity, the total cost associated with any purchase option of the Equipment, Products, or Services must always be disclosed in the pricing quote to the applicable Participating Entity at the time of purchase.

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A. SHIPPING AND SHIPPING COSTS. All delivered Equipment and Products must be properly packaged. Damaged Equipment and Products may be rejected. If the damage is not readily apparent at the time of delivery, Supplier must permit the Equipment and Products to be returned within a reasonable time at no cost to Sourcewell or its Participating Entities. Participating Entities reserve the right to inspect the Equipment and Products at a reasonable time after delivery where circumstances or conditions prevent effective inspection of the Equipment and Products at the time of delivery. In the event of the delivery of nonconforming Equipment and Products, the Participating Entity will notify the Supplier as soon as possible and the Supplier will replace nonconforming Equipment and Products with conforming Equipment and Products that are acceptable to the Participating Entity.

Supplier must arrange for and pay for the return shipment on Equipment and Products that arrive in a defective or inoperable condition.

Sourcewell may declare the Supplier in breach of this Contract if the Supplier intentionally delivers substandard or inferior Equipment or Products.

B. SALES TAX. Each Participating Entity is responsible for supplying the Supplier with valid tax-exemption certification(s). When ordering, a Participating Entity must indicate if it is a tax-exempt entity.

C. HOT LIST PRICING. At any time during this Contract, Supplier may offer a specific selection of Equipment, Products, or Services at discounts greater than those listed in the Contract. When Supplier determines it will offer Hot List Pricing, it must be submitted electronically to Sourcewell in a line-item format. Equipment, Products, or Services may be added or removed from the Hot List at any time through a Sourcewell Price and Product Change Form as defined in Article 4 below.

Hot List program and pricing may also be used to discount and liquidate close-out and discontinued Equipment and Products as long as those close-out and discontinued items are clearly identified as such. Current ordering process and administrative fees apply. Hot List Pricing must be published and made available to all Participating Entities.

4. PRODUCT AND PRICING CHANGE REQUESTS

Supplier may request Equipment, Product, or Service changes, additions, or deletions at any time. All requests must be made in writing by submitting a signed Sourcewell Price and Product Change Request Form to the assigned Sourcewell Supplier Development Administrator. This approved form is available from the assigned Sourcewell Supplier Development Administrator. At a minimum, the request must:

- Identify the applicable Sourcewell contract number;

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- Clearly specify the requested change;
- Provide sufficient detail to justify the requested change;
- Individually list all Equipment, Products, or Services affected by the requested change, along with the requested change (e.g., addition, deletion, price change); and
- Include a complete restatement of pricing documentation in Microsoft Excel with the effective date of the modified pricing, or product addition or deletion. The new pricing restatement must include all Equipment, Products, and Services offered, even for those items where pricing remains unchanged.

A fully executed Sourcewell Price and Product Change Request Form will become an amendment to this Contract and will be incorporated by reference.

5. PARTICIPATION, CONTRACT ACCESS, AND PARTICIPATING ENTITY REQUIREMENTS

A. PARTICIPATION. Sourcewell's cooperative contracts are available and open to public and nonprofit entities across the United States and Canada; such as federal, state/province, municipal, K-12 and higher education, tribal government, and other public entities.

The benefits of this Contract should be available to all Participating Entities that can legally access the Equipment, Products, or Services under this Contract. A Participating Entity's authority to access this Contract is determined through its cooperative purchasing, interlocal, or joint powers laws. Any entity accessing benefits of this Contract will be considered a Service Member of Sourcewell during such time of access. Supplier understands that a Participating Entity's use of this Contract is at the Participating Entity's sole convenience and Participating Entities reserve the right to obtain like Equipment, Products, or Services from any other source.

Supplier is responsible for familiarizing its sales and service forces with Sourcewell contract use eligibility requirements and documentation and will encourage potential participating entities to join Sourcewell. Sourcewell reserves the right to add and remove Participating Entities to its roster during the term of this Contract.

B. PUBLIC FACILITIES. Supplier's employees may be required to perform work at government-owned facilities, including schools. Supplier's employees and agents must conduct themselves in a professional manner while on the premises, and in accordance with Participating Entity policies and procedures, and all applicable laws.

6. PARTICIPATING ENTITY USE AND PURCHASING

A. ORDERS AND PAYMENT. To access the contracted Equipment, Products, or Services under this Contract, a Participating Entity must clearly indicate to Supplier that it intends to access this Contract; however, order flow and procedure will be developed jointly between Sourcewell and Supplier. Typically, a Participating Entity will issue an order directly to Supplier or its authorized

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subsidiary, distributor, dealer, or reseller. If a Participating Entity issues a purchase order, it may use its own forms, but the purchase order should clearly note the applicable Sourcewell contract number. All Participating Entity orders under this Contract must be issued prior to expiration or cancellation of this Contract; however, Supplier performance, Participating Entity payment obligations, and any applicable warranty periods or other Supplier or Participating Entity obligations may extend beyond the term of this Contract.

Supplier's acceptable forms of payment are included in its attached Proposal. Participating Entities will be solely responsible for payment and Sourcewell will have no liability for any unpaid invoice of any Participating Entity.

B. ADDITIONAL TERMS AND CONDITIONS/PARTICIPATING ADDENDUM. Additional terms and conditions to a purchase order, or other required transaction documentation, may be negotiated between a Participating Entity and Supplier, such as job or industry-specific requirements, legal requirements (e.g., affirmative action or immigration status requirements), or specific local policy requirements. Some Participating Entities may require the use of a Participating Addendum, the terms of which will be negotiated directly between the Participating Entity and the Supplier or its authorized dealers, distributors, or resellers, as applicable. Any negotiated additional terms and conditions must never be less favorable to the Participating Entity than what is contained in this Contract.

C. SPECIALIZED SERVICE REQUIREMENTS. In the event that the Participating Entity requires service or specialized performance requirements not addressed in this Contract (such as e-commerce specifications, specialized delivery requirements, or other specifications and requirements), the Participating Entity and the Supplier may enter into a separate, standalone agreement, apart from this Contract. Sourcewell, including its agents and employees, will not be made a party to a claim for breach of such agreement.

D. TERMINATION OF ORDERS. Participating Entities may terminate an order, in whole or in part, immediately upon notice to Supplier in the event of any of the following events:

1. The Participating Entity fails to receive funding or appropriation from its governing body at levels sufficient to pay for the equipment, products, or services to be purchased; or
2. Federal, state, or provincial laws or regulations prohibit the purchase or change the Participating Entity's requirements.

E. GOVERNING LAW AND VENUE. The governing law and venue for any action related to a Participating Entity's order will be determined by the Participating Entity making the purchase.

7. CUSTOMER SERVICE

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A. PRIMARY ACCOUNT REPRESENTATIVE. Supplier will assign an Account Representative to Sourcewell for this Contract and must provide prompt notice to Sourcewell if that person is changed. The Account Representative will be responsible for:

- Maintenance and management of this Contract;
- Timely response to all Sourcewell and Participating Entity inquiries; and
- Business reviews to Sourcewell and Participating Entities, if applicable.

B. BUSINESS REVIEWS. Supplier must perform a minimum of one business review with Sourcewell per contract year. The business review will cover sales to Participating Entities, pricing and contract terms, administrative fees, sales data reports, performance issues, supply issues, customer issues, and any other necessary information.

8. REPORT ON CONTRACT SALES ACTIVITY AND ADMINISTRATIVE FEE PAYMENT

A. CONTRACT SALES ACTIVITY REPORT. Each calendar quarter, Supplier must provide a contract sales activity report (Report) to the Sourcewell Supplier Development Administrator assigned to this Contract. Reports are due no later than 45 days after the end of each calendar quarter. A Report must be provided regardless of the number or amount of sales during that quarter (i.e., if there are no sales, Supplier must submit a report indicating no sales were made).

The Report must contain the following fields:

- Participating Entity Name (e.g., City of Staples Highway Department);
- Participating Entity Physical Street Address;
- Participating Entity City;
- Participating Entity State/Province;
- Participating Entity Zip/Postal Code;
- Participating Entity Contact Name;
- Participating Entity Contact Email Address;
- Participating Entity Contact Telephone Number;
- Sourcewell Assigned Entity/Participating Entity Number;
- Item Purchased Description;
- Item Purchased Price;
- Sourcewell Administrative Fee Applied; and
- Date Purchase was invoiced/sale was recognized as revenue by Supplier.

B. ADMINISTRATIVE FEE. In consideration for the support and services provided by Sourcewell, the Supplier will pay an administrative fee to Sourcewell on all Equipment, Products, and Services provided to Participating Entities. The Administrative Fee must be included in, and not added to, the pricing. Supplier may not charge Participating Entities more than the contracted

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price to offset the Administrative Fee.

The Supplier will submit payment to Sourcewell for the percentage of administrative fee stated in the Proposal multiplied by the total sales of all Equipment, Products, and Services purchased by Participating Entities under this Contract during each calendar quarter. Payments should note the Supplier's name and Sourcewell-assigned contract number in the memo; and must be mailed to the address above "Attn: Accounts Receivable" or remitted electronically to Sourcewell's banking institution per Sourcewell's Finance department instructions. Payments must be received no later than 45 calendar days after the end of each calendar quarter.

Supplier agrees to cooperate with Sourcewell in auditing transactions under this Contract to ensure that the administrative fee is paid on all items purchased under this Contract.

In the event the Supplier is delinquent in any undisputed administrative fees, Sourcewell reserves the right to cancel this Contract and reject any proposal submitted by the Supplier in any subsequent solicitation. In the event this Contract is cancelled by either party prior to the Contract's expiration date, the administrative fee payment will be due no more than 30 days from the cancellation date.

9. AUTHORIZED REPRESENTATIVE

Sourcewell's Authorized Representative is its Chief Procurement Officer.

Supplier's Authorized Representative is the person named in the Supplier's Proposal. If Supplier's Authorized Representative changes at any time during this Contract, Supplier must promptly notify Sourcewell in writing.

10. AUDIT, ASSIGNMENT, AMENDMENTS, WAIVER, AND CONTRACT COMPLETE

A. AUDIT. Pursuant to Minnesota Statutes Section 16C.05, subdivision 5, the books, records, documents, and accounting procedures and practices relevant to this Contract are subject to examination by Sourcewell or the Minnesota State Auditor for a minimum of six years from the end of this Contract. This clause extends to Participating Entities as it relates to business conducted by that Participating Entity under this Contract.

B. ASSIGNMENT. Neither party may assign or otherwise transfer its rights or obligations under this Contract without the prior written consent of the other party and a fully executed assignment agreement. Such consent will not be unreasonably withheld. Any prohibited assignment will be invalid.

C. AMENDMENTS. Any amendment to this Contract must be in writing and will not be effective until it has been duly executed by the parties.

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D. WAIVER. Failure by either party to take action or assert any right under this Contract will not be deemed a waiver of such right in the event of the continuation or repetition of the circumstances giving rise to such right. Any such waiver must be in writing and signed by the parties.

E. CONTRACT COMPLETE. This Contract represents the complete agreement between the parties. No other understanding regarding this Contract, whether written or oral, may be used to bind either party. For any conflict between the attached Proposal and the terms set out in Articles 1-22 of this Contract, the terms of Articles 1-22 will govern.

F. RELATIONSHIP OF THE PARTIES. The relationship of the parties is one of independent contractors, each free to exercise judgment and discretion with regard to the conduct of their respective businesses. This Contract does not create a partnership, joint venture, or any other relationship such as master-servant, or principal-agent.

11. INDEMNITY AND HOLD HARMLESS

Supplier must indemnify, defend, save, and hold Sourcewell and its Participating Entities, including their agents and employees, harmless from any claims or causes of action, including attorneys' fees incurred by Sourcewell or its Participating Entities, arising out of any act or omission in the performance of this Contract by the Supplier or its agents or employees; this indemnification includes injury or death to person(s) or property alleged to have been caused by some defect in the Equipment, Products, or Services under this Contract to the extent the Equipment, Product, or Service has been used according to its specifications. Sourcewell's responsibility will be governed by the State of Minnesota's Tort Liability Act (Minnesota Statutes Chapter 466) and other applicable law.

12. GOVERNMENT DATA PRACTICES

Supplier and Sourcewell must comply with the Minnesota Government Data Practices Act, Minnesota Statutes Chapter 13, as it applies to all data provided by or provided to Sourcewell under this Contract and as it applies to all data created, collected, received, maintained, or disseminated by the Supplier under this Contract.

13. INTELLECTUAL PROPERTY, PUBLICITY, MARKETING, AND ENDORSEMENT

A. INTELLECTUAL PROPERTY

1. *Grant of License.* During the term of this Contract:

    a. Sourcewell grants to Supplier a royalty-free, worldwide, non-exclusive right and license to use the trademark(s) provided to Supplier by Sourcewell in advertising and promotional materials for the purpose of marketing Sourcewell's relationship with Supplier.

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b. Supplier grants to Sourcewell a royalty-free, worldwide, non-exclusive right and license to use Supplier's trademarks in advertising and promotional materials for the purpose of marketing Supplier's relationship with Sourcewell.

2. *Limited Right of Sublicense*. The right and license granted herein includes a limited right of each party to grant sublicenses to their respective subsidiaries, distributors, dealers, resellers, marketing representatives, and agents (collectively "Permitted Sublicensees") in advertising and promotional materials for the purpose of marketing the Parties' relationship to Participating Entities. Any sublicense granted will be subject to the terms and conditions of this Article. Each party will be responsible for any breach of this Article by any of their respective sublicensees.

3. *Use; Quality Control.*

a. Neither party may alter the other party's trademarks from the form provided and must comply with removal requests as to specific uses of its trademarks or logos.

b. Each party agrees to use, and to cause its Permitted Sublicensees to use, the other party's trademarks only in good faith and in a dignified manner consistent with such party's use of the trademarks. Upon written notice to the breaching party, the breaching party has 30 days of the date of the written notice to cure the breach or the license will be terminated.

4. *Termination*. Upon the termination of this Contract for any reason, each party, including Permitted Sublicensees, will have 30 days to remove all Trademarks from signage, websites, and the like bearing the other party's name or logo (excepting Sourcewell's pre-printed catalog of suppliers which may be used until the next printing). Supplier must return all marketing and promotional materials, including signage, provided by Sourcewell, or dispose of it according to Sourcewell's written directions.

B. PUBLICITY. Any publicity regarding the subject matter of this Contract must not be released without prior written approval from the Authorized Representatives. Publicity includes notices, informational pamphlets, press releases, research, reports, signs, and similar public notices prepared by or for the Supplier individually or jointly with others, or any subcontractors, with respect to the program, publications, or services provided resulting from this Contract.

C. MARKETING. Any direct advertising, marketing, or offers with Participating Entities must be approved by Sourcewell. Send all approval requests to the Sourcewell Supplier Development Administrator assigned to this Contract.

D. ENDORSEMENT. The Supplier must not claim that Sourcewell endorses its Equipment, Products, or Services.

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14. GOVERNING LAW, JURISDICTION, AND VENUE

The substantive and procedural laws of the State of Minnesota will govern this Contract. Venue for all legal proceedings arising out of this Contract, or its breach, must be in the appropriate state court in Todd County, Minnesota or federal court in Fergus Falls, Minnesota.

15. FORCE MAJEURE

Neither party to this Contract will be held responsible for delay or default caused by acts of God or other conditions that are beyond that party's reasonable control. A party defaulting under this provision must provide the other party prompt written notice of the default.

16. SEVERABILITY

If any provision of this Contract is found by a court of competent jurisdiction to be illegal, unenforceable, or void then both parties will be relieved from all obligations arising from that provision. If the remainder of this Contract is capable of being performed, it will not be affected by such determination or finding and must be fully performed.

17. PERFORMANCE, DEFAULT, AND REMEDIES

A. PERFORMANCE. During the term of this Contract, the parties will monitor performance and address unresolved contract issues as follows:

1. *Notification.* The parties must promptly notify each other of any known dispute and work in good faith to resolve such dispute within a reasonable period of time. If necessary, Sourcewell and the Supplier will jointly develop a short briefing document that describes the issue(s), relevant impact, and positions of both parties.
2. *Escalation.* If parties are unable to resolve the issue in a timely manner, as specified above, either Sourcewell or Supplier may escalate the resolution of the issue to a higher level of management. The Supplier will have 30 calendar days to cure an outstanding issue.
3. *Performance while Dispute is Pending*. Notwithstanding the existence of a dispute, the Supplier must continue without delay to carry out all of its responsibilities under the Contract that are not affected by the dispute. If the Supplier fails to continue without delay to perform its responsibilities under the Contract, in the accomplishment of all undisputed work, the Supplier will bear any additional costs incurred by Sourcewell and/or its Participating Entities as a result of such failure to proceed.

B. DEFAULT AND REMEDIES. Either of the following constitutes cause to declare this Contract, or any Participating Entity order under this Contract, in default:

1. Nonperformance of contractual requirements, or
2. A material breach of any term or condition of this Contract.

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The party claiming default must provide written notice of the default, with 30 calendar days to cure the default. Time allowed for cure will not diminish or eliminate any liability for liquidated or other damages. If the default remains after the opportunity for cure, the non-defaulting party may:

- Exercise any remedy provided by law or equity, or
- Terminate the Contract or any portion thereof, including any orders issued against the Contract.

18. INSURANCE

A. REQUIREMENTS. At its own expense, Supplier must maintain insurance policy(ies) in effect at all times during the performance of this Contract with insurance company(ies) licensed or authorized to do business in the State of Minnesota having an "AM BEST" rating of A- or better, with coverage and limits of insurance not less than the following:

1. *Workers' Compensation and Employer's Liability.*
Workers' Compensation: As required by any applicable law or regulation.
Employer's Liability Insurance: must be provided in amounts not less than listed below:
Minimum limits:
$500,000 each accident for bodily injury by accident
$500,000 policy limit for bodily injury by disease
$500,000 each employee for bodily injury by disease

2. *Commercial General Liability Insurance.* Supplier will maintain insurance covering its operations, with coverage on an occurrence basis, and must be subject to terms no less broad than the Insurance Services Office ("ISO") Commercial General Liability Form CG0001 (2001 or newer edition), or equivalent. At a minimum, coverage must include liability arising from premises, operations, bodily injury and property damage, independent contractors, products-completed operations including construction defect, contractual liability, blanket contractual liability, and personal injury and advertising injury. All required limits, terms and conditions of coverage must be maintained during the term of this Contract.
Minimum Limits:
$1,000,000 each occurrence Bodily Injury and Property Damage
$1,000,000 Personal and Advertising Injury
$2,000,000 aggregate for products liability-completed operations
$2,000,000 general aggregate

3. *Commercial Automobile Liability Insurance.* During the term of this Contract, Supplier will maintain insurance covering all owned, hired, and non-owned automobiles in limits of liability not less than indicated below. The coverage must be subject to terms

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no less broad than ISO Business Auto Coverage Form CA 0001 (2010 edition or newer), or equivalent.

Minimum Limits:
$1,000,000 each accident, combined single limit

4. *Umbrella Insurance*. During the term of this Contract, Supplier will maintain umbrella coverage over Employer's Liability, Commercial General Liability, and Commercial Automobile.

Minimum Limits:
$2,000,000

5. *Professional/Technical, Errors and Omissions, and/or Miscellaneous Professional Liability*. During the term of this Contract, Supplier will maintain coverage for all claims the Supplier may become legally obligated to pay resulting from any actual or alleged negligent act, error, or omission related to Supplier's professional services required under this Contract.

Minimum Limits:
$2,000,000 per claim or event
$2,000,000 – annual aggregate

6. *Network Security and Privacy Liability Insurance*. During the term of this Contract, Supplier will maintain coverage for network security and privacy liability. The coverage may be endorsed on another form of liability coverage or written on a standalone policy. The insurance must cover claims which may arise from failure of Supplier's security resulting in, but not limited to, computer attacks, unauthorized access, disclosure of not public data – including but not limited to, confidential or private information, transmission of a computer virus, or denial of service.

Minimum limits:
$2,000,000 per occurrence
$2,000,000 annual aggregate

Failure of Supplier to maintain the required insurance will constitute a material breach entitling Sourcewell to immediately terminate this Contract for default.

B. CERTIFICATES OF INSURANCE. Prior to commencing under this Contract, Supplier must furnish to Sourcewell a certificate of insurance, as evidence of the insurance required under this Contract. Prior to expiration of the policy(ies), renewal certificates must be mailed to Sourcewell, 202 12th Street Northeast, P.O. Box 219, Staples, MN 56479 or sent to the Sourcewell Supplier Development Administrator assigned to this Contract. The certificates must be signed by a person authorized by the insurer(s) to bind coverage on their behalf.

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Failure to request certificates of insurance by Sourcewell, or failure of Supplier to provide certificates of insurance, in no way limits or relieves Supplier of its duties and responsibilities in this Contract.

C. ADDITIONAL INSURED ENDORSEMENT AND PRIMARY AND NON-CONTRIBUTORY INSURANCE CLAUSE. Supplier agrees to list Sourcewell and its Participating Entities, including their officers, agents, and employees, as an additional insured under the Supplier's commercial general liability insurance policy with respect to liability arising out of activities, "operations," or "work" performed by or on behalf of Supplier, and products and completed operations of Supplier. The policy provision(s) or endorsement(s) must further provide that coverage is primary and not excess over or contributory with any other valid, applicable, and collectible insurance or self-insurance in force for the additional insureds.

D. WAIVER OF SUBROGATION. Supplier waives and must require (by endorsement or otherwise) all its insurers to waive subrogation rights against Sourcewell and other additional insureds for losses paid under the insurance policies required by this Contract or other insurance applicable to the Supplier or its subcontractors. The waiver must apply to all deductibles and/or self-insured retentions applicable to the required or any other insurance maintained by the Supplier or its subcontractors. Where permitted by law, Supplier must require similar written express waivers of subrogation and insurance clauses from each of its subcontractors.

E. UMBRELLA/EXCESS LIABILITY/SELF-INSURED RETENTION. The limits required by this Contract can be met by either providing a primary policy or in combination with umbrella/excess liability policy(ies), or self-insured retention.

19. COMPLIANCE

A. LAWS AND REGULATIONS. All Equipment, Products, or Services provided under this Contract must comply fully with applicable federal laws and regulations, and with the laws in the states and provinces in which the Equipment, Products, or Services are sold.

B. LICENSES. Supplier must maintain a valid and current status on all required federal, state/provincial, and local licenses, bonds, and permits required for the operation of the business that the Supplier conducts with Sourcewell and Participating Entities.

20. BANKRUPTCY, DEBARMENT, OR SUSPENSION CERTIFICATION

Supplier certifies and warrants that it is not in bankruptcy or that it has previously disclosed in writing certain information to Sourcewell related to bankruptcy actions. If at any time during this Contract Supplier declares bankruptcy, Supplier must immediately notify Sourcewell in writing.

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Supplier certifies and warrants that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from programs operated by the State of Minnesota; the United States federal government or the Canadian government, as applicable; or any Participating Entity. Supplier certifies and warrants that neither it nor its principals have been convicted of a criminal offense related to the subject matter of this Contract. Supplier further warrants that it will provide immediate written notice to Sourcewell if this certification changes at any time.

21. PROVISIONS FOR NON-UNITED STATES FEDERAL ENTITY PROCUREMENTS UNDER UNITED STATES FEDERAL AWARDS OR OTHER AWARDS

Participating Entities that use United States federal grant or FEMA funds to purchase goods or services from this Contract may be subject to additional requirements including the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 C.F.R. § 200. Participating Entities may have additional requirements based on specific funding source terms or conditions. Within this Article, all references to "federal" should be interpreted to mean the United States federal government. The following list only applies when a Participating Entity accesses Supplier's Equipment, Products, or Services with United States federal funds.

A. EQUAL EMPLOYMENT OPPORTUNITY. Except as otherwise provided under 41 C.F.R. § 60, all contracts that meet the definition of "federally assisted construction contract" in 41 C.F.R. § 60-1.3 must include the equal opportunity clause provided under 41 C.F.R. §60-1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 C.F.R. §, 1964-1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 C.F.R. § 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor." The equal opportunity clause is incorporated herein by reference.

B. DAVIS-BACON ACT, AS AMENDED (40 U.S.C. § 3141-3148). When required by federal program legislation, all prime construction contracts in excess of $2,000 awarded by non-federal entities must include a provision for compliance with the Davis-Bacon Act (40 U.S.C. § 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 C.F.R. § 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, contractors must be required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, contractors must be required to pay wages not less than once a week. The non-federal entity must place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation. The decision to award a contract or subcontract must be conditioned upon the acceptance of the wage determination. The non-federal entity must report all suspected or reported violations to the federal awarding agency. The contracts must also include a provision for compliance with

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the Copeland "Anti-Kickback" Act (40 U.S.C. § 3145), as supplemented by Department of Labor regulations (29 C.F.R. § 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The non-federal entity must report all suspected or reported violations to the federal awarding agency. Supplier must be in compliance with all applicable Davis-Bacon Act provisions.

C. CONTRACT WORK HOURS AND SAFETY STANDARDS ACT (40 U.S.C. § 3701-3708). Where applicable, all contracts awarded by the non-federal entity in excess of $100,000 that involve the employment of mechanics or laborers must include a provision for compliance with 40 U.S.C. §§ 3702 and 3704, as supplemented by Department of Labor regulations (29 C.F.R. § 5). Under 40 U.S.C. § 3702 of the Act, each contractor must be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. § 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence. This provision is hereby incorporated by reference into this Contract. Supplier certifies that during the term of an award for all contracts by Sourcewell resulting from this procurement process, Supplier must comply with applicable requirements as referenced above.

D. RIGHTS TO INVENTIONS MADE UNDER A CONTRACT OR AGREEMENT. If the federal award meets the definition of "funding agreement" under 37 C.F.R. § 401.2(a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 C.F.R. § 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency. Supplier certifies that during the term of an award for all contracts by Sourcewell resulting from this procurement process, Supplier must comply with applicable requirements as referenced above.

E. CLEAN AIR ACT (42 U.S.C. § 7401-7671Q.) AND THE FEDERAL WATER POLLUTION CONTROL ACT (33 U.S.C. § 1251-1387). Contracts and subgrants of amounts in excess of $150,000 require the non-federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. § 7401- 7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. § 1251- 1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

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Supplier certifies that during the term of this Contract will comply with applicable requirements as referenced above.

F. DEBARMENT AND SUSPENSION (EXECUTIVE ORDERS 12549 AND 12689). A contract award (see 2 C.F.R. § 180.220) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 C.F.R. §180 that implement Executive Orders 12549 (3 C.F.R. § 1986 Comp., p. 189) and 12689 (3 C.F.R. § 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549. Supplier certifies that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation by any federal department or agency.

G. BYRD ANTI-LOBBYING AMENDMENT, AS AMENDED (31 U.S.C. § 1352). Suppliers must file any required certifications. Suppliers must not have used federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any federal contract, grant, or any other award covered by 31 U.S.C. § 1352. Suppliers must disclose any lobbying with non-federal funds that takes place in connection with obtaining any federal award. Such disclosures are forwarded from tier to tier up to the non-federal award. Suppliers must file all certifications and disclosures required by, and otherwise comply with, the Byrd Anti-Lobbying Amendment (31 U.S.C. § 1352).

H. RECORD RETENTION REQUIREMENTS. To the extent applicable, Supplier must comply with the record retention requirements detailed in 2 C.F.R. § 200.333. The Supplier further certifies that it will retain all records as required by 2 C.F.R. § 200.333 for a period of 3 years after grantees or subgrantees submit final expenditure reports or quarterly or annual financial reports, as applicable, and all other pending matters are closed.

I. ENERGY POLICY AND CONSERVATION ACT COMPLIANCE. To the extent applicable, Supplier must comply with the mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act.

J. BUY AMERICAN PROVISIONS COMPLIANCE. To the extent applicable, Supplier must comply with all applicable provisions of the Buy American Act. Purchases made in accordance with the Buy American Act must follow the applicable procurement rules calling for free and open competition.

K. ACCESS TO RECORDS (2 C.F.R. § 200.336). Supplier agrees that duly authorized representatives of a federal agency must have access to any books, documents, papers and

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records of Supplier that are directly pertinent to Supplier's discharge of its obligations under this Contract for the purpose of making audits, examinations, excerpts, and transcriptions. The right also includes timely and reasonable access to Supplier's personnel for the purpose of interview and discussion relating to such documents.

L. PROCUREMENT OF RECOVERED MATERIALS (2 C.F.R. § 200.322). A non-federal entity that is a state agency or agency of a political subdivision of a state and its contractors must comply with Section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 C.F.R. § 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds $10,000 or the value of the quantity acquired during the preceding fiscal year exceeded $10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

M. FEDERAL SEAL(S), LOGOS, AND FLAGS. The Supplier cannot use the seal(s), logos, crests, or reproductions of flags or likenesses of Federal agency officials without specific pre-approval.

N. NO OBLIGATION BY FEDERAL GOVERNMENT. The U.S. federal government is not a party to this Contract or any purchase by a Participating Entity and is not subject to any obligations or liabilities to the Participating Entity, Supplier, or any other party pertaining to any matter resulting from the Contract or any purchase by an authorized user.

O. PROGRAM FRAUD AND FALSE OR FRAUDULENT STATEMENTS OR RELATED ACTS. The Contractor acknowledges that 31 U.S.C. 38 (Administrative Remedies for False Claims and Statements) applies to the Supplier's actions pertaining to this Contract or any purchase by a Participating Entity.

P. FEDERAL DEBT. The Supplier certifies that it is non-delinquent in its repayment of any federal debt. Examples of relevant debt include delinquent payroll and other taxes, audit disallowance, and benefit overpayments.

Q. CONFLICTS OF INTEREST. The Supplier must notify the U.S. Office of General Services, Sourcewell, and Participating Entity as soon as possible if this Contract or any aspect related to the anticipated work under this Contract raises an actual or potential conflict of interest (as described in 2 C.F.R. Part 200). The Supplier must explain the actual or potential conflict in writing in sufficient detail so that the U.S. Office of General Services, Sourcewell, and Participating Entity are able to assess the actual or potential conflict; and provide any additional information as necessary or requested.

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R. U.S. EXECUTIVE ORDER 13224. The Supplier, and its subcontractors, must comply with U.S. Executive Order 13224 and U.S. Laws that prohibit transactions with and provision of resources and support to individuals and organizations associated with terrorism.

S. PROHIBITION ON CERTAIN TELECOMMUNICATIONS AND VIDEO SURVEILLANCE SERVICES OR EQUIPMENT. To the extent applicable, Supplier certifies that during the term of this Contract it will comply with applicable requirements of 2 C.F.R. § 200.216.

T. DOMESTIC PREFERENCES FOR PROCUREMENTS. To the extent applicable, Supplier certifies that during the term of this Contract will comply with applicable requirements of 2 C.F.R. § 200.322.

22. CANCELLATION

Sourcewell or Supplier may cancel this Contract at any time, with or without cause, upon 60 days' written notice to the other party. However, Sourcewell may cancel this Contract immediately upon discovery of a material defect in any certification made in Supplier's Proposal. Cancellation of this Contract does not relieve either party of financial, product, or service obligations incurred or accrued prior to cancellation.

Sourcewell	L.N. Curtis & Sons
DocuSigned by: Jeremy Schwartz C0FD2A139D06489...	DocuSigned by: Angela Mackey 0481CBBDFB8F456...
By: _____	By: _____
Jeremy Schwartz	Angela Mackey
Title: Chief Procurement Officer	Title: Director of Customer Service Fire/Rescue
Date: 4/22/2024 | 1:23 PM CDT	Date: 4/22/2024 | 12:49 PM CDT

RFP 020124 - Firefighting Equipment and Rescue Tools with Related Supplies and Accessories

Vendor Details

Company Name:	L.N. Curtis & sons
Does your company conduct business under any other name? If yes, please state:	Curtis
Address:	185 Lennon Lane Suite 110 Walnut Creek, CA 94598
Contact:	Angela Mackey
Email:	amackey@lncurtis.com
Phone:	206-305-4057
HST#:	

Submission Details

Created On:	Friday January 19, 2024 13:59:16
Submitted On:	Thursday February 01, 2024 15:49:43
Submitted By:	Angela Mackey
Email:	amackey@lncurtis.com
Transaction #:	0ab15004-0642-4ec6-bf4d-518a7fa20c4f
Submitter's IP Address:	73.11.118.189

Specifications

Table 1: Proposer Identity & Authorized Representatives

General Instructions (applies to all Tables) Sourcewell prefers a brief but thorough response to each question. Do not merely attach additional documents to your response without also providing a substantive response. Do not leave answers blank; respond "N/A" if the question does not apply to you (preferably with an explanation).

Line Item	Question	Response *	
1	Proposer Legal Name (one legal entity only): (In the event of award, will execute the resulting contract as "Supplier")	L.N. Curtis & sons (Curtis)	*
2	Identify all subsidiary entities of the Proposer whose equipment, products, or services are included in the Proposal.	N/A	*
3	Identify all applicable assumed names or DBA names of the Proposer or Proposer's subsidiaries in Line 1 or Line 2 above.	Curtis / L.N. Curtis / LNCurtis	*
4	Provide your CAGE code or Unique Entity Identifier (SAM):	5E720	*
5	Proposer Physical Address:	185 Lennon Lane, Suite 110 Walnut Creek, CA 94598	*
6	Proposer website address (or addresses):	https://lncurtis.com/	*
7	Proposer's Authorized Representative (name, title, address, email address & phone) (The representative must have authority to sign the "Proposer's Assurance of Compliance" on behalf of the Proposer and, in the event of award, will be expected to execute the resulting contract):	Angela Mackey, Director of Customer Service Fire/Rescue 185 Lennon Lane, Suite 110 Walnut Creek, CA 94598 AMackey@LNCurtis.com | 206-305-4057	*
8	Proposer's primary contact for this proposal (name, title, address, email address & phone):	Angela Mackey, Director of Customer Service Fire/Rescue 185 Lennon Lane, Suite 110 Walnut Creek, CA 94598 AMackey@LNCurtis.com | 206-305-4057	*
9	Proposer's other contacts for this proposal, if any (name, title, address, email address & phone):	Jeff Curtis, Vice President 185 Lennon Lane, Suite 110 Walnut Creek, CA 94598 JCurtis@LNCurtis.com | 510-268-3325	

Table 2: Company Information and Financial Strength

Line Item	Question	Response *	
10	Provide a brief history of your company, including your company's core values, business philosophy, and industry longevity related to the requested equipment, products or services.	Our values have remained as our foundation through 95 years of successfully supporting emergency responders: Quality, Service, Integrity and Caring. Curtis is a company whose principal product is service; whose principal resource is people; and, whose principal purpose is to be a distinguished leader in the field of supplying firefighting, search & rescue, safety, HAZMAT and emergency products/services. The company and its employees are proud to be associated with America's emergency responders; our country's bravest and best. Since 1929, Curtis has been delivering exceptional customer service and a comprehensive line of firefighting and emergency products and services to local, state, and federal agencies throughout the United States and to various U.S. Government agencies located worldwide.	*

11	What are your company's expectations in the event of an award?	In the event of an award, Curtis will maintain the highest level of customer service for Sourcewell's members by delivering exceptional customer service and a comprehensive line of firefighting and emergency products and services to local, state, and federal agencies throughout the United States and to various U.S. Government agencies locate worldwide. Curtis will maintain the existing high level of customer service as a premier provider for equipment to first responders. This will be done by fulfilling customer requirements, accurately, timely and with significant value. Curtis expects to make the ensuing contract very valuable to Sourcewell and to the membership. Curtis expects to make a fair profit and will maintain the existing high level of customer service we've been providing to Sourcewell member agencies under current contract 032620 since 2020.	*
12	Demonstrate your financial strength and stability with meaningful data. This could include such items as financial statements, SEC filings, credit and bond ratings, letters of credit, and detailed reference letters. Upload supporting documents (as applicable) in the document upload section of your response.	Please refer to the attached document "Curtis Financial Statements 12312023"	*
13	What is your US market share for the solutions that you are proposing?	For our primary market which is the Western 13 states, we have anywhere from a 30% market share to a 60% market share, depending on the segment or product category.	*
14	What is your Canadian market share for the solutions that you are proposing?	Curtis does not sell into the Canadian market at this time. *	*
15	Has your business ever petitioned for bankruptcy protection? If so, explain in detail.	Curtis has never petitioned or entered into bankruptcy protection. *	*
16	How is your organization best described: is it a manufacturer, a distributor/dealer/reseller, or a service provider? Answer whichever question (either a) or b) just below) best applies to your organization. a) If your company is best described as a distributor/dealer/reseller (or similar entity), provide your written authorization to act as a distributor/dealer/reseller for the manufacturer of the products proposed in this RFP. If applicable, is your dealer network independent or company owned? b) If your company is best described as a manufacturer or service provider, describe your relationship with your sales and service force and with your dealer network in delivering the products and services proposed in this RFP. Are these individuals your employees, or the employees of a third party?	a) Curtis is a distributor/dealer/reseller for all brands and models that are included in this proposal. Curtis continues to be a premier provider of firefighting equipment to municipalities and government agencies after 90+ years. Please note that written authorization from our manufacturers is available on request.	*
17	If applicable, provide a detailed explanation outlining the licenses and certifications that are both required to be held, and actually held, by your organization (including third parties and subcontractors that you use) in pursuit of the business contemplated by this RFP.	Curtis holds a license to conduct business in the thirteen Western States, with 12 facilities spread throughout Washington, Oregon, Colorado, Utah, Arizona, Idaho, Nevada, and California.	*
18	Provide all "Suspension or Debarment" information that has applied to your organization during the past ten years.	All products included in this Curtis proposal comply to the related and associated national standards and industry segment requirements, including NFPA, USFS/NFES, ANSI, ASTM, and 29 Code of Federal Regulations (CFR) 1910 (OSHA).	*

Table 3: Industry Recognition & Marketplace Success

Line Item	Question	Response *	
19	Describe any relevant industry awards or recognition that your company has received in the past five years	Curtis has received multiple dealer recognition awards from industry manufacturers for high achievement, including from Globe, MSA, Workrite, Hurst, and more.	*
20	What percentage of your sales are to the governmental sector in the past three years	Government/Municipal = 99+%	*
21	What percentage of your sales are to the education sector in the past three years	Education entities comprised less than 1% of total corporate sales.	*
22	List any state, provincial, or cooperative purchasing contracts that you hold. What is the annual sales volume for each of these contracts over the past three years?	Curtis has several cooperative purchasing contracts in place at the state, regional, and national levels. Of note: NPPGov: Sales on these multiple nation-wide contracts have gross sales, on average, of two-million dollars per reporting quarter. Houston-Galveston Area Council: Sales on these multiple nation-wide contracts have gross sales, of on average, approximately ten-thousand dollars per reporting quarter. GSA: Sales on this national/world-wide cooperative, of on average, approximately four-million dollars per year.	*
23	List any GSA contracts or Standing Offers and Supply Arrangements (SOSA) that you hold. What is the annual sales volume for each of these contracts over the past three years?	Curtis is conducting activities in support of our second twenty-year GSA contract (GSA Contract 47QSWA18D009Y). Sales have averaged in excess of four-million dollars, per year.	*

Table 4: References/Testimonials

Line Item 24. Supply reference information from three customers who are eligible to be Sourcewell participating entities.

Entity Name *	Contact Name *	Phone Number *	
Santa Clara Fire Department California	Nicole Gresham Management Analyst	408-615-4944	*
Fountain Hills Fire Department Arizona	Fire Chief Dave Ott	480-837-9820	*
Matsu Borough Fire Department Alaska	Jake Boothby	907-745-4801	*

Table 5: Top Five Government or Education Customers

Line Item 25. Provide a list of your top five government, education, or non-profit customers (entity name is optional), including entity type, the state or province the entity is located in, scope of the project(s), size of transaction(s), and dollar volumes from the past three years.

Entity Name	Entity Type *	State / Province *	Scope of Work *	Size of Transactions *	Dollar Volume Past Three Years *	
Defense Logistics Agency (DLA)	Government	Pennsylvania - PA	Provide a wide array of firefighting equipment, tools, aircraft/crash rescue, hazardous material response, emergency medical services, homeland security, and domestic preparedness serving a worldwide DoD customer base.	Range from a few hundred dollars to a millions of dollars	Averaging approximately twenty-million dollars per years, 2020 - 2023	*
General Services Administration (GSA)	Government	Texas - TX	Provide a wide array of firefighting equipment, tools, technical services, and related equipment and services for a worldwide federal agency customer base.	Range from a few hundred dollars to a few thousand dollars	Averaging approximately four-million dollars per year	*
The County of Los Angeles Fire Department	Government	California - CA	Provide a wide array of firefighting equipment, tools technical services, and related equipment,	Averages around $50,000+	Average yearly sales volume totals approximately $2M+	*
The City of Los Angeles Fire Department	Government	California - CA	Provide a wide array of firefighting equipment, tools technical services, and related equipment,	Averages around $50,000+	Average yearly sales volume totals approximately $2.5M+	*
Clark County Fire Department	Government	Nevada - NV	Provide a wide array of firefighting equipment, tools technical services, and related equipment,	Averages around $95,000+	Average yearly sales volume totals approximately $3M+	*

Table 6: Ability to Sell and Deliver Service

Describe your company's capability to meet the needs of Sourcewell participating entities across the US and Canada, as applicable. Your response should address in detail at least the following areas: locations of your network of sales and service providers, the number of workers (full-time equivalents) involved in each sector, whether these workers are your direct employees (or employees of a third party), and any overlap between the sales and service functions.

Line Item	Question	Response *	

26	Sales force.	The Curtis Operation Center is the primary resource available to our customers for receiving technical and product support and customer service. Curtis' Fire & Emergency Services Operation Centers are located in the following locations: Curtis Walnut Creek Operations Center - Corporate HQ Special Program Office (Programs and Contracts Management) 185 Lennon Lane, Suite 110 Walnut Creek, California 94598 Curtis Intermountain Operations Center - Fulfillment Center 1635 Gramercy Road Salt Lake City, Utah 84101 Curtis Northwest Operations Center 6507 S. 208th Street Kent, Washington 98032 Curtis Pacific North Operations Center 6723 Sierra Court, Suite C Dublin, CA 94568 Curtis Pacific South Operations Center 15523 Carmenita Road Santa Fe Springs, CA 90670 Curtis Southwest Operations Center 4647 South 33rd Street Phoenix, AZ 85040 Curtis PPE Care & Maintenance (Main Facility) 517 West Sunset Road Henderson, NV 89011 Curtis Customer Service will support the Sourcewell Program in several critical areas of sales support who provide face-to-face, in person customer contact for sales and marketing activities; product (technical and sales) information; on-site service activities; and monitoring of customer satisfaction. The sales force is directly supported by 40+ customer service reps and specialists on a daily basis. See attached document "Curtis-Sales-Territories-Map	*
27	Dealer network or other distribution methods.	Other than local, regional, national and international shipping companies, Curtis will deploy no additional distribution channel networks.	*
28	Service force.	In addition to providing significant pre-sales support and services, Curtis deploys teams to provide significant post-sales support to our customer community: • Warehousing & Inventory—logistics management and inventory control specialists who ensure the right parts go to the right customer. • Marketing Specialists—provides educational information and familiarization on a wide array of Heavy Rescue Tools, Extrication and Stabilization industry topics; product families and industry-specific standards, specifications and requirements. Such as: HazMat, ladders, wildland, suppression, rope rescue, confined space, water rescue, personal protective equipment, self-contained breathing apparatus, respirators, thermal imaging, hydraulics and water flow, and gas detection. product families and industry-specific standards, specifications and requirements. Areas of expertise include F&ES training, breathing air compressors, personal protective equipment, self-contained breathing apparatus, respirators, rescue tools and equipment, thermal imaging, hydraulics and water flow, and gas detection. • Factory-certified Product Technicians—provides in-house and mobile repair and maintenance services; warranty repairs, and annual, or as requested preventative maintenance. • Personal Protective Equipment and Ensemble Care & Maintenance—A six-facility operation, provides inspection, cleaning, and repair services of personal protective equipment to all National Fire Protection Association (NFPA) standards. • Manufacturer Field and Product Technician Teams-Curtis has access to supplier specialists and technical teams for customer support and education. • CurtisCARE—Curtis provides our customers with education and on-boarding support, inspection, repair and maintenance services for Heavy Rescue Tools, Extrication and Stabilization equipment, and other related products.	*

29	Describe the ordering process. If orders will be handled by distributors, dealers or others, explain the respective roles of the Proposer and others.	Curtis Procedures for Processing Orders Curtis has developed straight forward procedures for order processing. Our order handling procedures are consistently applied to process routine, urgent, and emergency orders, product returns, and discrepant orders. Order processing is fully integrated into our automated distribution software platform (Oracle-NetSuite). This electronic system provides our sales, marketing, purchasing, accounting, and management with real time order status, while tracking inventory and shipping status. ORDERS Delivery order is considered issued upon receipt of order by mail, telephone, or facsimile, email, or on-line. ORDER PROCESSING After an order is received, Curtis uses a simple and consistent series of procedures for processing customer orders. The sourcing determination, made by the Customer Service Manager during the customer purchase order review process, is the primary factor made to determine the specific path to be taken by our staff while processing each individual order (e.g., ship from a Curtis warehouse; ship direct from the manufacturer; consolidate at a Curtis warehouse [bills-of-material orders]). ORDER SCHEDULING & DELIVERY Order scheduling at Curtis is based upon one of two customer requirements. Curtis' typical commercial customer requests product delivery per product availability as specified by the supplier. Or the customer specifies a required delivery date. Curtis accommodates both scheduling requirements efficiently and effectively using our distribution software and consistent status reviews of all active orders. ORDER CONFIRMATION Customer orders are confirmed by Curtis after the Customer Service Manager has reviewed the customer purchase order (customer information, product and quantity requirements, pricing and availability, and the existence of any special requirements from the customer) and entered the order into our enterprise resource planning platform (Oracle-NetSuite). NOT-IN-STOCK CONDITIONS Curtis processes not-in-stock product orders by determining lead times necessary to complete the order, contacting the ordering activity, and advising current lead time of product. At customer preference, Curtis offers alternative in-stock substitute products of equal or higher quality and at equal value for customer consideration. PARTIAL DELIVERY / BACK ORDER PROCEDURES Curtis strives to ship the entire order complete and on time. However, if Curtis is in a low stock position on a particular product and the customer will accept a substitute item and accept a partial delivery, the order will be processed during Curtis' pre-order set-up to ensure that all items possible will be shipped either direct from our supplier or from one of the Curtis warehouses to provide the level of service our customer requests. Back-orders are tracked via the Company's ERP system and reports generated showing "non-fills" until the order is shipped complete. Partial deliveries and back-orders status are provided to the customer on a regular basis until the order is filled. ORDER BILLING Curtis will submit invoices only after receiving assurances that our customer's requirements have been met. Once the order has been shipped complete and all required activities specified within the order have been accomplished, Curtis will submit invoices as required by the order. PAYMENT FOR GOODS RECEIVED Curtis extends payment terms of net thirty (30) days from date of invoice.

30	Describe in detail the process and procedure of your customer service program, if applicable. Include your response-time capabilities and commitments, as well as any incentives that help your providers meet your stated service goals or promises.	Although customer and technical support is available between the hours of 7:00am and 5:00pm, local time, Monday through Friday at each of our Customer Service Operation Centers, Curtis understands that "normal office hours" has lost all real meaning in the global marketplace. Serving a world-wide customer community spanning all time zones, Curtis' customers contact a company representative in any of several ways, twenty-four hours a day, seven days a week, and three-hundred, sixty-five days a year (24/7/365) to discuss order placement, order tracking, problem resolution, and the myriad of other topics that will arise throughout the term of a business relationship. Curtis' customers contact company customer sales, service, and technical representatives via telephone, cell phone, email, or facsimile using the contact information listed on our web-site and also included in this section. It is a standard operating procedure that all outside sales representatives and management provide office, cell phone numbers, and email addresses to the company's customers. This enables Curtis' customers to contact the company's sales force directly for sales and service requests 24/7/365. Additionally, using toll-free numbers during "outside-of-normal" business hours or on national holidays, CURTIS representatives are contacted directly or via message service 24/7/365 in order to immediately respond to emergency or non-emergency situations. CURTIS' representatives will respond to all customer inquiries within 4 hours between the hours of 7am-5pm (local) Monday through Friday or within 24 hours during non-duty hours or national holidays.	*
31	Describe your ability and willingness to provide your products and services to Sourcewell participating entities in the United States.	Curtis has successfully provided products and services to Sourcewell member agencies under current contracts 032620 & 040220 since 2020. With the sales force detailed in #26 and the service force detailed in #28, Curtis is willing and able to support all Sourcewell users, while maintaining the contract requirements.	*
32	Describe your ability and willingness to provide your products and services to Sourcewell participating entities in Canada.	Curtis does not sell into the Canadian market at this time.	*
33	Identify any geographic areas of the United States or Canada that you will NOT be fully serving through the proposed contract.	All products included in this Curtis proposal are available to the membership located in the thirteen Western States of Montana, Wyoming, Colorado, New Mexico, Arizona, Utah, Idaho, Washington, Oregon, Nevada, California, Alaska, Hawaii, and other states as may be acceptable to our manufacturing partners, without limitations. Curtis will, with manufacturer approval on a case-by-case basis, provide products to members, nation-wide.	*
34	Identify any Sourcewell participating entity sectors (i.e., government, education, not-for-profit) that you will NOT be fully serving through the proposed contract. Explain in detail. For example, does your company have only a regional presence, or do other cooperative purchasing contracts limit your ability to promote another contract?	As previously discussed in #33, all products included in Curtis' proposal are available to the membership located in the thirteen Western States of Montana, Wyoming, Colorado, New Mexico, Arizona, Utah, Idaho, Washington, Oregon, Nevada, California, Alaska, Hawaii, and other states as may be acceptable to our manufacturing partners, without limitations. Curtis will, with manufacturer approval on a case-by-case basis, provide products to members, nation-wide.	*
35	Define any specific contract requirements or restrictions that would apply to our participating entities in Hawaii and Alaska and in US Territories.	Shipments to customers located in the continental 48 states, as well as Alaska and Hawaii: FOB: Origin, freight added, or as otherwise required by the customer. List Price less the Brand Discount plus an (estimated) Freight Charge. The customer invoice will include actual freight charges as a separate line item. Note: For those customers who require a delivered price when the quote is prepared, Curtis will follow the same procedure by utilizing available freight calculators to determine quoted freight costs. Curtis will, with manufacturer approval on a case-by-case basis, provide products to members, nation-wide.	*

Table 7: Marketing Plan

Line Item	Question	Response *	

36	Describe your marketing strategy for promoting this contract opportunity. Upload representative samples of your marketing materials (if applicable) in the document upload section of your response.	Curtis' sales teams will target the areas with the greatest population densities because population densities typically correlate directly with the number of serving firefighters. However, our outside sales and customer service representative teams will also target ALL potential agency participants within the western 13 states as agency near-term procurement plans are identified. Specifically, immediately after the contract award, our marketing department will announce the award on our website and other on-line public forums in which we participate with our customers. Additionally, Curtis' marketing department will prepare marketing collateral for distribution by our sales teams and through e-blast notifications to targeted customers (customers with near-term, open requirements). This collateral will explain the cooperative purchasing opportunity that is available to our customers through the new contract, and how, using this new contract the public agency may purchase a wide variety of products and services while saving time, manpower, and money. We also offer a commitment to support Sourcewell in marketing campaigns and industry conferences to advertise the cooperative purchasing opportunities made available to the membership and to potential new members via the new contract. Please refer to attached "Curtis Brochure".	*
37	Describe your use of technology and digital data (e.g., social media, metadata usage) to enhance marketing effectiveness.	Curtis recognizes the importance of utilizing technology and digital data to drive marketing effectiveness. Multiple, robust cross-digital marketing programs are already in place and being developed on a regular basis to support Curtis's sales initiatives, brand awareness, and product promotion. Metadata is reviewed to determine potential changes and alternate means to increase the reach and effectiveness of the marketing message in alignment with the program goals. A showcase of Curtis cross-digital program abilities include: • LNCurtis.com Homepage – Main Product Merchandising Space • LNCurtis.com Homepage – Call to Action Banner for Lead Generation • LNCurtis.com – Call to Action Pop-up Modal for Lead Generation • Social Media Posts and Ads • Email Marketing • Industry Website Ads • Search Engine Ads • Search Engine Optimization includes, among other parameters o Keyword Campaigns o Metadata o Rich Content o Backlinking Curtis has a substantial marketing and merchandising team that focuses on maintaining and improving the Curtis online footprint.	*
38	In your view, what is Sourcewell's role in promoting contracts arising out of this RFP? How will you integrate a Sourcewell-awarded contract into your sales process?	As previously discussed, marketing collateral will be provided to the Curtis Sales Teams during a contract kick-off (K/O) meeting. New contract Kick-Off meetings [virtual or physical presence] are standard operating procedures. Sourcewell Personnel are encouraged to attend these K/O meetings whenever possible to establish relationships with Curtis's personnel and to make sure all necessary information is exchanged. Subjects covered during Curtis' K/O meetings include program / contract introduction and overview; brands, prices and discounts offered; rules of engagement (contract terms and conditions) ; procedures for quotes, order entry and post-sales support; and any other program-specific information that will help the sales force gain understanding of and motivation to exploit the opportunities afforded by the new contract. In our view, Sourcewell can play as large or as small a part as the COOP may desire. Curtis is well versed in conducting successful sales and marketing campaigns and fully expects to "hit the ground" prepared, running, and successful.	*

39	Are your products or services available through an e-procurement ordering process? If so, describe your e-procurement system and how governmental and educational customers have used it.	Curtis website offers customers a secure, fast and easy to use online experience featuring a robust product catalog, advantaged search features and product details and specifications to make informed shopping decisions. Curtis also offers Agency online accounts for departments, businesses and special agreements which offer enhanced features of these custom web portals to include: Tax Exempt ordering with appropriate qualifications and approvals Net 30 Terms with credit approval from LN Curtis & sons Customer Specific Pricing Customer Specific product catalog (exclusive to individual or group of customers) Online Quoting Quartermaster Ordering – Ability to have order approval processes User based access – Ability to control who can order, see invoices or create shopping lists Quick Re-Order at the order and product level Custom designed shopping lists to make shopping easier by department or team For more details: https://lncurtis.com/agency-accounts/ Curtis+ Program allows customers to maintain a single source allotment or allowance program with Curtis. Manage, track and control allowance-based purchases. For more details: https://lncurtis.com/curtis-plus/	*

Table 8: Value-Added Attributes

Line Item	Question	Response *	
40	Describe any product, equipment, maintenance, or operator training programs that you offer to Sourcewell participating entities. Include details, such as whether training is standard or optional, who provides training, and any costs that apply.	It's not JUST about products! Curtis will provide product familiarization whenever appropriate and can coordinate training from factory certified personnel where appropriate. Curtis has a robust technical service team to support Breathing Air Compressors, SCBA, & Hurst extrication tools. Curtis also operates 6 PPE Care facilities to help customers clean, repair and maintain their turnout and wildland gear. Curtis' CurtisCARE Program offers members significant opportunities to receive presales and post-delivery education and other related product support. Curtis' post-delivery services are usually provided as a part of a purchase order coupled with a statement of work (SOW) that Curtis receives from the customer. Curtis often works with the customer to define and develop an appropriate SOW. Often, Curtis provides customer education in equipment use; inspection, repair, maintenance; and safety during deployment at no cost to the member. A sampling of available value-added education, available through our CurtisCARE program, includes: • Complete Personal Protective Equipment (PPE) product education, maintenance, repair, and cleaning services • Complete Self-Contained Breathing Apparatus (SCBA) product education, fit-testing, and maintenance services. • Complete gas detection product education, and maintenance services • Complete rescue tool product education, and maintenance services • Complete breathing air compressor product education, and maintenance services • Complete Firefighting towers and buildings, and Firefighting training-prop product education, and maintenance service CurtisCARE is provided by Curtis' product and service specialists, including service technicians, PPE education specialists, rescue tool education specialists, and several product demonstration vehicles that routinely visit customer sites. An integral part of Curtis' product education involves our outside sales representatives. These professionals provide product education, seminars, and hands-on demonstrations. Additionally, Curtis' suppliers are a valuable and valued asset for product and service education programs.	*
41	Describe any technological advances that your proposed products or services offer.	Curtis provides the ability through our state of the art website for agencies to create accounts and receive their co-op pricing online. Allowing the customer to buy on the Sourcewell contract through the medium that works best for them.	*

42	Describe any “green” initiatives that relate to your company or to your products or services, and include a list of the certifying agency for each.	Curtis understands the importance of continually improving its sustainability and - proactively over the last 10 years - worked to transition what were paper heavy process into paper-less process. Our fulfillment center works to consolidate shipments whenever possible to reduce our burden on the transportation and oil dependence while each of our locations participates in their local recycling programs. Whenever possible and reasonable, we have updated facilities to more energy efficient lighting, water heaters and HVAC equipment. Most recently, Curtis has begun experimenting with Electric Vehicles to see how we can move forward with properly servicing our customers, but also improving our sustainability.	*
43	Identify any third-party issued eco-labels, ratings or certifications that your company has received for the equipment or products included in your Proposal related to energy efficiency or conservation, life-cycle design (cradle-to-cradle), or other green/sustainability factors.	We look to work closely with manufacturers that have sustainability programs and initiatives.	*
44	Describe any Women or Minority Business Entity (WMBE), Small Business Entity (SBE), or veteran owned business certifications that your company or hub partners have obtained. Upload documentation of certification (as applicable) in the document upload section of your response.	As a very competitive small business that successfully competes against larger companies, Curtis is intimately aware that small businesses can often provide faster, more efficient and satisfactory customer-focused support than what is typical of large organizations. Therefore, it is Curtis policy to develop and utilize to the greatest extent possible, suppliers of quality product and services provided by historically underutilized businesses. Small Business, Small Disadvantaged Business, Women-Owned Small Business, Service-Disabled Veteran-Owned Small Business, Veteran-Owned Small Business, Minority-Owned Small Business, and HUBZone Businesses account for an increasing segment of Curtis suppliers. Curtis’ goal is to develop and more fully utilize these businesses as suppliers and business partners. Curtis views the programs such as the up-coming Sourcewell Firefighting PPE Program as a platform with which to provide new opportunities to underutilized businesses. However, given the critical life-support functions performed by a majority of the manufacturers in Curtis’ proposed product catalog, the ability to source THE BEST and MOST RELIABLE products must take precedence over any concerns about business entity-type.	*

45	What unique attributes does your company, your products, or your services offer to Sourcewell participating entities? What makes your proposed solutions unique in your industry as it applies to Sourcewell participating entities?	Curtis is focused on being a long term partner with customers. We look to provide value and solutions to members through our full service offering: Support with the initial discovery, and review of products. Procurement of selected items. Maintenance and repair to support the product for its lifespan. Curtis has conducted over ninety years of successful business focusing on supporting the fire, rescue, & emergency response industries. Curtis provides our customers with exceptional products, customer service, and product support covering an extremely broad-based product catalog. Curtis' Customer Service Operations are located in Kent, WA, Salt Lake City, UT, Walnut Creek, CA, Santa Fe Springs (Los Angeles), CA, and Phoenix, AZ. A consolidated state-of-the-art warehousing facility, providing Curtis customers with a complete suite of Integrated Logistics Services, is located in Salt Lake City, UT. Curtis is fully qualified to provide superior service to Sourcewell members. In addition to our many large contracts with city and state agencies, Curtis continues to perform on three programs that have honed our capabilities to manage and serve major accounts with a complex array of product & service offerings. Curtis has a contract with the General Services Administration (GSA contract 47QSWA18D009Y). Curtis services over a thousand customers a year who purchase from our GSA product catalog. Additionally, Curtis is a contractor to the Defense Logistics Agency (DLA) Troop Support under the provisions of a prime contract supporting the United States Defense Department's Fire and Emergency Services Tailored Logistics Support Program and the United States Fire Service (DLA contracts SPE8EH-19-D-0015) supporting agencies of the United States Federal Government located world-wide. A great source of corporate pride and import, Curtis achieved great success while supporting the members of other COOPS. Since the launch of these COOP-type contracts, the Company has experienced a significant increase in customer acceptance of this "piggyback" contract mechanism and a related year-to-year growth in sales. Curtis' Corporate Mission (why we do what we do): "L.N. Curtis & sons provides critical products and services that enable our nation's first responders to accomplish their missions so that they are able to return safely home." Curtis' proposal to Sourcewell has been prepared to ensure full compliance with solicitation requirements. We have assembled a team from our stable of excellent manufacturers to form a robust compilation of products required to support firefighting and rescue operations. The purpose of our proposal is to provide an array of the most common products used by today's Fire Service. Curtis' offer includes one or more brands for each of the following product categories: * Firefighting water flow equipment; * Fire pumps, skid units, and compressed air foam systems (CAFS); * Firefighting suppression; * Firefighting attack, ventilation, and rescue tools; * Thermal imaging and similar situational awareness equipment; * Extrication tools and equipment; * Technical, vertical, trench, and confined space rescue equipment; * Portable ladders; * Hazardous materials (HazMat) response equipment; * Wildland firefighting equipment and upfits for vehicles, ATV/UTVs; and, * Related tools and accessories complementary to the offering of 1.a.i – x.	*

Table 9: Warranty

Describe in detail your manufacturer warranty program, including conditions and requirements to qualify, claims procedure, and overall structure. You may upload representative samples of your warranty materials (if applicable) in the document upload section of your response in addition to responding to the questions below.

Line Item	Question	Response *	

46	Do your warranties cover all products, parts, and labor?	Curtis provides the manufacturers' warranties for all proposed supplies. Additionally, Curtis will offer any extended warranties if available, at additional costs. The warranties provided under Curtis' proposed program will be the same as offered to the public and will include products, parts and labor (standard commercial practice). Please refer to attachment, "Curtis Terms & Conditions"	*
47	Do your warranties impose usage restrictions or other limitations that adversely affect coverage?	No	*
48	Do your warranties cover the expense of technicians' travel time and mileage to perform warranty repairs?	Yes, where stated as part of the Manufacturer's standard warranty.	*
49	Are there any geographic regions of the United States or Canada (as applicable) for which you cannot provide a certified technician to perform warranty repairs? How will Sourcewell participating entities in these regions be provided service for warranty repair?	All products and product support to perform warranty servicing included in this Curtis proposal are available to membership located in the thirteen Western States of Montana, Wyoming, Colorado, New Mexico, Arizona, Utah, Idaho, Washington, Oregon, Nevada, California, Alaska, and Hawaii without limitations. When warranty support is required outside the 13 western states, Curtis will coordinate warranty servicing and support directly with the manufacturer to ensure warranty commitments are quickly met.	*
50	Will you cover warranty service for items made by other manufacturers that are part of your proposal, or are these warranties issues typically passed on to the original equipment manufacturer?	We take responsibility for what we sell. Curtis offers warranty service for all brands and models that we sell and that are included in this proposal.	*

51	What are your proposed exchange and return programs and policies?	Curtis strives to maintain the highest level of customer service. In accordance Curtis will re-fund or exchange your purchase within the following guidelines: Product must be returned in new, unused condition within 30 days of receipt. Any product you desire to return after that date is subject to review by Curtis and may be non-returnable. Product that has been used, damaged, or not purchased through LNCurtis.com or CurtisBlueLine.com or from a Curtis location will not be refunded. Product that has been altered by engraving, stamping, marking, stenciling, etc., is not eligible for return. Clearance or Used product is also non-returnable. Custom, special-order products and/or non-stock product may be returned only if acceptable to our vendor. A re-stocking and handling fee, as determined by our vendor and transportation costs to return to our vendor will be charged. Return your product(s) by following these steps: 1. Contact Customer Service at 877.488.0469 or CustomerService@LNCurtis.com to request a return or exchange. 2. A Return Authorization (RA) will be issued to you and is required to be included with the return of any product. 3. Return your product by bringing it into or shipping to the Curtis location specified in the RA. 4. When shipping to a Curtis location, carefully pack the product to avoid damage during shipment. Product that arrives in damaged condition is not eligible for return credit and will be shipped back to you. 5. Return the product prepaid to the address specified on the RA. Make sure you include a copy of the RA with the product being returned. We recommend that you keep a copy of the RA and the receipt for the return shipment from the shipping service you use. Curtis does not take title to returned product until received by Curtis at our return location in undamaged condition. We will only consider a refund for products that arrive at our facility in undamaged new and unused condition. Curtis reserves the right to reject all product returns. All returns are subject to re-view upon our receipt of the product and inspection. Product received in conditions other than originally shipped may be rejected and shipped back to you. You may request an exchange, a credit on your account or a refund if the product has already been paid for and funds received by us. All refunds are issued using the original payment method and may take up to ten (10) business days for the refund process to complete.	*
52	Describe any service contract options for the items included in your proposal.	Curtis offers service and repair based upon manufacturers' recommendations and customer requirements. Pricing is typically based upon the specific requirements for each service or repair action.	*

Table 10: Payment Terms and Financing Options

Line Item	Question	Response *	
53	Describe your payment terms and accepted payment methods.	Curtis offers Net 30 terms for municipal and government agencies and accepts MasterCard, Visa and American Express for all end users. Non-agency customers can apply for terms and varying credit limit based on financial credit application. Payment terms are net 30 days from invoice date with no discounts or retention of any kind or sort allowed. Interest will accrue on invoices unpaid after the net due date at the annual rate of 12% or the maximum legal contract interest rate, whichever is less.	*
54	Describe any leasing or financing options available for use by educational or governmental entities.	Agencies can request a lease-to-own option with flexible terms and payment schedule.	*
55	Describe any standard transaction documents that you propose to use in connection with an awarded contract (order forms, terms and conditions, service level agreements, etc.). Upload a sample of each (as applicable) in the document upload section of your response.	After an order is received, Curtis uses a simple and consistent series of procedures for processing customer orders. The sourcing determination, made by the Customer Service Manager during the customer purchase order review process, is the primary factor made to determine the specific path to be taken by our staff while processing each individual order (e.g., ship from a Curtis warehouse; ship direct from the manufacturer; consolidate at a Curtis warehouse [bills-of-material orders]). See attached "Sourcewell RFP 020124 Sample"	*
56	Do you accept the P-card procurement and payment process? If so, is there any additional cost to Sourcewell participating entities for using this process?	Curtis accepts P-Card payments with no processing fees.	*

Table 11: Pricing and Delivery

Provide detailed pricing information in the questions that follow below. Keep in mind that reasonable price and product adjustments can be made during the term of an awarded Contract as described in the RFP, the template Contract, and the Sourcewell Price and Product Change Request Form.

Line Item	Question	Response *	
57	Describe your pricing model (e.g., line-item discounts or product-category discounts). Provide detailed pricing data (including standard or list pricing and the Sourcewell discounted price) on all of the items that you want Sourcewell to consider as part of your RFP response. If applicable, provide a SKU for each item in your proposal. Upload your pricing materials (if applicable) in the document upload section of your response.	The Pricing Offered in this Proposal is detailed in the attachment, “SWE 020124 RFP Curtis Price Offering.” Curtis’ proposed pricing model is based upon a set discount off list price, by brand or in certain cases when a brand offers several models or categories, by model or category. The pricing model is applicable to the brand’s entire published catalog.	*
58	Quantify the pricing discount represented by the pricing proposal in this response. For example, if the pricing in your response represents a percentage discount from MSRP or list, state the percentage or percentage range.	Curtis’ proposed program is based upon offering, by brand, a fixed percentage (%) discount off the manufacturers’ Suggested (List) Price.	*
59	Describe any quantity or volume discounts or rebate programs that you offer.	Curtis will offer customers deeper discounts than proposed, depending on volume, product specifications, and market conditions.	*
60	Propose a method of facilitating “sourced” products or related services, which may be referred to as “open market” items or “nonstandard options”. For example, you may supply such items “at cost” or “at cost plus a percentage,” or you may supply a quote for each such request.	When a customer requests a quote containing both on-contract and open market products or services, Curtis will offer the customer the following: On-Contract Products & Services: Price will be the list price less as contracted discount for the brand/model, plus freight. Open Market Products & Services: Curtis will supply the customer with a quote consistent with the price offered our Most Favored Customer, plus freight.	*
61	Identify any element of the total cost of acquisition that is NOT included in the pricing submitted with your response. This includes all additional charges associated with a purchase that are not directly identified as freight or shipping charges. For example, list costs for items like pre-delivery inspection, installation, set up, mandatory training, or initial inspection. Identify any parties that impose such costs and their relationship to the Proposer.	Curtis adds no additional costs to member prices, unless the customer requests open market products or services that relate to the on-contract item but that are not on contract.	*

62	If freight, delivery, or shipping is an additional cost to the Sourcewell participating entity, describe in detail the complete freight, shipping, and delivery program.	All Sourcewell orders are quoted as Shipping Point, unless otherwise noted. Curtis may, in its sole discretion, select the shipping method, the carrier and the applicable freight charges (unless otherwise agreed in writing). Curtis maintains strong freight and parcel carrier relationships with competitive pricing which is good for customers. We can quote customers shipping in different ways so they have options to choose from.	*
63	Specifically describe freight, shipping, and delivery terms or programs available for Alaska, Hawaii, Canada, or any offshore delivery.	All Sourcewell orders are quoted as Shipping Point, unless otherwise noted. Curtis may, in its sole discretion, select the shipping method, the carrier and the applicable freight charges (unless otherwise agreed in writing). Curtis maintains strong freight and parcel carrier relationships with competitive pricing which is good for customers. We can quote customers shipping in different ways so they have options to choose from.	*
64	Describe any unique distribution and/or delivery methods or options offered in your proposal.	Curtis offers our customers an integrated approach to logistics supply support that encompasses all management actions, procedures, and techniques used to determine requirements to: • Acquire support items and spare parts • Catalog the items • Receive the items • Store and warehouse the items • Transfer the items to where they are needed • Issue the items • Dispose of secondary items • Provide for initial support of the system • Acquire, distribute, and replenish inventory • And, provide value-added resources by combining Commodity Management with our Logistics and Kitting services for complete “end-to-end” customer support. Logistics Solutions Curtis offers complete transportation and logistics management services. By contracting and managing a network of national, regional, and local carriers we can offer a complete package of freight handling services – the integrated logistics solution you require to increase efficiency and lower costs. Additional transportation services we can provide include: • Expedited • Port and Rail Drayage • Intermodal • International (Ocean Freight/Air Freight) • Less-than-truckload • Specialized Equipment – temperature controlled, HAZMAT, etc. • Freight Forwarding Kitting Solutions When end users are required to combine multiple products into new product kits, our kitting services can help. We have experience breaking down bulk materials and products, unitizing and creating multi-packs, even custom-made kits with bar-code or RFID labeling. Our product kitting and assembly services allow customers to: • Reduce inventory • Respond quickly and economically to changing demand for custom packs • Fulfill individual custom orders • Fulfillment capabilities help you manage inventory throughout the kitting cycle, from individual components to creation of new SKUs. • Our team maps efficient kitting processes and builds in quality checks to ensure the accuracy of final kits. • Our labor solutions help you economically manage activity spikes and meet last-minute requests.	*

Table 12: Pricing Offered

Line Item	The Pricing Offered in this Proposal is: *	Comments
65	b. the same as the Proposer typically offers to GPOs, cooperative procurement organizations, or state purchasing departments.	See attached "SWE 020124 RFP Curtis Price Offering."

Table 13: Audit and Administrative Fee

Line Item	Question	Response *	
66	Specifically describe any self-audit process or program that you plan to employ to verify compliance with your proposed Contract with Sourcewell. This process includes ensuring that Sourcewell participating entities obtain the proper pricing, that the Vendor reports all sales under the Contract each quarter, and that the Vendor remits the proper administrative fee to Sourcewell. Provide sufficient detail to support your ability to report quarterly sales to Sourcewell as described in the Contract template.	Customer Service Managers within the Curtis organization review daily sales orders to ensure proper contract pricing is provided to end users. Curtis administration will provide a contract sales activity report to the Sourcewell representative assigned to this contract no later than 45 days after the end of each calendar quarter. The report will contain all of the fields described in the contract template.	*
67	If you are awarded a contract, provide a few examples of internal metrics that will be tracked to measure whether you are having success with the contract.	Per our standard operating procedures, Curtis tracks Key Performance Indicators (KPIs) to make sure our business is tracking per plan. KPI-related data is extracted from our Enterprise Resource Planning platform, Oracle-NetSuite. Oracle-NetSuite, a cloud ERP solution that automates front and back-office processes enable the Company to track all critical business functions including financial management, revenue management, fixed assets, order entry/management/tracking, billing, and inventory management. Oracle-NetSuite enables Curtis management to generate real-time performance and status reports (e.g., sales (orders and frequency) fill rates vendor performance returns due to improper shipments and defective items and back-orders). Using Oracle-NetSuite, Curtis tracks performance of all orders, awards, contracts, and programs, including, should Curtis be honored with a contract, the Company's performance in support of Sourcewell. Curtis has seen a regular increase in annual sales throughout the duration of the current Sourcewell PPE & FFE contracts.	*
68	Identify a proposed administrative fee that you will pay to Sourcewell for facilitating, managing, and promoting the Sourcewell Contract in the event that you are awarded a Contract. This fee is typically calculated as a percentage of Vendor's sales under the Contract or as a per-unit fee; it is not a line-item addition to the Member's cost of goods. (See the RFP and template Contract for additional details.)	Curtis proposes to pay Sourcewell a 1% administrative fee of total net revenues (gross sales, less product returns), on a quarterly basis.	*

Table 14A: Depth and Breadth of Offered Equipment Products and Services

Line Item	Question	Response *	
69	Provide a detailed description of the equipment, products, and services that you are offering in your proposal.	As the largest stocking distributor of firefighting equipment in the West and one of the largest distributors of firefighting equipment and services in America, Curtis is offering the premium brand of products in the defined categories along with on-site product support and customer service. In addition to products being offered at best pricing, Curtis offers the membership a full suite of Integrated Logistics Support and Services and full-time product specialists who are trained and certified by manufacturers to provide deployment support and, product familiarization in use, care, maintenance and repair, and safety.	*
70	Within this RFP category there may be subcategories of solutions. List subcategory titles that best describe your products and services.	Curtis' proposal includes products representing the following categories and subcategories: * Firefighting water flow equipment; * Fire pumps, skid units, and compressed air foam systems (CAFS); * Firefighting suppression; * Firefighting attack, ventilation, and rescue tools; * Thermal imaging and similar situational awareness equipment; * Extrication tools and equipment; * Technical, vertical, trench, and confined space rescue equipment; * Portable ladders; * Hazardous materials (HazMat) response equipment; * Wildland firefighting equipment and upfits for vehicles, ATV/UTVs; and, * Related tools and accessories complementary to the offering of 1.a.i – x.	*

Table 14B: Depth and Breadth of Offered Equipment Products and Services

Indicate below if the listed types or classes of equipment, products, and services are offered within your proposal. Provide additional comments in the text box provided, as necessary.

Line Item	Category or Type	Offered *	Comments	
71	Equipment, tools, supplies, and accessories used for all types of fire and rescue service, including structural firefighting, wildland firefighting, vehicle extrication, technical rescue, vehicle and aircraft rescue, HazMat, and EMS	(•) Yes ( ) No	Such as: Water Flow, Heavy Rescue, Pumps, Suppression, Wildland, etc	*
72	Firefighting water flow equipment	(•) Yes ( ) No	Such as: Hose, Nozzles, Monitors, Foam, Hydrant Accessories, Pumps, Tanks, etc	*
73	Fire pumps, skid units, and compressed air foam systems (CAFS)	(•) Yes ( ) No	Such as: Dewatering Pumps, Fire Pump Testing, Portable Pumps, Skid Units, etc	*
74	Firefighting suppression	(•) Yes ( ) No	Such as: Foam Agents, Foam Attachments, Extinguishers, etc	
75	Firefighting attack, ventilation, and rescue tools	(•) Yes ( ) No	Such as: Rescue Tools, Hand Tools, Ventilation Fans, Saws, Cutters, etc	
76	Thermal imaging and similar situational awareness equipment	(•) Yes ( ) No	Such as: Thermal Imaging Cameras & Accessories, etc	
77	Extrication tools and equipment	(•) Yes ( ) No	Such as: Extrication Tools, Confined Space Rescue Equipment, Building Collapse & Shoring, etc	
78	Technical, vertical, trench, and confined space rescue equipment	(•) Yes ( ) No	Such as: Rescue Rope, Rapid Intervention Team Rescue, Urban Search & Rescue, Confined Space Rescue Equipment, Building Collapse & Shoring, etc	
79	Portable ladders	(•) Yes ( ) No	Such as: Aluminum, Fiberglass, Folding, Ladder Accessories, etc	
80	Hazardous materials (HazMat) response equipment	(•) Yes ( ) No	Such as: Boots, Decon, Suits, Test Kits, Gas Detection, etc	
81	Wildland firefighting equipment and upfits for vehicles, ATV/UTVs	(•) Yes ( ) No	Such as: Fire Shelters, Nozzles, Hand Tools, Ignition Devices, Instruments, Bags & Packs, Skid Units, etc	
82	Related tools and accessories complementary to the offering of 1.a.i – x	(•) Yes ( ) No	Such as: Firefighter Props, Hydration & Rehab Equipment, Area Lights, etc	*
83	Complementary services related to the equipment offered in 1. a. i – x. above, including training, testing, certifications, maintenance or repair, installation and warranty programs	(•) Yes ( ) No	Such as: Disaster Preparedness, Firefighting Education, etc	*

Table 15: Exceptions to Terms, Conditions, or Specifications Form

Line Item 84. NOTICE: To identify any exception, or to request any modification, to Sourcewell standard Contract terms, conditions, or specifications, a Proposer must submit the proposed exception(s) or requested modification(s) via redline in the Contract Template provided in the “Bid Documents” section. Proposer must upload the redline in the “Requested Exceptions” upload field. All exceptions and/or proposed modifications are subject to review and approval by Sourcewell and will not automatically be included in the Contract.

Do you have exceptions or modifications to propose?	Acknowledgement *
	○ Yes ◉ No

Documents

Ensure your submission document(s) conforms to the following:

1. Documents in PDF format are preferred. Documents in Word, Excel, or compatible formats may also be provided.

2. Documents should NOT have a security password, as Sourcewell may not be able to open the file. It is your sole responsibility to ensure that the uploaded document(s) are not either defective, corrupted or blank and that the documents can be opened and viewed by Sourcewell.

3. Sourcewell may reject any response where any document(s) cannot be opened and viewed by Sourcewell.

4. If you need to upload more than one (1) document for a single item, you should combine the documents into one zipped file. If the zipped file contains more than one (1) document, ensure each document is named, in relation to the submission format item responding to. For example, if responding to the Marketing Plan category save the document as “Marketing Plan.”

- Pricing - SWE 020124 RFP Curtis Price Offering.xlsx - Thursday February 01, 2024 15:00:34
- Financial Strength and Stability - Curtis Financial Statements 12312023.pdf - Wednesday January 31, 2024 21:44:59
- Marketing Plan/Samples - Curtis Brochure.pdf - Wednesday January 31, 2024 22:16:11
- WMBE/MBE/SBE or Related Certificates (optional)
- Warranty Information - Curtis Terms & Conditions.pdf - Wednesday January 31, 2024 22:26:31
- Standard Transaction Document Samples - Sourcewell RFP 020124 Sample.pdf - Thursday February 01, 2024 14:24:36
- Upload Additional Document - Curtis-Sales-Territories-Map.pdf - Wednesday January 31, 2024 22:11:50
- Requested Exceptions (optional)

Addenda, Terms and Conditions

PROPOSER AFFIDAVIT AND ASSURANCE OF COMPLIANCE

I certify that I am the authorized representative of the Proposer submitting the foregoing Proposal with the legal authority to bind the Proposer to this Affidavit and Assurance of Compliance:

1. The Proposer is submitting this Proposal under its full and complete legal name, and the Proposer legally exists in good standing in the jurisdiction of its residence.

2. The Proposer warrants that the information provided in this Proposal is true, correct, and reliable for purposes of evaluation for contract award.

3. The Proposer, including any person assisting with the creation of this Proposal, has arrived at this Proposal independently and the Proposal has been created without colluding with any other person, company, or parties that have or will submit a proposal under this solicitation; and the Proposal has in all respects been created fairly without any fraud or dishonesty. The Proposer has not directly or indirectly entered into any agreement or arrangement with any person or business in an effort to influence any part of this solicitation or operations of a resulting contract; and the Proposer has not taken any action in restraint of free trade or competitiveness in connection with this solicitation. Additionally, if Proposer has worked with a consultant on the Proposal, the consultant (an individual or a company) has not assisted any other entity that has submitted or will submit a proposal for this solicitation.

4. To the best of its knowledge and belief, and except as otherwise disclosed in the Proposal, there are no relevant facts or circumstances which could give rise to an organizational conflict of interest. An organizational conflict of interest exists when a vendor has an unfair competitive advantage or the vendor's objectivity in performing the contract is, or might be, impaired.

5. The contents of the Proposal have not been communicated by the Proposer or its employees or agents to any person not an employee or legally authorized agent of the Proposer and will not be communicated to any such persons prior to Due Date of this solicitation.

6. If awarded a contract, the Proposer will provide to Sourcewell Participating Entities the equipment, products, and services in accordance with the terms, conditions, and scope of a resulting contract.

7. The Proposer possesses, or will possess before delivering any equipment, products, or services, all applicable licenses or certifications necessary to deliver such equipment, products, or services under any resulting contract.

8. The Proposer agrees to deliver equipment, products, and services through valid contracts, purchase orders, or means that are acceptable to Sourcewell Members. Unless otherwise agreed to, the Proposer must provide only new and first-quality products and related services to Sourcewell Members under an awarded Contract.

9. The Proposer will comply with all applicable provisions of federal, state, and local laws, regulations, rules, and orders.

10. The Proposer understands that Sourcewell will reject RFP proposals that are marked "confidential" (or "nonpublic," etc.), either substantially or in their entirety. Under Minnesota Statutes Section 13.591, subdivision 4, all proposals are considered nonpublic data until the evaluation is complete and a Contract is awarded. At that point, proposals become public data. Minnesota Statutes Section 13.37 permits only certain narrowly defined data to be considered a "trade secret," and thus nonpublic data under Minnesota's Data Practices Act.

11. Proposer its employees, agents, and subcontractors are not:
    1. Included on the "Specially Designated Nationals and Blocked Persons" list maintained by the Office of Foreign Assets Control of the United States Department of the Treasury found at: https://www.treasury.gov/ofac/downloads/sdnlist.pdf;

    2. Included on the government-wide exclusions lists in the United States System for Award Management found at: https://sam.gov/SAM/; or

    3. Presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from programs operated

by the State of Minnesota; the United States federal government or the Canadian government, as applicable; or any Participating Entity. Vendor certifies and warrants that neither it nor its principals have been convicted of a criminal offense related to the subject matter of this solicitation.

☑ By checking this box I acknowledge that I am bound by the terms of the Proposer's Affidavit, have the legal authority to submit this Proposal on behalf of the Proposer, and that this electronic acknowledgment has the same legal effect, validity, and enforceability as if I had hand signed the Proposal. This signature will not be denied such legal effect, validity, or enforceability solely because an electronic signature or electronic record was used in its formation. - Angela Mackey, Director of Customer Service, Fire/Rescue, Curtis

The Proposer declares that there is an actual or potential Conflict of Interest relating to the preparation of its submission, and/or the Proposer foresees an actual or potential Conflict of Interest in performing the contractual obligations contemplated in the bid.

○ **Yes** ◉ **No**

The Bidder acknowledges and agrees that the addendum/addenda below form part of the Bid Document.

Check the box in the column "**I have reviewed this addendum"** below to acknowledge each of the addenda.

File Name	I have reviewed the below addendum and attachments (if applicable)	Pages
Addendum_1_Firefighting_Equipment_RFP_020124 Fri January 19 2024 12:49 PM	☑	1

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 7.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Bob Moehling, Public Works Director

PREPARED BY: Bob Moehling, Public Works Director

SUBJECT:
Project Management Services for the Keller Road at I-215 Interchange Project, CIP No. 8449

RECOMMENDATION

Approve the Agreement for Project Management Services for the Keller Road at I-215 Interchange project, CIP No. 8449, with PrimeLine Civil Engineering, Inc., in the amount of $425,984.00;

Authorize a ten percent (10%) engineering design contingency of $42,598.40; and

Authorize the City Manager to execute the Agreement with PrimeLine Civil Engineering, Inc. and amendments to the Agreement not to exceed ten percent .

PRIOR ACTION/VOTE

On June 3, 2025, the City Council adopted Resolution No. 25-4836, approving the Capital Improvement Plan budget for Fiscal Year 2024/25, and the Fiscal Year 2024/2025 to 2028/29 Capital Improvement Plan, which included the Keller Road at I-215 Interchange project, CIP No. 8449 (Vote: 5-0).

On August 15, 2023, the City Council approved an agreement for project management services to support the project approval/environmental document (PA/ED) with Southstar Engineering & Consulting, Inc.

CITY COUNCIL GOAL

Plan, program and create infrastructure development.

DISCUSSION

The Keller Road at I-215 Interchange project, CIP 8449, is a top City infrastructure priority. It proposes to construct a new interchange one (1) mile south of the existing Scott Road interchange on Interstate 215.

The City hired Southstar Engineering Inc. on August 15, 2023, to provide project management services to support the City with the Project Approval/Environmental Document (PA/ED) and the Plans, Specifications,

and Estimate (PS&E)/Design Phases. The City chose Southstar Engineering, with Mr. Jason Bennecke as the lead assigned personnel, to manage the project due to his successful delivery of similar Caltrans projects on the interstate system and his extensive experience in project management, working for both Caltrans and in the private sector, including with Southstar. Mr. Bennecke has a strong working relationship with the current Planning management staff at Caltrans and is familiar with many of the staff from his time working at Caltrans District 8 in San Bernardino.

Mr. Bennecke informed City staff that he is starting his own consulting firm in 2026, and would like to continue providing project management services for the Keller Road Interchange project when the term of the Southstar Engineering Inc., agreement concludes in early 2026. The Public Works/Engineering Department would like to engage Mr. Bennecke's new firm, PrimeLine Civil Engineering, Inc., to provide project management and oversight of the consultants currently completing the remaining steps to obtain approval of the Final Environmental Document (FED); the 100% Preliminary Study and Engineering (PS&E) design phase; Design Certification; Right-of-Way & Environmental Certifications, ultimately, leading to construction of the Keller Interchange targeted to begin in 2027. Examples of additional elements Mr. Bennecke will oversee in his role include utility coordination, the selection process for a construction manager, a contractor pre-qualification process, the construction bid process, and oversight as project manager (owner's representative) on behalf of the City during construction.

FISCAL IMPACT

Funding in the amount of $425,984.00, plus a ten percent (10%) contingency of $42,598.40, for a total of $468, 582.40, is available in CIP No. 8449. Additionally, project management services are eligible for reimbursement from the TUMF program, as this is an eligible expense.

ATTACHMENTS

ATT 1 - Agreement with PrimeLine Civil Engineering, Inc.
ATT 2 - Proposal for Keller Interchange PrimeLine Civil Engineering, Inc.

For City Clerk Use Only

Contract No._____

AGREEMENT FOR PROFESSIONAL SERVICES
WITH THE CITY OF MURRIETA ("CITY")

Project Name/Description ("**Project**"): I-215/Keller Road Interchange, CIP No. 8449

Consultant Name ("**Consultant**"): Primeline Civil Engineering, Inc.

Consultant Business Type: Corporation

Consultant Address: 38602 Jenni Lisa Ct, Cherry Valley, CA 92223

Consultant Representative Name and Title ("**Consultant Representative**"): Jason L. Bennecke, CFO/Executive Vice President

Consultant Representative Work Phone and Email: (909(556-8852 / jason@primelinecivil.com

Termination Date: January 20, 2028

Total Not-To-Exceed Contract Amount ("**Contract Sum**"): $468,582.40

City Department Contact ("Department Contact"): Robert K. Moehling, Director of Public Works

Department Contact Work Phone: (951) 461-6036

Department Contact Email: bmoehling@murrietaca.gov

Is Federal Funding Being Used to Fund Any Part of The Project (Yes/No): Yes

RECITALS

The City desires to contract with a Consultant to provide professional services as more further set forth herein.

The City circulated a Request for Quotes or Proposals for the above-described professional services.

Consultant submitted a proposal to City to provide the above-described professional services.

City Staff has reviewed all the proposals and after considering the demonstrated competence of Consultant, the professional qualifications of Consultant, and the fairness and reasonableness of Consultant's proposed cost, staff has determined that an agreement to provide the required services should be awarded to Consultant.

Click or tap here to enter text.

AGREEMENT FOR PROFESSIONAL SERVICES
WITH THE CITY OF MURRIETA ("CITY")

THIS AGREEMENT FOR SERVICES ("**Agreement**") is made and entered into as of the effective on the date executed by the City by and between CITY OF MURRIETA, a California municipal corporation ("**City**") and ("**Consultant**"). City and Consultant may be referred to individually as "**Party**" or collectively as "**Parties**." In consideration of the mutual promises and covenants made by the Parties and contained herein and other consideration, the value and adequacy of which are hereby acknowledged, the Parties agree as follows:

ARTICLE 1. SERVICES OF CONSULTANT

1.1 Scope of Services. In compliance with all terms and conditions of this Agreement, Consultant shall provide those services specified in the "**Scope of Services**" attached hereto as **Exhibit "A"** and incorporated herein by this reference, which may be referred to herein as the "**services**" or "**work**" hereunder. As a material inducement to City entering into this Agreement, Consultant represents and warrants: a) it has the qualifications, experience, and facilities necessary to properly perform the Services required under this Agreement b) all services set forth in the Scope of Services will be performed in a competent and satisfactory manner; c) all materials used for services will be both of good quality as well as fit for the purpose intended; and, d) Consultant shall follow the highest professional standards and practices in performing the services required hereunder.

1.2 Consultant's Proposal. The Scope of Services shall include the scope of services or work included in Consultant's proposal or bid, which shall be incorporated herein by this reference as though fully set forth herein. In the event of any inconsistency between the terms of such proposal or bid, and this Agreement, the terms of this Agreement shall govern. No other terms and conditions from Consultant's proposal or bid, other than description of scope of services or work, shall apply to this Agreement, unless specifically agreed to by City in writing.

1.3 Compliance with Law. All services rendered hereunder shall be provided in accordance with all ordinances, resolutions, statutes, rules and regulations of City and any federal, State or local governmental agency having jurisdiction in effect at the time services are rendered. City, and its officers, employees and agents, shall not be liable at law or in equity for failure of Consultant to comply with this Section.

1.4 Licenses, Permits, Fees and Assessments. Consultant shall obtain at its sole cost and expense such licenses, permits and approvals as may be required by law for the performance of the services required by this Agreement. Consultant shall have the sole obligation to pay for any fees, assessments and taxes, plus applicable penalties and interest, which may be imposed by law and arise from or are necessary for Consultant's performance of the services required by this Agreement, and shall indemnify, defend and hold harmless City against any such fees, assessments, taxes, penalties or interest levied, assessed or imposed against City hereunder.

1.5 Familiarity with Work. By executing this Agreement, Consultant represents and warrants Consultant: a) has thoroughly investigated and considered services to be performed, b) has carefully considered how services should be performed, and c) fully understands the facilities, difficulties and restrictions attending performance of services under this Agreement.

1.6 Software and Computer Services. If the Scope of Services includes the provision and/or installation of any software, computer system, or other computer technology, Consultant represents and warrants that it is familiar with and/or has inspected City's current infrastructure, equipment, computer system and software and that the software, computer system, or other computer technology provided and/or installed by Consultant under this Agreement is compatible, and shall be fully functional, with such infrastructure, equipment, computer system and software of City. Consultant acknowledges that City is relying on this representation by Consultant as a material consideration in entering into this Agreement.

1.7 Prevailing Wages. If services include any "public work" or "maintenance work," as those terms are defined in California Labor Code section 1720 *et seq.* and California Code of Regulations, Title 8, section 16000 *et seq.*, and if the total compensation is $1,000 or more, Consultant shall pay prevailing wages for such work and comply with the requirements in California Labor Code section 1770 *et seq.* and 1810 *et seq.*, and all other applicable laws.

1.8 Contract Modifications. Additional terms and conditions of this Agreement, if any, or any modifications or revisions to the standard terms and conditions herein are made a part hereof as set forth in the "Contract Modifications" attached hereto as **Exhibit "B"** and incorporated herein by this reference. In the event of a conflict between the provisions of Exhibit B and any other provisions of this Agreement, the provisions of Exhibit B shall govern.

ARTICLE 2. COMPENSATION AND METHOD OF PAYMENT

2.1 Contract Sum. Subject to any limitations set forth in this Agreement, City agrees to pay Consultant the rates specified in the "Schedule of Compensation" attached hereto as **Exhibit "C"** and incorporated herein by this reference. The total compensation for all work, including reimbursement for actual expenses, shall not exceed the Contract Sum set forth above. Compensation may include reimbursement, for actual and necessary expenditures, if both are specified in the Schedule of Compensation, as well as approved by City in advance.

2.2 Invoices. Unless some other method of payment is specified in Exhibit C, Schedule of Compensation, in any month in which Consultant wishes to receive payment, no later than the first business day of such month, Consultant shall submit to City, in a form approved by City's Finance Director, an invoice for services rendered prior to the date of the invoice. By submitting an invoice for payment under this

Agreement, Consultant is certifying compliance with all provisions of this Agreement. Except as provided in Sections 7.3, 7.4 and 7.5, City shall pay Consultant for all expenses stated thereon which are approved by City pursuant to this Agreement generally within thirty (30) days, and City will use its best efforts to make payment no later than forty-five (45) days, from the submission of an invoice in an approved form. In the event any charges or expenses are disputed by City, the original invoice shall be returned by City to Consultant for correction and resubmission. Review and payment by City for any invoice provided by Consultant shall not constitute a waiver of any rights or remedies provided herein or any applicable law. Each invoice is to include (unless otherwise specified by City): 1) line items for all personnel describing the work performed, the number of hours worked, and the hourly rate; 2) line items for all materials and equipment properly charged to the Services; 3) line items for all other approved reimbursable expenses claimed, with supporting documentation; and 4) line items for all approved subcontractor labor, supplies, equipment, materials, and travel properly charged to the Services.

ARTICLE 3. PERFORMANCE SCHEDULE

3.0 Time of Essence. Time is of the essence in the performance of this Agreement.

3.1 Term. The Agreement shall commence and become effective upon the date executed by the City and will continue until the Termination Date. This Agreement may be extended for up to two, additional one-year periods upon the mutual agreement in writing of both parties.

Unless earlier terminated in accordance with Article 7 of this Agreement, this Agreement shall continue in full force and effect until completion of any ongoing services, which shall be no later than the Termination Date set forth above. Notwithstanding the foregoing, the Indemnification and Insurance provisions set forth in Article 5 shall survive the termination of this Agreement.

3.2 Schedule of Performance. Consultant shall commence the services pursuant to this Agreement upon receipt of a written notice to proceed from City and shall perform all services within the time period(s) established in Exhibit A.

3.3 Force Majeure. The time period(s) specified in Exhibit A for performance of the services rendered pursuant to this Agreement shall be extended because of any delays due to unforeseeable causes beyond the control and without the fault or negligence of Consultant, including, but not restricted to, acts of God or of the public enemy, unusually severe weather, fires, earthquakes, floods, epidemics, quarantine restrictions, riots, strikes, freight embargoes, wars, litigation, and/or acts of any governmental agency, including City, if Consultant shall within ten (10) days of the commencement of such delay notify City in writing of the causes of the delay. City shall ascertain the facts and the extent of delay, and extend the time for performing the services for the period of the enforced delay when and if in the judgment of City such delay is justified. City's determination shall be final and conclusive upon the Parties to this Agreement. In no event shall Consultant be

entitled to recover damages against City for any delay in the performance of this Agreement, however caused, Consultant's sole remedy being extension of this Agreement pursuant to this Section.

ARTICLE 4. COORDINATION OF WORK

4.1 Representative of Consultant. The Consultant Representative is authorized to act on Consultant's behalf with respect to the work or services specified herein and to make all decisions in connection therewith. It is expressly understood that the experience, knowledge, capability and reputation of the representative was a substantial inducement for City to enter into this Agreement. Therefore, the representative shall be responsible during the term of this Agreement for directing all activities of Consultant and devoting sufficient time to personally supervise the services hereunder. For purposes of this Agreement, the representative may not be replaced nor may their responsibilities be substantially reduced by Consultant without the express written approval of City.

4.2 Department Contact for City. The Department Contact (or other person designated by the City Manager) shall be the primary person on behalf of City responsible for the administration of the Agreement. It shall be Consultant's responsibility to assure that the Department Contact is kept informed of both the progress of the performance of the services as well as any decisions which must be made by City.

4.3 Approvals from City. City approvals or actions, pursuant to the authority of this Agreement, are to be made (unless otherwise specified) either by the Department Contact, City Manager or by their delegate as provided for in writing.

4.4 Independent Contractor. Neither City, nor any of its officers, employees or agents, shall have any control over the manner or means by which Consultant, or its officers, employees, agents or subcontractors, perform the services required herein, except as otherwise set forth herein. Consultant shall perform all services required herein as an independent contractor of City and shall remain under only such obligations as are consistent with that role. Consultant shall not at any time or in any manner represent that it, or any of its officers, employees, agents or subcontractors, are officers, employees or agents of City. City shall not in any way or for any purpose become or be deemed to be a partner of Consultant in its business or otherwise or a joint venturer or a member of any joint enterprise with Consultant. Consultant shall not incur or have the power to incur any debt, obligation or liability whatever against City, or bind City in any manner. Consultant represents and warrants that the personnel used to provide services to City pursuant to this Agreement shall at all times be under Consultant's exclusive control and direction. No City employee benefits shall be available to Consultant, its officers, employees, agents or subcontractors, in connection with the performance of this Agreement. City shall not be liable for compensation or indemnification to Consultant, its officers, employees, agents or subcontractors, for injury or sickness arising out of performing services hereunder. In the event that Consultant or any officer, employee, agent, or subcontractor of Consultant providing services under this

Agreement claims or is determined by a federal or state agency, a court of competent jurisdiction, or the California Public Employees' Retirement System, to be classified as other than an independent contractor for City, then Consultant shall indemnify, defend, and hold harmless City for the payment of any and all assessed fines, penalties, judgments, employee and/or employer contributions, and any other damages and costs assessed to City as a consequence of, or in any way attributable to, the assertion that Consultant, or any officer, employee, agent, or subcontractor Consultant used to provide services under this Agreement, is/are employees of City.

4.5 Subcontracting or Assignment. The experience, knowledge, capability and reputation of Consultant, its principals and employees were a substantial inducement for City to enter into this Agreement. Therefore, without express written approval of City, Consultant shall not contract with any other City to perform in whole or in part services required hereunder without express written approval of City, and neither this Agreement nor any interest herein may be transferred or assigned. No approved transfer shall release Consultant, or any surety or insured of Consultant, of any liability hereunder without express written consent of City.

ARTICLE 5. INSURANCE AND INDEMNIFICATION

5.1 Insurance Coverages. Prior to commencement of any services under this Agreement, and without limiting Consultant's indemnification obligation to City, Consultant shall procure and maintain, at its sole cost and expense, in a form and content satisfactory to City, for the duration of the Agreement, primary policies of insurance of the type and amounts set forth in the "Insurance Requirements" attached hereto as **Exhibit "D"** and incorporated herein by this reference.

5.2 <u>Indemnification.</u>

(a) General Obligations. Except as set forth for Design Professionals below, Consultant agrees, to the full extent permitted by law, to indemnify, defend and hold harmless City and its elected and appointed officers, employees and agents (each an "**Indemnitee**" and collectively, "**Indemnitees**") against, and will hold and save them and each of them harmless from, whether actual or threatened, any and all actions, either judicial, administrative, arbitration or regulatory claims, damages to persons or property, losses, costs, penalties, obligations, errors, omissions or liabilities (herein "**Claims or Liabilities**") that may be asserted or claimed by any person, firm or City arising out of or in connection with the negligent performance of the work, operations or activities provided herein of Consultant, its officers, employees, agents, subcontractors, or invitees, or any individual or entity for which Consultant is legally liable (each an "**Indemnitor**" and collectively, "**Indemnitors**"), or arising from Indemnitors' reckless or willful misconduct, or arising from Indemnitors' negligent performance of or failure to perform any term, provision, covenant or condition of this Agreement, and in connection therewith: 1) Consultant will defend any action or actions filed or threatened in connection with any such Claims or Liabilities, or at option of Indemnitee(s) will reimburse and pay for all costs and expenses, including legal costs and attorneys' fees,

incurred by Indemnitee(s) in connection therewith; and, 2) Consultant will promptly pay any judgment rendered against Indemnitee(s) for any such Claims or Liabilities, and will save and hold Indemnitee(s) harmless therefrom.

(b) Further Provisions. The indemnity obligation herein shall be binding on successors, assigns and heirs of Consultant and shall survive termination of this Agreement. Consultant shall incorporate similar indemnity agreements as provided herein with its subcontractors, and if Consultant fails to do so Consultant shall be fully responsible to indemnify City hereunder therefor. Failure of City and/or City Parties (collectively "City" for solely this Section 5.2(b)) to monitor compliance with any of the indemnification provisions herein shall not be a waiver hereof. The indemnification provisions herein do not apply to claims or liabilities occurring as a result of City's sole negligence or willful misconduct, but, to the fullest extent permitted by law, shall apply to claims and liabilities resulting in part from City's negligence, except that design professionals' indemnity hereunder shall be limited to claims and liabilities arising out of the negligence, recklessness or willful misconduct of the design professional. The indemnification provided herein includes Claims or Liabilities arising from any negligent or wrongful act, error or omission, or reckless or willful misconduct of Indemnitors in the performance of professional services hereunder. Payment of invoices by City is not a condition precedent to enforcement of the indemnity obligation herein. In the event of any dispute between Consultant and City, as to whether liability arises from the sole negligence or willful misconduct of City, Consultant will be obligated to pay for City's defense until such time as a final judgment has been entered adjudicating City as solely negligent or responsible for willful misconduct. Consultant will not be entitled in the absence of such a determination to any reimbursement of defense costs including but not limited to attorney's fees, expert fees and costs of litigation.

(c) Pursuant to the full language of California Civil Code §2782, and only if Consultant qualifies as a Design Professional, Consultant agrees to indemnify, including the cost to defend, City and its officers, officials, employees, and volunteers from and against any and all claims, demands, costs, or liability that arise out of, or pertain to, or relate to the negligence, recklessness, or willful misconduct of Consultant and its employees or agents in the performance of services under this contract, but this indemnity does not apply to liability for damages arising from the sole negligence, active negligence, or willful acts of the City; and does not apply to any passive negligence of the City unless caused at least in part by the Consultant. The City agrees that in no event shall the cost to defend charged to the Consultant exceed Consultant's proportionate percentage of fault. This duty to indemnify shall not be waived or modified by contractual agreement or acts of the parties.

5.3 **Professional Liability**. When the law establishes a professional standard of care for Consultant's services, to the fullest extent permitted by law, Consultant shall indemnify, defend and hold harmless Indemnitees against, and will hold and save them and each of them harmless from, whether actual or threatened, any and all Claims and Liabilities, consistent with all obligations provided for in this Section 5.3, to the extent same are caused in whole or in part by any negligent or wrongful

act, error or omission, or reckless or willful misconduct of Indemnitors in the performance of professional services under this Agreement.

ARTICLE 6. RECORDS, REPORTS AND RELEASE OF INFORMATION

6.1 Records. Consultant shall keep, and require subcontractors to keep, such ledgers, books of accounts, invoices, vouchers, canceled checks, reports, studies or other documents relating to the disbursements charged to City and services performed hereunder ("**books and records**") as shall be necessary to perform the services required by this Agreement and enable City to evaluate the performance of such services. Any and all such books and records shall be maintained in accordance with generally accepted accounting principles, shall be complete and detailed, and shall be readily accessible. City shall have full and free access to such books and records at all times during normal business hours of City, including the right to inspect, copy, audit and make records and transcripts. Such books and records shall be maintained for a period of three (3) years following completion of the services hereunder. City shall have access to such books and records in the event any audit is required. Consultant shall fully cooperate with City in providing access to any and all Consultant records and documents if a public records request is made and disclosure is required by law including but not limited to the California Public Records Act.

6.2 Ownership of Documents. All drawings, specifications, maps, designs, photographs, studies, surveys, data, notes, computer files, reports, records, documents and other materials ("**documents and materials**") prepared by Consultant, its officers, employees, agents and subcontractors in the performance of this Agreement shall be the property of City and shall be delivered to City upon request of City and/or upon the termination of this Agreement, and Consultant shall have no claim for further employment or additional compensation as a result of the exercise by City of its full rights of ownership, use, reuse, or assignment of the documents and materials hereunder. Consultant may retain copies of such documents and materials for its own use. Consultant shall have the right to use the concepts embodied therein. All subcontractors shall provide for assignment to City of any documents and materials prepared by them, and in the event Consultant fails to secure such assignment, Consultant shall indemnify City for all damages resulting therefrom. Moreover, with respect to any Consultant documents and materials that may qualify as "works made for hire" as defined in 17 U.S.C. § 101, such documents and materials are hereby deemed "works made for hire" for City.

6.3 Confidentiality and Release of Information. All information gained or work product produced by Consultant in its performance of this Agreement shall be considered confidential, unless such information is in the public domain or already known to Consultant. Consultant shall not release or disclose any such information or work product to persons or entities other than City without prior written authorization from City. Consultant, its officers, employees, agents or subcontractors, shall not, without prior written authorization from City or unless requested by the City Attorney, voluntarily provide documents, declarations, letters of support, testimony at depositions, response to interrogatories or other

information concerning the work performed under this Agreement. Response to a subpoena or court order shall not be considered "voluntary" provided Consultant immediately gives City notice of such court order or subpoena. If Consultant, or any officer, employee, agent or subcontractor of Consultant, provides any information or work product in violation of this Agreement, then City shall have the right to reimbursement and indemnity from Consultant for any damages, costs and fees, including attorney's fees, caused by or incurred as a result of Consultant's conduct. As concerning, regarding or related to, in any way, this Agreement and the work performed thereunder: a) Consultant shall immediately notify City should Consultant, its officers, employees, agents or subcontractors be served with any summons, complaint, subpoena, notice of deposition, request for documents, interrogatories, request for admissions or other discovery request, court order or subpoena from any party; b) City retains the right, but has no obligation, to represent Consultant or be present at any deposition, hearing or similar proceeding; and, c) Consultant agrees to cooperate fully with City and to provide City with the opportunity to review any response to discovery requests provided by Consultant, however, this right to review any such response does not imply or mean the right by City to control, direct, or rewrite said response.

ARTICLE 7. ENFORCEMENT OF AGREEMENT AND TERMINATION

7.1 California Law. This Agreement shall be interpreted, construed and governed both as to validity and to performance of the Parties in accordance with the laws of the State of California. Legal actions concerning any dispute, claim or matter arising out of or in relation to this Agreement shall be instituted in the Superior Court of the County of Riverside, State of California, or any other appropriate court in such county, and Consultant agrees to submit to the personal jurisdiction of such court in the event of such action. In the event of litigation in a U.S. District Court, venue shall lie exclusively in the Central District of California, in the County of Riverside, State of California.

7.2 Suspension, or Termination, Prior to Expiration of Term. This Section shall govern any termination of this Agreement except as specifically provided in Section 7.4 for termination for cause. City reserves the right to terminate or suspend this Agreement, or any portion hereof, at any time, for any reason, with or without cause, upon ten (10) days' notice to Consultant, except that where termination or suspension is due to the fault of Consultant, the period of notice may be such shorter time as determined by City. Upon receipt of any notice of termination or suspension, Consultant shall immediately cease all services hereunder, unless the notice provides otherwise, or except such as specifically approved by City. Upon submittal of an invoice consistent with Section 2.2, Consultant shall be entitled to compensation for all services rendered prior to the effective date of the notice of termination or suspension and for any services authorized by City thereafter in accordance with the Schedule of Compensation, or such as may be approved by City, except as provided in Section 7.5. In event of termination, or suspension,

without cause pursuant to this Section, there is no need to provide opportunity to cure pursuant to Section 7.3.

7.3 Default of Consultant and Opportunity to Cure. In the event that Consultant is in default under the terms of this Agreement, City shall not have any obligation or duty to continue compensating Consultant for any work performed after the date of default. Instead, City may give notice to Consultant of the default and the reasons for the default. The notice shall include the timeframe in which Consultant may cure the default. This timeframe is presumptively ten (10) days, but may be extended, or reduced, if circumstances warrant, as determined by City. During the period of time that Consultant is in default, City shall hold all invoices and shall, when the default is cured, proceed with payment on the invoices, without liability for interest. In the alternative, City may, in its sole discretion, elect to pay some or all of the outstanding invoices during the period of default. If Consultant does not cure the default by conclusion of noticed timeframe, City may immediately both terminate this Agreement with notice to Consultant as well as pursue the remedy in Section 7.4, without prejudice to any other remedy to which City may be entitled at law, in equity or under this Agreement. Any failure on the part of City to give notice of Consultant's default shall not be deemed to result in a waiver of City's legal rights or any rights arising out of any provision of this Agreement.

7.4 Termination for Default of Consultant. If termination is due to the failure of Consultant to fulfill its obligations under this Agreement, City may, after compliance with the provisions of Section 7.3, take over the work and prosecute the same to completion by contract or otherwise, and Consultant shall be liable to the extent that the total cost for completion of the services required hereunder exceeds the compensation herein stipulated (provided that City shall use reasonable efforts to mitigate such damages), and City may withhold any payments to Consultant for the purpose of set-off or partial payment of the amounts owed City therefor.

7.5 Retention of Funds. Consultant hereby authorizes City to deduct from any amount payable to Consultant (whether or not arising out of this Agreement) (i) any amounts the payment of which may be in dispute hereunder or which are necessary to compensate City for any losses, costs, liabilities, or damages suffered by City, and (ii) all amounts for which City may be liable to third parties, by reason of Consultant's acts or omissions in performing or failing to perform Consultant's obligation under this Agreement. In the event that any claim is made by a third party, the amount or validity of which is disputed by Consultant, or any indebtedness shall exist which shall appear to be the basis for a claim of lien, City may withhold from any payment due, without liability for interest because of such withholding, an amount sufficient to cover such claim. The failure of City to exercise such right to deduct or to withhold shall not, however, affect the obligations of Consultant to insure, indemnify, and protect City as elsewhere provided herein.

7.6 Waiver. Waiver by any Party to this Agreement of any term, condition, or covenant of this Agreement shall not constitute a waiver of any other term, condition, or covenant. Waiver by any Party of any breach of the provisions of this Agreement shall not constitute a waiver of any other provision or a waiver of any subsequent breach or violation of any provision of this Agreement. Acceptance by City of any work or services by Consultant shall not constitute a waiver of any of the provisions of this Agreement. No delay or omission in the exercise of any right or remedy by a non-defaulting Party on any default shall impair such right or remedy or be construed as a waiver. Any waiver by either Party of any default must be in writing and shall not be a waiver of any other default concerning the same or any other provision of this Agreement. Consultant acknowledges and agrees that any actual or alleged failure on the part of City to inform Consultant of non-compliance with any requirement of this Agreement imposes no additional obligations on City nor does it waive any rights hereunder. Payment to Consultant for work performed pursuant to this Agreement shall not be deemed to waive any defects in work performed by Consultant.

7.7 Rights and Remedies are Cumulative. Except with respect to rights and remedies expressly declared to be exclusive in this Agreement, the rights and remedies of the Parties are cumulative and the exercise by either Party of one or more of such rights or remedies shall not preclude the exercise by it, at the same or different times, of any other rights or remedies for the same default or any other default by the other Party.

7.8 Legal Action. In addition to any other rights or remedies, either Party may take legal action, in law or in equity, to cure, correct or remedy any default, to recover damages for any default, to compel specific performance of this Agreement, to obtain declaratory or injunctive relief, or to obtain any other remedy consistent with the purposes of this Agreement. Notwithstanding any contrary provision herein, Consultant shall file a statutory claim pursuant to Government Code sections 905 *et seq*. and 910 *et seq*., in order to pursue a legal action under this Agreement.

7.9 Attorneys' Fees. If either Party to this Agreement is required to initiate or defend or made a party to any action or proceeding in any way connected with this Agreement, the prevailing party in such action or proceeding, in addition to any other relief which may be granted, whether legal or equitable, shall be entitled to reasonable attorneys' fees. Attorneys' fees shall include attorneys' fees on any appeal, and a Party entitled to attorneys' fees shall be entitled to all other reasonable costs for investigating such action, consultants' fees, taking depositions and discovery and all other necessary costs the court allows which are incurred in such

litigation. Such fees and costs shall be enforceable whether or not such action is prosecuted to judgment.

ARTICLE 8. INDIVIDUAL LIABILITY, CONFLICTS AND NON-DISCRIMINATION

8.1 Non-liability of City Officers and Employees. No officer or employee of City shall be personally liable to Consultant, or any successor in interest, in the event of any default or breach by City or for any amount which may become due to Consultant or to its successor, or for breach of any obligation of the terms of this Agreement.

8.2 Conflict of Interest. Consultant covenants that neither it, nor any officer or principal of its firm, has or shall acquire any interest, directly or indirectly, which would conflict in any manner with the interests of City or which would in any way hinder Consultant's performance of services under this Agreement. Consultant further covenants that in the performance of this Agreement, no person having any such interest shall be employed by it as an officer, employee, agent or subcontractor without the express written consent of City. Consultant agrees to at all times avoid conflicts of interest or the appearance of any conflicts of interest with the interests of City in the performance of this Agreement. City, in its sole discretion, shall determine the existence of a conflict of interest and may terminate this Agreement in the event such a conflict of interest exists upon sending Consultant written notice describing the conflict. No officer or employee of City shall have any financial interest, direct or indirect, in this Agreement nor shall any such officer or employee participate in any decision relating to this Agreement which affects their financial interest or the financial interest of any corporation, partnership or association in which they are, directly or indirectly, interested, in violation of any State statute or regulation. Consultant warrants that it has not paid or given and will not pay or give any third party any money or other consideration for obtaining this Agreement.

8.3 Covenant Against Discrimination. Consultant covenants that, by and for itself, its heirs, executors, assigns, and all persons claiming under or through them, that there shall be no discrimination against or segregation of, any person or group of persons on account of race, color, creed, religion, sex, gender, sexual orientation, marital status, national origin, ancestry or other protected class in the performance of this Agreement. Consultant shall take affirmative action to insure that applicants are employed and that employees are treated during employment without regard to their race, color, creed, religion, sex, gender, sexual orientation, marital status, national origin, ancestry or other protected class.

ARTICLE 9. MISCELLANEOUS PROVISIONS

9.1 Notices. Any notice or other communication either Party desires or is required to give to the other Party or any other person in regards to this Agreement must be in writing and may be given either by (i) personal service, (ii) delivery by a reputable document delivery service, such as but not limited to, Federal Express, which provides a receipt showing date and time of delivery, or (iii) mailing in the United States Mail, certified mail, postage prepaid, return receipt requested, in the case of

City addressed to City Clerk at City of Murrieta, 1 Town Square, Murrieta California 92562, and in the case of Consultant, to the person(s) at the address designated on the cover page of this Agreement. Either Party may change its address by notifying the other Party of the change of address in writing. Notice shall be deemed communicated at the time personally delivered or in seventy-two (72) hours from the time of mailing if mailed as provided in this Section.

9.2 Interpretation. The terms of this Agreement shall be construed in accordance with the meaning of the language used and shall not be construed for or against either Party by reason of the authorship of this Agreement, headings used, or any other rule of construction which might otherwise apply.

9.3 Counterparts. This Agreement may be executed in counterparts, each of which shall be deemed an original, and such counterparts shall constitute one and the same instrument.

9.4 Integration; Amendment. This Agreement including the attachments hereto is the entire, complete and exclusive expression of the understanding of the Parties as to the Agreement. It is understood that there are no oral agreements between the Parties hereto affecting this Agreement, and this Agreement supersedes and cancels any and all prior and contemporaneous negotiations, arrangements, agreements and understandings, if any, between the Parties, concerning this Agreement, and none shall be used to interpret this Agreement. No amendment to or modification of this Agreement shall be valid unless made in writing and approved by Consultant and by City.

9.5 Severability. Should a portion of this Agreement be declared invalid or unenforceable by a judgment or decree of a court of competent jurisdiction, such invalidity or unenforceability shall not affect any of the remaining portions of this Agreement which are hereby declared as severable and shall be interpreted to carry out the intent of the Parties unless the invalid provision is so material that its invalidity deprives either Party of the basic benefit of their bargain or renders this Agreement meaningless.

9.6 No Undue Influence. Consultant declares and warrants that no undue influence or pressure was used against or in concert with any officer or employee of City in connection with the award, terms or implementation of this Agreement, including any method of coercion, confidential financial arrangement, or financial inducement. No officer or employee of City has or will receive compensation, directly or indirectly, from Consultant, or from any officer, employee or agent of Consultant, in connection with the award of this Agreement or any work to be conducted as a result of this Agreement. Violation of this Section shall be a material breach of this Agreement entitling City to remedies in Section 7.4 and any and all remedies at law or equity.

9.7 Corporate Authority. The persons executing this Agreement on behalf of the Parties hereto warrant that (i) such Party is duly organized and existing, (ii) they are duly authorized to execute and deliver this Agreement on behalf of said Party,

(iii) by so executing this Agreement, such Party is formally bound to the provisions of this Agreement, and (iv) entering into this Agreement does not violate any provision of any other agreement to which said Party is bound. This Agreement shall be binding upon the heirs, executors, administrators, successors and assigns of the Parties.

9.8 **Federal Funding**. If federal funding is being utilized to fund any part of the Project, as indicated on the Cover Page of this Agreement, the terms of **Exhibit "E"** are hereby incorporated herein by this reference. If no federal funding is being utilized, Exhibit F may be omitted.

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date and year first-above written.

CITY OF MURRIETA	**ATTEST**:
By:_____	By:_____
Justin Clifton, City Manager	Cristal McDonald, City Clerk
Date: _____	Date: _____

APPROVED AS TO FORM

ALESHIRE & WYNDER, LLP

By: _____

Tiffany Israel, City Attorney

CONSULTANT:	
By:_____	By:_____
Name: Jason L. Bennecke	Name: Adam M. Bennecke, Esq.
Title: CFO / Executive Vice President	Title: Corporate Secretary
Date: _____	Date: _____

Two corporate officer signatures required when Contractor is a corporation, with one signature required from each of the following groups: 1) Chairperson of the Board, President or any Vice President; and 2) Secretary, any Assistant Secretary, Chief Financial Officer or any Assistant Treasurer. (Cal. Corp. Code § 313.) Appropriate attestations shall be included as may be required by the bylaws, articles of incorporation or other rules or regulations applicable to Contractor's business City.

EXHIBIT A

SCOPE OF SERVICES

I. Consultant will perform the following Services:

The Consultant, PrimeLine Civil Engineering, Inc., through its designated Project Manager, Jason Bennecke, PE, MBA, PMP, shall provide in-house consultant project management services for the City of Murrieta's I-215/Keller Road Interchange Project (Caltrans EA 08-0Q220). Services shall be performed remotely and in-person as needed, under the direction of the City's Public Works Director/City Engineer, approximately two days per week over a two-year period, with the potential for two (2) one-year extensions at the City's sole discretion. The services shall assist the City in delivering the project through the following phases: (1) final steps of Project Approval/Environmental Document (PA/ED) and Caltrans Environmental Certification; (2) Plans, Specifications, and Estimate (PS&E)/Design Phase and Caltrans PS&E Certification; (3) Right-of-Way (R/W) Phase and Caltrans R/W Certification; and (4) Construction Phase.

Project management responsibilities shall include, but not be limited to, the following:

• Oversight of the full project scope, cost, schedule, risks, and quality.

• Communications, coordination, and reporting to the Public Works Director.

• Management of the final PA/ED efforts (Jacobs: scope, cost, schedule).

• Management of final PS&E production (Mark Thomas: scope, cost, schedule).

• Management of the R/W Certification process (Monument: scope, cost, schedule), including utilities, easements, acquisitions, and condemnations as required.

• Oversight of the Caltrans and CTC approval processes for the Freeway Agreement.

• Oversight of Caltrans-required agreements, including:
  - Landscape Maintenance Agreement.
  - Freeway Maintenance Agreement.
  - Electrical Maintenance Agreement.

• Coordination and oversight of the Caltrans/City Construction Cooperative Agreement for Advertise/Award/Administration (AAA) of construction.

• Management of design milestones at 65%, 95%, and 100%, including associated reports and technical submittals.

• Obtaining Design, Environmental, and R/W Certifications from Caltrans.

• Preparation of the Construction Management RFP and facilitation of the evaluation process (non-voting role).

• Management of the construction management team through the construction phase, assisting with risk management of construction costs and schedule.

• Facilitation of all required City, Caltrans, and consultant coordination meetings, including preparation and distribution of meeting minutes.

• Ongoing project reporting and monthly progress updates to the City's Public Works Director.

• Completion of all funding-related documentation, monitoring, and reporting.

• Coordination of obtaining Caltrans Encroachment Permits.

• Additional duties as requested by the Public Works Director.

Compensation for these services shall be on an hourly basis at a rate of $256 per hour, with a total estimated project hours of 1,664 over 104 weeks, resulting in a subtotal of $425,984.00, plus a 10% contingency of $42,598.40, for a total not-to-exceed amount of $468,582.40.

II. All work product is subject to review and acceptance by the City, and must be revised by the Consultant without additional charge to the City until found satisfactory and accepted by City.

EXHIBIT B

CONTRACT MODIFICATIONS
(Superseding Contract Boilerplate)

Click or tap here to enter text.

EXHIBIT C

SCHEDULE OF COMPENSATION

I. The Scope of Work set forth herein shall be compensated for in the following manner:

☐ A single flat rate for all services as set forth in Exhibit "A."

☐ Multiple flat rates for different specified services as set forth in Exhibit "A."

☒ An hourly rate for some or all of the proposed services as set forth in Exhibit "A."

II. The total compensation for all Services shall not exceed the Contract Sum as provided in the Cover Page of this Agreement.

III. Consultant's billing rates for any hourly Services are set forth in Exhibit "A." In connection with the services provided pursuant to the terms of this Agreement, City will pay Consultant upon City's receipt of a written invoice provided by Consultant no more than monthly. City will pay Consultant for work completed, billed in increments of six minutes (0.1 hours), not to exceed the Contract Sum. The City will reimburse the Consultant for reasonable out-of-pocket expenses related to performing services set forth in Exhibit "A" that are approved in advance in writing by the City such as mileage, copies, binding costs, postage, parking, travel, and lodging expenses as part of the not to exceed Contract Sum. To receive reimbursements, the Consultant must provide the City with a receipt and a description of the expense incurred along with the invoice. No mark up on expenses may be added.

EXHIBIT D

INSURANCE REQUIREMENTS

Consultant shall procure and maintain for the duration of the contract insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the Consultant, its agents, representatives, or employees.

MINIMUM SCOPE AND LIMIT OF INSURANCE

Coverage shall be at least as broad as:

1. Commercial General Liability (CGL): Insurance Services Office Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury and personal & advertising injury with limits no less than **$2,000,000 per occurrence.** If a general aggregate limit applies, either the general aggregate limit shall apply separately to this project/location (ISO CG 25 03 or 25 04) or the general aggregate limit shall be twice the required occurrence limit**.**

2. Automobile Liability: Insurance Services Office Form Number CA 0001 covering, Code 1 (any auto), or if Consultant has no owned autos, Code 8 (hired) and 9 (non-owned), with limit no less than **$1,000,000 per accident for bodily injury and property damage.**

3. Workers' Compensation insurance as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with limit of no less than **$1,000,000 per accident for bodily injury or disease.** (Not required if consultant provides written verification it has no employees)

4. Professional Liability (Errors and Omissions) Insurance appropriates to the Consultant's profession, with limit no less than **$2,000,000 per occurrence or claim, $2,000,000 aggregate.**

5. Cyber: Vendor/Consultant shall procure and maintain for the duration of the contract insurance against claims for security breaches, system failures, injuries to persons, damages to software, or damages to property (including computer equipment) which may arise from or in connection with the performance of the work hereunder by the Vendor, its agents, representatives, or employees. Vendor shall procure and maintain for the duration of the contract insurance claims arising out of their services and including, but not limited to loss, damage, theft or other misuse of data, infringement of intellectual property, invasion of privacy and breach of data.

Cyber Liability Insurance, with limits not less than **$2,000,000** per occurrence or claim, **$2,000,000** aggregate. Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Vendor in this agreement and shall include, but not be

limited to, claims involving security breach, system failure, data recovery, business interruption, cyber extortion, social engineering, infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, release of private information, and alteration of electronic information. The policy shall provide coverage for breach response costs, regulatory fines and penalties as well as credit monitoring expenses.

6. Technology Professional Liability Errors & Omissions
(Only if vendor is providing a technology service (data storage, website designers, etc.,) or product (software providers)
Technology Professional Liability Errors and Omissions Insurance appropriate to the Consultant's profession and work hereunder, with limits not less than $2,000,000 per occurrence. Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by the Vendor in this agreement and shall include, but not be limited to, claims involving security breach, system failure, data recovery, business interruption, cyber extortion, social engineering, infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, release of private information, and alteration of electronic information. The policy shall provide coverage for breach response costs, regulatory fines and penalties as well as credit monitoring expenses.

a. The Policy shall include, or be endorsed to include, ***property damage liability coverage*** for damage to, alteration of, loss of, or destruction of electronic data and/or information "property" of the Agency in the care, custody, or control of the Vendor.

If the Consultant maintains broader coverage and/or higher limits than the minimums shown above, the City requires and shall be entitled to the broader coverage and/or the higher limits maintained by the consultant. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to the City.

Other Insurance Provisions
The insurance policies are to contain, or be endorsed to contain, the following provisions:

Additional Insured Status
The City, its officers, officials, employees, and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the Consultant including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to the Consultant's insurance (at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10, CG 20 26, CG 20 33, or CG 20 38; and CG 20 37 if a later edition is used).

Primary Coverage
For any claims related to this contract, the Consultant**'s insurance coverage shall be primary and non-contributory** and at least as broad as ISO CG 20 01 04 13 as respects the City, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the City, its officers, officials, employees, or volunteers shall be excess of the Consultant's insurance

and shall not contribute with it. This requirement shall also apply to any Excess or Umbrella liability policies.

Umbrella or Excess Policy
The Consultant may use Umbrella or Excess Policies to provide the liability limits as required in this agreement. This form of insurance will be acceptable provided that all of the Primary and Umbrella or Excess Policies shall provide all of the insurance coverages herein required, including, but not limited to, primary and non-contributory, additional insured, Self-Insured Retentions (SIRs), indemnity, and defense requirements. The Umbrella or Excess policies shall be provided on a true "following form" or broader coverage basis, with coverage at least as broad as provided on the underlying Commercial General Liability insurance. No insurance policies maintained by the Additional Insureds, whether primary or excess, and which also apply to a loss covered hereunder, shall be called upon to contribute to a loss until the Consultant's primary and excess liability policies are exhausted.

Notice of Cancellation
Each insurance policy required above shall provide that coverage shall not be canceled, except with notice to the City.

Waiver of Subrogation
Consultant hereby grants to City a waiver of any right to subrogation which any insurer of said Consultant may acquire against the City by virtue of the payment of any loss under such insurance. Consultant agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether or not the City has received a waiver of subrogation endorsement from the insurer.

Self-Insured Retentions
Self-insured retentions must be declared to and approved by the City. The City may require the Consultant to purchase coverage with a lower retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention. The policy language shall provide, or be endorsed to provide, that the self-insured retention may be satisfied by either the named insured or City. The CGL and any policies, including Excess liability policies, may not be subject to a self-insured retention (SIR) or deductible that exceeds $25,000 [fill in the amount for your comfort level for the specific Consultant and job – it could be much higher, or in the case of a very small Consultant, you might want it lower] unless approved in writing by City. Any and all deductibles and SIRs shall be the sole responsibility of Consultant or subcontractor who procured such insurance and shall not apply to the Indemnified Additional Insured Parties. City may deduct from any amounts otherwise due Consultant to fund the SIR/deductible. Policies shall NOT contain any self-insured retention (SIR) provision that limits the satisfaction of the SIR to the Named. The policy must also provide that Defense costs, including the Allocated Loss Adjustment Expenses, will satisfy the SIR or deductible. City reserves the right to obtain a copy of any policies and endorsements for verification.

Acceptability of Insurers
Insurance is to be placed with insurers authorized to conduct business in the state with a current A.M. Best's rating of no less than A:VII, unless otherwise acceptable to the City.

Claims Made Policies (note – should be applicable only to professional liability, see below)
If any of the required policies provide claims-made coverage:

1. The Retroactive Date must be shown, and must be before the date of the contract or the beginning of contract work.

2. Insurance must be maintained and evidence of insurance must be provided **for at least five (5) years after completion of the contract of work.**

3. If coverage is canceled or non-renewed, and not replaced **with another claims-made policy form with a Retroactive Date prior** to the contract effective date, the Consultant must purchase "extended reporting" coverage for a minimum of **five (5) years after completion of work.**

Verification of Coverage
Consultant shall furnish the City with original certificates and amendatory endorsements or copies of the applicable policy language effecting coverage required by this clause **and a copy of the Declarations and Endorsements Pages of the CGL and any Excess policies listing all policy endorsements.** All certificates and endorsements and copies of the Declarations & Endorsements pages are to be received and approved by the City before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive the Consultant's obligation to provide them. The City reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time. City reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

Subcontractors
Consultant shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and Contractor shall ensure that City is an additional insured on insurance required from subcontractors.

Duration of Coverage
CGL & Excess liability policies **for any construction related work, including, but not limited to, maintenance, service, or repair work,** shall continue coverage for a minimum of 5 years for Completed Operations liability coverage. Such Insurance must be maintained, and evidence of insurance must be provided **for at least five (5) years after completion of the contract of work.**

Special Risks or Circumstances
City reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

December 15, 2025

City of Murrieta
Attn: Mr. Bob Moehling
Public Works Director / City Engineer
Public Works Department
1 Town Square
Murrieta, CA 92562

RE: Proposal for In-House Consultant Project Management Services – I-215/Keller Interchange – Caltrans EA 08-0Q220

Dear Mr. Moehling,

PrimeLine Civil Engineering, Inc. (PrimeLine) greatly appreciates the City of Murrieta for granting the opportunity to submit this proposal for project management services to deliver the I-215 / Keller Road interchange project. I am the proposed project manager—working remotely and in-person as needed—under your direction as the City's Public Works Director. PrimeLine will assist the City in successfully delivering this critically important regional project through:

1) the final steps of Project Approval / Environmental Document (PA/ED) + Caltrans Environmental Certification,

2) the Plans, Specifications, and Estimate (PS&E) / Design Phase + Caltrans PS&E Certification,

3) the Right-of-Way (R/W) Phase + Caltrans R/W Certification, and

4) the Construction Phase.

Experience Counts | With over 35 years of civil engineering and transportation delivery experience—and having served as project manager for Caltrans District 8, the County of Riverside, and the City of San Luis Obispo for projects all within Caltrans right-of-way—I am deeply familiar with the complexities and critical path milestones associated with Caltrans-led oversight projects. PrimeLine's capabilities are strengthened by my **direct experience delivering various phases of fifteen (15) successful interchange and bridge projects throughout Riverside County,** including two within the City of Murrieta (the I-15 / California Oaks Interchange and the I-15 / Los Alamos Road Overcrossing). My résumé is provided as **Exhibit A**, along with a summary of representative projects is included as **Exhibit B**.

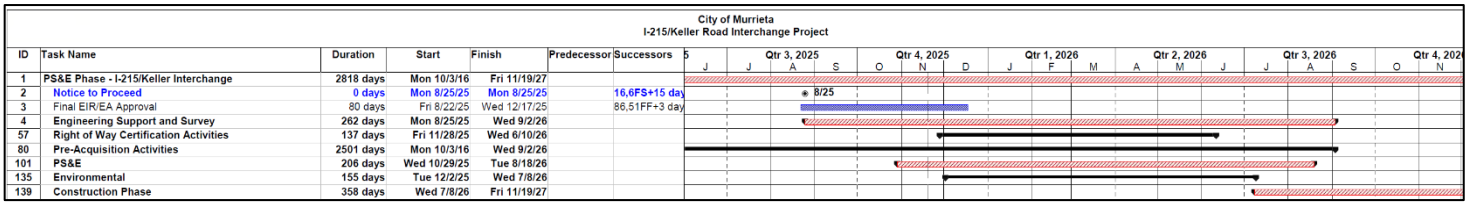
Understanding of Scope | Based on our meeting on November 25, PrimeLine understands the City requires the continuing services of an experienced, qualified, and certified Project Manager—approximately two days per week over the next two years—to maintain the project's momentum. I am certified as a Project Management Professional (PMP) by the *Project Management Institute* and have provided ongoing management of the Keller Road Interchange since 2023, where I delivered the draft CEQA/NEPA environmental documents (EIR/EA) in May 2025, coordinating hiring a new firm (Mark Thomas) to handle the final design tasks, coordinated hiring a right-of-way firm to deliver the right-of-way certification in 2026, overcame countless hurdles, minimized/eliminated dozens of risks, oversaw the preparation of 65% PS&E and now 95% PS&E, have assisted with coordination to achieve the final PA/ED, assisted with reviving $1.6M in federal DEMO funds to use for design work, and many other accomplishments.

Proposed Project Management Services | Project management responsibilities will include, but not be limited to:

- Oversight of the full project scope, cost, schedule, risks, and quality
- Communications, coordination, and reporting to the Public Works Director
- Management of the final PA/ED efforts (Jacobs: scope, cost, schedule)
- Management of final PS&E production (Mark Thomas: scope, cost, schedule)
- Management of the R/W Certification process (Monument: scope, cost, schedule), including utilities, easements, acquisitions, and condemnations as required
- Oversight of the Caltrans and CTC approval processes for the Freeway Agreement
- Oversight of Caltrans-required agreements including:
  • Landscape Maintenance Agreement
  • Freeway Maintenance Agreement
  • Electrical Maintenance Agreement
- Coordination and oversight of the Caltrans/City Construction Cooperative Agreement for Advertise/Award/Administration (AAA) of construction
- Management of design milestones at 65%, 95%, and 100%, including associated reports and technical submittals
- Obtaining Design, Environmental, and R/W Certifications from Caltrans
- Preparation of the Construction Management RFP and facilitation of the evaluation process (non-voting role)
- Manage the construction management team through the construction phase, assisting with risk management of construction costs and schedule
- Facilitation of all required City, Caltrans, and consultant coordination meetings, including preparation and distribution of meeting minutes
- Ongoing project reporting and monthly progress updates to the City's Public Works Director
- Completion of all funding-related documentation, monitoring, and reporting
- Coordination of obtaining Caltrans Encroachment Permits
- Additional duties as requested by the Public Works Director

As of the date of this proposal, the City's team is on schedule accomplish the following proposed schedule milestones:

- **PA/ED:** Q1 2026 (EIR/EA for CEQA/NEPA)
- **95% PS&E:** Q1 2026 (for the preferred alternative No. 5, the spread diamond "double roundabout")
- **100% PS&E + Caltrans Design Certification + R/W & Environmental Certifications**: Summer 2026
- **Ready To List (Advertise):** Fall 2026
- **Begin Construction:** Q1 2027
- **End Construction**: Q4 2027 (assuming 10 months construction duration)



City of Murrieta
I-215/Keller Road Interchange Project

ID	Task Name	Duration	Start	Finish	Predecessors	Successors
1	PS&E Phase - I-215/Keller Interchange	2818 days	Mon 10/3/16	Fri 11/19/27		
2	Notice to Proceed	0 days	Mon 8/25/25	Mon 8/25/25		16,6FS+15 day
3	Final EIR/EA Approval	80 days	Fri 8/22/25	Wed 12/17/25		86,51FF+3 day
4	Engineering Support and Survey	262 days	Mon 8/25/25	Wed 9/2/26		
57	Right of Way Certification Activities	137 days	Fri 11/28/25	Wed 6/10/26		
80	Pre-Acquisition Activities	2501 days	Mon 10/3/16	Wed 9/2/26		
101	PS&E	206 days	Wed 10/29/25	Tue 8/18/26		
135	Environmental	155 days	Tue 12/2/25	Wed 7/8/26		
139	Construction Phase	358 days	Wed 7/8/26	Fri 11/19/27		

The proposed rate for project management services is $256/hr, with no foreseeable increases.

It is proposed to allow for two (2), one-year extensions as needed at the sole discretion of the City, rates and estimated number of hours to be determined at the time of extension.

The following fee schedule table is provided:

PrimeLine Civil Engineering, Inc. Cost Proposal - Project Manager - I-215 / Keller Interchange

Name	Role	Weeks	Total Project Hours	Hourly Rate	Total Cost
Jason Bennecke	Project Manager	104	1664	$ 256.00	$ 425,984.00
				Southstar Subtotal	**$ 425,984.00**
				Contingency (10%)	**$ 42,598.40**
				Total Task Order	**$ 468,582.40**

PrimeLine Civil Engineering, Inc. is committed to partnering with the City to ensure successfully, timely, and cost-effective delivery of this important infrastructure project.

If you have any questions, please feel free to contact me.

Respectfully submitted,

Jason Bennecke, PE, MBA, PMP
Principal / Executive Vice-President
PrimeLine Civil Engineering, Inc.

attachments: Exhibit A – Resume for Jason Bennecke
Exhibit B – Summary of successful interchanges delivered

EXHIBIT A – RESUME

JASON BENNECKE, PE, MBA, PMP

PRIMELINE

CIVIL ENGINEERING

Navigating Caltrans. Delivering Results.

ABOUT

Primeline Civil Engineering provides project management, engineering oversight, and technical leadership for complex interchange, bridge, and highway projects across Southern California.

Our focus is delivering practical solutions, accelerating schedules, resolving environmental and regulatory constraints, and helping agencies move projects through PA/ED, PS&E, and construction.

CORE AREAS OF EXPERTISE

Interchanges & Highway Improvements
- PA/ED, PS&E, and construction support
- Coordination with Caltrans District 8
- CEQA/NEPA environmental navigation / regulatory clearance
- Cost estimating, permitting, staging, and phasing

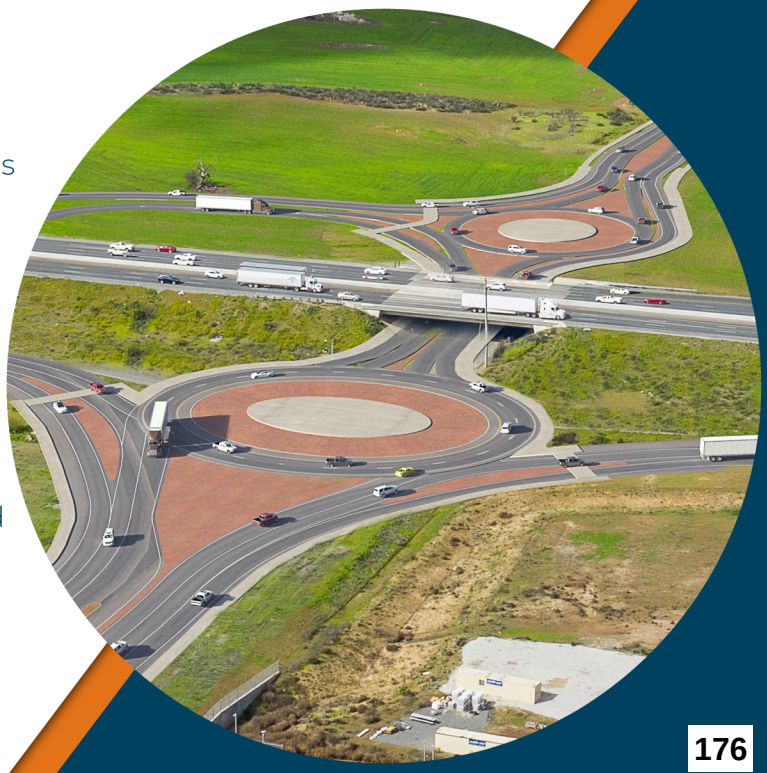
Bridges & Structures
- Bridge PS&E review and development
- Structural alternatives evaluation
- Retrofit and replacement program management

Project Management & Delivery
- Complex Stakeholder + Multi-agency coordination
- Schedule recovery and risk mitigation
- Contractor interface and CM support
- Funding management & Project Controls

Right-of-Way & Utilities
- Utility coordination and relocation
- R/W acquisition support
- Staging and traffic management

WHY PRIMELINE?

- Senior-level expertise with 20+ complex interchanges and bridges
- Unmatched, proven Caltrans coordination
- Accelerated schedules and risk reduction
- Clear communication with agencies, consultants, and contractors
- Practical, constructible solutions rooted in real-world experience



Jason Bennecke, PE, MBA, PMP
Principal / Project Manager
35+ Years of Experience

www.primelinecivil.com
jason@primelinecivil.com
(909) 556-8852

PROJECT MAP



REPRESENTATIVE INTERCHANGE PROJECTS

I-10 / Cherry Valley – Calimesa, CA
Role: Consultant Project Manager (RCTD)
Years: 1
Highlights: Accelerated PA/ED by coordinating with Caltrans District 8 environmental staff.

SR-60 / Potrero – Beaumont, CA
Role: Caltrans Consultant Project Manager
Years: 6
Highlights: Finalized PA/ED and PS&E; coordinated split-phase delivery; ensured interim WB acceleration lane was constructed for safety.

I-215 / Keller – Murrieta, CA
Role: City Consultant Project Manager
Years: 2
Highlights: Obtained DED, guided City through PS&E firm selection, coordinated with Caltrans District 8 on CEQA/NEPA complexities.

I-15 / California Oaks – Murrieta, CA
Role: Caltrans Consultant Project Manager
Years: 5
Highlights: Finalized PS&E, assisted Caltrans during construction.

I-15 / Clinton Keith – Riverside County, CA
Role: Caltrans Consultant Project Manager
Years: 4
Highlights: Finalized PS&E, supported Caltrans during CM phase.

I-10 / Portola - Palm Desert, CA
Role: RCTD Project Manager
Years: 1
Highlights: Finalized PS&E with Caltrans, assisted with funding/staging modifications, negotiations with Railroad easement and CUPC coordination.

I-15 / Railroad Canyon – Lake Elsinore, CA
Role: Caltrans Consultant Project Manager
Years: 6
Highlights: Finalized PA/ED and nearly completed PS&E.

I-15 / French Valley – Temecula, CA
Role: Caltrans Consultant Project Manager
Years: 6
Highlights: Finalized PS&E for Phase 1; assisted Caltrans with construction support.

SR-60 / Nason – Moreno Valley, CA
Role: Caltrans Consultant Project Manager
Years: 5
Highlights: Finalized PS&E; assisted Caltrans with construction.

SR-60 / Moreno Beach (Phases 1 & 2) – Moreno Valley, CA
Role: Caltrans Consultant Project Manager
Years: 6
Highlights: Finalized PS&E for both phases; coordinated with City/Caltrans on staging and constructability.

US-101 / Los Osos Valley Rd – San Luis Obispo, CA
Role: City Consultant Project Manager
Years: 2
Highlights: Finalized PS&E, assisted the City with all aspects of CM delivery.

I-15 / Cajalco - Corona, CA
Role: Caltrans Project Manager / City Consultant Project Manager / Construction Manager
Years: 9
Highlights: Finalized PA/ED and 95% PS&E at Caltrans, managed construction phase as a City consultant, saved $1.5M and 6 months with rock blanket mods.

Additional portfolio projects and details available






JASON BENNECKE, PE, MBA, PMP
Senior Project Manager – Caltrans Interchanges, Bridges & Major Transportation Projects
California Licensed Civil Engineer (PE #58808) | Project Management Professional (PMP)
PrimeLine Civil Engineering, Inc. • Cherry Valley, CA • (909) 556-8852 • jason@primelinecivil.com

PROFESSIONAL SUMMARY

Civil engineer and project manager with 35+ years of experience delivering complex Caltrans-oversight transportation projects, including interchanges, grade separations, bridges, corridor improvements, drainage systems, and right-of-way phases. Extensive background managing PS&E preparation, PA/ED milestones, utility coordination, funding requirements, cooperative agreements, Caltrans certifications, and construction phase delivery. Successful track record managing multi-agency project teams across Caltrans District 8, Riverside County, SBCTA, RCTC, and numerous Southern California cities.

CORE COMPETENCIES

• Caltrans project management (District 8 focus)

• PA/ED, PS&E; R/W Certification, RTL preparation

• Interchange, overcrossing, and grade-separation delivery

• Caltrans standards, manuals, HDM, PDPM

• Cooperative agreements (City/Caltrans/CTC)

• Utility coordination, drainage & hydrology

• Traffic control, staging, constructability reviews

• Construction management oversight

• Consultant management (scope, cost, schedule)

RELEVANT PROFESSIONAL EXPERIENCE

Senior Project Manager – PrimeLine Civil Engineering, Inc. (2025–Present)

Providing Caltrans-focused project management services to Southern California public agencies. Currently serving as Project Manager for the I-215/Keller Road Interchange for the City of Murrieta.

CEO & CFO – Southstar | DCCM (2024–2026)

Executive leadership for a 45-person engineering firm delivering multimillion-dollar transportation projects across Southern California.

Executive Vice President & Board Member – Southstar Engineering & Consulting, Inc. (2008–2024)

Led project teams on major Caltrans and public works projects, including roadway widening, interchange reconstruction, and bridge improvements.

Senior Project Manager (Consultant) – Caltrans District 8 (2008–2014)

Delivered 15+ major highway improvement projects totaling over $500M.

Transportation Engineer – Caltrans District 8 (1992–1995, 1998–2003)

Designed roadway and bridge improvements.

Associate Engineer – San Bernardino County Transportation Dept. (1996–1998 full-time; 1998–2010 part-time)

Prepared roadway, drainage, and traffic engineering designs.

REPRESENTATIVE PROJECTS

• I-215 / Keller Road Interchange – Murrieta, CA

• I-15 / Clinton Keith Interchange – Murrieta, CA

• I-215 / Los Alamos Interchange – Murrieta, CA

• I-215 / Holland Road Overcrossing – Menifee, CA

• SR-60 / Nason Street Interchange – Moreno Valley, CA

• SR-60 / Archibald Avenue Interchange – Ontario/Rancho Cucamonga

• Glen Helen Parkway Bridge – Devore, CA

• I-210 / Ayala Drive Interchange – Rialto/Fontana

• Columbia Ave / I-215 Interchange – Riverside, CA

• Magnolia Ave Grade Separation – Riverside, CA

• National Trails Highway – Ten-Bridge Replacement

EDUCATION

B.S., Civil Engineering – Cal Poly Pomona

MBA, Corporate Management – CSU San Bernardino

LICENSES & CERTIFICATIONS

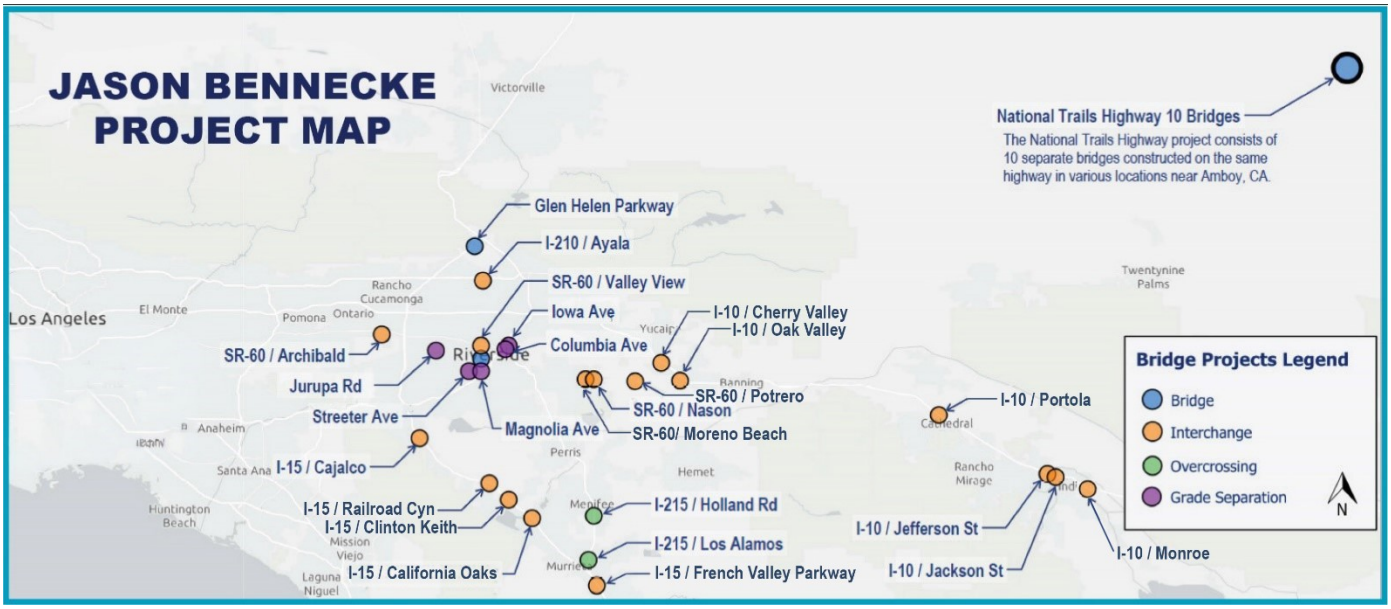
• California Professional Engineer (Civil) – #58808

• Project Management Professional (PMP)

• General Building Contractor – CA #921267

• Real Estate Broker – CA #01332170

EXHIBIT B – PROJECT MAP OF SUCCESSFULLY DELIVERED PROJECTS



CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 8.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Diego Chavez, Administrative Services Director

PREPARED BY: Jakkie Arellano, Management Analyst - Administrative Services

SUBJECT:
Approval of the Successor Memorandum of Understanding with the Murrieta Police Management Association

RECOMMENDATION

Adopt Resolution No. 26-4908, entitled: *A Resolution of the City Council of the City of Murrieta, California, Approving, Adopting and Implementing a Successor Memorandum of Understanding between the City of Murrieta and the Murrieta Police Management Association for the Period July 1, 2023, through June 30, 2026.*

PRIOR ACTION/VOTE

On June 20, 2023, the City Council adopted Resolution No. 23-4674, approving a Tentative Agreement for a Successor Memorandum of Understanding between the City of Murrieta and the Murrieta Police Management Association for the period July 1, 2023, through June 30, 2026 (Vote: 4-0-1).

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

DISCUSSION

Most employees of the City of Murrieta (City) are represented by employee organizations and governed by a Memorandum of Understanding (MOU) between the City and their representative employee organization setting forth compensation, benefits, and other terms and conditions of employment for those represented employees. Through collective bargaining, the City regularly and routinely negotiates with the respective employee organizations to update those terms and conditions. All such items must be voted on and passed by a majority of the membership of each affected employee organization, known as ratification, and subsequently approved by the City Council before becoming effective. Once approved by the City Council, the terms of tentative agreements for successor MOUs are required to be memorialized in the successor MOU and brought back to the City Council for final approval per Section 3505.1 of the Meyers-Milias-Brown Act (MMBA).

The previous MOU between the City and the Murrieta Police Management Association (MPMA), adopted by

City Council Resolution No. 21-4444, covered the period July 1, 2021, through June 30, 2023. MPMA currently represents eight sworn public safety City employees, including six (6) Police Lieutenants and two (2) Police Captains.

The City and MPMA representatives met and conferred in good faith in 2023 and reached a Tentative Agreement on a fair and equitable package of total compensation for a successor MPMA MOU for the period July 1, 2023, through June 30, 2026. The members of the MPMA voted to ratify the Tentative Agreement, and the City Council approved the Tentative Agreement on June 20, 2023, per Resolution No. 23-4674.

Pursuant to MMBA section 3505.1, the labor representatives of the City and MPMA subsequently met, conferred, and mutually prepared a written successor MPMA MOU 2023-26, consistent with the Tentative Agreement deal points approved by the City Council on June 20, 2023.

The parties intended to include holiday pay and leave cash-out language that would meet CalPERS criteria for Special Compensation and have been working with CalPERS to obtain approval of the necessary language. However, the process has taken longer than anticipated, and the parties do not wish to further delay the approval of the MOU.

If CalPERS ultimately requires additional language changes or does not approve holiday pay as Special Compensation under this MOU, then the parties agree to reopen that applicable Article to meet and confer over the impacts of CalPERS' determination. Staff has prepared a Resolution (Attachment No. 1), which includes a fully executed copy of the successor MPMA MOU for the period July 1, 2023, through June 30, 2026, which remains subject to final City Council approval, adoption, and implementation.

FISCAL IMPACT

The fiscal impact for the MPMA MOU 2023-26 three-year (3) term, which includes Fiscal Years (FY) 2023/24, 2024/25, and 2025/26, is $2,066,611. A budget adjustment for FY 2023/24 and FY 2024/25 was included in the mid-year budget update last year based upon the previously approved Tentative Agreement for the successor MPMA MOU 2023-26. The fiscal impact for FY 2025/26 was included in the biennial Operating budget. The table below summarizes the financial impact by fiscal year and cumulatively.

FY 2023/24	$535,659
FY 2024/25	$688,169
FY 2025/26	$842,783
Total	**$2,066,611**

ATTACHMENTS

ATT 1 - Resolution No. 26-4908

RESOLUTION NO. 26-4908

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MURRIETA, CALIFORNIA, APPROVING, ADOPTING AND IMPLEMENTING A SUCCESSOR MEMORANDUM OF UNDERSTANDING BETWEEN THE CITY OF MURRIETA AND THE MURRIETA POLICE MANAGEMENT ASSOCIATION FOR THE PERIOD JULY 1, 2023, THROUGH JUNE 30, 2026

WHEREAS, the City of Murrieta ("City") endeavors to recruit and retain the most qualified and talented employees to serve its citizens; and

WHEREAS, the compensation and benefits offered by the City to its employees are designed to aid in the City's employee recruitment and retention efforts; and

WHEREAS, Section 36506 of the California Government Code requires that the City Council of the City fix the compensation of all appointive officers and employees by resolution or ordinance; and

WHEREAS, the most recent Memorandum of Understanding ("MOU") between the City and the Murrieta Police Management Association ("MPMA"), adopted by City Council Resolution No. 21-4444 covering the period July 1, 2021 through June 30, 2023 ("MPMA MOU 2021-23") expired June 30, 2023; and

WHEREAS, the City and MPMA met and conferred in good faith and reached a Tentative Agreement on a fair and equitable package of total compensation for a successor MPMA MOU for the period July 1, 2023 through June 30, 2026 ("Tentative Agreement"), pursuant to the Meyers-Milias-Brown Act ("MMBA") (Government Code sections 3500-3511) and the City's Employer-Employee Relations Resolution No. 93-214; and

WHEREAS, the members of the MPMA voted to ratify the Tentative Agreement, and the labor representatives of the City and the MPMA executed the Tentative Agreement for a successor MPMA MOU 2023-26; and

WHEREAS, the City Council approved the Tentative Agreement for a successor MPMA MOU 2023-26 between the City and the MPMA on June 20, 2023, through adopting Resolution No. 23-4674, which provided for changes to employee compensation and benefits pending drafting, approval, and adoption of a successor MPMA MOU; and

WHEREAS, the City and MPMA met and conferred in good faith pursuant to the terms of the Tentative Agreement and Resolution No. 23-4674 regarding drafting the successor MPMA MOU for the period July 1, 2023, through June 30, 2026, pursuant to MMBA Section 3505.1 and the City's Employer-Employee Relations Resolution No. 93-214; and

WHEREAS, the City and MPMA have prepared and executed the successor MPMA MOU for the period July 1, 2023, through June 30, 2026, subject to City Council approval, adoption, and implementation.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MURRIETA, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. The recitals set forth above are true and correct and incorporated herein by this reference.

Section 2. The successor MPMA MOU for the period July 1, 2023 – June 30, 2026, a fully executed copy of which is attached hereto as Exhibit A, is approved, adopted, and implemented effective February 3, 2026.

Section 3. The City Manager is hereby authorized and directed to implement the provisions of the MPMA MOU for the period July 1, 2023 – June 30, 2026, including the resulting changes to employee compensation and benefits not previously implemented by the Tentative Agreement.

Section 4. The City Clerk shall certify the adoption of this resolution effective February 3, 2026.

PASSED, APPROVED, AND ADOPTED this 3rd day of February 2026 by the City Council of the City of Murrieta, State of California.

Jon Levell, Mayor

ATTEST:

Cristal McDonald, City Clerk

APPROVED AS TO FORM:

Tiffany Israel, City Attorney

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE)
CITY OF MURRIETA)

I, Cristal McDonald, City Clerk of the City of Murrieta, California, do hereby certify that the foregoing Resolution No. 25-4908 was duly adopted by the City Council of the City of Murrieta at the regular meeting thereof, held on the 3rd day of February 2026, and was signed by the Mayor of said City, and that the same was passed and adopted by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Cristal McDonald, City Clerk

MEMORANDUM OF UNDERSTANDING BETWEEN

THE CITY OF MURRIETA AND THE MURRIETA POLICE MANAGEMENT ASSOCIATION

JULY 1, 2023 through JUNE 30, 2026

MEMORANDUM OF UNDERSTANDING
THE CITY OF MURRIETA AND
THE MURRIETA POLICE MANAGEMENT ASSOCIATION
FOR THE PERIOD: JULY 1, 2023 – JUNE 30, 2026

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SECTION I ADMINISTRATION

ARTICLE 1.01 PARTIES TO THIS MEMORANDUM

This Memorandum of Understanding ("MOU" or "Agreement") is made and entered into by and between the City of Murrieta, a municipal corporation ("CITY"), and the Murrieta Police Management Association ("Association") pursuant to California Government Code Section 3500 et seq.

ARTICLE 1.02 PREVAILING CONDITIONS

This MOU, and any and all side letters to this Agreement, sets forth the entire agreement between the parties hereto, and all negotiated benefits in this Agreement shall remain in full force and effect, unchanged during the term of this Agreement unless altered by mutual written agreement.

This MOU, having been agreed to in good faith by the parties hereto, shall prevail in the event of a conflict between its terms and the terms of any federal, state, or local rules and regulations.

ARTICLE 1.03 REPRESENTED POSITIONS

The following positions are covered by this Agreement: Police Lieutenant and Police Captain.

ARTICLE 1.04 BARGAINING WAIVER

The parties acknowledge that, during the negotiations that resulted in this Agreement, each party had the unlimited right and opportunity to make demands and proposals with respect to any subject or matter not removed by law from the area of collective bargaining regarding the employees covered by this Agreement and that the understandings and agreements arrived at by the parties hereto after the exercise of that right and opportunity are fully set forth in this Agreement.

ARTICLE 1.05 MAINTENANCE OF EXISTING BENEFITS

During the term of this MOU, the specifications included within this specific MOU shall remain unchanged unless and until modified by mutual agreement between the parties. Therefore, any matters within the scope of representation that are not specifically provided for in this particular MOU shall be subject to modification or elimination during and/or after the term of this MOU, upon either mutual agreement of the parties or by means of unilateral action taken by the City Council, but only after completion of the meet and confer process and any applicable impasse procedure having been previously implemented by the City.

ARTICLE 1.06 SEVERABILITY

Should any portion of this Agreement be found to be inoperative, void, or invalid by a court of competent jurisdiction, all other provisions of this Agreement shall remain in full force and effect for the duration of this MOU.

ARTICLE 1.07 TERM

This Agreement shall become effective July 1, 2023, and shall remain in effect until June 30, 2026.

ARTICLE 1.08 CITY RIGHTS

The rights of the CITY include, but are not limited to, the exclusive right to determine the mission of its constituent departments, commissions and boards; set standards of service; determine the procedures and standards of selection for employment and promotion; direct its employees; take disciplinary action; relieve its employees from duty because of lack of work or for other legitimate reasons; maintain the efficiency of governmental operations; determine the methods, means and personnel by which government operations are to be conducted; determine the content of job classifications; take all necessary actions to carry out its mission in emergencies; exercise complete control and discretion over its organization and the technology of performing the work; and all the rights, powers and authority exercised or held by it prior to this MOU, except as expressly limited by this Agreement.

SECTION II COMPENSATION

ARTICLE 2.01 SALARIES.

A. **Salary/Pay Schedules.** Police Lieutenant base monthly salary/pay range and Police Captain base monthly salary/pay range will be maintained with five (5) pay steps titled "A" step through "E" step. Each pay step up to step "E" will be five percent (5%) greater than the previous step.

Effective with the first full pay period in July 2023, the base pay and salary range for Police Lieutenant and Police Captain classifications will be increased by a cost-of-living-adjustment (COLA) of four percent (4.0%). In addition, the base pay and salary range for Police Lieutenant and Police Captain classifications will be increased by a market compensation equity adjustment of five percent (5%). These two adjustments shall not be compounded and represent a total nine percent (9%) base pay and salary range increase.

Effective the first full pay-period in July 2024, the base pay and salary range for Police Lieutenant and Police Captain classifications will be increased by a cost-of-living-adjustment (COLA) of four percent (4.0%). If revenues fall by more than 5% below FY 2023-24 budget, the City can reopen the MOU to discuss modifications to the COLA.

Effective the first full pay-period in July 2025, the base pay and salary range for Police Lieutenant and Police Captain classifications will be increased by a cost-of-living-adjustment (COLA) of four percent (4.0%). If revenues fall by more than 5% below FY 2024-25 budget, the City can reopen the MOU to discuss modifications to the COLA.

The salary ranges for Police Lieutenant and Police Captain shall be adjusted, as necessary, so that the bottom step base salary for Police Lieutenant shall always remain five percent (5%) greater than the top step base salary for Police Sergeant and the salary range for Police Captain shall be adjusted, as necessary, so that the bottom step base salary shall remain five percent (5%) greater than the top step base salary for Police Lieutenant.

In the event that the Murrieta Police Officers' Association receives an increase in benefits at any time prior to the expiration of this Agreement, the same increase in benefits shall apply to employees subject to this Agreement.

B. **Appointment and Advancement.** Step A is the normal starting base rate of pay. An employee shall serve six months in this step before becoming eligible for advancement to Step B. Thereafter, the employee shall serve one year in a step prior to eligibility for advancement to the next step.

In exceptional circumstances, a newly hired/promoted employee may be appointed at a higher step, in which case the employee must serve one year before becoming eligible for a step advancement.
Step advancements shall be granted only for meritorious service. The employee's supervisor and the Police Chief shall file with the City Manager the prescribed form of employee evaluation along with a recommendation to approve, deny, or delay a step advancement. The City Manager may approve or modify this recommendation.

When a normal step advance is denied, it may be reconsidered at any time, and if advancement occurs, the employee shall serve one year in the new step before becoming eligible for advancement to the next step.

ARTICLE 2.02 OTHER COMPENSATION

A. Bilingual Pay. The CITY has established a bilingual program that will provide an additional two and one-half percent (2.5%) of base pay for eligible members of the Association who are fluent in the Spanish language. The 2.5% bilingual pay shall be calculated on base salary/pay. The number of members to be eligible shall be determined by the CITY. To become qualified, an employee must be certified by the City Manager or their designee after the employee successfully passes a verbal conversation examination established by the CITY in cooperation with the Association.

B. Administrative On-Call Pay. Association members function as department managers and are required to be available, on and off duty, to give direction to their assigned teams and divisions. In order to compensate members for off-duty managerial responsibilities, on-call pay has been established. All represented employees shall be compensated an additional four percent (4%), calculated on their base salary/pay.

C. Night Premium Pay. Employees assigned to the night shift during the shift selection process (July and January of each year or as determined by police management) shall be paid night shift premium pay of five percent (5%) of the employee’s base salary/pay for the duration of the night shift rotation.

Employees assigned to night shift by police management for operational reasons will be eligible for nightshift premium pay for the duration of their night shift assignment.

Night shift premium pay of 5% of base salary/pay is authorized only through a Personnel Action Form, which will be finalized by the Human Resources Department. Employees assigned to the night shift shall not use any paid shift overtime codes as the 5% base salary/pay will be added automatically to those hours.

D. Promotions. The CITY agrees that all promotions in rank shall result in an increase of at least five percent (5%) over the employee's previous salary, which includes base salary pay and any compensation additives (i.e., Bilingual Pay, Administrative On-Call Pay, Longevity Pay, Educational Achievement Pay). Temporary Assignment Pay will not be part of this calculation.

E. Temporary Assignment Pay. As a result of vacancies, leaves of absence, or other reasons, it may be necessary to reassign an authorized employee to serve in a higher-ranking position. Since such assignments require the employee to assume additional responsibilities and perform duties that are outside the scope of the employee's regular assignment, the employee shall be entitled to a salary adjustment to reflect the new position duties. The following shall apply in these instances:

1. **Approval Required.** Upon the recommendation of the Police Chief and with the approval of the City Manager, an employee may temporarily be assigned to a higher level classification provided that:

    a. The higher-level position is vacant and is approved by the City Manager for new or continued staffing.

    b. The employee is called upon to serve in the higher-level position by the City Manager and the Police Chief.

    c. The employee possesses the minimum qualifications to perform the work of the higher-level position.

2. **Salary.** The employee in such a temporary assignment shall be entitled to a salary adjustment of at least five percent (5%) over the employee's previous salary, which includes base salary and any special assignment pay or the "A" Step of the higher level position, whichever is greater, for the duration of the temporary assignment.

3. All applicable leave accruals, except holiday leave (i.e., annual) are calculated and credited to each employee based upon an eight (8) hour workday. All leave hours taken shall be based upon the length of a given employee's workday (i.e., 8 hrs., 9 hrs., 10 hrs., 12 hrs.) and charged against the applicable accrued leave balance.

F. Longevity Pay. Effective the first full pay-period in July 2023, the base pay of all represented employees with fifteen (15) full years of Murrieta sworn service shall receive a two percent (2%) base salary increase and those with twenty (20) full years shall receive an additional three percent (3%) base salary increase (for a combined total of 5%).

G. Educational Achievement Pay

Employees who qualify by attaining appropriate educational or professional qualifications not specifically required for their position shall be paid a sum in addition to their base pay in the following amounts:

Police Lieutenants having a Supervisory certificate	5% monthly

OR, BUT NOT BOTH,

A Police Captain having a POST Management certificate	5% monthly

Police Lieutenants and Captains having in addition to the above POST certificates, a Masters' Degree from an accredited college or university, OR having successfully completed the California

Post Command College, or having graduated from the FBI National Academy, shall receive an additional 5% monthly sum in addition to their base pay (i.e., a Captain with both a POST supervisory and management certificate and a Masters' Degree, receives a total 10% monthly allowance.) The certificate pay is non-cumulative. An eligible employee receives compensation for one or the other of the certificates.

Degrees must be directly related to the performance of the duties associated with the classification.

ARTICLE 2.03 TOTAL COMPENSATION

The parties agree to meet and confer to update the definition of total compensation categories and comparable cities during the term of the MOU for purposes of successor MOU negotiations.

ARTICLE 2.04 UNIFORM ALLOWANCE

Represented employees shall be paid an allowance of $1,800 per calendar year for the purposes of acquiring and maintaining prescribed uniforms and equipment required for the performance of their duties, except badges and patches, which are to be provided by the CITY. The allowance will be paid equally across all twenty-six (26) payroll periods in the calendar year and reported to the California Public Employees' Retirement System ("CalPERS") as an aggregate amount for each pay period per CalPERS Circular Letter 200-050-19 dated October 30, 2019. It is agreed that $10 of this amount shall be considered as a "safety allowance" which is to be used for the purchase of safety equipment such as bulletproof vests, firearms, ammunition, and safety shoes. The safety allowance is not reportable to CalPERS as a uniform allowance.

Uniform Allowance will be reported to CalPERS as pensionable compensation to the extent allowable under the provisions of pension law. Actual compensability will be determined by the extent to which such compensation is permitted by law pursuant to Title 2 CCR, Sections 571 and 571.1, and any other applicable provisions of State or federal law. Pursuant to subdivision (c)(7) of Government Code section 7522.34, all employer-provided allowances, reimbursements, or payments made for uniforms are not reportable for "new members" as defined and limited by the Public Employees' Pension Reform Act of 2013 ("PEPRA") and related legislation and regulations.

ARTICLE 2.05 INSURANCE

A. **Cafeteria Plan Effective.** The City shall provide funding for medical and related expenditures as follows. The City of Murrieta is a contracting agency for participation in the Public Employees' Medical and Hospital Care Act ("PEMHCA"). Government Code § 22892 provides for the minimum employer contributions to allow enrollment in PEMHCA.

   The City contribution for health insurance for purposes of PEMHCA shall be the minimum monthly contribution required by PEMHCA, and shall be adjusted to correspond with changes in the minimum employer contribution requirements. The minimum mandated employer contribution ("MEC") under PEMHCA changes from time to time pursuant to the Government Code; currently $157 for 2024 and $158 for 2025.)

   The City shall fund a Section 125 cafeteria plan on behalf of each employee in the amount of two thousand dollars ($2,000.0) per month, which includes the MEC amount with the following restrictions:

1. Up to $933.43 of the Cafeteria Plan may be utilized only for medical insurance premiums. The remaining amount may be used for other allowable "Cafeteria Plan" expenditures, such as medical premiums, and Flexible Spending Account contributions.

2. Cash-in-lieu is not permitted.

3. Deferred Compensation contributions are not permitted.

Continuation upon Retirement

1. **Employees hired prior to January 1, 2008** - eligible retirees shall receive the monthly MEC to participate in PEMHCA ($133.00 per month for calendar year 2018) and a $700.33 monthly contribution to a Retirement Health Savings Plan ("RHS"). The total monthly expenditure for pre-January 1, 2008, employees who thereafter retire shall remain fixed at a maximum $833.43 (consisting of the MEC to participate in PEMHCA, as from time to time changes, and the RHS contribution.)

2. **January 1, 2008 and later employees (10 complete years of City service)** - Employees hired on and after January 1, 2008 and who thereafter retire from City service with a minimum ten (10) complete years of service with the City, shall receive City-funded medical insurance for the retiree and eligible dependents, in an amount not to exceed $360.00 per month up to the date of eligibility to receive Medicare. (The $360.00 maximum amount is computed by adding the MEC, to an RHS contribution, which shall, when totaled, equal $360.00 per month.) Upon employee eligibility for Medicare, the City contribution to medical insurance shall be in the MEC.

3. **January 1, 2008 and later employees (less than 10 complete years of City service)** - For those employees hired on and after January 1, 2008, who then retire from City service with less than ten (10) full years of City service, the City medical insurance contribution shall be equivalent to the MEC.

B. **Dental and Orthodontic.** The City agrees to provide a dental and orthodontic benefit plan. The City also agrees to pay the monthly premiums for each employee and the employee's dependents.

C. **Vision Plan.** The City agrees to provide a vision plan for all employees and their dependents. The City also agrees to pay the monthly premiums for each employee and the employee's dependents.

D. **Life Insurance.** The City agrees to provide a life insurance policy in an amount equal to one year of base salary/pay to a maximum of $150,000.00. The City shall select the insurance company. The City shall pay all monthly premiums. When available through the City, employees may purchase additional life insurance at their own cost.

E. **Long Term Disability.** The City agrees to provide long term disability insurance. The City shall pay the full premium for this insurance.

F. **Short Term Disability.** The City agrees to provide short-term disability insurance. The City shall pay the full premium for this insurance.

G. **Flexible Spending Accounts.** The City agrees to put in place a Cafeteria Plan to allow employees to make pretax deductions from their earnings for the purpose of being reimbursed by a third party administrator for eligible health and dependent care expenses. The City will pay all administrative costs for this program.

H. **Health Care Reopener.**
The City may reopen negotiations on the issue of health insurance benefits or cafeteria plan (including, as to both, but not limited to, plan benefits or structure, City or employee contributions and/or opt-out amount or requirements) in order to avoid penalties or taxes under the federal Affordable Care Act ("ACA") or other statutory schemes that may result from an interpretation of the ACA or other statutory scheme by the Internal Revenue Service or other federal agency (including, but not limited to, a revenue ruling, regulation or other guidance) or state agency, or a ruling by a court of competent jurisdiction.

ARTICLE 2.06 DEFERRED COMPENSATION

For those employees participating in a CITY-sponsored deferred compensation program, the CITY shall contribute a matching amount to the employee's account on a dollar-for-dollar basis according to the following schedule:

Not to exceed $2,400.00 per year.

ARTICLE 2.08 TUITION REIMBURSEMENT

The CITY has previously adopted a tuition reimbursement policy under the CITY's personnel rules (Resolution 91-64 approved November 12, 1991). Under this MOU, the maximum reimbursable amount for eligible expenses shall be $3,450 per employee per fiscal year for those in a traditional college curriculum up to the maximum allowed per employee. In consideration for those employees registered in an accredited accelerated academic program, the maximum reimbursable amount of eligible expenses for a fiscal year shall be $13,800 per employee in an accredited accelerated academic program up to the maximum allowed per employee for the full course of employment ($13,800).

A. **Eligibility.** After twelve (12) months of full-time employment with the CITY, regular full-time employees shall be eligible to receive financial assistance for approved courses completed at an accredited educational institution, provided:

1. Courses are satisfactorily completed with a grade of C or higher.

2. Appropriate proof of successful completion is submitted to the Personnel Officer.

3. Courses of instruction will enable the employee to perform present duties more effectively or prepare them for future opportunities into which they could reasonably expect promotion or transfer to with the CITY.

4. The hours of instruction for the course do not conflict with the employee's regularly scheduled workday.

5. Reimbursement is limited to a maximum of $13,800 per employee during the course of their employment. Any reimbursements made after July 1, 2007 will apply to the $13,800 maximum.

For purposes of this policy, an accredited educational institution shall be defined as any technical, vocational, college, university, business or high school that has been accredited by a recognized governmental or professional accrediting body and has been approved by the Personnel Officer.

Employees shall obtain approval of the course from their immediate supervisor and the Personnel Officer in advance of taking course to be eligible for reimbursement. Once completed, reimbursement may be requested by filing the appropriate CITY provided form along with a copy of the final grade report.

B. **Eligible Costs.** Employees shall be eligible for reimbursement of tuition, textbooks, registration fees, and laboratory fees related to an approved course of instruction. Ineligible for reimbursement are late registration penalties or fees, transportation costs, parking, interest, or any other charge not specified in this Article.

C. **Reimbursement.** As part of the tuition reimbursement request, employees shall agree that upon voluntary termination of employment within thirty-six (36) months following receipt of a tuition reimbursement, there shall be a deduction from their final pay check in an amount equal to the tuition reimbursement prorated over the portion of the thirty-six (36) month period remaining to be completed.

ARTICLE 2.09 RETIREMENT

A. **California Public Employees Retirement System.** The CITY provides to its classic safety employees (i.e., those who do not qualify as a “new” member under the California Public Employees’ Pension Reform Act (“PEPRA”) the "3% at 50" CalPERS retirement option for those employees hired on or before December 31, 2012 (“Tier 1”). The CITY shall pay the full 9% statutory employee contribution on behalf of all Tier 1 classic members. For classic members hired after December 31, 2012, the CITY shall provide the CalPERS retirement formula of 3% @ 55, plus a final compensation period of thirty-six (36) months (Tier 2”). The CITY shall pay 3.34% of the statutory 9% employee contribution on behalf of Tier 2 classic members. For “new members” under PEPRA, the CITY shall provide the CalPERS retirement formula of 2.7% @ 57, and the thirty-six (36) month final pensionable compensation period, both as mandated by PEPRA (“Tier 3”). The CITY shall not pay any portion of the mandated employee contribution for Tier 3 “new members.” The CITY’s payment of statutory employee contributions for Tier 1 and Tier 2 classic members shall be reported as compensation earnable to CalPERS by resolution.

B. **CalPERS 1959 Survivor Benefit.** The CITY provides the CalPERS Fourth Level 1959 Survivor Benefit to employees. The CITY shall pay the employer's administrative costs for said benefit, and the employee shall pay their share of the monthly cost for said program.

C. **Employee Payment of Employer Contributions (Cost Sharing).**

Tier 1 and Tier 2 classic members shall pay 5.66% of their compensation earnable in the form of payroll deductions as cost sharing of the CITY’s employer rate to CalPERS. These contributions are made pursuant to Government Code section 20516(a) and are

considered to be employer contributions by CalPERS. They will be treated by the CITY as being pre-income tax to the extent allowed by law. Tier 3 “new members” shall not have any cost-sharing amounts withheld for their payroll.

D. The CITY has amended its contract with CalPERS to provide Military Service Credit as Public Service (CalPERS Section 21024).

ARTICLE 2.10 PROFESSIONAL ORGANIZATION MEMBERSHIP

CITY shall pay for all unit members the annual membership fee in either the Peace Officers Research Association of California (“PORAC”) and in the PORAC legal defense fund, or in the alternative, and at the individual employee's discretion, the counterpart fees in the California Peace Officers Association. The CITY’s expenditure shall not exceed $515 annually per unit member.

ARTICLE 2.11 COMPUTER UPGRADE REIMBURSEMENT

Employees who have taken advantage of the computer equipment reimbursement program (Section XVIII of Resolution No. 91-64), and have had the original reimbursement completely forgiven, will be eligible to receive a one-time computer "upgrade" loan for the purchase of authorized computer equipment and/or software up to $500 as funds permit. Participation in the computer upgrade program must be recommended by the Police Chief and approved by the City Manager. Reimbursement of the loan shall occur over the twelve (12) months following payment to the employee. This additional contribution of funds will be deducted from the employee's paycheck each pay period over a period of time not to exceed twelve (12) months or twenty-six (26) pay periods. If the employee who has received a computer upgrade loan leaves the employment of the CITY prior to the expiration of the loan period, the loan balance will be deducted from the employee's final paycheck.

SECTION III HOURS

ARTICLE 3.01 ANNUAL LEAVE

Annual leave is a modified combination of the leave time previously classified as vacation leave and sick leave.

A. **Annual Leave Accrual.** Employees covered by the terms and conditions of this Memorandum shall accrue annual leave per the following schedule:

Years of Service	Annual Accrual	Maximum Accrual
1 to 3 years	168 hours per year (21 days x 8 hrs.)	644 hours
4 to 6 years	192 hours per year (24 days x 8 hrs.)	644 hours
7 to 10 years	216 hours per year (27 days x 8 hrs.)	644 hours
11 to 15 years	232 hours per year (29 days X 8 hrs.)	644 hours
16+ years	272 hours per year (34 days X 8 hrs.)	644 hours

B. **Annual Leave Scheduling.** The maximum amount of scheduled annual leave time which may be taken shall be thirty (30) working days in a calendar year, unless used for sick leave purposes. Additional annual leave for exceptional situations may be granted on a case-by-case basis by the City Manager or their designee. Use of annual leave in excess of thirty (30) working days in a calendar year will require the City Manager's approval, except for usage as qualified sick leave. Use of annual leave in excess of eighty (80) consecutive hours, excluding usage for qualified sick leave, will require the City Manager's approval or designee.

C. **Annual Leave Minimum Use.** A minimum of eighty (80) hours of annual leave should be used each calendar year by the employee.

D. **Annual Leave Accrual Cap.** Annual leave may be accrued up to a maximum of six hundred and forty-four (644) hours. When this maximum amount is reached the employee will no longer accrue additional annual leave. Annual leave accruals will re-commence in the next pay period following the use of annual leave which reduces this balance below the maximum allowed. It is incumbent upon the employee to manage their accrued annual time off so as not to exceed the maximum amount of six hundred and forty-four (644) hours.

E. **Annual Leave Use in First Year.** Earned and accrued annual leave may be taken before the completion of the first year of service with the approval of the City Manager or their designee. Annual leave may be taken for the purpose of sick leave after completion of ninety (90) days of CITY service and does not require City Manager approval.

F. **Vacation Postponement.** If an employee does not utilize their annual leave for the purposes of vacation in any calendar year, the employee may, subject to the approval of the City Manager, be allowed such vacation leave during the succeeding calendar year. In no event, however, shall any employee's vacation leave with pay exceed thirty (30) working days in any calendar year.

G. **Holidays Within Vacation Period.** Holidays falling within the scheduled vacation leave period shall not be considered as part of an employee's vacation. Should a holiday be declared during an employee's vacation leave period, an equivalent number of hours for the applicable holiday shall be credited back to the employee's annual leave balance. Illness occurring during a scheduled vacation period shall not be considered unscheduled (sick) leave.

H. **Unused Annual Leave.** Any employee who is eligible for annual leave benefits and terminates their employment with the CITY will be paid for any unused annual leave hours.

I. **Annual Leave for Illness or Health Reason.** When an employee is absent from work due to illness or a health-related reason, said leave periods shall utilize annual leave with pay. In the event of absences due to illness or injury, the Police Chief, in consultation with the Human Resources Manager, may require a physician's statement indicating the employee's fitness to return to work, when the sick leave absence due to personal illness or injury exceeds three (3) consecutive workdays.

J. **Annual Leave Calendar Year Cash-Out.** Four times each fiscal year, during payroll periods as determined by the employee, those individuals may request a cash payout of annual leave. Starting calendar year 2024, employees shall be limited to cash-outs of leave twice yearly, provided the employee irrevocably designates in writing the amount of leave to be cashed out in the year preceding the cash-out. Cash-out is at the employee's rate of pay at the time paid. Human Resources and/or Finance will supply the irrevocable designation form upon request. This payment can be made in cash and is taxable or can be used as a contribution to a retirement savings plan. Annual leave cash-outs shall be calculated, including the value of the Education Achievement amount received by the employee. The singular limit on the amount of payout is that no distribution shall result in a total of 299 or fewer annual hours remaining in the accrued annual leave bank after the distribution is made. To the extent allowed by Federal/State law, distributions may be utilized to fund deferred compensation or retirement-related accounts. The CITY makes no representation as to the legality and/or tax consequences of such conversion to cash, and the Association and its members release the CITY from any liability that may arise from an individual's exercise of discretion regarding use of payouts for deferred compensation or other account funding. This provision shall be applicable to SICK LEAVE CASH OUT, as well.

K. Use of Annual Leave as Sick Leave.

1. Personal Sick Leave:

   When an employee is absent from work due to personal illness, injury, a health related reason (such as the diagnosis, care or treatment of a health condition), or preventive care, said leave time shall be taken and paid from accrued Annual Leave and/or the employee's Sick Leave Bank (if any frozen sick leave hours are in the Sick Leave Bank).

2. Family Sick Leave:

   When an employee is absent from work, or needs a leave of absence, due to the illness or injury of health related reason (such as the diagnosis, care or treatment of a health condition), or preventive care of a qualified family member, said leave

time shall be taken and paid from accrued Annual Leave and/or the employee's Sick Leave Bank (if any frozen sick leave hours are in the Sick Leave Bank).

For the purpose of Family Sick Leave, a qualified family member means the employee's: child (includes any age or dependency status, or for whom the employee is a legal ward of stands in loco parentis), parent (includes person who stood in loco parentis of the employee as a child), parent-in-law, spouse, registered domestic partner, grandparent, grandchild, or sibling.

3. Other Statutory Use:

   Leave time shall be taken and paid from accrued Annual Leave and/or the employee's Sick Leave Bank (if any frozen sick leave hours are in the Sick Leave Bank) to cover an absence for an employee who is a victim of domestic violence, sexual assault, or stalking to:

   a. Obtain or attempt to obtain a temporary restraining order or other court assistance to help ensure the health, safety, or welfare of the employee or their child(ren).

   b. Obtain medical attention or psychological counseling services from a shelter, program, or crisis center, or participate in safety planning or other actions to increase safety.

ARTICLE 3.02 SICK LEAVE BANK

A. Sick Leave Bank.

1. All sick leave balances accumulated since the employee's date of hire up to and including the pay period ending July 6, 1996, are not added to annual leave, but are frozen and placed in a sick leave bank for the respective employee. In an effort to reduce the financial liability to the CITY of an employee's bank of unused sick time prior to retirement or other separation from employment, the employee may use sick leave time as time off for non-illness-related reasons.

2. At the time of an employee's resignation or retirement from the CITY, employees with continuous CITY employment of five (5) years or more shall be eligible to receive a payment of twenty-five percent (25%) of the unused sick leave in the sick leave bank at the employee's then rate of compensation. Employees with continuous CITY employment of ten (10) years or more shall be eligible to receive payment for fifty percent (50%) of the unused sick leave in the sick leave bank. Employees with continuous CITY employment of fifteen (15) years or more shall be eligible to receive payment for seventy-five (75%) of the unused sick leave in the sick leave bank.

B. Sick Leave Bank Cash Out.

1. Four times each fiscal year during payroll periods as determined by the employee, those individuals may request a cash payout or deferral to a Deferred Compensation or Retiree Healthcare Trust Plan of unused sick leave in their frozen sick leave bank accounts on the books in excess of four hundred eighty (480) hours subject to the following schedule:

Years of Service	Cash Out Available *
1-5	No cash out during the first five years
6-10	# of excess hours x base hourly rate x .25
11 -15	# of excess hours x base hourly rate x .50
16+	# of excess hours x base hourly rate x .75

*****Sick leave bank cash outs shall be calculated to include the Education Achievement Pay received by the employee.

2. When cashing out sick leave bank time, a balance of at least four hundred eighty (480) hours of sick leave shall be maintained at all times.

3. Starting calendar year 2024, employees shall be limited to cash-outs of sick leave twice yearly, provided the employee irrevocably designates in writing the amount of leave to be cashed out in the year preceding the cash-out. Cash-out is at the employee's rate of pay at the time paid. Human Resources and/or Finance will supply the irrevocable designation form upon request.

ARTICLE 3.03 HOLIDAY LEAVE.

A. The approved CITY holidays shall be as follows:

1. January 1st
2. Dr. Martin Luther King Day (January)
3. The third Monday in February, known as "Presidents' Day"
4. The last Monday in May, known as "Memorial Day"
5. July 4th, "Independence Day"
6. The first Monday in September, known as "Labor Day"
7. November 11th, known as "Veterans' Day"
8. Thanksgiving Day
9. The day after Thanksgiving
10. December 25th
11. Employee's Birthday "(Floating Holiday)
12. Christmas Eve Day (1/2 day holiday)
13. New Year's Eve Day (1/2 day holiday)

Any day declared to be a holiday by proclamation of the Mayor.

B. CITY employees shall receive ten (10) hours of holiday pay for each holiday except for Christmas Eve Day and New Year's Eve Day for which employees shall receive five (5) hours of holiday pay.

C. Holiday Leave Bank:

CITY will provide a holiday leave bank of one hundred twenty (120) hours at the beginning of each fiscal year. Holiday hours are earned once the recognized holidays occur. Represented employees are required to use holiday leave on recognized holidays unless scheduled to work. Holiday hours and Floating Holiday hours are paid using the base hourly pay rate at the time they are used.

D. Employees Required to Work on Holiday:

1. Represented employees are normally required to work on approved holidays because they work in positions that require scheduled staffing without regard to holidays, they accrue holiday "bank hours" or "credits" to be used at a later date, and they are permitted under this MOU to cash out any unused holiday "bank hours" or "credits" accrued. Accordingly, the City shall report such cash-outs under these circumstances and meeting these criteria as reportable compensation to CalPERS to the extent that CalPERS permits it. [See CalPERS Circular Letter 200-064-14 and CalPERS Circular Letter 200-019-20, interpreting Rule 571 and the Government Code.]

2. Employees who work on the actual or observed holidays listed in Article 2.14(B) shall not have their holiday bank hours reduced and shall be paid at the rate of time and one-half for all hours actually worked on those holidays, using the employee's regular rate of pay. Employees who work a partial day, defined as fewer hours than the employee's normal workday, shall be paid at the rate of time and one-half for all hours actually worked on those holidays and shall have their holiday bank reduced by the number of hours necessary to cover the difference in the number of hours of their regular shift, if any. The City shall report such time worked under these circumstances as reportable compensation to CalPERS to the extent that CalPERS permits it.

E. Holiday Leave Cash-Out:

At the end of the Fiscal Year, remaining holiday leave hours cannot be used after June 1st and will be cashed out on the second payday in June. The cash-out is paid at straight time and calculated using the employee's regular rate of pay. The regular rate of pay for purposes of the holiday leave cash-out includes base pay plus the hourly equivalent of the following eligible special compensation for the employee at the time paid: Bilingual Pay, Administrative On-Call Pay, Night Premium Pay, Longevity Pay, and Educational Achievement Pay.

F. CalPERS Treatment of Holiday Pay as Special Compensation:

The parties intend to create holiday pay and leave cash-out language that meets the CalPERS criteria for Special Compensation pursuant to Government Code Section 20636. These payments shall be only for working holidays as part of an employee's normal duties, not just for unused time off. The cash-out must be done at least annually and paid periodically, consistent with past practice, demonstrating that it's earned regularly. The City is currently working with CalPERS for approval of the necessary language. In the event CalPERS requires additional language changes or does not approve holiday pay as

special compensation under this MOU, then the parties agree to reopen this Article 3.03 to meet and confer over the impacts of CalPERS' decision.

ARTICLE 3.04 PERSONAL LEAVE

A. **Administrative Leave.** Represented employees shall be granted administrative leave according to the following schedule:

60 hours/year

These hours shall be credited at the beginning of each fiscal year and unused administrative leave shall be compensated at the end of each fiscal year. However, if an employee separates from employment prior to June 30 of any fiscal year, the distribution of remaining administrative leave shall be made on the basis of 1/12 of the total hours multiplied by the number of full months of service completed in the fiscal year. Maintaining employment for fifteen (15) calendar days, shall be deemed completion of the entire month for distribution purposes only.

B. **Leave of Absence.**

1. Leave Without Pay. An employee may be allowed a leave of absence without pay by submitting a written request to the City Manager, provided the Police Chief has approved the submittal. The City Manager may grant an employee a leave of absence without pay for a period not to exceed six (6) months. During such leave without pay, annual leave, and holiday credits will not be accrued and the employee will be excluded from all other compensation and fringe benefits. However, the employee, at their discretion and cost, may take advantage of the Consolidated Omnibus Budget Reconciliation Act ("COBRA") program so that applicable benefits may continue.

2. Pregnancy and Confinement. The Association agrees to abide by the City-wide Family and Medical Leave Policy that has been established separately from this MOU through the meet and confer process.

C. **Jury Leave.** Employees who are called for jury service in any court in the State of California or in the United States shall be granted a paid leave of absence to serve as a juror. An employee summoned to and serving on jury duty shall submit evidence of the summons to the Human Resources Office and may be absent from duty with full pay. The employee shall be entitled to retain the pay received for jury duty as partial or full reimbursement for the additional expenses associated with jury duty with no additional reimbursement by the CITY.

D. **Military Leave.** Military leaves of absence shall be governed by the provisions of Sections 395 et seq. of the Military and Veterans Code.

E. **Family Illness Leave.** When employees need a leave of absence due to a family illness, said leave time shall be taken and paid from accrued annual leave.

ARTICLE 3.05 BEREAVEMENT LEAVE

A. **Immediate Family.** For purposes of determining Bereavement Leave, the term "immediate family" is defined as spouse, domestic partner, child, parent, sibling, and grandparents; the aforementioned either natural, legally adopted, step or in-law, or any person over whom the employee acts as legal guardian, or a verifiable current member of the employee's immediate household. The CITY and the Association further agree that the definition of immediate family shall include an ex-spouse if the employee is escorting dependent children to the funeral of an ex-spouse who was the parent of the dependent child or children.

B. **Travel Less Than 300 Miles.** Upon the death of an immediate family member whose memorial/burial services occur within less than 300 miles from the CITY, an employee may use up to three (3) work shifts of paid Bereavement Leave not chargeable to any other leave and an additional two (2) work shifts of any other leave or of unpaid leave for a total of five (5) work shifts.

C. **Travel More Than 300 Miles.** Upon the death of an immediate family member whose memorial/burial services occur 300 miles or more from the CITY, an employee may use up to five (5) work shifts of paid Bereavement Leave not chargeable to any other leave.

D. **Other Terms and Conditions of Use.** Bereavement Leave must be completed within three (3) months of the immediate family member's death and may be intermittent leave and is not required to be used in consecutive amounts. Intermittent leave shall equate to the number of equivalent hours as constitute the employee's normal work shifts as of the date Bereavement Leave is first requested. Employees are required to provide documentation to the CITY of the immediate family member's death within thirty (30) days of the first day of use of Bereavement Leave. "Documentation" includes, but is not limited to, a death certificate, a published obituary, or written verification of death, burial, or memorial services from a mortuary, funeral home, burial society, crematorium, religious institution, or governmental agency. The CITY shall maintain the confidentiality of any employee requesting leave under this section. Any documentation provided to the CITY regarding this leave shall be maintained as confidential and shall not be disclosed except to internal personnel or counsel, as necessary, or as required by law.

SECTION IV WORKING CONDITIONS

ARTICLE 4.01 EXEMPT EMPLOYEES

It is acknowledged that the employees subject to this MOU are exempt employees under the Federal Fair Labor Standards Act ("FLSA").

ARTICLE 4.02 PROBATIONARY PERIOD

All employees appointed to a position represented by the Association shall serve a twelve (12) month probationary period. The probation period shall be considered a part of the examination and selection process and shall not include the time served under any limited service or provisional appointment, but shall date from the time of appointment to a regular position. All such employees shall receive performance evaluations no less than at the end of the sixth (6th) and twelfth (12th) month of the probationary period.

ARTICLE 4.03 ANNIVERSARY DATE

An employee's anniversary date shall be the date of the most recent hire by the CITY.

An employee who is involuntarily terminated by the CITY but who is ordered reinstated by a court or other reviewing body shall be restored to their former seniority with the appropriate benefit accrual formula.

ARTICLE 4.04 DEMOTIONS

A represented employee who does not successfully complete probation and receive a permanent appointment to a position to which the employee was promoted shall be permitted to return to the position and status held prior to promotion.

ARTICLE 4.05 SUBSTANCE ABUSE POLICY

It is the responsibility of all affected employees to cooperate to protect lives, personal safety and property of co-workers and fellow citizens. All employees shall take all reasonable steps to accomplish these goals and to minimize potential dangers. Towards this goal, employees will follow the CITY's drug free workplace policy as described in the Employee Handbook.

ARTICLE 4.06 VOLUNTARY DEDUCTIONS

As a convenience to employees, the CITY will, upon submission to the Finance Department of written authorization by the employee, make voluntary payroll deductions for Association dues and will remit these deductions to the Association. Any voluntary deduction authorization may be revoked at any time by the employee by submitting to the Finance Department a written request to cancel any such deduction.

ARTICLE 4.07 NO STRIKE PROVISIONS

The Association, its officers, agents, representatives and/or members agree on behalf of themselves and the employees in the bargaining unit that they will not cause or condone any strike, walkout and work stoppage while this Agreement is in effect.

Any employee who participates in any of the conduct prohibited by this Article shall be subject to discipline up to and including termination by the CITY.

In the event of such activities, the Association shall immediately instruct any persons covered by this MOU who are engaging in such conduct that they are violating this Agreement and to resume the performance of their job duties.

ARTICLE 4.08 LAYOFF PROCEDURES

In the event of a reduction in the workforce, the employee in the classification being reduced with the least seniority in that class shall be laid off first.

No new employee shall be hired into the classification reduced within two (2) years of the layoff until all employees on layoff from the classification have been given the opportunity to return to work. Such employees shall be rehired to the classification held at the time of the separation and in reverse order of their layoff or demotion.

Seniority shall not accrue during periods of layoff.

Employees to be laid off shall be provided twenty-one (21) days advance written notice of the pending action.

ARTICLE 4.09 GRIEVANCE PROCEDURES

A. **Matters Subject to the Grievance Procedures.** A grievance is a complaint by an employee or the Association that the employee has been adversely affected due to a misinterpretation or misapplication of this Agreement, any other work rules, conditions of employment, or regulations of the CITY or department, or actions of management regarding employee relations. Disciplinary actions are subject only to the provisions of the disciplinary procedures section of this Agreement and are not subject to the procedures of this Article.

    1. No punitive action will be assessed against an employee for utilizing the grievance procedure.

    2. In a hearing or meeting with the supervisor, department head or City Manager called to resolve a grievance, a maximum of two employees, or Association representatives, who may or may not include the grievant, may be excused from work, with the exception of those called as witnesses when both parties agree they are necessary to determine certain facts.

    3. The preparation of grievances shall not unreasonably interfere with the employee's regularly assigned duties.

    4. At any stage of the grievance process, both parties are entitled to representation.

B. **Informal Grievance Procedures.** Every effort shall be made to resolve a grievance through discussion between the employee, and/or the employee's designated representative and the employee's immediate supervisor. If, after such discussion, the employee does not feel the grievance has been satisfactorily resolved, the employee shall have the right to discuss the matter with the supervisor's superior within the department.

The discussion with the immediate supervisor shall occur not later than ten (10) calendar days after the employee knew or reasonably should have known of the occurrence of a grievable event. The discussion with the supervisor's superior shall occur not later than ten (10) calendar days after notice is provided of the immediate supervisor's decision.

C. **Formal Grievance Procedures.** If the employee is not in agreement with the decision rendered in the informal grievance procedure, an employee shall have the right to present a formal grievance in writing to the Police Chief within fourteen (14) calendar days after receipt of the decision at the informal grievance step. The Chief shall meet with the employee and/or the employee's designated representative within seven (7) calendar days after receipt of the written grievance. The Chief shall review the grievance and render a decision in writing and return it to the employee and/or the employee's designated representative within seven (7) calendar days after meeting with the employee.

D. **Appeal Procedures.** If the employee disagrees with the decision reached by the Police Chief, the employee may present an appeal in writing to the City Manager within fourteen (14) calendar days after the employee's receipt of the Police Chief's decision. The City Manager shall set a meeting with the employee and/or the employee's designated representative to discuss the grievance within fourteen (14) calendar days. Within ten (10) calendar days following the meeting, the City Manager shall deliver a copy of the decision to the employee and/or the employee's designated representative.

E. **Binding Arbitration.** If the employee disagrees with the decision reached by the City Manager, they may submit a written request to the Human Resources Department within ten (10) calendar days from the date the decision was rendered. The CITY and the Association agree to select a list of arbitrators that can be alternatively used when called on. Arbitrators may be added or deleted from the list only by mutual agreement of the CITY and the Association. Arbitration decisions shall be binding.

   The expense of the arbitrator shall be shared equally by the parties. Any costs associated with a request for transcripts of the arbitration proceedings will be paid for by the requesting party. Each party is responsible for making arrangements and for paying any expenses of any witness that may be called on to testify. Employees of the CITY will be released from work without loss of compensation to attend the arbitration hearing.

   The arbitrator shall not decide on any issue that has not already been submitted within the statement of issues as presented previously. This includes issues that have not been raised and considered at the earlier steps of the grievance.

   Any remedy recommended by an arbitrator may not conflict with the provisions contained within this Agreement or CITY policy.

F. **Extension of Time Limits.** All time limitations imposed by the grievance procedures described in this section may be extended only by mutual written agreement between the CITY and the employee. Failure to strictly comply with any of the time limits described herein shall be a bar to further processing of the grievance.

ARTICLE 4.10 DISCIPLINARY AND APPEALS PROCEDURES

A. **Standards of Conduct.** All employees are expected to adhere to standards of reasonable and prudent conduct.

B. **Applicability of Discipline.** Disciplinary action may be taken against any non-elected employee of the CITY. Employees represented by the Association shall have rights to the notice and hearing requirements set forth in this section.

C. **Discretion in Disciplinary Action.** The City Manager and Police Chief may exercise their discretion in applying discipline appropriate to the employee's offense(s) and work record.

D. **Personnel record.** No employee shall have any comment adverse to their interest entered in their official personnel file, without the employee having first read and signed the document containing the adverse comment indicating they are aware of such comment. If after reading the document the employee refuses to sign it, that fact shall be noted on that document, and signed or initialed by the employee and the document will be placed in the personnel file.

E. **Permitted Disciplinary Action.** Any one or combination of the following disciplinary actions may be taken against any employee for offenses stated in this section or for any other just cause:

Oral admonishment
Directive Memorandum
Corrective Memorandum
Written reprimand
Suspension
Reduction in salary
Demotion
Dismissal

F. **Oral Admonishment.** Oral admonishments should be given in private. The supervisor shall include in the admonishment a review of appropriate departmental standards and policies, employee performance expected in the future and the likely consequences of failure to correct performance or behavior. Oral admonishments shall be memorialized in writing.

G. **Directive Memorandum.** When oral communication has not been sufficient, a directive memorandum can be issued to inform and direct the employee in writing how to complete a task and perform it correctly in the future. It may also be used to give general direction to one or more employees.

H. **Corrective Counseling/Memorandum.** A pre-disciplinary formal counseling process includes a dialogue between the supervisor and the employee that results in a corrective memorandum issued to the employee which informs the employee that even after previous direction, a task is still being completed incorrectly. This is a warning that future occurrences may result in disciplinary action and is the last pre-disciplinary step. The memorandum requires the correction of performance.

I. **Written Reprimand.** A written reprimand shall be prepared for the continued or more serious offense. The reprimand shall take the form of a memorandum, including a full, accurate, and factual statement of the reason for the reprimand. The memorandum shall be given to the employee in private. The supervisor shall explain appropriate departmental standards and policies, employee performance expected in the future, and likely

consequences of failure to correct performance or behavior. A copy of the memorandum shall be placed in the employee's personnel folder. The employee may respond to the memorandum in writing within thirty (30) calendar days and have such response placed in the employee's personnel folder. A dated copy of the written reprimand shall be released to the employee.

J. **Suspension Without Pay.** When the employee's undesirable conduct has been continuous, repeated, or is deemed by management to be of such severity that lesser penalties are inadequate or have proved ineffective; the Police Chief may impose suspension without pay. Such suspension shall occur only after the notice procedures specified in subsection N have been complied with and shall be subject to appeal in accordance with this Article.

K. **Reduction in Salary.** In lieu of, or in addition to other forms of discipline, when facts justify, the Police Chief may impose a reduction in salary upon the employee to a lower step on the present salary range or to a lower salary range, as may be appropriate. The reduction may be for a limited period or permanent, as specified by the Police Chief. Any reduction in salary shall be subject to the notice procedures specified in subsection N and shall be subject to appeal in accordance with this Article.

L. **Dismissal.** When the employee's conduct has been of a continuous nature, uncorrected by previous discipline, or is of such a nature as to make further employment not in the CITY's interests, or for other good cause, the Police Chief shall have the right to dismiss the employee. Dismissal shall be the final termination of the employee's employment. Any action of dismissal shall be taken only in compliance with the notice procedures specified in subsection N. and shall be subject to appeal in accordance with this section.

M. **Pre-disciplinary Procedures.** An employee being considered for any discipline involving loss of time or wages shall be insured due process through pre-disciplinary measures described in this Article.

N. **Written Notice.** Written notice of any proposed disciplinary action shall be given to the employee in private. This notice shall include the proposed action, the intended effective date, and the specific reasons for such action. A written copy of the allegations of misconduct and the grounds for such allegations shall also be included, along with a copy of all supporting documentation upon which the department expects to rely. The employee is entitled to copies of all materials on which the allegations are based, if there are any. The employee's right to respond orally or in writing, the right to respond in person or through a designated representative, the time in which the response should be made, and to whom and where it should be made shall be specified in the notice of intended discipline.

O. **Employee Response.** An employee is entitled to a reasonable time, not to exceed fourteen (14) calendar days, to answer a notice of proposed discipline. The Police Chief may grant an extension of the response period if the employee can demonstrate the need. Should an employee respond, the Police Chief shall consider the response in reaching a decision or disciplinary action. The employee is entitled to respond in writing or orally, personally or through a designated representative, or any combination thereof. If the employee requests a meeting to present a response, the meeting shall not be conducted as an adversarial hearing.

The employee may not cross-examine the department's witnesses nor present a formal case to support the response. The employee shall be given the opportunity to make any representations the employee believes might affect the disciplinary decision. Any time extensions shall be permitted only with the consent of the Police Chief. If the employee fails to respond within the time specified, the Police Chief may proceed with a decision.

The Police Chief has the right to conduct further investigations. If new charges result from this investigation, the employee shall be given formal written notice of the same and another opportunity to respond in accordance with this Article.

P. **Police Chief Response.** The Police Chief shall provide a written answer to an employee's response at the earliest practical date, not to exceed fourteen (14) calendar days following the response of the employee. The Police Chief shall deliver the notice of decision to the employee at or before the time when the action will be effective. The answer shall be dated and signed by the Police Chief. The answer shall inform the employee which of the reasons and grounds in the notice of proposed discipline have been sustained. The answer shall include a statement of the employee's right to appeal, as provided herein. Additionally, the time limit for an appeal and the specific discipline to be imposed or the decision not to impose discipline shall be detailed in the answer. The effective date of discipline shall be included in the answer. Any time extensions shall be permitted only with the consent of the Police Chief.

If the pre-disciplinary meeting with the Police Chief results in a decision that discipline is appropriate, the disciplinary action shall be immediately implemented, with restitution/reinstatement if any, being made following conclusion of either arbitration or the City Manager level appeal, whichever is applicable.

Q. **Appeal of Disciplinary Actions by Association through Binding Arbitration.** The Association may appeal the imposition of discipline on a represented employee within fourteen (14) calendar days after the receipt by the employee of the Police Chief's answer. Appeals from discipline shall be in writing, signed by the appellant or the appellant's representative, and delivered to the Human Resources Department, with a copy to the Police Chief. The CITY and Association agree to select a list of arbitrators that can be alternatively used when called on. Arbitrators may be added or deleted from the list only by mutual agreement of the CITY and the Association. Arbitration decisions shall be binding.

The expense of the arbitrator shall be shared equally by the parties. Any costs associated with a request for transcripts of the arbitration proceedings will be paid for by the requesting party. Each party is responsible for making arrangements and for paying any expenses of any witness that may be called on to testify. Employees of the CITY will be released from work without loss of compensation to attend the arbitration hearing. The arbitrator shall not decide on any issue that has not already been submitted within the statement of issues as presented previously. This includes issues that have not been raised and considered at the earlier steps of the disciplinary process.

Any remedy issued by an arbitrator may not conflict with the provisions contained within this Agreement or CITY policy.

R. **Appeal of Disciplinary Actions by Employee without Association Support.** In the event that the Association does not support a represented employee’s disciplinary appeal

and/or pay half the costs of any proposed arbitration, then the employee shall have the right to appeal the Police Chief's decision to the City Manager within fourteen (14) calendar days after the receipt by the employee of the Police Chief's answer. Appeals from discipline shall be in writing, signed by the appellant, and delivered to the City Manager, who shall set a time for a hearing by the City Manager and/or their designee. The hearing shall be held within thirty (30) calendar days after receipt of the appeal letter. The City Manager shall give not less than seven (7) calendar day's written notice to the affected employee of the time and place of such hearing. The hearing may be open to the public or closed at the employee's option. The appealing employee may appear personally and represent themself or be represented by another of the employee's choosing or by legal counsel.

1. During the examination of witnesses, all other witnesses, except the parties, shall be excluded from the hearing, unless the City Manager, in their discretion and for good cause, otherwise directs.

2. No photography, still or motion shall be taken in the hearing room during the hearing.

3. The City Manager, prior to or during a hearing, may grant a continuance for any reason deemed to be important to the City Manager in reaching a fair and proper decision.

4. The City Manager shall give all parties to the action a reasonable opportunity to be heard on relevant issues. The police department's representative shall first present an opening statement and oral and/or documentary evidence in support of the department's position. The affected employee may present oral or documentary evidence and may cross-examine any witness called by the department. The appellant may make an opening statement on the employee's behalf. The department's representative may cross-examine any witness called by the employee. Both the department and the appellant may present rebuttal evidence. The department may then make a closing statement, followed by the employee's closing statement.

5. The City Manager shall not be bound by technical rules of evidence.

6. The City Manager may, at the City Manager's discretion, appoint a hearing officer to conduct the hearing on the City Manager's behalf and to report findings and recommendations to the City Manager for final decision. In this case, a copy of the hearing officer's report shall be provided to the employee.

7. The employee shall be entitled to copies of any relevant material used in the disciplinary decision-making process, and the CITY shall pay the costs of any recording or reporting, including transcripts, of the hearing. Each party shall bear their own attorney fees and associated costs.

8. The City Manager shall, within fourteen (14) calendar days after the conclusion of the hearing, cause findings and a decision to be prepared in writing. The City Manager shall determine whether the proposed action of the Chief of Police is supported by the evidence. Should the City Manager find that none of the charges are supported by the evidence presented, the decision shall be that no disciplinary action shall be taken. A decision not to impose discipline shall be accompanied by a directive from the City Manager to delete all references to the appealed action from the employee's personnel file. Should the City Manager find that any or all of the charges are supported, the

manager shall affirm, overrule, or modify in whole or in part the disciplinary action imposed by the Chief of Police. The City Manager shall cause a copy of the findings and decision to be delivered to the affected employee. The decision shall indicate the effective date of any discipline imposed. The decision of the City Manager is final with no other or further right of internal administrative appeal.

S. **Employee Status During Pre-Discipline Period.** Except as otherwise provided an employee against who disciplinary action is proposed is entitled to be retained in an active status during the pre-disciplinary period. When circumstances are such that retention of the employee on active status may result in damage to the CITY property or may be detrimental to the interests of the CITY or injurious to the employee, fellow employees, or the public, the Police Chief may following discussion with the employee or at the employee's option, temporarily assign the employee to duties in which these conditions do not exist or place the employee on paid suspension until pre-disciplinary proceedings are concluded or circumstances causing the suspension change. Such action shall not be inconsistent with Section 3303 of the California Government Code.

T. **Time Limits.** All time limitations of this Article may be extended or shortened only by mutual agreement of the parties.

U. **Meet and Confer Regarding Written Reprimand Appeals.** The parties agree to continue to meet and confer to clarify the appeal process for letters of reprimand, either by adopting a new Departmental policy and placing it in the PD Policy Manual or adding provisions to this MOU.

ARTICLE 4.11 OTHER ITEMS

Items not specifically addressed in the Compensation Plan shall continue to be addressed in Personnel Resolution, No. 91-64, the Employee Relations Resolution, No. 93-214.

ARTICLE 4.12 RE-OPENERS

The parties agree to meet and confer to discuss draft provisions to address SB 2, either by adopting a new Departmental policy and placing it in the PD Policy Manual or adding provisions to the MOU, including a survey of what other cities are doing. This meet and confer is to take place before 2026. The parties further agree to meet and confer during the term of this MOU regarding the following matters:

A. Update to CITY's Employer-Employee Relations Resolution and/or local labor relations rules and procedures.

B. Update Personnel Rules and PD Manual.

C. Update the definition of total compensation categories and comparable cities during the term of the MOU for purposes of successor MOU negotiations as identified in Article 2.03.

APPROVALS

CITY OF MURRIETA

By: _____
Justin Clifton
City Manager

By: _____
Diego Chavez
Administrative Services Director

MURRIETA POLICE MANAGEMENT ASSOCIATION

By: _____
Spencer Parker
President

By: _____
Jeremy Durant
Treasurer

By: _____
Brendon Carney
Secretary

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 9.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Javier Carcamo, Finance Director

PREPARED BY: Ashley Lopez, Accounting Manager

SUBJECT:
Presentation and Review of the City of Murrieta's Fiscal Year 2024/25 Annual Comprehensive Financial Report and Single Audit Report

ABSTRACT

The City of Murrieta has prepared its Annual Comprehensive Financial Report (Financial Statements) and Single Audit Report on Federal Awards for the Fiscal Year ending June 30, 2025. The independent auditing firm of Rogers, Anderson, Malody, and Scott, LLP (RAMS) has issued an unmodified (clean) opinion on the City's financial statements and Single Audit.

RECOMMENDATION

Receive and file the Fiscal Year 2024/25 Annual Comprehensive Financial and Single Audit Reports.

PRIOR ACTION/VOTE

On April 18, 2023, the City Council awarded an agreement to Rogers, Anderson, Malody, and Scott, LLP for independent audit services (Vote: 4-0-1).

On April 2, 2024, the Fiscal Year 2022/23 Annual Comprehensive Financial Report and Single Audit Report were received and filed with the City Council (Vote: 5-0).

On August 20, 2024, the City Council approved the first amendment to the agreement with Rogers, Anderson, Malody, and Scott, LLP (Vote: 5-0).

On January 21, 2025, the Fiscal Year 2023/2024 Annual Comprehensive Financial Report and Single Audit Report were received and filed with the City Council (Vote: 5-0).

STRATEGIC ALIGNMENT

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

DISCUSSION

The City of Murrieta (City) has completed the annual independent audit and prepared its Financial Statements for the Fiscal Year ending June 30, 2025 (Attachment 1). The independent auditing firm of Rogers, Anderson, Malody, and Scott, LLP (RAMS) has issued an unmodified (clean) opinion on the City's financial statements, indicating they are free from material misstatement and present fairly the financial position and results of operations of the various funds and account groups of the City. The financial statements were completed on December 15, 2025.

In addition to the annual independent audit of the City's financial statements, the City is required to complete a Single Audit (Attachment 2) as a condition of spending federal assistance in excess of $750,000.

As a result of their annual independent audit of the City's financial records and statements, the audit firm has rendered an unmodified (or clean) opinion on the City's financial statements. That is, RAMS believes the financial statements are fairly presented in accordance with generally accepted accounting principles. With this item, staff brings forward the City's audited financial position for Fiscal Year 2024/25 in the form of the financial statements.

Financial Statements

The government-wide financial statements (Statement of Net Position and Statement of Activities) report information on all activities of the City and its component units. The statement of net position presents information on all of the City of Murrieta's assets and liabilities, with the difference between the two reported as net position. Over time, increases or decreases in net position may serve as a useful indicator of whether the City of Murrieta's financial position is improving or deteriorating.

The City's combined net position as of June 30, 2025, was $594,141,046. The City's net position increased by $19,039,660 compared to the prior fiscal year. The increase in the City's net position is primarily due to a rise of $6,609,750 in total assets, net of deferred outflows of resources, and a decrease of $12,429,910 in total liabilities, net of deferred inflows of resources. The most substantial growth was seen in the unrestricted net position, which rose by $17,935,018, while the net investment in Capital Assets increased by $2,861,176. The restricted net position decreased by $1,756,534.

Current assets increased by $14,105,455, or 4.3%, compared to the prior year's balance. The increase is primarily attributable to an increase in cash and investments of $18,050,123, resulting from funds being held in interest-bearing accounts with favorable interest rates and revenues exceeding expenditures during the fiscal year. This increase was offset by a decrease in the sum of all receivables totaling $4,218,017, mainly due to a timing difference in receiving an Educational Revenue Augmentation Fund (ERAF) tax payment compared to the prior year.

The capital assets net of accumulated depreciation have increased by $2,660,889. The increase represents the difference between additions, deletions, and depreciation in the current year. The City uses these capital assets to provide services to citizens; consequently, these assets are not available for future spending.

Changes in the various components associated with Governmental Accounting Standards Board (GASB) statement 68 Accounting and Financial Reporting for Pension, statement 75 Accounting and Financial Reporting for Postemployment Benefits Other than Pension (OPEB), and statement 87 Leases impacted deferred outflows and inflows, and changes in pension, OPEB, and leases liabilities for the year. GASB 68 and GASB 75 pronouncements required the City to record the net pension and OPEB liabilities on the books. The deferred outflows of resources increased by $10,156,594, while the deferred inflows of resources decreased by $1,604,686.

Current liabilities decreased by $1,903,535, or 3.9%. The decrease is primarily attributable to a decrease of $4,937,540 in unearned revenue, resulting from the recognition of grant revenue from the American Rescue Plan Act. A reduction of $63,276 in accrued interest and an increase of $24,122 in long-term liabilities due within one year contributed to the overall decrease in current liabilities, as higher portions of debt payments were applied to principal. This decrease was offset by an increase in accounts payable and accrued liabilities of $2,046,724 and $649,543, respectively. Another contributing factor to offsetting the decrease was a $376,892 increase in deposit payables, which is due to an increase in Development Services projects requiring a refundable cash deposit.

Long-term liabilities, including outstanding debt, leases, employee benefit accruals, claims and judgments, and OPEB liability, decreased by $8,921,689, representing a decrease of 4.8% from the prior year. The most significant decrease is attributable to the principal payments made towards bonded debt of $6,131,955. Net pension liability claims and judgements, and OPEB liability decreased by $1,463,160, $732,888, and $944,164, respectively. Some notable offsetting increases were from additions of public safety-related software licenses and leases for public safety radios and equipment, totaling $1,696,776. Compensated absences had a net increase of $565,219. The remaining decrease of $1,911,517 is due to principal payments made during the year for notes payable, leases, and subscriptions.

Approximately 73.3% of the City's net position consists of a net investment in capital assets (i.e., land, construction in progress, buildings, land & building improvements, parkland improvements, vehicles, equipment, and infrastructure), less any related outstanding debt used to acquire those assets. The City uses these capital assets to provide services to citizens; therefore, these assets are not available for future spending.

The restricted net position represents resources subject to external restrictions and earmarked for a specific purpose. The unrestricted net position represents the resources that may be used to meet the government's ongoing obligations to creditors and services to residents.

Governmental Funds

For financial statement presentation purposes, the City maintains twenty-nine (29) individual governmental funds. As of the end of the current fiscal year, the City of Murrieta’s governmental funds reported combined ending fund balances of $283,501,861, an increase of $7,402,179 or approximately 2.68% compared to last year's governmental funds balance.

The other net changes in fund balances in the governmental funds include a decrease of $865,529 for the Fire District fund, an increase of $411,662 for the Other Grants fund (which was reclassified this fiscal year to a Major Fund), an increase of $1,876,208 in the Development Impact Fee fund, and a reduction of $4,951,978 for the Non-Major Governmental Funds. The Non-Major Governmental Fund includes the Federal Grants fund, reported in prior fiscal years as a Major fund.

In accordance with GASB Statement No. 54 (thoroughly discussed in the notes to the financial statements, Note 9 - Fund Balance), the combined ending fund balance of $283,501,861 is broken down as follows:

Governmental Funds

Fund Balance Classification	2025	2024	Change
Non-Spendable	$ 3,851,118	$ 4,310,607	$ (459,489)
Restricted	131,706,782	133,463,316	(1,756,534)
Committed	85,771,421	86,200,190	(428,769)
Assigned	42,753	52,482	(9,729)
Unassigned	62,129,787	52,073,087	10,056,700
Total Fund Balance	$ 283,501,861	$ 276,099,682	$ 7,402,179

General Fund

For the financial statement presentation, the General Fund column includes the following funds: General Fund, Measure T Fund, General Capital Fund, Traffic Safety Fund, Crime Prevention Fund, and Vehicle Replacement Fund. At the end of the fiscal year, the General Fund's revenues exceeded expenditures, including other financing sources (uses) by $10,931,816, thereby increasing the General Fund balance at the end of June 30, 2025, to $153,861,121. The change in fund balance for the General Fund column is broken down by fund as follows:

Fund Title	Change in Fund Balance
General Fund	$ 8,493,784
Transaction Sales Tax (Measure T)	2,793,340
General Capital Fund	(292,709)
Traffic Safety Fund	6,450
Crime Prevention Fund	(123,649)
Vehicle Replacement Fund	54,600
Total Net Changes in Fund Balance	$ 10,931,816

General Fund revenues increased by $5,004,275 to $111,593,957, including transfers, when compared to the prior year. The increase is primarily attributable to a $2,352,131 increase in Taxes, a $877,833 increase in Intergovernmental Revenues, a $634,458 increase in Miscellaneous Revenues, a $421,509 increase in the Use of Money and Property, and a $34,941 increase in Sales of Capital Assets. Conversely, other revenue types decreased compared to the prior year: Charges for Services decreased by $476,600, License and Permits decreased by $263,026, Transfers In decreased by $225,012, and Fines & Forfeitures decreased by $96,444.

The increase in the Use of Money & Property is due to two factors. The first is an increase in investment income associated with the City's investment portfolio and short-term investment through the City's sweep account. The investment income increase is $834,973. The other component is related to the accounting required by GASB 31 to recognize unrealized gain or loss of securities that were not sold or matured at year-end. The change in recognition of unrealized gain or loss of securities accounts over the prior year is a decrease of $459,322. While the recognition of unrealized gain was less than in the preceding year, it still represented a gain of approximately $3.28 million, indicating that the value of the City's securities has increased.

General Fund expenditures increased by $10,213,241 to $100,662,142, which included transfers out and other financing uses. Public Safety operations and services accounted for 57.5% of the expenditure increase, amounting to $5,872,125. Of the $5,872,125 increase, personnel-related expenditures accounted for $4,656,807, while the remaining $1,215,318 is related to operating costs.

Capital Outlay increased by $1,630,985, due to reclassification of a prior year subscription valued at $1,744,485. Had this reclassification not occurred, Capital Outlay would have been $113,500 less than the preceding year. Transfers Out had a net increase of $1,312,983. The category provides funding to special revenue funds that have operating shortfalls. The Fire Fund required $1,359,312 more financial support than the prior year due to higher workers' compensation costs. The balance of Transfers Out totaled a decrease of $46,328. Community Development and Public Works increased by $701,090 and $418,233, respectively. All other expenditure categories had a net increase of $277,828.

Capital Assets

At the end of FY 2024/25, the City had capital assets (net of accumulated depreciation) of $445,132,400, including land, construction in progress (CIP), buildings and improvements, improvements to land, parkland improvements, equipment (including vehicles), infrastructure, leased assets, and right-to-use subscriptions. Current year additions to all asset categories totaled $18,354,557, while deletions totaled $2,872,158. The accumulated depreciation increased by $16,337,175 net of deletions. Capital assets with the most significant increase were those in Parkland Improvements, at $4,763,029. The asset class with the next most significant increase was Construction in Progress with $3,809,020. The capital asset category with the most significant decrease net of depreciation was Infrastructure, at $8,723,980, followed by Building & Improvements, at $635,961, and then Equipment, at $280,229. The remaining categories had an overall increase of $3,729,010. The increases were primarily due to the completion of multiple tot lot replacement projects and the reclassification of a piece of land that was previously held for resale.

Long-Term Debt

At the end of the current fiscal year, the City had outstanding bonded debt and leases, along with liability for claims and judgments, an obligation for employee post-employment benefits OPEB, compensated absences payable, and Net Pension liabilities totaling $194,216,335. The total outstanding debt decreased by approximately 4.4% or $8,897,567 during FY 2024/25. The most significant decrease is related to the CFD debt, resulting from principal payments made against the bonded debt.

The pension (CalPERS) liability decreased by $1,43,160 due to changes in assumptions, differences between expected and actual experiences, differences between projected and actual investment earnings, differences between employer's contributions and proportionate share of contributions, and changes in the employer's proportion of costs.

The decrease in OPEB liability of approximately $944,164 is attributed to an increase in the discount rate from 5.06% to 5.34%, changes in assumptions, and differences between expected and actual experiences. Claims and Judgments related to the City for general liability and workers' compensation decreased by $732,888 due to the actuarial valuation of future liability. Compensated absences increased by $565,219, due to an increase in the number of employees and increases in the salary and compensation schedules. The remaining outstanding debt items, including notes payable, leases, and subscriptions, decreased due to principal payments made against each debt, with no significant additions to the debt.

Audit Findings

The Fiscal Year 2024/25 Financial Statement Audit and Single Audit Report have no findings.

Award

For Fiscal Year 2023/24, the City's Financial Statements were awarded the Certificate of Achievement for

Excellence in Financial Reporting from the Government Finance Officers Association of the United States and Canada (GFOA). This prestigious national award recognizes the City's use of the highest standards in preparing the annual financial report. This certificate of achievement is valid for a period of one year only. Staff believes the financial statements for Fiscal Year 2024/25 continue to meet the program's requirements, and they have submitted to GFOA for award consideration.

FISCAL IMPACT

No fiscal impact is associated with accepting and filing this item.

ATTACHMENTS

ATT 1 - Annual Comprehensive Financial Report for Fiscal Year ending June 30, 2025
ATT 2 - Single Audit Report for Fiscal Year ending June 30, 2025

CITY OF MURRIETA, CALIFORNIA
ANNUAL COMPREHENSIVE FINANCIAL REPORT
FOR THE FISCAL YEAR ENDED
JUNE 30, 2025

CITY COUNCIL

Cindy Warren, Mayor
Jon Levell, Mayor Pro-Tem
Ron Holliday, Councilmember
Lisa DeForest, Councilmember
Lori Stone, Councilmember

CITY MANAGER

Justin Clifton

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INTRODUCTORY SECTION



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CITY OF MURRIETA
1 Town Square
Murrieta, CA 92562

December 15, 2025

Honorable Mayor, Members of the City Council, and Citizens of the City of Murrieta:

The City of Murrieta (City) is pleased to present the Annual Comprehensive Financial Report (ACFR) for the fiscal year that ended June 30, 2025. The information found in this report is provided by the Murrieta City Manager and Finance Department to the City Council and the public to inform those interested in the City's fiscal condition.

The City assumes full responsibility for the completeness and reliability of the information contained in this report and has established a framework of internal controls for this purpose. Because the cost of any internal control should not outweigh its benefit, internal controls have been designed to provide reasonable, rather than an absolute, assurance that the financial statements will be free from material misstatement.

The independent auditing firm of Rogers, Anderson, Malody, and Scott, LLP has issued an unmodified (clean) opinion on the City's financial statements, indicating they are free from material misstatement and present fairly the financial position and results of operations of the city's various funds and account groups. All disclosures necessary to enable the reader to understand the City's financial activities have been included.

A section titled Management's Discussion and Analysis (MD&A) immediately follows the independent auditor's report and provides a narrative introduction, overview, and analysis of the basic financial statements. MD&A complements this letter of transmittal and should be read in conjunction with it.

PROFILE OF THE CITY OF MURRIETA

The City of Murrieta is located in Southwestern Riverside County and encompasses approximately 35.5 square miles. The City of Murrieta was incorporated on July 1, 1991, after voters approved cityhood by an overwhelming margin in November 1990. It is organized as a general law California city and operates under a council/manager form of government.



Murrieta has experienced significant growth since the mid-1980s and was previously one of the fastest-growing areas in California. With a population of approximately 2,500 in 1980, Murrieta is now home to an estimated 111,789 residents.

The Murrieta Community Services District (CSD) was established on July 1, 1993, as a subsidiary of the City of Murrieta to assume functions previously provided by Riverside County Service Area 143. The CSD offers parks and recreation services to the city's residents, as well as street lighting, sweeping, and landscape maintenance services.

The Murrieta Fire District was formed in 1947 as an independent, self-governed special district that provides fire protection services. On July 1, 1993, the district was reorganized as a subsidiary district of the City. Although technically still named Murrieta Fire District, as of April 2017, the Fire District is now referred to as *Murrieta Fire & Rescue*.

The Murrieta Redevelopment Agency (RDA) was established in July 1992. An amended redevelopment plan was adopted in June 1999 in conformity with the City's General Plan. The original RDA plan consisted of approximately 1,127 acres across seven non-contiguous land areas throughout the City. The Plan was amended again in July 2006 to add another 1,193 acres. On December 29, 2011, the California Supreme Court upheld Assembly Bill X1 26, which directed the dissolution of all redevelopment agencies in California. The RDA was dissolved and ceased to operate as a legal entity on February 1, 2012. This action has impacted the reporting entity of the City, which had previously reported the redevelopment agency as a blended component unit. Now, the activity of the former RDA is being reported in a fiduciary fund named the Successor Agency to the former Murrieta Redevelopment Agency (Successor Agency) in the City's financial statements through the remainder of the dissolution period. The dissolution period will extend until all recognized obligations of the former RDA are defeased (paid in full). The City elected to create the Murrieta Housing Authority to continue the housing activities of the former RDA. The activity of the Housing Authority is being reported as a special revenue fund.

The Murrieta Public Library officially opened in April 1999, moved to its current location in March 2007, and is under the full authority of the City of Murrieta. The Murrieta Public Library is a welcoming space for all, dedicated to providing free and equitable access to information, services, and technology. The Library is committed to empowering individuals and promoting resilience and a sense of belonging by providing informational, recreational, and educational resources and programs for all ages.

GOVERNANCE

The City is governed by the Murrieta City Council, consisting of five council members under the council-manager form of government. A mayor and mayor pro-tempore are selected as presiding officers by the City Council from amongst the five council members for one-year terms. The City of Murrieta has transitioned to a system where City Council members are elected by district instead of serving "at large."

The City Council appoints the City Manager and City Attorney. The City Manager appoints all other staff positions. The City Council acts as the Board of Directors for the Murrieta Fire District, Community Services District, Library District, Housing Authority, Successor Agency to the former RDA, and Murrieta Financing Authority.

MUNICIPAL SERVICES

The City of Murrieta provides a full range of municipal services to its residents and stakeholders:

Animal Control Services
Community Development Services
Economic Development Services
Fire and Emergency Medical Services
General City Administration
Law Enforcement Services
Library and Arts Services
Park Land Services
Recreation Services
Street Construction and Maintenance
Traffic Control Services

FISCAL AND OPERATING CHALLENGES

Approximately 53% of citywide revenues are derived from two sources: Sales tax and Property Tax. Sales Tax revenue is more sensitive to changes in economic conditions. Property Tax revenue remains relatively stable, primarily due to Proposition 13, which limits annual increases in assessed valuation to two percent.

The economic outlook was uncertain, as the economy faced the impact of unprecedentedly high inflationary levels. The Federal Reserve took swift action to combat the rise in inflation by increasing interest rate targets. During periods of high inflation, consumers' disposable income and personal savings decreased, which impacted sales tax revenue in the preceding fiscal years, resulting in slightly lower collections.

As we entered into Fiscal Year 2024/25, interest rates had not been lowered in more than four years. While the City benefited from the higher interest rates through opportunities to reinvest at higher-yield investments, these same higher interest rates negatively impacted consumer spending because the cost of financing homes, cars, and other high-ticketed purchases increased. Overall, the sales tax collections were steady when compared to the prior fiscal year. The higher interest earnings helped to offset the lack of growth in our sales tax receipts.

On September 18, 2024, the Federal Reserve lowered interest rates by 50 basis points. Since then, it has implemented four additional rate cuts, most recently in October 2025, lowering interest rates by an additional 100 basis points. The Fed initiated these interest rate reductions in response to the decline in inflation, with the goal of supporting economic growth and stabilizing the labor market. These lower interest rates are expected to encourage an increase in consumer spending on homes, automobiles, and other significant purchases.

The City's property tax revenue remains relatively strong, primarily due to new developments. However, the high-interest-rate period has impacted the sales of both new and existing homes, which in turn affects the City's property tax revenue.

Murrieta's unemployment rate of 5.2% as of August 2025 was lower than the County of Riverside's and the State's rates of 6.3% and 5.8%, respectively. These rates are higher than the rates stated in our report from last year, which reaffirms the Fed's decision to lower interest rates to help manage unemployment. The City of Murrieta's recruiting efforts have improved, with most positions seeing more qualified candidates for each role we are recruiting for.

Bond Rating

In recent years, S&P Global Ratings has upgraded the City's bond indebtedness for the 2020A Lease Revenue Refunding Bond, the Murrieta Successor Agency 2017 Tax Allocation Refunding Bonds, and the 2023 Local Agency Revenue Refunding Bonds. These credit rating upgrades demonstrate the strength of the underlying local economy and the City's financial condition.

The table below summarizes the recent credit rating upgrades:

Type of Bonds/Debt	Agency	Previous Credit Rating	Current Credit Rating
Lease Revenue Refunding Bonds	City of Murrieta	A+	AA-
Tax Allocation Refunding Bonds	Murrieta Successor Agency	A	A+
CFD Special Tax Refunding Bonds	Murrieta Public Financing Authority	A	A+

Grants

Grant funding is an effective way to maximize our local financial resources to provide more support and services for our residents. Staff actively pursue grant opportunities for capital purchases and expand programs provided to residents and employees. Over $4 million in external grant funding was secured. Below is a non-inclusive list of grants the City was awarded during Fiscal Year 2024/25. Many more previously awarded grants were utilized during the fiscal year.

🚧 PUBLIC WORKS

Total Funding: $3,145,720

RCTC MARA Grant — $3,000,000
Supports the Murrieta Hot Springs Widening from Margarita Road to SR-79.

Rubberized Pavement Grant (FY24) — $145,720
Funds pavement rehabilitation on major corridors, including Murrieta Hot Springs Rd, Los Alamos Rd, Antelope Rd, Elm St, and Cherry St.

👮 POLICE DEPARTMENT

Total Funding: $345,156

Bulletproof Vest Partnership (FY23) — $1,095
Reimburses the cost of protective vests for police officers.

OTS Traffic Safety Grant — $210,000
Enhances enforcement and educational strategies to reduce traffic-related injuries and fatalities.

Cal DOJ Tobacco Grant — $134,061
Supports enforcement and education to prevent illegal tobacco sales to minors.

📚 LIBRARY SERVICES

Total Funding: $57,600

LSTA “Library for All” Grant — $20,000
Improves access to library services and information for diverse communities.

Lunch at the Library — $11,700
Provides summer outreach and programming in partnership with MVUSD.

ZipBooks — $31,627
Provides library users with access to books that are not yet available at the library.Community Improvement Designation Grant — $25,900
Supports the Library expansion initiative.

🏠 HOMELESSNESS SERVICES

Total Funding: $225,716

Housing & Homelessness Incentive Program (HHIP) — $225,716
Improves access to whole-person care and addresses housing insecurity among Medi-Cal participants.

🔥 FIRE DEPARTMENT

Total Funding: $40,658

Emergency Management Performance Grant (FY23) — $24,680
Strengthens preparedness, mitigation, and recovery capabilities.

State Homeland Security Program (FY23) — $15,978
Supports state-aligned efforts to improve roadway safety and emergency coordination.

Wildfire Prevention State Grant — $2,653,344
Improves public health and safety by reducing wildfire risk.

♻️ CITY MANAGER’S OFFICE

Total Funding: $320,732

SB 1383 Organic Waste Recycling Grant — $292,904
Reduces landfill-bound organic waste and enhances food rescue and recycling programs.

Beverage Container Recycling Grant — $27,828
Supports reduction of litter from beverage containers.

Achievements

As of the date of this report, the City is honored to have received the following awards and recognitions:

2023 Best City in the Region

Murrieta has been voted the best city in the San Gabriel Valley/Inland Empire region in the Los Angeles Times' Best of the Southland 2023 Survey. Thanks to the dedication and hard work of individuals, businesses, and organizations that consistently contribute to making Murrieta the best place to live, work, and thrive, we are proud to receive this recognition.

2023 Top Workplaces

The City is honored to receive the Top Workplaces award by Inland Empire. This is a testament of the City Council and Management to always strive to move forward in the right direction.

2024 Best City in the Inland Empire

The City is excited to share that Murrieta was voted as the 2024 Best City in the Inland Empire by readers of the Inland Empire Magazine. This is the first time Inland Empire Magazine has ranked the votes. The City of Murrieta continues to provide its residents and businesses with an environment where they can thrive and takes pride in its ability to be a great place for people to live, work, and play.

Fire Accreditation International Recognition

Murrieta Fire & Rescue recently renewed its accreditation status from the Commission on Fire Accreditation International (CFAI). This recognition is a result of Murrieta Fire & Rescue's commitment to excellence, demonstrated through the voluntary self-assessment and accreditation program established by CFAI. Including Murrieta Fire & Rescue, only 23 accredited agencies are in California, and only 333 are worldwide.

ECONOMIC CONDITION AND OUTLOOK

The City of Murrieta continues to experience relatively strong and sustainable economic growth entering FY 2024/25, reflecting strong community investment, business expansion, and development activity. Murrieta's diverse industry base and collaborative business environment continue to foster economic stability and optimism for the years ahead.

Located at the confluence of the I-15 and I-215 freeways, Murrieta's prime position in Southern California—within proximity to San Diego, Los Angeles, and Orange Counties—remains a key driver of its competitive edge. This connectivity continues to attract businesses and residents seeking accessibility, safety, and a high quality of life.

Since its incorporation in 1991, Murrieta has transformed from a small community into a thriving city with one of the region's most desirable living environments. Excellent schools, affordable housing options, a low crime rate, and a strong sense of community identity continue to make Murrieta a preferred destination for families and entrepreneurs alike. The City's investment in open space and recreation—featuring 53 parks and extensive community programs—reinforces its reputation as a place where residents truly want to live, work, and play.

In 2025, Murrieta's development pipeline remains robust, with submittals ranging from hotels and retail to multiple housing types and entertainment destinations. The City currently has eight (8) hotels, two (2) commercial centers, and over 1,500 housing units in our pipeline, signaling continued confidence in Murrieta's housing market and regional job growth potential.

Murrieta's unemployment rate consistently remains below the county and state averages, highlighting a resilient local economy. Workforce development remains a top priority for the City, led by the Murrieta Innovation Center (MIC), a hub for biotechnology, medical technology, and entrepreneurship. The MIC's $4.2 million expansion, supported by the U.S. Department of Commerce and the County of Riverside, is underway and includes a new wet lab and creative office space. The center now hosts more than a dozen innovative companies, including six international firms attracted through the City's participation in SelectUSA, the nation's premier investment summit. Businesses at the MIC continue to secure venture capital, grants, and seed funding, reinforcing Murrieta's growing reputation as a life sciences hub.

Partnerships remain central to the City's economic strategy. The Economic Development Department collaborates closely with the Murrieta/Wildomar Chamber of Commerce, local educational institutions, and regional partners to host workforce training programs, job fairs, and small business workshops that strengthen the local economy and foster entrepreneurship.

The City experienced significant development milestones throughout 2025, welcoming new commercial and hospitality projects, including:

- Talia's Kitchen at Murrieta Hot Springs Resort
- Da Boyz Pizza & Pasta
- Urban Air
- The Meeting Spot
- Wann's Bar & Grill

- Lynn's Grand Buffet

Many Murrieta retailers have experienced significantly greater foot traffic than national brand averages. Further expansions are on the horizon from Nikkiso Cryoquip, CarMax, Walmart, and the next phase of the Makena Medical Center, which includes a new Ambulatory Surgery Center. A second Surgery Center is nearing completion on Hancock Avenue, and a mixed-use retail/residential development is underway in the downtown entryway at Washington and Kalmia Ave. The Murrieta Auto Mall is also experiencing renewed momentum, with the addition of new dealerships and investments enhancing its position as a premier automotive destination.

Murrieta's thriving healthcare and life sciences sectors remain vital economic engines, with multiple medical projects advancing in 2025, including:

- Ambulatory Surgery Centers at the Makena Medical site and on Hancock Avenue, west of Rancho Springs Medical Center.
- A new Medical Office Building to the north of Loma Linda University Medical Center
- A new Medical Office Building on Murrieta Hot Springs Road
- An Expansion of United Nursing

Public safety continues to be a cornerstone of Murrieta's success. For more than a decade, the City has ranked among the safest cities in the nation (for cities over 100,000 residents) based on FBI crime statistics. For cities with a population greater than 100,000, the City of Murrieta is ranked #3 in California in 2025. This record reflects the dedication of Murrieta's Police Department, Fire & Rescue team, and strong community partnerships. Murrieta Fire & Rescue remains one of only 23 accredited fire departments in California, an achievement that underscores the City's commitment to excellence in public safety.

As Murrieta enters 2026, the City remains focused on fostering a balanced, family-oriented community supported by economic opportunities, safety, and a strong sense of belonging. With a growing business ecosystem, an educated workforce, and an outstanding quality of life, Murrieta's economic outlook remains bright, sustainable, and full of promise.

FINANCIAL INFORMATION

The City's financial records for general governmental operations are maintained on a modified accrual basis. Revenues are recorded when available and measurable, and expenditures are recorded when the services or goods are received and the liability is incurred.

City management is responsible for establishing and maintaining an internal control structure designed to ensure that the assets of the government are protected from loss, theft, or misuse and to ensure that adequate accounting data are compiled to allow the preparation of financial statements in conformity with generally accepted accounting principles (GAAP). The internal control structure is designed to provide reasonable, but not absolute, assurance that these objectives are met. The concept of reasonable assurance recognizes that (1) the cost of the control should not exceed the benefits likely to be derived, and (2) the valuation of costs and benefits requires estimates and judgments by management.

Reporting Entity

This ACFR presents information on the financial position and operations of the City as a single comprehensive reporting entity. The City, Murrieta Fire District, Murrieta Community Services District, Murrieta Public Library, and the Murrieta Financing Authority have been included in this report per criteria established by the Governmental Accounting Standards Board (GASB). The reporting entity consists of all of the funds and account groups of the primary government (the City of Murrieta) and its component units, which are legally separate organizations. Blended component units, which are legally separate from the City but are so intertwined with the City that they are in substance the same as the City, include the Murrieta Fire District, Murrieta Community Services District, and the Murrieta Public Library.

Long-term Financial Planning

Multi-year financial planning, including the adoption of a two-year budget and a five-year capital improvement plan (CIP), provides the City Council, departments, and the public with a greater plan regarding ongoing funding and staffing for programs, projects, and services. The City manages a long-term financial plan. The long-term financial plan projects revenues and expenditures over a long-term period, using assumptions about economic conditions, future spending scenarios, and other salient variables. The long-term financial plan is not a budget; rather, it represents a point-in-time projection of future revenues and expenditures that will evolve as new information becomes available. Even so, it remains a critical tool for bringing a long-range financial perspective to the annual budget development process.

The two-year budget, five-year CIP plan, and long-term financial plan are processes designed to bring continued transparency to the City's finances, operations, and strategic goals internally with the City Council, City Manager, employees, and departments, and externally with residents and businesses.

For Fiscal Years 2025/26 and 2026/27, the City Council adopted a balanced biennial operating budget of $182,131,287 and $191,293,967, respectively. As part of the City's budget framework, the City Manager delivers quarterly reports and recommends providing budget updates to the City Council based on revised revenue and expenditure forecasts. The adopted budget provides a sound financial plan and supports the City Council's commitment to fostering quality of life for the residents of Murrieta.

Measure T is a one-percent (1%) general-purpose transaction and use tax (or district sales tax), with revenues going directly to the City of Murrieta. Voters approved Measure T on November 6, 2018. The City began receiving Measure T revenues in April 2019. The City has experienced steady growth, but funding for public safety programs and other essential city services has not kept pace to match the increased demand for these vital services. Measure T provides a local revenue source for increased funding of essential services, including but not limited to public safety services such as neighborhood police patrols, crime prevention programs, improved response times for emergency calls, improved fire protection, and paramedic services, improved public infrastructure, and community facilities and services. In addition, Measure T provides future fiscal sustainability through funding reserves and the establishment of new sustainability funds. As of June 30, 2025, the district sales tax (Measure T) proceeds were approximately $28.3 million.

Budget Authority

The City Council approves a two-year operating budget and an annual five-year CIP, with public meetings/hearings conducted before the budget and CIP adoption. When required during the year, supplemental appropriations are also approved by the City Council. Expenditures may not exceed appropriations at the fund level. The City Manager is authorized to approve operating transfers between departments within a fund without limit. All other budget adjustments (increase in appropriation or transferring budget between funds) require City Council approval. The City maintains budgetary controls to ensure compliance with legal provisions embodied in the annual appropriated budget.

The City's five-year CIP provides a financial plan to fund the City's critical and essential infrastructure projects. Over five years (FY 2025/26 through FY 2029/30), the City anticipates investing $113,526,177 in essential assets. Various funding sources provide funding for these projects, including the General Fund, Measure T Fund, Development Impact Fees, transportation, grants, and reimbursement agreements. The following table summarizes the various funding sources:

CIP SUMMARY BY FUNDING SOURCES		
Development Impact Fee Funds	$	42,139,214
Transportation Funds		30,502,455
Grant Funds		17,597,064
Measure T		9,545,175
General Fund & Gen. Fund Capital		6,718,614
Drainage Funds		3,759,524
Other Funds		1,512,840
Redevelopment Agency Bond Proceeds		904,358
Reimbursement Agreements		846,933
TOTAL BY FUNDING SOURCES	**$**	**113,526,177**

The CIP reflects the needs of our residents to ensure the streets, bridges, traffic signals, storm drains, public buildings, and parks are well maintained and operated for optimum health and safety, increased efficiency and functionality, enhanced attractiveness, and beautification. The following table summarizes the projected capital uses:

CIP SUMMARY BY INFRASTRUCTURE		
Streets & Highways	$	53,454,674
Bridges		20,835,483
Buildings		19,665,199
Other Improvements		6,787,495
Storm Drains		6,411,843
Traffic Signals		3,235,865
Parks		3,135,618
TOTAL BY INFRASTRUCTURE	**$**	**113,526,177**

The CIP document places equal emphasis on planning for new projects and improving and preserving existing capital assets. The City's CIP document includes a list of Capital Improvement Projects by funding source and a list of unfunded Capital Improvement Projects. This is an attempt to identify and quantify the City's true CIP needs not only in the short term but also in the long term. Although the list is comprehensive and reflects a good assessment of the City's needs, it is by no means a complete list, as additional assessments need to be done in the coming years to refine this list, create guidelines to prioritize projects, and prepare a strategic approach to fund and complete these unfunded projects.

The city's website has an electronic copy of its adopted two-year budget and five-year CIP plan, which can be found here.

The CIP plan addresses the City's critical and essential infrastructure projects. During the Fiscal Year 2024/25, the City substantially completed the following CIP projects:

10041: Town Square Park Parking Lot and Monument Sign $2,514,089

The project includes the construction of a paved parking lot for vehicles using the nearby Town Square Park, a monument sign, and a lighted walking path around Town Square. The final project cost will be reported in the next capital improvement budget update.

13048: FY2023/24 Citywide Slurry Seal $946,036

The slurry seal project covered approximately 25% of local residential streets citywide. The full final project cost will be reported in the next capital improvement budget update.

CIP 21016: Police Building Exterior Paint $90,275

The exterior painting project has successfully restored the over 30-year-old building, addressing visible cracks, damage, defects, and fading caused by age.

CIP : Sykes Ranch Park Windmill and Historical Society Landmarks $446,924

The project consisted of the construction of a commemorative monument windmill that would acknowledge the historic value of the Sykes Ranch property. The windmill was engineered and installed in February 2023, and the historical markers and site furnishings were completed in the Summer of 2024.

CIP 51031 Library Pollinator Garden Project $54,770

The project is a collaboration of the Murrieta Public Library, California State Library, the Western Municipal Water District, and Riverside County. The project will help educate the patrons on sustainability, mitigate the growing threats to diminishing pollinator populations, and encourage sustainable landscaping in the community. The Library held a ribbon-cutting in August 2024, attended by City Council and members of the public, to open the Pollinator demonstration garden.

CIP 21035: Police Department Locker Room Project $81,985

The project successfully transformed the men's and women's locker rooms at the Police Department to accommodate approximately 150 lockers, enhancing the overall functionality and accommodating staff growth.

CIP 21040: City Hall Annex Project $473,180

The project was substantially completed in August 2024. The annex houses the Community Services and Administrative Services Departments. The City Hall Annex had a ribbon-cutting ceremony in March 2024.

CIP 22026,22035,22036,22038 (Phase 1) CIP 22029,22030,22031,22032,22040 (Phase 2): Tot Lot Equipment Installation/Replacement $3,244,698

The total expenditures paid since the project inception is $3,637,200. The Tot Lots Phase 2 projects were substantially completed in October 2024, and Phase 1 was substantially completed in June 2025. The full final project costs will be reported at the next capital improvement budget update.

MAJOR ACCOMPLISHMENTS AND INITIATIVES

The City accomplished various projects and programs that support the City Council's goals and objectives. These accomplishments were completed in addition to performing the day-to-day operating activities required of a city government. The following are the significant initiatives completed this year:

- Received the Distinguished Budget Award from the Government Finance Officer Association for the Fiscal Years (FY) 2023/24 and FY 2024/25 Biennial Budget Report.
- Received the Capital Budget Excellence Award from the California Society of Municipal Finance Officers for the Capital Improvement Plan & Budget for FY 2024/25.
- Received Excellence in Financial Reporting from the Government Finance Officer Association for FY 2023/24 Annual Comprehensive Financial Report.
- Received Award for Outstanding Achievement from the Government Finance Officer Association for FY 2023/24 Popular Annual Financial Report.
- Maintained bond rating upgrade to A+
- Secured $2.3M through Cal-Fire's Wildfire Prevention (WP) Grants Program for vegetation clearing.
- Implemented the negotiated medical reimbursement trust (MERP) for the City's firefighter labor groups.
- Risk Management assisted the Community Services Department to begin utilizing our special event insurance carrier, Alliant, to provide third-party instructors with the ability to purchase insurance coverage that meets the City's minimum insurance requirements for the use of City facilities.
- Deployed the Tablet Command – Telestaff integration, optimizing incident management capabilities for first responders and streamlining staffing for MFR.

- Transitioned the Police Department's vehicles to the Cradlepoint system, ensuring reliable mobile data connections for officers.

- City Clerk Coordinated with the Riverside Registrar of Voters to hold ballot drop-off locations at City Hall, Fire Station No. 4, and the Murrieta Public Library. In addition, Fire Station No. 4 and the Murrieta Public Library were in-person voting centers.

- City Clerk updated the public records request portal to better meet and address the needs of constituents.

- Library received $31,627 in state Zip Books funding for patron-driven collection development. Patrons can request books/audiobooks not currently in the Library's circulation and receive them directly from Amazon. When finished, patrons return the material to the Library to be added to the collection.

- Library implemented program Food for Fines: Annual program allows Library patrons to donate food items to waive $1.50 of accrued fines per item, up to $15. This reduces the financial barrier for patrons to access the Library while providing donations to assist individuals experiencing food insecurity.

- Library reached the final stages of design for the Children's Area Expansion and Storytime Room. Construction starts in FY 2026.

- Community Services partnered with a volunteer community group for the second year in a row to assist with the Santa Stops program. In total, 119 stops were made, while continuing the toy and food drive for seven nights in December.

- The Community Service Department has 33 recreation instructors who teach 814 different contract classes, providing approximately 6,034 adults and children with a variety of programming throughout the year.

- Completed design and construction (including safety fencing) for Tot Lot Replacement Project Phase 1 at Northstar, Palomar, Monte Vista, and Oak Terrace Parks.

- Completed design and construction for Tot Lot Replacement Project Phase 2, which replaced tot lot equipment and play surfaces at Alta Murrieta Park, Firefighters Park, Eastgate Park, Rancho Acacias Park, and Sycamore Park.

- Completed design and construction for the Town Square Park Amphitheater Parking Lot and Entryway Monument project, which included the construction of a new parking lot, a monument with high-resolution video boards for communicating information to the public, and the installation of extensive landscaping along Kalmia Street from Jefferson Avenue to Adams Avenue.

- Received funding from the Substance Abuse and Mental Health Services Administration (SAMHSA), Homeless Housing, Assistance, and Prevention (HHAP), and the Riverside County Continuum of Care to support Homeless Services.

- Murrieta partnered with affordable housing developers to prioritize households experiencing homelessness - particularly those connected to Murrieta Unified School District and the Murrieta Emergency Shelter. City staff collaborated with McKinney-Vento school district representatives and shelter personnel to facilitate smooth housing transitions for affected families.
- Completed permitting for significant projects, including Home Depot, Monamos affordable housing, The Max multi-family project, The Bridges (Canopy) multi-family project, and Willow Springs single-family project.
- Configured the City's permit software (EP&L) to include a Code Enforcement module, resulting in the creation of a seamless land management software platform with information sharing between Building, Planning, and Code Enforcement.
- Initiated amendments to the General Plan to comply with state law and make other improvements to achieve City planning goals.
- Completed the entitlement process for the Triangle.
- Completed an amendment process for the Murrieta Marketplace for over 500,000 square feet of new retail and restaurant space at Clinton Keith and Winchester Road.
- Obtained a $4.1 million grant for the City's Housing Agency to support housing goals.
- Assisted CarMax, Nikkiso Cryoquip, and Walmart in the expansion of their existing sites.
- Completed the design phase of the new Wet Lab, Dry Lab, and Office Space at the Murrieta Innovation Center.
- Recruited additional new restaurants and businesses to the city, including Better Buzz, Philz Coffee, Black Rock Coffee, and WSS Shoes.
- The Fire Department implemented EMS supply management software.
- Established a regional fire investigation team with Hemet, Pechanga, Canyon Lake, and Cal Fire to serve Southwest Riverside County.
- The Fire Department developed Evacuation Planning for the entire city by implementing Genasys Protect.
- The Police Department implemented the Flock Cameras - Enhanced License Plate Reader Upgrade.
- The Police Department purchased and certified the department's first "Firearms Detection" K9.
- Public Works completed the City's Local Road Safety Plan (LRSP) to identify safety issues on city streets and submitted it to Caltrans.
- Completed the Draft Environmental Document/Environmental Impact Report for I-215/Keller Road Interchange with Caltrans; working with Regional Conservation Authority and Wildlife agencies (State and Federal) to facilitate a wildlife corridor in the area of the interchange project.

A complete list of Citywide accomplishments can be found on the City's website here.

AWARDS AND ACKNOWLEDGEMENTS

The Government Finance Officers Association of the United States and Canada (GFOA) awarded a Certificate of Achievement for Excellence in Financial Reporting to the City of Murrieta for its ACFR for the fiscal year ending June 30, 2024. A government unit must publish an easily readable and efficiently organized Annual Comprehensive Financial Report to be awarded a Certificate of Achievement. This report must satisfy both GAAP and applicable legal requirements.

A Certificate of Achievement is valid for one year. The City strives to develop an ACFR that will continue to meet the Certificate of Achievement Program's requirements. We believe our current report conforms to the program requirements, and we are submitting it to the GFOA to determine its eligibility for the Certificate of Achievement for Excellence in Financial Reporting.

The preparation and development of this complex report are the results of the cooperation and dedication of all City staff, as well as the diligent work of the entire Finance Department, particularly Jennifer Terry, Finance Manager, and Ashley Lopez, Accounting Supervisor. I also appreciate the professionalism of the staff of Rogers, Anderson, Malody, and Scott, LLP, who audited this financial report. I would also like to express my appreciation to the City Council for their leadership and support throughout the year and their dedication to the citizens of Murrieta.

Respectfully submitted,



Justin Clifton
City Manager



Javier Carcamo
Director of Finance

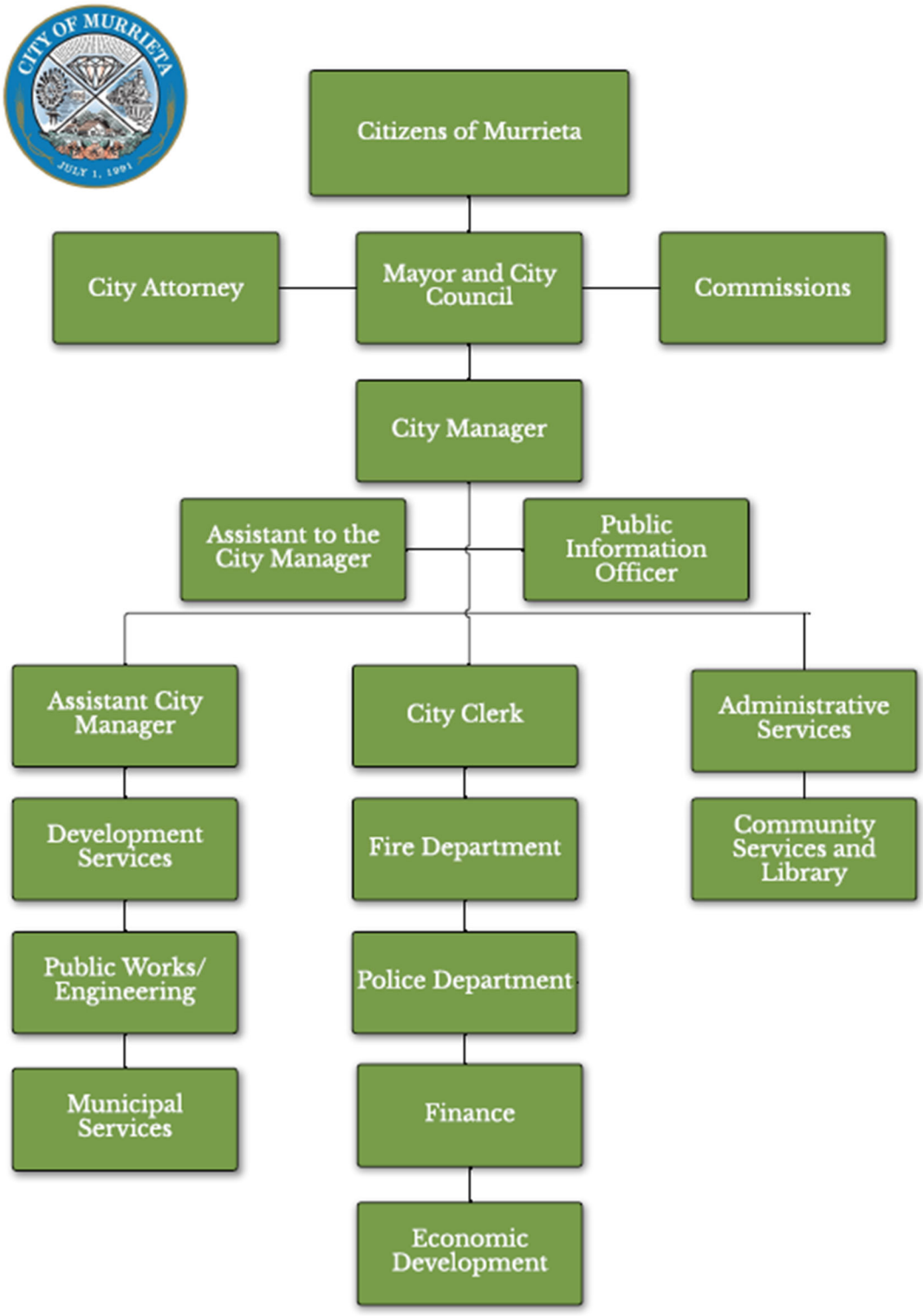


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City of Murrieta

List of Principal Officers

City Manager	Justin Clifton
Assistant City Manager	Kristen Crane
Administrative Services Director	Diego Chavez
City Attorney	Tiffany Israel
City Clerk	Cristal McDonald
Community Services Director	Brian Ambrose
Development Services Director	David Chantarangsu
Economic Development Director	Scott Agajanian
Director of Finance	Javier Carcamo
Director of Public Works/City Engineer	Bob Moehling
Fire Chief	Bernard Molloy
Police Chief	Matthew Henry


Citizens of Murrieta
City Attorney
Mayor and City Council
Commissions
City Manager
Assistant to the City Manager
Public Information Officer
Assistant City Manager
City Clerk
Administrative Services
Development Services
Fire Department
Community Services and Library
Public Works/ Engineering
Police Department
Municipal Services
Finance
Economic Development

Government Finance Officers Association

Certificate of Achievement for Excellence in Financial Reporting

Presented to

City of Murrieta
California

For its Annual Comprehensive
Financial Report
For the Fiscal Year Ended

June 30, 2024

Christopher P. Morrill

Executive Director/CEO



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FINANCIAL SECTION



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Independent Auditor's Report

Honorable City Council
City of Murrieta, California

Report on the Audit of the Financial Statements

Opinions

We have audited the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of the City of Murrieta (the City), as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the City's basic financial statements as listed in the table of contents.

In our opinion, the accompanying financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, each major fund, and the aggregate remaining fund information of the City, as of June 30, 2025, and the respective changes in financial position and, where applicable, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS) and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States *(Government Auditing Standards)*. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the City and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Emphasis of Matters

As described in Note 1 to the financial statements, in the year ended June 30, 2025, the City adopted new accounting guidance under Statement of Governmental Accounting Standards Board (GASB Statement) No. 101, *Compensated Absences* and No. 102, *Certain Risk Disclosures*. Our opinions are not modified with respect to this matter.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the City's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the City's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control–related matters that we identified during the audit.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis, the schedules of proportionate share of the net pension liability for the miscellaneous and safety plans, the schedules of plan contributions for the miscellaneous and safety plans, the schedule of changes in the net OPEB liability and related ratios, schedule of contributions for OPEB and the budgetary comparison schedules for the General Fund and major Special Revenue Funds, identified as required supplementary information in the accompanying table of contents, be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with GAAS, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the City's basic financial statements. The combining and individual fund financial statements and schedules (supplementary information) are presented for purposes of additional analysis and are not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with GAAS. In our opinion, the accompanying supplementary information is fairly stated, in all material respects, in relation to the basic financial statements as a whole.

Other Information

Management is responsible for the other information included in the annual comprehensive financial report (ACFR). The other information comprises the introductory and statistical sections but does not include the basic financial statements and our auditor's report thereon. Our opinions on the basic financial statements do not cover the other information, and we do not express an opinion or any form of assurance thereon.

In connection with our audit of the basic financial statements, our responsibility is to read the other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated December 15, 2025 on our consideration of the City's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the City's internal control over financial reporting and compliance.

Rogers, Anderson, Malody & Scott, LLP.

San Bernardino,
December 15, 2025



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As management of the City of Murrieta, we offer readers of the City of Murrieta's financial statements this narrative overview and analysis of the City's financial activities for the fiscal year ended June 30, 2025. We encourage readers to consider the information presented here in conjunction with the enclosed letter of transmittal and basic financial statements.

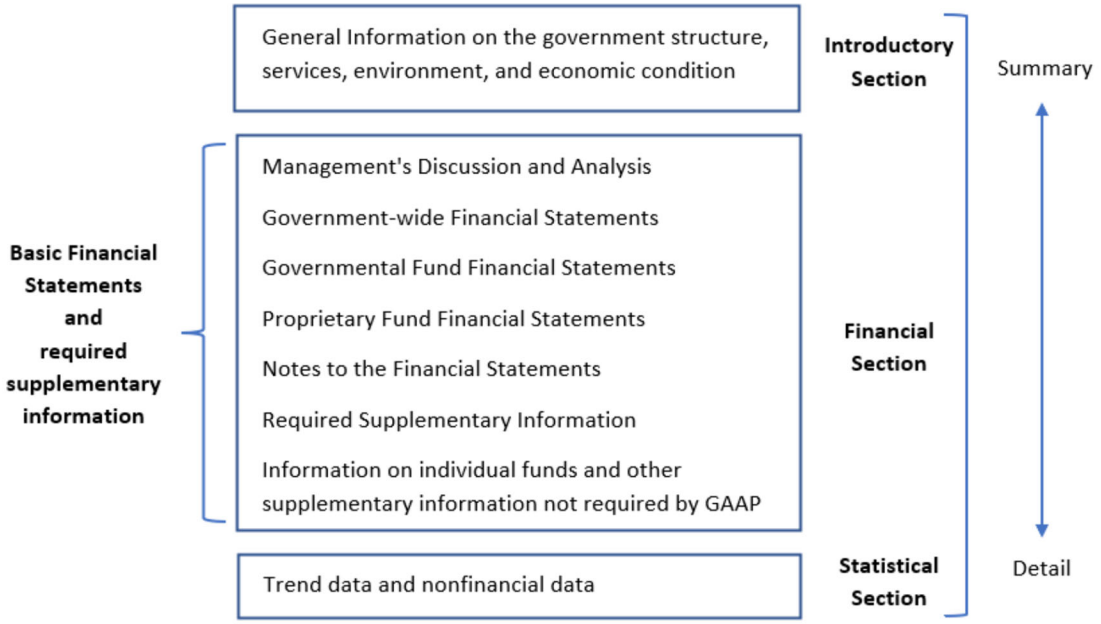
FINANCIAL HIGHLIGHTS

Programs and general revenues	$ 185,966,448
Cost of governmental activities	(166,926,788)
Net revenues over expenditures	19,039,660
Net Position at Beginning of Year, as Restated	575,101,386
Net Position at End of Year	$ 594,141,046

OVERVIEW OF THE FINANCIAL STATEMENTS

This discussion and analysis is intended to serve as an introduction to the City of Murrieta's basic financial statements. The City of Murrieta's basic financial statements comprise three components: 1) government-wide financial statements, 2) fund financial statements, and 3) notes to the financial statements. This report also contains other supplementary information in addition to the basic financial statements.

COMPONENTS OF THE ANNUAL COMPREHENSIVE FINANCIAL REPORT



Government-wide financial statements

The government-wide financial statements are designed to provide readers with a broad overview of the City of Murrieta's finances in a manner similar to a private-sector business.

The statement of net position presents information on all of the City of Murrieta's assets and liabilities, with the difference between the two reported as net position. Over time, increases or decreases in net position may serve as a valuable indicator of whether the City of Murrieta's financial position is improving or deteriorating.

The statement of activities presents information showing how the government's net position changed during the most recent fiscal year. All changes in net position are reported as soon as the underlying event giving rise to the change occurs, regardless of the timing of related cash flows. Thus, revenues and expenses are reported in this statement for some items that will only result in cash flows in future fiscal periods (i.e., uncollected taxes and earned but unused vacation leave).

Both government-wide financial statements distinguish between the functions of the City of Murrieta that are principally supported by taxes and intergovernmental revenues (government activities) and other functions that are intended to recover all or a significant portion of their costs through user fees and charges (business-type activities). The City of Murrieta's governmental activities encompass general government, public safety, community development, parks and recreation, and public works.

The government-wide financial statements include not only the City but also the Murrieta Financing Authority, the Murrieta Fire District, the Murrieta Community Services District, and the Murrieta Public Library. Although these entities are legally separate, they function, for all practical purposes, as a part of the City. Therefore, they have been included as blended component units as an integral part of the primary government.

Fund financial statements

A fund is a grouping of related accounts used to maintain control over resources that have been segregated for specific activities or objectives. The City of Murrieta, like other local governments, uses fund accounting to ensure and demonstrate compliance with finance-related legal requirements. The City of Murrieta's funds can be divided into three categories: governmental funds, proprietary funds, and fiduciary funds.

Governmental Funds

Governmental funds account for essentially the same functions reported as governmental activities in the government-wide financial statements. However, unlike government-wide statements, governmental fund financial statements focus on near-term and outflows of spendable resources, as well as on balances of spendable resources available at the end of the fiscal year. Such information may be useful in evaluating a government's near-term financing requirements.

Because the focus of governmental funds is narrower than that of the government-wide financial statements, it is useful to compare the information presented for governmental funds with similar information presented for governmental activities in the government-wide financial statements. By doing so, readers may better understand the long-term impact of the government's near-term financing decisions. Both the governmental fund balance sheet and the governmental fund statement of revenues, expenditures, and changes in fund balances provide a reconciliation to facilitate this comparison between governmental funds and governmental activities.

The City of Murrieta maintains 29 individual governmental funds. Information is presented separately in the governmental fund balance sheet and in the governmental fund statement of revenues, expenditures, and changes in fund balances for the General Fund, the Fire District Special Revenue Fund, the Other Grants Special Revenue Fund, and the Development Impact Capital Project Fund, all of which are considered to be major funds. Data from the other 25 governmental funds are combined into a single, aggregated presentation. Individual fund data for each of these non-major governmental funds is provided in the form of combining statements in the supplementary information section of this report.

The City of Murrieta adopted an operating budget for its General Fund and two of the three other major funds. To demonstrate compliance with the budget, a budgetary comparison statement has been provided for the General Fund, the Fire District Fund, and the Other Grants Special Revenue Fund.

Proprietary Funds

The City of Murrieta maintains only the internal service fund type of proprietary funds. The internal service funds are an accounting device used to accumulate and allocate costs internally among the City's various functions.

The City uses internal service funds to account for its Information Technology and Risk Management activities. Because the City does not maintain enterprise-type proprietary funds, all activities of the internal service funds have been included within governmental activities in the government-wide financial statements.

Fiduciary Funds

Fiduciary funds are used to account for resources held for the benefit of parties outside the government. Fiduciary funds are not reflected in the government-wide financial statement because the resources of those funds are not available to support the City of Murrieta's own programs.

Notes to the Financial Statements

The notes provide additional information essential to a complete understanding of the data presented in the government-wide and fund financial statements.

Combining Statements

The combining statements referred to earlier in connection with non-major governmental funds are presented immediately following the notes to the financial statements.

Government-Wide Financial Analysis

Our analysis in the Management's Discussion and Analysis focuses on the net position (Table 1) of the City's governmental activities reported in the government-wide statements.

TABLE 1
NET POSITION
For the years ended June 30, 2025 and 2024

	Governmental Activities		
	2025	2024	Change
Current and Other Assets	$ 341,246,978	$ 327,141,523	$ 14,105,455
Capital Assets, Net	445,132,400	442,471,511	2,660,889
TOTAL ASSETS	786,379,378	769,613,034	16,766,344
Deferred Outflows of Resources	42,462,140	52,618,734	(10,156,594)
Current and Other Liabilities	47,119,463	49,081,383	(1,961,920)
Long-term Liabilities	178,686,428	187,549,732	(8,863,304)
TOTAL LIABILITIES	225,805,891	236,631,115	(10,825,224)
Deferred Inflows of Resources	8,894,581	10,499,267	(1,604,686)
Net Position:			
Net Investment In Capital Assets	435,270,854	432,409,678	2,861,176
Restricted	132,206,782	133,963,316	(1,756,534)
Unrestricted	26,663,410	8,728,392	17,935,018
TOTAL NET POSITION	$ 594,141,046	$ 575,101,386	$ 19,039,660

The City's combined net position as of June 30, 2025, as shown in Table 1, was $594,141,046. The City's net position increased by $19,039,660 compared to the prior fiscal year. The increase in the City's net position is primarily due to a rise of $6,609,750 in total assets, net of deferred outflows of resources, and a decrease of $12,429,910 in total liabilities, net of deferred inflows of resources. The most substantial growth was seen in the unrestricted net position, which rose by $17,935,018. The restricted net position decreased by $1,756,534.

Current assets increased by $14,105,455, or 4.3%, compared to the prior year's balance. The increase is primarily attributable to an increase in cash and investments of $18,050,123, resulting from funds being held in interest-bearing accounts with favorable interest rates and revenues exceeding expenditures during the fiscal year. This increase was offset by a decrease in the sum of all receivables totaling $4,218,017, mainly due to a timing difference in receiving an Educational Revenue Augmentation Fund (ERAF) tax payment compared to the prior year.

The capital assets net of accumulated depreciation have increased by $2,660,889. The increase represents the difference between additions, deletions, and depreciation in the current year. The City uses these capital assets to provide services to citizens; consequently, these assets are not available for future spending. Governmental activities' capital assets are discussed in more detail in the capital asset section of this report, and additional detailed information can be found in the *Notes to the Basic Financial Statements* (Note 6 – Capital Assets).

Changes in the various components associated with Governmental Accounting Standards Board (GASB) statement 68 Accounting and Financial Reporting for Pension, statement 75 Accounting and Financial Reporting for Postemployment Benefits Other than Pension (OPEB), and statement 87 Leases impacted deferred outflows and inflows, and changes in pension, OPEB, and leases liabilities for the year. GASB 68 and GASB 75 pronouncements required the City to record the net pension and OPEB liabilities on the books. The deferred outflows of resources increased by $10,156,594, while the deferred inflows of resources decreased by $1,604,686.

Current liabilities decreased by $1,961,920 or 4.0%. The decrease is primarily attributable to a decrease of $4,937,540 in unearned revenue, resulting from the recognition of grant revenue from the American Rescue Plan Act. A reduction of $63,276 in accrued interest and an increase of $24,122 in long-term liabilities due within one year contributed to the overall decrease in current liabilities, as higher portions of debt payments were applied to principal. This decrease was offset by an increase in accounts payable and accrued liabilities of $2,046,724 and $649,543, respectively. Another contributing factor to offsetting the decrease was a $376,892 increase in deposit payables, which is due to an increase in development services projects requiring a refundable cash deposit.

Long-term liabilities, including outstanding debt, leases, employee benefit accruals, claims and judgments, and OPEB liability, decreased by $8,921,689, representing a decrease of 4.8% from the prior year. The most significant decrease is attributable to the principal payments made towards bonded debt of $6,131,955. Net pension liability, claims and judgements, and OPEB liability decreased by $1,463,160, $732,888, and $944,164, respectively. Some notable offsetting increases were from additions of public safety-related software licenses and leases for public safety radios and equipment, totaling $1,696,776. Compensated absences had a net increase of $565,219. The remaining decrease of $1,911,517 is due to principal payments made during the year for notes payable, leases, and subscriptions. Debt activities for the governmental funds can be found in the Long-Term Debt section of this report, and additional detailed information can be found in the Notes to the Basic Financial Statements (Note 7 – Long-Term Debt).

Approximately 73.3% of the City's net position consists of a net investment in capital assets (i.e., land, construction in progress, buildings, land & building improvements, parkland improvements, vehicles, equipment, and infrastructure), less any related outstanding debt used to acquire those assets. The City uses these capital assets to provide services to citizens; therefore, these assets are not available for future spending.

The restricted net position represents resources subject to external restrictions and earmarked for a specific purpose. The unrestricted net position represents the resources that may be used to meet the government's ongoing obligations to creditors and services to residents.

Government Activities

The Statement of Activities presents program revenues, expenses, and general revenues in detail.

TABLE 2
CHANGES IN NET POSITION
For the years ended June 30, 2025 and 2024

	Governmental Activities		
	2025	2024	Change
REVENUES:			
Program Revenues:			
Charges for Services	$ 27,205,036	$ 28,113,801	$ (908,765)
Operating Grants and Contributions	11,599,792	9,317,753	2,282,039
Capital Grants and Contributions	21,797,320	15,917,682	5,879,638
Total Program Revenues	60,602,148	53,349,236	7,252,912
General Revenues:			
Taxes:			
Property Taxes	43,361,855	41,557,398	1,804,457
Sales Taxes	54,372,479	53,880,062	492,417
Franchise Taxes	5,163,531	5,156,401	7,130
Business License Tax	1,160,648	1,185,824	(25,176)
Transient Occupancy Taxes	2,824,281	1,989,170	835,111
Property Transfer Tax	607,266	686,263	(78,997)
Motor Vehicle License	174,551	136,741	37,810
Investment Income	15,238,348	14,329,611	908,737
Gain on Sale of Capital Assets	71,134	46,631	24,503
Miscellaneous	2,390,207	1,037,269	1,352,938
Total General Revenues	125,364,300	120,005,370	5,358,930
TOTAL REVENUES	185,966,448	173,354,606	12,611,842
EXPENSES:			
General Government	21,935,557	20,331,417	1,604,140
Public Safety	88,850,978	84,583,049	4,267,929
Community Development	8,442,616	8,168,208	274,408
Parks & Recreation	21,689,066	20,377,781	1,311,285
Public Works	23,434,899	20,239,187	3,195,712
Interest on Long-term Debt	2,573,672	3,234,953	(661,281)
TOTAL EXPENSES	166,926,788	156,934,595	9,992,193
CHANGE IN NET POSITION	19,039,660	16,420,011	2,619,649
NET POSITION, BEGINNING OF YEAR, AS RESTATED	575,101,386	558,681,375	16,420,011
NET POSITION, END OF YEAR	$ 594,141,046	$ 575,101,386	$ 19,039,660

The City's combined net position as of June 30, 2025, as shown above in Table 2, is $594,141,046. The City's net position increased by $19,039,660 or approximately 3.3% compared to the prior fiscal year. An increase in net position occurs when spending is less than the revenues received. Several factors contributed to the increase in net position, including improved property taxes, investment earnings, and operating and grant revenues.

When combining general and program revenues, sales and property taxes make up approximately 52.6% of total revenues, which are the City's two most significant revenue sources. As of June 30, 2025, program revenues totaled $60,602,148, while general revenues totaled $125,364,300. Total revenue for the year totaled $185,996,448, an increase of $12,611,842 compared to the prior fiscal year. The most noteworthy changes are as follows:

Program revenues increased by $7,252,912 to $60,602,148, representing a 13.6% increase from the previous year.

- Charges for services decreased slightly by $908,768 or 3.2%. A notable decrease included a decrease of $614,295 in special assessment rates and charges under the NPDES program. This was a 75% decrease from the prior year. Plan check charges for services also decreased for both the engineering and building and safety divisions by $310,386 and $210,830, respectively.

- Operating contributions and grant revenue increased in total by $2,282,039. That represents an increase of approximately 24.5% as compared to last year. The most significant increase occurred in the Fire Department's revenue from reimbursements received from the state's CAL OES for City personnel responding to fire incidents. These reimbursements increased $1,406,948 due to increased responses to incidents, such as the Airport and Mountain fire. Another increase in operating contributions and grant revenues is due to an $888,779 increase in reimbursements received from the City of Menifee for the agreement to utilize the City of Murrieta's dispatch services. Menifee's share of the dispatch division's costs increased due to additional services being eligible for reimbursement.

- Capital contributions and grants increased by $5,879,638, an increase of 36.9% compared to the prior year. This is primarily due to recognizing revenues under the American Rescue Plan Act for capital projects, including the Madison Avenue Water, Amphitheater Parking Lot, and Homeless Sheltering projects. The amount of revenue recognized in Fiscal Year 2025 is $8,246,478, which is an increase of $6,098,221 compared to the prior year.

General revenues increased by $5,358,930 to $125,364,300 in the current year.

- The most significant increases in general revenues were property taxes by $1,804,457, miscellaneous revenue by $1,352,938, and transient occupancy tax (TOT) by $835,111. This represents an increase of approximately 4.3% in property tax revenues, 130.4% in miscellaneous revenue, and 42% in TOT.

    - The increase in property tax revenue was from new residential and commercial developments and changes in valuation due to existing home sales.
    - The increase in miscellaneous revenue is partially due to lawsuit settlement funds, with the main source being the opioid settlement. Other increases to miscellaneous revenue come from sources such as donations and prior year revenues.
    - The increase in transient occupancy tax is due to the addition of the Murrieta Hot Springs Resort that opened in February 2024. Fiscal Year 2025 is the first full year of collecting TOT from the resort, which has experienced increasing revenues since its opening.

- Investment income increased $908,737 due to the higher investment yields in the City's investment portfolio, Local Agency Investment Fund, and Cash Sweep investment program. This was a 6.3% increase compared to the prior year.

- Sales tax slightly increased by $492,417 or 0.9% from the prior year. Inflation had a negative impact on sales tax generation in fiscal year 2024, particularly in the auto sales, building and construction, and fuel and service station industries. The Federal Reserve lowered interest rates during fiscal year 2025, which positively impacted sales tax revenue.

Total governmental activities expenses increased by $9,992,193 from $156,934,595 to $166,926,788, or approximately 6.4% compared to the prior year. The highest dollar increase was in Public Safety expenses, at $4,267,929, or 5%, primarily due to higher personnel costs, workers' compensation costs, and an increase in their allocation of risk management general liability insurance charges. The highest percentage increase in expenditure was for Public Works, at $3,195,712 or 15.8%, due to increased construction activity on capital improvement projects, including the Murrieta Hot Springs Road Widening, Glen Arbor Dog Park, North Amphitheater Parking Lot, and Citywide Slurry Seal Project.

General government expenses increased by $1,604,140, or 7.9%, partially due to general election costs occurring in even years and higher risk management general liability insurance charges. Parks and recreation expenses increased $1,311,285 or 6.4%. More than half of this increase was due to increased water costs, maintained parks, and lighting and landscape districts. The only decrease in expenses was in interest on long-term debt, which declined by $661,281 due to a greater share of payments being applied to principal as the debt matures.

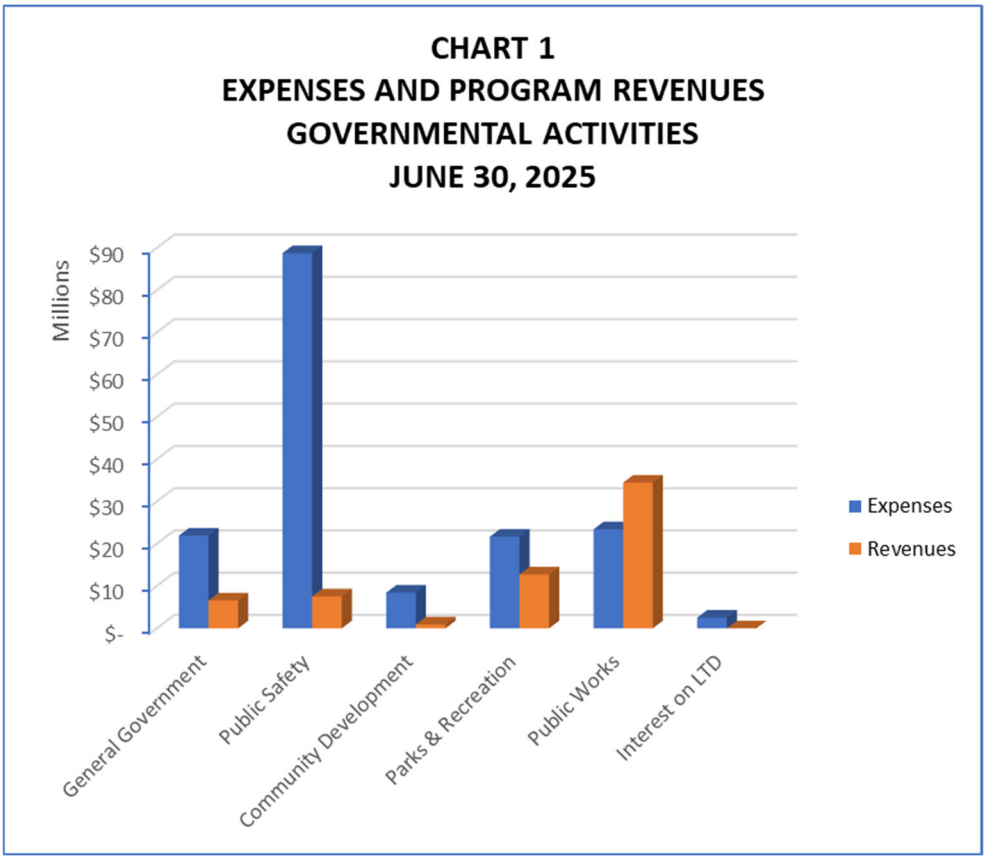
The General Government, Public Safety, Public Works, and Parks and Recreation expense categories experienced an increase in expenditures associated with personnel-related salary and benefits as a result of new labor agreements and increases in operating-related expenses such as legal, contract services, landscape maintenance, and animal control services.

Chart 1 – Expenses & Program Revenues

The chart below highlights the costs for each of the City's five largest programs, as well as the revenue generated by each program (fees generated by the activities, contributions, and intergovernmental funding). The net cost (the difference between adjoining bars in the graph) shows the financial burden that was placed on the city's taxpayers by each of these programs (costs covered by the program's revenues). The chart indicates that the overall cost of the government exceeds the program revenues generated to support it.

General Government, Public Safety, and Community Development are mostly funded with general revenues, including taxes and other sources. The chart indicates that the overall cost of the government exceeds the revenues generated to support it.

The operating expenditures for Parks & Recreation are primarily funded by program revenue such as assessments and charges for services, with general revenues providing additional financial support as needed. The Public Works program includes both staffing and the construction of large-scale capital projects. Public Works operations are primarily funded by general revenue, and large-scale capital projects are primarily funded by program revenues, including charges for services, DIF, capital grants, and contributions. Funds needed to construct large-scale capital projects are collected over several years until there is sufficient funding to support the project. This is evident in the chart below, which shows higher revenues collected than expenditures.



Financial Analysis of the City's Funds

The City of Murrieta uses fund accounting to ensure and demonstrate compliance with finance-related legal requirements. The focus of the City of Murrieta's governmental funds is to provide information on near-term inflows, outflows, and balances of spendable resources. Such information helps assess the City of Murrieta's financing requirements. In particular, unassigned fund balance may serve as a valuable measure of a government's net resources available for spending at the end of the fiscal year.

As of the end of the current fiscal year, the City of Murrieta's governmental funds reported combined ending fund balances of $283,501,861, an increase of $7,402,179 or approximately 2.68% compared to last year's governmental funds balance. The change in fund balance for the General Fund column totaled $10,931,816, broken down by fund as follows.

Fund Title	Change in Fund Balance
General Fund	$ 8,493,784
Transaction Sales Tax (Measure T)	2,793,340
General Capital Fund	(292,709)
Traffic Safety Fund	6,450
Crime Prevention Fund	(123,649)
Vehicle Replacement Fund	54,600
Total Net Changes in Fund Balance	$ 10,931,816

Additional information can be found in the consolidating schedule on pages 97-100 of this report.

The other net changes in fund balances in the governmental funds include a decrease of $865,529 for the Fire District fund, an increase of $411,662 for the Other Grants fund (which was reclassified this fiscal year to a Major Fund), an increase of $1,876,208 in the Development Impact Fee fund, and a reduction of $4,951,978 for the Non-Major Governmental Funds. The Non-Major Governmental Fund includes the Federal Grants fund, reported in prior fiscal years as a Major fund.

In accordance with GASB Statement No. 54 (thoroughly discussed in the notes to the financial statements, Note 9 - Fund Balance), the combined ending fund balance of $283,501,861 is broken down as follows:

Governmental Funds

Fund Balance Classification	2025	2024	Change
Non-Spendable	$ 3,851,118	$ 4,310,607	$ (459,489)
Restricted	131,706,782	133,463,316	(1,756,534)
Committed	85,771,421	86,200,190	(428,769)
Assigned	42,753	52,482	(9,729)
Unassigned	62,129,787	52,073,087	10,056,700
Total Fund Balance	$ 283,501,861	$ 276,099,682	$ 7,402,179

The non-spendable category represents that portion of fund balance that cannot be spent because it is either (a) not in a spendable form or (b) legally or contractually required to be maintained intact. The restricted category represents that portion of fund balance that reflects constraints placed on the use of resources that are either (a) externally imposed by creditors, grantors, contributors, or laws/regulations of other governments or (b) imposed by law through constitutional provisions or enabling legislation. The committed category represents that portion of fund balance that can only be used for specific purposes pursuant to constraints imposed by formal action of the City of Murrieta's highest level of decision-making authority (City Council) and remains binding unless removed in the same manner. The assigned category represents that portion of fund balance that includes amounts constrained by the City of Murrieta's intent to be used for specific purposes that are neither restricted nor committed. The intent was established at either the highest level of decision-making or by an official designated for that purpose, typically through the adoption of the Budget. The remaining category, unassigned, is that portion of fund balance that does not fall into one of the four other categories and may only be reported as a positive number in the General Fund. In other governmental funds, if expenditures incurred for specific purposes exceed the amounts restricted, committed, or assigned, it may be necessary to report a negative unassigned fund balance.

General Fund

For the financial statement presentation, the General Fund column includes the following funds: General Fund, Measure T Fund, General Capital Fund, Traffic Safety Fund, Crime Prevention Fund, and Vehicle Replacement Fund, and deposits. At the end of the fiscal year, the General Fund's revenues exceeded expenditures, including other financing sources (uses) by $10,931,816, thereby increasing the General Fund balance at the end of June 30, 2025, to $153,861,121.

General Fund revenues increased by $5,004,275 to $111,593,957, including transfers, when compared to the prior year. The increase is primarily attributable to a $2,352,131 increase in Taxes, a $877,833 increase in Intergovernmental Revenues, a $634,458 increase in Miscellaneous Revenues, a $421,509 increase in the Use of Money and Property, and a $34,941 increase in Sales of Capital Assets. Conversely, other revenue types decreased compared to the prior year: Charges for Services decreased by $476,600, License and Permits decreased by $263,026, Transfers In decreased by $225,012, and Fines & Forfeitures decreased by $96,444. Capital lease proceeds increased by $1,744,485.

The increase in the Use of Money & Property is due to two factors. The first is an increase in investment income associated with the City's investment portfolio and short-term investment through the City's sweep account. The investment income increase is $834,973. The other component is related to the accounting required by GASB 31 to recognize unrealized gain or loss of securities that weren't sold or matured at year-end. The change in recognition of unrealized gain or loss of securities accounts over the prior year is a decrease of $459,322. While the recognition of unrealized gain was less than in the preceding year, it still represented a gain of approximately $3.28 million, indicating that the value of our securities has increased.

General Fund expenditures increased by $10,213,241 to $100,662,141, which included transfers out and other financing uses. Public Safety operations and services accounted for 57.5% of the expenditure increase, amounting to $5,872,125. Of the $5,872,125 increase, personnel-related expenditures accounted for $4,656,807, while the remaining $1,215,318 is related to operating costs.

The Capital Outlay increased by $1,630,985. This increase is due to a reclassification of a prior year subscription $1,744,485. Had this reclassification not occurred, Capital Outlay would have been $113,500 less than the preceding year. Transfers Out had a net increase of $1,312,983. The category provides funding to special revenue funds that have operating shortfalls. The Fire Fund required $1,359,312 more financial support than the prior year due to higher workers' compensation costs. The balance of the Transfers Out totaled a decrease of $46,328. Community Development and Public Works increased by $701,090 and $418,233, respectively. All other expenditure categories had a net increase of $277,828.

The total fund balance includes funds classified as non-spendable in the amount of $3,250,243, primarily comprising long-term note receivables, long-term advances to other funds, inventory, and prepaid costs, which are not in a spendable form. A non-spendable classification means the funds are set aside, as those resources cannot be accounted for as City funds until they are collected or, in the case of inventory and prepaid expenses, until they are used or goods/services are received.

The restricted fund balance of $208,240 represents cash in an escrow account for the streetlight retrofit project, and a partial annual debt service obligation by the General Fund. Additional information regarding the capital lease can be found on Note 7 - Capital Lease Liability of this report.

Committed funds totaled $85,771,421. These funds are slated for capital projects, continuing appropriations, economic contingency reserves, operating reserves, pension rate stabilization reserves, fleet replacement reserves, and facility replacement reserves. It includes an operating reserve of $21,250,000 from the General Fund and $9,774,334 from the Measure T fund, of which $4,498,550 is set aside to fund the Fire District, Community Services District, and Library operating reserves at an average level of 29% of the amended budget.

The combined operating reserve of $31,024,334 is approximately 29% of the final operating expenditures. The operating reserve is established by a City Council Policy No. 100-11 *Fund Balance and Reserve Policy* to provide sufficient cash flow and resources to pay the yearly debt and obligated long-term debt requirements and to maintain City operations should a catastrophic event, such as a natural disaster or an economic or legislative change occur that might have an adverse impact on the City's financial position. The current operating reserve policy requires a 25% reserve. The committed fund balance includes a $8,382,884 economic contingency reserve, $9,000,000 in pension and other post-employment benefit trust reserves, $8,135,258 for fleet replacement, $9,807,850 for facilities and equipment reserve, $6,025,000 for continuing operations, and $1,000,000 for an information technology reserve. The balance of the committed reserves, $12,396,095, is set aside for land acquisition, encumbrances (open purchase orders at the end of the fiscal year that will be utilized in the following year), public safety, and capital improvement projects.

The assigned fund balance totaling $42,753 is set aside for City programs. The second most significant portion of the fund balance is the unassigned fund balance in the amount of $64,588,466. The unassigned fund balance may serve as a useful measure of a government's net resources available for spending at the end of the fiscal year. More detailed information about the City's fund balance is presented in Note 9 to the financial statements.

General Fund Budgetary Highlights

As customary, the Finance staff delivers quarterly budget update reports to the City Council. As necessary, staff recommends budget adjustments to revenue and expenditures to align the budget with actual financial activities, unanticipated revenue or expenses, or revised forecasts.

The revised revenue budget for FY 2024/25 totaled $103,478,168, while actual revenues totaled $111,593,957, outperforming revenue projections by $8,115,789. The most significant budgetary variance is in the use of money and property (interest earnings), taxes, intergovernmental revenue, and miscellaneous revenue categories. Sales of capital assets increased slightly compared to the amended budget. However, charges for services, fines & forfeitures, licenses and permits, underperformed when compared to the amended budget.

The General Fund Sales & Use tax and Transaction tax outperformed the amended budget by $908,519 (or two percent). During the third-quarter budget update, staff evaluated year-to-date revenues and sought approval from the City Council to decrease the sales tax budget. The budget reduction coincided with the general economy's downturn, which was caused by an extended period of high interest rates. This affected sales of both new and used automobiles, as well as sales of general consumer goods. Had the budget not been adjusted, sales tax would have been short approximately $5.8 million (or ten percent). The higher interest rates also impacted property transfer taxes, which were down 16% or $113,310, coming in under budget.

Property tax revenue, on the other hand, outperformed the budget by $254,832, primarily due to conservative budgeting and new residential and commercial development. Additionally, franchise taxes outperformed the budget by $418,731.

The increase in the use of money and property is primarily due to extended periods of high interest rates, which have yielded positive outcomes with higher interest earnings. The General Fund's portion of interest earnings from the investment portfolio was $5,650,631, which exceeded the amended budget by $600,931. As required by GASB Statement 31 - *Accounting and Financial Reporting for Investments*, a non-cash accounting adjustment is made to record gains or losses in investments that are either not yet sold or matured. The positive change in the valuation of investment at year-end was $3,279,938. The value of fixed-income securities can fluctuate in response to changes in interest rates.

As interest rates rise, the fair value of securities may decrease, and vice versa; when interest rates fall, the fair value of securities may increase. The difference between book value and fair value is considered an unrealized gain or loss.

The Intergovernmental revenue category was $876,246 higher than the budget, primarily due to additional services eligible for reimbursement associated with the intergovernmental agreement for dispatch services, reimbursements for federal task force participation, and reimbursements from the state for SB90 claims. Alternatively, other accounts were less than expected for the share of cost payments for school resource officers, riverbed cleanup, and homeless services due to a delay in payment from other agencies.

Licenses and permits, as well as charges for services, underperformed the budget by $82,924 and $331,302, respectively. The net budget shortage for licenses and permits resulted from fewer Planning-issued temporary and conditional use permits, pre-application reviews, and addressing fees, as well as Building & Safety-issued permits for electrical, air conditioning/furnace replacements, patio, garage, solar, and swimming pool installations. Conversely, Building & Safety-issued permits for single-family and multifamily residential buildings, new commercial buildings, tenant improvements, certificates of occupancy, trash enclosures, wall signs, and monument signs exceeded their budgets, which helped offset the budgetary shortfall.

Charges for services were lower than expected for several reasons. Revenue collected for police security requested at private events and school district functions was lower than expected by $29,510. Plan check and inspection services were down a combined $302,525. However, fees for police records requests, special events, and records retention exceeded the budget by $59,135. The negative balance of approximately $58,400 resulted from a combination of several accounts being over or under budget.

GENERAL FUND
BUDGET TO ACTUAL

General Fund	**Budget**	**Actuals**	**Variance**
Revenues			
Taxes	$ 84,739,592	$ 86,519,222	$ 1,779,630
Licenses and permits	2,930,589	2,847,665	(82,924)
Intergovernmental	4,463,695	5,339,941	876,246
Charges for services	4,475,543	4,144,241	(331,302)
Use of money and property	5,333,700	9,359,729	4,026,029
Fines & forfeiture	344,400	249,473	(94,927)
Miscellaneous revenues	847,455	1,032,749	185,294
Transfers in	275,490	281,680	6,190
Capital lease proceeds	-	1,744,485	1,744,485
Sales of capital assets	67,704	74,772	7,068
Total Revenues	103,478,168	111,593,957	8,115,789
Expenses			
General government	14,374,569	13,553,001	(821,568)
Public safety	56,513,510	55,302,709	(1,210,801)
Community development	10,018,481	8,468,784	(1,549,697)
Parks and recreation	2,059,188	1,505,155	(554,033)
Public works	7,488,838	6,928,281	(560,557)
Capital outlay	3,154,671	5,482,951	2,328,280
Debt service	25,699	1,192,508	1,166,809
Transfers out	7,515,269	8,228,752	713,483
Total Expenses	101,150,225	100,662,141	(488,084)
Net Revenues over Expenses	$ 2,327,943	$ 10,931,816	$ 8,603,873

The total amended General Fund operating expenditure budget in FY 2024/25 totaled $101,150,225, while actual expenses at year-end totaled $100,662,145. The actual operating expenses were $488,084 lower than the budgeted figures. This negative variance (or budgetary savings) is comprised of Personnel, Operations & Maintenance, and Allocations (or Internal Service Charges). Transfers Out and Capital Outlay were over budget, which offset the budgetary savings.

General Government was under budget by $821,568. There were savings from personnel vacancies and contract services for anticipated but unused services. Public Safety was $1,210,801 under budget, primarily due to conservative personnel costs and operations & maintenance budget approach. Salaries and benefits were under budget due to a conservative personnel budget approach and several vacant positions; however, overtime was higher to backfill the vacant positions. Operations & maintenance costs were lower in building and vehicle maintenance, as well as contract services. Community Development was under budget by $1,549,697, primarily due to a conservative personnel budget approach, temporary vacancies, and contract services that were anticipated for plan check but weren't ultimately needed.

Expenditures for Capital Outlay exceeded the amended budget by $2,328,280. The bulk of the overage is a result of a reclassification of a prior year subscription $1,744,485. The remaining variance is due to the capital improvement budget being budgeted in a sub-ledger that is carried over from year to year. When capital improvement projects expend funds, they are recorded in the general ledger, which ultimately shows as unbudgeted expenses.

Debt Service appears to be over budget by $1,071,358; however, the expenses related to SBITAs (Subscription-Based Information Technology Arrangement) and other lease agreements were reclassified from other operating accounts for presentation purposes. This reclassification results in budgetary savings in the areas of public safety, public works, parks and recreation, general government, and community development.

The Transfers Out category had a variance of $713,483 over budget, reflecting a combination of overages and budgetary savings related to funds that are financially subsidized by the General Fund. The Fire Fund required an additional $1.3 million in operating transfers to balance its shortfall, primarily due to increased workers' compensation costs. The Community Services District (CSD) came in under budget and required a lower operating transfer of $731k than expected. The remaining amounts are from unanticipated transfers to special revenue funds for project overruns and to ensure that certain Lettered CSD Zones and the Lighting & Landscape District Fund were made whole.

Capital assets

At the end of FY 2024/25, the City had capital assets (net of accumulated depreciation) of $445,132,400, including land, construction in progress (CIP), buildings and improvements, improvements to land, parkland improvements, equipment (including vehicles), infrastructure, lease assets, and right-to-use subscriptions. Current year's additions to all asset categories totaled $18,354,557, while deletions totaled $2,872,158. The accumulated depreciation increased by $16,337,175 net of deletions. Capital assets with the most significant increase were those in Parkland Improvements, at $4,763,029. The asset class with the next most significant increase was Construction in Progress with $3,809,020. The capital asset category with the most significant decrease net of depreciation was Infrastructure, at $8,723,980, followed by Building & Improvements, at $635,961, and then Equipment, at $280,229. The remaining categories had an overall increase of $3,729,010. The increases were primarily due to the completion of multiple tot lot replacement projects and the reclassification of a piece of land that was previously held for resale.

Note 6, Capital Assets, on page 54 of this report provides additional information on the city's capital assets.

CAPITAL ASSETS, NET OF DEPRECIATION

	Governmental Activities	
	2025	2024
Land	$ 182,076,919	$ 178,561,254
Construction in Progress	16,547,286	12,738,266
Buildings & Improvements	29,931,886	30,567,847
Improvements to Land	1,491,066	1,605,958
Parkland Improvements	20,028,905	15,265,876
Equipment	13,196,241	13,476,470
Infrastructure	177,758,542	186,482,522
Lease Assets	2,486,853	1,884,022
Right-to-use Subscriptions	1,614,702	1,889,296
Total Capital Assets	$ 445,132,400	$ 442,471,511

*More detailed information about the City's capital assets is presented in Note 1 and Note 6 to the financial statements.

Long-Term Debt

At the end of the current fiscal year, the City of Murrieta had outstanding bonded debt and leases, along with liability for claims and judgments, an obligation for employee post-employment benefits (OPEB), compensated absences payable, and Net Pension liabilities totaling $194,216,335. The total outstanding debt decreased by approximately 4.4% or $8,897,567 during FY 2024/25. The most significant decrease is related to the CFD debt, resulting from principal payments made against the bonded debt.

The pension (CalPERS) liability decreased by $1,463,160 due to changes in assumptions, differences between expected and actual experiences, differences between projected and actual investment earnings, differences between employer's contributions and proportionate share of contributions, and changes in the employer's proportion of costs.

The decrease in Other Post Employment Benefits (OPEB) liability of approximately $944,164 is attributed to an increase in the discount rate from 5.06% to 5.34%, changes in assumptions, and differences between expected and actual experiences. Claims and Judgments related to the City's general liability and Workers' Compensation decreased by $732,888 due to the actuarial valuation of future liability. Compensated absences increased by $565,219 due to an increase in the number of employees and increases in the salary and compensation schedules. The remaining outstanding debt items, including notes payable, leases, and subscriptions, decreased due to principal payments made against each debt, with no significant additions to the debt.

OUTSTANDING DEBT

	Governmental Activities	
City Related Debt	2025	2024
Lease Revenue Bond Series 2020A	$ 1,500,562	$ 2,214,504
Leases, Subscriptions & Notes Payable	8,161,041	8,351,960
Net Pension Liability	68,946,994	70,410,154
Claims and Judgments	12,462,425	13,195,313
OPEB Liability	33,677,284	34,621,448
Compensated Absences	7,928,606	7,363,387
Total City Related Debt	132,676,912	136,156,766
CFD Related Debt		
Local Agency Revenue Bond, Series 2022	24,889,423	27,407,136
Local Agency Revenue Bond, Series 2016A	31,045,000	33,510,000
Local Agency Revenue Bond, Series 2016B	5,605,000	6,040,000
Total CFD Related Debt	61,539,423	66,957,136
Total Outstanding Debt	$ 194,216,335	$ 203,113,902

*More detailed information about the City's long-term debt is presented in Note 7 to the financial statements.

Contacting the City's Financial Management

This financial report is designed to provide our citizens, taxpayers, customers, investors, and creditors with a general overview of the City's finances and to show the City's accountability for the money it receives. If you have questions about this report or need additional financial information, contact Finance Director Javier Carcamo, Finance Department at:

Finance Department
City of Murrieta
1 Town Square
Murrieta, CA 92562
(951) 461-6090
JCarcamo@MurrietaCA.Gov

FINANCIAL STATEMENTS



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Statement of Net Position
June 30, 2025

	Governmental Activities
ASSETS	
Cash and Investments	$ 290,654,513
Receivables, net:	
Accounts	3,051,750
Taxes	11,931,528
Loans	11,756,396
Accrued interest	2,718,292
Leases	3,039,374
Prepaid Costs	1,212,361
Inventories	66,536
Deposits Held with Others	3,031,228
Due from Other Governments	8,204,796
Restricted Assets:	
Cash and Investments with Fiscal Agents	5,580,204
Capital Assets, Not Depreciable	198,624,205
Capital Assets, Net of Accumulated Depreciation	246,508,195
Total Assets	786,379,378
DEFERRED OUTFLOWS OF RESOURCES	
Deferred Loss on Refunding	284,796
Deferred Pension-Related Items	28,917,512
Deferred OPEB-Related Items	13,259,832
Total Deferred Outflows of Resources	42,462,140
LIABILITIES	
Accounts Payable	7,218,842
Accrued Liabilities	6,300,115
Accrued Interest	831,255
Due to Other Governments	5,517
Deposits Payable	12,224,648
Unearned Revenues	5,009,179
Long-term Liabilities, Due Within One Year	15,529,907
Due in More Than One Year:	
Long-term Liabilities	76,062,150
Net Pension Liability	68,946,994
Net OPEB Liability	33,677,284
Total Liabilities	225,805,891
DEFERRED INFLOWS OF RESOURCES	
Deferred Pension-Related Items	943,733
Deferred OPEB-Related Items	5,211,074
Deferred Amounts Related to Leases	2,739,774
Total Deferred Inflows of Resources	8,894,581
NET POSITION	
Net Investment in Capital Assets	435,270,854
Restricted for:	
Community Development:	
Nonexpendable	500,000
Expendable	18,002,306
Public Safety	4,552,490
Public Works	100,504,572
Capital Projects	3,454,875
Public Education and Government	1,118,507
Debt Service	4,074,032
Unrestricted	26,663,410
Total Net Position	$ 594,141,046

The accompanying notes are an integral part of these financial statements.



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Statement of Activities
For the Year Ended June 30, 2025

Functions/Programs	Expenses	Program Revenues: Charges for Services	Program Revenues: Operating Grants and Contributions	Program Revenues: Capital Grants and Contributions	Net Governmental Activities
Governmental Activities:					
General Government	$ 21,935,557	$ 738,356	$ 4,209,866	$ -	$ (16,987,335)
Public Safety	88,850,978	2,607,931	6,409,159	-	(79,833,888)
Community Development	8,442,616	10,474,600	307,645	-	2,339,629
Parks and Recreation	21,689,066	10,991,429	673,122	37,960	(9,986,555)
Public Works	23,434,899	2,392,720	-	21,759,360	717,181
Interest on Long-Term Debt	2,573,672	-	-	-	(2,573,672)
Total Governmental Activities	$ 166,926,788	$ 27,205,036	$ 11,599,792	$ 21,797,320	(106,324,640)

General Revenues:	
Taxes:	
Property Taxes, Levied for General Purposes	26,333,601
Property Taxes, Levied for Fire Safety	17,028,254
Property Transfer Taxes	607,266
Transient Occupancy Taxes	2,824,281
Sales and Use Taxes	54,372,479
Franchise Taxes	5,163,531
Business Licenses Taxes	1,160,648
Motor Vehicle License	174,551
Investment Income	15,238,348
Sale of Assets	71,134
Miscellaneous	2,390,207
Total General Revenues	125,364,300
Change in Net Position	19,039,660
Net Position - Beginning of Year	575,101,386
Net Position - End of Year	$ 594,141,046

The accompanying notes are an integral part of these financial statements.

Balance Sheet – Governmental Funds
June 30, 2025

	General	Special Revenue: Fire District	Special Revenue: Other Grants (formerly nonmajor)	Capital Projects: Development Impact
ASSETS				
Pooled Cash and Investments	$ 148,427,671	$ 4,279,797	$ 4,795,470	$ 59,544,041
Receivables:				
Accounts	1,243,689	72,475	-	100,000
Taxes	10,925,527	546,943	-	-
Loans	2,844,733	-	-	-
Accrued Interest	1,618,085	-	-	-
Leases	-	2,508,962	-	-
Prepaid Costs and Other Assets	323,609	42,767	-	-
Inventories	33,642	7,568	-	-
Due from Other Governments	3,356,270	131,787	230,651	-
Due from Other Funds	3,674,749	-	-	-
Land Held for Resale	-	-	-	-
Advance to Other Funds	62,941	-	-	-
Restricted Assets:				
Cash and Investments with Fiscal Agents	56,229	-	-	-
Total Assets	$ 172,567,145	$ 7,590,299	$ 5,026,121	$ 59,644,041
LIABILITIES				
Accounts Payable	$ 2,880,117	$ 148,688	$ 97,762	$ 418,179
Accrued Liabilities	3,854,130	1,272,446	15,495	22,610
Deposits Payable	9,584,611	2,300	-	-
Unearned Revenue	200,055	5,264	4,467,929	-
Due to Other Governments	701	-	-	4,816
Due to Other Funds	-	-	327,761	-
Advances from Other Funds	-	-	-	62,941
Total Liabilities	16,519,614	1,428,698	4,908,947	508,546
DEFERRED INFLOWS OF RESOURCES				
Unavailable Revenue	2,186,410	128,310	73,340	100,000
Deferred Inflows Related to Leases	-	2,258,471	-	-
Total Deferred Inflows of Resources	2,186,410	2,386,781	73,340	100,000
FUND BALANCES (DEFICITS):				
Nonspendable	3,264,925	50,335	-	-
Restricted	208,240	3,724,485	43,834	59,035,495
Committed	85,771,421	-	-	-
Assigned	42,753	-	-	-
Unassigned	64,573,782	-	-	-
Total Fund Balances (Deficits)	153,861,121	3,774,820	43,834	59,035,495
Total Liabilities, Deferred Inflows of Resources, and Fund Balances (Deficits)	$ 172,567,145	$ 7,590,299	$ 5,026,121	$ 59,644,041

The accompanying notes are an integral part of these financial statements.

Balance Sheet – Governmental Funds (Continued)
June 30, 2025

Total Nonmajor Governmental Funds	Total Governmental Funds
$ 59,563,302	$ 276,610,281
1,624,029	3,040,193
459,058	11,931,528
8,911,663	11,756,396
1,100,207	2,718,292
530,412	3,039,374
15,038	381,414
20,820	62,030
4,409,516	8,128,224
-	3,674,749
-	-
-	62,941
5,523,975	5,580,204
$ 82,158,020	$ 326,985,626
$ 3,270,408	$ 6,815,154
997,874	6,162,555
2,637,737	12,224,648
334,783	5,008,031
-	5,517
3,346,988	3,674,749
-	62,941
10,587,790	33,953,595
4,302,336	6,790,396
481,303	2,739,774
4,783,639	9,530,170
535,858	3,851,118
68,694,728	131,706,782
-	85,771,421
-	42,753
(2,443,995)	62,129,787
66,786,591	283,501,861
$ 82,158,020	$ 326,985,626



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Reconciliation of the Balance Sheet of Governmental Funds to the Statement of Net Position
June 30, 2025

Fund Balances - Total Governmental Funds		$ 283,501,861
Amounts reported for governmental activities in the statement of net position are different because:		
Capital assets, net of depreciation (excluding those in the internal service fund) have not been included as financial resources in governmental fund activity.		444,908,210
Long-term debt and compensated absences that have not been included in the governmental fund activity (excluding those in the internal service fund):		
Lease Revenue Bonds	$ (1,365,000)	
Local Agency Revenue Bonds	(59,580,000)	
Premium	(2,094,985)	
Notes, Leases and Subscription Liabilities	(8,157,708)	
Loss on Refunding	284,796	
Compensated Absences	(7,836,186)	(78,749,083)
Accrued interest payable for the current portion of interest due on bonds are not reported in the governmental funds.		(831,255)
Pension-related debt is not due and payable in current period and accordingly is not reported as fund liabilities. Deferred outflows of resources and deferred inflows of resources related to pensions are only reported in the statement of net position as the changes in these amounts affect only the government-wide statements for governmental activities.		
Deferred Outflows of Resources	28,917,512	
Deferred Inflows of Resources	(943,733)	
Pension Liability	(68,946,994)	(40,973,215)
OPEB-related debt is not due and payable in current period and accordingly is not reported as fund liabilities. Deferred outflows of resources and deferred inflows of resources related to pensions are only reported in the statement of net position as the changes in these amounts affect only the government-wide statements for governmental activities.		
Deferred Outflows of Resources	13,259,832	
Deferred Inflows of Resources	(5,211,074)	
Net OPEB Liability	(33,677,284)	(25,628,526)
Revenues reported as unavailable revenue in the governmental funds and recognized in the statement of activities. These are included in the intergovernmental revenues in the governmental fund activity.		6,790,396
Internal service funds are used by management to charge the costs of certain activities, such as equipment management and self-insurance, to individual funds. The assets and liabilities of the internal service funds must be added to the statement of net position.		5,122,658
Net Position of Governmental Activities		$ 594,141,046

The accompanying notes are an integral part of these financial statements.

Statement of Revenues, Expenditures, and Changes in Fund Balances – Governmental Funds
For the Year Ended June 30, 2025

	General	Special Revenue Funds: Fire District	Special Revenue Funds: Other Grants (formerly nonmajor)	Special Revenue Funds: Federal Grants (formerly major)
REVENUES				
Taxes	$ 86,519,222	$ 17,028,254	$ -	
Assessments	-	1,587,906	-	
Licenses and Permits	2,847,665	28,065	-	
Intergovernmental	5,339,941	2,411,709	1,129,204	
Charges for Services	4,144,241	628,595	-	
Use of Money and Property	9,359,729	261,523	20,471	
Fines and Forfeitures	249,473	139,317	-	
Developer Participation	-	-	-	
Miscellaneous	1,032,749	112,440	56	
Total Revenues	109,493,020	22,197,809	1,149,731	
EXPENDITURES				
Current:				
General Government	13,553,001	-	3,541	
Public Safety	55,302,709	28,030,605	244,789	
Community Development	8,468,784	-	-	
Parks and Recreation	1,505,155	-	205,122	
Public Works	6,928,281	-	-	
Capital Outlay	5,482,951	-	201,702	
Debt Service:				
Principal Retirement	1,097,054	151,005	-	
Interest and Fiscal Charges	95,454	24,945	-	
Total Expenditures	92,433,389	28,206,555	655,154	
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	17,059,631	(6,008,746)	494,577	
OTHER FINANCING SOURCES (USES)				
Transfers In	281,680	5,143,217	10,898	
Transfers Out	(8,228,752)	-	(93,813)	
Lease Acquisition	1,744,485	-	-	
Proceeds from Sale of Capital Assets	74,772	-	-	
Transfer of land held for resale	-	-	-	
Total Other Financing Sources (Uses)	(6,127,815)	5,143,217	(82,915)	
NET CHANGE IN FUND BALANCES	10,931,816	(865,529)	411,662	
Fund Balances (Deficit), beginning of year	142,929,305	4,640,349	-	(206,361)
Adjustment - change from major to nonmajor fund	-	-	(367,828)	206,361
Fund Balances (Deficit), beginning of year, as restated (Note 19)	142,929,305	4,640,349	(367,828)	-
Fund Balances (Deficit), end of year	$ 153,861,121	$ 3,774,820	$ 43,834	$ -

The accompanying notes are an integral part of these financial statements.

Statement of Revenues, Expenditures, and Changes in Fund Balances – Governmental Funds (Continued)
For the Year Ended June 30, 2025

Capital Projects Development Impact	Total Nonmajor Governmental Funds	Total Governmental Funds
$ -	$ 2,961,054	$ 106,508,530
-	17,914,950	19,502,856
-	-	2,875,730
-	19,526,618	28,407,472
-	950,914	5,723,750
2,432,289	3,021,310	15,095,322
-	14,344	403,134
2,858,983	195,782	3,054,765
-	421,668	1,566,913
5,291,272	45,006,640	183,138,472
-	6,811,239	20,367,781
-	1,102,428	84,680,531
-	33,453	8,502,237
-	17,437,209	19,147,486
79,029	3,586,210	10,593,520
3,338,485	11,296,706	20,319,844
-	6,283,978	7,532,037
-	2,776,050	2,896,449
3,417,514	49,327,273	174,039,885
1,873,758	(4,320,633)	9,098,587
2,450	4,309,668	9,747,913
-	(1,425,348)	(9,747,913)
-	-	1,744,485
-	-	74,772
-	(3,515,665)	(3,515,665)
2,450	(631,345)	(1,696,408)
1,876,208	(4,951,978)	7,402,179
57,159,287	71,577,102	276,099,682
-	161,467	-
57,159,287	71,738,569	276,099,682
$ 59,035,495	$ 66,786,591	$ 283,501,861

The accompanying notes are an integral part of these financial statements.

Reconciliation of the Statement of Revenues, Expenditures, and Changes in Fund Balances of Governmental Funds to the Statement of Activities For the Year Ended June 30, 2025

Net Change in Fund Balances - Total Governmental Funds		$ 7,402,179
Amounts reported for governmental activities in the statement of activities are different because:		
Governmental funds report capital outlays as expenditures. However, in the statement of activities, the cost of those assets is allocated over the estimated useful lives as depreciation expense. This is the amount by which depreciation exceeded capital outlays in the current period.		
Capital Outlays	$ 20,273,641	
Depreciation and amortization	(18,923,129)	1,350,512
The issuance of long-term debt provides current financial resources to governmental funds, while the repayment of the principal of long-term debt consumes the current financial resources of governmental funds. Neither transaction, however, has any effect on net position. These amounts are the net effect of these differences in the treatments of long-term debt and related items.		
Principal Payments	7,532,037	
Amortization of Premium	291,655	
Amortization on Loss on Refunding	(31,644)	7,792,048
Accrued interest for long-term liabilities. This is the net change in accrued interest for the current period.		63,276
Compensated absences expenses reported in the statement of activities do not require the use of current financial resources and, therefore, are not reported as expenditures in the governmental funds.		(594,309)
Pension obligation expenses reported in the statement of activities do not require the use of current financial resources and, therefore, are not reported as expenditures in the governmental funds.		(4,560,089)
OPEB obligation expenses reported in the statement of activities do not require the use of current financial resources and, therefore, are not reported as expenditures in the governmental funds.		(1,750,250)
Revenues reported as unavailable revenue in the governmental funds and recognized in the statement of activities. These are included in the intergovernmental revenues in the governmental fund activity.		2,343,379
Internal service funds are used by management to charge the costs of certain activities, such as equipment management and self-insurance, to individual funds. The net revenues (expenses) of the internal service fund is reported with governmental activities.		6,992,914
Change in Net Position of Governmental Activities		$ 19,039,660

The accompanying notes are an integral part of these financial statements.

Statement of Fund Net Position – Proprietary Funds
June 30, 2025

	Internal Service Funds
ASSETS	
Current Assets:	
Cash and Investments	$ 14,044,232
Accounts Receivable	11,557
Prepaid Costs	830,947
Inventory	4,506
Due From Other Governments	76,572
Deposits Held with Others	3,031,228
Total Current Assets	17,999,042
Noncurrent:	
Capital Assets, Net of Accumulated Depreciation	224,190
Total Assets	18,223,232
LIABILITIES	
Current Liabilities:	
Accounts Payable	403,688
Accrued Liabilities	137,560
Unearned Revenue	1,148
Compensated Absences	67,323
Claims and Judgments	5,775,525
Note Payable	3,333
Total Current Liabilities	6,388,577
Noncurrent:	
Compensated Absences	25,097
Claims and Judgments	6,686,900
Total Noncurrent Liabilities	6,711,997
Total Liabilities	13,100,574
NET POSITION	
Net Investment in Capital Assets	220,857
Restricted for Public, Education, Government	462,216
Unrestricted	4,439,585
Total Net Position	$ 5,122,658

The accompanying notes are an integral part of these financial statements.

Statement of Revenues, Expenses, and Changes in Fund Net Position – Proprietary Funds
For the Year Ended June 30, 2025

	Internal Service Funds
OPERATING REVENUES	
Interdepartmental Charges	$ 18,281,485
Franchise Taxes	30,723
Miscellaneous	19,523
Total Operating Revenues	18,331,731
OPERATING EXPENSES	
Administration and General	9,807,856
Claims Expense	1,506,168
Depreciation Expense	434,108
Total Operating Expenses	11,748,132
OPERATING INCOME	6,583,599
NONOPERATING REVENUES (EXPENSES)	
Interest Revenue	409,825
Interest Expense	(510)
Total Nonoperating Revenues (Expenses)	409,315
CHANGES IN NET POSITION	6,992,914
Net Position (Deficit), beginning of year	(1,870,256)
Net Position, end of year	$ 5,122,658

The accompanying notes are an integral part of these financial statements.

Statement of Cash Flows – Proprietary Funds
For the Year Ended June 30, 2025

	Internal Service Funds
CASH FLOWS FROM OPERATING ACTIVITIES	
Cash Received from Interfund Service Provided	$ 18,256,328
Cash Paid to Suppliers for Goods and Services	(7,485,982)
Cash Paid to Employees for Services	(2,020,655)
Claims Paid	(3,188,572)
Net Cash Provided by Operating Activities	5,561,119
CASH FLOWS FROM CAPITAL AND RELATED FINANCING ACTIVITIES	
Principal payments on subscription-based liability	(203,561)
Principal payments on note	(39,806)
Interest payments on note	(510)
Net Cash Used by Capital and Related Financing Activities	(243,877)
CASH FLOWS FROM INVESTING ACTIVITIES	
Interest Received	409,825
Net Cash Provided by Investing Activities	409,825
NET CHANGES IN CASH AND CASH EQUIVALENTS	5,727,067
Cash and Cash Equivalents, beginning of year	8,317,165
Cash and Cash Equivalents, end of year	$ 14,044,232
RECONCILIATION OF OPERATING INCOME TO NET CASH PROVIDED BY OPERATING ACTIVITIES	
Operating Income	$ 6,583,599
Adjustments to Reconcile Operating Income to Net Cash Provided by Operating Activities:	
Depreciation Expense	434,108
(Increase) Decrease in Accounts Receivable	(1,831)
(Increase) Decrease in Prepaid Costs	15,216
(Increase) Decrease in Inventory	7,091
(Increase) Decrease in Due From Other Governments	(73,572)
(Increase) Decrease in Deposits Held with Others	(949,516)
Increase (Decrease) in Accounts Payable	291,985
Increase (Decrease) in Accrued Liabilities	16,017
Increase (Decrease) in Claims and Judgments	(732,888)
Increase (Decrease) in Compensated Absences	(29,090)
Total Adjustments	(1,022,480)
Net Cash Provided by Operating Activities	$ 5,561,119

The accompanying notes are an integral part of these financial statements.

Statement of Fiduciary Net Position
June 30, 2025

	Custodial Fund	Successor Agency Private-Purpose Trust Fund
ASSETS		
Pooled Cash and Investments	$ 214,837	$ 2,442,581
Receivables, net:		
Accounts	25,802	-
Taxes	80,221	-
Prepaid Costs	-	405
Restricted Assets:		
Cash and Investments with Fiscal Agents	11,435,176	2,298,973
Total Assets	11,756,036	4,741,959
LIABILITIES		
Accounts Payable	18,520	12,323
Accrued Liabilities	-	20,021
Deposits Payable	12,848	-
Interest Payable	-	445,507
Long-Term Liabilities:		
Due in One Year	-	1,819,978
Due in More than One Year	-	27,036,491
Total Liabilities	31,368	29,334,320
NET POSITION (DEFICIT)		
Restricted for Other Organizations	11,724,668	-
Unrestricted for Successor Agency	-	(24,592,358)
Total Net Position (Deficit)	$ 11,724,668	$ (24,592,358)

The accompanying notes are an integral part of these financial statements.

Statement of Changes in Fiduciary Net Position
For the Year Ended June 30, 2025

	Custodial Fund	Successor Agency Private-Purpose Trust Fund
ADDITIONS		
Taxes	$ 1,817,673	$ 2,835,322
Interest Income	557,496	120,971
Total Additions	2,375,169	2,956,293
DEDUCTIONS		
Administrative Costs	303,298	47,792
Residual Commitments of the Agency	508,453	141,379
Interest on Bonds	854,356	1,024,018
Total Deductions	1,666,107	1,213,189
CHANGES IN NET POSITION	709,062	1,743,104
Net Position (Deficit), beginning of year	11,015,606	(26,335,462)
Adjustment - correction of error	-	
Net Position (Deficit), beginning of year, as restated	11,015,606	(26,335,462)
Net Position (Deficit), end of year	$ 11,724,668	$ (24,592,358)

The accompanying notes are an integral part of these financial statements.



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1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A) Reporting Entity

The City of Murrieta (the City) is a reporting entity, which consists of the primary government and component units:

Reporting Entity:
- Primary Government
  - City of Murrieta

Component Units:
- Murrieta Financing Authority
- Murrieta Fire Protection District
- Murrieta Community Services District
- Murrieta Public Library Board
- Murrieta Housing Authority

As required by accounting principles generally accepted in the United States of America, these financial statements present the City of Murrieta (the primary government) and its component units. Component units are entities for which the government is considered to be financially accountable.

The City was incorporated on July 1, 1991, under the laws of the state of California and enjoys all the rights and privileges applicable to a General Law City. It is governed by an elected five-member board. The City operates under a council-manager form of government and currently provides a wide variety of services to its citizens, including police, fire, public services, community development, general and administrative, and other services. As required by accounting principles generally accepted in the United States of America, these financial statements present the City and its component units. Component units are legally separate entities that meet any one of the following three tests:

1. The City appoints the voting majority of the board of the potential component unit and is able to impose its will on the component unit and/or is in a relationship of financial benefit or burden with the potential component unit.

2. The potential component unit is fiscally dependent upon the City.

3. The financial statements would be misleading if data from the potential component units were not included.

Component units are legally separate entities. However, the City Council serves in separate sessions as the governing body of these related agencies and they are, in substance, part of the City's operations, so data from these units are combined with data of the City. Based on the above criteria, the accompanying financial statements include the financial activities of the entities listed below.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

A) Reporting Entity, (Continued)

Blended Component Units

The Murrieta Financing Authority (the Authority) was formed on March 1, 1993, by a joint powers agreement between the City and the Redevelopment Agency of the City of Murrieta (the Agency). The City appoints the voting majority of the board and the City has operational responsibility for the Authority. It was created for the purpose of assisting in the financing and refinancing of certain redevelopment activities of the Agency and certain public programs and projects of the City and for the purpose of aiding in the financing and refinancing of public capital improvements. The operations of the Authority are reported as a debt service fund.

The Murrieta Fire Protection District (MFPD) was an independent (self-governed) special district formed pursuant to the State of California Health and Safety Code commencing with Section 13800, for the purpose of providing fire protection services. Effective July 1, 1993, the MFPD was reorganized as a subsidiary district of the City of Murrieta. The MFPD continues to operate as a special district under the same Health and Safety Code provisions. As a subsidiary district, the City Council of the City of Murrieta now serves as MFPD's governing Board of Directors and the City has operational responsibility for the District. The operations of the MFPD are reported as a special revenue fund.

On June 25, 1992, the Board of Supervisors of the County of Riverside adopted Resolution No. 50 90 to form the Murrieta Community Services District (MCSD) as a subsidiary of the City of Murrieta and detach the area within the City boundaries from the county service area (CSA143). The formation of MCSD and the detachment from CSA143 were effective on July 1, 1993. As a subsidiary district, the City Council of the City of Murrieta now serves as the District's governing Board of Directors and the City has operational responsibility for the District. The operations of the Community Services District are reported as a special revenue fund.

The Murrieta Public Library's (the Library) board was established on February 17, 1998, by City Ordinance 185. The City provides for the Murrieta public library system and adopted the provisions of an act of the legislature of the state of California entitled "Municipal Libraries" as set forth in Education Code Section 18900 et seq. regarding the regulation and maintenance of a public library system. The City Council of the City of Murrieta now serves as the Library's governing Board of Directors and the City has operational responsibility for the Library. The operations of the Murrieta Public Library are reported as a special revenue fund.

On April 5, 2011, the City established the Murrieta Housing Authority (the Housing Authority). The majority of the Housing Authority's activities began when it became the successor housing entity to the former Murrieta Redevelopment Agency. The City Council of the City of Murrieta serves as the governing Board of Directors and the City has operational responsibility for the Housing Authority. The operations of the Housing Authority are reported as a special revenue fund.

Separate financial statements are not prepared for the component units.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

B) Government-Wide and Fund Financial Statements

The government-wide financial statements (i.e., the statement of net position and the statement of activities) report information on all of the nonfiduciary activities of the primary government and its component units. For the most part, the effect of interfund activity has been removed from these statements. Governmental activities, which normally are supported by taxes and intergovernmental revenues, are reported separately from business-type activities that rely, to a significant extent, on fees and charges for support. Certain eliminations have been made as prescribed by Governmental Accounting Standards Board (GASB) Statement No. 34 in regard to interfund activities, payables, and receivables. All internal balances in the statement of net position have been eliminated. In the statement of activities, all interfund services have been eliminated.

The statement of activities demonstrates the degree to which the direct expenses of a given function or segment are offset by program revenues. Direct expenses are those that are clearly identifiable with a specific function or segment. Program revenues include (1) charges to customers or applicants who purchase, use, or directly benefit from goods, services, or privileges provided by a given function or segment, and (2) grants and contributions that are restricted to meeting the operational or capital requirements of a particular function or segment. Taxes and other items not included among program revenues are reported instead, as general revenues.

The underlying accounting system of the City is organized and operated on the basis of separate funds, each of which is considered to be a separate accounting entity. The operations of each fund are accounted for with a separate set of self-balancing accounts that comprise its assets, deferred outflows of resources, liabilities, deferred inflows of resources, fund equity, revenues and expenditures or expenses, as appropriate. Governmental resources are allocated to and accounted for in individual funds based upon the purposes for which they are to be spent and the means by which spending activities are controlled.

Separate financial statements for the City's governmental, proprietary, and fiduciary funds are presented after the government-wide financial statements. These statements display information about major funds individually and other governmental and proprietary funds in the aggregate for nonmajor funds. Fiduciary fund statements, even though excluded from the government-wide financial statements, include financial information for private-purpose trust funds and custodial funds.

C) Basis of Accounting and Measurement Focus

The accounting and financial reporting treatment is determined by the applicable measurement focus and basis of accounting. Measurement focus indicates the type of resources being measured such as current financial resources or economic resources. The basis of accounting indicates the timing of transactions or events for recognition in the financial statements.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

C) Basis of Accounting and Measurement Focus, (Continued)

The government-wide financial statements are reported using the economic resources measurement focus and the accrual basis of accounting, as are the proprietary fund and fiduciary funds financial statements. Under the economic resources measurement focus, all assets, deferred outflows of resources, liabilities, and deferred inflows of resources (whether current or noncurrent) associated with their activity are included on their statements of net position. Operating statements present increases (revenues) and decreases (expenses) in total net position. Under the accrual basis of accounting, revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows. Property taxes are recognized as revenues in the year for which they are levied. Grants and similar items are recognized as revenue as soon as all eligibility requirements imposed by the provider have been met.

The City's fiduciary fund financial statements report custodial fund and private purpose trust fund. Custodial funds are used to account for situations where the government's role is purely custodial.

Governmental fund financial statements are reported using the current financial resources measurement focus and the modified accrual basis of accounting. Under the current financial resources measurement focus, only current assets, current liabilities, and deferred inflows of resources are generally included on their balance sheets. The reported fund balance is considered to be a measure of "available spendable resources." Governmental fund operating statements present increases (revenues and other financing sources) and decreases (expenditures and other financing uses) in fund balance. Accordingly, they are said to present a summary of sources and uses of "available spendable resources" during a period. Noncurrent portions of long-term receivables due to governmental funds are reported on their balance sheets in spite of their spending measurement focus.

Under the modified accrual basis of accounting, revenues are recognized as soon as they are both measurable and available. Revenues are considered to be available when they are collectible within the current period or soon enough thereafter to pay liabilities of the current period. For this purpose, the government considers revenues to be available if they are collected within 60 days of the end of the current fiscal period. Expenditures generally are recorded when a liability is incurred, as under accrual accounting.

However, debt service expenditures, as well as expenditures related to compensated absences, claims and judgments, are recorded only when payment is due. Property taxes, franchise taxes, licenses and interest associated with the current fiscal period are all considered to be susceptible to accrual and have been recognized as revenues of the current fiscal period. Only the portion of special assessments receivable due within the current fiscal period is considered to be susceptible to accrual as revenue of the current period. All other revenue items are considered to be measurable and available only when cash is received by the government.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

C) Basis of Accounting and Measurement Focus, (Continued)

The City reports the following major governmental funds:

The *General Fund* is the City's primary operating fund. It accounts for all financial resources of the general government, except those required to be accounted for in another fund.

The *Fire District Special Revenue Fund* accounts for proceeds of property taxes and other sources that are restricted by law or administrative action to expenditures for the operation of the City's fire stations.

The *Other Grants Special Revenue Fund* accounts for revenues and expenditure made under state and local grant programs.

The *Development Impact Capital Projects Fund* accounts for developer contributions and other revenue sources that are restricted by law or administrative action to expenditures for development purposes.

The City also reports the following fund types:

Governmental Fund Types

Special Revenue Funds are used to account for the proceeds of specific revenue sources (other than special assessments, expendable trusts, or major capital projects) that are restricted to expenditures for special purposes.

Capital Projects Funds are used to account for financial resources to be used for the acquisition or construction of major facilities other than those financed by Proprietary, Special Assessment and/or Trust Funds.

Debt Service Funds are used to account for the accumulation of resources for, and the payment of, long-term debt principal, interest and related costs other than those being financed by proprietary funds.

Permanent Funds are used to report resources that are legally restricted to the extent that only earnings, and not principal, may be used for purposes that support the reporting government's programs - that is, for the benefit of the government or its citizenry. These funds are a type of governmental fund and are typically used to account for endowments.

Proprietary Fund Types

Internal Service Funds – These funds account for goods and services provided by one City department to other City departments or agencies. These activities include self-insurance and information technology.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

C) Basis of Accounting and Measurement Focus, (Continued)

Fiduciary Fund Types

The *Private-Purpose Trust Fund* is used to account for the balances and transactions of the Successor Agency to the Murrieta Redevelopment Agency (Successor Agency). The Successor Agency private purpose trust fund accounts for the assets and liabilities of the former redevelopment agency and its allocated revenue to pay estimated installment payments of enforceable obligations until the obligations of the former redevelopment agency are paid in full and assets have been liquidated.

Custodial funds are used to report fiduciary activities that are not required to be reported in private-purpose trust funds. The City uses the custodial fund to account for various assessment districts for which the City acts as an agent for debt service activity.

Proprietary funds distinguish *operating* revenues and expenses from *nonoperating* items. Operating revenues and expenses generally result from providing services and producing and delivering goods in connection with proprietary fund's principal ongoing operations. The principal operating revenues of the City's internal service funds are charges to funds for services. Operating expenses for the internal service funds include the costs of sales and services, maintenance of capital assets, and depreciation on capital assets. All revenues and expenses not meeting this definition are reported as nonoperating revenues and expenses.

The City's internal service funds are presented in the proprietary fund financial statements. Because the principal users of the internal services are the City's governmental activities, the financial statements of the internal service funds are consolidated in the governmental activities column when presented in the governmentwide financial statements. To the extent possible, the cost of these services is reported in the appropriate functional activity (general government, public safety, community development, etc.).

D) Implementation of New Accounting Pronouncements

The City adopted the Governmental Accounting Standards Board (GASB) Statement No. 101, *Compensated Absences*. This standard provides a unified approach for recognizing and measuring all types of compensated absences, such as vacation and sick leave. The related disclosures required by this standard are included in Note 7.

The City adopted the Governmental Accounting Standards Board (GASB) Statement No 102, *Certain Risk Disclosures*. This statement requires governments to evaluate whether any events related to significant concentrations or constraints have occurred, are occurring or likely to occur within 12 months of issuing the financial statements. As part of this evaluation, the City reviewed potential risks and did not identify any events or conditions that meet this criteria for disclosure under GASB Statement No. 102.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

E) Cash and Investments

Investments for the City, as well as for its component units, are reported at fair value. The State Treasurer's Investment Pool operates in accordance with appropriate state laws and regulations. The reported value of the pool is the same as the fair value of the pool shares.

For purposes of the statement of cash flows, cash equivalents represent demand deposits of proprietary funds held in financial institutions or in cash management pools where funds can be added or withdrawn at any time without prior notice or penalty and cash equivalents are highly liquid investments with a maturity of three months or less from the date of purchase.

F) Receivables and Payables

Activity between funds that are representative of lending/borrowing arrangements outstanding at the end of the fiscal year are referred to as either "due to/from other funds" (i.e., the current portion of interfund loans) or "advances to/from other funds" (i.e., the noncurrent portion of the interfund loans). All other outstanding balances between funds are reported as "due to/from other funds."

Advances between funds, as reported in the fund financial statements, are offset by a nonspendable fund balance account in the general fund to indicate that they are not available for appropriation and are not expendable available financial resources.

All trade and property tax receivables are shown net of an allowance for uncollectibles.

Property tax revenue is recognized in the fiscal year for which the taxes have been levied providing they become available. Available means when due, or past due and receivable within the current period and collected within the current period or expected to be collected soon enough thereafter (not to exceed 60 days) to be used to pay liabilities of the current period. The County of Riverside collects property taxes for the City. Tax liens attach annually as of 12:01 a.m. on the first day in January preceding the fiscal year for which the taxes are levied. The tax levy covers the fiscal period July 1 to June 30. All secured personal property taxes and one-half of the taxes on real property are due November 1; the second installment is due February 1. All taxes are delinquent, if unpaid, on December 10 and April 10, respectively. Unsecured personal property taxes become due on the first of March each year and are delinquent on August 31.

G) Inventories and Prepaid Items

All inventories are valued at cost using the first-in/first-out (FIFO) method. Inventories of governmental funds are recorded as expenditures when consumed rather than when purchased. Certain payments to vendors reflect costs applicable to future accounting periods and are recorded as prepaid items in both government-wide and fund financial statements. The cost of prepaid items is recorded as expenditures/expenses when consumed rather than when purchased.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

H) Restricted Assets

Certain proceeds of debt issues, as well as certain resources set-aside for their repayment, are classified as restricted assets in the financial statements because their use is limited by applicable bond covenants.

I) Capital Assets and Right-to-Use Lease Assets

Capital assets, which include property, plant, equipment, right-to-use lease and subscription assets and infrastructure assets (e.g., roads, bridges, sidewalks, and similar items), are reported in the Governmental Activities column of the government-wide and proprietary fund financial statements. Capital assets are defined by the government as assets with an initial, individual cost of more than $5,000 and an estimated useful life in excess of one year. Such assets are recorded at historical cost or estimated historical cost if purchased or constructed. Donated capital assets received are recorded at acquisition value as of the date received. Right-to-use lease/subscription assets, which include equipment and vehicles, follow the same capitalization thresholds as capital assets. Right-to-use lease/subscription assets are recorded at the amount of the initial measurement of the lease/subscription liabilities and modified by any lease/subscription payments made to the lessor at or before the commencement of the lease term.

The costs of normal maintenance and repairs that do not add to the value of the asset or materially extend the asset's life are not capitalized. Major outlays for capital assets and improvements are capitalized as projects are constructed.

Property, plant, and equipment of the primary government, as well as the component units, are depreciated using the straight-line method over the following estimated useful lives:

Buildings and improvements	20 to 50 years
Equipment	5 to 20 years
Furniture and fixtures	10 to 20 years
Infrastructure	20 to 50 years
Lease and subscription assets	Life of associated contract

J) Deferred Outflows/Inflows of Resources

In addition to assets, the statement of net position and the governmental funds balance sheet will sometimes report a separate section for deferred outflows of resources. This separate financial statement element, deferred outflows of resources, represents a consumption of net assets that applies to future periods and will not be recognized as an outflow of resources (expense/expenditure) until that time. The City has the following items that qualify for reporting in this category:

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

J) Deferred Outflows/Inflows of Resources, (Continued)

- Deferred loss on refunding, net of accumulated amortization. A deferred loss on refunding results from the difference in the carrying value of refunded debt and its reacquisition price. This amount is deferred and amortized over the shorter of the life of the refunded or refunding debt.

- Deferred outflows related to pensions and other postemployment benefits (OPEB) equal to employer contributions made after the measurement date of the net pension liability and OPEB liability. These amounts will be recognized in the next fiscal year.

- Deferred outflows related to pensions and OPEB for differences between expected and actual experience. These amounts are amortized over a closed period equal to the average of the expected remaining service lives of all employees that are provided with pensions and OPEB through the plans.

- Deferred outflows from OPEB resulting from changes in assumptions. These amounts are amortized over a closed period equal to the average expected remaining service lives of all employees that are provided with OPEB through the plans.

- Deferred outflows related to pensions for the changes in employer's proportion and differences between the employer's contributions and the employer's proportionate share of contributions. These amounts are amortized over a closed period equal to the average of the expected remaining service lives of all employees that are provided with pensions through the plans.

In addition to liabilities, the Statement of Net Position and the Governmental Funds Balance Sheet will sometimes report a separate section for deferred inflows of resources. This separate financial statement element, deferred inflows of resources, represents an acquisition of net asset that applies to future periods and will not be recognized as an inflow of resources (revenue) until that time. The City has the following items that qualify for reporting in this category:

- Deferred inflows from unavailable revenues, which arises only under a modified accrual basis of accounting, is reported only in the governmental funds balance sheet. The governmental funds report unavailable revenues from three sources, which are taxes, interest, and grants. These amounts are deferred and recognized as an inflow of resources in the period that the amounts become available.

- Deferred inflows from lease receivable is initially measured at the initial amount of the lease receivable, adjusted for lease payments received at or before the lease commencement date. Subsequently, the deferred inflow of resources is recognized as revenue over the life of the lease term.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

J) Deferred Outflows/Inflows of Resources, (Continued)

- Deferred inflows related to OPEB for differences between expected and actual experience. These amounts are amortized over a closed period equal to the average of the expected remaining service lives of all employees that are provided with OPEB through the plans.

- Deferred inflows from pensions and OPEB resulting from changes in assumptions. These amounts are amortized over a closed period equal to the average expected remaining service lives of all employees that are provided with pensions and OPEB through the plans.

- Deferred inflows related to pensions for the changes in proportion and differences between the employer's contributions and the employer's proportionate share of contributions. These amounts are amortized over a closed period equal to the average of the expected remaining services lives of all employees that are provided with pensions through the plans.

- Deferred inflows related to pensions and OPEB resulting from the net differences between projected and actual earnings on plan investments of the pension and OPEB plans' fiduciary net position. These amounts are amortized over five years.

K) Lease Receivable

The City measures lease receivable at the present value of lease payments expected to be received during the lease term. Interest revenue is recognized ratably over the contract term.

L) Unearned Revenue

Unearned revenues are reported in connection with resources that have been received but not yet earned.

M) Compensated Absences

All vacation and sick leave pay is accrued when incurred in the government-wide and proprietary fund financial statements. A liability for these amounts is reported in governmental funds only if they have matured, for example, as a result of employee resignations and retirements.

Murrieta has six employee bargaining groups, and each group has its own Memorandum of Understanding (MOU). Management is unrepresented and has a compensation plan. All MOUs or plans provide for annual leave (used for both vacation and sick leave) or vacation leave when taken, with a cash-out of unused/accrued leave upon termination.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

M) Compensated Absences, (Continued)

Maximum accrual limits for each MOU or plan are:

Murrieta General Employees Association (MGEA)	544 Hours
Murrieta Police Officers Association (MPOA)	544 Hours
Murrieta Police Management Association (MPMA)	544 Hours
Murrieta Supervisors Association	594 Hours
Management/Confidential (M/C):	
Confidential	644 Hours
At-will Employees	1,000 Hours

The Murrieta Firefighters Association (MFA) and Murrieta Fire Management Association (MFMA) 24 hour battalion chiefs' vacation leave maximum accruals are limited to the equivalent of two years' accrual (annual accruals vary with longevity of employee). MFMA 40-hour battalion chiefs' maximum annual leave accrual is limited to 644 hours.

Sick leave is payable when an employee is unable to work because of illness. Employees with continuous employment of five years or more may receive a payment of 25% of unused sick leave when they resign or retire at the then rate of compensation. Employees with continuous employment over 10 years may receive a payment of 50% of the unused sick leave when they resign or retire at the then rate of compensation. Police management employees with continuous employment over 15 years may receive a payment of 75% of the unused sick leave when they resign or retire.

The liability for compensated absences will be paid in future years from the Fire, Library, Community Services District, Information Technology, and General Funds.

N) Long-Term Obligations

Long-term debt and other long-term obligations are reported as liabilities in the governmental activities and proprietary fund statements of net position. Bond premiums and discounts are deferred and amortized over the life of the bonds using the effective interest method. Bonds payable are reported net of the applicable bond premium or discount.

In the governmental fund financial statements, governmental fund types recognize bond premiums and discounts during the current period. The face amount of debt issued is reported as other financing sources. Premiums received on debt issuances are reported as other financing sources while discounts on debt issuances are reported as other financing uses.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

O) Net Position Flow Assumption

Sometimes the City will fund outlays for a particular purpose from both restricted and unrestricted resources. It is the City's policy to consider restricted net position to have been depleted before unrestricted net position.

P) Fund Balances

In the fund financial statements, governmental funds report the following fund balance classification:

Nonspendable Fund Balance – Amounts that cannot be spent either because they are in nonspendable form or are required to be maintained intact.

Restricted Fund Balance – Amounts that are constrained to specific purposes by state or federal laws, or externally imposed conditions by grantors or creditors.

Committed Fund Balance – The City Council, as the City's highest level of decision-making authority, may commit fund balance for specific purposes pursuant to constraints imposed by resolution. These committed amounts cannot be used for any other purpose unless the City Council removes or changes the specified use through the same type of formal action taken to establish the commitment. City Council action to commit fund balance needs to occur within the fiscal reporting period; however, the amount can be determined subsequently.

Assigned Fund Balance – Amounts that are constrained by the City's intent to be used for specific purposes, but are neither restricted nor committed, should be reported as assigned fund balance. The City's fund balance policy delegates the authority to assign amounts to be used for specific purposes to the City Manager or designee for the purpose of reporting these amounts in the annual financial statements.

Unassigned Fund Balance – These are either residual positive net resources of fund balance in excess of what can properly be classified in one of the other four categories, or negative balances. The General Fund is the only fund that reports a positive unassigned fund balance.

When an expenditure is incurred for purposes for which both restricted and unrestricted fund balance is available, the City considers restricted funds to have been spent first. When an expenditure is incurred for which committed, assigned, or unassigned fund balance are available, the City considers amounts to have been spent first out of committed funds, then assigned funds, and finally unassigned funds, as needed, unless the governing board has provided otherwise in its commitment or assignment actions.

1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, (Continued)

Q) Pensions

For purposes of measuring the net pension liability and deferred outflows/inflows of resources related to pensions, and pension expense, information about the fiduciary net position of the City's California Public Employees' Retirement System (CalPERS) plans (Plans) and additions to/deductions from the Plans' fiduciary net position have been determined on the same basis as they are reported by CalPERS. For this purpose, benefit payments (including refunds of employee contributions) are recognized when due and payable in accordance with the benefit terms. Investments are reported at fair value.

R) Postemployment Benefits Other Than Pensions

For purposes of measuring the net OPEB liability and deferred outflows/inflows of resources related to OPEB, and OPEB expense, information about the fiduciary net position of the City's OPEB plans and additions to/deductions from the OPEB plans' fiduciary net position have been determined on the same basis as they are reported by the plans. For this purpose, the City's OPEB plans recognizes benefit payments when due and payable in accordance with the benefit terms. Investments are reported at fair value.

S) Use of Estimates

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, deferred outflows of resources, liabilities, and deferred inflows of resources at the date of the financial statements and the reported amounts of revenues and expenditures/expenses during the reporting period. Actual results could differ from those estimates.

2) STEWARDSHIP, COMPLIANCE, AND ACCOUNTABILITY

Deficit Fund Balances

The following funds had deficit fund balances at June 30, 2025:

		Deficits
Nonmajor Governmental Funds:		
Federal Grants	$	(1,774,118)
Block Grants		(364,325)
SLESF		(31,321)
Reimbursement Agreement Fund		(26,604)

These deficits will be eliminated by future revenues or transfers from General Fund.

2) STEWARDSHIP, COMPLIANCE, AND ACCOUNTABILITY (Continued)

Expenditures in Excess of Appropriations

The following departments/funds reported expenditures in excess of appropriations at June 30, 2025:

	Final Budget	Actual	Variance with Final Budget
General Fund			
Animal Control	$ 522,982	$ 523,587	$ (605)
Emergency Services	-	32,412	(32,412)
Human Resources	1,807,861	1,845,690	(37,829)
City Clerk	1,558,343	1,729,560	(171,217)
Police Communications	5,963,240	6,320,133	(356,893)
Fire Operations	5,166,959	5,607,264	(440,305)
Facilities Maintenance	1,622,167	1,669,260	(47,093)
Debt Service - Principal	-	1,097,054	(1,097,054)
Debt Service - Interest	25,699	95,454	(69,755)
State Gas Tax			
Capital Outlay	180,000	739,233	(559,233)
Measure A			
Capital Outlay	-	3,192,463	(3,192,463)
AQMD			
Public Works	327	23,338	(23,011)
Block Grants			
General Government	101,500	389,028	(287,528)
Seized Assets Forfeiture			
Capital Outlay	42,145	86,619	(44,474)
SLESF			
Public Safety	319,786	377,793	(58,007)
Debt Service - Principal	-	14,978	(14,978)
TUMF			
Capital Outlay	10	59,011	(59,001)
Community Service District			
Parks and Recreation	14,018,113	14,074,057	(55,944)
Capital Outlay	-	374,044	(374,044)
RMRA			
Public Works	1,920	6,091	(4,171)
Capital Outlay	-	1,981,421	(1,981,421)
Other Grants			
Public Safety	221,677	244,789	(23,112)
Parks and Recreation	56,433	205,122	(148,689)
Capital Outlay	7,975	201,702	(193,727)
Developer Agreement			
Parks and Recreation	-	2,802	(2,802)
Capital Outlay	-	212,722	(212,722)
Opioid Settlement			
General Government	3	197,263	(197,260)
Prop 68			
General Government	-	562	(562)
Capital Outlay	-	247,065	(247,065)
Community Facilities District			
Capital Outlay	-	761,474	(761,474)
Area Drainage			
Capital Outlay	-	97,918	(97,918)
2022 A LARB			
Debt Service - principal	2,290,000	2,300,000	(10,000)
Debt Service - interest	1,204,250	1,204,555	(305)

3) CASH AND INVESTMENTS

As of June 30, 2025, cash and investments were reported in the accompanying financial statements:

Statement of Net Position	
Cash and Investments	$ 290,654,513
Restricted:	
Cash and Investments with Fiscal Agent	5,580,204
Statement of Net Position Fiduciary Funds	
Cash and Investments	2,657,418
Restricted:	
Cash and Investments with Fiscal Agent	13,734,149
Total	$ 312,626,284

Cash and investments as of June 30, 2025, consisted of the following:

Cash on hand	$ 7,700
Deposits with Financial Institutions	(488,904)
Investments	313,107,488
Total	$ 312,626,284

Investments Authorized by the California Government Code and the City's Investment Policy

The table below identifies the investment types that are authorized for the City by the California Government Code (or the City's investment policy, where more restrictive). The table also identifies certain provisions of the California Government Code (or the City's investment policy, where more restrictive) that address interest rate risk, credit risk and concentration of credit risk. This table does not address investments of debt proceeds held by bond trustees that are governed by the provisions of debt agreements of the City, rather than the general provisions of the California Government Code or the City's investment policy.

3) CASH AND INVESTMENTS, (Continued)

Authorized Investment Type	Maximum Maturity	Percentage of Portfolio	Investment in One Issuer
United States Treasury Obligations	5 Years	None	None
United States Government Sponsored Agency Securities	5 Years	30%	20%
Mortgage-Backed Securities	5 Years	20%	5%
Repurchase Agreements	1 Year	20%	None
Commercial Paper	270 Days	25%	5%
Banker's Acceptances	180 Days	30%	5%
Medium Term Notes	5 Years	30%	5%
Supranational	5 Years	30%	10%
State of California Local Agency Investment Fund (LAIF)	None	None	None
California Local Agency Bonds	5 Years	30%	5%
Money Market Funds	5 Years	20%	10%
Mutual Funds	5 Years	20%	10%
Negotiable Certificates of Deposits	5 Years	30%	5%
Federally Insured Time Deposits (Non-Negotiable Certificates of Deposits)	5 Years	20%	None
Collateralized Non- Negotiable Certificates of Deposits	5 Years	20%	None
Certificate of Deposit Placement Service (CDARS)	5 Years	30%	None
Collateralized Bank Deposits	5 Years	None	None

Investments Authorized by Debt Agreements

The above investments do not address investment of debt proceeds held by a bond trustee. Investments of debt proceeds held by a bond trustee are governed by provisions of the debt agreements, rather than the general provisions of the California Government Code or the City's investment policy.

Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment, the greater the sensitivity of its fair value to changes in market interest rates. One of the ways that the City manages its exposure to interest rate risk is by purchasing a combination of shorter term and longer term investments and by timing cash flows from maturities so that a portion of the portfolio is maturing or coming close to maturity evenly over time as necessary to provide the cash flows and liquidity needed for operations. The City has elected to use the segmented time distribution method of disclosure for its interest rate risk. As of June 30, 2025, the City had the following investments and original maturities:

3) CASH AND INVESTMENTS, (Continued)

	Remaining Investment Maturities				
	6 Months or Less	6 Months to 1 Year	1 to 3 Years	3 to 5 Years	Total
U.S. Treasury Securities	$ 12,683,440	$ 4,461,064	$ 19,932,865	$ 16,122,502	$ 53,199,871
Federal Agency Securities	2,335,489	3,018,635	29,505,577	10,675,019	45,534,720
Money Market Mutual Fund	138,410,560	-	-	-	138,410,560
LAIF	2,002,077	-	-	-	2,002,077
Asset-Backed Securities	-	70,709	3,393,620	10,142,307	13,606,636
Commercial Paper	-	-	-	-	-
Medium-Term Notes	3,796,816	4,746,416	27,740,931	1,524,289	37,808,452
Negotiable Certificates of Deposit	-	-	-	-	-
Supranational	-	-	1,827,225	-	1,827,225
Cash with Fiscal Agent:					
Money Market Mutual Fund	20,717,947	-	-	-	20,717,947
Total	$ 179,946,329	$ 12,296,824	$ 82,400,218	$ 38,464,117	$ 313,107,488

Credit Risk

Generally, credit risk is the risk that an issuer of an investment will not fulfill its obligation to the holder of the investment. This is measured by the assignment of a rating by a nationally recognized statistical rating organization.

Presented below is the minimum rating required by (where applicable) the California Government Code, the City's investment policy, or debt agreements, and the actual rating, by Standard & Poor's, as of fiscal year end for each investment type.

			Ratings as of Fiscal Year End			
	Total	Minimum Legal Rating	AAA	AA+	Other	Exempt/ Not Related
U.S. Treasury Securities	$ 53,199,871	N/A	$ -	$ 53,199,871	$ -	$ -
Federal Agency Securities	45,534,720	N/A	-	-	-	45,534,720
Money Market Mutual Fund	138,410,560	AAA	-	-	1,393,264	137,017,296
LAIF	2,002,077	N/A	-	-	-	2,002,077
Asset-Backed Securities	13,606,636	AA	11,059,209	-	-	2,547,427
Commercial Paper	-	A	-	-	-	-
Medium-Term Notes	37,808,452	A	-	-	36,289,098	1,519,354
Negotiable Certificates of Deposit	-	A				-
Supranational	1,827,225	AA	1,827,225	-	-	-
Cash with Fiscal Agent:						
Money Market Mutual Funds	20,717,947	AAA	20,717,947	-	-	-
Total	$ 313,107,488		$ 33,604,381	$ 53,199,871	$ 37,682,362	$ 188,620,874

The actual ratings for the "Other" category above are as follows:

	A	A+/AA+	A-	AA-	AA	Total
Medium-Term Notes	$ 13,064,630	$ 14,408,386	$ 2,524,134	$ 4,882,534	$ 1,409,414	$ 36,289,098

	AAAm	Total
Money Market Mutual Fund	$ 1,393,264	$ 1,393,264

3) CASH AND INVESTMENTS, (Continued)

Credit Risk (continued)

The City's investment policy imposes restrictions on percentages that the City can invest in certain types of investments and with any one issuer for certain types of investments. GASB 40 requires a separate disclosure if any single issuer comprises more than 5% of the total investment value. As of June 30, 2025, the City had investments in Federal Home Loan Bank (FHLB), Federal Home Loan Mortgage Corporation (FHLMC) and Farm Credit System in excess of 5% of total investments.

Custodial Credit Risk

The custodial credit risk for *deposits* is the risk that, in the event of the failure of a depository financial institution, a government will not be able to recover deposits or will not be able to recover collateral securities that are in the possession of an outside party. The custodial credit risk for *investments* is the risk that, in the event of the failure of the counterparty to a transaction, a government will not be able to recover the value of investment or collateral securities that are in the possession of an outside party. The California Government Code requires California banks and savings and loan associations to secure the City's deposits by pledging government securities with a value of 110% of a City's deposits. California law also allows financial institutions to secure City deposits by pledging first trust deed mortgage notes having a value of 150% of a City's total deposits. The City Treasurer may waive the collateral requirement for deposits, which are fully insured up to $250,000 by the Federal Deposit Insurance Corporation (FDIC). The collateral for deposits in federal and state-chartered banks is held in safekeeping by an authorized Agent of Depository recognized by the state of California Department of Banking. The collateral for deposits with savings and loan associations is generally held in safekeeping by the Federal Home Loan Bank in San Francisco, California, as an Agent of Depository. These securities are physically held in an undivided pool for all California public agency depositors. Under Government Code Section 53655, the placement of securities by a bank or savings and loan association with an "Agent of Depository" has the effect of perfecting the security interest in the name of the local governmental agency. Accordingly, all collateral held by California Agents of Depository is considered to be held for, and in the name of, the local governmental agency.

Investments in State Investment Pool

The City is a voluntary participant in the Local Agency Investment Fund (LAIF) that is regulated by California Government Code Section 16429 under the oversight of the Treasurer of the state of California. LAIF is overseen by the Local Agency Investment Advisory Board, which consists of five members, in accordance with state statute. The state Treasurer's Office audits the fund annually. The fair value of the City's investment in this pool is reported in the accompanying financial statements at amounts based upon the City's pro-rata share of the fair value provided by LAIF for the entire LAIF portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by LAIF, which are recorded on an amortized cost basis.

3) CASH AND INVESTMENTS, (Continued)

Fair Value Measurements

The City categorizes its fair value measurement within the fair value hierarchy established by generally accepted accounting principles. The hierarchy is based on the relative inputs used to measure the fair value of the investments. Level 1 inputs are quoted prices in active markets for identical assets, Level 2 inputs are quoted prices of similar assets in active markets and Level 3 inputs are significant unobservable inputs. The City has the following recurring fair value measurements as of June 30, 2025:

	Quoted Prices Level 1	Observable Inputs Level 2	Unobservable Inputs Level 3	Total
U.S. Treasury Securities	$ -	$ 53,199,871	$ -	$ 53,199,871
Federal Agency Securities	-	45,534,720	-	45,534,720
Asset-backed Securities		13,606,636		13,606,636
Commercial Paper	-	-	-	-
Medium-Term Notes	-	37,808,452	-	37,808,452
Supranational	-	1,827,225	-	1,827,225
Total Leveled Investments	$ -	$ 151,976,904	$ -	151,976,904
LAIF*				2,002,077
Money Market Mutual Funds*				159,128,507
Total Investment Portfolio				$ 313,107,488

*Not subject to fair value measurements.

4) LOANS RECEIVABLE

In October 2020, the City sold property that resulted in a note receivable of $4,500,000 due to the City. $2,400,000 of the note is payable in monthly interest and principal payment of $17,957 and bears interest at 4.25% per annum. Each monthly payment is due on the first day of each calendar month. The remaining $2,100,000 of the note is paid by sales tax generated by and directly attributable to business owned or operated by the borrower, or owned or operated by an affiliate of the borrower, which are located on the property. The balance of this note as of June 30, 2025, is $2,844,732.

In February 2004, the former Murrieta Redevelopment Agency (Agency) entered into a Participation Agreement with a California limited partnership for the development, construction and operation of a 64-unit apartment complex of which units shall be available to qualified low and moderate income tenants. Under the terms of the agreement, the Agency loaned $610,046 of its low and moderate income housing funds toward the actual cost for the development, construction, and operation of the project. The loan is for a term of not more than fifty-five years and bears interest at a rate of one percent (3%).

4) LOANS RECEIVABLE (Continued)

The agreement is secured by a deed of trust on the property. Due to the dissolution of redevelopment agencies by AB 26x1, the Housing Authority assumed responsibility of the Agency notes receivable. The balance of the loan outstanding at June 30, 2025 was $512,420. Payments on the note are based on a percentage of residual receipts as defined in the agreement. Any unpaid balance is due and payable at the maturity date.

In April 2010, the former Murrieta Redevelopment Agency (Agency) entered into a Disposition and Development Agreement (DDA) with a developer for the development, construction and operation of 40 units which shall be rented exclusively to extremely low income, very low income and low income households. As part of the DDA, the Developer promised to pay the Agency $2,222,222 and is evidenced by a nonrecourse residual receipts promissory note. The loan is for a term of not more than fifty-five years and bears interest at a rate of one percent (3%). The agreement is secured by a deed of trust on the property. Due to the dissolution of redevelopment agencies by AB 26x1, the Housing Authority assumed responsibility of the Agency notes receivable. The principal balance of the loan outstanding at June 30, 2025 was $2,222,222. Payments on the loan are based on a percentage of the Partnership's surplus cash as defined in the agreement. Any unpaid balance is due and payable at the maturity date.

In June of 2023, the Murrieta Housing Authority finalized an agreement with National Community Renaissance of California (National CORE) to a loan using ARPA funds of $1,500,000 and a Housing Authority Loan for $6,142,807. These loans provide financing for the construction of affordable housing on the property known as 24960 Adams Avenue in the City of Murrieta. Both loans are for a term of not more than sixty-five years and bears interest at a rate of one percent (3%). The Housing Authority Note is secured by the Housing Successor Deed of Trust. As of June 1, 2023, only $6,142,807 was loaned to National CORE, the ARPA Loan was funded on June 17, 2025. Payments on the loan are based on a percentage of the Partnership's surplus cash as defined in the agreement under the Housing Successor's Share of Residual Receipts. Any unpaid balance is due and payable at the maturity date. All payments applied to this Note will be applied first to penalties and late fees, then to interest, then to reduce the principal amount owed. As of June 30, 2025, the principal balance of the loan outstanding is $7,642,807.

Housing loans receivable of $20,000 in the Housing Authority Special Revenue Fund consist of various low-interest home loans made to low-income families.

5) LEASE RECEIVABLE

As of June 30, 2025, the City had 7 active land leases. The leases have receipts that range from $7,481 to $54,915 and interest rates that range from 0.8927% to 2.5833%. As of June 30, 2025, the total combined value of the lease receivable is $3,039,374, the total combined value of the short-term lease receivable is $117,598, and the combined value of the deferred inflow of resources is $2,739,774.

Certain leases provide for increases in future minimum annual rental payments based on defined increases in the Consumer Price Index, subject to certain minimum increases.

Total future minimum lease payments to be received under lease agreements are as follows:

Year Ending June 30,	Principal	Interest	Total
2026	$ 117,598	$ 70,985	$ 188,583
2027	101,468	68,740	170,208
2028	109,227	66,427	175,654
2029	117,350	63,937	181,287
2030	125,854	61,259	187,113
2031 - 2035	709,850	260,037	969,887
2036 - 2040	679,937	177,190	857,127
2041 - 2045	447,492	103,047	550,539
2046 - 2050	292,712	63,655	356,367
2051 - 2055	337,886	21,077	358,963
Totals	$ 3,039,374	$ 956,354	$ 3,995,728

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6) CAPITAL ASSETS

Capital asset activity for the year ended June 30, 2025, is as follows:

Governmental Activities	Beginning Balance	Additions	Deletions	Transfers	Ending Balance
Capital Assets, not being- depreciated:					
Land	$ 178,561,254	$ -	$ -	$ 3,515,665	$ 182,076,919
Construction in progress	12,738,266	15,212,474	-	(11,403,454)	16,547,286
Total capital assets, not being depreciated	191,299,520	15,212,474	-	(7,887,789)	198,624,205
Capital assets being depreciated/amortized:					
Buildings and improvements	59,609,884	45,872	(113,718)	924,956	60,466,994
Improvements to land	3,328,592	-	-	-	3,328,592
Parkland improvements	37,833,109	-	-	6,913,079	44,746,188
Equipment	37,849,268	1,156,004	(1,647,417)	1,419,506	38,777,361
Infrastructure	412,729,265	-	-	2,145,913	414,875,178
Right-to-use leases	2,988,333	1,245,623	(392,191)	-	3,841,765
Right-to-use subscriptions	2,756,655	694,584	(718,832)	-	2,732,407
Total capital assets being depreciated/amortized	557,095,106	3,142,083	(2,872,158)	11,403,454	568,768,485
Less: accumulated depreciation:					
Buildings and improvements	29,042,037	1,504,443	(11,372)	-	30,535,108
Improvements to land	1,722,634	114,892	-	-	1,837,526
Parkland improvements	22,567,233	2,150,050	-	-	24,717,283
Equipment	24,372,798	2,766,318	(1,557,996)	-	25,581,120
Infrastructure	226,246,743	10,869,893	-	-	237,116,636
Less: accumulated amortization:					
Right-to-use leases	1,104,311	642,792	(392,191)	-	1,354,912
Right-to-use subscriptions	867,359	874,741	(624,395)	-	1,117,705
Total accumulated depreciation and amortization	305,923,115	18,923,129	(2,585,954)	-	322,260,290
Total capital assets being depreciated/amortized, net	251,171,991	(15,781,046)	(286,204)	11,403,454	246,508,195
Government activities capital assets, net	$ 442,471,511	$ (568,572)	$ (286,204)	$ 3,515,665	$ 445,132,400

Depreciation and amortization expense was charged to functions/programs of the primary government as follows:

Governmental Activities:	
General Government	$ 1,160,717
Public Safety	3,449,292
Community Development	116,056
Parks and Recreation	2,575,578
Public Works	11,187,379
Internal Service Fund	434,107
Total Depreciation and Amortization Expense	$ 18,923,129

7) LONG-TERM LIABILITIES

The following is a schedule of changes in long-term liabilities of the City for the fiscal year ended June 30, 2025:

	Beginning Balance	Additions	Deletions	Ending Balance	Due Within One Year
Other Debt:					
Lease Revenue Refunding Bonds, Series 2020A	$ 2,005,000	$ -	$ (640,000)	$ 1,365,000	$ 670,000
Premium	209,504	-	(73,942)	135,562	73,942
Local Agency Revenue Bonds, Series 2016B	6,040,000	-	(435,000)	5,605,000	445,000
Local Agency Revenue Bonds, Series 2022	25,230,000	-	(2,300,000)	22,930,000	2,405,000
Premium	2,177,136	-	(217,713)	1,959,423	217,713
Private Placement:					
Local Agency Revenue Bonds, Series 2016A	33,510,000	-	(2,465,000)	31,045,000	2,555,000
Direct Borrowings					
Note payable	4,736,137	-	(468,804)	4,267,333	446,333
Lease Liability	1,864,052	1,245,843	(716,603)	2,393,292	586,242
Subscription Liability	1,751,771	498,642	(749,997)	1,500,416	485,788
Other Long-Term Liabilities:					
Claims and Judgments	13,195,313	1,296,957	(2,029,845)	12,462,425	1,869,364
Compensated Absences	7,363,387	565,219	-	7,928,606	5,775,525
Total Long-Term Debt	$ 98,082,300	$ 3,606,661	$ (10,096,904)	$ 91,592,057	$ 15,529,907

Lease Revenue Bonds, Series 2020

On February 27, 2020, the Murrieta Financing Authority issued $3,790,000 of Lease Refunding Bonds, Series 2020A to advance refund the 2007 Certificates of Participation. The bonds consist serial bonds with annual maturity dates from May 1, 2022 through May 1, 2027, with interest rates ranging from .89% to 1.100%. Interest is payable semiannually beginning May 1, 2020. The Bonds have no reserve requirement. The balance outstanding on the Bonds at June 30, 2025 was $1,365,000.

The following is a schedule by years of future minimum debt service requirements as of June 30, 2025:

Year Ending June 30,	Principal	Interest	Total
2026	$ 670,000	$ 54,600	$ 724,600
2027	695,000	27,800	722,800
Totals	$ 1,365,000	$ 82,400	$ 1,447,400

7) LONG-TERM LIABILITIES, (Continued)

2016 Local Agency Refunding Bonds Series B

On June 2, 2016, the Murrieta Financing Authority issued $8,850,000 Local Agency Refunding Bonds 2016 Series B (the "2016B Bonds"). The 2016B Bonds were issued to (i) acquire $3,195,000 City of Murrieta Community Facilities District No. 2004-1 ("CFD 2004-1") 2016 Special Tax Refunding Bonds; $1,810,000 Community Facilities District 2004-2 ("CFD 2004-2") 2016 Special Tax Refunding Bonds; and $3,845,000 Community Facilities District 2004-3 ("CFD 2004-3") 2016 Special Tax Refunding Bonds, – (collectively, the "Local Obligations" or the "Districts"), (ii) to purchase a municipal bond insurance policy from Build America Mutual Assurance Company guaranteeing the scheduled payment of principal and interest on the Bonds maturing on and between September 1, 2028 and September 1, 2035, inclusive, and (iii) to purchase a debt service reserve insurance policy relating to the Bonds.

The 2016B Bonds are special obligations of the Authority secured and payable solely from pledged Special Tax Revenues derived by Special Taxes ("Special Taxes") collected by the Districts from real property within their boundaries and other amounts held under the Fiscal Agent Agreement. The 2016B Bonds are not a debt or liability of the City, the State of California, or any of its political subdivisions and neither the City, the State of California, nor any of its political subdivisions is liable. The Bonds do not constitute indebtedness within the meaning of any constitutional or statutory debt limit or restriction.

Principal ranges from $345,000 to $595,000 maturing annually through September 1, 2035. The bonds bear interest at rates ranging from 2.0% to 5.0%, due semiannually on March 1 and September 1.

The following is a schedule by years of future minimum debt service requirements as of June 30, 2025:

Year Ending June 30,	Principal	Interest	Total
2026	$ 445,000	$ 182,637	$ 627,637
2027	455,000	166,813	621,813
2028	475,000	143,562	618,562
2029	500,000	125,437	625,437
2030	515,000	112,750	627,750
2031 - 2035	2,825,000	302,656	3,127,656
2036	390,000	5,850	395,850
Totals	$ 5,605,000	$ 1,039,705	$ 6,644,705

7) LONG-TERM LIABILITIES, (Continued)

2022 Local Agency Refunding Bonds

On May 12, 2022, the Murrieta Financing Authority issued $29,075,000 Local Agency Refunding Bonds 2022 (the "2022 Bonds"). The 2022 Bonds were issued to (i) acquire $6,710,000 City of Murrieta Community Facilities District No. 2000-1 ("CFD 2000-1") 2022 Special Tax Refunding Bonds; $4,180,000 Community Facilities District 2001-1 Area A ("CFD 2001-1 A") 2022 Special Tax Refunding Bonds; $3,170,000 Community Facilities District 2001-1 Area B ("CFD 2001-1 B") 2022 Special Tax Refunding Bonds, $11,945,000 Community Facilities District No. 2003-1 ("CFD 2003-1") 2022 Special Tax Refunding Bonds and $3,070,000 Community Facilities District No. 2003-2 ("CFD 2003-2") 2022 Special Tax Refunding Bonds – (collectively, the "Local Obligations" or the "Districts"), (ii) to purchase a municipal bond insurance policy from Build America Mutual Assurance Company guaranteeing the scheduled payment of principal and interest on the Bonds when due, (iii) to purchase a debt service reserve insurance policy relating to the Bonds to satisfy 50% of the reserve requirement, and (iv) to fund a cash deposit to the reserve fund for the remaining 50% of the reserve requirement. The Local Obligations, together with certain available funds on hand, were issued to refund 2012 Local Agency Bonds.

The 2022 Bonds are special obligations of the Authority secured and payable solely from pledged Special Tax Revenues derived by Special Taxes ("Special Taxes") collected by the Districts from real property within their boundaries and other amounts held under the Fiscal Agent Agreement. The 2022 Bonds are not a debt or liability of the City, the State of California, or any of its political subdivisions and neither the City, the State of California, nor any of its political subdivisions is liable. The Bonds do not constitute indebtedness within the meaning of any constitutional or statutory debt limit or restriction.

Principal ranges from $1,395,000 to $3,065,000 maturing annually through September 1, 2034. The bonds bear interest at rates ranging from 4.0% to 5.0%, due semiannually on March 1 and September 1.

The following is a schedule by years of future minimum debt service requirements as of June 30, 2025:

Year Ending June 30,	Principal	Interest	Total
2026	$ 2,405,000	$ 1,086,875	$ 3,491,875
2027	2,520,000	963,750	3,483,750
2028	2,645,000	834,625	3,479,625
2029	2,770,000	699,250	3,469,250
2030	2,915,000	557,125	3,472,125
2031 - 2035	9,675,000	1,017,125	10,692,125
Totals	$ 22,930,000	$ 5,158,750	$ 28,088,750

7) LONG-TERM LIABILITIES, (Continued)

2016 Local Agency Refunding Bonds Series A

On January 20, 2016, the Murrieta Financing Authority issued $49,790,000 Local Agency Refunding Bonds 2016 Series A (the "2016A Bonds"). The 2016A Bonds were issued to (i) acquire $20,100,000 City of Murrieta Community Facilities District No. 2000-2 Area A ("CFD 2000-2 A") 2016 Special Tax Refunding Bonds; $9,195,000 Community Facilities District 2000-2 Area B ("CFD 2000-2 B") 2016 Special Tax Refunding Bonds, $14,865,000 Community Facilities District 2003-3 ("CFD 2003-3") 2016 Special Tax Refunding Bonds, $1,980,000 Community Facilities District No. 2003-4 ("CFD 2003-4") 2016 Special Tax Refunding Bonds, and $3,650,000 Community Facilities District No. 2005-1 ("CFD 2005-1") 2016 Special Tax Refunding Bonds – (collectively, the "Local Obligations" or the "Districts"), and (ii) to fund a cash deposit to the reserve fund for the reserve requirement. The 2016A Bonds were issued by a private sale through a placement agent.

The 2016A Bonds are special obligations of the Authority secured and payable solely from pledged Special Tax Revenues derived by Special Taxes ("Special Taxes") collected by the Districts from real property within their boundaries and other amounts held under the Fiscal Agent Agreement. The 2016A Bonds are not a debt or liability of the City, the State of California, or any of its political subdivisions and neither the City, the State of California, nor any of its political subdivisions is liable. The Bonds do not constitute indebtedness within the meaning of any constitutional or statutory debt limit or restriction.

Principal ranges from $1,065,000 to $3,470,000 maturing annually through September 1, 2035. The bonds bear interest at rates ranging from 3.030% to 3.680%, due semiannually on March 1 and September 1.

The following is a schedule by years of future minimum debt service requirements as of June 30, 2025:

Year Ending June 30,	Principal	Interest	Total
2026	$ 2,555,000	$ 1,064,488	$ 3,619,488
2027	2,630,000	981,174	3,611,174
2028	2,710,000	895,430	3,605,430
2029	2,795,000	800,492	3,595,492
2030	2,900,000	695,704	3,595,704
2031 - 2035	16,170,000	1,766,952	17,936,952
2036	1,285,000	23,644	1,308,644
Totals	$ 31,045,000	$ 6,227,884	$ 37,272,884

7) LONG-TERM LIABILITIES, (Continued)

Notes Payable

On December 19, 2017, the City entered into a purchase and sale agreement with Southern California Edison to acquire an estimated 6,424 streetlight poles (property) to allow for conversion of the current high-pressure sodium fixtures to energy efficient light-emitting diodes. On April 10, 2018, the City entered into a finance agreement with Banc of America Leasing and Capital LLC to finance the cost of acquiring the streetlight poles. On October 6, 2020, the City entered into a refinancing agreement with Banc of America to take advantage of lower interest rates. Payments are to be paid by the City on each June 1 and December 1 consist of principal and interest at a rate of 3.25% per annum. The balance outstanding on the lease payable at June 30, 2025, was $4,264,000. The following is a schedule by years of future minimum debt service requirements as of June 30, 2025:

Year Ending June 30,	Principal	Interest	Total
2026	$ 443,000	$ 134,989	$ 577,989
2027	458,000	120,461	578,461
2028	473,000	105,437	578,437
2029	488,000	89,961	577,961
2030	504,000	73,970	577,970
2031 - 2034	1,898,000	125,205	2,023,205
Totals	$ 4,264,000	$ 650,023	$ 4,914,023

On May 21, 2020, the City entered into purchase agreement to purchase copiers. The agreement is payable in annual principal and interest payments of 40,029 through 2026. The agreement bears an annual rate of .8927%. The balance outstanding on the note payable at June 30, 2025, was $3,333. The following is a schedule by years of future minimum debt service requirements as of June 30, 2025:

Year Ending June 30,	Principal	Interest	Total
2026	$ 3,333	$ 3	$ 3,336
Totals	$ 3,333	$ 3	$ 3,336

Lease Liability

As of June 30, 2025, the City had 3 active equipment leases. The leases have payments that range from $23,578 to $1,449,740 and interest rates that range from 1.6063% to 3.8650%. As of June 30, 2025, the total combined value of the lease liability is $1,449,740, the total combined value of the short-term lease liability is $311,029. The combined value of the right to use asset and accumulated amortization as of June 30, 2025 is included within the Lease Class activities table found below.

7) LONG-TERM LIABILITIES, (Continued)

Lease Liability (continued)

As of June 30, 2025, the City had 1 active other lease. The lease has payments of $111,823 and an interest rate of 2.7520%. As of June 30, 2025, the total combined value of the lease liability is $550,433, the total combined value of the short-term lease liability is $101,292. The combined value of the right to use asset and accumulated amortization as of June 30, 2025 is included within the Lease Class activities table found below.

As of June 30, 2025, the City had 45 active vehicle leases. The leases have payments that range from $789 to $19,894 and interest rates that range from 3.6100% to 8.1396%. As of June 30, 2025, the total combined value of the lease liability is $393,117, the total combined value of the short-term lease liability is $173,921. The combined value of the right to use asset and accumulated amortization as of June 30, 2025 is included within the Lease Class activities table found below.

Asset Class	Lease Asset Value	Accumulated Amortization
Vehicles	$ 1,125,263	$ 760,660
Equipment	2,049,811	461,651
Other	666,691	132,601
Total Leases	$ 3,841,765	$ 1,354,912

Total future minimum lease payments under lease agreements are as follows:

Year Ending June 30,	Principal	Interest	Total
2026	$ 586,242	$ 72,959	$ 659,201
2027	571,335	50,977	622,312
2028	502,310	30,411	532,721
2029	448,602	16,251	464,853
2030	194,788	4,216	199,004
2031	90,015	1,446	91,461
Totals	$ 2,393,292	$ 176,260	$ 2,569,552

Subscription Liability

As of June 30, 2025, the City had 12 active subscriptions. The subscriptions have payments that range from $1,657 to $391,416 and interest rates that range from 0.0% to 3.480%. As of June 30, 2025, the total combined value of the subscription liability is $1,500,416, and the total combined value of the short-term subscription liability is $485,788. The combined value of the right to use asset, as of June 30, 2025 of $2,732,407 with accumulated amortization of $1,117,705 is included within the right to use subscriptions class of capital assets, found in Note 6.

7) LONG-TERM LIABILITIES, (Continued)

Subscription Liability (continued)

Total future minimum lease payments under lease agreements are as follows:

Year Ending June 30,	Principal	Interest	Total
2026	$ 485,788	$ 52,954	$ 538,742
2027	502,648	34,407	537,055
2028	511,980	21,691	533,671
Totals	$ 1,500,416	$ 109,052	$ 1,609,468

Long-term liabilities are generally liquidated by the General Fund.

Fiduciary Fund

As of June 30, 2025, long-term debt is reported in a private-purpose trust fund due to the dissolution of redevelopment agencies by the state of California.

The following is a schedule of changes in long-term debt of the Successor Agency for the fiscal year ended June 30, 2025:

	Beginning Balance	Additions	Deletions	Ending Balance	Due Within One Year	Due Beyond One Year
Other Debt:						
2017 Series A	$ 10,135,000	$ -	$ (785,000)	$ 9,350,000	$ 815,000	$ 8,535,000
Premium	851,098	-	(76,218)	774,880	76,218	698,662
2017 Series B	19,920,000	-	(930,000)	18,990,000	950,000	18,040,000
Discount	(279,651)	-	21,240	(258,411)	(21,240)	(237,171)
Total	$ 30,626,447	$ -	$ (1,769,978)	$ 28,856,469	$ 1,819,978	$ 27,036,491

On October 16, 2017, the Successor Agency to the Murrieta Redevelopment Agency issued $14,480,000 Tax Allocation Refunding Bonds, Series 2017 A. The Bonds were issued (i) to currently refund the outstanding principal balances of the Murrieta Redevelopment Project Tax Allocation Bonds of 2002 and Murrieta Redevelopment Project Tax Allocation Bonds of 2005, (ii) to purchase a municipal bond insurance policy and (iii) to pay certain issuance costs. The Bonds bear interest at rates varying from 2% to 5%. Interest on the bonds is payable semiannually each February 1 and August 1 beginning February 1, 2018. The Bonds are due in annual installments from $545,000 to $1,105,000 through August 2035.

The Successor Agency to the Murrieta Redevelopment Agency is required by the 2017 A Tax Allocation Parity Bonds to maintain reserve funds of the lesser of (1) 125% average annual debt service, (2) maximum annual debt service, and (3) 10% original proceeds. As of the fiscal year ended June 30, 2025, this reserve requirement was met.

7) LONG-TERM LIABILITIES, (Continued)

Fiduciary Fund (continued)

The following is a schedule by years of future minimum debt service requirements as of June 30, 2025:

Year Ending June 30,	Principal	Interest	Total
2026	$ 815,000	$ 360,731	$ 1,175,731
2027	855,000	318,981	1,173,981
2028	895,000	275,231	1,170,231
2029	935,000	229,481	1,164,481
2030	985,000	187,240	1,172,240
2031 - 2035	4,285,000	403,600	4,688,600
2036	580,000	9,063	589,063
Totals	$ 9,350,000	$ 1,784,327	$ 11,134,327

On October 16, 2017, the Successor Agency to the Murrieta Redevelopment Agency issued $25,230,000 Tax Allocation Refunding Bonds, Series 2017 B. The Bonds were issued (i) to currently refund the outstanding principal balance of the Murrieta Redevelopment Project Tax Allocation Bonds of, (ii) to purchase a municipal bond insurance policy and (iii) to pay certain issuance costs. The bonds consist of $9,175,000 serial bonds with annual maturity dates from August 1, 2018 through August 1, 2027, with interest rates ranging from 1.60% to 3.25%, term bonds of $5,165,000 with an interest rate of 3.625% and annual maturity dates from August 1, 2028 through August 1, 2032 and term bonds of $5,615,000 with an interest rate of 3.75% and term bonds of $10,440,000 with annual maturity dates from August 1, 2033 through August 1, 2037. Interest is payable semiannually beginning February 1, 2018.

The Successor Agency to the Murrieta Redevelopment Agency is required by the 2017 B Tax Allocation Parity Bonds to maintain reserve funds of the lesser of (1) 125% average annual debt service, (2) maximum annual debt service, and (3) 10% original proceeds. As of the fiscal year ended June 30, 2025, this reserve requirement was met.

The following is a schedule by years of future minimum debt service requirements as of June 30, 2025:

Year Ending June 30,	Principal	Interest	Total
2026	$ 950,000	$ 672,588	$ 1,622,588
2027	975,000	643,103	1,618,103
2028	1,010,000	611,457	1,621,457
2029	1,045,000	576,102	1,621,102
2030	1,080,000	537,587	1,617,587
2031 - 2035	7,060,000	2,017,786	9,077,786
2036 - 2038	6,870,000	410,999	7,280,999
Totals	$ 18,990,000	$ 5,469,622	$ 24,459,622

8) INTERFUND RECEIVABLES, PAYABLES, AND TRANSFERS

Due To/From Other Funds

The following represents the composition of interfund balances as of June 30, 2025:

Due To	Due From	Amount
General Fund	Other Grants	$ 327,761
	Nonmajor Governmental Funds	3,346,988
Total		$ 3,674,749

These were the result of temporary deficit cash balances. The deficits are expected to be repaid when receivables are collected in the following fiscal year.

Advances To/From Other Funds

The General Fund has advanced $62,941 to the Development Impact Fees Capital Projects Fund for construction of City facilities. The advance is expected to be repaid from future development fees collected over several years.

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8) INTERFUND RECEIVABLES, PAYABLES, AND TRANSFERS (Continued)

Interfund Transfers

	Transfers Out			
Transfers In	General Fund	Other Grants	Nonmajor Governmental Funds	Total
General Fund	$ -	$ 6,190	$ 275,490	$ 281,680
Fire District	5,143,217	-	-	5,143,217
Development Impact	-	-	2,450	2,450
Other Grants	10,898	-	-	10,898
Nonmajor Governmental Funds	3,074,637	87,623	1,147,408	4,309,668
Total	$ 8,228,752	$ 93,813	$ 1,425,348	$ 9,747,913

During the year, interfund transfers were made for purposes of financing administrative costs, capital improvements and repayment of debt. Specifically, the following transfers were made:

- The Other Grants Fund transferred $6,190 to General Fund for prior year reclass of grant eligible expenses. Nonmajor Governmental Funds transferred $275,490 to the General Fund for The Federal American Rescue Plan Act (ARPA) capital project costs.
- The General Fund transferred $5,143,217 to the Fire District Fund for the purpose of augmenting the Fire District Fund budget to support the district's programs and services. Transfer was trued up at the end of the year based on the actual expenditures for the district.
- Nonmajor Governmental Fund transferred $2,450 to DIF Fund to cover prior year expenses paid out of the incorrect fund.
- The General Fund transferred $10,898 to Other Grants for grant-eligible expenses.
- The Other Grants transferred $87,623 to Nonmajor Governmental Funds to cover design costs that were not eligible for grant funds.
- The General Fund transferred $87,622 to Nonmajor Governmental Funds to cover design costs that were not eligible for federal grant funds.
- The General Fund transferred $1,752,491 to the Community Services District Fund budget to support the district's programs and services. The transfer was trued up at the end of the year based on the actual expenditures for the district.
- The General Fund transferred $300,000 to Nonmajor Governmental Fund NPDES to control pollutant discharges into surface waters.
- The General Fund transferred $782,497 to Nonmajor Governmental Funds to support operations and maintenance of Local Zones and Lighting and Landscape Districts.
- The General Fund transferred $152,027 to Nonmajor Governmental Fund to support debt service.
- Nonmajor Governmental Funds- Measure A transferred $721,381 to Nonmajor Governmental Funds - 2020A LRB for Debt Service.
- Nonmajor Governmental Funds transferred $426,027 to Nonmajor Governmental Funds to cover Debt Service for Streetlights.

9) FUND BALANCE

Details of the City's governmental fund balances at June 30, 2025, are presented below:

	General Fund	Fire District	Other Grants	Development Impact	Other Governmental Funds	Total Governmental Funds
Nonspendable:						
Prepaid Costs and Other Assets	$ 323,609	$ 42,767	$ -	$ -	$ 15,038	$ 381,414
Inventories	33,642	7,568	-	-	20,820	62,030
Long-Term Advances and Loans	2,907,674	-	-	-	-	2,907,674
Endowments	-	-	-	-	500,000	500,000
Restricted:						
Infrastructure Development	-	-	-	-	1,228,789	1,228,789
Fire Protection	-	3,724,485	-	-	-	3,724,485
Public Safety	-	-	-	-	771,776	771,776
Public Library Services	-	-	-	-	1,098,803	1,098,803
Regional Transportation Improvement Projects	-	-	-	59,035,495	2,226,086	61,261,581
Grants	-	-	43,834	-	-	43,834
Housing	-	-	-	-	11,948,644	11,948,644
Street Maintenance	-	-	-	-	32,803,117	32,803,117
Area Drainage	-	-	-	-	6,434,745	6,434,745
Air Pollution Reduction Measures	-	-	-	-	1,112,121	1,112,121
Storm Drain Pollution Reduction Measures	-	-	-	-	1,119,094	1,119,094
Community Service Programs	-	-	-	-	6,009,828	6,009,828
Historic Preservation	-	-	-	-	19,704	19,704
Cash Escrow - Street Lights	56,229	-	-	-	-	56,229
Debt Service	152,011	-	-	-	3,922,021	4,074,032
Committed to:						
Public Safety	123,110	-	-	-	-	123,110
Capital Improvement Projects	9,716,457	-	-	-	-	9,716,457
Continuing Appropriations	790,281	-	-	-	-	790,281
Land Acquisitions	1,766,247	-	-	-	-	1,766,247
Economic Contingency Reserve	8,382,884					8,382,884
Operating Reserve	31,024,334	-	-	-	-	31,024,334
Pension Rate Stabilization Reserve	7,000,000	-	-	-	-	7,000,000
OPEB 115 Trust (CERBT)	2,000,000	-	-	-	-	2,000,000
Fire Fleet Replacement Reserve	3,815,443	-	-	-	-	3,815,443
Fleet Replacement Reserve	4,319,815	-	-	-	-	4,319,815
Facility Repairs Reserve	1,167,000	-	-	-	-	1,167,000
CSD Facility Repair Reserve	7,605,850	-	-	-	-	7,605,850
Fire Facility Repair Reserve	1,035,000					1,035,000
Information Technology Reserve	1,000,000					1,000,000
Continuing Operations	6,025,000	-	-	-	-	6,025,000
Assigned:						
General Plan	11,452	-	-	-	-	11,452
Repairs and Equipment	22,920	-	-	-	-	22,920
Produce for People	8,381	-	-	-	-	8,381
Unassigned	64,573,782	-	-	-	(2,443,995)	62,129,787
Total Fund Balance (Deficit)	$ 153,861,121	$ 3,774,820	$ 43,834	$ 59,035,495	$ 66,786,591	$ 283,501,861

The unassigned category above encompasses fund designations that do not satisfy the criteria of the other categories presented. Included in Committed fund balance of the General Fund are continuing appropriations of $790,281. The continuing appropriations represent open contract amounts and their related appropriation at year-end that are expected to be honored upon performance by the vendors in the following fiscal year.

10) SUMMARY DISCLOSURE OF SELF-INSURANCE CONTINGENCIES

The City is exposed to various risks of losses, including tort claims; theft of, damage to, and destruction of property; cyber-crimes; employment practices claims; professional errors and omissions; and natural disasters. The City currently reports all of its risk management activities in its Risk Management Internal Service Fund. The City participates in a risk retention pool and jointly funds coverage programs with other public agencies. The City's self-insured retention varies by program.

The General Liability program provides a coverage limit of $50 million with a $125,000 self-insured retention. The Liability Program provides defense and indemnity coverage against claims and suits arising from covered occurrences, including auto liability, bodily injury, property damage, personal injury, and public officials' errors and omissions.

The Workers' Compensation program provides a coverage limit of $5 million with a $250,000 self-insured retention. The Workers' Compensation program provides statutory benefits for employee injuries arising out of and in the course of employment and $5,000,000 in employers' liability coverage.

The all-risk Property program provides group-purchased commercial insurance coverage on a replacement cost basis. The program provides a coverage limit of $200 million with a $100,000 pool deductible (inclusive of a $10,000 City deductible). The auto physical damage program provides coverage to City-owned vehicles. Coverage is available on a replacement cost basis.

The Auto Physical Damage program provides group-purchased commercial insurance for physical damage to vehicles. The program provides a coverage limit of $10 million with a $25,000 pool deductible (inclusive of $5,000 City deductible).

The Employment Practices Liability (EPL) program provides a coverage limit of $1 million with a $100,000 self-insured retention. The EPL program provides coverage for employment-related lawsuits, such as wrongful termination and discrimination.

The Cyber Liability program provides a coverage limit of $18 million with a $5,000 self-insured retention. Cyber liability provides coverage for information security and privacy liability, privacy notification costs, regulatory defense & penalties, website media content liability, cyber extortion, first-party data protection & business interruption losses.

The Crime program provides a coverage limit of $1 million with a $2,500 City deductible. The Crime program provides coverage for public employee dishonesty, forgery or alteration, and computer fraud coverage.

The Deadly Weapon Response program provides a coverage limit of $500,000 per occurrence and $2.5 million in the aggregate with a $10,000 deductible. This coverage is for third-party injuries while on City property, including defense costs when a weapon has been used or brandished. The program also covers crisis management services and first-party property damage, including business interruption.

10) SUMMARY DISCLOSURE OF SELF-INSURANCE CONTINGENCIES, (Continued)

Claims expenditures and liabilities are reported when it is probable that a loss has occurred, and the amount of that loss can be reasonably estimated. These losses include an estimate of claims that have been incurred but not reported (IBNR). At June 30, 2025, the amount of these liabilities was $12,462,425. The amount represents an estimate of $7,172,094 for June 30, 2025, and $5,290,330 of IBNR. This liability is the City's best estimate based on available information.

The following represents the changes in claims liabilities:

Year	Beginning of Year	Changes in Estimates	Claim Payments	End of Year
2025	$ 13,195,313	$ 1,296,957	$ 2,029,845	$ 12,462,425
2024	13,306,371	34,349	145,407	13,195,313
2023	9,991,726	3,372,569	57,924	13,306,371

The City of Murrieta is a member of the Public Entity Risk Management Authority (a joint powers authority) for the purpose of pooling losses and claims of general liability and workers' compensation with those of other member cities and agencies. The City continues to carry commercial insurance, both primary and excess, for all other risks of loss.

11) PENSION PLANS

A) General Information about the Pension Plans

Plan Description

All qualified permanent and probationary employees are eligible to participate in the Public Agency Cost-Sharing Multiple-Employer Defined Benefit Pension Plan (Plan or PERF C) administered by the California Public Employees' Retirement System (CalPERS.) The Plan consists of a miscellaneous pool and a safety pool (also referred to as "risk pools"), which are comprised of individual employer miscellaneous and safety rate plans, respectively. Plan assets may be used to pay benefits for any employer rate plan of the safety and miscellaneous pools. Accordingly, rate plans within the safety or miscellaneous pools are not separate plans under generally accepted accounting principles. Individual employers may sponsor more than one rate plan in the miscellaneous or safety risk pools. The City participates in four rate plans (two miscellaneous and two safety). Benefit provisions under the Plan are established by State statute and City resolution. CalPERS issues publicly available reports that include a full description of the pension plan regarding benefit provisions, assumptions and membership information that can be found on the CalPERS' website, at www.calpers.ca.gov.

11) PENSION PLANS, (Continued)

A) General Information about the Pension Plans, (Continued)

Benefits Provided

CalPERS provides service retirement and disability benefits, annual cost of living adjustments and death benefits to plan members, who must be public employees and beneficiaries. Benefits are based on years of credited service, equal to one year of full-time employment. Members with five years of total service are eligible to retire at age 50 with statutorily reduced benefits. All members are eligible for non-duty disability benefits after 5 years of service. The death benefit is one of the following: the Basic Death Benefit, the 1957 Survivor Benefit, or the Optional Settlement 2W Death Benefit. The cost-of-living adjustments for each plan are applied as specified by the Public Employees' Retirement Law.

The Plan operates under the provisions of the California Public Employees' Retirement Law (PERL), the California Public Employees' Pension Reform Act of 2013 (PEPRA), and the regulations, procedures and policies adopted by the CalPERS Board of Administration. The Plan's authority to establish and amend the benefit terms are set by the PERL and PEPRA, and may be amended by the California state legislature and in some cases require approval by the CalPERS Board.

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11) PENSION PLANS, (Continued)

A) General Information about the Pension Plans, (Continued)

The Plan's provisions and benefits in effect at June 30, 2025 are summarized as follows:

	Miscellaneous		
	Tier I	Tier II	PEPRA
	Prior to	On or After	On or After
Hire Date	January 1, 2013	January 1, 2013	January 1, 2013
Benefit Formula	2.7% @ 55	2% @ 60	2% @ 62
Benefit Vesting Schedule	5 Years of Service	5 Years of Service	5 Years of Service
Benefit Payments	Monthly for Life	50	Monthly for Life
Retirement Age	55	60	62
Monthly Benefits, as a Percent of Eligible Compensation	Highest Single Year	3-Year Average	3-Year Average
Required Employee Contribution Rates	8.00%	7.00%	7.00%
Required Employer Contribution Rates:			
Normal Cost Rate	16.31%	10.43%	7.94%
Payment of Unfunded Liability	$ 1,633,732	$ 38,981	$ 22,027

	Safety - Police		
	Tier I	Tier II	TIER III - PEPRA
	Prior to	On or After	On or After
Hire Date	October 15, 2011	October 15, 2011	January 1, 2013
Benefit Formula	3% @ 50	3% @ 55	2.7% @ 57
Benefit Vesting Schedule	5 Years of Service	5 Years of Service	5 Years of Service
Benefit Payments	Monthly for Life	Monthly for Life	Monthly for Life
Retirement Age	50	55	57
Monthly Benefits, as a Percent of Eligible Compensation	Highest Single Year	3-Year Average	3-Year Average
Required Employee Contribution Rates	9.00%	9.00%	13.00%
Required Employer Contribution Rates:			
Normal Cost Rate	27.32%	23.00%	13.76%
Payment of Unfunded Liability	$ 2,273,205	$ 78,416	$ 12,854

	Safety - Fire	
	Tier I	TIER III - PEPRA
	Prior to	On or After
Hire Date	January 1, 2013	January 1, 2013
Benefit Formula	3% @ 50	2.7% @ 57
Benefit Vesting Schedule	5 Years of Service	5 Years of Service
Benefit Payments	Monthly for Life	Monthly for Life
Retirement Age	50	57
Monthly Benefits, as a Percent of Eligible Compensation	Highest Single Year	3-Year Average
Required Employee Contribution Rates	9.00%	13.00%
Required Employer Contribution Rates:		
Normal Cost Rate	27.32%	13.76%
Payment of Unfunded Liability	$ 1,283,927	$ 10,461

11) PENSION PLANS, (Continued)

A) General Information about the Pension Plans, (Continued)

Contributions

Section 20814(c) of the California Public Employees' Retirement Law (PERL) requires that the employer contribution rates for all public employers are determined on an annual basis by the actuary and shall be effective on the July 1 following notice of a change in the rate. The total plan contributions are determined through CalPERS' annual actuarial valuation process. The actuarially determined rate is the estimated amount necessary to finance the costs of benefits earned by employees during the year, with an additional amount to finance any unfunded accrued liability. The employer is required to contribute the difference between the actuarially determined rate and the contribution rate of employees. Employer contribution rates may change if plan contracts are amended. Payments made by the employer to satisfy contribution requirements that are identified by the pension plan terms as plan member contribution requirements are classified as plan member contributions. Employer Contributions to the Plan for the fiscal year ended June 30, 2025 were $13,047,439.

B) Net Pension Liability

The City's net pension liability for the Plan is measured as the total pension liability, less the pension plan's fiduciary net position. The net pension liability of the Plan is measured as of June 30, 2024, using an annual actuarial valuation as of June 30, 2023 rolled forward to June 30, 2024 using standard update procedures. A summary of principal assumptions and methods used to determine the net pension liability is as follows.

11) PENSION PLANS, (Continued)

B) Net Pension Liability, (Continued)

Actuarial Methods and Assumptions Used to Determine Total Pension Liability

The collective total pension liability for the June 30, 2024 measurement period was determined by an actuarial valuation as of June 30, 2023, with update procedures used to roll forward the total pension liability to June 30, 2024. The collective total pension liability was based on the following assumptions:

Valuation Date	June 30, 2023
Measurement Date	June 30, 2024
Actuarial Cost Method	Entry Age Actuarial Cost Method
Asset Valuation Method	Fair Value of Assets
Actuarial Assumptions:	
Discount Rate	6.90%
Inflation	2.30%
Salary Increases	Varies by Entry Age and Service
Mortality Rate Table [1]	Derived using CalPERS' membership data for all funds
Post Retirement Benefit Increase	Contract COLA up to 2.30% until Purchasing Power Protection Allowance floor on purchasing power applies, 2.30% thereafter

[1] The mortality table used was developed based on CalPERS-specific data. The rates incorporate Generational Mortality to capture ongoing mortality improvement using 80% of Scale MP-2020 published by the Society of Actuaries. For more details, please refer to the 2021 experience study report from November 2021 that can be found on the CalPERS website.

Long-term Expected Rate of Return

The long-term expected rate of return on pension plan investments was determined using a building-block method in which expected future real rates of return (expected returns, net of pension plan investment expense and inflation) are developed for each major asset class.

In determining the long-term expected rate of return, CalPERS took into account both short-term and long-term market return expectations. Using historical returns of all of the funds' asset classes, expected compound (geometric) returns were calculated over the next 20 years using a building-block approach. The expected rate of return was then adjusted to account for assumed administrative expenses of 10 Basis points.

11) PENSION PLANS, (Continued)

B) Net Pension Liability, (Continued)

The expected real rates of return by asset class are as follows:

Asset Class	Assumed Asset Allocation	Real Return[1,2]
Global equity - cap-weighted	30.00%	4.54%
Global equity - non-cap-weighted	12.00%	3.84%
Private equity	13.00%	7.28%
Treasury	5.00%	0.27%
Mortgage-backed securities	5.00%	0.50%
Investment grade corporates	10.00%	1.56%
High yield	5.00%	2.27%
Emerging market debt	5.00%	2.48%
Private debt	5.00%	3.57%
Real assets	15.00%	3.21%
Leverage	(5.00%)	(0.59%)

[1] An expected inflation of 2.30% used for this period.

[2] Figures are based on the 2021 Asset Liability Management study.

Discount Rate

The discount rate used to measure the total pension liability for PERF C was 6.90%. The projection of cash flows used to determine the discount rate assumed that contributions from plan members will be made at the current member contribution rates and that contributions from employers will be made at statutorily required rates, actuarially determined. Based on those assumptions, the Plan's fiduciary net position was projected to be available to make all projected future benefit payments of current plan members. Therefore, the long-term expected rate of return on plan investments was applied to all periods of projected benefit payments to determine the total pension liability.

Subsequent Events

There were no subsequent events that would materially affect the results presented in this disclosure.

11) PENSION PLANS, (Continued)

B) Net Pension Liability, (Continued)

Pension Plan Fiduciary Net Position

Information about the pension plan's assets, deferred outflows of resources, liabilities, deferred inflows of resources, and fiduciary net position are presented in CalPERS' audited financial statements, which are publicly available reports that can be obtained at CalPERS' website, at www.calpers.ca.gov. The plan's fiduciary net position and additions to/deductions from the plan's fiduciary net position have been determined on the same basis used by the pension plan, which is the economic resources measurement focus and the accrual basis of accounting. Benefits and refunds are recognized when due and payable in accordance with the terms of the plan. Investments are reported at fair value.

C) Proportionate Share of Net Pension Liability

The following table shows the City's proportionate share of the Plan's net pension liability over the measurement period.

Miscellaneous Plan:	Proportionate Share of Total Pension Liability	Proportionate Share of Fiduciary Net Pension Liability	Proportionate Share of Net Pension Liability
Balance at 6/30/2023 (VD)	$ 101,041,972	$ 78,080,515	$ 22,961,457
Balance at 6/30/2024 (MD)	110,883,472	88,529,119	22,354,353
Net Changes during 2023-24	$ (9,841,500)	$ (10,448,604)	$ 607,104
Safety Plan:			
Balance at 6/30/2023 (VD)	$ 202,469,462	$ 155,020,765	$ 47,448,697
Balance at 6/30/2024 (MD)	220,107,445	173,514,804	46,592,641
Net Changes during 2023-24	$ (17,637,983)	$ (18,494,039)	$ 856,056

The City's proportion of the net pension liability was determined by CalPERS using the output from the Actuarial Valuation System and the fiduciary net position, as provided in the CalPERS Public Agency Cost-Sharing Allocation Methodology Report, which is a publicly available report that can be obtained at CalPERS' website, at www.calpers.ca.gov. The City's proportionate share of the net pension liability for the total Plan as of the June 30, 2023 and 2024 measurement dates was as follows:

	Miscellaneous	Safety
Proportion - June 30, 2023	0.44785%	0.46975%
Proportion - June 30, 2024	0.44732%	0.60775%
Change - Increase (Decrease)	-0.00053%	0.13800%

11) PENSION PLANS, (Continued)

C) Proportionate Share of Net Pension Liability, (Continued)

Sensitivity of the Proportionate Share of the Net Pension Liability to Changes in the Discount Rate

The following presents the City's proportionate share of the net pension liability of the Plan as of the measurement date, calculated using the discount rate of 6.9 percent, as well as what the net pension liability would be if it were calculated using a discount rate that is 1 percentage-point lower (5.9 percent) or 1 percentage-point higher (7.9 percent) than the current rate:

	Miscellaneous	Safety
One Percent Decrease	5.90%	5.90%
Net Pension Liability	$ 37,317,012	$ 76,659,107
Current Discount Rate	6.90%	6.90%
Net Pension Liability	$ 22,354,353	$ 46,592,641
One Percent Increase	7.90%	7.90%
Net Pension Liability (Asset)	$ 10,037,882	$ 22,002,499

Amortization of Deferred Outflows and Deferred Inflows of Resources

Gains and losses related to changes in total pension liability and fiduciary net position are recognized in pension expense systematically over time.

The first amortized amounts are recognized in pension expense for the year the gain or loss occurs. The remaining amounts are categorized as deferred outflows and deferred inflows of resources related to pensions and are to be recognized in future pension expense.

The amortization period differs depending on the source of the gain or loss:

Net difference between projected and actual earnings on pension plan investments	5-year straight-line amortization
All other amounts	Straight-line amortization over the expected average remaining service lives (EARSL) of all members that are provided with benefits (active, inactive and retired) as of the beginning of the measurement period

11) PENSION PLANS, (Continued)

D) Pension Expense and Deferred Outflows and Deferred Inflows of Resources Related to Pensions

As of the start of the measurement period (July 1, 2023), the City's net pension liability was $70,410,154. For the measurement period ending June 30, 2024 (the measurement date), the City incurred a pension expense of $17,607,527. As of June 30, 2025, the City has deferred outflows and deferred inflows of resources related to pensions as follows:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Changes of assumption	$ 1,722,501	$ -
Differences between expected and actual experience	5,735,113	199,046
Differences between projected and actual investment earnings	3,538,988	-
Differences between employer's contributions and proportionate share of contributions	2,516,943	713,087
Change in employer's proportion	2,356,528	31,600
Pension contributions made subsequent to the measurement date	13,047,439	-
	$ 28,917,512	$ 943,733

The amounts above are net of outflows and inflows recognized in the 2023-24 measurement period expense. Contributions subsequent to the measurement date of $13,047,439 reported with deferred outflows of resources will be recognized as a reduction of the net pension liability in the upcoming fiscal year. Other amounts reported as deferred outflows and deferred inflows of resources related to pensions will be recognized in future pension expense as follows:

Year Ending June 30,	Deferred Outflows/(Inflows) of Resources
2026	$ 5,970,047
2027	9,499,393
2028	668,469
2029	(1,211,569)
2030	-
Thereafter	-
Total	$ 14,926,340

11) PENSION PLANS, (Continued)

E) Payable to the Pension Plan

At June 30, 2025, the City reported a payable of $699,994 for the outstanding amount of contributions to the pension plan required for the year then ended.

12) OPEB PLANS

A) General Information about the OPEB Plans

Plan Description

The City provides other postemployment benefits (OPEB) through the California Employers' Retiree Benefit Fund (CERBT), a single-employer defined benefit post-employment healthcare plan administered by the California Public Employees' Retirement System (CalPERS) as follows:

Members of all groups who retired prior to July 1, 2007, receive a monthly contribution of $695.

The MGEA and MSA groups and employees covered by the Management and Confidential Compensation Plan hired prior to January 1, 2008, who choose to continue their CalPERS health insurance upon retirement, are eligible to receive a monthly contribution to a Retirement Health Savings Plan (RHS) in the amount of $833. Those hired after January 1, 2008, but before July 14, 2014, and retire with 10 years of City service can receive $360 per month until Medicare age and then will receive the minimum mandated amount for employer contributions to participate in Public Employees Medical and Hospital Care Act (PEMHCA). Those hired after January 1, 2008, but before July 14, 2014, and retire with less than 10 years of City service and those hired after July 15, 2014, and retire from the City, will receive the minimum mandated amount for employer contributions to participate in PEMCHA (PEMCHA minimum).

Employees of the MPOA and MPMA groups hired prior to July 1, 2007, who choose to continue their CalPERS health insurance upon retirement are eligible to receive a monthly contribution to a Retirement Health Savings Plan (RHS) in the amount of $833. Those hired after July 1, 2007 who retire with 10 years of City service can receive $360 per month until Medicare age and then will receive the PEMCHA minimum contribution. Those hired after July 1, 2007, who retire with less than 10 years of City service will receive the PEMCHA minimum contribution.

12) OPEB PLANS, (Continued)

A) General Information about the OPEB Plans, (Continued)

Plan Description (Continued)

Employees of the MFA and MFMA groups hired prior to January 1, 2010 who choose to continue their CalPERS health insurance upon retirement are eligible to receive a monthly contribution to a Retirement Health Savings Plan (RHS) in the amount of $833. Those hired after January 1, 2010, who retire with 10 years of City service can receive $360 per month until Medicare age and then will receive the PEMCHA minimum contribution. Those hired after January 1, 2010, who retire with less than 10 years of City service will receive the PEMCHA minimum contribution.

Separate financial statements for the CERBT may be obtained by writing to CalPERS at Lincoln Plaza, North 400 Q Street, Sacramento, CA 95814 or by visiting the CalPERS website at www.calpers.ca.gov.

Employees Covered

As of the June 30, 2023 valuation date, the following current and former employees were covered by the benefit terms under the plan:

Inactive Employees or Beneficiaries Currently Receiving Benefits	167
Inactive Employees or Beneficiaries Entitled to but not yet Receiving Benefits	30
Active Employees	403
Total	600

Contributions

The plan and its contribution requirements are established by City policy and may be amended by the City Council. The annual contribution is based on the actuarially determined contribution. For the year ended June 30, 2025, the City's cash contributions were $1,577,817 in premium payments and the estimated implied subsidy was $751,171 resulting in total contributions of $2,328,988.

B) Net OPEB Liability

The City's net OPEB liability was measured as of June 30, 2024, and the total OPEB liability used to calculate the net OPEB liability was determined by an actuarial valuation dated June 30, 2023. A summary of the principal assumptions and methods used to determine the net OPEB liability is shown below.

12) OPEB PLANS, (Continued)

B) Net OPEB Liability, (Continued)

Actuarial Assumptions

The total OPEB liability in the June 30, 2023 actuarial valuation was determined using the following actuarial assumptions, applied to all periods included in the measurement, unless otherwise specified:

Valuation Date	June 30, 2023
Measurement Date	June 30, 2024
Actuarial Cost Method	Entry-Age Normal, Level Percent of Pay
Actuarial Assumptions:	
Discount Rate	5.34%
Inflation	2.30%
Projected Salary Increase	2.80% Per Annum, in Aggregate
Expected Long-Term Investment Rate of Return	5.34%
Healthcare Cost Trend Rates	6.80%, trending down to 4.14% over 51 years
Pre-Retirement Turnover	Derived from CalPERS Pension Plan
Mortality	Derived from CalPERS Pension Plan Updated to Reflect Most Recent Experience Study

Long-Term Expected Rate of Return

The long-term expected rate of return was determined using a building-block method in which best-estimate ranges of expected future real rates of return (expected returns, net of OPEB plan investment expense and inflation) are developed for each major asset class. These ranges are combined to produce the long-term expected rate of return by weighing the expected future real rates of return by the target asset allocation percentage and by adding expected inflation. Best estimates of arithmetic real rates of return for each major asset class included in the OPEB plans' target asset allocation as of June 30, 2024, are summarized in the following table:

Asset Class	Strategy I Allocation	Long-Term Expected Real Rate of Return
CEBRT:		
Global Equity	49.00%	6.90%
Fixed Income	23.00%	4.10%
REITs	20.00%	6.30%
TIPs	5.00%	3.90%
Commodities	3.00%	4.60%
Total	100.00%	

12) OPEB PLANS, (Continued)

B) Net OPEB Liability, (Continued)

Discount Rate

The discount rate of 5.34% was used in the valuation. It is assumed that the City will contribute in accordance with the Funding Policy. Under this Funding Policy, the OPEB Trust is not expected to be depleted in the future.

Changes in Assumption

The discount rate was changed from 5.06% to 5.34%.

C) Changes in the Net OPEB Liability

The changes in the net OPEB liability are as follows:

	Increase (Decrease)		
	Total OPEB Liability	Plan Fiduciary Net Position	Net OPEB Liability (Asset)
Balance - June 30, 2023 (Measurement Date)	$ 40,721,803	$ 6,100,355	$ 34,621,448
Changes in the Year:			
Service Cost	1,097,599	-	1,097,599
Interest on the Total OPEB Liability	2,057,138	-	2,057,138
Differences Between Actual and Expected Experience	53,103	-	53,103
Changes in Assumptions	(1,154,991)	-	(1,154,991)
Contribution - Employer	-	1,577,817	(1,577,817)
Contribution - Implicit Subsidy	-	751,171	(751,171)
Net Investment Income	-	670,014	(670,014)
Administrative Expenses	-	(1,989)	1,989
Benefit Payments	(1,577,817)	(1,577,817)	-
Implicit Subsidy	(751,171)	(751,171)	-
Net Changes	(276,139)	668,025	(944,164)
Balance - June 30, 2024 (Measurement Date)	$ 40,445,664	$ 6,768,380	$ 33,677,284

Change of Benefit Terms

There were no changes of benefit terms.

Subsequent Events

There were no subsequent events that would materially affect the results presented in this disclosure.

12) OPEB PLANS, (Continued)

C) Changes in the Net OPEB Liability, (Continued)

Sensitivity of the Net OPEB Liability to Changes in the Discount Rate

The following presents the net OPEB liability of the City, as well as what the City's net OPEB liability would be if it were calculated using a discount rate that is one percentage point lower (4.06%) or one percentage point higher (6.06%) than the current discount rate:

	One Percent Decrease (4.34%)	Discount Rate (5.34%)	One Percent Increase (6.34%)
Net OPEB Liability	$ 38,061,082	$ 33,677,284	$ 29,950,777

Sensitivity of the Net OPEB Liability to Changes in Healthcare Cost Trend Rates

The following presents the net OPEB liability of the City, as well as what the City's net OPEB liability would be if it were calculated using healthcare cost trend rates that are one percentage point lower or one percentage point higher than the current healthcare cost trend rates:

	One Percent Decrease	Current Healthcare	One Percent Increase
Net OPEB Liability	$ 32,528,652	$ 33,677,284	$ 34,978,980

D) OPEB Expense and Deferred Outflows/Inflows of Resources Related to OPEB

For the year ended June 30, 2025, the City recognized OPEB expense of $4,388,223. At June 30, 2025, the City reported deferred outflows of resources and deferred inflows of resources related to OPEB from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
OPEB Contributions Subsequent to Measurement Date	$ 2,372,832	$ -
Differences Between Actual and Expected Experience	3,673,386	(164,458)
Change in Assumptions	7,188,314	(5,046,616)
Differences Between Projected and Actual Earnings	25,300	-
Total	$ 13,259,832	$ (5,211,074)

12) OPEB PLANS, (Continued)

D) OPEB Expense and Deferred Outflows/Inflows of Resources Related to OPEB, (Continued)

Deferred outflows of resources related to contributions subsequent to the measurement date of $2,372,832 will be recognized as a reduction of the net OPEB liability in the subsequent fiscal year.

Other amounts reported as deferred outflows of resources and deferred inflows of resources related to OPEB will be recognized as OPEB expense as follows:

Fiscal Year Ending June 30,	Amount
2026	$ 1,507,776
2027	1,200,345
2028	930,377
2029	189,721
2030	261,507
Thereafter	1,586,200

At June 30, 2025, the City had no outstanding amount of contributions to the OPEB plans required for the year ended June 30, 2025.

13) JOINT FINANCING ACQUISITION AGREEMENTS

On September 1, 1991, the City entered into a joint financing and acquisition agreement with the Community Facilities District No. 89-5 (Rancon Business Center) of the County of Riverside and Rancon Business Center/Rancho California, a California joint venture. The boundaries of the CFD No. 89-5 are completely within the boundaries of the City of Murrieta; however, the Rancho California Water District now functions as the legislative body of the CFD No. 89-5. On October 24, 1991, the CFD No. 89-5 issued its $18,825,000 Series 1991. Bonds to provide financing for the construction and acquisition of certain public facilities, which include the acquisition and construction of certain roads and associated landscaping facilities. Funds for the bond debt service requirements, as they come due, are to be obtained from a special tax levied against properties within the CFD No. 89-5. The road facilities that were previously to be owned, maintained, and operated by the County are to be owned, maintained, and operated by the City.

13) JOINT FINANCING ACQUISITION AGREEMENTS, (Continued)

On December 1, 1991, the City entered into a joint financing and acquisition agreement with the Community Facilities District No. 89-4 (Walsh Medical Arts Center) of the County of Riverside and Kevin P. Walsh and Regina M. Walsh. The boundaries of the CFD No. 89-4 are completely within the boundaries of the City; however, the board of the County will continue to function as the legislative body of the CFD No. 89-4. On December 20, 1991 the CFD No. 89-4 issued its $4,825,000 Series 1991 Bonds to provide financing for the construction and acquisition of certain public facilities, which include the acquisition and construction of certain roads and associated landscaping facilities and certain flood control and drainage facilities. Funds for the bonds debt service requirements, as they come due, are to be obtained from a special tax levied against properties within the CFD No. 89-4. The road facilities that were previously to be owned, maintained, and operated by the County are to be owned, maintained, and operated by the City. The flood facilities that were previously to be owned, maintained, and operated by the Riverside County Flood Control and Water Conservation District are to be owned, maintained, and operated by the City.

14) COMMUNITY FACILITIES DISTRICT (CFD) BONDS (NONCITY OBLIGATION)

The City has issued special tax bonds for various CFDs, which are payable from special taxes levied on property within the Community Facilities Districts according to a methodology approved by the voters within the District and by the City Council. Neither the faith and credit nor taxing power of the City is pledged to the payment of the bonds. Reserves have been established from the bond proceeds to meet delinquencies should they occur. If delinquencies occur beyond the amounts held in those reserves, the City has no duty to pay the delinquency out of any available funds of the City. The City acts solely as an agent for those paying taxes levied and the bondholders. As of June 30, 2025, the remaining balance on the bonds was $59,580,000.

15) JOINTLY GOVERNED ORGANIZATION

The City, in conjunction with six other governmental entities, created the Southwest Communities Financing Authority (Financing Authority) on November 30, 2004. The Financing Authority was formed to issue bonds for the construction of an animal shelter to be used by the member agencies. The Financing Authority's board is composed of one member from each participating entity. The City has the following fiscal obligations: debt repayment of any bonds issued, administrative costs, and operation of the animal shelter. The debt service payments and the animal shelter operating costs will be prorated to each member based on the percentage of the animals housed at the facility, on an annual basis. The administrative costs will be borne equally by all members. For the year ended June 30, 2025, the City's share of the payments was $98,648 and was paid from the General Fund.

16) CONTINGENT LIABILITIES AND COMMITMENTS

Claims and Lawsuits

Various claims and lawsuits are pending against the City. Although the outcome of these claims and lawsuits is not presently determinable, in the opinion of the City's management, on advice of legal counsel, it is unlikely that they will have a material adverse effect on the accompanying financial statements.

The City has received Federal and State funds for specific purposes that are subject to review by the grantor agencies. These programs are subject to audit by the grantor agencies and upon further examination by the grantors, certain costs could be disallowed. The City expects any such amounts to be immaterial.

The decision of Flores v. City of San Gabriel highlighted not only the need for cities to audit their policies and practices related to Fair Labor Standards Act (FLSA) compliance but also to revisit long held and generally accepted assumptions and practices related to such. In June 2017, the City of Murrieta engaged an employment law firm to conduct an audit of its FLSA regular rate of pay and payroll practices. Through the employment law firm, a forensic accounting analysis has been completed for two labor groups including an analysis and settlement of the underpayment for nonexempt employees. The City has engaged the same employment law firm to conduct an audit of its FLSA regular rate of pay and underpayment for the remaining labor groups.

The estimated amount of remaining construction contract commitments at year-end is $7,329,235.

17) TOWN HALL ASSOCIATION ENDOWMENT

In March 2014, the City received a permanent endowment from the Town Hall Association upon dissolution of the Town Hall Association's Board. The City maintains the $500,000 principal nonexpendable endowment in the Town Hall Association Permanent nonmajor fund. The investment earnings on the nonexpendable endowment are to be spent 25% to the Murrieta Friends of the Library, 25% to the Murrieta High School's Scholarship Foundation (aka Dollar for Scholars), and 50% to the Murrieta Library.

18) TAX ABATEMENTS

In accordance with California Government Code § 53083, the City provides sales tax rebates to a local sales tax generators based on sales tax generated at a site developed within the City of Murrieta. The City entered into an economic development agreement for sales tax rebates with a local sales tax generator in order to retain one of the City's significant tax-generating business, jobs, and occupancy of land within City boundaries. The rebates are calculated based on the total taxes generated by the business.

For the fiscal year ended June 30, 2025, the City abated local sales tax totaling $195,924.

19) PRIOR PERIOD RESTATEMENT

The Federal Grants fund was previously reported as a major fund and qualified as nonmajor for the year ending June 30, 2025. The Other Grants fund was previously reported as nonmajor and qualified as major for the year ending June 30, 2025. This qualifies as a change to or within the financial reporting entity under the guidance of GASB 100. The reclassification of these funds did not result in any changes to the government-wide financial statements' net position. Changes in fund balance as of June 30, 2024, were as follows:

	Nonmajor Governmental Funds		
	Federal Grants	Other Grants	Total Nonmajor Governmental Funds
Fund balance, beginning of year, as previously reported	$ -	$ (367,828)	$ 71,577,102
Adjustment - change from major to nonmajor fund	(206,361)	367,828	161,467
Fund balance, beginning of year, as restated	$ (206,361)	$ -	$ 71,738,569

REQUIRED SUPPLEMENTARY INFORMATION



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Schedule of Proportionate Share of the Net Pension Liability – Miscellaneous
Last Ten Fiscal Years

Measurement Date	Employer's Proportion of the Collective Net Pension Liability[1]	Employer's Proportionate Share of the Collective Net Pension Liability	Covered Payroll	Employer's Proportionate Share of the Collective Net Pension Liability as a percentage of the Covered Payroll	Pension Plan's Fiduciary Net Position as a percentage of the Total Pension Liability
6/30/2015	0.05956%	$ 11,366,253	$ 9,517,674	119.42%	78.40%
6/30/2016	0.51059%	13,728,601	10,158,506	135.14%	74.06%
6/30/2017	0.36862%	15,796,583	9,962,258	158.56%	73.31%
6/30/2018	0.40440%	15,240,675	10,070,150	151.35%	75.26%
6/30/2019	0.41123%	16,467,905	11,695,857	140.80%	75.26%
6/30/2020	0.40933%	17,265,656	13,637,452	126.60%	76.89%
6/30/2021	0.44785%	8,503,848	14,879,086	57.15%	76.89%
6/30/2022	0.44732%	20,930,986	15,803,799	132.44%	77.66%
6/30/2023	0.45920%	22,961,457	18,443,881	124.49%	77.28%
6/30/2024	0.46219%	22,354,353	22,222,171	100.59%	79.84%

[1] Proportion of the net pension liability represents the plan's proportion of PERF C, which includes both the Miscellaneous and Safety Risk Pools excluding the 1959 Survivors Risk Pool.

Schedule of Contributions – Miscellaneous
Last Ten Fiscal Years

Fiscal Year	Actuarially Determined Contribution	Contributions in Relation to the Actuarially Determined Contribution	Contribution Deficiency (Excess)	Covered Payroll	Contributions as a Percentage of Covered Payroll
6/30/2016	$ 1,695,346	$ (1,695,346)	$ -	$ 10,158,506	16.69%
6/30/2017	2,369,575	(2,369,575)	-	9,962,258	23.79%
6/30/2018	1,953,751	(1,953,751)	-	10,070,150	19.40%
6/30/2019	2,314,203	(2,314,203)	-	11,695,857	19.79%
6/30/2020	2,604,872	(2,604,872)	-	13,637,452	19.10%
6/30/2021	3,022,322	(3,022,322)	-	14,876,806	20.32%
6/30/2022	4,316,257	(4,316,257)	-	15,803,799	27.31%
6/30/2023	3,674,268	(3,674,268)	-	18,443,881	19.92%
6/30/2024	4,024,435	(4,024,435)	-	22,222,171	18.11%
6/30/2025	4,096,731	(4,096,731)	-	23,156,545	17.69%

Notes to Schedule:

Changes in Benefit Terms: There were no changes to benefit terms that applied to all members of the Public Agency Pool. However, individual employers in the Plan may have provided a benefit improvement to their employees such as Golden Handshakes, service purchases, and other prior service costs. Employers that have done so may need to report this information as a separate liability in their financial statement as CalPERS considers such amounts to be separately financed employer-specific liabilities. These employers should consult with their auditors. Additionally, the figures above do not include any liability impact that occurred after the June 30, 2023, valuation date, unless the liability impact is deemed to be material to the Public Agency Pool.

Change in Assumptions: There were no assumption changes in 2023 or 2024. Effective with the June 30, 2021, valuation date (June 30, 2022, measurement date), the accounting discount rate was reduced from 7.15% to 6.90%. In determining the long-term expected rate of return, CalPERS took into account long-term market return expectations as well as the expected pension fund cash flows. In addition, demographic assumptions and the price inflation assumption were changed in accordance with the 2021 CalPERS Experience Study and Review of Actuarial Assumptions. The accounting discount rate was 7.15% for measurement dates June 30, 2017, through June 30, 2021, and 7.65% for measurement dates June 30, 2015, through June 30, 2016.

Schedule of Proportionate Share of the Net Pension Liability – Safety
Last Ten Fiscal Years

Measurement Date	Employer's Proportion of the Collective Net Pension Liability[1]	Employer's Proportionate Share of the Collective Net Pension Liability	Covered Payroll	Employer's Proportionate Share of the Collective Net Pension Liability as a percentage of the Covered Payroll	Pension Plan's Fiduciary Net Position as a percentage of the Total Pension Liability
6/30/2015	0.01046%	$ 20,107,047	$ 15,256,435	131.79%	78.40%
6/30/2016	0.77879%	25,005,813	16,124,346	155.08%	74.06%
6/30/2017	0.54565%	28,723,325	15,382,210	186.73%	73.31%
6/30/2018	0.48605%	28,518,996	15,967,350	178.61%	75.26%
6/30/2019	0.50053%	31,245,479	15,990,879	195.40%	75.26%
6/30/2020	0.52295%	34,841,083	19,219,826	181.28%	76.17%
6/30/2021	0.46975%	16,485,795	19,879,940	82.93%	76.17%
6/30/2022	0.60775%	41,761,824	21,489,931	194.33%	77.49%
6/30/2023	0.63477%	47,448,697	19,277,127	246.14%	76.57%
6/30/2024	0.63906%	46,592,641	23,158,170	201.19%	78.83%

[1] Proportion of the net pension liability represents the plan's proportion of PERF C, which includes both the Miscellaneous and Safety Risk Pools excluding the 1959 Survivors Risk Pool.



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Schedule of Contributions– Safety
Last Ten Fiscal Years

Fiscal Year	Actuarially Determined Contribution	Contributions in Relation to the Actuarially Determined Contribution	Contribution Deficiency (Excess)	Covered Payroll	Contributions as a Percentage of Covered Payroll
6/30/2016	$ 3,536,719	$ (3,536,719)	$ -	$ 16,124,346	21.93%
6/30/2017	3,418,924	(3,418,924)	-	15,382,210	22.23%
6/30/2018	4,565,327	(4,565,327)	-	15,967,350	28.59%
6/30/2019	4,164,182	(4,164,182)	-	15,990,879	26.04%
6/30/2020	6,002,858	(6,002,858)	-	19,219,826	31.23%
6/30/2021	6,946,768	(6,946,768)	-	19,879,940	34.94%
6/30/2022	5,738,839	(5,738,839)	-	21,489,931	26.70%
6/30/2023	7,167,644	(7,167,644)	-	19,277,127	37.18%
6/30/2024	8,230,766	(8,230,766)	-	23,158,170	35.54%
6/30/2025	8,950,708	(8,950,708)	-	23,446,805	38.17%

Notes to Schedule:

Changes in Benefit Terms: There were no changes to benefit terms that applied to all members of the Public Agency Pool. However, individual employers in the Plan may have provided a benefit improvement to their employees such as Golden Handshakes, service purchases, and other prior service costs. Employers that have done so may need to report this information as a separate liability in their financial statement as CalPERS considers such amounts to be separately financed employer-specific liabilities. These employers should consult with their auditors. Additionally, the figures above do not include any liability impact that occurred after the June 30, 2023, valuation date, unless the liability impact is deemed to be material to the Public Agency Pool.

Change in Assumptions: There were no assumption changes in 2023 or 2024. Effective with the June 30, 2021, valuation date (June 30, 2022, measurement date), the accounting discount rate was reduced from 7.15% to 6.90%. In determining the long-term expected rate of return, CalPERS took into account long-term market return expectations as well as the expected pension fund cash flows. In addition, demographic assumptions and the price inflation assumption were changed in accordance with the 2021 CalPERS Experience Study and Review of Actuarial Assumptions. The accounting discount rate was 7.15% for measurement dates June 30, 2017, through June 30, 2021, and 7.65% for measurement dates June 30, 2015, through June 30, 2016.

Schedule of Changes in the Net OPEB Liability and Related Ratios
Last Ten Fiscal Years*

Fiscal Year End	6/30/2025	6/30/2024	6/30/2023
Measurement Date	6/30/2024	6/30/2023	6/30/2022
Total OPEB Liability:			
Service Cost	$ 1,097,599	$ 811,752	$ 608,999
Interest on Total OPEB Liability	2,057,138	1,916,190	2,008,234
Change in Assumptions	(1,154,991)	2,344,073	4,100,386
Differences Between Expected and Actual Experience	53,103	3,833,913	(56,650)
Benefit Payments	(2,328,988)	(1,979,518)	(1,859,804)
Net Change in Total OPEB Liability	(276,139)	6,926,410	4,801,165
Total OPEB Liability - Beginning of Year	40,721,803	33,795,393	28,994,228
Total OPEB Liability - End of Year (a)	40,445,664	40,721,803	33,795,393
Plan Fiduciary Net Position:			
Contributions - Employer	2,328,988	1,979,518	1,859,804
Net Investment Income	670,014	368,209	(886,356)
Administrative Expenses	(1,989)	(1,666)	(1,677)
Benefit Payments	(2,328,988)	(1,979,518)	(1,859,804)
Net Change in Plan Fiduciary Net Position	668,025	366,543	(888,033)
Plan Fiduciary Net Position - Beginning of Year	6,100,355	5,733,812	6,621,845
Plan Fiduciary Net Position - End of Year (b)	6,768,380	6,100,355	5,733,812
Net OPEB Liability - Ending (a)-(b)	$ 33,677,284	$ 34,621,448	$ 28,061,581
Plan Fiduciary Net Position as a Percentage of the Total OPEB Liability	16.73%	14.98%	16.97%
Covered - Employee Payroll	$ 42,549,902	$ 41,390,955	$ 37,293,730
Net OPEB Liability as Percentage of Covered - Employee Payroll	79.15%	83.64%	75.20%

Notes to Schedule:

Benefit Changes:

There were no changes in benefits.

Changes in Assumptions:

From fiscal year June 30, 2024 to June 30, 2025,
the discount rate was changed from 5.06% to 5.34%

* Fiscal year 2018 was the first year of implementation; additional years will be presented as information is available.

Schedule of Changes in the Net OPEB Liability and Related Ratios (continued)
Last Ten Fiscal Years*

6/30/2022	6/30/2021	6/30/2020	6/30/2019	6/30/2018
6/30/2021	6/30/2020	6/30/2019	6/30/2018	6/30/2017
$ 951,994	$ 624,020	$ 665,335	$ 1,134,456	$ 1,096,570
1,802,951	1,921,683	1,611,799	1,284,754	1,189,368
(7,228,470)	6,301,882	1,760,802	(8,713,953)	(46,095)
625,952	(337,835)	1,881,782	-	-
(1,734,698)	(1,498,358)	(1,429,954)	(1,357,606)	(1,052,317)
(5,582,271)	7,011,392	4,489,764	(7,652,349)	1,187,526
34,576,499	27,565,107	23,075,343	30,727,692	29,540,166
28,994,228	34,576,499	27,565,107	23,075,343	30,727,692
1,734,698	1,498,358	1,429,954	1,357,606	1,052,317
1,428,310	177,392	291,907	349,279	419,455
(1,966)	(2,453)	(1,013)	(8,145)	(2,129)
(1,734,698)	(1,498,358)	(1,429,954)	(1,357,606)	(1,052,317)
1,426,344	174,939	290,894	341,134	417,326
5,195,501	5,020,562	4,729,668	4,388,534	3,971,208
6,621,845	5,195,501	5,020,562	4,729,668	4,388,534
$ 22,372,383	$ 29,380,998	$ 22,544,545	$ 18,345,675	$ 26,339,158
22.84%	15.03%	18.21%	20.50%	14.28%
$ 32,857,278	$ 28,448,165	$ 27,686,736	$ 26,037,530	$ 25,344,468
68.09%	103.28%	81.43%	70.46%	103.92%

Schedule of Contributions - OPEB
Last Ten Fiscal Years

	6/30/2025	6/30/2024	6/30/2023
Actuarially Determined Contribution	$ 4,947,079	$ 3,805,686	$ 3,277,322
Contributions in Relation to the Actuarially Determined Contributions	(2,372,832)	(2,328,988)	(1,979,518)
Contribution Deficiency (Excess)	$ 2,574,247	$ 1,476,698	$ 1,297,804
Covered - Employee Payroll	$ 43,741,299	$ 42,549,902	$ 41,390,955
Contributions as a Percentage of Covered - Employee Payroll	5.42%	5.47%	4.78%

Assumptions and Methods:

Actuarial cost method:	Entry-age normal, level percent of pay
Amortization method:	Closed period, level dollar
Amortization period:	21 years
Inflation:	2.30%
Assumed payroll growth:	2.80%
Healthcare trend rates:	7.40%, trending down to 4.14%
Rate of return on assets:	6.40%
Mortality rate:	CalPERS Rates
Retirement rates:	CalPERS Rates

* Fiscal year 2018 was the first year of implementation; additional years will be presented as information is available.

Schedule of Contributions - OPEB (continued)
Last Ten Fiscal Years

6/30/2022	6/30/2021	6/30/2020	6/30/2019	6/30/2018
$ 3,019,917	$ 3,043,480	$ 2,953,121	$ 2,396,299	$ 2,375,564
(1,859,804)	(1,734,698)	(1,498,358)	(1,429,954)	(1,357,606)
$ 1,160,113	$ 1,308,782	$ 1,454,763	$ 966,345	$ 1,017,958
$ 37,293,730	$ 32,857,278	$ 28,448,165	$ 27,686,736	$ 26,037,530
4.99%	5.28%	5.27%	5.16%	5.21%

Budgetary Comparison Schedule – General Fund
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Taxes	$ 91,288,900	$ 84,739,592	$ 86,519,222	$ 1,779,630
Licenses and Permits	3,062,475	2,930,589	2,847,665	(82,924)
Intergovernmental	3,655,772	4,463,695	5,339,941	876,246
Charges for Services	4,870,960	4,475,543	4,144,241	(331,302)
Use of Money and Property	488,111	5,333,700	9,359,729	4,026,029
Fines and Forfeitures	391,750	344,400	249,473	(94,927)
Miscellaneous	151,870	847,455	1,032,749	185,294
Total Revenues	103,909,838	103,134,974	109,493,020	6,358,046
EXPENDITURES				
Current:				
General Government:				
City Council	197,758	195,490	182,065	13,425
City Attorney	180,000	300,000	252,566	47,434
General Administration	2,667,925	2,776,419	2,628,405	148,014
Animal Control	433,830	522,982	523,587	(605)
Emergency Services	-	-	32,412	(32,412)
Administrative Services	856,509	861,842	825,080	36,762
Human Resources	1,793,344	1,807,861	1,845,690	(37,829)
City Clerk	1,569,354	1,558,343	1,729,560	(171,217)
Finance	3,449,211	3,191,172	2,798,065	393,107
Nondepartmental	2,291,058	3,160,460	2,735,571	424,889
Subtotal General Government	13,438,989	14,374,569	13,553,001	821,568
Public Safety:				
Police Administration	4,666,583	4,388,400	4,132,262	256,138
Police Operations	20,685,537	22,779,124	21,794,564	984,560
Police Support	15,732,562	17,556,870	16,863,462	693,408
Police Communications	6,263,468	5,963,240	6,320,133	(356,893)
Fire Administration	822,222	658,917	585,024	73,893
Fire Operations	5,110,334	5,166,959	5,607,264	(440,305)
Subtotal Public Safety	53,280,706	56,513,510	55,302,709	1,210,801
Community Development:				
Economic Development	1,277,329	1,247,097	1,138,505	108,592
Planning	3,698,826	4,385,059	3,473,786	911,273
Building and Safety	3,157,441	2,847,195	2,344,704	502,491
Code Enforcement	1,552,808	1,539,130	1,511,789	27,341
Subtotal Community Development	9,686,404	10,018,481	8,468,784	1,549,697
Parks and Recreation	2,197,864	2,059,188	1,505,155	554,033
Public Works:				
Public Works Nondepartmental	-	5,000	28	4,972
Engineering	4,633,060	4,395,102	4,246,915	148,187
Maintenance	1,417,953	1,285,569	879,002	406,567
Street Lights	181,000	181,000	133,076	47,924
Facilities Maintenance	1,698,523	1,622,167	1,669,260	(47,093)
Subtotal Public Works	7,930,536	7,488,838	6,928,281	560,557
Capital Outlay	2,021,991	3,154,671	5,482,951	(2,328,280)
Debt Service:				
Principal	-	-	1,097,054	(1,097,054)
Interest	12,699	25,699	95,454	(69,755)
Subtotal Debt Service	12,699	25,699	1,192,508	(1,166,809)
Total Expenditures	88,569,189	93,634,956	92,433,389	1,201,567
Excess of Revenues Over Expenditures	15,340,649	9,500,018	17,059,631	7,559,613
OTHER FINANCING SOURCES (USES)				
Transfers In	-	275,490	281,680	6,190
Transfers Out	(12,155,459)	(7,515,269)	(8,228,752)	(713,483)
Capital Lease Proceeds	-	-	1,744,485	1,744,485
Proceeds from Sale of Capital Assets	-	67,704	74,772	7,068
Total Other Financing Sources (Uses)	(12,155,459)	(7,172,075)	(6,127,815)	1,044,260
NET CHANGE IN FUND BALANCES	3,185,190	2,327,943	10,931,816	8,603,873
Fund Balances, beginning of year	142,929,305	142,929,305	142,929,305	-
Fund Balances, end of year	$ 146,114,495	$ 145,257,248	$ 153,861,121	$ 8,603,873

Budgetary Comparison Schedule – Fire District Special Revenue Fund
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Taxes	$ 14,293,353	$ 17,214,099	$ 17,028,254	$ (185,845)
Assessments	1,577,711	1,577,711	1,587,906	10,195
Licenses and permits	10,500	10,500	28,065	17,565
Intergovernmental	715,000	2,198,892	2,411,709	212,817
Charges for Services	538,826	520,201	628,595	108,394
Use of Money and Property	192,654	201,054	261,523	60,469
Fines and Forfeitures	30,000	180,000	139,317	(40,683)
Miscellaneous	23,771	55,500	112,440	56,940
Total Revenues	17,381,815	21,957,957	22,197,809	239,852
EXPENDITURES				
Current:				
Public Safety	24,737,048	26,638,985	28,030,605	(1,391,620)
Debt Service:				
Principal Retirement	-	-	151,005	(151,005)
Total Expenditures	24,750,080	26,654,517	28,206,555	(1,552,038)
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	(7,368,265)	(4,696,560)	(6,008,746)	(1,312,186)
OTHER FINANCING USES				
Transfers In	7,368,265	3,828,780	5,143,217	1,314,437
Total Other Financing Uses	7,368,265	3,828,780	5,143,217	1,314,437
NET CHANGE IN FUND BALANCES	-	(867,780)	(865,529)	2,251
Fund Balances, beginning of year	4,640,349	4,640,349	4,640,349	-
Fund Balances, end of year	$ 4,640,349	$ 3,772,569	$ 3,774,820	$ 2,251

Budgetary Comparison Schedule – Other Grants Special Revenue Fund
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ 29,840	$ 1,182,842	$ 1,129,204	$ (53,638)
Use of Money and Property	22,650	39,400	20,471	(18,929)
Miscellaneous	-	-	56	56
Total Revenues	52,490	1,222,242	1,149,731	(72,511)
EXPENDITURES				
Current:				
General Government	119,504	651,278	3,541	647,737
Public Safety	30	221,677	244,789	(23,112)
Parks and Recreation	25,050	56,433	205,122	(148,689)
Capital Outlay	-	7,975	201,702	(193,727)
Total Expenditures	144,584	937,363	655,154	282,209
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	(92,094)	284,879	494,577	209,698
OTHER FINANCING SOURCES (USES)				
Transfers In	-	-	10,898	10,898
Transfers Out	-	-	(93,813)	(93,813)
NET CHANGE IN FUND BALANCE	(92,094)	284,879	411,662	126,783
Fund Balance (Deficit), beginning of year	-	-	-	-
Fund Balance (Deficit), end of year	$ (92,094)	$ 284,879	$ 411,662	$ 126,783

NOTE 1 BUDGETARY DATA

General Budget Policies

The City Council approves the bi-annual budget submitted by the City Manager prior to the beginning of the new fiscal year. A workshop and public meetings are held prior to its adoption by Council. Supplemental appropriations, where required during the period, are also approved by the Council. There were several supplemental appropriations required during the year. At fiscal year-end, all operating budget appropriations lapse.

Expenditures are monitored at the departmental level for the general fund and the fund level for all other funds with a legally adopted budget. These levels are considered the legal level of control.

Department heads are authorized to transfer budgeted amounts within their departments, within the same fund, with the approval of the City Manager. Transfers of appropriations between departments may be made only by authority of the City Manager. Transfers of appropriations between funds may be made only by authority of the City Council. Formal budgetary integration is employed as a management control device during the fiscal year for all governmental funds.

Annual budgets are adopted on a basis consistent with accounting principles generally accepted in the United States of America for all governmental funds except for certain special revenue and capital projects funds, which adopt project-length budgets.

Encumbrances

Encumbrances are estimations of costs related to unperformed contracts for goods and services. These commitments are recorded for budgetary control purposes in the General, Special Revenue, and similar governmental funds. Encumbrances outstanding at year-end are reported as a committed fund balance. They represent the estimated amount of the expenditure ultimately to result if unperformed contracts in process at year-end are completed. They do not constitute expenditures or estimated liabilities.

The Developer Agreement, Development Impact Fee, Other Grants, Reimbursement Agreement, TUMF, Federal Grants, Road Maintenance, and Rehabilitation Account Special Revenue funds and the Area Drainage Capital Projects Fund are appropriated on a project length capital improvement budget process.



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SUPPLEMENTARY INFORMATION

Consolidating Schedule of Balance Sheet by Sub Fund – General Fund
June 30, 2025

	General	Measure T	Capital	Traffic Safety
ASSETS				
Pooled Cash and Investments	$ 73,484,860	$ 57,285,496	$ 8,148,937	$ 123,116
Receivables:				
Accounts	514,055	-	-	-
Taxes	6,113,125	4,812,402	-	-
Loans	2,722,862	121,871	-	-
Accrued Interest	1,618,085	-	-	-
Prepaid Costs and Other Assets	294,282	29,327	-	-
Inventories	31,209	2,433	-	-
Due from Other Governments	3,348,009	-	-	-
Due from Other Funds	3,845,259	-	-	-
Advance to Other Funds	62,941	-	-	-
Restricted Assets:				
Cash and Investments with Fiscal Agents	56,229	-	-	-
Total Assets	$ 92,090,916	$ 62,251,529	$ 8,148,937	$ 123,116
LIABILITIES				
Accounts Payable	$ 2,297,911	$ 360,931	$ 194,927	$ 6
Accrued Liabilities	2,829,246	1,006,224	12,869	-
Deposits Payable	749,339	-	4,074	-
Unearned Revenue	200,055	-	-	-
Due to Other Governments	701	-	-	-
Due to other Funds	-	-	-	-
Total Liabilities	6,077,252	1,367,155	211,870	6
DEFERRED INFLOWS OF RESOURCES				
Unavailable Revenues:				
Accounts	2,111,990	-	-	-
Total Deferred Inflows of Resources	2,111,990	-	-	-
FUND BALANCES (DEFICITS)				
Nonspendable	3,111,294	153,631	-	-
Restricted	208,240	-	-	-
Committed	39,571,376	40,201,343	4,788,777	123,110
Assigned	42,753	-	-	-
Unassigned	40,968,011	20,529,400	3,148,290	-
Total Fund Balances (Deficits)	83,901,674	60,884,374	7,937,067	123,110
Total Liabilities, Deferred Inflows of Resources, and Fund Balances (Deficits)	$ 92,090,916	$ 62,251,529	$ 8,148,937	$ 123,116

Consolidating Schedule of Balance Sheet by Sub Fund – General Fund (Continued)
June 30, 2025

Crime Prevention	Vehicle Replacement	Deposits	Elimination	Total
$ -	$ 1,181,760	$ 8,203,502	$ -	$ 148,427,671
77,570	372	651,692	-	1,243,689
-	-	-	-	10,925,527
-	-	-	-	2,844,733
-	-	-	-	1,618,085
-	-	-	-	323,609
-	-	-	-	33,642
6,091	-	2,170	-	3,356,270
-	-	-	(170,510)	3,674,749
-	-	-	-	62,941
-	-	-	-	56,229
$ 83,661	$ 1,182,132	$ 8,857,364	$ (170,510)	$ 172,567,145
$ 141	$ 35	$ 26,166	$ -	$ 2,880,117
5,791	-	-	-	3,854,130
-	-	8,831,198	-	9,584,611
-	-	-	-	200,055
-	-	-	-	701
170,510	-	-	(170,510)	-
176,442	35	8,857,364	(170,510)	16,519,614
74,420	-	-	-	2,186,410
74,420	-	-	-	2,186,410
-	-	-	-	3,264,925
-	-	-	-	208,240
-	1,086,815	-	-	85,771,421
-	-	-	-	42,753
(167,201)	95,282	-	-	64,573,782
(167,201)	1,182,097	-	-	153,861,121
$ 83,661	$ 1,182,132	$ 8,857,364	$ (170,510)	$ 172,567,145

Consolidating Schedule of Revenues, Expenditures, and Changes in Fund Balance by Sub Fund – General Fund
For the Year Ended June 30, 2025

	General	Measure T	Capital	Traffic Safety
REVENUES				
Taxes	$ 58,210,987	$ 28,308,235	$ -	$ -
Licenses and Permits	2,847,665	-	-	-
Intergovernmental	5,339,941	-	-	-
Charges for Services	4,144,241	-	-	-
Use of Money and Property	9,306,716	-	-	5,001
Fines and Forfeitures	201,703	-	-	11,029
Miscellaneous	896,149	-	136,600	-
Total Revenues	80,947,402	28,308,235	136,600	16,030
EXPENDITURES				
Current:				
General Government	12,688,172	864,349	-	-
Public Safety	41,902,945	13,229,794	-	9,580
Community Development	7,607,298	861,486	-	-
Parks and Recreation	1,046,246	458,909	-	-
Public Works	6,109,302	818,979	-	-
Capital Outlay	3,229,578	1,643,596	609,777	-
Debt Service:				
Principal Retirement	425,342	671,712	-	-
Interest and Fiscal Charges	17,692	77,762	-	-
Total Expenditures	73,026,575	18,626,587	609,777	9,580
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	7,920,827	9,681,648	(473,177)	6,450
OTHER FINANCING SOURCES (USES)				
Transfers In	6,190	7,400	275,490	-
Transfers Out	(1,245,422)	(6,895,708)	(95,022)	-
Lease Acquisition	1,744,485	-	-	-
Sale of Capital Assets	67,704	-	-	-
Total Other Financing Sources (Uses)	572,957	(6,888,308)	180,468	-
NET CHANGE IN FUND BALANCES	8,493,784	2,793,340	(292,709)	6,450
Fund Balances, beginning of year	75,407,890	58,091,034	8,229,776	116,660
Fund Balances, end of year	$ 83,901,674	$ 60,884,374	$ 7,937,067	$ 123,110

Consolidating Schedule of Revenues, Expenditures, and Changes in Balances by Sub Fund – General Fund (Continued)
For the Year Ended June 30, 2025

Crime Prevention	Vehicle Replacement	Deposits	Elimination	Total
$ -	$ -	$ -	$ -	$ 86,519,222
-	-	-	-	2,847,665
-	-	-	-	5,339,941
-	-	-	-	4,144,241
-	48,012	-	-	9,359,729
36,741	-	-	-	249,473
-	-	-	-	1,032,749
36,741	48,012	-	-	109,493,020
-	480	-	-	13,553,001
160,390	-	-	-	55,302,709
-	-	-	-	8,468,784
-	-	-	-	1,505,155
-	-	-	-	6,928,281
-	-	-	-	5,482,951
-	-	-	-	1,097,054
-	-	-	-	95,454
160,390	480	-	-	92,433,389
(123,649)	47,532	-	-	17,059,631
-	-	-	(7,400)	281,680
-	-	-	7,400	(8,228,752)
-	-	-	-	1,744,485
-	7,068	-	-	74,772
-	7,068	-	-	(6,127,815)
(123,649)	54,600	-	-	10,931,816
(43,552)	1,127,497	-	-	142,929,305
$ (167,201)	$ 1,182,097	$ -	$ -	$ 153,861,121



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NONMAJOR GOVERNMENTAL FUNDS

Combining Balance Sheet – Nonmajor Governmental Funds
June 30, 2025

	Special Revenue Funds			
	State Gas Tax	Measure A	Air Quality Management District	Block Grants
ASSETS				
Pooled Cash and Investments	$ 10,959,242	$ 14,513,380	$ 1,111,641	$ -
Receivables:				
Accounts	-	-	504	-
Taxes	265,481	-	-	-
Loans	-	-	-	-
Accrued Interest	-	-	-	-
Leases	-	-	-	-
Prepaid Costs	-	-	-	-
Inventory	20,820	-	-	-
Due from Other Governments	-	615,950	38,002	126,737
Restricted Assets:				
Cash and Investments with Fiscal Agents	-	-	-	-
Total Assets	$ 11,245,543	$ 15,129,330	$ 1,150,147	$ 126,737
LIABILITIES				
Accounts Payable	$ 96,452	$ 646,352	$ 24	$ 322,742
Accrued Liabilities	279,496	143,555	-	16,967
Deposits Payable	-	-	-	-
Unearned Revenue	-	-	-	-
Due to Other Funds	-	-	-	72,718
Total Liabilities	375,948	789,907	24	412,427
DEFERRED INFLOWS OF RESOURCES				
Unavailable Revenues:				
Accounts	-	-	38,002	78,635
Deferred Inflows Related to Leases	-	-	-	-
Total Deferred Inflows of Resources	-	-	38,002	78,635
FUND BALANCES (DEFICITS)				
Nonspendable	20,820	-	-	-
Restricted	10,848,775	14,339,423	1,112,121	-
Unassigned	-	-	-	(364,325)
Total Fund Balances (Deficits)	10,869,595	14,339,423	1,112,121	(364,325)
Total Liabilities, Deferred Inflows of Resources, and Fund Balances (Deficits)	$ 11,245,543	$ 15,129,330	$ 1,150,147	$ 126,737

Combining Balance Sheet – Nonmajor Governmental Funds (Continued)
June 30, 2025

	Special Revenue Funds					
	Seized Assets Forfeitures	SLESF	Murrieta Public Library	NPDES	Reimbursement Agreement Fund	TUMF
	$ 630,574	$ 29,217	$ 1,300,046	$ 1,153,635	$ 6,097	$ 815,318
	-	-	680	-	-	-
	-	-	93,410	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	5,052	3,780	-	-
	-	-	-	-	-	-
	50,519	-	-	485,807	55,000	59,011
	-	-	-	-	-	-
	$ 681,093	$ 29,217	$ 1,399,188	$ 1,643,222	$ 61,097	$ 874,329
	$ 3	$ 5	$ 152,057	$ 23,558	$ 28,408	$ -
	777	60,533	141,976	10,983	4,293	-
	20	-	1,300	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	800	60,538	295,333	34,541	32,701	-
	30,844	-	-	485,807	55,000	59,011
	-	-	-	-	-	-
	30,844	-	-	485,807	55,000	59,011
	-	-	5,052	3,780	-	-
	649,449	-	1,098,803	1,119,094	-	815,318
	-	(31,321)	-	-	(26,604)	-
	649,449	(31,321)	1,103,855	1,122,874	(26,604)	815,318
	$ 681,093	$ 29,217	$ 1,399,188	$ 1,643,222	$ 61,097	$ 874,329

Combining Balance Sheet – Nonmajor Governmental Funds (Continued)
June 30, 2025

	Special Revenue Funds			
	Housing Authority	Community Services District	Road Maintenance and Rehabilitation Account	Federal Grants (formerly major)
ASSETS				
Pooled Cash and Investments	$ 1,497,343	$ 7,318,810	$ 7,207,715	$ 517,765
Receivables:				
Accounts	1,572,729	17,739	1,760	-
Taxes	-	100,167	-	-
Loans	8,911,663	-	-	-
Accrued Interest	1,100,207	-	-	-
Leases	-	530,412	-	-
Prepaid Costs	169	6,037	-	-
Inventory	-	-	-	-
Due from Other Governments	-	-	532,374	1,755,480
Restricted Assets:				
Cash and Investments with Fiscal Agents	-	-	-	-
Total Assets	$ 13,082,111	$ 7,973,165	$ 7,741,849	$ 2,273,245
LIABILITIES				
Accounts Payable	$ 3,086	$ 1,173,727	$ 34,298	$ 589,560
Accrued Liabilities	-	244,647	92,632	-
Deposits Payable	-	54,234	-	-
Unearned Revenue	-	-	-	334,783
Due to Other Funds	-	-	-	1,392,220
Total Liabilities	3,086	1,472,608	126,930	2,316,563
DEFERRED INFLOWS OF RESOURCES				
Unavailable Revenues:				
Accounts	1,130,212	3,389	-	1,730,800
Deferred Inflows Related to Leases	-	481,303	-	-
Total Deferred Inflows of Resources	1,130,212	484,692	-	1,730,800
FUND BALANCES (DEFICITS)				
Nonspendable	169	6,037	-	-
Restricted	11,948,644	6,009,828	7,614,919	-
Unassigned	-	-	-	(1,774,118)
Total Fund Balances (Deficits)	11,948,813	6,015,865	7,614,919	(1,774,118)
Total Liabilities, Deferred Inflows of Resources, and Fund Balances (Deficits)	$ 13,082,111	$ 7,973,165	$ 7,741,849	$ 2,273,245

Combining Balance Sheet – Nonmajor Governmental Funds (Continued)
June 30, 2025

Special Revenue Funds			Capital Projects Funds		
Developer Agreement	Opioid Settlement	Prop 68 Grant	Community Facilities District	Area Drainage	South West Road and Bridge
$ 4,907,257	$ 91,714	$ -	$ -	$ 6,449,067	$ 356,298
-	30,617	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	690,636
-	-	-	1,780,417	-	-
$ 4,907,257	$ 122,331	$ -	$ 1,780,417	$ 6,449,067	$ 1,046,934
$ 96,973	$ 4	$ 30,526	$ 58,287	$ 14,322	$ 8
2,015	-	-	-	-	-
2,582,183	-	-	-	-	-
-	-	-	-	-	-
-	-	217,101	1,664,949	-	-
2,681,171	4	247,627	1,723,236	14,322	8
-	-	-	-	-	690,636
-	-	-	-	-	-
-	-	-	-	-	690,636
-	-	-	-	-	-
2,226,086	122,327	-	57,181	6,434,745	356,290
-	-	(247,627)	-	-	-
2,226,086	122,327	(247,627)	57,181	6,434,745	356,290
$ 4,907,257	$ 122,331	$ -	$ 1,780,417	$ 6,449,067	$ 1,046,934

Combining Balance Sheet – Nonmajor Governmental Funds (Continued)
June 30, 2025

	Debt Service			
	Citywide Debt Service	2016A LARB	2016B LARB	2022A LARB
ASSETS				
Pooled Cash and Investments	$ 6,738	$ 75,458	$ 14,296	$ 81,971
Receivables:				
Accounts	-	-	-	-
Taxes	-	-	-	-
Loans	-	-	-	-
Accrued Interest	-	-	-	-
Leases	-	-	-	-
Prepaid Costs	-	-	-	-
Inventory	-	-	-	-
Due from Other Governments	-	-	-	-
Restricted Assets:				
Cash and Investments with Fiscal Agents	3,767	1,896,525	332,266	1,511,000
Total Assets	$ 10,505	$ 1,971,983	$ 346,562	$ 1,592,971
LIABILITIES				
Accounts Payable	$ -	$ -	$ -	$ -
Accrued Liabilities	-	-	-	-
Deposits Payable	-	-	-	-
Unearned Revenue	-	-	-	-
Due to Other Funds	-	-	-	-
Total Liabilities	-	-	-	-
DEFERRED INFLOWS OF RESOURCES				
Unavailable Revenues:				
Accounts	-	-	-	-
Deferred Inflows Related to Leases	-	-	-	-
Total Deferred Inflows of Resources	-	-	-	-
FUND BALANCES (DEFICITS)				
Nonspendable	-	-	-	-
Restricted	10,505	1,971,983	346,562	1,592,971
Unassigned	-	-	-	-
Total Fund Balances (Deficits)	10,505	1,971,983	346,562	1,592,971
Total Liabilities, Deferred Inflows of Resources, and Fund Balances (Deficits)	$ 10,505	$ 1,971,983	$ 346,562	$ 1,592,971

Combining Balance Sheet – Nonmajor Governmental Funds (Concluded)
June 30, 2025

Permanent	
Town Hall Association	Total Other Governmental Funds
$ 519,720	$ 59,563,302
-	1,624,029
-	459,058
-	8,911,663
-	1,100,207
-	530,412
-	15,038
-	20,820
-	4,409,516
-	5,523,975
$ 519,720	$ 82,158,020
$ 16	$ 3,270,408
-	997,874
-	2,637,737
-	334,783
-	3,346,988
16	10,587,790
-	4,302,336
-	481,303
-	4,783,639
500,000	535,858
19,704	68,694,728
-	(2,443,995)
519,704	66,786,591
$ 519,720	$ 82,158,020

Combining Statement of Revenues, Expenditures, and Changes in Fund Balance – Nonmajor Governmental Funds
For the Year Ended June 30, 2025

	Special Revenue Funds			
	State Gas Tax	Measure A	Air Quality Management District	Block Grants
REVENUES				
Taxes	$ -	$ -	$ -	$ -
Assessments	-	-	-	-
Intergovernmental	3,113,177	3,885,627	144,530	170,837
Charges for Services	-	-	-	-
Use of Money and Property	462,832	608,574	42,501	-
Fines and Forfeitures	-	-	-	-
Developer Participation	-	-	-	-
Miscellaneous	862	-	-	-
Total Revenues	3,576,871	4,494,201	187,031	170,837
EXPENDITURES				
Current:				
General Government	-	-	-	389,028
Public Safety	-	-	-	-
Community Development	-	-	-	-
Parks and Recreation	-	-	-	-
Public Works	2,807,191	24,787	23,338	-
Capital Outlay	739,233	3,192,463	20,655	-
Debt Service:				
Principal Retirement	-	-	-	-
Interest and Fiscal Charges	-	-	-	-
Total Expenditures	3,546,424	3,217,250	43,993	389,028
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	30,447	1,276,951	143,038	(218,191)
OTHER FINANCING SOURCES (USES)				
Transfers In	-	-	-	-
Transfers Out	-	(721,381)	-	-
Transfer of land held for resale	-	-	-	-
Total Other Financing Sources (Uses)	-	(721,381)	-	-
NET CHANGE IN FUND BALANCES	30,447	555,570	143,038	(218,191)
Fund Balances (Deficits), beginning of year, previously reported	10,839,148	13,783,853	969,083	(146,134)
Adjustment - change from major to nonmajor fund	-	-	-	-
Fund Balances (Deficits), beginning of year, as restated (Note 19)	10,839,148	13,783,853	969,083	(146,134)
Fund Balances (Deficits), end of year	$ 10,869,595	$ 14,339,423	$ 1,112,121	$ (364,325)

Combining Statement of Revenues, Expenditures, and Changes in Fund Balance – Nonmajor Governmental Funds (Continued)
For the Year Ended June 30, 2025

Special Revenue Funds						
Seized Assets Forfeitures	SLESF	Murrieta Public Library	NPDES	Reimbursement Agreement Fund	TUMF
$ -	$ -	$ 2,961,054	$ -	$ -	$ -
-	-	-	208,170	-	-
204,833	330,498	-	-	57,000	-
-	-	26,242	-	-	-
18,156	4,535	88,981	52,219	62	38,295
-	-	14,344	-	-	-
-	-	-	-	-	-
117	48	72,291	-	-	-
223,106	335,081	3,162,912	260,389	57,062	38,295
-	-	-	-	-	-
44	377,793	-	-	-	-
-	-	-	-	-	-
-	-	3,324,574	-	-	-
-	-	-	720,160	-	-
86,619	67,897	-	-	85,859	59,011
-	14,978	-	-	-	-
-	-	-	-	-	-
86,663	460,668	3,324,574	720,160	85,859	59,011
136,443	(125,587)	(161,662)	(459,771)	(28,797)	(20,716)
-	-	-	300,000	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	300,000	-	-
136,443	(125,587)	(161,662)	(159,771)	(28,797)	(20,716)
513,006	94,266	1,265,517	1,282,645	2,193	836,034
-	-	-	-	-	-
513,006	94,266	1,265,517	1,282,645	2,193	836,034
$ 649,449	$ (31,321)	$ 1,103,855	$ 1,122,874	$ (26,604)	$ 815,318

Combining Statement of Revenues, Expenditures, and Changes in Fund Balance – Nonmajor Governmental Funds (Continued)
For the Year Ended June 30, 2025

	Special Revenue Funds			
	Housing Authority	Community Services District	Road Maintenance and Rehabilitation Account	Other Grants (formerly nonmajor)
REVENUES				
Taxes	$ -	$ -	$ -	
Assessments	-	9,964,905	-	
Intergovernmental	-	-	3,022,827	
Charges for Services	-	924,672	-	
Use of Money and Property	143,948	398,579	272,253	
Fines and Forfeitures	-	-	-	
Developer Participation	-	-	-	
Miscellaneous	6,500	21,824	-	
Total Revenues	150,448	11,309,980	3,295,080	
EXPENDITURES				
Current:				
General Government	-	3,263	-	
Public Safety	-	-	-	
Community Development	33,453	-	-	
Parks and Recreation	-	14,074,057	-	
Public Works	-	-	6,091	
Capital Outlay	-	374,044	1,981,421	
Debt Service:				
Principal Retirement	-	-	-	
Interest and Fiscal Charges	-	-	-	
Total Expenditures	33,453	14,451,364	1,987,512	
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	116,995	(3,141,384)	1,307,568	
OTHER FINANCING SOURCES (USES)				
Transfers In	-	2,534,988	-	
Transfers Out	-	(428,477)	-	
Transfer of land held for resale	(3,515,665)	-	-	
Total Other Financing Sources (Uses)	(3,515,665)	2,106,511	-	
NET CHANGE IN FUND BALANCES	(3,398,670)	(1,034,873)	1,307,568	
Fund Balances (Deficits), beginning of year, previously reported	15,347,483	7,050,738	6,307,351	(367,828)
Adjustment - change from major to nonmajor fund	-	-	-	367,828
Fund Balances (Deficits), beginning of year, as restated (Note 19)	15,347,483	7,050,738	6,307,351	-
Fund Balances (Deficits), end of year	$ 11,948,813	$ 6,015,865	$ 7,614,919	$ -

Combining Statement of Revenues, Expenditures, and Changes in Fund Balance – Nonmajor Governmental Funds (Continued)
For the Year Ended June 30, 2025

Special Revenue Funds				Capital Projects Funds	
Federal Grants (formerly major)	Developer Agreement	Opioid Settlement	Prop 68 Grant	Community Facilities District	Area Drainage
$ -	$ -	$ -	$ -	$ -	$ -
-	-	-	-	-	-
8,530,635	-	-	-	-	-
-	-	-	-	-	-
334,549	195,550	2,839	-	71,238	265,393
-	-	-	-	-	-
-	-	-	-	-	195,782
-	-	320,026	-	-	-
8,865,184	195,550	322,865	-	71,238	461,175
6,221,123	-	197,263	562	-	-
724,591	-	-	-	-	-
-	-	-	-	-	-
16,657	2,802	-	-	-	-
-	1,951	-	-	-	2,575
3,370,325	212,722	-	247,065	761,474	97,918
-	-	-	-	-	-
-	-	-	-	-	-
10,332,696	217,475	197,263	247,627	761,474	100,493
(1,467,512)	(21,925)	125,602	(247,627)	(690,236)	360,682
175,245	-	-	-	-	-
(275,490)	-	-	-	-	-
-	-	-	-	-	-
(100,245)	-	-	-	-	-
(1,567,757)	(21,925)	125,602	(247,627)	(690,236)	360,682
-	2,248,011	(3,275)	-	747,417	6,074,063
(206,361)	-	-	-	-	-
(206,361)	2,248,011	(3,275)	-	747,417	6,074,063
$ (1,774,118)	$ 2,226,086	$ 122,327	$ (247,627)	$ 57,181	$ 6,434,745

Combining Statement of Revenues, Expenditures, and Changes in Fund Balance – Nonmajor Governmental Funds
For the Year Ended June 30, 2025

	Capital Projects Funds	Debt Service Funds		
	South West Road and Bridge	Citywide Debt Service	2016A LARB	2016B LARB
REVENUES				
Taxes	$ -	$ -	$ -	$ -
Assessments	-	-	3,610,887	626,438
Intergovernmental	66,654	-	-	-
Charges for Services	-	-	-	-
Use of Money and Property	12,266	3,744	(11,210)	(1,964)
Fines and Forfeitures	-	-	-	-
Developer Participation	-	-	-	-
Miscellaneous	-	-	-	-
Total Revenues	78,920	3,744	3,599,677	624,474
EXPENDITURES				
Current:				
General Government	-	-	-	-
Public Safety	-	-	-	-
Community Development	-	-	-	-
Parks and Recreation	-	-	-	-
Public Works	117	-	-	-
Capital Outlay	-	-	-	-
Debt Service:				
Principal Retirement	-	1,069,000	2,465,000	435,000
Interest and Fiscal Charges	-	234,170	1,145,887	191,438
Total Expenditures	117	1,303,170	3,610,887	626,438
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	78,803	(1,299,426)	(11,210)	(1,964)
OTHER FINANCING SOURCES (USES)				
Transfers In	-	1,299,435	-	-
Transfers Out	-	-	-	-
Transfer of land held for resale	-	-	-	-
Total Other Financing Sources (Uses)	-	1,299,435	-	-
NET CHANGE IN FUND BALANCES	78,803	9	(11,210)	(1,964)
Fund Balances (Deficits), beginning of year, previously reported	277,487	10,496	1,983,193	348,526
Adjustment - change from major to nonmajor fund	-	-	-	-
Fund Balances (Deficits), beginning of year, as restated (Note 19)	277,487	10,496	1,983,193	348,526
Fund Balances (Deficits), end of year	$ 356,290	$ 10,505	$ 1,971,983	$ 346,562

Combining Statement of Revenues, Expenditures, and Changes in Fund Balance – Nonmajor Governmental Funds (Concluded)
For the Year Ended June 30, 2025

Debt Service Funds	Permanent	
2022A LARB	Town Hall Association	Total Other Governmental Funds
$ -	$ -	$ 2,961,054
3,504,550	-	17,914,950
-	-	19,526,618
-	-	950,914
(3,842)	21,812	3,021,310
-	-	14,344
-	-	195,782
-	-	421,668
3,500,708	21,812	45,006,640
-	-	6,811,239
-	-	1,102,428
-	-	33,453
-	19,119	17,437,209
-	-	3,586,210
-	-	11,296,706
2,300,000	-	6,283,978
1,204,555	-	2,776,050
3,504,555	19,119	49,327,273
(3,847)	2,693	(4,320,633)
-	-	4,309,668
-	-	(1,425,348)
-	-	(3,515,665)
-	-	(631,345)
(3,847)	2,693	(4,951,978)
1,596,818	517,011	71,577,102
-	-	161,467
1,596,818	517,011	71,738,569
$ 1,592,971	$ 519,704	$ 66,786,591

Budgetary Comparison Schedule – Special Revenue Fund – State Gas Tax For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ 3,386,600	$ 3,128,646	$ 3,113,177	$ (15,469)
Use of Money and Property	70,000	446,000	462,832	16,832
Miscellaneous	-	-	862	862
Total Revenues	3,456,600	3,574,646	3,576,871	2,225
EXPENDITURES				
Current:				
Public Works	2,791,569	3,036,352	2,807,191	229,161
Capital Outlay	-	180,000	739,233	(559,233)
Total Expenditures	2,791,569	3,216,352	3,546,424	(330,072)
NET CHANGE IN FUND BALANCE	665,031	358,294	30,447	(327,847)
Fund Balance, beginning of year	10,839,148	10,839,148	10,839,148	-
Fund Balance, end of year	$ 11,504,179	$ 11,197,442	$ 10,869,595	$ (327,847)

Budgetary Comparison Schedule – Special Revenue Fund – Measure A
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ 2,635,000	$ 3,388,000	$ 3,885,627	$ 497,627
Use of Money and Property	10,000	585,000	608,574	23,574
Total Revenues	2,645,000	3,973,000	4,494,201	521,201
EXPENDITURES				
Current:				
Public Works	41,300	75,245	24,787	50,458
Capital Outlay	-	-	3,192,463	(3,192,463)
Total Expenditures	41,300	75,245	3,217,250	(3,142,005)
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	2,603,700	3,897,755	1,276,951	(2,620,804)
OTHER FINANCING SOURCES (USES)				
Transfers out	(727,300)	(727,300)	(721,381)	5,919
NET CHANGE IN FUND BALANCE	1,876,400	3,170,455	555,570	(2,614,885)
Fund Balance, beginning of year	13,783,853	13,783,853	13,783,853	-
Fund Balance, end of year	$ 15,660,253	$ 16,954,308	$ 14,339,423	$ (2,614,885)

Budgetary Comparison Schedule – Special Revenue Fund – Air Quality Management District For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ 143,000	$ 143,000	$ 144,530	$ 1,530
Use of Money and Property	4,000	46,935	42,501	(4,434)
Total Revenues	147,000	189,935	187,031	(2,904)
EXPENDITURES				
Current:				
Public Works	250	327	23,338	(23,011)
Capital Outlay	-	20,655	20,655	-
Total Expenditures	250	20,982	43,993	(23,011)
NET CHANGE IN FUND BALANCE	146,750	168,953	143,038	(25,915)
Fund Balance, beginning of year	969,083	969,083	969,083	-
Fund Balance, end of year	$ 1,115,833	$ 1,138,036	$ 1,112,121	$ (25,915)

Budgetary Comparison Schedule – Special Revenue Fund – Block Grants
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ 590,000	$ 590,000	$ 170,837	$ (419,163)
Total Revenues	590,000	590,000	170,837	(419,163)
EXPENDITURES				
Current:				
General Government	100,000	101,500	389,028	(287,528)
Total Expenditures	100,000	101,500	389,028	(287,528)
NET CHANGE IN FUND BALANCE	490,000	488,500	(218,191)	(706,691)
Fund Balance (Deficit), beginning of year	(146,134)	(146,134)	(146,134)	-
Fund Balance (Deficit), end of year	$ 343,866	$ 342,366	$ (364,325)	$ (706,691)

Budgetary Comparison Schedule – Special Revenue Fund – Seized Assets Forfeitures For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ 8,000	$ 8,000	$ 204,833	$ 196,833
Use of Money and Property	1,070	13,320	18,156	4,836
Miscellaneous	-	-	117	117
Total Revenues	9,070	21,320	223,106	201,786
EXPENDITURES				
Current:				
Public Safety	4,000	4,097	44	4,053
Capital Outlay	-	42,145	86,619	(44,474)
Total Expenditures	4,000	46,242	86,663	(40,421)
NET CHANGE IN FUND BALANCE	5,070	(24,922)	136,443	161,365
Fund Balance, beginning of year	513,006	513,006	513,006	-
Fund Balance, end of year	$ 518,076	$ 488,084	$ 649,449	$ 161,365

Budgetary Comparison Schedule – Special Revenue Fund – Supplemental Law Enforcement Services Fund (SLESF) For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ 280,561	$ 280,561	$ 330,498	$ 49,937
Use of Money and Property	1,000	4,180	4,535	355
Miscellaneous	-	-	48	48
Total Revenues	281,561	284,741	335,081	50,340
EXPENDITURES				
Current:				
General Government	-	36,500	-	36,500
Public Safety	265,299	319,786	377,793	(58,007)
Capital Outlay	-	86,134	67,897	18,237
Debt Service:				
Principal Retirement	-	-	14,978	(14,978)
Total Expenditures	265,299	442,420	460,668	(18,248)
NET CHANGE IN FUND BALANCE	16,262	(157,679)	(125,587)	32,092
Fund Balance, beginning of year, as restated	94,266	94,266	94,266	-
Fund Balance, end of year	$ 110,528	$ (63,413)	$ (31,321)	$ 32,092

Budgetary Comparison Schedule – Special Revenue Fund – Murrieta Public Library For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Assessments	$ 2,467,294	$ 2,990,979	$ 2,961,054	$ (29,925)
Charges for services	20,300	20,900	26,242	5,342
Use of Money and Property	18,600	60,990	88,981	27,991
Fines and Forfeitures	30,000	20,000	14,344	(5,656)
Miscellaneous	46,600	66,100	72,291	6,191
Total Revenues	2,582,794	3,158,969	3,162,912	3,943
EXPENDITURES				
Current:				
Parks and Recreation	3,389,290	3,623,921	3,324,574	299,347
Total Expenditures	3,389,290	3,623,921	3,324,574	299,347
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	(806,496)	(464,952)	(161,662)	303,290
OTHER FINANCING SOURCES (USES)				
Transfers in	806,496	52,773	-	(52,773)
NET CHANGE IN FUND BALANCE	-	(412,179)	(161,662)	250,517
Fund Balance, beginning of year	1,265,517	1,265,517	1,265,517	-
Fund Balance, end of year	$ 1,265,517	$ 853,338	$ 1,103,855	$ 250,517

Budgetary Comparison Schedule – Special Revenue Fund – National Pollutant Discharge Elimination System (NPDES) For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Assessments	$ 488,000	$ 512,000	$ 208,170	$ (303,830)
Use of Money and Property	4,700	50,000	52,219	2,219
Total Revenues	492,700	562,000	260,389	(301,611)
EXPENDITURES				
Current:				
Public Works	1,357,800	1,136,343	720,160	416,183
Total Expenditures	1,357,800	1,136,343	720,160	416,183
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	(865,100)	(574,343)	(459,771)	114,572
OTHER FINANCING SOURCES (USES)				
Transfers In	300,000	(300,000)	300,000	600,000
NET CHANGE IN FUND BALANCES	(565,100)	(874,343)	(159,771)	714,572
Fund Balance, beginning of year	1,282,645	1,282,645	1,282,645	-
Fund Balance, end of year	$ 717,545	$ 408,302	$ 1,122,874	$ 714,572

Budgetary Comparison Schedule – Special Revenue Fund – Reimbursement Agreement Fund
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ -	$ 212,614	$ 57,000	$ (155,614)
Use of Money and Property	-	100	62	(38)
Total Revenues	-	212,714	57,062	(155,652)
EXPENDITURES				
Capital Outlay	-	104,764	85,859	18,905
Total Expenditures	-	104,764	85,859	18,905
NET CHANGE IN FUND BALANCE	-	107,950	(28,797)	(136,747)
Fund Balance (Deficit), beginning of year	2,193	2,193	2,193	-
Fund Balance (Deficit), end of year	$ 2,193	$ 110,143	$ (26,604)	$ (136,747)

Budgetary Comparison Schedule – Special Revenue Fund – TUMF
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Use of Money and Property	-	29,060	38,295	9,235
Total Revenues	$ -	$ 29,060	$ 38,295	$ 9,235
EXPENDITURES				
Current:				
Public Safety	-	10	-	10
Capital Outlay	-	10	59,011	(59,001)
Total Expenditures	-	20	59,011	(58,991)
NET CHANGE IN FUND BALANCE	-	29,040	(20,716)	(49,756)
Fund Balance, beginning of year	836,034	836,034	836,034	-
Fund Balance (Deficit), end of year	$ 836,034	$ 865,074	$ 815,318	$ (49,756)

Budgetary Comparison Schedule – Special Revenue Fund – Housing Authority
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Use of Money and Property	$ 44,000	$ 155,000	$ 143,948	$ (11,052)
Miscellaneous	6,500	6,500	6,500	-
Total Revenues	50,500	161,500	150,448	(11,052)
EXPENDITURES				
Current:				
Community Development	82,120	114,293	33,453	80,840
Total Expenditures	82,120	114,293	33,453	80,840
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	(31,620)	47,207	116,995	69,788
OTHER FINANCING SOURCES (USES)				
Transfer of land held for resale	-	-	(3,515,665)	(3,515,665)
NET CHANGE IN FUND BALANCE	(31,620)	47,207	(3,398,670)	(3,445,877)
Fund Balance, beginning of year, as restated	15,347,483	15,347,483	15,347,483	-
Fund Balance, end of year	$ 15,315,863	$ 15,394,690	$ 11,948,813	$ (3,445,877)

Budgetary Comparison Schedule – Special Revenue Fund – Community Services District
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Assessments	$ 9,720,630	$ 9,732,022	$ 9,964,905	$ 232,883
Charges for Services	531,775	653,478	924,672	271,194
Use of Money and Property	156,805	288,584	398,579	109,995
Miscellaneous	22,000	22,100	21,824	(276)
Total Revenues	10,431,210	10,696,184	11,309,980	613,796
EXPENDITURES				
Current:				
General Government	-	48,667	3,263	45,404
Parks and Recreation	13,902,163	14,018,113	14,074,057	(55,944)
Capital Outlay	-	-	374,044	(374,044)
Total Expenditures	13,902,163	14,066,780	14,451,364	(384,584)
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	(3,470,953)	(3,370,596)	(3,141,384)	229,212
OTHER FINANCING SOURCES (USES)				
Transfers In	3,528,671	3,181,689	2,534,988	(646,701)
Transfers Out	(426,027)	(426,027)	(428,477)	(2,450)
Total Other Financing Sources (Uses)	3,102,644	2,755,662	2,106,511	(649,151)
NET CHANGE IN FUND BALANCE	(368,309)	(614,934)	(1,034,873)	(419,939)
Fund Balances, beginning of year	7,050,738	7,050,738	7,050,738	-
Fund Balances, end of year	$ 6,682,429	$ 6,435,804	$ 6,015,865	$ (419,939)

Budgetary Comparison Schedule – Special Revenue Fund – Road Maintenance and Rehabilitation Account For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ 2,107,697	$ 2,904,570	$ 3,022,827	$ 118,257
Use of Money and Property	-	261,000	272,253	11,253
Total Revenues	2,107,697	3,165,570	3,295,080	129,510
EXPENDITURES				
Current:				
Public Works	-	1,920	6,091	(4,171)
Capital Outlay	-	-	1,981,421	(1,981,421)
Total Expenditures	-	1,920	1,987,512	(1,985,592)
NET CHANGE IN FUND BALANCE	2,107,697	3,163,650	1,307,568	(1,856,082)
Fund Balance, beginning of year	6,307,351	6,307,351	6,307,351	-
Fund Balance, end of year	$ 8,415,048	$ 9,471,001	$ 7,614,919	$ (1,856,082)

Budgetary Comparison Schedule – Special Revenue Fund – Federal Grants For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ -	$ 4,084,501	$ 8,530,635	$ 4,446,134
Use of Money and Property	-	346,440	334,549	(11,891)
Total Revenues	-	4,430,941	8,865,184	4,434,243
EXPENDITURES				
Current:				
General Government	23,014	156,209	6,221,123	(6,064,914)
Public Safety	-	3,172,495	724,591	2,447,904
Parks and Recreation	-	-	16,657	(16,657)
Capital Outlay	-	912,006	3,370,325	(2,458,319)
Total Expenditures	23,014	4,240,710	10,332,696	(6,091,986)
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	(23,014)	190,231	(1,467,512)	(1,657,743)
OTHER FINANCING USES				
Transfers In	-	-	175,245	175,245
Transfers Out	-	(275,490)	(275,490)	-
Total Other Financing Uses	-	(275,490)	(100,245)	175,245
NET CHANGE IN FUND BALANCES	(23,014)	(85,259)	(1,567,757)	(1,482,498)
Fund Balances, beginning of year	(206,361)	(206,361)	(206,361)	-
Fund Balances, end of year	$ (229,375)	$ (291,620)	$ (1,774,118)	$ (1,482,498)

Budgetary Comparison Schedule – Special Revenue Fund – Developer Agreement
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Use of Money and Property	$ 27,000	$ 184,650	$ 195,550	$ 10,900
Total Revenues	27,000	184,650	195,550	10,900
EXPENDITURES				
Current:				
Parks and Recreation	-	-	2,802	(2,802)
Public Works	2,250	2,134	1,951	183
Capital Outlay	-	-	212,722	(212,722)
Total Expenditures	2,250	2,134	217,475	(215,341)
NET CHANGE IN FUND BALANCE	24,750	182,516	(21,925)	(204,441)
Fund Balance, beginning of year	2,248,011	2,248,011	2,248,011	-
Fund Balance, end of year	$ 2,272,761	$ 2,430,527	$ 2,226,086	$ (204,441)

Budgetary Comparison Schedule – Special Revenue Fund – Opioid Settlement
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Use of Money and Property	$ -	$ 2,500	$ 2,839	$ 339
Miscellaneous	-	31,658	320,026	288,368
Total Revenues	-	34,158	322,865	288,707
EXPENDITURES				
Current:				
General Government	-	3	197,263	(197,260)
Total Expenditures	-	3	197,263	(197,260)
NET CHANGE IN FUND BALANCE	-	34,155	125,602	91,447
Fund Balances, beginning of year	(3,275)	(3,275)	(3,275)	-
Fund Balances, end of year	$ (3,275)	$ 30,880	$ 122,327	$ 91,447

Budgetary Comparison Schedule – Capital Projects Fund – Community Facilities District
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Use of Money and Property	$ -	$ 66,000	$ 71,238	$ 5,238
Total Revenues	-	66,000	71,238	5,238
EXPENDITURES				
Capital Outlay	-	-	761,474	(761,474)
Total Expenditures	-	-	761,474	(761,474)
NET CHANGE IN FUND BALANCE	-	66,000	(690,236)	(756,236)
Fund Balance, beginning of year	747,417	747,417	747,417	-
Fund Balance, end of year	$ 747,417	$ 813,417	$ 57,181	$ (756,236)

Budgetary Comparison Schedule – Capital Projects Fund – Area Drainage For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Use of Money and Property	$ 60,000	$ 255,000	$ 265,393	$ 10,393
Developer Participation	110,000	484,139	195,782	(288,357)
Total Revenues	170,000	739,139	461,175	(277,964)
EXPENDITURES				
Current:				
Public Works	4,200	2,814	2,575	239
Capital Outlay	-	-	97,918	(97,918)
Total Expenditures	4,200	2,814	100,493	(97,679)
NET CHANGE IN FUND BALANCE	165,800	736,325	360,682	(375,643)
Fund Balance, beginning of year	6,074,063	6,074,063	6,074,063	-
Fund Balance, end of year	$ 6,239,863	$ 6,810,388	$ 6,434,745	$ (375,643)

Budgetary Comparison Schedule – Capital Projects Fund – South West Road and Bridge For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Intergovernmental	$ -	$ -	$ 66,654	$ 66,654
Use of Money and Property	1,000	8,665	12,266	3,601
Total Revenues	1,000	8,665	78,920	70,255
EXPENDITURES				
Current:				
Public Works	60	126	117	9
Total Expenditures	60	126	117	9
NET CHANGE IN FUND BALANCE	940	8,539	78,803	70,264
Fund Balance, beginning of year	277,487	277,487	277,487	-
Fund Balance, end of year	$ 278,427	$ 286,026	$ 356,290	$ 70,264

Budgetary Comparison Schedule – Debt Service Fund – Citywide Debt Service
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Current				
Use of Money and Property	$ 50	$ 450	$ 3,744	$ 3,294
EXPENDITURES				
Current:				
General Government	-	10	-	10
Debt service:				
Principal Retirement	1,069,000	1,069,000	1,069,000	-
Interest and Fiscal Charges	236,400	236,325	234,170	2,155
Total Expenditures	1,305,400	1,305,335	1,303,170	2,165
EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	(1,305,350)	(1,304,885)	(1,299,426)	5,459
OTHER FINANCING SOURCES (USES)				
Transfers In	1,305,354	(1,305,354)	1,299,435	2,604,789
NET CHANGE IN FUND BALANCE	4	(2,610,239)	9	2,610,248
Fund Balance, beginning of year	10,496	10,496	10,496	-
Fund Balance, end of year	$ 10,500	$ (2,599,743)	$ 10,505	$ 2,610,248

Budgetary Comparison Schedule – Debt Service Fund – 2016A LARB For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Assessments	$ -	$ 3,610,887	$ 3,610,887	$ -
Use of Money and Property	-	47,000	(11,210)	(58,210)
Total Revenues	-	3,657,887	3,599,677	(58,210)
EXPENDITURES				
Debt Service:				
Principal Retirement	2,465,000	2,465,000	2,465,000	-
Interest and Fiscal Charges	1,145,887	1,145,887	1,145,887	-
Total Expenditures	3,610,887	3,610,887	3,610,887	-
NET CHANGE IN FUND BALANCE	(3,610,887)	47,000	(11,210)	(58,210)
Fund Balances, beginning of year, as restated	1,983,193	1,983,193	1,983,193	-
Fund Balances, end of year	$ (1,627,694)	$ 2,030,193	$ 1,971,983	$ (58,210)

Budgetary Comparison Schedule – Debt Service Fund – 2016B LARB
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Assessments	$ -	$ 626,438	$ 626,438	$ -
Use of Money and Property	-	9,300	(1,964)	(11,264)
Miscellaneous	-	-	-	-
Total Revenues	-	635,738	624,474	(11,264)
EXPENDITURES				
Debt Service:				
Principal Retirement	435,000	435,000	435,000	-
Interest and Fiscal Charges	191,438	191,438	191,438	-
Total Expenditures	626,438	626,438	626,438	-
NET CHANGE IN FUND BALANCE	(626,438)	9,300	(1,964)	(11,264)
Fund Balances, beginning of year	348,526	348,526	348,526	-
Fund Balances, end of year	$ (277,912)	$ 357,826	$ 346,562	$ (11,264)

Budgetary Comparison Schedule – Debt Service Fund – 2022A LARB
For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Assessments	$ -	$ 3,494,250	$ 3,504,550	$ 10,300
Use of Money and Property	-	18,000	(3,842)	(21,842)
Total Revenues	-	3,512,250	3,500,708	(11,542)
EXPENDITURES				
Debt Service:				
Principal Retirement	2,290,000	2,290,000	2,300,000	(10,000)
Interest and Fiscal Charges	1,204,250	1,204,250	1,204,555	(305)
Total Expenditures	3,494,250	3,494,250	3,504,555	(10,305)
NET CHANGE IN FUND BALANCE	(3,494,250)	18,000	(3,847)	(21,847)
Fund Balances, beginning of year	1,596,818	1,596,818	1,596,818	-
Fund Balances, end of year	$ (1,897,432)	$ 1,614,818	$ 1,592,971	$ (21,847)

Budgetary Comparison Schedule – Permanent Fund – Town Hall Association For the Year Ended June 30, 2025

	Budgeted Amounts			
	Original	Final	Actual	Variance with Final Budget
REVENUES				
Use of Money and Property	$ 5,000	$ 15,000	$ 21,812	$ 6,812
Total Revenues	5,000	15,000	21,812	6,812
EXPENDITURES				
Current:				
Parks and recreation	5,000	19,156	19,119	37
Total Expenditures	5,000	19,156	19,119	37
NET CHANGE IN FUND BALANCE	-	(4,156)	2,693	6,849
Fund Balances, beginning of year	517,011	517,011	517,011	-
Fund Balances, end of year	$ 517,011	$ 512,855	$ 519,704	$ 6,849



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INTERNAL SERVICE FUNDS



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Combining Statement of Fund Net Position – Internal Service Funds
June 30, 2025

	Governmental Activities - Internal Service Funds		
	Information Technology	Risk Management	Total
ASSETS			
Current Assets:			
Cash and Investments	$ 3,414,491	$ 10,629,741	$ 14,044,232
Accounts Receivable	7,424	4,133	11,557
Prepaid Costs	715,883	115,064	830,947
Inventory	-	4,506	4,506
Due From Other Governments	-	76,572	76,572
Deposits Held with Others	-	3,031,228	3,031,228
Total Current Assets	4,137,798	13,861,244	17,999,042
Noncurrent:			
Capital Assets, net	224,190	-	224,190
Total Assets	4,361,988	13,861,244	18,223,232
LIABILITIES			
Current Liabilities:			
Accounts Payable	340,239	63,449	403,688
Accrued Liabilities	99,732	37,828	137,560
Unearned Revenues	15	1,133	1,148
Accrued Compensated Absences	61,183	6,140	67,323
Accrued Claims and Judgments	-	5,775,525	5,775,525
Note Payable	3,333	-	3,333
Total Current Liabilities	504,502	5,884,075	6,388,577
Noncurrent:			
Accrued Compensated Absences	22,808	2,289	25,097
Accrued Claims and Judgments	-	6,686,900	6,686,900
Total Noncurrent Liabilities	22,808	6,689,189	6,711,997
Total Liabilities	527,310	12,573,264	13,100,574
NET POSITION (DEFICIT)			
Net Investment in Capital Assets	220,857	-	220,857
Restricted for PEG	462,216	-	462,216
Unrestricted	3,151,605	1,287,980	4,439,585
Total Net Position (Deficit)	$ 3,834,678	$ 1,287,980	$ 5,122,658

Combining Statement of Revenues, Expenses, and Changes in Fund Net Position – Internal Service Funds
For the Year Ended June 30, 2025

	Governmental Activities - Internal Service Funds		
	Information Technology	Risk Management	Total
OPERATING REVENUES			
Interdepartmental Charges	$ 3,712,068	$ 14,569,417	$ 18,281,485
Franchise Taxes	30,723	-	30,723
Miscellaneous	857	18,666	19,523
Total Operating Revenues	3,743,648	14,588,083	18,331,731
OPERATING EXPENSES			
Administration and General	3,869,485	5,938,371	9,807,856
Claims	-	1,506,168	1,506,168
Depreciation and Amortization	434,108	-	434,108
Total Operating Expenses	4,303,593	7,444,539	11,748,132
OPERATING INCOME (LOSS)	(559,945)	7,143,544	6,583,599
NONOPERATING REVENUES (EXPENSES)			
Interest Revenue	149,791	260,034	409,825
Interest Expense	(510)	-	(510)
Gain (loss) on sale of equipment	-	-	-
Total Nonoperating Revenues (Expenses)	149,281	260,034	409,315
CHANGES IN NET POSITION	(410,664)	7,403,578	6,992,914
Net Position (Deficit), beginning of year	4,245,342	(6,115,598)	(1,870,256)
Net Position (Deficit), end of year	$ 3,834,678	$ 1,287,980	$ 5,122,658

Combining Statement of Cash Flows – Internal Service Funds
For the Year Ended June 30, 2025

	Governmental Activities - Internal Service Funds		
	Information Technology	Risk Management	Total
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash Received from Interfund Service Provided	$ 3,744,817	$ 14,511,511	$ 18,256,328
Cash Paid to Suppliers for Goods and Services	(1,921,324)	(5,564,658)	(7,485,982)
Cash Paid to Employees for Services	(1,636,862)	(383,793)	(2,020,655)
Claims Paid	-	(3,188,572)	(3,188,572)
Net Cash Provided by Operating Activities	186,631	5,374,488	5,561,119
CASH FLOWS FROM CAPITAL AND RELATED FINANCING ACTIVITIES			
Principal payments on subscription-based liability	(203,561)		(203,561)
Principal payments on note	(39,806)	-	(39,806)
Interest payments on note	(510)	-	(510)
Net Cash Provided by, (used or) Noncapital Financing Activities	(243,877)	-	(243,877)
CASH FLOWS FROM INVESTING ACTIVITIES			
Interest Received	149,791	260,034	409,825
Net Cash Provided by Investing Activities	149,791	260,034	409,825
NET CHANGE IN CASH AND CASH EQUIVALENTS	92,545	5,634,522	5,727,067
Cash and Cash Equivalents, beginning of year	3,321,946	4,995,219	8,317,165
Cash and Cash Equivalents, end of year	$ 3,414,491	$ 10,629,741	$ 14,044,232
RECONCILIATION OF OPERATING (INCOME) TO NET CASH PROVIDED BY OPERATING ACTIVITIES			
Operating Income (Loss)	$ (559,945)	$ 7,143,544	$ 6,583,599
Adjustments to Reconcile Operating Income (loss) to Net Cash Provided by Operating Activities:			
Depreciation and Amortization Expense	434,108	-	434,108
(Increase) Decrease in Accounts Receivable	1,169	(3,000)	(1,831)
(Increase) Decrease in Prepaid Costs	14,767	449	15,216
(Increase) Decrease in Inventory	-	7,091	7,091
(Increase) Decrease in Due From Other Governments	-	(73,572)	(73,572)
(Increase) Decrease in Deposits Held with Others	-	(949,516)	(949,516)
(Increase) Decrease in Accounts Payable	317,771	(25,786)	291,985
Increase (Decrease) in Accrued Liabilities	2,271	13,746	16,017
Increase (Decrease) in Claims and Judgments	-	(732,888)	(732,888)
Increase (Decrease) in Compensated Absences	(23,510)	(5,580)	(29,090)
Total Adjustments	746,576	(1,769,056)	(1,022,480)
Net Cash Provided by Operating Activities	$ 186,631	$ 5,374,488	$ 5,561,119



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STATISTICAL SECTION



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Statistical Section

This part of the City of Murrieta's annual comprehensive financial report presents detailed information as a context for understanding what the information in the financial statements, note disclosures, and required supplementary information says about the City's overall financial health.

CONTENTS:

Financial Trends

These schedules contain trend information to help the reader understand how the City's financial performance and well-being have changed over time.

- Net Position by Component
- Changes in Net Position
- Fund Balances of Governmental Funds
- Changes in Fund Balances of Governmental Funds

Revenue Capacity

These schedules contain information to help the reader assess the factors affecting the City's ability to generate its property taxes.

- Assessed Value and Estimated Actual Value of Taxable Property
- Direct and Overlapping Property Tax Rates
- Principal Property Tax Payers
- Property Tax Levies and Collections

Debt Capacity

These schedules present information to help the reader assess the affordability of the City's current levels of outstanding debt and the City's ability to issue additional debt in the future.

- Ratios of Outstanding Debt by Type
- Ratios of General Bonded Debt Outstanding
- Direct and Overlapping Governmental Activities Debt
- Legal Debt Margin Information

Demographic and Economic Information

These schedules offer demographic and economic indicators to help the reader understand the environment within which the City's financial activities take place and help make comparisons over time and with other governments.

- Demographic and Economic Statistics
- Principal Employers

Operating Information

These schedules contain information about the City's operations and resources to help the reader understand how the City's financial information relates to the services the City provides and the size and scope of its operations.

- Full-Time Equivalent City Government Employees by Function/Program
- Operating Indicators by Function/Program
- Capital Assets Statistics by Function/Program

Sources: *Unless otherwise noted, the information in these schedules is derived from the annual comprehensive financial reports for the relevant year.*

Net Position by Component
Last Ten Fiscal Years (Accrual Basis of Accounting)

	Fiscal Year									
	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Governmental Activities										
Net Investment in Capital Assets	$ 474,770,950	$ 471,916,723	$ 473,090,324	$470,821,893	$ 465,074,857	$ 453,497,550	$442,591,027	$ 436,191,370	$ 432,409,678	$ 435,270,854
Restricted	87,273,906	89,929,796	105,088,044	111,079,503	103,136,669	94,056,151	186,274,667	123,733,392	133,963,316	132,206,782
Unrestricted	(14,653,798)	(13,848,839)	(41,046,353)	(31,457,063)	(9,829,207)	23,522,302	(25,236,928)	(840,095)	8,728,392	26,663,410
Total Governmental Activities Net Position	$ 547,391,058	$ 547,997,680	$ 537,132,015	$550,444,333	$ 558,382,319	$ 571,076,003	$603,628,766	$ 559,084,667	$ 575,101,386	$ 594,141,046
Primary Government										
Net Investment in Capital Assets	$ 474,770,950	$ 471,916,723	$ 473,090,324	$470,821,893	$ 465,074,857	$ 453,497,550	$442,591,027	$ 436,191,370	$ 432,409,678	$ 435,270,854
Restricted	87,273,906	89,929,796	105,088,044	111,079,503	103,136,669	94,056,151	186,274,667	123,733,392	133,963,316	132,206,782
Unrestricted	(14,653,798)	(13,848,839)	(41,046,353)	(31,457,063)	(9,829,207)	23,522,302	(25,236,928)	(840,095)	8,728,392	26,663,410
Total Primary Government Activities Net Position	$ 547,391,058	$ 547,997,680	$ 537,132,015	$550,444,333	$ 558,382,319	$ 571,076,003	$603,628,766	$ 559,084,667	$ 575,101,386	$ 594,141,046

Changes in Net Position
Last Ten Fiscal Years (Accrual Basis of Accounting)

	Fiscal Year									
	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Expenses										
Governmental Activities:										
General Government	$ 7,147,019	$ 6,897,851	$ 8,792,429	$ 9,946,480	$ 9,585,480	$ 10,584,605	$ 9,948,145	$ 17,679,910	$ 20,331,417	$ 21,935,557
Public Safety	36,159,079	39,540,555	46,256,080	45,498,308	49,295,183	58,821,008	55,338,998	72,862,928	84,583,049	88,850,978
Community development	3,785,546	3,583,540	4,520,971	4,238,848	5,758,019	5,440,727	5,385,148	8,202,449	8,168,208	8,442,616
Parks and recreation	13,285,200	14,036,956	15,937,895	14,346,304	12,702,695	15,090,578	16,246,798	19,336,947	20,377,781	21,689,066
Public works	16,499,024	15,479,683	14,632,165	16,196,832	7,014,041	24,720,807	21,449,510	19,808,063	20,239,187	23,434,899
Interest on Long-term debt	378,892	337,616	320,046	613,581	705,260	323,746	4,278,037	2,462,044	3,234,953	2,573,672
Principal retirement	-	-	-	-	1,111,972	-	-	-	-	-
Cost Issuance	-	-	-	-	37,395	-	-	-	-	-
Total Governmental Activities Expenses	77,254,760	79,876,201	90,459,586	90,840,353	86,210,045	114,981,471	112,646,636	140,352,341	156,934,595	166,926,788
Total Primary Government Expenses	$ 77,254,760	$ 79,876,201	$ 90,459,586	$ 90,840,353	$ 86,210,045	$114,981,471	$112,646,636	$ 140,352,341	$ 156,934,595	$ 166,926,788
Program Revenues										
Governmental Activities:										
Charges for Services:										
General Government	$ 393,066	$ 380,150	$ 339,285	$ 506,317	$ 358,992	$ 407,393	$ 766,593	$ 1,846,704	$ 737,081	$ 738,356
Public Safety	3,173,165	3,054,659	2,835,262	2,531,423	2,302,332	2,127,808	2,216,612	3,458,096	2,600,341	2,607,931
Community development	1,619,494	1,543,461	1,801,558	2,161,102	2,105,244	2,436,099	2,736,683	5,025,514	10,981,702	10,474,600
Parks and recreation	9,210,859	9,228,886	9,789,417	10,110,756	9,720,311	9,575,095	10,139,229	10,222,700	10,463,663	10,991,429
Public works	2,519,618	2,372,120	2,181,995	3,711,312	1,536,320	2,705,445	2,878,347	5,805,023	3,331,014	2,392,720
Operating Contributions:										
General Government	-	-	-	-	28.00	100213	52,631	4,201,413	2,407,204	4,209,866
Public Safety	1,912,293	2,125,732	2,846,717	2,193,855	3,048,607	6,307,152	5,412,566	3,261,229	4,010,312	6,409,159
Community development	-	87.00	978185	357,434	192,013	393,691	67,755	122,061	435,336	307,645
Parks and recreation	-	-	7,210.00	6,551	565,563	8,252	1,619	73,554	2,464,901	673,122
Public works	-	-	-	-	-	-	-	-	-	-
Capital Contributions and Grants:										
Public Safety	702,382	286,376	478,295	684,204	449,730	-	-	100,744.00	-	-
Community development	-	-	-	-	-	-	-	-	-	-
Parks and recreation	126,167.00	439,480	284,038	34,897	22,845	17,233	44,605	23,785	28,734	37,960
Public works	11,082,791	13,934,929	16,346,203	13,726,110	10,418,244	11,867,320	18,048,160	27,296,307	15,888,948	21,759,360
Total Governmental Activities Revenues	30,739,835	33,365,880	37,888,165	36,023,961	30,720,229	35,945,701	42,364,800	61,437,130	53,349,236	60,602,148
Total Primary Government Revenues	$ 30,739,835	$ 33,365,880	$ 37,888,165	$ 36,023,961	$ 30,720,229	$ 35,945,701	$ 42,364,800	$ 61,437,130	$ 53,349,236	60,602,148
Net (Expense)/Revenue										
Government Activities	(46,514,925)	(46,510,321)	(52,571,421)	(54,816,392)	(55,489,816)	(79,035,770)	(70,281,836)	(78,915,211)	(103,585,359)	(106,324,640)
Total Primary Government Net Expenses	$(46,514,925)	$ (46,510,321)	$ (52,571,421)	$ (54,816,392)	$ (55,489,816)	$ (79,035,770)	$ (70,281,836)	$ (78,915,211)	$ (103,585,359)	$ (106,324,640)

Changes in Net Position (Continued)
Last Ten Fiscal Years (Modified Accrual Basis of Accounting)

	Fiscal Year									
	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Changes in Net Position										
Governmental Activities:										
Taxes:										
Property taxes, levied for general purpose	$ 26,976,510	$ 27,365,716	$ 18,318,390	$ 19,249,637	$ 20,426,934	$ 21,298,548	$ 21,804,948	$ 24,419,742	$ 25,165,760	$ 26,333,601
Property taxes, levied for Fire Safety	-	-	10,638,490.00	11,130,640	11,474,940	12,322,314	12,828,976	14,125,562	16,391,638	17,028,254
Property transfer tax	570,417	587,705	688,336	604,380	605,043	958,733	1,224,304	576,080	686,263	607,266
Transient occupancy taxes	406,402	588,862	1,034,918	1,377,892	1,275,998	1,388,646	2,111,609	1,907,457	1,989,170	2,824,281
Sales taxes	14,827,391	15,633,644	17,813,627	23,410,479	36,672,600	47,903,495	54,788,375	55,580,286	53,880,062	54,372,479
Franchise tax	3,645,115	3,557,828	3,648,879	3,609,689	4,027,797	4,692,590	4,644,997	4,915,332	5,156,401	5,163,531
Business licenses taxes	690,342	752,963	769,637	779,147	780,905	797,738	920,357	928,285	1,185,824	1,160,648
Intergovernmental, unrestricted:										
Motor Vehicle in Lieu	-	-	60,489.00	54,500	93,491	84,757	133,053	113,965	136,741	174,551
Investment Income	-	-	783,865.00	3,844,936	5,304,590	(80,196)	2,168,412	4,579,089	14,329,611	15,238,348
Use of money and property	1,835,084	444,274	-	-	-	-	-	-		-
Gain on sale of asset	-	456,254.00	14,615	808,656	87,574	1,370,549	-	21,566.00	46,631.00	71,134
Other	310,880	269,945	366,363	3,258,754	838,135	925,222	1,067,693	1,082,009	1,037,269	2,390,207
Total Governmental Activities	49,262,141	49,657,191	54,137,609	68,128,710	81,588,007	91,662,396	101,692,724	108,249,373	120,005,370	125,364,300
Total Primary Government	$ 49,262,141	$ 49,657,191	$ 54,137,609	$ 68,128,710	$ 81,588,007	$ 91,662,396	$101,692,724	$ 108,249,373	$ 120,005,370	$ 125,364,300
Changes in Net Position										
Governmental Activities	$ (1,045,687)	$ 2,747,216	$ 3,146,870	$ 1,566,188	$ 13,312,318	$ 26,098,191	$ 12,626,626	$ 29,334,162	$ 16,420,011	$ 19,039,660
Total Primary Government	$ (1,045,687)	$ 2,747,216	$ 3,146,870	$ 1,566,188	$ 13,312,318	$ 26,098,191	$ 12,626,626	$ 29,334,162	$ 16,420,011	$ 19,039,660

Fund Balances of Governmental Funds
Last Ten Fiscal Years (Modified Accrual Basis of Accounting)

	Fiscal Year									
	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
General Fund										
Nonspendable	$ 4,823,933	$ 3,331,733	$ 2,557,690	$ 1,732,505	$ 3,102,003	$ 1,388,443	$ 4,480,717	$ 4,181,606	$ 3,742,577	$ 3,264,925
Restricted	-	-	6,760,566.00	1,102,039	1,102,039	795,242	203,435	225,188	137,371	208,240
Committed	4,778,387	4,521,921	16,212,641	22,506,936	22,504,550	39,848,266	59,624,816	51,229,664	83,200,190	85,771,421
Assigned	147,482	57,042	57,042	57,042	57,042	52,482	52,482	57,042	52,482	42,753
Unassigned	18,048,951	16,562,140	10,218,675	16,573,369	34,261,832	40,804,323	40,602,221	71,473,681	55,796,685	64,573,782
Total General Fund	$ 27,798,753	$ 24,472,836	$ 35,806,614	$ 41,971,891	$ 61,027,466	$ 82,888,756	$ 104,963,671	$ 127,167,181	$ 142,929,305	$ 153,861,121
All other Governmental Funds										
Nonspendable	$ 500,000	$ 500,000	$ 500,000	$ 506,158	$ 528,501	$ 531,288	$ 536,360	$ 556,728	$ 568,030	$ 586,193
Restricted	76,089,575	79,129,454	94,839,481	100,524,128	96,978,550	98,428,363	181,919,349	123,008,204	133,326,695	131,498,542
Committed	8,856,754	8,306,021	-	-	-	-	-	-	-	-
Assigned	90,042	90,042	-	-	-	-	-	-	-	-
Unassigned	(695,719)	(1,112,972)	(2,575,834)	(1,276,679)	(1,442,029)	(301,651)	(1,481,934)	(939,852)	(723,598)	(2,443,995)
Total all other Governmental Funds	$ 84,840,652	$ 86,912,545	$ 92,763,647	$ 99,753,607	$ 96,065,022	$ 98,658,000	$ 180,973,775	$ 122,625,080	$ 133,171,127	$ 129,640,740

Changes in Fund Balances of Governmental Funds
Last Ten Fiscal Years (Modified Accrual Basis of Accounting)

	Fiscal Year									
	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Revenues:										
Taxes and Assessments	$ 57,904,070	$ 59,007,161	$ 62,790,280	$ 70,126,890	$85,350,816	$100,053,513	$ 109,123,680	$ 119,646,012	$ 123,213,972	$ 126,011,386
Licenses and permits	1,105,445	1,023,259	2,040,716	2,399,579	2,080,504	2,439,357	2,772,424	3,397,879	3,125,112	2,875,730
Intergovernmental	8,495,466	12,731,256	16,225,261	12,342,123	12,668,577	14,115,138	13,431,231	22,948,591	22,054,052	28,407,472
Charges for services	4,844,048	4,468,015	4,581,800	5,510,046	3,518,657	3,924,451	4,955,346	6,694,073	6,008,710	5,723,750
Use of money and property	1,691,970	263,706	927,905	3,725,701	5,083,461	180,913	1,581,529	4,578,267	14,215,797	15,095,322
Fines and Forfeitures	597,323	577,938	523,318	363,662	437,562	291,770	445,223	601,204	526,408	403,134
Developer participation	6,018,530	3,386,587	4,246,835	5,640,778	2,895,414	3,647,776	6,564,016	12,363,259	3,694,209	3,054,765
Miscellaneous	310,884	269,949	655,483	3,259,352	885,465	577,356	2,145,070	861,994	768,251	1,566,913
Total Revenues	80,967,736	81,727,871	91,991,598	103,368,131	112,920,456	125,230,274	141,018,519	171,091,279	173,606,511	183,138,472
Expenditures:										
General Government	6,588,183	8,453,497	6,980,621	9,218,519	9,585,480	8,884,662	9,601,609	16,026,437	16,904,616	20,367,781
Public Safety	37,201,869	38,655,871	39,811,607	44,155,921	49,295,183	54,706,927	61,449,186	66,154,902	73,855,905	84,680,531
Community development	3,785,546	3,583,540	3,842,370	4,383,037	5,758,019	5,373,799	6,100,867	7,574,717	7,799,638	8,502,237
culture and recreation	11,292,830	11,984,108	12,914,472	12,547,690	12,702,695	13,018,592	14,619,911	15,907,301	17,332,491	19,147,486
Public works	5,290,180	5,322,975	5,675,492	13,065,711	7,014,041	8,626,873	7,621,552	9,737,147	10,032,164	10,593,520
Capital outlay	4,759,269	12,060,800	11,485,200	5,387,355	11,581,057	13,565,571	10,044,523	9,687,885	10,818,189	20,319,844
Debt service:										
Principal retirement	929,396	964,320	1,366,431	1,381,616	1,111,972	7,560,798	6,456,648	5,571,915	7,107,548	7,532,037
Interest	391,209	358,887	329,372	503,045	705,260	440,514	4,463,883	2,829,855	3,091,878	2,896,449
Debt issuance costs	-	-	-	-	37,395.00	161,468	488,630	-	-	-
Total Expenditures	70,238,482	81,383,998	82,405,565	90,642,894	97,791,102	112,339,204	120,846,809	133,490,159	146,942,429	174,039,885
Excess (Deficiency) of Revenues Over (Under) Expenditures	10,729,254	343,873	9,586,033	12,725,237	15,129,354	12,891,070	20,171,710	37,601,120	26,664,082	9,098,587
Other Financing Sources (uses):										
Transfers in	2,691,218	3,296,696	2,313,376	4,368,720	2,441,067	5,429,618	6,503,052	8,071,183	8,744,385	9,747,913
Transfers out	(2,691,218)	(3,886,696)	(2,913,376)	(4,968,720)	(2,441,067)	(5,429,618)	(6,503,052)	(8,071,183)	(8,744,385)	(9,747,913)
Long-term debt issued	-	-	-	-	4,319,919	6,343,000	-	-	-	-
Bond Proceeds	-	-	-	-	-	-	29,075,000	-	-	-
Bonds Premium	-	668,975	8,184,232	-	-	-	2,612,562	-	-	-
Payment to refunding escrow agent	-	-	-	-	(4,889,733)	-	(37,788,065)	-	-	-
Proceeds from sale of capital assets	35,367	863,376	14,615	1,030,000	87,574	4,908,825	65,866	21,566		74,772
Capital lease proceeds	-	-	-	-	578,545	452,704	-	-	46,631	-
Lease/SBITA acquisition	-	-	-	-	-	-	825,604	110,390	-	1,744,485
Transfer of land held for resale	-	-	-	-	-	-	-	-	-	(3,515,665)
Total Other Financing Sources (uses)	35,367	942,351	7,598,847	430,000	96,305	11,704,529	(5,209,033)	131,956	46,631	(1,696,408)
Net change in fund balances	$ 10,764,621	$ 1,286,224	$ 17,184,880	$ 13,155,237	$15,225,659	$ 24,595,599	$ 14,962,677	$ 37,733,076	$ 26,710,713	$ 7,402,179
Debt services as a percentage of noncapital expenditures	1.70%	2.00%	1.90%	2.40%	2.20%	2.10%	8.10%	9.90%	7.49%	6.78%

Assessed Value and Estimated Actual Value of Taxable Property
Last Ten Fiscal Years (Dollars in Thousands)

Fiscal Year	Residential Property	Commercial Property	Other Property	Less: Tax-Exempt Property	Total Taxable Assessed Value	Total Effective Tax Rate	Estimated Actual Value Taxable Property*	Taxable Assessed Value as a Percentage of Actual Taxable Value
2016	$ 9,110,367	$ 1,429,009	$ 1,086,358	$ (37,924)	$ 11,587,810	0.0770%	N/A	N/A
2017	9,562,560	1,285,780	1,124,523	(39,773)	11,933,090	0.0770%	N/A	N/A
2018	10,094,631	1,439,680	1,116,132	(39,528)	12,610,915	0.0771%	N/A	N/A
2019	10,630,537	1,603,699	1,178,540	(40,317)	13,372,459	0.0772%	N/A	N/A
2020	11,201,218	1,666,691	1,156,797	(391)	14,024,315	0.0772%	N/A	N/A
2021	11,738,707	1,775,724	1,182,204	-	14,696,635	0.0773%	N/A	N/A
2022	12,322,242	1,841,340	1,220,136	-	15,383,718	0.0774%	N/A	N/A
2023	13,297,795	1,940,273	1,328,166	-	16,566,234	0.0773%	N/A	N/A
2024	14,192,005	2,115,061	1,415,224	-	17,722,290	0.0776%	N/A	N/A
2025	14,845,869	2,279,083	1,547,875	-	18,672,827	0.0778%	N/A	N/A

N/A - Data Not Available

*In 1978 the voters passed Proposition 13 which sets the property tax rate at a 1% fixed amount. The assessed valuation data show above represents the only data currently available with respect to the actual fair value of taxable property and is subject to the limitations described above.

Source:

The HdL Companies
City of Murrieta Finance Department

Direct and Overlapping Property Tax Rates
Last Ten Fiscal Years (Rate Per $100 of Taxable Value)

Agency	Fiscal Year 2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Direct Rate										
City of Murrieta Library	0.02850	0.02850	0.02850	0.02850	0.02850	0.02850	0.02850	0.02850	0.02850	0.02850
County Free Library	-	-	-	-	-	-	-	-	-	-
Riverside County General	0.22270	0.22270	0.22270	0.22274	0.11130	0.11130	0.11130	0.11130	0.11130	0.11130
Elsinore Area Elementary School Fund	0.07560	0.07560	0.07560	0.07560	0.07560	0.07560	0.07560	0.07560	0.07560	0.75600
Flood Control Administration	0.00279	0.00279	0.00279	0.00279	0.00279	0.00279	0.00279	0.00279	0.00279	0.00279
Flood Control Zone 7	0.01720	0.01720	0.01720	0.01720	0.01720	0.01720	0.01720	0.01720	0.01720	0.01720
Mt. San Jacinto Junior College	0.04140	0.04140	0.04140	0.04140	0.04140	0.04140	0.04140	0.04140	0.04140	0.04140
Murrieta Cemetery	0.00298	0.00298	0.00298	0.00298	0.00298	0.00298	0.00298	0.00298	0.00298	0.00298
ERAF Share of Murrieta Fire Protection District-Cnty					0.00599	0.00599	0.00599	0.00599	0.00599	0.00599
Murrieta Fire Protection-County	0.06130	0.06130	0.06130	0.06129	0.05530	0.05530	0.05530	0.05530	0.05530	0.05530
ERAF Share of Murrieta Fire Protection District-City					0.00151	0.00151	0.00151	0.00151	0.00151	0.00151
Murrieta Fire Protection-City	0.05310	0.05310	0.05310	0.05311	0.05160	0.05160	0.05160	0.05160	0.05160	0.05160
ERAF Share of Murrieta General Fund					0.01247	0.01247	0.01247	0.01247	0.01247	0.01248
Murrieta General Fund	0.07108	0.07108	0.07120	0.07117	0.05870	0.05870	0.05870	0.05870	0.05870	0.05870
Murrieta Unified School District	0.33370	0.33370	0.33370	0.33370	0.33370	0.33370	0.33370	0.33370	0.33370	0.33370
Riverside County Office of Education	0.04390	0.04390	0.04390	0.04390	0.04390	0.04390	0.04390	0.04390	0.04390	0.04390
Riverside County Reg Park & Open Space	0.00445	0.00445	0.00445	0.00445	0.00445	0.00445	0.00445	0.00445	0.00445	0.00445
Eastern Municipal Water District	0.04130	0.04130	0.04130	0.04130	0.04130	0.04130	0.04130	0.04130	0.04130	0.04130
Western Municipal Water 9th Fringe	-	-	-	-	-	-	-	-	-	-
ERAF Share of County General					0.11144	0.11144	0.11144	0.11144	0.11144	0.11144
Total Direct Rate(1)	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000	1.00000
Overlapping Rates:										
Eastern Municipal Water District	0.02400	0.02400	0.01900	0.01900	0.01900	0.01900	0.01900	0.00860	0.00860	0.00860
Metropolitan Water District (original area)	0.00350	0.00350	0.00350	0.00350	0.00350	0.00350	0.00350	0.00350	0.00350	0.00700
Mt. San Jacinto Junior College	0.01394	0.01320	0.01320	0.01320	0.01320	0.01320	0.01320	0.01320	0.01320	0.00268
Menifee School District	0.03010	0.03269	0.06080	0.06303	0.06277	0.06111	0.06319	0.06201	0.06063	0.05080
Murrieta Unified School District	0.13703	0.13294	0.12587	0.11946	0.11945	0.11945	0.11955	0.11955	0.11955	0.08645
Perris Union High School District	0.06236	0.06092	0.05675	0.05243	0.08244	0.08569	0.08859	0.08859	0.08173	0.06850
Rancho California Water District	0.80000	0.80000	0.80000	0.80000	0.80000	0.80000	0.80000	0.80000	0.80000	0.80000
Temecula Unified School District	0.02741	0.03164	0.03287	0.03061	0.02938	0.02389	0.02389	0.02389	0.02389	0.01924
Total Overlapping Rates(2)	1.09834	1.09889	1.11199	1.10123	1.12974	1.12584	1.13092	1.11934	1.11110	1.04327
Combined Total	2.09834	2.09889	2.11199	2.10123	2.12974	2.12584	2.13092	2.11934	2.11110	2.04327
City's Share of 1% Levy Per Prop 13(3)	0.07369	0.07369	0.07369	0.07369	0.07369	0.73690	0.07369	0.07369	0.07369	0.07367
Redevelopment Rate(4)	-	-	-	-	-	-	-	-	-	-
Total Effective Rate(5)	0.07702	0.07706	0.07714	0.07718	0.07720	0.07726	0.07741	0.07733	0.07756	0.07778

Source: The HdL Companies

Notes:

(1) In 1978, California voters passed Proposition 13 which set the property tax rate at a 1.00% fixed amount. This 1.00% is shared by all taxing agencies for which the subject property resides. In addition to the 1.00% fixed amount, property owners are charged taxes as a % of assessed property values for the payment of any voter approved bonds.

(2) Overlapping rates are those of local and county governments that apply to property owners within the City. Not all overlapping rates apply to all city property owners.

(3) The City's share of 1% levy is based on the City's share of the general fund tax rate area with the largest net taxable value within the city. ERAF general fund tax shifts may not be included in tax ratio figures.

(4) The RDA rate is based on the largest RDA tax rate area (TRA) and includes only rate(s) from indebtedness adopted prior to 1989 per California state statute. RDA direct and overlapping rates are applied only to the incremental property values.

(5) Total Direct Rate is the weighted average of all indirect rates applied by the City/Agency preparing the statistical section information and excludes revenues derived from aircraft. Beginning in 2013/14 the Total Direct Rate no longer includes revenue generated from the former redevelopment tax rate areas. Challenges to recognized enforceable obligations are assumed to have been resolved during 2012/13. For the purposes of this report, residual revenue is assumed to be distributed to the City/Agency in the same proportions as general fund revenue.

Principal Property Taxpayers
Current Year and Nine Years Ago

	2025		
Taxpayer	**Taxable Assessed Value**	**Rank**	**Percentage of Total City Taxable Assessed Value**
Sreit Waterstone at Murrieta Apartments	$ 163,054,598	1	0.87%
CH Realty IX MF San Diego Eagle Glen	139,442,687	2	0.75%
Kaiser	126,051,566	3	0.68%
MG Mitchell Place Apartments LLC	83,039,525	4	0.44%
Universal Health Services of Rancho Springs	821,195,023	5	0.44%
Murrieta Town Centera Retail Owner LP	73,508,482	6	0.39%
Pacific Landing	73,110,996	7	0.39%
Arbors at California Oaks Properties	64,332,801	8	0.34%
Bridges Murrieta I Owner LLC	63,508,581	9	0.34%
ZL Murrieta	60,383,999	10	0.32%
Total	$ 1,667,628,258		4.96%

	2016		
Taxpayer	**Taxable Assessed Value**	**Rank**	**Percentage of Total City Taxable Assessed Value**
Loma Linda Univ Medical	$ 247,364,753	1	2.13%
Universal Health Service	65,682,688	2	0.56%
Strata Waterstone LLC	59,679,259	3	0.51%
Murrieta 492	59,460,989	4	0.51%
Arbors at CA Oaks	54,613,817	5	0.47%
Eagle Glen Apartments	49,945,265	6	0.43%
FG Murrieta Senior Apts	47,552,179	7	0.41%
Wal Mart Realty Co	44,472,814	8	0.38%
Target Corporation	42,670,859	9	0.37%
Oleanders Capital Group	42,598,689	10	0.37%
	$ 714,041,312		6.14%

Source: The HdL Companies and Riverside County Assessor

Principal Tax Levies and Collections
Last Ten Fiscal Years

Fiscal Year Ended June 30	Taxes Levied for the Fiscal Year	Collected Within the Fiscal Year of Levy		Collections in Subsequent Years(1)	Total Collections to Date	
		Amount	Percent of Levy		Amount	Percent of Levy
2016	$ 16,391,822	$ 15,415,384	94%	$ 405,410	$ 15,820,794	97%
2017	17,158,388	16,281,633	95%	430,059	16,711,692	97%
2018	17,710,620	15,519,448	88%	116,863	15,636,311	88%
2019*	20,136,391	19,619,766	97%	600,825	20,220,591	100%
2020	21,320,104	20,359,445	95%	586,840	20,946,285	98%
2021	21,415,972	20,577,475	96%	775,040	21,352,515	100%
2022	22,395,811	21,515,766	96%	826,078	22,341,844	100%
2023	24,180,725	23,239,106	96%	660,030	23,899,136	99%
2024	25,807,679	24,608,498	95%	951,385	25,559,883	99%
2025	26,938,485	25,739,981	96%	740,184	26,480,165	98%

Source:
City of Murrieta Finance Department
Office of Auditor-Controller, Riverside County

*Restatement

(1) The City of Murrieta participates in the Riverside County Teeter program which allows for a 30% advance, one settlement payment for the first installment, a 10% advance and a settlement payment for the second installment, all of which are remitted within the year of levy. One additional settlement payment is made during the subsequent year. After that, data provided by the Riverside County Office of Auditor-Controller for collection of prior year taxes, does not segregate payment information by fiscal year. Therefore, the City is not able to report any additional prior year remittances by specific year of levy.

Ratios of Outstanding Debt by Type
Last Ten Fiscal Years

Fiscal Year	General Bonded Certificates of	Unamortized Premium [a]	GASB 87 Leases	Subscriptions	Other Leases	Murrieta Financing Authority Debt[d]	Unamortized Premium [b]	Total Debt	Percentage of Personal Income [c]	Per Capita [c]
2016	$ 7,530,000	$ -	$ -	$ -	$ 628,225	$ -	$ -	$ 8,158,225	0.26%	71
2017	6,770,000	-	-	-	1,092,880	-	-	7,862,880	0.25%	68
2018	5,970,000	-	-	-	8,710,681	-	-	14,680,681	0.44%	124
2019	5,145,000	-	-	-	7,883,717	-	-	13,028,717	0.37%	113
2020	3,790,000	505,272	-	-	7,375,583	-	-	11,670,855	0.33%	101
2021	3,790,000	431,330	-	-	6,491,619	-	-	10,712,949	0.29%	93
2022	3,215,000	357,388	1,354,046	-	6,032,183	76,787,562	2,612,562	87,746,179	2.17%	789
2023	2,620,000	283,446	1,492,303	428,506	5,393,589	72,184,849	2,394,849	82,402,693	1.95%	749
2024	2,005,000	209,504	1,864,052	1,751,771	4,736,137	64,780,000	2,177,135	75,346,464	1.79%	685
2025	1,365,000	135,562	2,393,291	1,500,416	4,263,997	59,580,000	1,959,422	71,197,688	1.64%	619

N/A - Data Not Available

Notes: Details regarding the city's outstanding debt can be found in the notes to the financial statements. In fiscal year 2017-18, presentation has been modified to exclude non-general bonded debt and include net position restricted for debt service. In fiscal year 2022-23, presentation has been modified to remove Tax Allocations Bonds that the City has not had for

[a] The 2007 Certificates of Participation Bonds were refunded in 2020 into Lease Revenue Refunding Bonds, Series 2020A, which included a Premium of $529,919.10.

[b] The FY22 Financial Statements were restated to include the previous Community Facilities Districts Debt that was refunded by the Murrieta Financing Authority. Local Agency Revenue Bonds, Series 2022 included a Premium of $2,612,562.

[c] See Demographic and Economic Statistics schedule for personal income and population data.

[d] Fiscal year 22 and 23 included the unamortized premium in both the Murrieta Financing Authority Debt column and the unamortized premium column, resulting in overreported debt. Fiscal year 24 is reported separately.

Source: City of Murrieta Finance Department

Ratios of General Bonded Debt Outstanding
Last Ten Fiscal Years

Fiscal Year	Tax Allocation Bonds	Certificates of Participation	Unamortized Premium [a]	Amount Restricted for Debt Service	Total	Percent of Assessed Value(1)	Per Capita [b]
2015	$ -	$ 8,260,000	$ -	$ (415,000)	$ 7,845,000	0.07%	69
2016	-	7,530,000	-	(435,000)	7,095,000	0.06%	62
2017	-	6,770,000	-	(450,000)	6,320,000	0.05%	55
2018	-	5,970,000	-	(475,000)	5,495,000	0.04%	47
2019	-	5,145,000	-	(490,000)	4,655,000	0.03%	40
2020	-	3,790,000	505,272	(26,951)	3,763,049	0.03%	33
2021	-	3,790,000	431,330	(151,600)	3,638,400	0.02%	32
2022	-	3,215,000	357,388	(726,600)	2,488,400	0.02%	22
2023	-	2,620,000	283,446	(723,600)	1,896,400	0.01%	17
2024	-	2,005,000	209,504	(719,800)	1,285,200	0.01%	12
2025	-	1,365,000	135,562	(724,600)	640,400	0.00%	6

N/A-Data not available

Note: (1) Assessed value has been used because the actual value of taxable property is not readily available in the State of

[a] The 2007 Certificates of Participation Bonds were refunded in 2020 into Lease Revenue Refunding Bonds, Series 2020A, which included a Premium of $529,919.10.

[b] See Demographic and Economic Statistics schedule for population data.

Details regarding the city's outstanding debt can be found in the notes to the financial statements.

Source: City of Murrieta Finance Department

Direct and Overlapping Governmental Activities Debt
For the Year Ended June 30, 2025

2024-25 Assessed Valuation: $ 18,748,456,861

Overlapping Tax and Assessment Debt:	Gross Bonded Debt Balance	Gross Non-Bonded Debt Balance	% Applicable to City (1)	City's Share of Debt
City of Murrieta 1915 Act Bonds	$ 1,105,000		100.000%	$ 1,105,000
City of Murrieta Community Facilities Districts	78,020,000		100.000%	$ 78,020,000
Total Direct Tax and Assessment Debt				79,125,000
Other Overlapping Tax and Assessment Debt:				
Metropolitan Water District	$ 17,155,000		0.458%	78,570
Riverside County Flood Control and Water Conservation District, Zone 4				-
Mt. San Jacinto Community College District	237,330,000		13.414%	31,835,446
Murrieta Valley Unified School District	140,650,542		83.229%	117,062,040
Murrieta Valley Unified School District Community Facilities Districts	78,357,058		100.000%	78,357,058
Temecula Valley Unified School District	156,329,085		0.015%	23,449
Perris Union High School District	284,456,372		5.523%	15,710,525
Perris Union High School District Community Facilities District No. 92-1	29,055,000		12.500%	3,631,875
Menifee Union School District	184,411,292		8.959%	16,521,408
Eastern Municipal Water District Improvement Districts	12,405,000		0.866-99.906%	1,982,749
Rancho California Water District Community Facilities Districts	9,790,000		100.000%	9,790,000
Eastern Municipal Water District Community Facilities Districts	17,845,000		100.000%	17,845,000
Elsinore Valley Municipal Water District Community Facilities Districts	2,498,000		100.000%	2,498,000
Western Municipal Water District Community Facilities Districts	1,355,896		100.000%	1,355,896
Riverside County Community Facilities Districts	1,195,000		100.000%	1,195,000
California Statewide Community Development Authority Assessment District No. 2018-01	1,872,000		100.000%	1,872,000
Eastern Municipal Water District 1915 Act Bonds	1,090,000		2.917%	31,795
Total Other Overlapping Tax and Assessment Debt				299,790,811
Combined Total Overlapping Tax and Assessment Debt				378,915,811
Ratios to 2022-23 Assessed Valuations:				
Total City Overlapping Tax and Assessment Debt	0.42%			
Combined Total Overlapping Tax and Assessment Debt	2.02%			
Direct Debt:				
City of Murrieta General Fund Obligations	$ 1,365,000		100.000%	1,365,000
Premium	135,562		100.000%	135,562
Lease Liabilities		2,393,291	100.000%	2,393,291
Subscription Liabilities		1,500,415	100.000%	1,500,415
Other Leases		4,263,997	100.000%	4,263,997
Murrieta Financing Authority Debt	59,580,000		100.000%	59,580,000
Premium	1,959,423		100.000%	1,959,423
Total Direct General Fund Debt				71,197,688
Overlapping General Fund Debt:				
Riverside County General Fund Obligations	$ 1,134,209,783		4.417%	50,098,046
Riverside County Pension Obligations	603,055,000		4.417%	26,636,939
Murrieta Valley Unified School District Certificates of Participation	34,720,000		83.229%	28,897,109
Other School District Certificates of Participation	87,906,131		Various	6,510,712
Western Municipal Water District General Fund Obligations	1,377,594		1.955%	26,932
Total Gross Overlapping General Fund Debt				112,169,738
Less: Riverside County self-supporting obligations				-
Total Net Overlapping General Fund Debt				$ 112,169,738
Overlapping Tax Increment Debt (Successor Agencies):	$ 198,160,000		0.425-100%	$ 30,525,763
Total Direct Debt				**$ 71,197,688**
Total Gross Overlapping Debt				**$ 521,611,312**
Total Net Overlapping Debt				**$ 521,611,312**
Grand Total Gross Direct and Overlapping Debt				**$ 592,809,000** (2)
Grand Total Net Direct and Overlapping Debt				**$ 592,809,000**

Notes:

(1) The percentage of overlapping debt applicable to the city is estimated using taxable assessed property value. Applicable percentages were estimated by determining the portion of the overlapping district's assessed value that is within the boundaries of the city divided by the district's total taxable assessed value.

(2) Excludes tax and revenue anticipation notes, enterprise revenue, mortgage revenue and non-bonded capital lease obligations.

Ratios to 2024-25 Assessed Valuation:

Total Direct Debt ($)	0.01%
Grand Total Gross Direct and Overlapping Debt	2.79%
Grand Total Net Direct and Overlapping Debt	2.79%

Ratios to Redevelopment Incremental Valuation ($):

Total Overlapping Tax Increment Debt	1.79%

Source:
Avenu Insights & Analytics
California Municipal Statistics, Inc.

Legal Debt Margin Information
Last Ten Fiscal Years (Dollars in Thousands)

Legal Debt Margin Calculation for Fiscal Year 2025

Assessed value	$ 18,748,456,861
Conversion percentage	25%
Adjusted assessed valuation	4,687,114,215
Debt limit (15% of assessed value)	703,067,132
Debt applicable to limit:	
General obligation bonds	-
Total net debt applicable to limit	-
Legal debt margin	$ 703,067,132

Fiscal Year	Debt Limit	Total net debt Applicable to Limit	Legal Debt Limit	Legal Debt Margin as a Percentage of Debt limit
2016	$ 435,965,052	$ -	$ 435,965,052	100%
2017	448,982,354	-	448,982,354	100%
2018	474,580,891	-	474,580,891	100%
2019	503,136,609	-	503,136,609	100%
2020	525,930,240	-	525,930,240	100%
2021	551,096,877	-	551,096,877	100%
2022	576,758,166	-	576,758,166	100%
2023	621,780,408	-	621,780,408	100%
2024	665,142,646		665,142,646	100%
2025	703,067,132	-	703,067,132	100%

Note:
The Government Code of the State of California provides for a legal debt limit of 15% of gross assessed valuation, however; this provision was enacted when assessed valuation was based upon 25% of fair value. Effective with the 1981-82 fiscal year, each parcel is now assessed at 100% of fair value (as of the most recent change in ownership for that parcel). The computations shown above reflects a conversion of assessed valuation data for each fiscal year from the current full valuation perspective to the 25% level that was in effect at the time the legal debt margin was enacted by the State of California for local governments located within the state.

Demographic and Economic Statistics
Last Ten Fiscal Years

Fiscal Year	Population (1) (3)	Personal Income* (In Thousands) (1)	Per Capita Personal Income (1)	Unemployment Rate (1) (2)
2016	$ 114,914	$ 3,091,951	$ 26,906	4.8%
2017	114,904	3,178,810	27,662	5.0%
2018	118,125	3,350,224	28,361	3.5%
2019	115,561	3,568,992	30,884	3.3%
2020	115,172	3,731,498	32,399	8.8%
2021	111,183	4,047,908	36,408	5.8%
2022	109,998	4,220,667	38,370	3.3%
2023	109,177	4,582,265	41,970	3.8%
2024	111,789	4,910,486	43,926	4.7%
2025	111,789	N/A	N/A	N/A

N/A-Data not available

Source (1) The HdL Companies
(2) State of California Economic Development Department
(3) State of California Department of Finance

Principal Employers
Current Year and Nine Years Ago

	2025		
Employer	**Employees**	**Rank**	**Percentage of Total City Employment**
Southwest Healthcare - Rancho Springs Medical Center	2,399	1	4.52%
Murrieta Valley Unified School District	2,138	2	4.03%
Loma Linda University Medical Center	1,514	3	2.85%
County of Riverside	941	4	1.77%
City of Murrieta	476	5	0.90%
Costco Wholesale	425	6	0.80%
Target Department Store (2 locations)	420	7	0.79%
Oak Grove Center	354	8	0.67%
The Springs Health and Rehabilitation Center	310	9	0.58%
Walmart Store	247	10	0.47%
	9,224		17.38%

	2016		
Employer	**Employees**	**Rank**	**Percentage of Total City Employment**
Southwest Healthcare - Rancho Springs Medical Center	1,474	1	2.98%
Murrieta Valley Unified School District	2,355	2	4.76%
Loma Linda University Medical Center	929	3	1.88%
County of Riverside	547	4	1.11%
City of Murrieta	347	5	0.70%
Costco Wholesale		6	
Target Department Store (2 locations)	330	7	0.67%
Oak Grove Center	375	8	0.76%
The Springs Health and Rehabilitation Center		9	
Walmart Store	350		0.71%
Sam's Club	209		0.42%
The Home Depot	200	10	0.40%
	7,116		14.39%

Source:

Source: Muniservices, LLC / Avenu Insights & Analytics

Source: 2016, prior published ACFR

Results based on direct correspondence with city's local businesses.

Note: Amazon Fresh has not responded to our employee headcount inquires.

Full-Time Equivalent City Government Employees by Function/Program
Last Ten Fiscal Years

	Fiscal Year									
Fiscal Years:	**2016**	**2017**	**2018**	**2019**	**2020**	**2021**	**2022**	**2023**	**2024**	**2025**
Function/Program										
General government										
City Council	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00
Administration[2]	38.70	39.00	40.00	41.38	41.00	50.50	51.00	51.00	61.00	60.00
Community Development										
Economic Development	4.00	4.00	3.00	3.00	2.00	3.00	3.00	3.00	4.50	4.00
Planning	9.10	9.00	9.00	11.00	11.00	12.00	12.00	12.00	15.00	15.00
Building and Safety	8.20	8.00	9.00	9.00	9.00	14.00	12.00	12.00	14.00	14.00
Housing Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Code Enforcement[1]	5.00	5.00	5.00	5.00	5.00	6.00	7.00	7.00	9.00	9.00
Redevelopment	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Police										
Administration	2.00	2.00	2.00	2.00	3.00	2.00	2.00	2.00	2.00	2.00
Operations	66.00	64.00	64.00	61.00	60.00	80.00	89.50	90.50	80.50	80.50
PD Support	63.00	65.00	65.00	71.77	82.50	73.50	81.00	81.00	99.50	100.00
Fire										
Administration (including Maintenance)	8.00	8.00	8.50	12.47	10.75	10.75	10.75	10.75	11.00	11.00
Fire Suppression (including Paramedics)	49.00	48.00	48.00	54.00	50.00	61.00	61.00	61.00	62.00	64.00
Fire Prevention/Inspection	1.00	4.00	4.00	5.00	4.00	6.00	7.00	7.00	7.00	7.00
Public Works										
Admin/Engineering	8.80	13.00	13.00	11.00	11.00	25.00	29.00	29.00	20.00	18.00
Maintenance[3]	15.80	13.00	13.00	21.00	20.00	21.00	21.00	21.00	17.00	19.00
Recreation & Community Services										
Administration	12.65	12.00	12.00	10.00	12.00	1.00	2.00	2.00	3.00	3.00
Recreation	9.00	9.00	9.00	7.42	12.25	17.25	19.25	19.25	34.00	35.00
Library	12.20	12.00	12.00	16.41	16.59	18.59	18.59	18.59	21.59	22.59
Total Authorized Personnel *	317.45	320.00	321.50	346.45	355.09	406.59	431.09	432.09	466.09	469.09

* Excludes part-time Crossing Guards.
[1] Code Enforcement Division was moved to Development Services Department in FY 2018/19
[2] City Manager, City Clerk, Finance, and Administrative Services departments
[3] Community Services Support staff were moved to the Public Works & Engineering Department in FY 2018/19, and this division was not reported on prior years.
Notes: A full-time employee is scheduled to work 2,080 hours per year (including vacation and sick leave). Full-time-equivalent employment is calculated by dividing total labor hours by 2,080.

Source: City of Murrieta Annual Budget

Operating Indicators by Function/Program
Last Ten Fiscal Years

	Fiscal Year									
	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Function/Program										
Community development										
Number of:										
Business licenses (A)	5,051	4,442	4,796	4,744	5,054	4,992	4,434	4,543	4,518	4,745
Plan checks (B)	322	410	410	478	301	262	234	350	N/A	425
Permits issued	2,933	2,395	2,815	2,869	2,603	3,128	3,434	3,700	3,600	2,672
NPDES inspections	293	349	403	445	568	247	69	655	655	763
Code violations (calendar basis)	5,898	6,946	5,378	4,072	2,447	1,940	1,700	1,737	1,777	1,763
Police										
Number of:										
Part 1 Crimes[3]	1,695	1,673	1,499	1,579	1,472	1,095	3,777	3,634	3,475	3,442
Crimes Against Persons							711	695	789	850
Crimes Against Property							2,143	2,249	2,007	1,815
Crimes Against Society							923	690	679	777
Parking violations	1,121	1,048	1,098	1,014	495	210	314	486	152	51
Traffic (moving) violations	4,994	3,703	3,439	3,332	3,532	3,917	3,768	2,701	5,092	4,160
Traffic Collision Reports	760	813	843	815	685	715	834	766	753	635
Crime reports	7,917	8,409	7,826	8,189	7,487	8,492	5,869	5,715	5,997	5,818
Arrests	2,445	2,134	2,216	2,031	1,911	2,221	1,895	1,632	1,652	1,923
Public works										
Miles of:										
Slurry Seal[4]					95	-	51	-	-	58
Street resurfacing/repair	1	2.8	-	0.5	3.3	1.9	-	2.20	1.54	1.00
Street sweeping	11,952	11,952	11,952	12,027	12,132	12,132	12,552	12,552	12,552	12,552
Number of:										
Traffic signals maintained	93	92	96	96	99	100	101	105	110	110
Trees pruned per year	4,074	2,467	3,774	5,735	4,418	4,574	4,296	4,469	4,277	4,597
Trees/stumps removed	143	184	152	154	247	261	168	231	156	123
Greenwaste to Mulch (tons)	901	720	406	557	972	1,030	977	1,232	1,047	1,039
Recreation & community services										
Number of enrollees/attendees:										
Aquatics [1,5]	6,600	6,750	7,638	3,888	2,197	-	628	3,282	493	2,336
Community services/seniors[1]	18,000	18,791	18,683	24,762	18,038	174	13,043	17,992	28,174	25,648
Small Recreation Centers[6]									2	2
Day camp[1]	450	637	826	810	508	88	473	473	333	1,579
Park programs[1]	1,208	1,115	1,375	972	1,895	1,423	2,719	2,719	7,963	20,023
Classes[1]	17,274	26,311	23,487	12,213	10,033	1,493	6,565	8,137	8,013	7,859
Special events[1]	58,000	58,900	55,500	64,193	43,741	18,449	66,740	62,900	75,435	69,445
Skate park[2]	1,098	2,521	3,178	2,545	2,857	-	-	-	-	-
Youth center[1]	21,042	20,360	18,900	20,270	16,444	4,991	8,645	16,789	20,655	18,956

N/A - Data not available

(A) - Includes new & renewal licenses, excludes temporary licenses

(B) - Excludes temporary plan checks; FY23 data provided through February 2023 and will no longer be reported due to a change in software

[1] FY2021 - Drop in numbers due to closures in Mid-March 2020 for COVID-19; Pool closed for second season in a row; pool reopened mid-June 2022; pool non-operational June 2023

[2] FY2021 - No longer manned to count attendance per Council direction March 16, 2020

[3] FY2021 - Information reported is for July-March due to move to NIBRS (National Incident-Based Reporting System); FY2022 - Increase in numbers due to reporting according to NIBRS standards which includes over 50 types of crimes as compared to 8 types in previous reporting

[4] FY2021 - Data unavailable prior to 2020

[5] FY2024 - The aquatics season for 2023 was closed for July and August, but the City rented a high school pool and the season that started in June 2024.

[6] The City has had the Small Recreation Centers but did not start reporting them until 2024.

[7] Increase in FY25 is from adding sessions during the summer and increasing the maximum participation limit. Winter and spring camps were also added during school breaks.

Sources: Various city departments.

Capital Asset Statistics by Function/Program
Last Ten Fiscal Years

	Fiscal Year									
	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Function/Program										
General Government										
Civic Center	1	1	1	1	1	1	1	1	1	1
Innovation Center	1	1	1	1	1	1	1	1	1	1
Vehicles	10	10	14	10	5	5	11	11	10	12
Equipment	41	47	56	57	65	75	50	52	38	33
Community Development										
Vehicles	7	7	8	9	7	9	2	2	11	3
Public Safety										
Police Stations	1	1	1	1	1	1	1	1	1	1
Police Vehicles	120	120	127	127	145	160	125	140	132	147
Police Equipment	308	308	347	347	353	353	334	339	310	273
Fire Stations	5	5	5	5	5	5	5	5	5	5
Fire Vehicles	32	37	35	37	42	48	36	36	35	34
Fire Equipment	110	112	112	112	115	115	91	93	76	58
Public Works										
Vehicles	27	27	29	27	19	20	30	30	36	28
Equipment	26	26	26	26	26	26	29	30	29	28
Culture and recreation										
Park Sites	50	50	51	52	52	52	53	53	53	53
Senior Centers	1	1	1	1	1	1	1	1	1	1
Community Centers	1	1	1	1	1	1	1	1	1	1
Youth Centers	1	1	1	1	1	1	1	1	1	1
Equestrian Center	1	1	1	1	1	1	1	1	1	1
Municipal Pools[1]	1	1	1	1	1	1	1	1	1	1
Public Library	1	1	1	1	1	1	1	1	1	1
Vehicles	23	25	26	23	25	13	10	11	7	9
Equipment	32	34	31	31	31	31	36	36	34	31

[1] - FY 24 The pool is closed until renovations can take place. Timeline is TBD.

Sources:
Various city departments.

City of Murrieta

Single Audit Report on Federal Awards

Year Ended June 30, 2025

City of Murrieta
Single Audit Report on Federal Awards
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REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH *GOVERNMENT AUDITING STANDARDS*

Independent Auditor's Report

To the Honorable City Council
City of Murrieta, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States (*Government Auditing Standards*), the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of the City of Murrieta (the entity), as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the entity's basic financial statements, and have issued our report thereon dated December 15, 2025.

Report on Internal Control over Financial Reporting

In planning and performing our audit of the financial statements, we considered the entity's internal control over financial reporting (internal control) as a basis for designing procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we do not express an opinion on the effectiveness of the entity's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that were not identified.

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether the entity's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit and, accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Rogers, Anderson, Malody & Scott, LLP.

San Bernardino, California
December 15, 2025

REPORT ON COMPLIANCE FOR EACH MAJOR FEDERAL PROGRAM; REPORT ON INTERNAL CONTROL OVER COMPLIANCE; AND REPORT ON SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS REQUIRED BY THE UNIFORM GUIDANCE

Independent Auditor's Report

The Honorable City Council
City of Murrieta, California

Report on Compliance for Each Major Federal Program

Opinion on Each Major Federal Program

We have audited the City of Murrieta's (the City) compliance with the types of compliance requirements identified as subject to audit in the *OMB Compliance Supplement* that could have a direct and material effect on each of the City's major federal programs for the year ended June 30, 2025. The City's major federal programs are identified in the summary of auditor's results section of the accompanying Schedule of Findings and Questioned Costs.

In our opinion, the City complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year ended June 30, 2025.

Basis for Opinion on Each Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS); the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States *(Government Auditing Standards)*; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the City and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for each major federal program. Our audit does not provide a legal determination of the City's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules and provisions of contracts or grant agreements applicable to the City's federal programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the City's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the City's compliance with the requirements of each major federal program as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the City's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of the City's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control over Compliance

A *deficiency in internal control over compliance* exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A *material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

Report on Schedule of Expenditures of Federal Awards Required by the Uniform Guidance

We have audited the financial statements of the governmental activities, the business activities, each major fund, and the aggregate remaining fund information of the City as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the City's basic financial statements. We issued our report, thereon dated December 15, 2025, which contained unmodified opinions on those financial statements. Our audit was performed for the purpose of forming opinions on the financial statements as a whole. The accompanying schedule of expenditures of federal awards is presented for purposes of additional analysis as required by the Uniform Guidance and is not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the schedule of expenditures of federal awards is fairly stated, in all material respects, in relation to the basic financial statements as a whole.

Rogers, Anderson, Malody & Scott, LLP.

San Bernardino, California
December 15, 2025

City of Murrieta
Schedule of Expenditures of Federal Awards
Year Ended June 30, 2025

Federal Grantor/Pass-Through Grantor/Program Title	Assistance Listing Number	Program/Project Identification Number	Federal Expenditures	Amount Provided to Subrecipients
U.S. Department of Commerce				
Direct Assistance:				
Economic Development Cluster:				
Economic Development Administration Grant	11.300	NA	$ 653,929	$ -
Total Assistance Listing 11.300 / Economic Development Cluster			**653,929**	**-**
Total U.S. Department of Commerce			**653,929**	**-**
U.S. Department of Justice				
Direct Assistance:				
COPS Technology and Equipment Program (TEP)	16.710	5JCOPS-24-GG-02076-TECP	480,000	-
Edward Byrne Memorial Justice Assistance Grant	16.738	N/A	12,006	-
Equitable Sharing Funds	16.922	CA0334200	42,145	-
Total U.S. Department of Justice			**534,151**	**-**
U.S. Department of Transportation				
Passed through the State of California Office of Traffic Safety:				
Highway Safety Cluster:				
Selective Traffic Enforcement Program	20.600	PT24126	26,462	-
Selective Traffic Enforcement Program	20.600	PT23051	37,252	
Total Assistance Listing 20.600 / Highway Safety Cluster			**63,714**	**-**
Selective Traffic Enforcement Program	20.608	PT24126	28,558	-
Selective Traffic Enforcement Program	20.608	PT23051	53,218	-
Total Assistance Listing 20.608			**81,776**	**-**
Total U.S. Department of Transportation			**145,490**	**-**
U.S. Department of the Treasury				
Direct Assistance:				
Coronavirus State and Local Fiscal Recovery Funds (ARPA)	21.027	NA	8,246,478	-
Total U.S. Department of the Treasury			**8,246,478**	**-**
U.S. Department of Energy				
Direct Assistance:				
Energy Efficiency and Conservation Block Grant	81.128	NA	157,040	-
Total U.S. Department of Energy			**157,040**	**-**
U.S. Department of Health and Human Services				
Direct Assistance:				
Regional Homeless Alliance Program - SAMHSA Grant	93.493	1H79FG000733-01	16,657	-
Total U.S. Department of the Health and Human Services			**16,657**	**-**
U.S. Department of Homeland Security				
Passed through California Governor's Office of Emergency Services:				
Federal Hazard Mitigation Grant	97.039	FEMA-4558-DR-CA	217,944	-
Federal Emergency Management Agency Safer	97.083	EMW-2019-FF-01158	79,953	-
Fire Prevention and Safety Grant	97.044	EMW-2023-FP-01003	163,987	
Passed through the County of Riverside Emergency Management Department				
Homeland Security Grant Program	97.067	NA	650	-
Total U.S. Department of Homeland Security			**462,534**	**-**
Total Expenditures of Federal Awards			**$ 10,216,279**	**$ -**

See accompanying notes to the schedule of expenditures of federal awards.

1. Basis of Presentation

The accompanying Schedule of Expenditures of Federal Awards (SEFA) includes the federal awards activity of the City of Murrieta (the City) under federal programs of federal government for the year ended June 30, 2025. The information in this SEFA is presented in accordance with Title 2 U.S. *Code of Federal Regulations (CFR)* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Because the SEFA presents only a selected portion of the operations of the City, it is not intended to and does not present the financial position, changes in net position or fund balance, or cash flows of the City. For the purposes of this schedule, federal financial assistance includes both federal financial assistances received directly from a federal agency, as well as federal funds received indirectly by the City from a nonfederal agency or other organization. Only that portion of program expenditures reimbursable with such federal funds are reported in the accompanying schedule. Program expenditures in excess of the maximum federal reimbursement authorized or the portion of the program expenditures that were funded with state, local or other non-federal funds are excluded from the accompanying schedule.

2. Summary of Significant Accounting Policies

Expenditures reported on the SEFA are reported on the modified accrual basis of accounting. Such expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein certain types of expenditures are not allowable or are limited as to reimbursement. Negative amounts shown on the SEFA, if any, represent adjustments or credits made in the normal course of business to amounts reported as expenditures in prior years.

3. De Minimis Indirect Cost Rate

The City did not elect to use the 10-percent indirect cost rate allowed under the Uniform Guidance.

SECTION I. SUMMARY OF AUDITOR'S RESULTS

Financial Statements

Type of auditor's report issued on whether the financial statements audited were prepared in accordance with GAAP: Unmodified

Internal control over financial reporting:

Material weakness(es) identified?	_____	Yes	X	No
Significant deficiency(ies) identified?	_____	Yes	X	None Reported
Noncompliance material to financial statements noted?	_____	Yes	X	No

Federal Awards

Internal control over major federal programs:

Material weakness(es) identified?	_____	Yes	X	No
Significant deficiency(ies) identified?	_____	Yes	X	None Reported

Type of auditor's report issued on compliance for major federal programs: unmodified

Any audit findings disclosed that are required to be reported in accordance with 2 CFR 200.516(a)	_____	Yes	X	No

Identification of major federal programs:

CFDA Number	Name of Federal Program
21.027	Coronavirus State and Local Fiscal Recovery Funds (ARPA)

Dollar threshold used to distinguish between type A and type B programs: $ 750,000

Auditee qualified as low-risk auditee?	X	Yes	_____	No

Section II: Financial Statement Findings

No findings to be reported.

Section III: Federal Awards Findings and Questioned Costs

No findings to be reported.

No prior year findings were reported.

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 10.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: David Chantarangsu, AICP, Development Services Director

PREPARED BY: Chris Tracy, Senior Planner, Advanced Planning

SUBJECT:
Hillside Updates (DCA-2021-2396) - Workshop 6

RECOMMENDATION

Receive public comments and discuss the proposed ordinance; and

Provide guidance on policy options within the proposed ordinance framework.

PRIOR ACTION/VOTE

On March 29, 2022, the City Council directed staff to review the hillside development standards (Non-Action Item).

On June 28, 2023, the Planning Commission recommended the introduction and first reading of an Ordinance updating the hillside development standards, amending Murrieta Municipal Code (MMC) Chapters 8.20 and 15.52, and updating portions of Title 16 (Vote 4-0-1) (Attachment 1).

On August 15, 2023, the City Council hosted a workshop on this item. The City Council requested additional information, so the workshop was continued to a future meeting date (Attachment 2).

On March 5, 2024, the City Council hosted a second workshop on this item. Due to the additional time required for discussion and feedback, the workshop was continued for a second time (Attachment 3).

On June 17, 2025, the City Council held a third workshop on this item. At that meeting, the Council directed staff to provide more detailed examples to assist in moving forward, with particular emphasis on retaining wall criteria (Attachment 4).

On October 21, 2025, the City Council held its fourth workshop on this item. The discussion centered on when the standards would apply. The City Council reached a consensus that “Hillside Areas” apply only to residential and open space parcels with slopes of 25% or greater, as mapped in the Hillside Overlay Area (Attachment 5), while Specific Plans retain their original standards. Applicants may use the GIS map or the existing average slope formula with a CAD-based program to determine compliance (Attachment 6).

On November 18, 2025, the City Council held its fifth workshop on this item (Attachment 7). Guidance

received included the following:

- Retaining wall updates need to be addressed on more of a Citywide basis rather than specific to Hillside Areas.

- Colors should generally be muted as they relate to retaining walls, and exact shades or blends should be defined upfront in the Development Code to ensure a consistent and desirable appearance.
- Earthtone colors may be a desired design element for hillside areas, as they relate to structures.
- Retaining walls over six feet in height may be too high in some circumstances on a Citywide basis.
- Having landscaping retaining wall tiers is a desired design element.
- Keystone walls with landscaping are a desired design element.
- Landscaping is an important standard for the City Council. Establishing larger planting sizes earlier in the development process is a desired outcome. Further clarification from the Fire Department regarding the specifics of the Fuel Modification Plan's planting was desired. Diagrams of potential landscaping configurations are provided in the **Unfinished Topics Area - Landscaping** portion of this report. It is broken into three different zones as it relates to the proximity of a residence and fire risk reduction.
- Rural residential custom lots are different from tract home development. Front-yard areas need to be defined differently.

To add more definition to the City Council's discussion, staff prepared a baseline comparison of the various elements in the current hillside development regulations with other common sections (e.g., grading, landscaping, fencing, etc.) of the Municipal Code. This comparison is provided in Appendix I (Attachment 8). There may be instances where a specific item needs to be updated more broadly in a future Citywide update of the Development Code, rather than as part of this exercise. Lastly, time permitting, staff will introduce the discussion on "Developed versus Undeveloped" properties as they relate to hillside areas. Staff is prepared to discuss the topic at Workshop 6 time permitting, otherwise it can be covered in a future workshop should the Council want to do so.

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

BACKGROUND

The City Council directed staff at its annual priority and goal-setting workshop on March 29, 2022, to review the hillside development standards, as concerns had been raised about how they were being interpreted and implemented at the project level. The City's existing hillside development standards, contained in Chapter 16.24 (Hillside Development) of the Murrieta Development Code (MDC), were added in 1997 to support the City's 1994 General Plan land use goals and policies associated with the City's hillside features. The General Plan continues to contain goals and policies about hillside areas to "maintain the natural character and the environmental and aesthetic values of sloped areas."

For details about the historical context of the hillside development standards and why these updates are being brought forward, please refer to the "Background Section" as provided within Attachments 1, 2, 3, 4, 6, and 7. Staff is bringing forward these updates in a continued workshop format for the City Council to review the proposed standards and provide input ahead of a future public hearing.

DISCUSSION

The primary goal of these updates is to enhance the clarity and precision of the development standards, thereby supporting their consistent application in the City's development process. By refining language and enhancing accuracy, the revisions aim to reduce ambiguity, streamline the review process, and increase efficiency in the use of time and resources associated with hillside development.

Within the General Plan framework, the statements below promote responsible development, conservation, and sustainable management of the City's hillside resources. The City's standards are intended to strike an appropriate balance between protecting community interests and supporting responsible, feasible development in hillside areas.

General Plan Statements - Hillside Development

Land Use Element Goal LU15-1.1: Encourage the preservation of natural and visual resources within Los Alamos Hills, such as rock outcroppings and scenic views of the local hills and valleys, to the greatest degree practicable.

Conservation Element Goal CSV-5: Hills and ridges are protected for their environmental and aesthetic values.

Conservation Element - Policy CSV-5.1: Promote compliance with hillside development standards and guidelines to maintain the natural character and the environmental and aesthetic values of sloped areas.

The focus of today's workshop, as noted in the introduction, will be to provide a baseline comparison between the current hillside development regulations and other common Municipal Code sections (e.g., grading, landscaping, fencing). Staff is providing this comparison at this juncture, as this would help everyone understand how hillside regulations differ from other established Municipal Code standards, and perhaps some of those updates could be considered as part of a broader Development Code update outside of this specialized topic.

Staff plans to then conclude the retaining wall and landscaping discussion from the last Workshop, and, if time allows, provide an initial overview/opportunity for feedback of "Developed" versus "Undeveloped" hillside areas. A full discussion of this topic is planned for Workshop 7 in the future.

Follow-Up Discussions from Workshop 5

In response to feedback and direction from Council Workshop No. 5, unfinished focus topics to be discussed will center on potential retaining wall and landscaping standards. The intent is to provide clearer examples of how these elements could be designed and integrated to ensure compatibility with surrounding areas, be responsive to site conditions, and align with applicable City policies and requirements.

Retaining Wall Use and Design

Wall and fencing requirements on hillside properties covered within Chapter 16.24 include standards prioritizing hillside stabilization, aesthetics, and visual impact mitigation, often allowing flexible heights, terraced designs, and native-material finishes, whereas non-hillside emphasizes uniformity, function, and prescriptive measurements such as wall height relative to property zoning setbacks.

At the November 18, 2025, Council Workshop, there was a consensus by the City Council on the following retaining walls design elements:

- Provide flexibility with defined options, while providing some specifics as it relates to retaining walls.

- Retaining walls design standards should be implemented on a Citywide basis.
- Colors should generally be muted as they relate to retaining walls, and exact shades or blends should be defined upfront to ensure a consistent and desirable appearance.
- Retaining walls over six feet in height may be too high in some circumstances on a Citywide basis.
- Having landscaping retaining wall tiers is a desired design element.

However, the City Council wanted to revisit certain aspects of the City's wall standards as identified below:

Unfinished Focus Topics - Retaining Walls

1. If an applicant needs to propose a retaining wall taller than six feet (a desired Council height based on the last Workshop), should a review process be created so that it goes before a decision-maker? (e.g., Planning Commission)

2. Should retaining wall standards apply on a citywide basis?

3. Councilmembers Warren and DeForest emphasized using larger plantings of shrubs and trees earlier in the development process to provide more effective screening of newly installed retaining walls, though the exact timing was not specified.

4. Does the Council desire any exceptions to this process? For example, if the wall is not visible from the public right-of-way since it is located behind a structure or integrated into a structure?

With further direction, staff will update the draft ordinance to be approved by the City Council.

Landscaping and Aesthetics

Landscaping is a critical component of hillside development because it can help preserve the natural character and visual integrity of prominent landforms while accommodating development in a fire-sensitive environment. Inadequately screened development in hillside areas can result in visually intrusive structures, exposed grading, and sharp contrasts with surrounding natural terrain, thereby undermining the aesthetic and character of Murrieta's landscape backdrop. Additionally, landscape screening not only mitigates these visual impacts but also provides significant environmental and functional benefits. Strategically placed vegetation and landscaping can help stabilize slopes, reduce erosion, manage stormwater runoff, and enhance soil retention which are important in mitigating potential impacts on hillside properties from development. It also safeguards

For context, the following comparison is intended to help the City Council and the public understand how hillside regulations differ from the City's standard development requirements as they relate to landscaping, and to highlight where hillside-specific standards are more tailored or restrictive to address unique topographic conditions, grading impacts, visual prominence, and long-term maintenance considerations.

As demonstrated by Appendix I, hillside landscaping standards in Chapter 16.24 contrast with those in non-hillside properties in Chapter 16.28 by emphasizing preservation, slope stabilization, and visual integration with natural landforms, rather than the prescriptive, quantity-based, and site-oriented requirements applied elsewhere in the Municipal Code. The main conflicts arise when prescriptive, minimum landscaping standards clash with hillside preservation goals, especially in terms of vegetation retention, slope stability, and visual integration.

The following points summarize the Council's prior Workshop direction regarding landscaping and aesthetics and provide a framework for closing this discussion topic.

- Landscaping is an important topic for the Council. Establishing larger planting sizes earlier in the development process is a desired outcome. Further clarification from the Fire Department regarding the specifics of the Fuel Modification Plan's planting is needed.

- Rural residential versus tract home development. Front-yard areas need to be clarified differently.

- Earthtone colors may be a desired design element for hillside areas as they relate to structures, as an alternative to landscaping screening.

The City Council left the following topics open for further consideration:

Unfinished Focus Topics - Landscaping

At the previous workshop, the Council requested additional input from the Murrieta Fire and Rescue regarding the limitations of landscaping in hillside areas, which are typically located in a fire hazard severity zone, in order to better understand potential screening standards. The following summarizes the current requirements for what are generally referred to as "Defensible Space Zones".

- *Zone 0 (0-5 feet from structures):*

Zone 0 is the immediate area adjacent to buildings and attachments where all vegetation and combustible materials are removed to eliminate direct fire ignition risks, focusing on hardscaping and noncombustible treatments closest to structures.

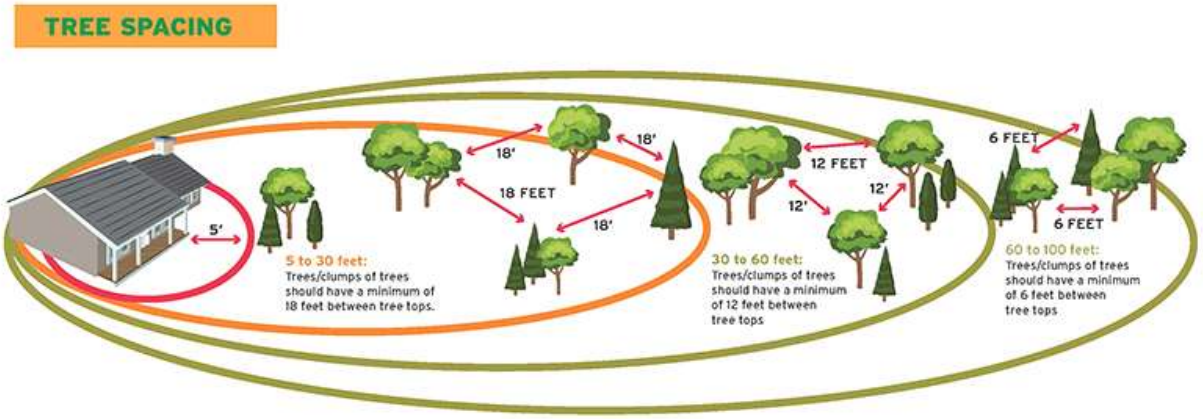
- *Zone 1 (5-30 feet from structures or to the property line):*

Zone 1 emphasizes intensive vegetation management by removing dead or dying vegetation, increasing spacing between plants and trees, and reducing fuel continuity to slow fire spread and reduce radiant heat exposure to structures.

- *Zone 2 (30-100 feet, up to 200 feet where warranted):*

Zone 2 provides a broader fuel-reduction buffer through mowing, thinning, pruning, and controlled retention of vegetation to reduce fire intensity, ember production, and crown fire potential, with spacing adjusted based on slope and site conditions.

The following graphic illustrates how screening might look using the Defensible Space approach where the primary strategy relies on tree planting for screening**:**



Source: <https://www.nfpa.org/education-and-research/wildfire/preparing-homes-for-wildfire>

Both Murrieta Fire and Rescue Fire Prevention staff and the City's landscaping consultant will be available at the workshop to support the City Council's discussion concerning this topic.

If the City Council reaches consensus on the questions presented within the preceding focus topics, the next step will be to conclude the discussions on Developed and Undeveloped focus topic discussions. The topic is presented below should the City Council wish to begin the discussion at the workshop.

Developed versus Undeveloped Hillside Properties

The City's General Plan establishes policy direction for development in hillside areas by recognizing slopes, ridgelines, and associated landforms as physically sensitive and visually prominent parts of the City. These policies do not prohibit development in hillside areas; rather, they call for development to be responsive to site conditions, to avoid unnecessary landform alteration, and to maintain the long-term character of hillside areas as development occurs.

For context, the following information provides an overview of the number of parcels located within the Hillside Area Overlay, categorized according to their status as either Developed or Undeveloped. This classification is based on a comprehensive review of County property tax records, in conjunction with current aerial photography, to determine development status. Parcels identified as Developed generally contain permanent structures and improvements. Undeveloped parcels are largely vacant or maintain their natural terrain with minimal disturbance.

- **319** parcels are developed and are privately owned.
- **179** parcels that are developed are privately owned and are within an MSHCP Criteria Cell.
- **51** parcels in the study area are undeveloped and privately owned.
- **30** parcels are undeveloped, are privately owned, and are within an MSHCP Criteria Cell.
- **25** parcels are undeveloped and owned by the RCA.
- **1** parcel is undeveloped and is privately owned by an entity for conservation purposes.
- Properties included in a specific plan are omitted.

For properties located within the potential Hillside Overlay area, the following list describes major implementation policies of the Hillside Ordinance relative to the General Plan policies.

- Applies standards based on site conditions
  Hillside standards are triggered by slope and terrain, not prior development, consistent with General

Plan conservation policies *(General Plan - Conservation Element; MMC §16.24.020)*

- Directs development to suitable areas of a site
  Development is guided toward less steep and less prominent slopes, limiting disturbance on more constrained areas *(General Plan - Landform & Grading Policies; MMC §§16.24.060, 16.24.070(A))*

- Limits the extent and scale of grading
  Standards require development to follow existing topography and avoid excessive cut-and-fill *(General Plan - Hillside and Ridgeline Policies; MMC §§16.24.060, 16.24.070(A))*

- Manages physical and visual scale of development
  Retaining wall height, terracing, materials, and landscaping standards address long-term visibility and site integration *(General Plan - Visual Character Policies; MMC §§16.24.060, 16.24.070(D))*

- Integrates environmental and safety considerations

Hillside review incorporates biological resources, fire hazard conditions, access, and site stability *(General Plan - Conservation & Safety Policies; MMC §16.24.070)*

As the City Council continues to weigh the considerations of development policy in hillside areas, staff identified the following aspects of the approaches being discussed that are associated with the absence of hillside standards once a property is developed. Included in this evaluation is Appendix II (Attachment 9) which provides a high-level comparison between the City's Hillside Development regulations and the standards applied to non-hillside areas. This comparison is intended to help the City Council and the public understand why hillside regulations differ from the City's standard residential development requirements based on unique hillside property conditions such as slope, terrain, aesthetics, hazardous conditions, and other considerations. The table is only intended for context and clarity by comparing the standards that apply to non-hillside areas with those of hillside areas.

Examples of How the Table Should Be Interpreted

For the topic identified below, the comparison matrix sets the City's non-hillside conditions as the baseline and identifies the additional needs of hillside properties, and why they are needed.

- **Site suitability:**

In non-hillside areas, most of a parcel is typically considered buildable. In hillside areas, development is more often directed to less steep portions of a site, with remaining areas potentially constrained by slope or other conditions.

- **Grading:**

While all properties are subject to City grading permit limits, grading in hillside areas is subject to additional aesthetic criteria due to its permanence and potential to alter natural landforms.

- **Retaining walls:**

In non-hillside areas, retaining walls are usually accessory features. In hillside areas, retaining walls are often structural elements that shape the site and therefore are subject to additional height, terracing, and design considerations.

- **Fire hazard and access:**

While fire and life-safety standards apply citywide, hillside development may involve additional considerations related to slope, fuel loading, and emergency access that are less common on flatter sites.

- **Visual context:**

Development on flatter terrain typically has visual impacts limited to adjoining properties. In hillside areas, grading and structures may be visible over longer distances and time periods, which is reflected in additional design considerations such as landscaping and landform grading design.

Staff also identified potential risks and tradeoffs of modifications to the City's current approach of managing its hillside resources which are described below.

Potential Risks

- Incremental visual change: Exempting developed parcels may allow future additions, grading, or walls to occur without the design controls that address long-range visibility, potentially resulting in gradual but cumulative changes to hillside appearance over time.
- Inconsistent visual outcomes: Similar slopes and ridgelines could be subject to different design expectations based solely on development status, leading to uneven visual patterns within the same hillside area.
- Reduced ability to manage scale: Without hillside standards, tools that manage retaining wall height, terracing, materials, and screening may not apply to later modifications, increasing the likelihood of visually dominant site features.
- Ridgeline exposure: Developed parcels often retain undeveloped or partially graded areas near ridgelines; removing standards could limit the City's ability to address new work in visually prominent locations.
- Substantial alterations to topography cannot be undone.

Potential Tradeoffs

- Regulatory simplicity for property owners: Removing developed parcels could reduce review requirements for future improvements on those properties.
- Clearer distinction by development status: Standards would apply primarily to initial development, rather than to subsequent changes on already-developed sites.
- Reduced discretionary review: Fewer projects would be subject to hillside-specific design considerations, potentially shortening review timelines saving applicants/ property owners time and money.

Planning Consideration

As properties develop and become exempted from hillside standards, the City's original intent of managing important hillsides features will be progressively reduced. The General Plan recognizes hillsides, ridgelines, steep slopes, and prominent landforms as features whose sensitivity and visibility persist over time, regardless of development status. The City's hillside standards are the primary mechanism through which those features are addressed in the City's development review process. When developed parcels are exempted from hillside requirements, controls on steep slope grading, structure placement, retaining walls, landscaping, and visual scale will no longer apply to future site changes that may affect remaining natural slopes, ridgelines, or visually prominent areas. Removing developed parcels from hillside standards favors property owners and property rights but may limit the City's ability to address incremental visual change and maintain consistent community character in hillside areas over time.

As the City Council considers its policy direction on the applicability of hillside standards to developed/ undeveloped properties, staff provided the discussion prompts below that could be used to frame the discussion given the public feedback received and the City Council's discussion during the workshops.

- No Change In Current Status - Should properties in the proposed overlay zone continue to be subject to the hillside standards to maintain the current General Plan approach to hillside management?

- Exempt from Hillside Standards - For parcels that are considered fully developed, does the City Council wish to establish a specific development threshold in order for a property to become exempt from the hillside overlay standards?

- New Applicability Threshold - Is there an interest in distinguishing between minor property alterations and larger expansions (e.g., grading over a certain quantity, new retaining walls, or significant building area increases) when determining hillside applicability?

- Accessory Building Development - Should hillside standards apply to accessory structures or to Accessory Dwelling Units (ADUs) on developed hillside parcels, particularly where new grading or visual exposure is involved?

Conclusion

Through a renewed examination of the original intent of these updates and a careful evaluation of the most appropriate path forward, staff remains committed to developing clear, balanced, and practical standards for a future draft ordinance. These refinements are designed to support responsible hillside development that aligns with the City's General Plan goals, responds to community input, and fosters a more efficient, transparent, and predictable review process for all stakeholders.

The primary objective of these updates is to refine the development standards, thereby improving clarity, precision, and ease of application for homeowners, project applicants, and City staff. Enhanced organization, simplified language, and improved accuracy are designed to reduce ambiguity, streamline the review process, and conserve time and resources, ultimately enhancing overall implementation and administration.

Concurrently, staff recognize the importance of avoiding the imposition of undue burdens on homeowners and applicants. The proposed feedback aims to strike an appropriate balance between protecting hillside resources and accommodating reasonable development. This balanced approach is intended to facilitate responsible growth that is responsive to site-specific environmental conditions while advancing the City's long-term vision for hillside management.

FISCAL IMPACT

None.

ATTACHMENTS

ATT 1 - Planning Commission Ordinance Introduction Staff Report, June 28, 2023
ATT 2 - City Council Workshop 1 Staff Report, August 15, 2023
ATT 3 - City Council Workshop 2 Staff Report, March 5, 2024
ATT 4 - City Council Workshop 3 Staff Report, June 17, 2025
ATT 5 - Citywide - Hillside Overlay Map Exhibit - With Specific Plans
ATT 6 - City Council Workshop 4 Staff Report, October 21, 2025
ATT 7 - City Council Workshop 5 Staff Report, November 18, 2025
ATT 8 - Appendix I Comparison of Hillside Development Requirements Versus Standard Municipal Code Requirements
ATT 9 - Appendix II - Comparison of Major Hillside and Non-Hillside Residential Development Policies and Standards
ATT 10 - Draft Ordinance - Title 16 - Strikeout-Underline
ATT 11 - Correspondence - Prior to Workshop 3

Final Action
☒ City Council
☐ Planning Commission

Planning Commission Meeting Agenda Report

Subject:	Hillside Updates (DCA-2021-2396) to amend Chapters 8.20 and 15.52 of the Murrieta Municipal Code, and to amend the Murrieta Development Code (Title 16) for the purpose of revising and updating Chapters 16.08, 16.10, 16.11, 16.12, 16.13, 16.14, 16.18, 16.22, 16.24, 16.28 and new Sections 16.24.080, entitled "Exceptions", 16.24.090, entitled "Reserved", 16.24.100, entitled "Hillside Overlay Map", and 16.24.110, entitled "Prominent Ridgelines Map"
Date:	June 28, 2023
Prepared by:	Christopher Tracy, AICP, Senior Planner
Reviewed by:	Carl Stiehl, Interim City Planner
Approved by:	Jarrett Ramaiya, Deputy Development Services Director
	David Chantarangsu, AICP - Development Services Director

RECOMMENDATION

1. Find that the proposed action is consistent with the Public Resources Code Section 21000 et. Seq. (the California Environmental Quality Act (CEQA)) pursuant to Title 14, Division 6, Chapter 3 of the California Code of Regulations (CEQA Guidelines), Section 15162 for the reasons specified in this report; and

2. Receive public comments; and

3. Adopt a Resolution (Attachment 1) recommending that the City Council introduce and place on first reading an Ordinance for the Title 16 updates reflective of Attachment 1.3 and Attachment 1.4 (Exhibits "C" and "D").

BACKGROUND

The City adopted a General Plan in 1994 following incorporation in 1991. At that time, it was determined that all development decisions were to continue using Riverside County's Ordinance No. 348 (Zoning) until such time that the City adopted its own zoning code, provided that the County's Ordinance No. 348 was not in conflict with the General Plan. For context, Title 16 of the Murrieta Development Code (Development Code) within the Murrieta Municipal Code (MMC) is the primary instrument for implementing the City's General Plan. It provides the City's regulations for the development and use of property within the City limits and provides standards for development, subdivisions, and other related land use activities.

In August 1996, the City Council retained a design consultant to assist with the development of a new zoning code. In September 1997, the City began the adoption process for the Development Code after holding several joint Planning Commission and City Council public workshops to receive public input and to identify development standards. In early 1998, the City implemented new zoning and development standards replacing Riverside County Ordinance No. 348. The new standards included hillside development. Other than minor updates in 2003, the City's hillside development standards have remained relatively unchanged since adoption.

When the standards were initially adopted, they were applied on a citywide basis and not specifically to designated hillside areas within the City. Further, the City did not have the ability to identify hillside areas on its own. At some point in time, a map of the City's hillside features was created which was not codified within the MMC. The information has been utilized in the past with respect to project review, but uncertainty remained regarding its accuracy. With changes in technology, the ability exists to identify hillside areas on a citywide basis with certainty using geographic information software commonly referred to as GIS.

Additionally, over time staff discovered inconsistent standards between existing Municipal Code sections that conflict with interpretations of the current standards. For example, Staff has received feedback from applicants that the City's hillside standards and general height standards are overly complicated and have not been consistently applied.

The overall goal of these updates is to re-draft the development standards into language that is more concise and accurate for applicants and staff. With these proposed modifications, staff anticipates that proposed modifications would improve readability, resolve code inconsistencies, incorporate best practices, and simplify standards to make them more user-friendly to staff and applicants.

City Council directed staff at its annual priority goals workshop on March 29, 2022, to review the hillside development standards as there were concerns about how it was being interpreted. For reference, the City's existing hillside development standards are contained in Chapter 16.24 "Hillside Development" of the Development Code. The proposed updates were recently reviewed and approved by the Riverside County Airport Land Use Commission (Attachment 2). Lastly, a webpage was created for the proposed modifications to inform the public about the proposed changes at the following link on the City's website: https://www.murrietaca.gov/1314/Hillside-Ordinance-Updates.

Development Advisory Group

On August 25, 2022, staff presented an overview of proposed changes to the Development Advisory Group (DAG) to receive feedback on proposed standards. The consensus from the group was that the proposed standards will be beneficial in clarifying the applicability of hillside standards. Staff notes it also had the benefit of consultant assistance through a grant program administered by the Western Regional Council of Governments (WRCOG). Within the parameters of this grant program, staff was able to obtain updated graphic images as provided within the draft Ordinance by working with PlaceWorks, at no cost to the City.

Planning Commission Workshop 1

This item was continued from the December 14, 2022 meeting. No report or presentation was provided.

Planning Commission Workshop 2

On January 25, 2023, staff presented proposed changes to the Planning Commission in a workshop format to review the current and proposed standards ahead of a future public hearing. The purpose of this effort was to receive feedback on the more substantial issues with current MMC provisions and potential standards. Below is an overview of these **Discussion Items**:

1. Code conflicts for measuring building height, and staff's recommendation to use an specific grade reference point that accounts for topography.

2. Hillside mapping using Geographic Information Systems (GIS) software.

3. Removal of the Average Slope Calculation from the Development Code and replacement with GIS information for identification of slope contours using 2-foot contour data.

4. Ridgeline mapping using GIS software for identification of these locations and application of techniques for development screening at ridgeline locations.

5. Updated standards for retaining walls, both inside and outside hillside areas.

The other items presented by staff were potential techniques to improve the readability of the existing MMC, examples of graphics that could be incorporated, highlights of areas to resolve code inconsistencies, ways to incorporate best practices, and suggestions from staff on how to simplify the standards to make them more user-friendly to both staff and applicants.

Due to time constraints from the robust discussion from both the public and Planning Commission, there was not enough time to cover the proposed retaining wall updates. Staff will cover this in more detail within the Analysis portion of this report. Comprehensively, all of the updates for consideration which relate to the hillside development standards are included in the draft Ordinance.

Community Outreach Workshop

On April 11, 2023 at the Alderwood Park Clubhouse, staff hosted a presentation on the existing and proposed hillside standards. Staff held the workshop to obtain additional feedback from the community on the proposed hillside development standards. This additional outreach was conducted per direction from the prior Planning Commission meeting for further community input and transparency. Areas that were covered were inclusive of existing and proposed Hillside Overlay applicability, height allowances for structures, height measurement criteria, hillside slope applicability, average slope calculation, prominent ridgelines, and retaining wall criteria. Lastly, staff provided some time for questions/answers at the end of the presentation for feedback.

Overview - Greer Ranch and Copper Canyon Specific Plans

It should be noted that portions of the proposed Hillside Area Overlay cover both the Greer Ranch and Copper Canyon Specific Plans areas. For context, a Specific Plan is a planning document that implements the goals and policies of the Murrieta General Plan. Specific Plans serve as

standalone planning documents with their own unique development standards within a defined area. This would include their own development standards for hillside areas. Areas with adopted specific plans would be excluded from any changes to the hillside regulations, except where noted.

Greer Ranch

With the implementation of the Greer Ranch Specific Plan, it was described as "...the site is characterized by two valleys created by three northeast to southwest trending ridgelines. Elevations range from 1,560 to 2,160 feet above mean sea level. A highlands area is created by the hills in the northwestern portion of the Site. **Development will be primarily restricted to areas of less than 25 percent slope** (Greer Ranch Specific Plan, Page 1)." Given this standard in the specific plan, a project would avoid areas over 25 percent slope within Greer Ranch that would otherwise be considered a "Hillside Area" under the City's hillside development standards.

When reviewing projects within the Greer Ranch Specific Plan on the steeper hillside areas of the plan area, there are provisions for limited pad grading and landform grading techniques. This mirrors the same approaches as provided in the Citywide Development Code: "...The Estate Residential use areas (Planning Areas 6 and 7) are characterized by more steeply-sloped, visible hillsides, particularly in the northwest portions of the Site. Limited pad grading and other minimal grading techniques, in addition to landform grading, will be stressed in the design of development within these areas (see Exhibit 12). A key factor affecting the grading here is access, which is provided with a modified "Mountain Local" road designed to minimize grading and reduce landform impacts (Greer Ranch Specific Plan, Page 34)."

Copper Canyon

As described within the Specific Plan "...The prominent ridgelines and hillsides onsite are preserved in open space. Adherence to special hillside grading design criteria and development standards is required in the adjacent development areas to minimize and soften transitional grading impacts. (Copper Canyon Specific Plan, Page 290)."

Furthermore, "...A slope analysis of the site was prepared early in the planning process to determine the site development opportunities and constraints. The analysis evaluated slopes of 0-15%, 16%-20%, 25% and 50% with an emphasis on slopes of less than 25% as a benchmark for determining developable areas and preservation requirements. **Areas of 25% slope or greater are largely avoided.**

The preservation of visually prominent ridgelines and steep hillside areas is a major design feature of the Specific Plan, supported by a comprehensive set of hillside grading, infrastructure, land use, and landscaping design standards and guidelines (Copper Canyon Specific Plan, Page 292)." Similar to Greer Ranch, Copper Canyon would also avoid those areas considered a "Hillside Area" under the citywide development standards.

In addition, the Specific Plan does have provisions for consistency with the hillside development standards when implemented: "...Based upon a directive from the City's General Plan process a Hillside Overlay Zone (HOZ) was developed to identify prominent hillside and ridge line features of the City. The HDO establishes policies for the treatment of areas identified as being within or adjacent to the HOZ. A portion of the Copper Canyon site associated with the escarpment has been included in the HOZ and is subject to the provisions of the HDO.

To ensure that the development of the proposed specific plan will be consistent with the HDO, the portions of the project site subject to the provisions of the HDO were identified. While much of the project site is proposed for open space uses where the HOZ is identified, Planning Area 1, Planning Area 2, Planning Area 16 (the golf course), and Planning Area 18 (the golf clubhouse, under the "Golf Course Alternative") are largely located within the HOZ (Cooper Canyon Specific Plan, Page 40)."

ANALYSIS

The following analysis covers the major proposed modifications that were previously discussed at both the Planning Commission and Community Workshops, as well as, a summary of the more non-substantive modifications.

Summary of Code Changes – Chapters 8.20 and 15.52 (For Informational Purposes Only – Limited to City Council Review) (Attachments 1.1 and 1.2):

- **Updates to Section §8.20.030 "Declaration of Nuisance"**
  - Code Enforcement Division's request to address revegetation of sloped areas after a catastrophic event.
  - Following a catastrophic event causing a loss of vegetation (i.e. wildfire, landslide, etc.), all impacted sloped areas of a subject parcel shall be revegetated to prevent further erosion pursuant to Section 16.28.080 "Landscaping Standards".

- **Updates to Section §15.52.020 "Definitions" for Consistency**
  - Clarification of a definition for "Hillside Area" and "Hillside Site" for consistency with the proposed updates under Chapter 16.
  - "Hillside Area," means those areas specifically designated in a Hillside Overlay as adopted by the City.

Summary of Code Changes – Title 16 (Attachments 1.3 and 1.4):

The proposed code changes are intended to clarify existing Hillside Development regulations and applicability, remove redundancies, clarify code sections, and streamline review processes where applicable. A summary of the changes proposed is reflected below. The modifications as described below run parallel with the order of the attached Ordinance Amendment:

- **Updates to Development Standards Table Updates: Tables 16.08-3, and 16.08-4**
  - Addition of footnotes on where someone would go to find the maximum building height and if the property is within a "Hillside Area".
  - Updates Section §16.08.020 "Residential Districts General Development Standards", Table 16.08-03 "Residential (Single-Family) Zones General Development Standards" refers back to this footnote.

- Updates Section §16.08.020 “Residential Districts General Development Standards”, Table 16.08-04 “Residential (Multi-Family) Zones General Development Standards” refers back to this footnote.

- **Updates to Section §16.08.030.5.c “Single-family Residential Design Standards and Design Features”**

  - Provides a new cross-reference from Section §16.08.030.5.c “Single-family Residential Design Standards and Design” to Section §16.22.070(F) “Retaining Walls” for someone to locate retaining wall criteria.

- **Updates to Section §16.08.040.7.c “Multi-family Residential Design Standards”**

  - Provides a new cross-reference from Section §16.08.040.7.c “Walls” to Section §16.22.070(F) “Retaining Walls” for the centralized retaining wall criteria.

- **Development Standards Table Updates: Tables 16.10-2, 16.11-2, and 16.12-2**

  - Addition of footnotes on where to go to find the maximum building height and if the property is within a “Hillside Area”.
  - Section §16.10.020 “Commercial District General Development Standards”, Table 16.10-2 “Commercial Zones General Development Standards Requirements” refers to this footnote.
  - Section §16.11.020 “Office Districts General Development Standards”, Table 16.11-2 “Office Districts General Development Standards” refers to this footnote.
  - Section §16.12.020 “Business Park and Industrial Districts General Development Standards”, Table 16.12-2 “Business Park and Industrial Zones General Development Standards” refers to this footnote.

- **Updates to Section §16.12.030 “Business Park and Industrial Zoning Districts Design Standards”**

  - Provides a new cross-reference from Section §16.12.030.4.d “Screen Walls/Fencing” to Section §16.22.070(F) “Retaining Walls” for the centralized retaining wall criteria.

- **Development Standards Table Updates: Tables 16.13-2 and Table 16.14-2**

  - Provides footnotes on where to go to find the maximum building height and if the property is within a “Hillside Area”.

- Section §16.13.020 “Innovation District General Development Standards”, Table 16.13-2 “Innovation District General Development Standards” refers to this footnote.
- Section §16.14.010 “Purpose”, Table 16.14-2 “Special Purpose Districts General Development Standards” refers to this footnote.

- **Updates to Section §16.18.080 “Height Measurement and Height Limit Exceptions”**

Please Note: Covered Under Discussion Item 1 from 1/25/23 PC Workshop

Background:

This standard creates ambiguity as to when the City’s Hillside Development standards apply. Relatedly, Chapter 16.24 could be misapplied beyond the maximum slope height criteria as identified under Section 16.18.080 “Height Measurement and Height Limit Exceptions”. Staff is aware of an inconsistent interpretation that has been raised regarding how an applicant would measure a slope under a 14.3 percent slope (one-foot rise or fall in 7 feet). The measurement for a building pad would remain unchanged with these proposed modifications.

Planning Commission Workshop – 1/25/23:

This was presented at the Planning Commission Workshop as **Discussion Item 1**. Staff suggested the below updates as they would provide uniform standards for measuring height on a slope and pad irrespective of a given percentage. Outside of the Hillside Overlay area, the maximum height would be based on the underlying zone maximum height criteria. If a project is located within the mapped Hillside Overlay area, then a 30-foot maximum height would apply to those to those areas greater than 25 percent. The direction to staff from the Planning Commission was that this approach was agreeable for incorporation into the Ordinance amendment.

Community Workshop – 4/11/23:

This issue area was presented for a second time at the hosted community workshop. The feedback from the group was positive and felt the proposed modifications were easier to implement versus the current criteria.

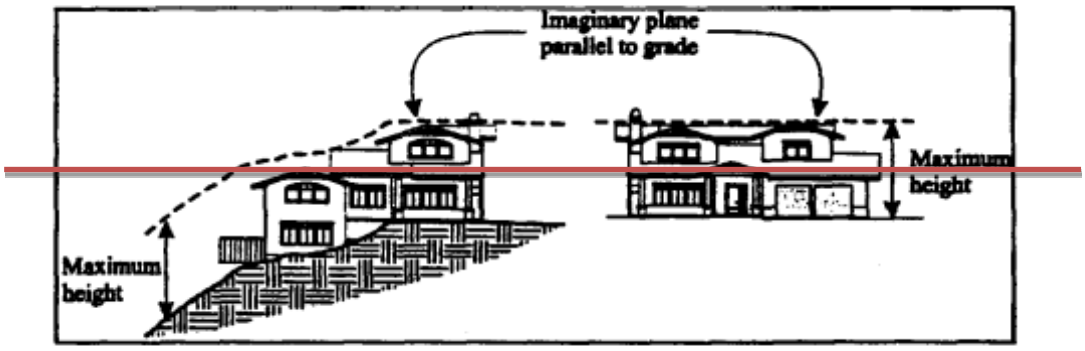
Proposed Modifications / Discussion:

Section 16.18.080 (Height Measurement and Height Limit Exceptions) of the Murrieta Municipal Code is hereby amended to read as follows:

All structures shall meet the following standards relating to height, except for fences and walls, which shall comply with Chapter 16.22 (Fences, Hedges, and Walls).

A. Maximum Height. The height of structures shall not exceed the standard established by the applicable zoning district in Article II (Zoning Districts and Allowable Land Uses) or for structures within a Hillside Area under Section 16.24.020.A. In addition, the ~~M~~maximum height for structures on a specific parcel shall be measured as follows:~~the vertical distance from finish grade to an imaginary plane located the allowed number of feet above and parallel to the finish grade.~~

~~**FIGURE 3-1**~~
~~**HEIGHT MEASUREMENT**~~



1. Establishing the high point and low point on the property as reference grade points as follows:

a. A measurement is taken from the lower of existing or proposed grade, 5 feet away from the lowest grade point around the structure in accordance with Figure 16.18-1. This point shall be the low reference grade point. The highest point anywhere on the structure may not exceed the elevation of that low grade point by more than the allowable height plus the grade differential between the low point of structure and high point of structure (excluding items as detailed under Section 16.18.080(B) (Exceptions to Height Limits)), but in such case where the actual grade differential exceeds 10 feet, only a maximum of 10 feet may be added to the maximum allowable height per the zone. The measurement is the difference in elevation between the highest and the lowest adjacent ground elevation surrounding the building.

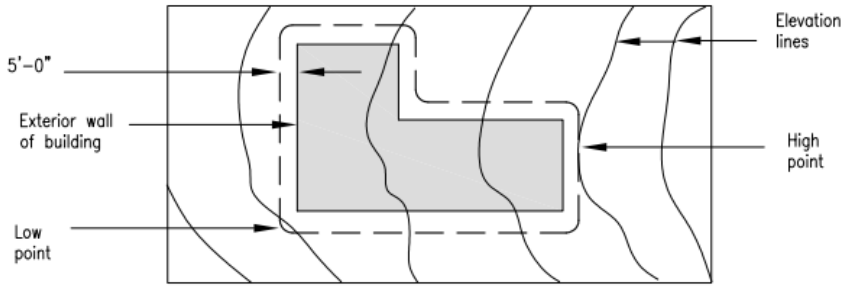


FIGURE 16.18-1
MEASUREMENT LOCATIONS

b. If the difference in elevation is 10 feet or less, the reference grade point is established at the highest adjacent ground elevation. See Figure 16.18-2. If the difference in elevation is greater than 10 feet, the reference grade point is established at 10 feet above the lowest adjacent ground elevation. See Figure 16.18-3. For stepped

or terraced buildings, the building height is the overall height as illustrated in Figures 16.18-4 and Figure 16.18-5.

Height Measurement on a Slope

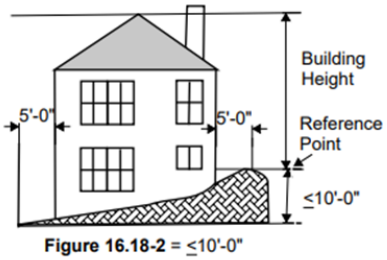


Figure 16.18-2 = ≤10'-0"

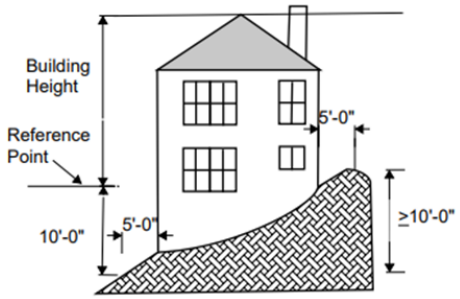


Figure 16.18-3 = ≥10'-0"

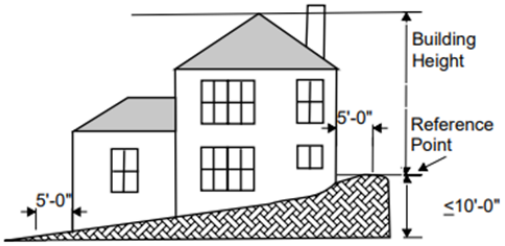


Figure 16.18-4 - Stepped Building = ≤10'-0"

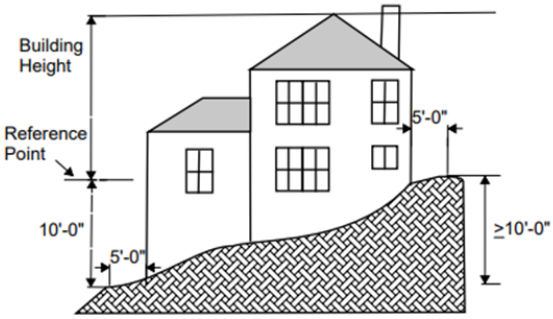


Figure 16.18-5 - Stepped Building = ≥10'-0"

FIGURES 16.18-2, -3, -4. -5
MEASUREMENT CRITERIA

c. For a project with a proposed pad configuration, the height of the structure measured by the vertical distance from the finished grade to the height of the roof line. See Figure 16.18-6.

- The structure height measurement is the difference in elevation between the highest and the lowest “Adjacent Ground Elevation” located five feet from the building. If the actual grade difference exceeds 10 feet, a maximum of 10 feet may be added to the maximum allowable height per the zone to accommodate areas such as crawl spaces. Additionally, staff is proposing under this scenario, chimneys, vent pipes, etc. would be permitted to exceed this limit up to 15 percent as provided currently under MMC §16.18.080.C. - “Exceptions to Height Limits.” This approach reduces grading in some respects and promotes a grading design that follows natural grades.

- If the difference in elevation is 10 feet or less, the reference grade height is established at the highest “Adjacent Ground Elevation”. **Figures 16.18-2 and 16.18-4**.

- If the difference in elevation is greater than 10 feet, the reference grade height is established at 10 feet above the lowest "Adjacent Ground Elevation". **Figures 16.18-3 and 16.18-5**.
- Provides some flexibility to account for some subterranean areas that one would encounter on a sloped property (i.e. crawl space areas below a stem wall).
- Provides some flexibility for someone to have a covered elevated deck or balcony within this height envelope.
- For where there are steeper slopes, where the elevation difference is 10 feet or greater, the measurement envelope tightens as height would pull back with the slope. This would minimize the overall height.
- For gentler slopes where there is a differential of less than or equal to 10 feet, it accounts for slight variation at a building site.
- On a very steep lot, it may limit the height of the building on the highest uphill side.

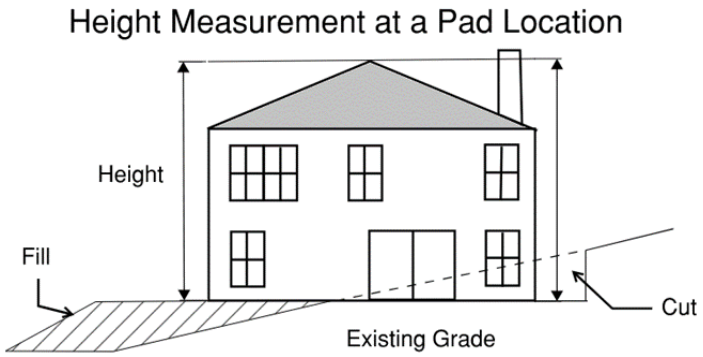


FIGURE 16.18-6
MEASUREMENT WITH PAD CONFIGURATION

~~**B. Structures on Sloping Parcels.** Where the average slope of a parcel is greater than one foot rise or fall in 7 feet of distance from the street elevation at the property line, structure height shall be measured in compliance with Chapter 16.24 (Hillside Development).~~

~~C~~**B. Exceptions to Height Limits.** Exceptions to the height limits identified in this development code shall apply in the following manner:

1. Roof-mounted Features. Roof-mounted features including chimneys, cupolas, clock towers, elevator equipment rooms, equipment enclosures, and similar architectural features shall be allowed, up to a maximum of fifteen (15) feet above the allowed structure height. The total square footage of all structures above

the heights allowed in the zoning districts shall not occupy more than twenty-five (25) percent of the total roof area of the structure. Greater height or area coverage may be allowed subject to the approval of a minor conditional use permit in compliance with Chapter 16.52.

2. Parapet Walls. Fire or parapet walls may extend up to four feet above the allowable height limit of the structure.

3. Public Assembly, Hotels, Class "A" Office and Public Structures. Places of public assembly including churches, schools, assembly halls, Class "A" office buildings greater than three (3) stories, hotels and other similar structures may exceed the established height limit by one (1) foot for every two (2) feet that the minimum required front, rear and side yard setbacks are increased. The increase in the front, rear and side yard setbacks is determined by averaging the total of the increased building setbacks at the closest point on all sides. The maximum additional height allowed is thirty (30) feet above the height limit established for the applicable zoning district. This exception shall not apply when the site is adjacent to single-family zoned property. This exception may be used in conjunction with the height exception for rooftop equipment.

4. Telecommunications Facilities. Telecommunication facilities, including antennae, poles, towers, and necessary mechanical appurtenances, may be authorized to exceed the height limit established for the applicable zoning district, subject to the approval of a conditional use permit in compliance with Chapter 16.52.

5. Basement. A basement is defined as a story that has its floor surface below the adjoining finished grade as both conditioned and unconditioned space per the California Building and Residential Codes.

…

- For a proposed building pad location, the height of the building is the vertical distance from the finished grade to the height of the roof line.
- The finished grade is a known metric and easily identifiable element.
- This mirrors the current standard and it is a simple approach for both a project applicant and City staff.
- This is a relatively easy standard for an applicant to show compliance with elevations and height measurements on a standard set of plans.

- **Updates Section §16.18.140.D.4.b "Setback Regulations and Exceptions"**

Please Note: Covered Under Discussion Item 5 from 1/25/23 PC Workshop

Background:

Presently, Section §16.18.140.D.4.b refers to two retaining wall standards with one standard facing outward and inward; however, it is missing some other wall components that are needed to address line-of-sight and visibility triangles, required offset for step-

back, general design criteria, and a cross-reference to retaining wall criteria in Hillside Areas.

- Makes our existing standards easier to follow for applicants and staff for retaining wall criteria.

- Applies Citywide

Planning Commission Workshop – 1/25/23:

This was presented at the Planning Commission Workshop as **Discussion Item 5**. As mentioned in the introduction, due to time constraints from the robust discussion from both the public and the Planning Commission; there was not enough time to cover the proposed retaining wall updates at the Planning Commission Workshop on January 25, 2023.

Community Workshop – 4/11/23:

This issue area was presented at the hosted community workshop. The feedback from the group was that having Table 16.18-2 and having the existing parameters consolidated into one table would be easier for staff and project applicants to follow. Having the retaining wall offset at 12 feet in height was positively received as well.

Proposed Modifications:

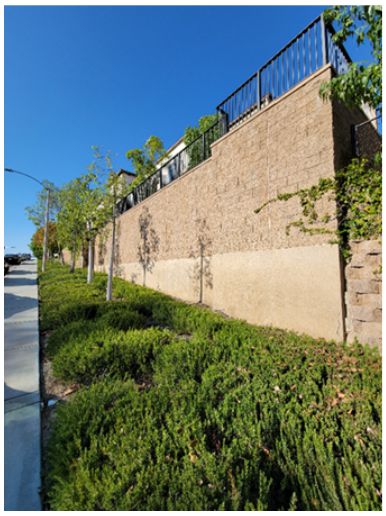
TABLE 16.18-2 RETAINING WALLS - NON-HILLSIDE AREAS	
Criteria	
Facing Outward Within Front or Street-Side Setback	For residential, mixed-use locations, commercial, and industrial, retaining walls within a front yard or street-side setback shall not exceed four feet in height.
Facing Inward	Retaining walls up to six feet in height may be located within a required setback provided the exposed side of the wall faces into the subject parcel and shall incorporate landscaping to screen the wall(s).
Line-of-Sight Locations/Visibility Triangles	For any required line–of–sight locations or visibility triangles, a maximum of thirty inches in height shall be permitted.
Six Feet or Greater - Retaining Wall Facing Outward	Retaining walls six feet or greater in height shall be subject to the same setback

	requirements as the main structure in the applicable zoning district and shall incorporate landscaping to screen the wall(s).
Required Offset	At twelve feet in height, a retaining wall shall be separated by a minimum of six feet horizontally to accommodate landscaping.
Design Criteria	Refer to Section 16.22.070(F) (Retaining Walls).
Retaining Wall(s) within Hillside Areas	Refer to Table 16.24-2 (Retaining Walls – Designated Hillside Areas)

Discussion:

To walk through the proposed parameters:

First, for the first row, with a retaining wall facing outward within the front or street-side setback, an applicant would be looking at a 4-foot maximum height. This would be for walls within a required front or side setback. Past the setback line, a retaining wall can be as tall a structure for that underlying zone. This is the current standard. For the second row, with a retaining wall facing inward, an applicant would be looking at a 6-foot maximum height. An example would be a parking area at a lower elevation than the street. For the third row, for any line-of-sight areas, a proposed maximum height would be thirty inches for safety issues for vehicle visibility. This is consistent with current standards for this design by engineering but just reinforced here. For the fourth row, for a retaining wall six feet or greater would be subject to the same setback requirements as the main structure. No change in comparison to the current standard. For the fifth row, staff proposes a required offset at twelve feet in height. The retaining wall offset would be separated by a minimum of six feet horizontally in width to accommodate landscaping. This situation is concerning to staff for aesthetic reasons, as it can lead to the creation of large retaining walls with hard edges without landscaping. The idea here was to provide for additional landscaping to help soften tall retaining walls as shown in the images below.





For the sixth row and fourth rows; this is just a cross-reference to the uniform retaining wall design criteria and for retaining walls in the Hillside Overlay which have their own criteria. This will be covered further within this report.

- **Minor Table Numbering Update: Table 3-3 to become renumbered Table 16.22-1**
  - Renumbers Table 3-3 to Table 16.22-1 (Maximum Height of Fences, Hedges, and Walls).
  - This would be in-line with other recent table numbering updates within the MMC.
- **Updates to Section §16.22.040 "Exceptions to Height Limitations"**
  - Minor updates to the title to note "Non-Retaining".
  - Intention for this update is to clarify that the exceptions under this Section are applicable to non-retaining walls and not all walls.
- **Updates to Section §16.22.050 "Measurement of Fence or Wall Height"**
  - The objective here is to clarify the measurement criteria under Section §16.18.080 (Height Measurement and Height Limit Exceptions) is to utilize the standards under Chapter 16.24 for parcels located within the Hillside Overlay.
  - Provides parameters for when there is a difference in the ground level between two adjacent parcels and how that is determined.
- **Updates to Section §16.22.060 "Walls Required Between Different Zoning Districts"**
  - Clean-up of criteria and errors in the MMC with respect to wall criteria between Business Park (BP), General Industrial (GI), or General Industrial-A (GIA) Zones.

- Incorporation of Innovation (INN) Zone fencing criteria in alignment with existing wall standards. This is presently absent.

- Provides for pedestrian and vehicle access standards within the INN Zone with a few exceptions for pedestrian access.

- **New Section §16.22.070.F "Retaining Walls"**

  Please Note: Covered Under Discussion Item 5 from 1/25/23 PC Workshop

  Background:

  It was brought to staff's attention through internal dialog with the Planning Division that Section §16.22.070 is lacking design criteria for retaining walls; however, it covers other general wall and fencing requirements. This lack of clarity has created issues for both project applicants and City staff when reviewing a development project. To help resolve this, staff is proposing a new centralized design section.

  - Makes our existing standards easier to follow for applicants and staff.

  - Applies Citywide.

  - Provides a variety of design choices.

  Planning Commission Workshop – 1/25/23:

  Similar to the other retaining wall items, this was to be presented at the Planning Commission Workshop under **Discussion Item 5**. As previously noted, there was not enough time to cover this item. Below is a synopsis of the proposed updates.

  Community Workshop – 4/11/23:

  This issue area was presented at the hosted community workshop. The feedback from the group was positive and the group was in agreement with the proposed modifications as presented.

  Proposed Modifications / Discussion:

  To highlight the proposed modifications:

  - Providing cross-referencing of unifying standards for all zones with respect to retaining walls for design consistency under Section §16.22.070.F "Retaining Walls".

  - Retaining walls may be used to reduce grading, preserve natural, features, or increase soil stabilization.

- Crib walls, keystone, loffelstein walls, and other similar living wall systems are a design option as long as it can be demonstrated on the project plans that the walls are structurally acceptable and provisions are provided for acceptable landscaping.







Such walls would be subject to the following standards:

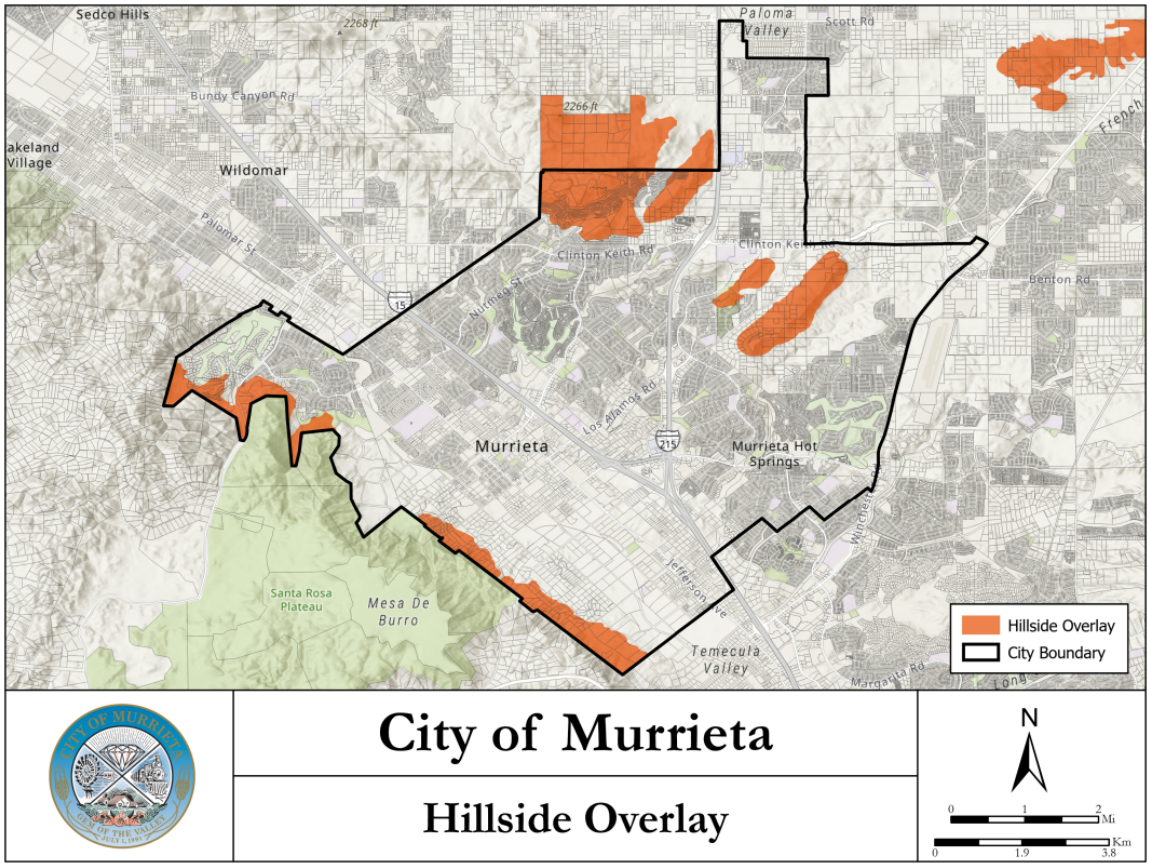
- Utilize a curvilinear slope pattern consistent with the appearance of the natural hillside terrain.
- Be planted with landscape material suitable for the climate and wall exposure relative to the sun.
- The color palette and materials selected for the retaining wall would be required to blend in with the adjacent hillsides and landscape plant palette.
- Walls and fences would incorporate materials and colors used with adjacent structures. All materials used to construct the retaining wall(s) would consist of either: native stone, poured-in-place concrete, precast concrete block, color treated, textured or veneered to blend in with the surrounding natural colors and textures of the existing landscape and native plant materials.
- Walls and fencing visible from the public right-of-way would be designed to provide variation in placement, use of planters, differing materials, and modulation of the wall plane.
- Walls and fences would follow landform grading shapes and contours.
- Use of tubular steel or wrought-iron safety fencing may be necessary in conjunction with these wall locations for landscape safety maintenance personnel. Placement shall be consistent with the California Building Code and related codes.

- **Minor Modifications to Section §16.24.010 “Purpose”**
  - Minor typographical updates with capitalization and italicizes to reference a given definition.
- **Updates to Section §16.24.020 “Applicability”**

Please Note: Covered Under Discussion Item 2 from 1/25/23 PC Workshop

Background:

The issue is MMC §16.24.060.A under "Hillside Slope Categories" applies the "Hillside Condition" to all natural slopes within the threshold of 25% slope up to 50% slope throughout the City (no development is permitted on slopes over 50%). Staff understands that the intent of this original criteria was for it to be limited to mapped areas (see below image and Attachment 3) within the Hillside Overlay, not on a citywide basis. The other issue is that this map was never codified within the MMC, which should have been the case for ease of reference for project review for both City staff and project applicants.



Planning Commission Workshop – 1/25/23:

This was presented at the Planning Commission Workshop as **Discussion Item 2**. Staff suggested the following updates to limit the applicable criteria to those mapped area within the Hillside Overlay that are 25 percent or greater area and utilize the City's GIS to have this mapped at two-foot contours for project review. Planning Commission concurred with this approach.

Community Workshop – 4/11/23:

This issue area was presented for second time at the hosted community workshop. The feedback from the group was positive and felt the proposed modifications to have this mapped and codified within the MMC would work with consensus from the group.

Proposed Modifications / Discussion:

Staff believes with implementation of the following modifications it will bring clarity to the issue:

- Utilization of Geographic Information System (GIS) for identification of mapped "Hillside Areas".
- Updates to MMC which address the existing discrepancy with a 20 percent slope being referenced, versus the 25 percent slope as described for the Hillside Overlay Area. This has been a key issue of misunderstanding and applicability in the past with respect to project review.
- Updates to Section §16.24.020. The updates here help clarify that hillside overlay criteria only applies to those areas that are located within the Hillside Overlay.



- **Updates to Section §16.24.030 "Definitions"**

Removal of Average Slope Calculation

Please Note: Covered Under Discussion Item 3 from 1/25/23 PC Workshop

Background:

As part of the definitions updates it has been brought to staff's attention the below calculation may have been misinterpreted or misapplied for determining a slope.

~~**Slope, Average.** The method of determining average natural slope of land using the following equation:~~
~~I x L x .0023 where~~
~~A~~
~~I = Contour interval in feet.~~
~~L = Combined length in feet of contour lines measured on the project site.~~
~~.0023 = A constant that converts square feet into acres and expresses slope in percent.~~
~~A = Project site area in acres.~~

Planning Commission Workshop – 1/25/23:

This was presented at the Planning Commission Workshop as **Discussion Item 3**. Staff suggested the removal of this formula. This was based on the fact that with today's technology, this formula is no longer necessary by using the City's GIS using two-foot contours. The Planning Commission concurred with this approach.

Community Workshop – 4/11/23:

This issue area was presented for a second time at the hosted community workshop. The feedback from the group was positive and they felt the removal of the formula from the MMC would work.

Proposed Modifications / Discussion:

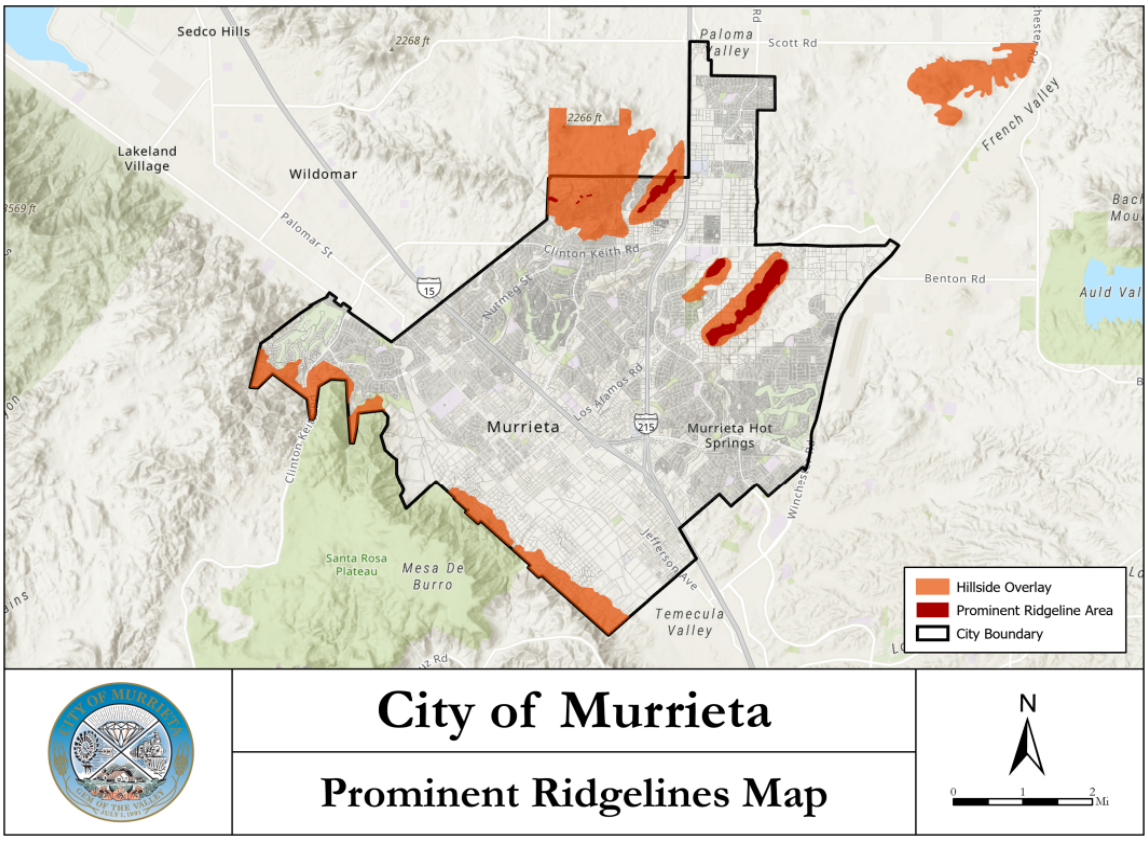
The proposed modifications would remove this formula. As mentioned within the introduction portion of this discussion item, with today's technology, this formula is no longer necessary in the MMC and the slope criteria can be mapped utilizing the City's GIS service using two-foot contours. This will be beneficial to project applicants and City staff in reviewing projects since it simplifies the analysis.

Prominent Ridgeline Updates – Part 1

Please Note: Covered Under Discussion Item 4 from 1/25/23 PC Workshop

Background:

An issue that has come is the misapplication of Prominent Ridgelines. The Definitions section currently provides very vague language in defining where these locations are. This lack of clarity could create issues for both project applicants and City staff when reviewing a future project that lies within these areas. A potential solution would be to identify these locations within the Prominent Ridgelines Map (See below image and Attachment 4) and more precisely on the City's GIS.



Planning Commission Workshop – 1/25/23:

This was presented at the Planning Commission Workshop as **Discussion Item 4**. With these updates, there was some concern from residents that have property within the Los Alamos Hills area by having this mapped, it may limit future development at these locations. Their contention was that it should only apply to those mapped areas that are conserved for open space and not to existing developed ridgeline properties within the Hillside Overlay. From this dialog, Planning Commission directed staff to host a community workshop to discuss this item further with residents. The last takeaway from this was that the Planning Commission was in favor of using GIS technology to have these areas mapped and codified within the MMC.

Community Workshop – 4/11/23:

This discussion item was presented at the hosted community workshop. The feedback from the group was much the same as Planning Commission. Again, it was noted that these locations should only apply to those mapped areas that are conserved for open-space and not to existing developed ridgeline properties within the Hillside Overlay.

Proposed Modifications / Discussion:

With these updates, staff does not foresee by having these locations mapped using both GIS and codified within an MMC, it would result in a barrier to future development at these locations. It will be a helpful tool for site analysis for both City staff and project applicants with respect to these locations when reviewing future proposals. Additionally, staff is proposing enhanced landscaping at these locations which will be covered in greater detail under Section §16.24.060 "Hillside Development Standards" within this report.

Other Definition Updates

- Provides new definitions consistent with other portions of the MMC including "City", "City Engineer", "City Manager", and "Director".
- Corrects/updates existing definitions consistent with other portions of the MMC.
- Updates provided to Figure 16.24-1 (Slope Examples) with the inclusion of a new 4:1, 25 percent slope example and clearer graphics.

- **Updates to Section §16.24.040 "Application Submittal Requirements"**
  - Updates to Section §16.24.040. This covers existing standards for the submittal of a natural features map, a conception grading plan, a drainage map, a slope analysis map, slope profile drawings, data sources, provisions for a geotechnical report, objective design guidelines, criteria for when no grading is required, and additional information that may be needed.
  - The proposed language is moving from a subjective interpretation to objective standards. This is consistent and required with recent State housing legislation.

- **Updates to Section §16.24.050 "Project Review Procedures"**
  - Cross-referencing to the Hillside Overlay Map for applicability.
  - Clarification of "Commission" to mean "Planning Commission".
  - Updates with referencing to objective criteria consistent with recent State housing legislation, versus existing subjective criteria and requirements.

- **Updates to Section §16.24.060 "Hillside Development Standards"**

  Retaining Wall Updates – Part 2

  Please Note: Covered Under Discussion Item 5 from 1/25/23 PC Workshop

  Background:

Similar to the approach for covering the updates proposed under the Citywide retaining walls updates which was covered earlier within this report, staff is suggesting the addition of a new table to make both the existing and proposed standards easier to follow for applicants and staff within 25 percent or greater areas within the mapped Hillside Area overlay.

E. Walls and Fences.

TABLE 16.24-2 RETAINING WALLS – DESIGNATED HILLSIDE OVERLAY AREAS	
Criteria	
Up to Three Feet Within Front or Street-Side Setback	Walls within the required front yard or street-side setback shall not exceed three feet in height, shall be separated by a minimum of three feet, and shall incorporate landscaping to screen the wall(s).
Line-of-Sight Locations/Visibility Triangles	For any required line–of–sight locations, or visibility triangles, a maximum of thirty inches in height shall be permitted.
Up to Six Feet.	Where multiple terraced retaining walls are designed to retain larger slopes, they shall not exceed six feet in height. Refer to Figure 16.24-2.
Over Six Feet	Prohibited
Over Six Feet and as Part of Structure.	Walls that are an integral part of the primary structure may exceed six feet in height; however, their visual impact shall be mitigated through *contour grading* and landscape treatment. Refer to Figure 16.24-3.
Required Offset	At six feet in height, a retaining wall shall be separated by a minimum of six feet horizontally. Refer to Figure 16.24-2.
Design Criteria	Refer to Section 16.22.070.F (Retaining Walls).

~~1. Retaining walls, not exceeding six feet in height, may be allowed to reduce grading, preserve natural features, or increase soil stabilization. Within the required front yard setback, individual retaining walls shall not exceed three feet in height.~~

~~2. Where multiple (terraced) walls are designed to retain larger slopes they shall not exceed six feet in height and shall be separated by a minimum of six feet horizontally. A maximum of two walls shall be placed together. Walls within the required front yard setback shall not exceed three feet in height and shall be separated by a minimum of three feet and shall incorporate landscaping to screen the wall(s).~~

Planning Commission Workshop – 1/25/23:

Similar to the other retaining wall items, this was to be presented at the Planning Commission Workshop under **Discussion Item 5**. As previously noted, there was not enough time to cover this item. Below is a synopsis of the proposed updates.

Community Workshop – 4/11/23:

This issue area was presented at the hosted community workshop. The overall feedback from the group was positive and the group was in agreement with the proposed modifications as presented.

Proposed Modifications / Discussion:

The proposed standards here would apply only to designated Hillside Areas. To walkthrough the above table, for the first row above, for a retaining wall within the front or street-side setback, a 3-foot maximum height would be permitted. This reflects the current standard with the additional of the street-side criteria. For the second row, for any line-of-sight areas, a proposed maximum height would be thirty inches for safety issues. This is consistent with current standards for this design by engineering, but just reinforced here. For the third row, a 6-foot maximum height would be set for terraced walls. This is consistent with the current standard. For the fourth row, for a retaining wall over 6-feet and as part of structure may exceed six feet in height; however, their visual impact shall be mitigated through contour grading and landscape treatment. This is also consistent with the current standards. For the sixth row, at 6-feet in height, a retaining wall shall be separated by a minimum of six feet horizontally in width. This is consistent with the current standard. For the last row, this is just a cross-reference to the uniform retaining wall design criteria that was described earlier within this staff report.

Prominent Ridgelines Updates – Part 2

Please Note: Covered Under Discussion Item 4 from 1/25/23 PC Workshop

Background:

Presently, MMC §16.24.60.G provides some parameters that structures are not permitted to be closer to a prominent ridge than fifty (50) feet as measured vertically on a cross-section or one hundred fifty (150) feet horizontally on a topographic map.

~~3. Structures shall not visually impair ridgeline silhouettes. Structures are not permitted closer to a prominent ridge than fifty (50) feet measured vertically on a cross-section or one hundred fifty (150) feet *horizontally* on a topographic map. whichever is more restrictive. Exceptions to this requirement for public facilities. utilities. and infrastructure necessary to serve the public health, safety, and welfare may be considered by the commission~~

3. In order to help address visual impacts at *Prominent Ridgelines*, use of the combination of natural occurring vegetation (trees/shrubs) and proposed landscaping shall be implemented to screen proposed structures at these locations. Additionally, any required Fuel Modification Zone and California Fire Code standards shall be considered in the design of this screening method blending with the terrain and existing vegetation.

Planning Commission Workshop – 1/25/23:

This was presented at the Planning Commission Workshop as **Discussion Item 4**. There was some concern from residents that have property within the Los Alamos Hills area that having this standard no longer makes sense as a number of properties have developed along the ridgeline areas. It was described by the residents the original intention was that it should only apply to ridgelines when the City was beginning to be developed as there was a much more naturalized context surrounding the Hillside Areas. It was suggested that if this standard were to remain should only apply to the properties located within open-space lots or other undeveloped land.

The challenge is how to balance this goal while providing property owners the ability to utilize their property; so staff suggested a few options to the Planning Commission including:

- Providing the opportunity for a landform depression/berming grading.
- Utilization of muted earth-tone colors for exterior walls and roofing with the incorporation of exterior paint and roof elements with a low reflective value.
- Utilization of natural occurring vegetation (trees/shrubs) to help screen proposed structures.

The takeaway from this dialog was with the utilization of natural occurring vegetation (trees/shrubs) to help screen proposed structures as a solution was the preferred solution for updating this existing standard.

Community Workshop – 4/11/23:

This issue area was presented at second time at the hosted community workshop. The dialog/feedback from the group was much the same as Planning Commission. Again, it

was noted with the utilization of natural occurring vegetation (trees/shrubs) to help screen structures, it would be an amenable solution for all.

Proposed Modifications / Discussion:

As proposed, staff believes with the implementation of the proposed modifications at these ridgeline locations, the end result will be largely the preservation the visual characteristics at these ridgeline locations while providing property owners the ability to utilize their property. Furthermore, any required Fuel Modification Zone and California Fire Code standards will be implemented. With the modification for enhanced landscaping at these locations, it would still meet the intent following General Plan Goals and Policies: **Land Use Goal LU-22** "Natural and visual resources are valued resources to maintain the rural character of the Los Alamos Hills." and the following corresponding **Policy LU-22.2 "**Encourage new construction and landscape design that utilizes grading techniques to mimic the natural terrain." Additionally, the modifications would still meet the intent of Goal **CSV-5** "Hills and ridges are protected for their environmental and aesthetic values" and following **Policy CSV-5.1** "Promote compliance with hillside development standards and guidelines to maintain the natural character and the environmental and aesthetic values of sloped areas." All in all, future development at these locations and would involve careful siting, grading, and landscaping techniques to minimize exposure and preserve vistas of these ridgelines.

Other General Updates to Section

- Updates to Table 16.24-1 (Hillside Development Standards) for criteria.
- Updates to site design and roadway placement for consistency with current California Fire Code and City standards.



- Minor updates for cross-lot profiles which cover the building envelope for a structure on a downhill lot, the building envelope for an uphill lot, and for the building envelope at cross-lot slopes.

- Minor updates for walls and fencing criteria. Refers to Section §16.22.070.F (Retaining Walls) for additional criteria and for consistency with citywide design standards for retaining walls.

- Cross-referencing for consistency with citywide landscaping standards at sloped areas and use of drought tolerant and fire resistive landscaping materials.

- Updates for grading techniques at hillside areas, drainage improvements at hillside areas, and for public safety.

- **Updates to Section §16.24.070 Hillside Development Guidelines**

  - Minor updates for the site design and building placement of a residence at a site on a slope. Buildings are encouraged to be placed parallel to the slope and not counter to it, which is the current guidance.

  - Minor updates to roadway placement at hillside locations. Placement is encouraged to work with the terrain and not counter to it. These are the current parameters.

  - Minor updates to grading techniques which covers site situations with minimal grading, contour grading, landform grading, and drainage improvements in a more objective and naturalized manner.

  - Cross-referencing of unifying standards for all zones with respect to landscaping on sloped areas.

- **New Section §16.24.080 "Exceptions"**

  - Provide exceptions from requiring a grading permit in a Hillside Area if meets the current criteria as provided under Section §15.52.040 "Permit Exceptions". These exceptions include exploratory excavations, installation of underground utilities, clearing and brushing when directed by the fire chief to mitigate a potential fire hazard, etc.

  - Provides exceptions from requiring a grading permit for flatwork, pools, or spas, which results in the disturbance of 50 cubic yards or less, does not require a grading permit.

  - All other activities resulting in the disturbance of 50 cubic yards or less (excluding those areas that are identified within Section 16.24.060.G "Grading"), shall require the applicant to provide a statement to that effect, which shall be filed with the City Engineer including the following information: parcel boundaries, pad elevations, on or off-site existing grade elevations, vehicular access to and from the project site with

both private and public roadways, existing utilities, and, if applicable, septic system location(s).

- **New Section §16.24.090 "Reserved"**
    - Reserved blank section for future hillside updates/amendments.
- **New Section §16.24.100 "Hillside Overlay Map"**
    - Codifies the Hillside Overlay Map within the MMC. This has been missing up to this point in time which has made it challenging for City staff and project applicants to reference.
    - Provided that these updates are approved, staff will work with Code publisher on uploading a high-resolution image.
    - This information will also be incorporated into the City's online Geographic Information System (GIS) as a layer for future reference which will assist City staff and project applicants.
- **New Section §16.24.110 "Prominent Ridgelines Map"**
    - Codifies where these locations would apply within the MMC.
    - Similar to the Hillside Overlay Map as described above, provided that these updates are approved, staff will work with Code publisher on uploading a high-resolution image.
    - This information will also be incorporated into the City's online Geographic Information System (GIS) as a layer for future reference which will assist City staff and project applicants.

Conclusion

All in all, the changes proposed in this update are intended to reconcile the various code sections and achieve consistency throughout the Development Code (Title 16), as well as, the Municipal Code (Chapter 15.52) for hillside standards. With the implementation of these updates, it will bring clarity for residents and project applicants on what standards apply, and where, with respect to hillside development that is currently lacking. Lastly, with the application of the proposed modifications covered in this ordinance amendment, it will continue to preserve the visual and aesthetic quality of hillsides and ridgelines as viewed from the surrounding community and avoid and minimize site disturbance at these locations to the extent feasible.

General Plan Consistency

It should be noted that these updates will be consistent with **Conservation Element - Goal CSV-5** by maintaining that "...Hills and ridges are protected for their environmental and aesthetic values. To substantiate this determination, this ordinance update will remain consistent with **Policy CSV-**

5.1 in that it will "..Promote compliance with hillside development standards and guidelines to maintain the natural character and the environmental and aesthetic values of sloped areas. Compliance with this goal and policy will be achieved in that future projects at hillside locations will be required to utilize landform, contour, and similar grading techniques which will be designed to blend with the natural existing site contours. This will be required to be demonstrated in future grading plans. Furthermore, proposed building pads and buildings with stem wall configurations will be sited in a manner to necessitate only minimal grading and to preserve open areas of the hillside areas as much as possible. Finally, naturally occurring vegetation (trees/shrubs) will be utilized at these locations, and confirmation will be verified on landscaping plans. This will help reinforce the natural aesthetic values of a given location.

It should be noted that the updates will be also be consistent with the following goal and policies with respect to the Los Alamos Hills community: **Land Use Goal LU-22** with "Natural and visual resources are valued resources to maintain the rural character of the Los Alamos Hills" and implemented with the following policies: **LU-22.1** "Encourage the preservation of natural and visual resources within Los Alamos Hills, such as rock outcroppings and scenic views of the local hills and valleys, to the greatest degree practicable" **LU-22.2** "Encourage new construction and landscape design that utilizes grading techniques to mimic the natural terrain"; and **LU-22.3** "Encourage development that minimizes impacts to existing water courses, mature trees, and natural features as much as possible. In those cases that these areas/features are impacted, the final design should provide adequate mitigation on-site and/or in nearby areas." Projects in Los Alamos Hills will also be required utilize landform, contour, and similar grading techniques which will be designed and implemented in a manner to blend with the natural existing site contours which will be consistent with the description of LU-22.2. Lastly, projects in Los Alamos Hills will be placed in a manner to that minimizes impacts to natural features as much as possible to the community and mitigation for impacts will be assessed on project-level basis through CEQA review which is consistent with LU-22.1 and LU-22.3.

Moreover, the modifications for the utilization of naturalized landscaping for aesthetic purposes at hillside areas will be consistent with the following goal and policy: **Goal CSV-9** "A community that promotes the growth of an urban forest and water-efficient landscaping, recognizing that plants provide natural services such as habitat, storm water management, soil retention, air filtration, and cooling, and also have aesthetic and economic value" and **Policy CSV-9.6** "Maintain a guide to preferred trees, shrubs, and ground cover plants of noninvasive species, or refer private parties to an existing guide that meets City needs to assist private landscaping efforts." Implementation of this policy supports our fire resistant standards for vegetation planting, maintenance, and for public safety for hillside development proposals as reviewed by Murrieta Fire & Rescue.

ENVIRONMENTAL DETERMINATION

The proposed action was reviewed for consistency with the citywide Comprehensive Development Code in 1998. These standards were originally evaluated and implemented under the adopted Negative Declaration for implementation of the Comprehensive Development Code on October 28, 1997. These updates have been evaluated for consistency for the current "Project" proposal utilizing this Negative Declaration and the Murrieta General Plan Final FEIR and Subsequent SEIR in 2021 (SCH No. 2010111084), by the City of Murrieta, in accordance with Public Resources Code Section 21166 and California Environmental Quality Act (CEQA)

Guidelines Section 15162. Based on this evaluation, Staff determined the project would not result in new impacts or changed circumstances that would require a new environmental document and the previous environmental document adequately covers these modifications (Attachments 5 and 6).

NOTICING

The Project was noticed in compliance with Section 16.76 of the Development Code, including sending the notice to all properties that lie within the Hillside Area Overlay and publication occurred within a newspaper a minimum of 10 Days prior to the hearing and posting of the agenda (Attachment 7).

ATTACHMENTS

1. Hillside Updates (PC Resolution)
   - 1.1 Ex. A - Draft Ord. – Title 8 And 15 - Strike_Undl. (For Info. Purposes Only)
   - 1.2 Ex. B - Draft Ord. – Title 8 And 15 - Clean (For Info. Purposes Only)
   - 1.3 Ex. C - Draft Ord. – Title 16 - Strike_Undl
   - 1.4 Ex. C - Draft Ord. – Title 16 - Clean
2. Riverside Co. Airport Land Use Commission, Approval Letter, June 2, 2023
3. Hillside Overlay Map Exhibit
4. Prominent Ridgelines Map Exhibit
5. Hillside Ordinance Updates 15162 Consistency Analysis
6. Hillside Ordinance Updates Subsequent NOD
7. Public Notice

CITY OF MURRIETA
City Council Meeting Agenda Report

8/15/2023
Agenda Item No. WS1.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: David Chantarangsu, AICP Development Services Director

PREPARED BY: Chris Tracy, AICP Senior Planner, Advanced Planning

SUBJECT: Hillside Updates Workshop (DCA-2021-2396) - Ordinance Overview

RECOMMENDATION

Receive the presentation by staff and discuss and provide direction of policy options under a proposed ordinance framework; and

Receive public comments.

PRIOR ACTION/VOTE

On March 29, 2022, the City Council directed staff to review the hillside development standards (Non-Action Item).

On June 28, 2023, the Planning Commission recommended the introduction and first reading of an Ordinance providing Hillside Updates amending Murrieta Municipal Code Chapters 8.20, 15.52, and updating portions of Title 16 (Vote 4-0-1).

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

BACKGROUND

The City of Murrieta (City) adopted a General Plan in 1994 following incorporation in 1991. At that time, it was determined that all development decisions were to continue to use Riverside County's Ordinance No. 348 (Zoning) until such time that the City adopted its own zoning code, provided that Ordinance No. 348 was not in conflict with the City's General Plan. For context, Title 16 of the Murrieta Development Code (Development Code) within the Murrieta Municipal Code (MMC) is the primary instrument for implementing the City's General Plan. It provides the City's regulations for the development and use of property within the City limits and provides standards for development, subdivisions, and other related land use activities.

In August 1996, the City Council retained a design consultant to assist with the development of a new zoning code. In September 1997, the City began the adoption process for the Development Code after holding

several joint Planning Commission and City Council public workshops to receive public input and to identify development standards. In early 1998, the City implemented new zoning and development standards replacing County Ordinance No. 348. The new standards included hillside development. Other than minor updates in 2003, the City's hillside development standards have remained relatively unchanged since adoption.

When the standards were initially adopted, they were applied on a citywide basis and not specifically to designated hillside areas within the City. Further, the City did not have the ability to identify hillside areas on its own. At some point in time, a map of the City's hillside features was created which was not codified within the MMC. The information has been utilized in the past with respect to project review, but uncertainty remained regarding its accuracy. With changes in technology, the ability now exists to identify hillside areas on a citywide basis with certainty using geographic information software, commonly referred to as GIS.

Over time, staff also discovered inconsistent standards between existing MMC sections that conflict with interpretations of the current standards. For example, staff has received feedback from applicants that the City's hillside standards and general height standards are overly complicated and have not been consistently applied.

The overall goal of these updates is to re-draft the development standards into language that is more concise and accurate for applicants and staff. With these proposed modifications, staff anticipates that they would improve readability, resolve code inconsistencies, incorporate best practices, and simplify standards to make them more user-friendly to staff and applicants.

City Council directed staff at its annual priority goals workshop on March 29, 2022, to review the hillside development standards as there were concerns about how it was being interpreted. For reference, the City's existing hillside development standards are contained in MMC Chapter 16.24 "Hillside Development". Lastly, a webpage was created for the proposed modifications to inform the public about the proposed changes at the following link on the City's website: <https://www.murrietaca.gov/1314/Hillside-Ordinance-Updates>.
As with prior workshops, a courtesy notice was distributed to interested parties through email, social media channels, the Press-Enterprise, and posted to the City's website.

Development Advisory Group

On August 25, 2022, staff presented an overview of proposed changes to the Development Advisory Group (DAG) to receive feedback on proposed standards. The consensus from the group was that the proposed standards will be beneficial in clarifying the applicability of hillside standards.

Planning Commission - Workshop 1

On December 14, 2022, this item was continued. No report or presentation was provided.

Planning Commission - Workshop 2

On January 25, 2023, staff presented proposed changes to the Planning Commission in a workshop format to review the current and proposed standards ahead of a future public hearing. The purpose of this effort was to receive feedback on the more substantial issues with current code provisions and potential standards.

Below is an overview of the discussion items:

1. Code conflicts for measuring building height and staff's recommendation to use a specific grade reference point that accounts for topography;

2. Hillside mapping using GIS software;

3. Removal of the Average Slope Calculation from the Development Code and replacement of the formula by relying on GIS data using 2-foot contour intervals;

4. Ridgeline mapping using GIS software for identification of these locations and application of techniques for development screening at ridgeline locations; and

5. Updated standards for retaining walls, both inside and outside hillside areas.

The other items presented by staff were potential techniques to improve the readability of the existing requirements, examples of graphics that could be incorporated, highlights of areas to resolve code inconsistencies, ways to incorporate best practices, and suggestions from staff on how to simplify standards to make them more user-friendly to both staff and applicants.

Community Outreach Workshop

On April 11, 2023, at the Alderwood Park Clubhouse, staff hosted a presentation on the existing and proposed hillside standards. Staff held the workshop to obtain additional feedback from the community on the proposed hillside development standards. This additional outreach was conducted per direction from the prior Planning Commission Workshop for further community input and transparency. Areas that were covered were inclusive of existing and proposed Hillside Overlay applicability, height allowances for structures, height measurement criteria, hillside slope applicability, average slope calculation, prominent ridgelines, and retaining wall criteria. Lastly, staff provided the opportunity for questions/answers at the end of the presentation for feedback.

Planning Commission - Ordinance Introduction

On June 28, 2023, the Planning Commission considered the Development Code updates. Staff provided a presentation covering the same main discussion items as described above from the Planning Commission Workshop 2 held on January 25, 2023. Prior to opening the public hearing, a letter from an affected resident was also read into the record by staff and discussed. There were two speakers in attendance that addressed the Commission, and both were generally supportive of the overall updates. One of the speakers expressed concerns that the proposed implementation of a Prominent Ridgeline Overlay Map may affect their future plans with respect to expansion at their property.

The Commission recommended approval of the Ordinance introduction with additional direction that "...nothing herein in the Ordinance is intended to hinder development or otherwise be inconsistent with current aesthetics and the architectural treatment for structures located at identified ridgelines or on the ridgelines map." Lastly, the Commission did not have any comments or any additional questions on the informational amendments of the MMC items as provided under MMC Sections 8.20 and 15.52. Written comments/correspondence received at the Planning Commission's hearing and shortly after, are included in Attachment 5.

Greer Ranch and Copper Canyon Specific Plans

For reference, it should be noted that portions of the proposed Hillside Area Overlay were previously mapped in covering both the Greer Ranch and Copper Canyon Specific Plans areas. These areas have since been removed to avoid confusion on applicability.

For context, a Specific Plan is a planning document that implements the goals and policies of the Murrieta General Plan. Specific Plans serve as standalone planning documents with their own unique development standards within a defined area. This would include their own development standards for hillside areas.

Greer Ranch

Development of the Greer Ranch Specific Plan was primarily restricted to areas of less than 25 percent slope (Greer Ranch Specific Plan, Page 1). Given this approach, areas over 25 percent slope within Greer Ranch that would otherwise be considered a “Hillside Area” under the City’s hillside development standards are avoided and consistent with proposed standards even though the specific plan regulations apply.

When reviewing projects within the Greer Ranch Specific Plan on the steeper hillside areas of the plan area, there are provisions for limited pad grading and landform grading techniques. This mirrors the same approaches provided in the Development Code. The Specific Plan states “...The Estate Residential use areas (Planning Areas 6 and 7) are characterized by more steeply sloped, visible hillsides, particularly in the northwest portions of the Site. Limited pad grading and other minimal grading techniques, in addition to landform grading, will be stressed in the design of development within these areas (see Exhibit 12). A key factor affecting the grading here is access, which is provided with a modified "Mountain Local" road designed to minimize grading and reduce landform impacts (Greer Ranch Specific Plan, Page 34).”

Copper Canyon

As described within the Specific Plan, “...the prominent ridgelines and hillsides onsite are preserved in open space. Adherence to special hillside grading design criteria and development standards is required in the adjacent development areas to minimize and soften transitional grading impacts. (Copper Canyon Specific Plan, Page 290).”

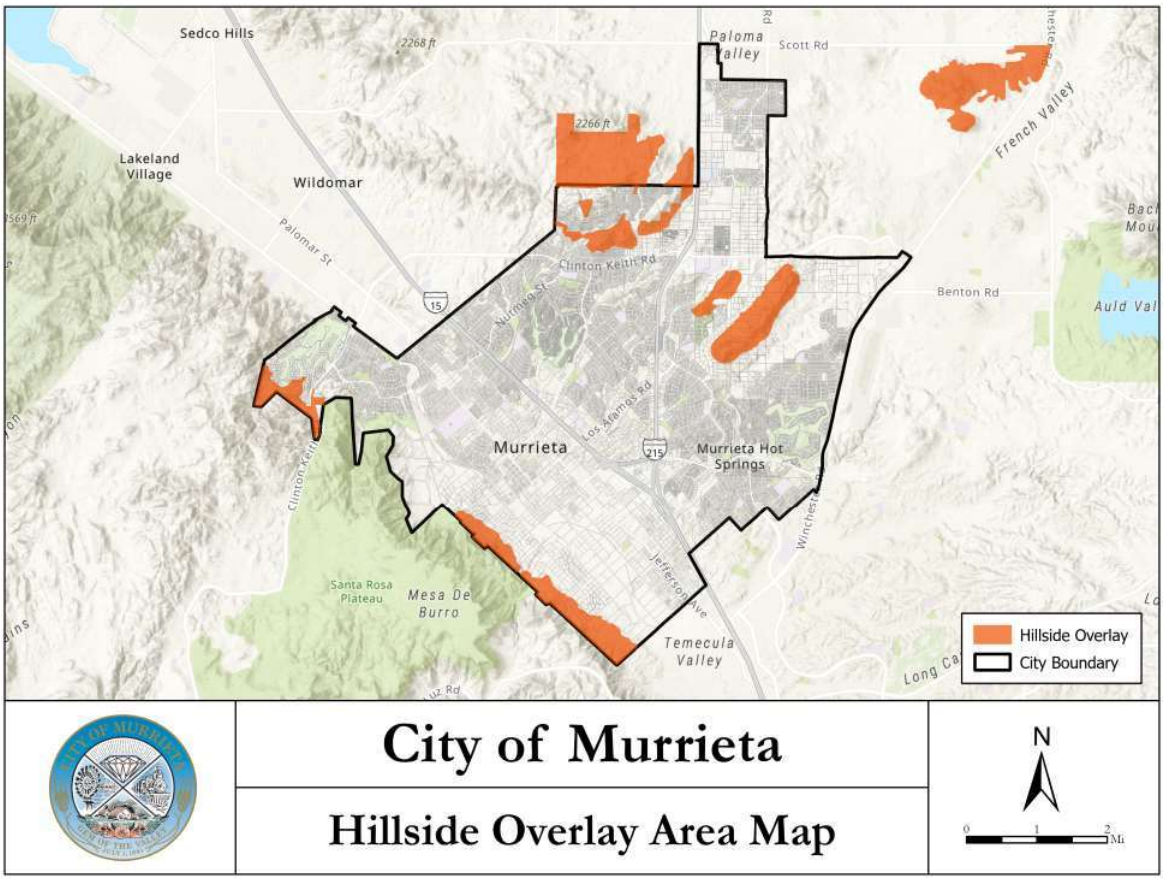
Furthermore, “...A slope analysis of the site was prepared early in the planning process to determine the site development opportunities and constraints. The analysis evaluated slopes of 0-15%, 16-20%, 25%, and 50% with an emphasis on slopes of less than 25% as a benchmark for determining developable areas and preservation requirements. Areas of 25% slope or greater are largely avoided which is also consistent with the proposed hillside standards.

The preservation of visually prominent ridgelines and steep hillside areas is a major design feature of the Specific Plan, supported by a comprehensive set of hillside grading, infrastructure, land use, and landscaping design standards and guidelines (Copper Canyon Specific Plan, Page 292).” Similar to Greer Ranch, Copper Canyon also avoided areas considered a “Hillside Area” under the citywide development standards.

Analysis

Staff is bringing forward these updates in a workshop format to the City Council to review the proposed standards ahead of a future public hearing to walk through the more complex updates and for feedback. The purpose of this current effort to update the City’s hillside standards is to improve readability and graphic exhibits, resolve code inconsistencies, incorporate best practices, and simplify the standards to make them more user-friendly to staff and applicants. Staff notes it was directed by the City Council at its annual priority goals workshop on March 29, 2022, to review the hillside development standards. The City’s existing hillside development standards are contained in Section 16.24 (Hillside Development) of the Development Code.

For the discussion below, references to the Murrieta Municipal Code are noted as “MMC”. Additionally, the following image, Attachment 3, Hillside Overlay Area Map contains the mapped “Hillside Overlay” areas within the City for the following discussion points.



Summary of Proposed Code Modifications - Chapters 8.20 and 15.52:

- **Updates to MMC Section §8.20.030 "Declaration of Nuisance"**
  - Code Enforcement Division's request to address revegetation of sloped areas after a catastrophic event.

- **Updates to MMC Section §15.52.020 "Definitions" for Consistency"**
  - Clarification of a definition for "Hillside Area" and "Hillside Site" for consistency with the proposed updates under Chapter 16.

Summary of Proposed Code Modifications (Substantive Items) - MMC Title 16:

Below is a summary of the more substantive modifications as proposed under MMC Title 16. Related to this, for easy cross-referencing with respect to the overall proposed updates, staff has included an "Overview of Proposed Modifications" as provided in Attachment 1. Lastly, as provided in Attachment 2, a "Strikeout-Underline" version of the proposed amendments is included for further detail.

- **Updates to MMC Section §16.18.080 "Height Measurement and Height Limit Exceptions"**
  - Fixes an existing inconsistent interpretation of how an applicant would measure a slope with the implementation of a new method for measuring on a slope and a pad.

- **Updates MMC Section §16.18.140.D.4.b "Setback Regulations and Exceptions"**
  - Updates to general retaining wall standards with other components that are needed to address line-of-sight and visibility triangles, required offset for step-back, general design criteria, and a cross-reference to retaining wall criteria in Hillside Areas.

- **New Section MMC §16.22.070.F "Retaining Walls**
  - There is currently a lack of specifics for retaining walls. Proposed updates address this through design choices/techniques.

- **Updates to MMC Section §16.24.020 "Applicability"**
  - Updates address the current issue with the applicability of Hillside Areas on a citywide basis versus having it mapped to a defined area which was the original intention.
- **Updates to MMC Section §16.24.030 "Definitions"**
  - Removal of Average Slope Calculation and utilization of the City's Geographic Information Systems (GIS) to ensure consistent review of slopes within a Hillside Area.
  - Defines where Prominent Ridgelines are located with the implementation of a codified Map (Attachment 4) and use of the available City's GIS to ensure a consistent review.
- **Updates to MMC Section §16.24.060 "Hillside Development Standards"**
  - Retaining Wall Updates for Hillside Areas, similar to updates described above.
  - Prominent Ridgelines Updates with the incorporation of landscaping techniques.

Other Updates from the Proposed Ordinance:

Please see Attachment 2 for the other proposed amendments (non-substantive) in detail. In summary, these are:

- Table Footnote Updates and Hillside Areas;
- Retaining Wall Cross-Referencing;
- Table renumbering of Table 3-3 to Table 16-22-1;
- Clean-up of criteria and errors in the MMC with respect to wall criteria between Business Park (BP), General Industrial (GI), or General Industrial-A (GIA) Zones;
- Incorporation of Innovation (INN) Zone fencing criteria;
- Updates to Definitions under MMC 16.24;
- Minor cleanup of Project Review Procedures under MMC 16.24;
- Roadway placement consistent with CA Fire Code and graphical updates for building envelopes;
- Hillside Landscaping updates under MMC 16.24 and use of drought tolerant and fire resistive materials;
- Minor updates to grading techniques - Minimal, Contour, and Landform; and
- Exceptions from grading permit under MMC 16.24 - Exploratory Excavations, Installation of Underground Utilities, Clearing and Brushing, and minor site work

Conclusion

The changes proposed in this update are intended to reconcile the various code sections and achieve consistency throughout the Development Code, and MMC Sections 8.20 and 15.52 for hillside and related standards. With the implementation of these updates, clarity will be added for residents and project applicants regarding applicable standards. Lastly, with the application of the proposed modifications covered in this ordinance amendment, the City will continue to require development to consider the visual and aesthetic quality of hillsides and ridgelines as viewed from the surrounding community and avoid and minimize site disturbance at these locations to the extent feasible as described in the City's adopted General Plan.

General Plan Consistency

- The proposed updates are consistent with the General Plan Land Use Element in that: "A key component of the Land Use Element is the Land Use Policy Map, which depicts the location of the permitted type and density/intensity of all land uses within the City. Other components include a summary of existing land uses in the City, quantification of 2035 buildout, and the fundamental goals and policies that provide the framework for land use planning and decision making in the City."

    - The following community priorities relate most directly to implementation of this element: "...Protect the natural beauty of the mountains, hills, and waterways."

- It will also be consistent with the Conservation Element in that updates will complement the following statement: "...Murrieta's hills and ridges offer scenic and biological values and are considered to be a community treasure. The City has regulations that protect hillside topography and scenic characteristics and prevent slope erosion and seeks to preserve habitat areas such as the foothills of the Santa Ana Mountains under the MSHCP."

- Furthermore, the updates will be harmonious with Conservation Element - GOAL CSV-4 in that the design parameters for drainage areas in hillsides will consider: "Restoration of the natural function and aesthetic value of creeks, while providing flood control measures and opportunities for recreation", and related implementing Policy CSV-4.2.

    - Policy CSV-4.2 "Consider alternatives to hard-lined bottoms and side slopes within flood control facilities, where technically feasible" in that projects in Hillside Areas will be designed in a manner to work with natural watercourses and natural side slopes.

- The updates are relatable to Goal CSV-5 by maintaining that: "Hills and ridges are protected for their environmental and aesthetic values", and related implementing Policy CSV-5.1. To substantiate this determination, this ordinance update will remain consistent with Policy CSV-5.1 and the following discussion.

    - Policy CSV-5.1 "Promote compliance with hillside development standards and guidelines to maintain the natural character and the environmental and aesthetic values of sloped areas."

Compliance with the above-described goals and policies will be achieved in that future projects at hillside locations will be required to utilize landform, contour, and similar grading techniques which will be designed to blend with the natural existing site contours. This will be required to be demonstrated in future grading plans. Furthermore, proposed building pads and buildings with stem wall configurations will be sited in a manner to necessitate only minimal grading and to preserve open areas of the hillside areas as much as possible. Finally, naturally occurring vegetation (trees/shrubs) will be utilized at these locations, and confirmation will be verified on landscaping plans. This will help reinforce the natural aesthetic values of a given location.

- It should be noted that the updates will also be relatable with the following goal and implementing policies for the Los Alamos Hills community: Land Use Goal LU-22 with "Natural and visual resources are valued resources to maintain the rural character of the Los Alamos Hills" and implemented with all of the following policies:

    - LU-22.1 "Encourage the preservation of natural and visual resources within Los Alamos Hills, such as rock outcroppings and scenic views of the local hills and valleys, to the greatest degree practicable."

    - LU-22.2 "Encourage new construction and landscape design that utilizes grading techniques to mimic the natural terrain"; and,

    - LU-22.3 "Encourage development that minimizes impacts to existing water courses, mature trees, and natural features as much as possible. In those cases that these areas/features are impacted, the final design should provide adequate mitigation on-site and/or in nearby areas."

Projects in Los Alamos Hills will also be required to utilize landform, contour, and similar grading techniques which will be designed and implemented in a manner to blend with the natural existing site contours which will be consistent with the description of LU-22.2. Lastly, projects in Los Alamos Hills will be placed in a manner that minimizes impacts to natural features, and mitigation for impacts will be assessed on a project-level basis through CEQA review which is consistent with LU-22.1 and LU-22.3.

The modifications for the utilization of naturalized landscaping for aesthetic purposes at hillside areas will be achieved with the following goal and policy: Goal CSV-9 "A community that promotes the growth of an urban forest and water-efficient landscaping, recognizing that plants provide natural services such as habitat, stormwater management, soil retention, air filtration, and cooling, and also have aesthetic and economic value" and implementing Policy CSV-9-6.

- Policy CSV-9.6 "Maintain a guide to preferred trees, shrubs, and ground cover plants of noninvasive species, or refer private parties to an existing guide that meets City needs to assist private landscaping efforts."

Implementation of the above policy is supported through the City's specifications for fire-resistive standards for vegetation planting, maintenance, and for public safety for hillside development proposals as reviewed by Murrieta Fire & Rescue.

FISCAL IMPACT

None.

ATTACHMENTS

1) Overview of Proposed Modifications
2) Draft Ordinance - Title 16 - Strikeout-Underline
3) Hillside Overlay Map Exhibit
4) Prominent Ridgelines Map Exhibit
5) Correspondence

CITY OF MURRIETA
City Council Meeting Agenda Report

3/5/2024
Agenda Item No. WS1.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: David Chantarangsu, AICP Development Services Director

PREPARED BY: Chris Tracy, AICP Senior Planner, Advanced Planning

SUBJECT: Hillside Updates Workshop (DCA-2021-2396) - Ordinance Overview

RECOMMENDATION

Receive a presentation by staff, discuss the Ordinance overview, and provide direction related to policy options under the proposed Ordinance framework; and

Receive public comments.

PRIOR ACTION/VOTE

On March 29, 2022, the City Council directed staff to review the hillside development standards (Non-Action Item).

On June 28, 2023, the Planning Commission recommended the introduction and first reading of an Ordinance providing updates to the hillside development standards amending Murrieta Municipal Code (MMC) Chapters 8.20, 15.52, and updating portions of Title 16 (Vote 4-0-1) (Attachment 1).

On August 15, 2023, the City Council hosted a workshop on this item. The City Council requested additional information. The workshop was continued to a future meeting date . Additional details from this discussion are provided within the Analysis portion of this report below (Attachment 2).

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

BACKGROUND

For details about the historical context of the hillside development standards and why these updates are being brought forward, please refer to the Background Section as provided within Attachment 1. Staff is bringing forward these updates in a continued workshop for the City Council to review the proposed standards and provide input ahead of a future public hearing. This allows for time for staff to walk through the more complex updates with the City Council and allows for feedback on new information produced by staff since the last

workshop.

The purpose of this effort to update the City's hillside standards is to improve readability and graphic exhibits, resolve code inconsistencies, incorporate best practices, and simplify the standards to make them more user-friendly to staff and applicants. The City's existing hillside development standards, contained in Chapter 16.24 (Hillside Development) of the Development Code, were added in 1997 to support the City's 1994 General Plan land use goals and policies associated with the City's hillside features. The General Plan continues to contain goals and policies in hillside areas to "maintain the natural character and the environmental and aesthetic values of sloped areas."

Analysis

As described in the beginning of this report, the City Council conducted a first workshop on this item on August 15, 2023. The workshop was continued to allow staff to conduct additional analysis in response to City Council questions and public concerns. Specifically, the City Council directed staff to provide additional mapping details for both the hillside areas and prominent ridgeline map exhibits. These recommended updates cover parcels that are owned by the Riverside Conservation Authority (RCA), properties that fall under Multi-Species Habitat Conservation Preservation (MSHCP) Criteria Cells, City-owned parcels, and to identify undeveloped and developed parcels within areas potentially affected by changes to the proposed standards. Attachments 3 through 11 depict the data described above graphically through multiple maps and were created using the City's land use data available through its GIS software.

As a result of the additional analysis conducted by staff, it was determined that out of 371 privately owned parcels, only 51 would be fully affected by changes to the hillside standards since they were not previously developed. The developed 179 parcels would be subject to the new hillside standards if adopted, but existing development would remain. Only new developments such as additions, property redevelopment where housing structures were rebuilt, or future subdivisions/ lot splits would be affected. City and RCA-owned parcels would be unaffected since parcel development is not the goal of public agency ownership of open space lands other than for recreational purposes. Staff notes a key development restriction applicable to ridgelines would be removed with the proposed regulations and replaced with requirements for landscape screening.

Hillside Area(s)

- 319 parcels are developed and are privately owned. These parcels would be subject to the new requirements if additional development on the parcels was ever proposed, such as a room addition, reconstruction of a home, or a subdivision or parcel map.
- 179 parcels that are developed, are privately owned and are within an MSHCP Criteria Cell.
- 51 parcels in the study area are undeveloped and privately owned. These parcels represent the remaining undeveloped areas within the proposed Hillside Overlay area that would be required to follow the new requirements if adopted.
- 30 parcels are undeveloped, are privately owned and are within an MSHCP Criteria Cell.
- 0 parcels are undeveloped, publicly owned, and are within the boundaries of an MSHCP Criteria Cell.
- 25 parcels are undeveloped and owned by the RCA.
- 1 parcel is undeveloped and is privately owned by an entity for conservation purposes.

Prominent Ridgeline(s)

- 22 parcels are developed and are privately owned.
- 21 parcels are developed, are privately owned and are within an MSHCP Criteria Cell.

- 8 parcels are undeveloped and privately owned.
- 7 parcels are undeveloped, privately owned and are within an MSHCP Criteria Cell.
- 0 parcels are undeveloped and publicly owned.
- 0 parcels are undeveloped, publicly owned and are within the boundaries of an MSHCP Criteria Cell.
- 0 parcels are undeveloped and are owned by the RCA.

With respect to acreage, the total acreage for all parcels within the mapped hillside areas encompasses 2,157 acres throughout the City. Staff notes this figure includes prominent ridgeline areas. Undeveloped privately-owned parcels represent approximately 457 acres, conserved publicly-owned parcels represent approximately 492 acres, City-owned parcels represent approximately 163 acres, developed and publicly-owned parcels represent approximately 177 acres, and developed privately owned parcels represent approximately 1,152 acres.

Lastly, the total acreage for all parcels within the mapped Prominent Ridgelines Area encompasses approximately 445 acres. Staff notes that overlay does not cover the entirety of a parcel. Undeveloped privately owned parcels within the ridgelines area represent approximately 114 acres, conserved publicly-owned parcels represent approximately 170 acres, and developed privately owned parcels represent approximately 161 acres.

Mapping Updates

On December 2022, the Murrieta Hills Specific Plan was annexed into the City's boundaries as approved by Riverside County's Local Agency Formation Commission (LAFCO). Murrieta Hills is adjacent to the Greer Ranch Specific Plan along its northerly boundary and has a large variation in topography throughout the project's boundaries. The prior Hillside Overlay Map Exhibit identified much of the Murrieta Hills project area as being within the overlay boundaries. Similar to other specific plans within the City, Murrieta Hills has its own hillside development protocols. Given this additional detail, staff updated the map (see the following page for the image and as referenced under Attachment 3) to reflect this recent boundary modification.

Image 1 - Hillside Overlay Exhibit

Summary of Proposed Code Modifications - MMC Chapters 8.20 and 15.52:

- **Updates to MMC Section §8.20.030 "Declaration of Nuisance"**
  - Code Enforcement Division's request to address revegetation of sloped areas after a catastrophic event.
- **Updates to MMC Section §15.52.020 "Definitions" for Consistency"**
  - Clarification of a definition for "Hillside Area" and "Hillside Site" for consistency with the proposed updates under Chapter 16.

Summary of Proposed Code Modifications - MMC Title 16

For the updates as proposed under Title 16, please refer to Attachment 12 for a **"**side-by-side" comparison as it relates to the current MMC Section versus the proposed updates. Lastly, as provided in Attachment 12, a "Strikeout-Underline" version of the proposed amendments is included for further details as the Planning Commission recommends (Attachment 13).

For the City Council's reference, staff also prepared the table below to describe the changes recommended by staff and approved by the Planning Commission. Attachment 13 depicts additions and deletions to the

proposed ordinance in redline/strike-through format.

Summary of Changes

Topic	Description
Building Height	**Less Restrictive** – more flexibility for building height measurement as a result of sloped topography.
Retaining Wall Height	**Change in approach** - more restrictive in non-hillside areas to improve aesthetics by eliminating walls over 12 feet in height, with provisions for additional setbacks, and landscaping requirements.
Applicability	**Change in approach** – eliminates uncertainty by replacing a formula applicable to any property to properties that are predominantly greater than 25% slope.
Prominent Ridge Definition	**Information only** – establishes a reference map representative of the City's past and current General Plan descriptions of significant landforms in the City.
Clarification of Zoning Application Requirements for Hillside Development	**Adds clarity** - Updates language adopted in 1997 that has never been updated, and that does not reflect current best practices for depicting information.
Slope Categories	**Adds clarity** – eliminates code inconsistencies
Site Design	**Adds clarity** - Updates graphic exhibits and identifies reviewing parties for driveways/ roadways. Specifies use of landscaping as a recommended design technique with roadways.
Architecture	**Change in approach** – modifies existing building height approach to follow the proposed building height measurement change. Net effect could be slightly higher buildings, but with more cohesive architectural design.
Walls and fences	**Change in approach** - more restrictive in hillside areas to improve aesthetics by eliminating walls over 6 feet in height, with provisions for additional setbacks, and landscaping requirements. Graphics also updated.

Landscaping	**Adds clarity** – adds objective language requiring consistency with specific standards already required and replaces other terminology to eliminate conflicts.
Grading	**Change in approach** – requires analysis by a licensed engineer. Eliminates ridgeline restriction for structure placement and adds requirements for landscape screening of structures instead. Other non-substantive changes made for clarity.
Drainage	**Adds clarity** – makes non-substantive changes to existing requirements.
Public Safety	**Adds clarity** – incorporates fire and building codes, identifies fire and building personnel, and establishes a requirement for secondary access or other alternative method.
Hillside Development Guidelines	**Adds clarity** – updates graphics, incorporates references to the proposed Prominent Ridgelines Map, incorporates references to residential design standards elsewhere in the Zoning Code, eliminates subjective design suggestions and makes them mandatory, and makes other non-substantive text changes. Some grading requirement updates could be considered more restrictive but are likely safer and reduce the visual impacts of grading.
Exceptions	**New** – identifies work or activities not subject to the proposed standards.
General Landscape Standards	**New** – identifies a plant size mix of one (one) gallon and five (5) plants to be 30%/70%, respectively, for new planting, which would apply throughout the City, including in hillside development projects.

The following points summarize the findings from the mapping analysis:

"Natural" Areas versus "Manufactured" Grading - Ridgeline Discussion and Parameters

There is public interest in these overall updates, particularly concerning ridgeline development parameters and how regulations apply to existing natural hillside areas versus areas previously graded referred to as manufactured slopes. The applicability of the current standards is summarized below as contained in MMC Section 16.24.020. Regardless of how the ordinance may have been applied in the past, the Municipal Code requires the standards be applied in the following situations as specified in MMC Section 16.24.020:

- To uses and structures within areas with a slope of twenty (20) percent or greater and/or are designated on the significant features map on file with the department.

- Development standards, guidelines, and provisions of Chapter 16.24 shall be applied to those portions of land with a predominance of significant natural slopes exceeding twenty-five (25) percent and areas that are integrally contiguous or slopes determined as significant by the director.
- The determination of slope is to be computed on the natural slope of the land before grading is commenced.

Notwithstanding the conflicting slope language that currently exists, the application of City hillside standards in MMC Chapter 16.24 applies to property that exceeds a certain natural slope. Since many properties potentially eligible for the proposed regulations were developed under county jurisdiction, there is no precise way to determine which areas of a site are natural or disturbed other than through an engineering opinion. Adoption of the proposed Hillside Overlay Map eliminates any debate or confusion about this topic. Even the current hillside ordinance recognizes that a property with natural and disturbed grades is still subject to the requirements of the hillside ordinance as described by the second bullet point above.

The following information also provides the current General Plan within the Municipal Code and staff's related analysis.

General Plan Provisions and Ridgelines

The following summarizes the General Plan's Goals and Policies related to ridgeline development.

- Goal CSV-5: *"Hills and ridges are protected for their environmental and aesthetic values", and related implementing Policy CSV-5.1. To substantiate this determination, this ordinance update will remain consistent with Policy CSV-5.1 and the following discussion.*
    - Policy CSV-5.1: *"Promote compliance with hillside development standards and guidelines to maintain the natural character and the environmental and aesthetic values of sloped areas."*

For the Los Alamos Hills community: Land Use Goal LU-22 applies to ridgeline development in that *"...Natural and visual resources are valued resources to maintain the rural character of the Los Alamos Hills"* and is achieved with the following policies:

- LU-22.1: *"Encourage the preservation of natural and visual resources within Los Alamos Hills, such as rock outcroppings and scenic views of the local hills and valleys, to the greatest degree practicable."*
- LU-22.2 *"Encourage new construction and landscape design that utilizes grading techniques to mimic the natural terrain."*

Development Code Provisions and Ridgelines

Chapter 16.24 Current Definitions and Design Parameters:

Prominent Ridge: A ridge or hill location that is visible from Interstate 15 or Interstate 215 or from an arterial or secondary street that forms part of the skyline or is seen as a distinct edge against a backdrop of land.

Ridge: An extended, narrow, conspicuous elevation of land generally between valleys. (Staff note: the defined term "Ridge" has been separated from the definition of "Prominent Ridge" for the purposes of this report. As of this writing, it is not known if the language should be separated or left as is. This will require further staff review).

A. Site Design.

1. Design of building sites should be sensitive to the natural terrain. Structures should be located to minimize grading and preserve natural features (e.g., prominent knolls, ridgelines, etc.)
2. Preserve views of significant visual features, as designated on the hillside overlay zone map, as seen from both within and outside a hillside development. When designing lots and plotting homes, the following provisions should be considered:
a. Dwellings should be oriented to allow view opportunities even though views may be limited. Residential privacy should not be unreasonably sacrificed, and
b. A significant public vista, skyline, open space corridor, or vertical open space corridor as seen from an interstate, an arterial, or a secondary street should be a major design element in the site planning process

3. Structures shall not visually impair ridgeline silhouettes. Structures are not permitted closer to a prominent ridge than fifty (50) feet measured vertically on a cross-section or one hundred fifty (150) feet horizontally on a topographic map, whichever is more restrictive. Exceptions to this requirement for public facilities, utilities, and infrastructure necessary to serve the public health, safety, and welfare may be considered by the commission.

e. Manufactured cut and fill slopes exceeding ten feet in height that will be either exposed to permanent public view or are adjacent to environmentally sensitive areas should be designed with features characteristic of natural slopes, where physically feasible so that their ultimate appearance will resemble a natural slope. This will include slopes along streets and highways adjacent to parks, schools, open spaces, other public facilities, and other prominent and visible slopes.

Discussion

As demonstrated in the above descriptions, both the General Plan and Municipal Code call for the preservation of "ridgeline-related" visual resources covering both natural and manmade areas. Policy CSV-5.1 speaks to maintaining the aesthetic values of sloped areas where the ridgeline would be a slope component. For the Los Alamos Hills Area under LU-22.1, calls for the preservation of both natural and visual resources, and LU-22.2 speaks to encouraging new construction and landscape design that utilizes grading techniques to mimic the natural terrain. Again, the ridgeline would be an aesthetic component under both of these implementing policies.

As described within the Development Code, it calls for the preservation of significant visual features, and one could make the case that a ridgeline represents this type of feature, whether natural or manmade. Further, it describes that structures shall not visually impair ridgeline silhouettes with setback criteria. Lastly, manufactured cut and fill slopes with prominent and visible slopes need to be designed in a manner that emulates natural conditions.

FISCAL IMPACT

None.

ATTACHMENTS

1. Planning Commission Ordinance Introduction Staff Report, June 28, 2023
2. City Council Workshop 1 Staff Report, August 15, 2023
3. Citywide - Hillside Overlay Map Exhibit
4. Citywide - Prominent Ridgelines Map Exhibit
5. Focused 1 - Prominent Ridgelines - Los Alamos Hills Area
6. Focused 2 - Hillside - Los Alamos Hills Area
7. Focused 3 - Hillside - Greer Ranch Area

8. Focused 4 - Hillside - Murrieta Hills Area
9. Focused 5 - Hillside - Bear Creek Area
10. Focused 6 - Hillside - Western City Quadrant - Northwest Section
11. Focused 7 - Hillside - Western City Quadrant - Southwest Section
12. Title 16 Modifications - “Side-by-Side” Comparison
13. Draft Ordinance - Title 16 - Strikeout-Underline
14. Correspondence

CITY OF MURRIETA
City Council Meeting Agenda Report

6/17/2025
Agenda Item No. WS1.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: David Chantarangsu, AICP Development Services Director

PREPARED BY: Chris Tracy, AICP Senior Planner, Advanced Planning

SUBJECT: Hillside Updates (DCA-2021-2396) - Workshop 3

RECOMMENDATION

Receive a presentation by staff, receive public comments, discuss the proposed Ordinance, and provide direction related to policy options under the proposed Ordinance framework.

PRIOR ACTION/VOTE

On March 29, 2022, the City Council directed staff to review the hillside development standards (Non-Action Item).

On June 28, 2023, the Planning Commission recommended the introduction and first reading of an Ordinance providing updates to the hillside development standards amending Murrieta Municipal Code (MMC) Chapters 8.20, 15.52 and updating portions of Title 16 (Vote 4-0-1) (Attachment 1).

On August 15, 2023, the City Council hosted a workshop on this item. The City Council requested additional information. The workshop was continued to a future meeting date (Vote 5-0-0) (Attachment 2).

On March 5, 2024, the City Council hosted a second workshop on this item. Due to additional time needed for the discussion and feedback, the workshop was continued for a second time (Vote 5-0-0) (Attachment 3).

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

BACKGROUND

The City Council directed staff at its annual priority and goal setting workshop on March 29, 2022, to review the hillside development standards, as there were concerns about how they were being interpreted. The overall goal of these updates is to re-draft the development standards into language that is more concise and accurate for applicants and staff. With these proposed modifications, staff anticipates that the proposed modifications would improve readability, resolve code inconsistencies, incorporate best practices, and simplify

standards to make them more user-friendly to staff and applicants. The City's existing hillside development standards, contained in Chapter 16.24 (Hillside Development) of the Murrieta Development Code (MDC), were added in 1997 to support the City's 1994 General Plan land use goals and policies associated with the City's hillside features. The General Plan continues to contain goals and policies in hillside areas to "maintain the natural character and the environmental and aesthetic values of sloped areas."

For details about the historical context of the hillside development standards and why these updates are being brought forward, please refer to the "Background Section" as provided within Attachments 1, 2, and 3. Staff is bringing forward these updates in a continued workshop format for the City Council to review the proposed standards and provide input ahead of a future public hearing.

Feedback from Council Workshop 2

As noted above, on March 5, 2024, the City Council hosted a second workshop on this item. Due to additional time needed for the discussion/feedback, it was continued a second time. Detailed informational maps of the City's hillside areas were included, which are provided in Attachments 4 through 10 for reference and for context. Attachment 4 depicts the overall Hillside Overlay area as mapped using digital geographic information data. Exhibits 5-10 display specific areas of the City within the proposed Hillside Overlay area at a greater level of detail.

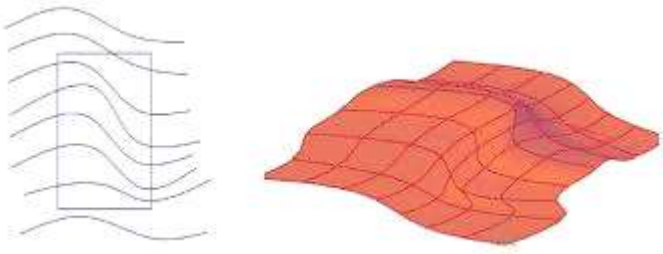
Following are some of the key takeaways from that meeting's public commentators, staff's analysis of each topic, and potential solutions:

"Having an Alternative to Geographic Information Systems (GIS) mapping for determining Slopes":

Issue: Having an alternative to the Geographic Information Systems (GIS) mapping and slope information. The concern related to this issue was that the GIS data source may not be up to date or as accurate as possible, and therefore, there needs to be an alternative method for determining this information as it relates to evaluating a project site within a hillside area.

Background/Analysis: Staff concurs that having an alternative method is a reasonable approach if there is any doubt that the data being pulled has a discrepancy.

Potential Solution: Staff is suggesting the use of AutoCAD or a similar industry-benchmarked CAD-related platform as approved by City Engineering (Potential industry alternatives include Sketch-up 3D, Civil 3D, TerraModeler, etc.).



Example of AutoCAD 3D Terrain Modeling

Image Source: <https://www.designworkshopsydney.com.au/autocad-3d-lofted-terrain/>

For context, AutoCAD is a widely utilized software application for computer-aided design and drafting in the

Civil Engineering and Architectural industries. It should be noted that it supports various coordinate systems and projections, allowing data to be displayed in the correct spatial context. It can also ensure that imported data aligns properly with existing drawings and allows users to geo-reference their drawings by assigning real-world coordinates (latitude and longitude) to a drawing.

"Moving the Geogrid wall type outside of the Wall section":

Issue: The speaker suggested moving the Geogrid wall type outside of the Wall section of the Municipal Code, as the retaining wall criteria does not apply because it uses reinforcement in the soil behind the wall.

Background/Analysis: For context, this is a type of retaining wall that uses geogrid material to reinforce the structure and provide stability. The following images illustrate this wall type:



Image 1 - Geogrid Wall Installation



Image 2 - Geogrid Wall Installation

Image 1 Source: <https://www.paramountmaterials.com/products/retaining-wall-reinforcement-grid>
Image 2 Source: <https://pavetool.com/blogs/pave-tool-blog/how-to-install-geogrid-for-retaining-wall>

In a geogrid wall, the geogrid mesh layers are placed between the layers of soil and extend horizontally into the backfill or slope. The geogrid mesh acts as a reinforcement and is designed in a manner to resist lateral forces such as pressure from the surrounding soil or water (Images 1 and 2).



Image 3 - Conventional Retaining Wall Installation

Image 3 Source: <https://www.retainingwallcompanies.com/walls/concrete-masonry.html>

This type of wall is very similar to that of a conventional retaining wall in terms of appearance and functionality (Image 3); therefore, staff recommends that it should be treated as a wall and be subject to the same

placement and height criteria as a typical wall.

"Looking at the retaining wall height as being measured from the face of a wall, rather than from the footing":

Issue: The speaker suggested that the retaining wall height be measured from the face of a wall, rather than from the footing.

Background/Analysis: Staff prefers to measure walls from the top of a wall footing and not the finished grade adjacent to a wall face. Finished grades can change or be artificially raised or lowered by grading, or other variables. These variables may include settlement, erosion, landscaping modifications, or future grading changes, all of which can alter the apparent grade and compromise the reliability and consistency of height measurements taken from the wall face. For this reason, staff recommends a more stable and standardized point of reference which is the top of a wall footing.

Potential Solution: A suggested solution here could be to measure from the top of the footing (rather than at the bottom) since that is a known metric. This approach provides a consistent, verifiable point of reference that is established during construction and is less likely to be affected by future site alterations such as backfill settling, landscaping changes, or erosion. Using the top of the footing also aligns with typical construction documentation and inspection practices, making it easier to verify and review during plan checks and field inspections.

"A six-foot wall height is too restrictive for the maximum height for retaining walls within a Hillside Area":

Issue: The speaker suggested that a six-foot wall height is too restrictive for the maximum height for retaining walls within a Hillside Area.

Background/Analysis: Staff's concern is that placing taller walls in highly visible locations may conflict with hillside standards aimed at reducing visual impacts. Prominent wall faces can obstruct scenic views, disrupt the natural landscape, and appear visually intrusive, particularly when they are uniform in color and texture. In residential settings, larger monolithic structures can sometimes feel out of place and create a sense of imbalance.



Image Source: <https://allanblock.com/newsletter/tech-news-issue2.aspx>



Images 5 and 6 - Examples of Tall Retaining Walls at highly visible locations

"We have had inconsistent application of the hillside criteria since its implementation in 1997":

Issue: The speaker stated that the hillside criteria have been inconsistently applied since their first implementation.

Background/Analysis: The primary challenge has been ongoing confusion among both staff and project applicants regarding when the regulations apply to a specific property. This uncertainty often stems from vague or subjective language in the existing criteria, as seen within the MDC. This has likely led to inconsistent interpretations by different reviewers. A likely contributing factor has been the absence of a codified hillside area map within the Municipal Code, something that would provide a clear and reliable point of reference. Additionally, the current hillside provisions in the MDC lack clear guidance on when and where the regulations are triggered, further compounding the issue.

Potential Solution: To address this issue, it is essential to have clear and well-defined criteria, as in the proposed Ordinance, and further implemented within the MDC for all stakeholders involved to ensure that standards are applied consistently at projects and properties. This clarity will help reduce ambiguity during the permitting and inspection processes, minimize disputes or misinterpretations among stakeholders, and create a more predictable framework for both developers and staff. By establishing uniform guidelines, the City can better maintain the integrity of its built environment and uphold community expectations.

"Look at having Specific Plans hatched with the outline of the boundaries of the Hillside Area":

Issue: The speaker suggested hatching out the Specific Plan Areas within the parameters of the Hillside Overlay Map boundaries (such as Greer Ranch, Murrieta Oaks, Copper Canyon, The Vineyard, and Murrieta Springs).

Background/Analysis: Applying a hatched overlay to areas within Specific Plan boundaries presents a challenge, as it may create confusion because Specific Plans include their own hillside development standards. This could lead to situations where an applicant refers to both the Specific Plan and the hillside regulations, resulting in conflicting guidance.

Such overlaps may cause inconsistencies in interpretation, delays in the review process, and an increased need for clarification from planning staff. More importantly, if two sets of standards appear to apply

simultaneously, it could raise questions about enforceability and ultimately weaken the clarity and authority of both.

“The General Plan’s Goals and Policies for hillside areas are obsolete since these areas are no longer visible as they once were due to development within the City since 1997”:

Issue: At the previous workshop, a speaker mentioned that the General Plan’s Goals and Policies for hillside areas are obsolete since these areas are no longer visible as they once were due to development within the City since 1997.

While it's true that development throughout the City since 1997 has affected the visibility and context of some hillside areas in some portions of the City, that does not render the General Plan’s Goals and Policies obsolete. In fact, those policies were often created not just to protect views, but to guide responsible development, minimize environmental impacts, preserve natural terrain, and ensure safety in areas of the City prone to erosion, landslides, or wildfire.

For context within the General Plan, as described within the Conservation Element, under Hills and Ridges, “Murrieta’s natural setting offers views and vistas of features that have both scenic and ecological value. A variety of rolling hillsides, mountain ranges, the Valley floor, and varied natural vegetation contribute to the unique visual character of Murrieta, as well as the surrounding region. The Hogbacks are a prominent visual feature within the Murrieta landscape that can be seen from many vantage points. This ridgeline crosses the eastern portion of the City and supports areas of relatively undisturbed natural vegetation along the western slope.



Image 7 - View of Los Alamos Hills from Sports Park



Image 8 - View westward of the Santa Rosa Plateau

Image Source: <https://www.google.com/maps>



Image 9 - View westward of the Santa Rosa Plateau

Image Source: <https://www.google.com/maps>

Views of the Santa Rosa Plateau occur along the I-15 and I-215 Freeways, as well as from lands located to the west of the Hogbacks. Views from these locations also include the largely undisturbed ridgelines that extend to the north and south of the Plateau, combined with hillside areas supporting chaparral habitat. Oak woodland habitat and a variety of canyons are also present along the foothills of the Santa Ana Mountains and

add to the existing visual character.

The Murrieta Municipal Code establishes guidelines for future development proposed in the City's hillsides. Chapter 16.24, Hillside Development, provides measures for the long-term protection of existing natural topography and scenic character whenever feasible through the regulation of grading activities, intensity, and density of development proposed, structural massing, building height, and other characteristics in order to minimize potential impacts on the
existing viewshed."

Although visibility may have declined from certain vantage points within the City since 1997, the underlying objectives remain as pertinent as ever. Principles such as preserving slope stability, protecting native habitat, and ensuring that development blends appropriately into the natural terrain are all still desirable strategies as implemented by the City's General Plan and Goals and Policies. These standards are crucial for preserving natural landscapes, preventing soil erosion, ensuring public safety, and maintaining the aesthetic and environmental integrity of development in these Hillside Areas.

The following images visually demonstrate the importance of consistently applying hillside standards at a project site, highlighting undesirable techniques involving mass grading, over-excavation, and the use of highly visible retaining walls in hillside areas throughout parts of the western Inland Empire.

Inland Empire - Hillside Grading Examples



Image 10 - Earlier in the Development of the Project - Example of mass-grading hillsides that don't blend into a hillside with hard edge lines.



Image 11 - Later in the Development of the Project



Image 12 - Example of manufactured hillsides that do not blend into a hillside with hard edge lines.



Image 13 - Before - Example of over-excavation/retaining walls that do not blend into a hillside with hard edge lines.

Image Source: <https://www.google.com/maps>



Image 14 - After

Image Source: <https://www.google.com/maps>

Draft Ordinance

As requested during the previous workshop discussion, the following is a summary of the less critical and more critical updates for Council consideration in the development of the Ordinance Updates. A copy of the draft Ordinance is provided in Attachment 11, and previous correspondence from Workshop 2 is provided in Attachment 12. In terms of the draft Ordinance, it has been revised to be more streamlined in both the content and structure as it relates to the proposed amendment. Staff are available to walk through the details of each section to provide additional context and to support further discussion.

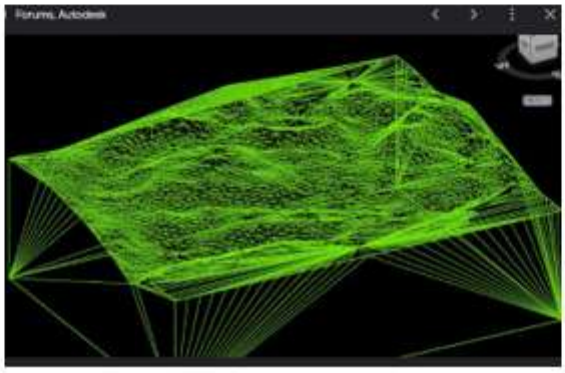
Please note that references to the Commercial Zones, Office Districts, Business Park and Industrial Zones, and Innovation Zones have been removed, as these areas are not impacted by the current version of the Hillside Area Overlay Map. In addition, the Prominent Ridgelines Map exhibit has been omitted following further review, as staff concluded that the applicable locational criteria for structures and screening methods can be effectively implemented without the need for a reference map.

Staff will present a final version of the Ordinance at the conclusion of these workshops once all components have been finalized under the Ordinance Introduction phase. This final version will reflect input gathered from stakeholders, incorporate any necessary revisions based on feedback, and ensure alignment with the City's broader advanced planning objectives.

Hillside Updates Ordinance Review

Less Critical	More Critical	What does it potentially do?	
	X	**TABLE 16.08-3** **RESIDENTIAL (SINGLE-FAMILY) ZONES** **GENERAL DEVELOPMENT STANDARDS** • Add a footnote that refers to the Hillside standards for the maximum building height.	
	X	**TABLE 16.08-4** **RESIDENTIAL (MULTI-FAMILY) ZONES** **GENERAL DEVELOPMENT STANDARDS** • Add a footnote that refers to the Hillside standards for the maximum building height.	
X		**16.08.030 "Single-family Residential Design Standards and Design Features"** • Cross-reference to the Retaining Walls section for retaining wall criteria.	
X		**16.08.040 Multi-family Residential Design Standards.** • Cross-reference to the Retaining Walls section for retaining wall criteria.	
X		**TABLE 16.14-2** **SPECIAL PURPOSE DISTRICTS** **GENERAL DEVELOPMENT STANDARDS** • Cross-reference to Hillside standards as a footnote for maximum building height.	
	X	**SECTION 16.18.080 "HEIGHT MEASUREMENT AND HEIGHT LIMIT EXCEPTIONS"** • The current method is difficult to discern. • Easier way to measure height with new images and tools. • A new method for measuring height on a slope is proposed to be taken five feet off of a building edge with a ten-foot allowance to accommodate varying topography.	

Less Critical	More Critical	What does it potentially do?	
		How does it work? • Measure the ground 5 feet away from the lowest place next to the building. Use the lower of the current or planned ground level there. • A building's height is based on this spot. • Can add the allowed height plus the ground height difference between the low and high spots (but only up to 10 extra feet if that difference is more than 10 feet). **Picking the Right Starting Point:** • If the ground around the building doesn't change much (10 feet or less), measure from the highest spot. • If the ground changes a lot (more than 10 feet), start from a point 10 feet above the lowest spot.	
X		**Section 16.18.140.D.4.b "Setback Regulations and Exceptions"** • New Step-back at 12 feet high to accommodate landscaping. • Provides central design information for retaining walls to make it easier to follow for internal staff and the public.	
X		**Section 16.22.030 "General Height Limitations", Table 3-3 "Maximum Height of Fences, Hedges, and Walls"** • Renaming Table.	
X		**16.22.040 "Exceptions to Height Limitations – Non-Retaining Walls"** • Clarification of the applicability of this section to non-retaining walls.	

X		**16.22.060 "Walls Required Between Different Zoning Districts"** • Cleanup of existing standards with the addition of the Innovation (INN) Zone. • This could be fixed within a future overall code update, if needed.	Improvement
X		**16.22.070 "Special Wall and Fencing Requirements"** • Addition of retaining wall criteria in a central location. • Currently lacking.	WHAT'S NEW?
X		**16.24.010 "Purpose"** • Very minor updates to the section.	Improvement
	X	**16.24.020 "Applicability"** • This has been a main area of confusion. • Fixing application errors for slopes of twenty-five (25) percent or greater. • Designated criteria within the boundaries of a Hillside Overlay Map	Improvement
	X	**16.24.030 "Definitions"** • Removal of the Average Slope Calculation Definition and replacement with mapping provisions.  • Corrects/updates existing definitions consistent with other portions of the MMC.	Improvement

	X	**16.24.040 "Application Submittal Requirements"** • Minor updates covering submittal information / technical reports. • Clarifies what a hillside condition is.	
	X	**16.24.050 "Project Review Procedures"** • Adding cross-referencing to the Hillside Overlay Map for applicability. • Clarification of "Commission" to mean "Planning Commission". • Updates to provide objective criteria versus subjective criteria.	
	X	**16.24.060 "Hillside Development Standards"** • Updates to grading terms to match City standards. • Changes to fuel modification based on Fire standards. • Includes updated graphics.	
	X	**16.24.070 "Hillside Development Guidelines"** • Updates covering criteria for site design, driveways & roads, architecture, walls & fences, landscaping, grading techniques (minimal, contour, landform), and drainage requirements. • Provides updated graphics.	
	X	**16.24.080 "Exceptions"** • **New Section** for Exceptions to Hillside Standards.	
X		**16.28.090 "Reserved"** • **New Section** reserved for future updates.	
	X	**16.28.100 "Hillside Overlay Map"** • **New Section** with Hillside Overlay Map. • Reference to the City's online **Geographic Information System (GIS)** as an additional mapping resource for project review.	

X		**16.28.080 "Landscape Standards"** • Relabels **Table 3-5** to **Table 16.28-2** to make it easier to locate. • Adds percentages to the table that were missing from a prior code update.	 Improvement

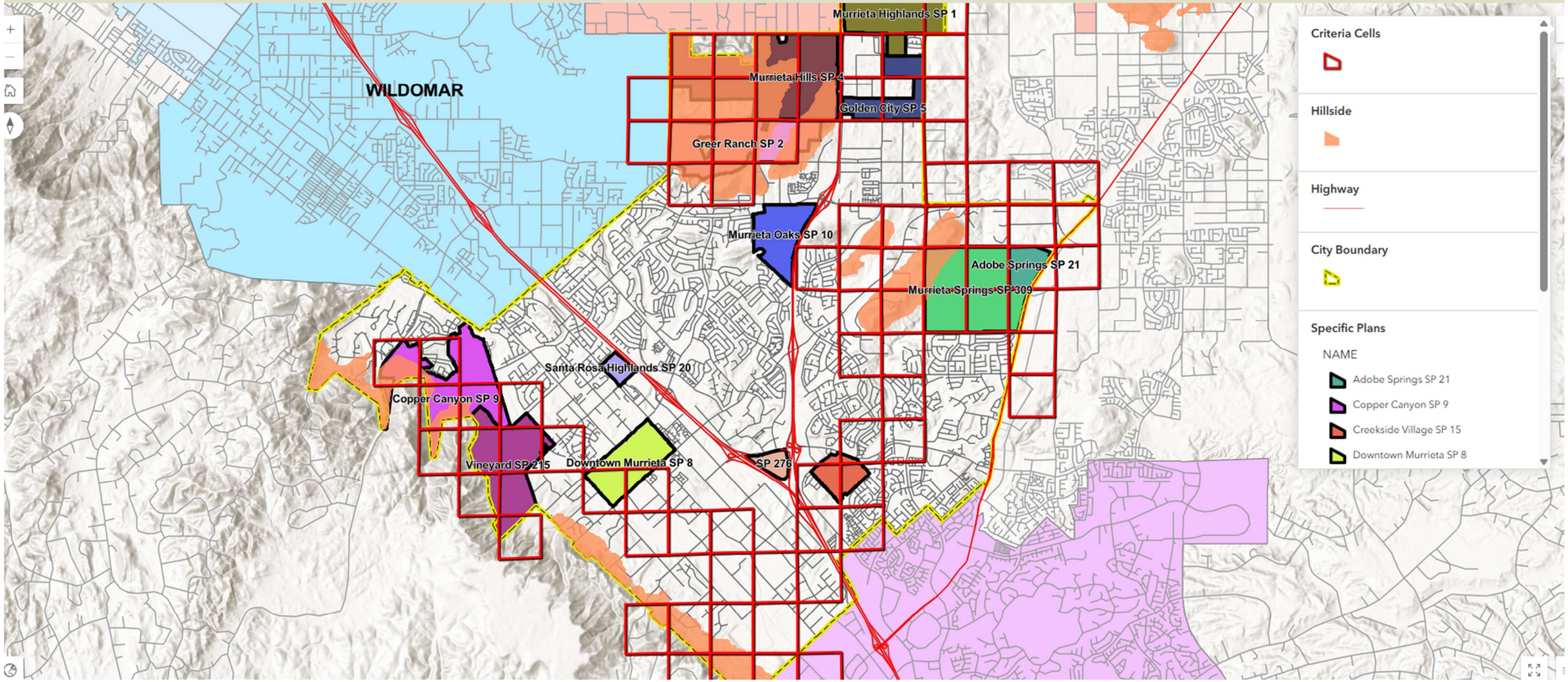
FISCAL IMPACT

None.

ATTACHMENTS

1. Planning Commission Ordinance Introduction Staff Report, June 28, 2023
2. City Council Workshop 1 Staff Report, August 15, 2023
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4. Citywide - Hillside Overlay Map Exhibit
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10. Focused 7 - Hillside - Western City Quadrant - Southwest Section
11. Draft Ordinance - Title 16 - Strikeout-Underline
12. Correspondence - Prior to Workshop 2

Hillside


WILDOMAR
Murrieta Highlands SP 1
Murrieta Hills SP 4
Golden City SP 5
Greer Ranch SP 2
Murrieta Oaks SP 10
Adobe Springs SP 21
Murrieta Springs SP 309
Santa Rosa Highlands SP 20
Copper Canyon SP 9
Vineyard SP 215
Downtown Murrieta SP 8
SP 276
Criteria Cells
Hillside
Highway
City Boundary
Specific Plans
NAME
Adobe Springs SP 21
Copper Canyon SP 9
Creekside Village SP 15
Downtown Murrieta SP 8

CITY OF MURRIETA
City Council Meeting Agenda Report

10/21/2025
Agenda Item No. WS1.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: David Chantarangsu, AICP Development Services Director

PREPARED BY: Chris Tracy, AICP Senior Planner, Advanced Planning

SUBJECT: Hillside Updates (DCA-2021-2396) - Workshop 4

RECOMMENDATION

Receive a presentation by staff, receive public comments, discuss the proposed ordinance; and

Provide direction related to policy options under the proposed ordinance framework.

PRIOR ACTION/VOTE

On March 29, 2022, the City Council directed staff to review the hillside development standards (Non-Action Item).

On June 28, 2023, the Planning Commission recommended the introduction and first reading of an Ordinance updating the hillside development standards, amending Murrieta Municipal Code (MMC) Chapters 8.20 and 15.52, and updating portions of Title 16 (Vote 4-0-1) (Attachment 1).

On August 15, 2023, the City Council hosted a workshop on this item. The City Council requested additional information, so the workshop was continued to a future meeting date (Attachment 2).

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On June 17, 2025, the City Council hosted a third workshop on this item. The direction from Council was that more detailed examples were needed to assist the Council with moving forward, in particular with retaining wall criteria (Attachment 4).

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

BACKGROUND

The City Council directed staff at its annual priority and goal-setting workshop on March 29, 2022, to review the hillside development standards, as there were concerns about how they were being interpreted and implemented at the project level. The City's existing hillside development standards, contained in Chapter 16.24 (Hillside Development) of the Murrieta Development Code (MDC), were added in 1997 to support the City's 1994 General Plan land use goals and policies associated with the City's hillside features. The General Plan continues to contain goals and policies in hillside areas to "maintain the natural character and the environmental and aesthetic values of sloped areas."

For details about the historical context of the hillside development standards and why these updates are being brought forward, please refer to the "Background Section" as provided within Attachments 1, 2, 3, and 4. Staff is bringing forward these updates in a continued workshop format for the City Council to review the proposed standards and provide input ahead of a future public hearing.

DISCUSSION / NEXT STEPS

The primary objective of these updates is to revise the development standards to make them clearer and more precise, ensuring both applicants and staff can apply them effectively when applicable. By simplifying the language and improving accuracy, staff's approach aims to reduce or eliminate confusion and streamline the review process, ultimately saving time and resources for everyone involved.

In the context of the General Plan, the following statements are made that encourage good stewardship of the City's hillside resources:

Land Use Element Goal LU15-1.1: Encourage the preservation of natural and visual resources within Los Alamos Hills, such as rock outcroppings and scenic views of the local hills and valleys, to the greatest degree practicable.

Conservation Element Goal CSV-5: Hills and ridges are protected for their environmental and aesthetic values.

Conservation Element - Policy CSV-5.1: Promote compliance with hillside development standards and guidelines to maintain the natural character and the environmental and aesthetic values of sloped areas.

Ultimately, the recommended regulations should not impose excessive burdens on property owners or project applicants. These standards must strike a balance between protecting community interests as described in the General Plan language above, and support reasonable development in hillside areas so that development is responsible and achievable.

Focus Topic - Applicability of Standards

At the June 17, 2025, City Council meeting several members of the City Council expressed interest in re-visiting the applicability of the ordinance and its potential impact on property rights. Similar comments were raised during the public comment period. Staff has designed this workshop to focus on the areas of the City where the standards should apply.

1. Identifying The City's Hillside Areas: 20 Percent Slope Versus 25 Percent

As described below the MDC indicates that any areas that have a slope of 20 percent or greater or are mapped by the Planning Division are subject to the hillside ordinance:

16.24.020 "Applicability"

" **A. Hillside Area.** The standards contained in this chapter apply to uses and structures within **areas that have a slope of twenty (20) percent or greater and/or are designated on the significant features map on file with the department.**"

As currently written in the MDC, the Hillside Area criteria apply to **all** areas of the City that are 20 Percent or greater and/or are designated on the significant features map on file with the department.

Pros

- If the objective is to maximize hillside preservation across the City, this approach is advantageous, as it includes a larger number of properties for analysis and establishes a broader baseline for potential area preservation.
- Including more properties helps maintain the scenic quality and natural aesthetics of hillside neighborhoods.
- A larger number of properties provides a stronger foundation for evaluating trade-offs and prioritizing areas for conservation versus development.

Cons

- The definition references a map that doesn't exist, and requires parcel-by-parcel analysis as property owners submit applications. Further, staff does not have the tools to measure slopes independently.
- Elsewhere in the MDC, **a conflicting 25 percent baseline** for a **Hillside Area/Condition** is referenced, creating confusion and inconsistency with how the definition is currently framed.
- The City does not presently have a codified hillside slope map or significant features map.
- Subjecting a larger number of properties to the hillside requirements means additional costs, more data collection, technical reports, and review, which can be time-consuming for property owners and staff to prepare and review.
- Properties that might otherwise be buildable as a non-hillside property could face restrictions, such as unusable lot area.
- Reviewing and enforcing hillside criteria across a wider set of properties increases permitting delays.
- More extensive technical and environmental review may extend timelines for development approvals.

2. 25 Percent Slope Criteria

The following language specifies a 25% Slope Criteria in the Development Code:

a. MDC Section 16.24.020(D). The development standards, guidelines and provisions of this chapter shall be applied to those portions of land with a predominance of significant natural slopes **exceeding twenty-five (25) percent and areas** that are integrally contiguous, or slopes determined as significant by the director. The provisions of this chapter shall apply to projects relating to subdivisions, permits, uses, structures, specific plans, master development plans, and associated site plans for development review except as specifically exempted by Section 16.02.020 <https://codelibrary.amlegal.com/codes/murrieta/latest/murrieta_ca/0-0-0-24072>."

b. MDC Section 16.24.040(D) **Slope Analysis Map.** A slope analysis map for the purpose of determining the amount and location of land as it exists in its natural state and for calculating average slope categories. A base topographical map of the site shall be prepared and shall have a scale of not less than one inch to two hundred (200) feet. The base topographical map shall include adjoining properties within one hundred (100) feet of the site boundaries to portray the site's context. Slope bands in contrasting colors shall be delineated in the range of zero to twenty-five (0-25) percent, twenty-six to fifty (26-50) percent, and fifty (50) percent or greater. A tabulation of the land area by slope percentage shall also be provided.

The exact method for computing the percent slope and area of each slope category shall be sufficiently described and presented so that a review can be readily made. A heavy solid line indicating the **twenty-five (25) percent grade differential** shall be clearly marked on the plan. An eight and one-half by eleven (8 1/2 x 11) inch legible acetate reduction of the slope analysis with appropriate legend shall also be provided.

c. MDC Section 16.24.060(A) identifies slopes up to 25 percent as a non-hillside condition and slopes between 25 and 50 percent as a hillside condition.

d. MDC Chapter 16.110 **- Hillside.** Land with an average rise or fall of **twenty-five (25) percent or greater** or a vertical rise of thirty (30) feet or more.

e. MDC Chapter 16.110 - **Slope, Significant Natural.** A slope that is not man-made **that exceeds twenty-five (25) percent** and a vertical rise of thirty (30) feet or more.

As noted above, an area qualifies as a “Hillside Area” if it meets or exceeds a 25 percent slope threshold, which determines its classification as a hillside condition. This 25 percent threshold is referenced five times in MDC Chapter 16.24 in relation to the application criteria that define a hillside condition.

Prior Direction

- During the 2022 City Priorities Workshop, staff received direction that the **25 percent criteria should apply** versus the other described criteria in the MDC, and only to designated hillside areas depicted on a non-codified map.

- It was explained to staff by the Mayor and Council at the time of the Workshop **it was never intended to apply on a citywide basis**. However, the original ordinance’s administrative record contains no information. The lack of a clear standard has led to unequal application of the hillside standards.

- A potential recommendation to clarify the conflicting language would be to revise the definition in Section 16.24.020 and adopt the map (Attachment 5) within the Municipal Code to depict the areas to which the Hillside Overlay applies (Attachments 6 through 17 for detailed discussion).

Pros

- It has been noted **five times** as a baseline numeric percentage across Chapter 16.24 in comparison to the lone 20 percent association.
- A number of properties will remain for analysis under this condition for potential areas of hillside preservation/grading techniques as a baseline condition.
- Implementation of the 25 percent threshold still helps the City meet the City’s General Plan Goals and Objectives as relates to the preservation of hillside areas.
- This has been a **main area of confusion** versus the **20 percent/citywide thresholds**.
- There could still be some cost for homeowners/project applicants versus having no standard.
- Adoption of a hillside map would resolve questions concerning the applicability of the hillside standards to a property
- By clearly defining and mapping the specific areas of where it applies, the result will be reducing potential confusion, streamlining the review process, and minimizing costs and delays for homeowners and project applicants.

Cons

- Adoption of a proposed hillside map utilizes a less precise methodology for measuring slope than the

City's current average slope formula, but still provides an effective tool for identifying hillside properties.
- If the hillside standards remain in effect citywide, and not to focused areas of the City, all projects would require slope analysis, which would increase costs on non-hillside development projects.

Key Policy Questions to Resolve Concerning Slope

Based on the background information from the MDC above, how should hillside slopes be defined and applied?

Should the hillside slope definition apply on a Citywide basis, or only to areas specified by an adopted hillside map?

Is there agreement that the 20 percent threshold for a hillside area seems to be an anomaly whereas the 25 percent criteria is more consistently referenced as criteria?

3. Specific Plans

At a previous workshop, a speaker suggested identifying the City's Specific Plans in relation to the Hillside Area Overlay (Attachment 5). This could mean making properties within Specific Plans subject to the Hillside Ordinance. Alternatively, it could mean identifying Specific Plans on the Hillside Map in order to make clear that those areas are not subject to the Hillside Ordinance because hillside standard were addressed as part of the Specific Plan.

Pros

- Including Specific Plans within the Hillside Area Overlay, can provide further clarity on what standards apply.

Cons

- There might still be some confusion about what standards would apply at times.
- Making Specific Plan areas subject to the Hillside Ordinance risks overturning that were previously made within the context of a specific development area.

Recommendation

Staff agrees that mapping these Specific Plans alongside the overlay area would be the most effective approach for cross-referencing. To support this, staff recommends including a note in the draft ordinance directing users to consult the applicable Specific Plan for hillside development criteria. Staff recommends that Specific Plans are not subject to the Hillside Ordinance because hillside standards were already addressed during the Specific Plan process.

Key Policy Question To Resolve Concerning Specific Plans

Does the Council concur with the proposed approach to incorporate Specific Plans into the Hillside Overlay Exhibit Map, along with the corresponding cross-referencing framework?

Does Council concur that Specific Plans would supersede the general Hillside Ordinance if and when there are conflicting standards for Hillside Development?

4. Use Of Geographic Info. Systems (GIS) And Average Slope Formula

Geographic Information Systems (GIS)

GIS analyzes slope by using ground elevation data (such as Digital Elevation Models (DEMs)) to calculate slope at random points. It compares elevation changes across grid cells to create a slope map, showing

steepness as a percentage. GIS enables rapid and visual slope analysis; however, its accuracy relies on the quality of elevation data.

Pros

- It provides efficiency in that large areas can be analyzed quickly.
- It provides objectivity in that it reduces subjective or manual slope calculations.
- It combines easily with other spatial data (e.g., soils, vegetation, zoning).
- It provides greater precision when evaluating a subject site, especially with the sourcing of high-resolution data that is available from software vendors in the GIS industry.
- City staff widely use GIS on a daily basis.

Cons

- Slope algorithms vary slightly between software platforms, which may produce different results for the same dataset.
- Interpolation errors may arise when converting contour data into GIS data, resulting in slope distortions.
- Parcel boundaries rarely align perfectly with raster grids, which can introduce data distortions at the edge of a parcel.
- Small or narrow parcels may contain too few raster cells to allow for meaningful slope analysis, particularly at coarser resolutions.
- A property that might be just over the threshold of being subject to the hillside standard would lose the benefit of the more precise average slope formula that potentially places the property's slope under the threshold.

Alternative Option - Average Slope Formula in conjunction with the use of AutoCAD

MDC Chapter 16.24 currently has an Average Slope Formula for determining the slope at a subject property. It is a commonly used method across municipalities (local examples include the Cities of Riverside, Menifee, and Calimesa, and Riverside County) to quantify the overall steepness of a parcel of land. This measurement is critical for determining land suitability for development, enforcing hillside regulations, and managing environmental impacts.

The average slope formula is defined as follows:

16.24.030 "Definitions"

> **Slope, Average.** The method of determining average natural slope of land using the following equation:
>
> $\frac{I \times L \times .0023}{A}$ where
>
> I = Contour interval in feet.
>
> L = Combined length in feet of contour lines measured on the project site.
>
> .0023 = A constant that converts square feet into acres and expresses slope in percent.
>
> A = Project site area in acres.

Pros

- It provides a simple and easy-to-calculate method using basic elevation and distance data.

- It provides a clear, single metric for comparing terrain steepness, especially if there is disagreement with the outcomes from a GIS analysis.
- Can be efficient for early planning, screening, or regulatory classification of sloped areas,
- AutoCAD and similar drafting programs are widely available and used by engineers and architects.

Cons

- Requires survey data from a process that may oversimplify terrain by masking local variations or steep sections.
- May not accurately represent irregular or complex topography.
- The results can vary depending on data resolution or calculation method.

Recommendation

As proposed, the use of Geographic Information Systems (GIS) mapping data is proposed to replace the traditional average slope calculation methodology. As presently proposed, in the event that there is a discrepancy or a dispute with how this information is documented, the City Engineer may permit an alternative method for demonstrating this information, such as a CAD-based program with the utilization of the Average Slope Formula.

Key Policy Question To Resolve Concerning Average Slope

Is there concurrence to use a City, GIS-generated slope map to replace the average slope formula approach, but allowing it to remain as an alternative?

Conclusion

In conclusion, by revisiting the original intent of these updates and carefully evaluating the best path forward, staff remains committed to developing clear, balanced, and practical standards for a future draft ordinance. These refinements are intended to support responsible hillside development that aligns with the City's General Plan Goals and Policies, reflects community input, and facilitates a more efficient and transparent review process for all stakeholders.

The primary focus remains on revising development standards to make them clearer, more precise, and easier to apply at the project level for homeowners, project applicants, and staff. Simplifying the language and enhancing accuracy will help reduce confusion and streamline the review process, ultimately saving time and resources for homeowners and project applicants. These improvements are designed to create a more transparent and efficient system that benefits everyone involved.

At the same time, staff recognize the importance of recommending regulations that avoid placing undue burdens on homeowners and project applicants. The standards must strike a careful balance between protecting hillside areas while still enabling reasonable, achievable hillside development. This result would foster a responsible approach to the updates for responsible growth that respects existing environmental conditions while supporting the community's long-term vision to manage development in hillside areas.

Once the Key Policy Questions pertaining to ordinance applicability are resolved, the next workshop will concentrate on an in-depth review of standards related to hillside development, such as retaining walls and landscaping requirements. It will also cover any outstanding issues that need further discussion or evaluation to ensure all matters are fully addressed prior to returning with an ordinance for adoption.

FISCAL IMPACT

None.

ATTACHMENTS

1. Planning Commission Ordinance Introduction Staff Report, June 28, 2023
2. City Council Workshop 1 Staff Report, August 15, 2023
3. City Council Workshop 2 Staff Report, March 5, 2024
4. City Council Workshop 3 Staff Report, June 17, 2025
5. Citywide - Hillside Overlay Map Exhibit - With Specific Plans
6. Focused 1 - Hillside - Los Alamos Hills Area 1
7. Focused 2 - Hillside - Los Alamos Hills Area 2
8. Focused 3 - Hillside - Los Alamos Hills Area 3
9. Focused 4 - Hillside - Greer Ranch Area 1
10. Focused 5 - Hillside - Greer Ranch Area 2
11. Focused 6 - Hillside - Greer Ranch Area 3
12. Focused 7 - Hillside - Greer Ranch Area 4
13. Focused 8 - Hillside - Murrieta Hills Area 1
14. Focused 9 - Hillside - Murrieta Hills Area 2
15. Focused 10 - Hillside - Bear Creek Area
16. Focused 11 - Hillside - Copper Canyon
17. Focused 12 - Hillside - Westside
18. Draft Ordinance - Title 16 - Strikeout-Underline
19. Correspondence - Prior to Workshop 3

CITY OF MURRIETA
City Council Meeting Agenda Report

11/18/2025
Agenda Item No. WS1.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: David Chantarangsu, AICP Development Services Director

PREPARED BY: Chris Tracy, AICP Senior Planner, Advanced Planning

SUBJECT:
Hillside Updates (DCA-2021-2396) - Workshop 5

RECOMMENDATION

Receive public comments and discuss the proposed ordinance; and

Provide direction related to policy options under the proposed ordinance framework.

PRIOR ACTION/VOTE

On March 29, 2022, the City Council directed staff to review the hillside development standards (Non-Action Item).

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On June 17, 2025, the City Council hosted a third workshop on this item. The direction from Council was that more detailed examples were needed to assist the Council with moving forward, in particular with retaining wall criteria (Attachment 4).

On October 21, 2025, the City Council held its fourth workshop on this item (Attachment 5). The discussion centered on when to apply the standards. The City Council came to consensus on the following topics pertaining to the application of the hillside standards:

- **Applicability of Standards**
  - Hillside Areas shall be limited to those areas shown on the proposed Hillside Overlay Area map,

depicting areas with a slope of 25 percent or greater.

- Hillside Areas will not be applied on a Citywide basis, rather they will be limited to residential and open space areas only.
- The 25 percent slope standard was determined to be the correct standard for a property to be considered in a Hillside Area, and not 20 percent, which is a conflicting standard currently described in the City's Development Code.

- **Specific Plans**

  - Specific Plans will not be subject to the updated Ordinance since they were originally adopted with their own standards.
  - Specific Plans will be shown on the Hillside Overlay Area map with a footnote to refer to the Specific Plan document.
  - Developed and undeveloped parcels will be a layer within the City's Geographic Information System (GIS) data.

- **Use Of Geographic Information Systems (GIS) and Average Slope Formula**

  - Applicants can elect to use the City's Hillside Overlay Area map to replace the average slope formula approach but also retain the ability to use the existing average slope formula in the Development Code with a CAD-based program as an alternative if there is a disagreement over a property's average slope.

CITY COUNCIL GOAL

Maintain a high performing organization that values fiscal sustainability, transparency, accountability and organizational efficiency.

BACKGROUND

The City Council directed staff at its annual priority and goal-setting workshop on March 29, 2022, to review the hillside development standards, as there were concerns about how they were being interpreted and implemented at the project level. The City's existing hillside development standards, contained in Chapter 16.24 (Hillside Development) of the Murrieta Development Code (MDC), were added in 1997 to support the City's 1994 General Plan land use goals and policies associated with the City's hillside features. The General Plan continues to contain goals and policies in hillside areas to "maintain the natural character and the environmental and aesthetic values of sloped areas."

For details about the historical context of the hillside development standards and why these updates are being brought forward, please refer to the "Background Section" as provided within Attachments 1, 2, 3, 4, and 5. Staff is bringing forward these updates in a continued workshop format for the City Council to review the proposed standards and provide input ahead of a future public hearing.

DISCUSSION / NEXT STEPS

The primary objective of these updates is to enhance the clarity and precision of the development standards, thereby facilitating their consistent application. Through the refinement of language and improved accuracy, these revisions aim to minimize ambiguity, streamline the review process, and promote greater efficiency in the use of time and resources related to hillside development.

In the context of the General Plan, the statements below guide and encourage responsible stewardship, conservation, and sustainable management of the City's hillside resources. The City's standards have sought

to provide a balance between the protection of community interests with the facilitation of responsible and feasible development in hillside areas.

General Plan Statements - Hillside Development

Land Use Element Goal LU15-1.1: Encourage the preservation of natural and visual resources within Los Alamos Hills, such as rock outcroppings and scenic views of the local hills and valleys, to the greatest degree practicable.

Conservation Element Goal CSV-5: Hills and ridges are protected for their environmental and aesthetic values.

Conservation Element - Policy CSV-5.1: Promote compliance with hillside development standards and guidelines to maintain the natural character and the environmental and aesthetic values of sloped areas.

The focus of this next workshop, Workshop 5, is to discuss retaining wall criteria and desired landscaping standards.

Retaining Wall Use & Design in Hillside Areas

Retaining walls are used in hillside areas to stabilize soil, prevent erosion, and create level surfaces that can safely support buildings, driveways, patios, or landscaping. By holding back (retaining) earth that would otherwise slide or wash away, they reduce the risk of slope failure and can protect downslope structures and infrastructure. The use of retaining walls allows property owners to make practical and attractive use of otherwise unusable terrain, turning steep or uneven ground into functional, accessible space.

Best practices for retaining wall design include the following:

- Choosing materials, colors, and textures that complement nearby buildings and natural features.
- Designing walls as a natural element rather than just a means to manipulate a site's topography.
- Terracing tall walls to create a more human scale, turning a potentially large and unyielding monolithic space into layered garden space.
- Integrating seating, planters, or lighting, to soften a wall's appearance and make it functional as well as attractive.
- Using wall placement and curvature to influence how it reads visually, whether it feels harsh and engineered or relates to the development's end users.

The goal is to blend strength with style to allow retaining walls that support the site while enhancing the overall look of a project. With these approaches in mind, staff has crafted the following **Focus Topics** concerning retaining walls, following the same approach used to direct staff on the issue of the "Applicability of Standards" from the Hillside Workshop of October 21, 2025.

Retaining Wall Focus Topic No. 1 - Identify Desired Retaining Wall Forms in both Hillside and Non-Hillside Areas of the City

The most common retaining walls in the City take the form of a traditional concrete masonry unit (CMU) block or geogrid walls. CMU walls rely on the strength of reinforced concrete blocks, while geogrid walls use synthetic grids embedded in soil to stabilize steeper slopes. Examples are shown below.

CMU Retaining Walls

CMU retaining walls are constructed from concrete masonry units, commonly known as concrete blocks. These walls are typically built in layers, with the hollow cores of the blocks reinforced with steel bars and filled with concrete to increase strength and stability. CMU walls can function as gravity walls, relying on their own

weight to resist lateral soil pressure, or as reinforced walls, which incorporate additional steel to support higher loads.

In general, they are durable, fire-resistant, and generally long-lasting. Properly engineered CMU walls provide both structural support and aesthetic flexibility, as they can be textured with stucco, colored, or veneered to blend in with the surrounding environment.



Image 1 - Example of a Decorative Retaining Wall with Stucco Coating to Match Residence



Image 2 - Example of a Decorative Retaining Wall with Stone Veneer Finish with Tiering and Landscaping (Laguna Niguel, CA)



Image 3 - Example of a Decorative Retaining Wall with Stone Veneer Finish



Image 4 - Example of a Decorative Retaining Wall with Split-Face Finish



Image 5 - Example of a Decorative Keystone Wall with Landscaping

Retaining Wall Use Considerations

Pros

- Aesthetic versatility with various finishes (stucco, stone veneer, keystone, split-face).
- Quick to install, especially with modular blocks.
- Ideal for smaller to medium-sized projects.

Cons

- Limited height capacity without a significant footing base width.
- May require extensive trenching/excavation for taller walls.
- They are not suitable for areas with unstable soil or high-water tables without additional reinforcement.



Image 6 - Conventional Retaining Wall Installation

Geogrid Walls

Geogrid retaining walls are structures that stabilize soil by incorporating layers of geogrid, a synthetic, grid-like material, within the backfill behind the wall. These walls rely on the tensile strength of the geogrid to interlock with the soil, creating a reinforced mass that resists lateral earth pressure. The wall face can be constructed from concrete panels, masonry blocks, or other materials, but the structural stability comes primarily from the geogrid-reinforced soil.

Geogrid walls are flexible, allowing them to adapt to minor soil movements without cracking, and are commonly used for tall walls, steep slopes, and hillside developments. They offer advantages such as efficient use of materials, cost-effectiveness, and provide relatively fast construction, though proper engineering, quality backfill, and attention to facing durability are essential for long-term performance.



Image 7 - Example of a Decorative Geogrid Wall with Tiering and Landscaping (Lake Forest, CA)



Image 8 - Example of a Decorative Geogrid Wall with Tiering and Landscaping (Vista, CA)



Image 9 - Example of a Decorative Geogrid Wall with Tiering and Landscaping (San Marcos, CA)



Image 10 - Example of a Geogrid Wall with Tiering - Prior to Landscaping (Temecula, CA)



Image 11 - Example of a Geogrid Wall with Landscaping - Santa Rosa Highlands (Murrieta, CA)

Geogrid Wall Use Considerations

Pros

- Suitable for taller walls with reduced footprint
- Enhanced stability in areas with poor soil conditions
- Improved drainage properties, reducing hydrostatic pressure.
- Cost-effective for large-scale projects

Cons

- Requires significant excavation to install geogrid layers.
- Installation complexity increases with wall height.
- Aesthetic options may be more limited (can't stucco over to match nearby structures) compared to CMU walls.
- May limit the future installation of pools as the geo-fabric cannot be disturbed



Image 12 - Geogrid Wall Installation



Image 13 - Geogrid Wall Installation

Key Policy Questions Regarding Retaining Wall Type

With the descriptions above, the key policy questions concerning retaining walls are as follows:

a) Should the City establish a preference between geogrid and standard (e.g., CMU) retaining walls, or permit both options based on site-specific conditions?

b) Should specific finish materials, such as stucco, split-face block, or stone veneer, be identified as preferred or required treatments?

c) Should geogrid wall systems incorporate decorative color combinations, muted tones, or provide flexibility to allow either approach?

d) Should these retaining wall design standards be implemented citywide, or limited to designated hillside areas?

Retaining Wall Focus Topic No. 2 - Identify Desirable Hillside Retaining Wall Development Standards

Standards for the height and appearance of retaining walls are essential in hillside areas because they balance safety while addressing a hillside's natural character. Height limits help prevent oversized or visually dominant walls. At the same time, aesthetic requirements ensure that walls blend with the surrounding landform, use materials and colors that fit the environment, and consider the scenic quality that hillsides add to a community.

Current Requirements - Hillside Retaining Walls:
The following standards apply to retaining walls in hillside areas and are summarized from MDC Section 16.24.060. The standards address height as well as design:

• **Hillside walls cannot be too tall at once -** Walls can be up to six (6) feet tall. The use of multiple walls requires a terraced approach with six (6) feet of landscaping between them. No more than two walls can be used together. The standards do not explain the ability to use this approach more than once. It is implied that a series of walls could be used if there is more than a six foot horizontal separation without limit, such as a design that spaces retaining walls every 6.5 feet.

• **Front yards have extra limits -** In front yards, each wall can only be three (3) feet tall, and terraced walls need three (3) feet of space between them for landscaping.

• **Some walls can be higher if part of a building -** If the wall is built into the house structure, it can be taller but must fit land contours and landscaped.

• **Special "crib walls" could be allowed -** These are approved case-by-case.

• **Walls should match adjacent buildings -** Materials and colors should look similar to what's next to them. Natural stone is encouraged.

• **Walls seen from the street must have visual interest -** Designs should incorporate planters, differing materials, and plane variation.

• **Walls must follow the shape of the land -** Walls should follow land contours.

Retaining Wall Height and Design Considerations

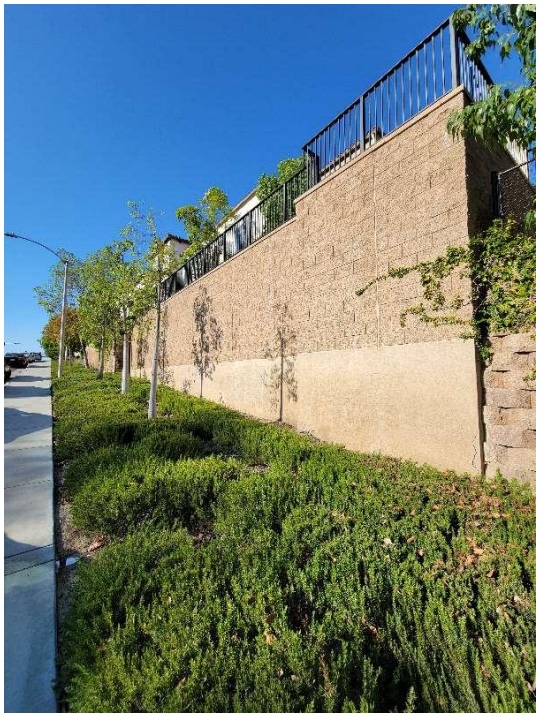
Pros

- Multiple levels prevent wall failure and soil slippage, especially in steep or expansive soil conditions.
- A stepped design allows better water infiltration and drainage between wall levels, reducing hydrostatic pressure behind the wall.
- Step-backs soften the visual impact of a tall retaining wall by breaking it into smaller, landscaped tiers.
- Allows for integration of plants, shrubs, or decorative rock features, enhancing curb appeal and blending into natural surroundings.
- Terraced walls can promote vegetation growth, reduce erosion, and create opportunities for stormwater absorption.
- Smaller, segmented wall sections are easier to repair or replace than one large, continuous structure.

Cons

- Step-back wall designs require more horizontal space on the slope, which can reduce usable lot area - particularly with smaller properties.
- Allowing an unlimited number of stepped retaining walls reduces the natural appearance of hillside areas.
- Terraces with vegetation may require ongoing irrigation and upkeep to remain attractive and functional.
- Not practical in locations where setbacks, property lines, or existing structures limit available space for the step-back.

Retaining Wall Focus Topic No. 3 - Identifying Desired Retaining Wall Forms in Both Hillside and Non-Hillside Areas of the City



Current Requirements - Non-Hillside Retaining Walls:

The following information summarizes the Municipal Development Code (MDC) requirements for retaining walls, including standards for height, setbacks, materials, and landscaping to ensure safety and compatibility with surrounding development.

Sections 16.18.140 and Chapter 16.22 applies to all walls built in non-hillside areas of the City:

- **Small walls do not have many rules -** Retaining walls up to four (4) feet can be built in a setback.

Image 14 - Non-Hillside, Tall Retaining Wall without a Step-back

(Murrieta, CA)

- **Walls up to six (6) feet have simple rules -** They can be within a setback as long as the exposed side faces into the property.

- **Walls over six (6) feet follow building setback rules -** These walls must follow the same setback rules as a house, even if they are not as tall as the building.

- **Fence Height Limits**
    i. Fences can be up to three (3) feet tall in the front setback and up to six (6) feet everywhere else. Two additional feet are allowed if the top uses wrought iron or other see-through material.
    ii. Fences can go up to 10 feet tall using the setback requirements for the zone.
    iii. A fence taller than 10 feet might be allowed subject to Director approval.

Recommendation

Non-Hillside Areas

In the absence of landscaping with a proposed retaining wall design, staff recommends a minimum step-back of six feet for retaining walls at a wall elevation of twelve feet in height. Currently, a retaining wall could be installed as high as 10 feet or more if approved by the Director provided it is outside of a given setback. Having a maximum height limit is preferred.

Implementing a terraced step-back feature to help counteract a tall wall interface would facilitate vegetation establishment, mitigate erosion, and enhance opportunities for stormwater infiltration. Conversely, when landscaping is incorporated into the retaining wall design, staff's recommended approach is that a potentially greater wall height may be permitted, as the additional vegetation serves to reduce visual impacts and soften the edges of the wall face.

Hillside Areas

Currently, terraced retaining walls in Hillside Areas are limited to six feet in height, must be separated by a minimum of six feet, and no more than two walls may be placed together. Walls within front yard setbacks are limited to three feet in height, must be separated by at least three feet, and require landscaping for screening.

Staff recommends there be greater flexibility by potentially removing the three-foot front step-back and increasing the two-wall limitation while maintaining step-backs equal to the wall height with a maximum height of six (6) feet. Consistent with the approach in Non-Hillside Areas, incorporating landscaping into the retaining

wall design may allow for greater wall heights, as the vegetation helps reduce visual impacts and soften slope edges.

Key Policy Questions To Resolve Concerning Retaining Wall Form

a) Should a minimum six-foot horizontal step-back be implemented at twelve feet in Non-Hillside Areas?

b) Should more than two walls be allowed in a stepped fashion, and should the maximum wall height and landscaped setback remain at six (6) feet?

c) Should wider landscaped areas between walls allow for increased wall heights, and what standards should define “acceptable” height increases in both Hillside and Non-Hillside Areas?

d) Should the current restrictions on front-yard retaining wall criteria in Hillside Areas, specifically the three -foot step-back at three feet in elevation, be removed to allow greater design flexibility?

HILLSIDE LANDSCAPING

Time permitting at the workshop, staff has included the Landscape Focus Topic for discussion.

Landscaping Focus Topic No. 1 - Use of Landscaping to help screen structures on Hillside Areas

Screening Techniques at Hillside Areas

During the City Council workshop on June 17, 2025, several members expressed interest in re-examining the applicability screening techniques for Hillside Areas. While this topic has been discussed at various points in previous workshops, staff is seeking guidance to establish a definitive approach for moving forward.



Image 15 - Example of Landscape Screening on a Hillside

Current Requirements:

The following summarizes the Municipal Development Code (MDC) requirements from Section 16.24.060(E):

• Use plants that naturally belong in the area.
Native and naturalized plants help the hillsides look like they have always been there, rather than looking artificially planted.

• Help development blend into the landscape.

Landscaping should soften or screen man-made features such as walls, graded slopes, and building edges so they do not visually dominate the hillside.

• Restore natural planting patterns.
New landscaping should follow the way plants naturally grow in local canyons and valleys, using irregular groupings instead of uniform rows.

• Replace what was removed.
If trees or other major vegetation are taken out, new plantings should re-create a “green backdrop” and preserve the natural look of the skyline.

• Stabilize slopes and control erosion.
Slopes that have been graded or disturbed must be replanted with deep-rooted groundcover, and taller slopes should also include shrubs and trees to help keep soil in place.

• Use erosion-control materials when needed.
On steeper or freshly graded slopes, or during certain seasons, materials like jute mesh may be required to hold the soil until plants become established.

• Keep natural areas intact where possible.
In canyons or along natural drainage areas, existing native vegetation should be kept and supplemented unless safety or fire rules require otherwise.

• Landscape visible and shared areas well.
Front yards, edges along streets, and common open spaces should be planted and irrigated so they fit comfortably into the hillside setting.

• Use smart, efficient irrigation.
Irrigation should support slope stability without overwatering, rely on efficient methods like drip systems, and be designed so plants eventually need little to no extra water.

• Provide defensible space in fire-prone areas.
Where development borders high fire-risk zones, a maintained buffer area is required to reduce fire danger and protect homes. Defensible space continues to evolve given recent fire regulations adopted by the state, such as “zone zero”, where no flammable material can be located near a structure.

Hillside Landscaping Considerations

Pros

- Landscaping helps new development blend into the natural terrain, reducing the visual impact of structures, retaining walls, or other engineered features.
- Vegetation stabilizes soil on slopes, reducing the risk of landslides or erosion.
- Plantings can improve water absorption and reduce runoff, helping mitigate localized flooding and water pollution.
- Trees, shrubs, and groundcover can visually soften retaining walls, graded slopes, and other structural elements.

Hillside Landscaping Considerations

Cons

- In fire-prone areas, certain types of vegetation may increase wildfire hazards if not properly managed.
- Plants require ongoing care, including irrigation, pruning, and replacement of dead or diseased vegetation.
- New plantings can take several years to fully mature, delaying the visual effectiveness of the screening.
- Taller structures may not be fully hidden by landscaping, particularly in the early years before plants mature.

Alternatives Previously Discussed:

At prior City Council workshops addressing this topic, a variety of aesthetic options were considered to ensure that new development would be visually compatible with the surrounding environment. Among the options discussed were the use of muted earth-tone colors for building facades and for areas of landform depressions at ridgelines (e.g. berms). These concepts were intended to minimize visual contrast and help structures blend more naturally into the landscape.

After reviewing these alternatives, the City Council did not express interest in requiring use of muted earth-tone colors or berms, but did express a clear preference for employing landscaping as a primary screening method. This approach emphasizes the strategic use of vegetation and natural plantings to soften visual impacts, enhance site integration, and provide a more sustainable and aesthetically pleasing solution for both buildings and graded areas. Moving forward, staff intends to prioritize these landscaping techniques as the recommended method for achieving visual compatibility in applicable areas.

Recommendation

Staff agrees that landscaping should be utilized as the primary screening technique in hillside areas due to its ability to enhance visual integration, mitigate environmental impacts, and improve site sustainability. By strategically incorporating native vegetation, trees, and shrubs in concert with working with Murrieta Fire and Rescue, projects in Hillside Areas can blend more seamlessly into the natural terrain, reducing the visual prominence of structures, retaining walls, and graded slopes.

Key Policy Question To Resolve Concerning Landscaping for Screening

a) Does the Council agree with the proposed approach to incorporate landscaping techniques for the screening of structures at Hillside Areas?

Conclusion

In conclusion, by revisiting the original intent of these updates and carefully assessing the best path forward, staff remains committed to developing clear, balanced, and practical standards for a future draft ordinance. These refinements are intended to support responsible hillside development that aligns with the City's General Plan goals, reflects community input, and promotes a more efficient and transparent review process for all stakeholders.

The primary focus is on revising development standards to make them clearer, more precise, and easier to apply for homeowners, project applicants, and staff. Simplified language and improved accuracy will reduce confusion, streamline reviews, and save time and resources, creating a more transparent and efficient system that benefits everyone.

At the same time, staff recognizes the need to avoid placing undue burdens on homeowners and applicants. The standards aim to strike a careful balance between protecting hillside areas and allowing development. This approach fosters responsible growth that respects environmental conditions while supporting the community's long-term vision for hillside management.

If there is City Council consensus on all questions from the preceding focus topics, the next step will be to introduce an Ordinance for first reading with the proposed modifications. However, the draft ordinance may need to go back to the Planning Commission for a recommendation based on the scope of the proposed modifications compared to what was originally presented. Staff will solicit input from the City Attorney's office on a path forward.

FISCAL IMPACT

None.

ATTACHMENTS

1. Planning Commission Ordinance Introduction Staff Report, June 28, 2023
2. City Council Workshop 1 Staff Report, August 15, 2023
3. City Council Workshop 2 Staff Report, March 5, 2024
4. City Council Workshop 3 Staff Report, June 17, 2025
5. City Council Workshop 4 Staff Report, October 21, 2025
6. Citywide - Hillside Overlay Map Exhibit - With Specific Plans
7. Draft Ordinance - Title 16 - Strikeout-Underline
8. Correspondence - Prior to Workshop 3

Appendix I

Comparison of Hillside Development Code Requirements Versus Standard Municipal Code Requirements

	Chapter 16.24 – Hillside Development	Other MMC Sections (Primarily Title 16 – Development Code)	Key Difference	Potential Issue
Wall and Fences	**Chapter 16.24 –** Provides flexible height considerations on steep slopes to reduce visual impact. Retaining walls up to 6 feet Retaining walls, not exceeding six feet in height, may be allowed to reduce grading, preserve natural features, or increase soil stabilization. Within the required front yard setback, individual retaining walls shall not exceed three feet in height.	Fixed, numeric maximum wall/fence heights regardless of slope: Regular Walls and Fences: Front: 3 feet Rear: 6 feet Unique Requirements: Setback exemption for retaining walls up to 4 feet. Setback exemption for retaining walls up to 6 feet. Retaining walls over 6 feet are subject to setback requirements of the zone.	Hillside standards are more flexible	Different approaches

Chapter 16.24 – Hillside Development	Other MMC Sections (Primarily Title 16 – Development Code)	Key Difference	Potential Issue
	Less attention to slope or visual prominence.		
Chapter 16.24 – Emphasizes: **Natural materials** or earth-tone finishes Walls that **blend with hillside contours** Open or **permeable fencing**, where possible, to minimize visual massing.	**Chapter 16.18 – Emphasizes:** **Uniform materials (wood, masonry, metal)** **Fences and walls as functional or decorative elements** Less consideration of hillside blending	Hillside walls/fences are treated as landscape elements integrated into the terrain, rather than purely functional barriers.	Different approaches
Chapter 16.24 – Frequently requires stepped/terraced retaining walls for large slopes to reduce visual impact and improve slope stability. Encourages **natural slope transition rather than one continuous high wall**.	**Chapter 16.18 –** Retaining walls are generally governed by engineering criteria and standard maximum heights. Step-backs are only required when necessary for safety or code compliance, not for aesthetics.	Chapter 16.24 integrates step-back requirements for both engineering and aesthetic reasons, while other sections focus mainly on engineering.	In non-hillside areas, you can have potentially a very tall wall. Perhaps this is an update outside of this project?
Chapter 16.24 – Restricts wall/fence placement to minimize impact on:	**Chapter 16.18 –** Placement is primarily along property lines or as required for safety.	Hillside standards incorporate public visual impacts into	Different approaches

	Chapter 16.24 – Hillside Development	Other MMC Sections (Primarily Title 16 – Development Code)	Key Difference	Potential Issue
			placement decisions; General code does not.	
	Ridgelines **Public viewpoints** **Scenic corridors** Prioritizes viewshed preservation over strict property boundary control.	**Visibility from public areas is not a primary factor** unless in specific overlay districts.		
	Chapter 16.24 – Walls and fences are coordinated with slope preservation, grading limits, and landscaping. May require planting on or around walls to reduce erosion or visual contrast.	**Chapter 16.18 –** Landscaping is regulated separately. Walls and fences are treated independently.	Chapter 16.24 treats walls/fences as integrated with the site design and natural landforms.	Lack of landscaping screening element outside of Hillside – Perhaps a future citywide update
<u>Landscaping</u>	**Chapter 16.24 – Emphasizes preservation of existing vegetation and minimal grading**, which may make strict numeric requirements infeasible on steep slopes.	**Chapter 16.28 – requires certain percentages of landscape coverage** and a **minimum number of trees per lot**.	Conflict between requirements	**Example:** A hillside area lot may have only 50% buildable area due to slope constraints. Meeting **16.28 minimum plantings** could **require removing native scrub or graded slopes**, conflicting with 16.24's

Chapter 16.24 – Hillside Development	Other MMC Sections (Primarily Title 16 – Development Code)	Key Difference	Potential Issue
			preservation goals.
Chapter 16.24 – Favors low-maintenance, naturalized landscapes, often relying on drought-tolerant native plants that may not need irrigation.	Other Chapters – **Requires installation of irrigation systems** to meet ongoing plant survival and water-use efficiency.	Irrigation is potentially optional at Hillside Development areas.	Mandatory irrigation infrastructure may disturb slopes or natural soil conditions, **conflicting** with hillside preservation goals.
Chapter 16.24 – **Encourages native** or context-sensitive species that stabilize soil and blend with hillside character.	**Chapter 16.28 –** Allows for a wide **variety** of **ornamental** or **non-native plants** for visual and screening purposes.	Conflict between requirements, although native would supersede ornamental planting requirements through a **Fuel Modification planting** plan	Code conflict - A developer may plant non-native trees to meet Chapter 16.28 shade or screening standards, but Chapter 16.24 discourages these because they may not survive on slopes or could increase erosion risk.
Chapter 16.24 – Emphasizes minimizing visibility from public	**Chapter 16.28 –** Often **prioritizes visual screening of structures** (e.g.,	Largely the same goals, executed in different ways	Installing dense screening trees to meet

	Chapter 16.24 – Hillside Development	Other MMC Sections (Primarily Title 16 – Development Code)	Key Difference	Potential Issue
	viewpoints and preserving natural ridgelines.	parking lots, utility areas).		Chapter 16.28 requirements could **obscure ridgeline views or create unnatural mounding**, which 16.24 discourages.
	Chapter 16.24 – **Performance-based, qualitative standards** ("blend with surroundings," "minimize grading") that may not meet numeric targets.	Other chapters **use numeric metrics** (trees per lot, coverage percentage, planter size).	**Enforcement ambiguity arises**: a hillside project may **meet hillside objectives** but **fail a strict numeric review**, or vice versa.	Conflicting standards
	Chapter 16.24 – **Requires minimization of grading**, slope protection, and soil stabilization.	Chapter 16.28 – **Assumes landscaping occurs on graded**, stable sites.	Installing required planters/ irrigation could require **cutting into natural slopes**, directly **conflicting** with hillside preservation goals.	Conflicting standards

Appendix II - Comparison of Major Hillside and Non-Hillside Residential Development Policies and Standards

Topic	Non-Hillside Areas	Hillside Residential	Additional Considerations
Relationship to General Plan	• Focus is on density and land use compatibility	• Preservation of natural slopes, scenic views, and other environmental resources.	Site Topography, environmental considerations, hazard sensitivity, viewsheds, intensity of development.
Standards	• No unique standards • Standards apply regardless of topography •Focus on density and lot size	• Standards only apply on properties over 25% average slope • Standards more tailored to unique hillside conditions ➢ Landform ➢ Drainage ➢ Access ➢ Building Design/ Height ➢ Retaining Walls ➢ Landscaping ➢ Hazard Avoidance	• Development of property in a way that substantially addresses natural site character and environmental and aesthetic values
Site Suitability & Buildable Area	• Most of parcel typically buildable • Constraints usually limited to setbacks • No topography-based limits on grading	• Partial lot development is common • Remaining undeveloped areas often most constrained	Topographic constraints and buildable area limitations

Grading	• Use of grading thresholds that apply citywide •No requirement to consider natural land features. • Impacts typically contained onsite • No practical grading limit.	• Natural landform considerations in plan design (minimal contour, and landform grading techniques) • No grading on steep slopes • Maximum slope heights • Minimal Grading • Grading scars tend to be more visible for an extended period.	Landform preservation, slope disturbance limits, grading visibility, lasting visual impact.
Retaining Wall Function	• Walls are typically accessory and limited in scale • Primarily address minor grade changes on a site	• Walls often essential for slope stability • Used to create usable and safe building areas and access • Can be used to reduce grading and/ or expand developable areas • Aesthetic considerations due to height and location	Slope stabilization, buildable pad area creation, grading reduction potential, access feasibility

Retaining Wall Height & Terracing	• Height generally limited by setbacks • Fewer walls needed • Flexibility for wall heights	• Multiple or terraced walls more common up to six feet high • Step-backs used to reduce visual dominance • Crib wall option allows walls higher than six feet	Potential visual impacts due to vertical scale issues, terracing configuration, step-back spacing
Retaining Wall Design & Materials	• Standard materials typically acceptable such as grey precision block • Limited design sensitivity required	• Design integration emphasized with grading and structures • Materials, finishes, and textures matter more • Landscaping required to reduce the visual impact of walls	Material and color compatibility (earthtones) with surrounding terrain, landscape screening
Biological & Resource Avoidance (MSHCP, USFW, CDFG)	• Constraints can be present but often avoidable • Greater flexibility in site layout	• Constraints more prevalent • Avoidance of steep or other undevelopable areas	General Plan conservation objectives for sloped areas and ridges
Fire Hazard & Life-Safety Context	• Fire standards apply citywide • Typical compliance achievable	• Fire risk is elevated • Access and defensible space is more constrained • Fuel modification applies	• Slope conditions, fuel loading, access and response constraints

Visual Context & Community Character	• Limited regional visibility • Visual effects localized	• Ridgelines and slopes highly visible • Development alters public-facing viewsheds • Hillsides are a significant element of community character • Changes are long-lasting and highly noticeable	Ridgeline prominence, viewshed exposure, aesthetic continuity of hillside areas, long-term visual change.

ATTACHMENT 6

STRIKEOUT/UNDERLINE VERSION

Section 16.08.020 (Residential Districts General Development Standards), Table 16.08-03 (Residential (Single-Family) Zones General Development Standards) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:
“

TABLE 16.08-3
RESIDENTIAL (SINGLE-FAMILY) ZONES
GENERAL DEVELOPMENT STANDARDS

Development Feature	**RR**	**ER-1**	**ER-2**	**ER-3**	**SF-1**	**SF-2**[3]
Minimum Parcel Size	2.5 acres[2]	1.0 acres	0.5 acres[1]	10,000 sq. ft.	7,200 sq. ft.	4,350 sq. ft.
Density Range	0.1 - 0.4 dus/acre	0.4 - 1.0 dus/acre	1.0 - 2.0 dus/acre	2.0 - 3.0 dus/acre	2.1 - 5.0 dus/acre	5.1 - 10.0 dus/acre
Minimum Parcel Width	100 feet	100 feet	100 feet	70 feet	70 feet	55 feet, 45 feet for parcels less than 5,000 square feet. This parcel width shall be increased to a 50 foot width for every fifth lot on a non-cul-d e-sac parcel street frontage.
Minimum Livable Area	1,000 sq. ft.	1,000 sq. ft.	1,000 sq. ft.	1,000 sq. ft.	1,000 sq. ft.	1,000 sq. ft.
Setbacks						
Front	20 feet	20 feet	20 feet	20 feet	20 feet	20 feet
Interior	20 feet	20 feet	20 feet	10 feet	10 feet	7.5 feet per side. For parcels less than 5,000 sq. ft. = A minimum of an average of 12 feet overall for the combination on of both interior sides with no side setback of less than 5 feet.
Street Side	20 feet	20 feet	20 feet	20 feet	20 feet	10 feet
Rear	20 feet	20 feet	20 feet	20 feet	20 feet	20 feet
Accessory Structures	Consistent with Section 16.44.150					

Maximum Parcel Coverage	25%	25%	35%	35%	35% for two-story; 45% for single story	50%
Maximum Building Height[(4)]	40 feet[(4)]	40 feet[(4)]	40 feet[(4)]	35 feet[(4)]	35 feet[(4)]	35 feet[(4)]
Minimum On-site Landscaping	25% of front yard area					
Small Attached Unit Configuration	Refer to Section 16.16.020 "Planned Residential Development General Standards" for development standards and project review and 16.16.030 "Planned Residential Development Design Standards and Parameters."					

Notes:

(1) A forty (40) foot wide buffer shall be provided along Washington Avenue (from Guava to Elm Street) in the public right-of-way. Landscaping to include six-foot high block wall, pedestrian trails and/or sidewalk, and landscaping berms to act as natural buffers. New residential projects will be allowed to access from Washington Avenue with residential lots abutting Washington Avenue are prohibited from taking direct access from Washington Avenue.

(2) The minimum parcel area for properties zoned RR can include adjacent area to the centerline of the public street right-of-way.

(3) For projects proposing a clustering configuration with detached single-family homes or within small attached unit configurations, please see 16.16.020 "Planned Residential Development General Standards" and 16.16.030 "Planned Residential Development Design Standards and Parameters" for requirements.

(4) For structures located within a Hillside Area, see maximum height criteria as provided within Section 16.24 (Hillside Development) and applicability.

"

Section 16.08.020 (Residential Districts General Development Standards), Table 16.08-04 (Residential (Multi-Family) Zones General Development Standards) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:
“

TABLE 16.08-4 RESIDENTIAL (MULTI-FAMILY) ZONES GENERAL DEVELOPMENT STANDARDS				
Development Feature	**MF-1(5)**	**MF-2**	**MF-3**	**MF-4**
Minimum Parcel Size	5 acres	5 acres	5 acres	5 acres
Minimum Parcel Width	100 feet	100 feet	100 feet	100 feet
Density Range	10.1 - 15 du/acre	15.1 - 18.0 du/acre	18.1-29.0 du-acre	Min. 30 du/acre
Minimum Livable Area	500 sq. ft.	500 sq. ft.	500 sq. ft.	500 sq. ft.
Setbacks				
Street	10 feet	10 feet	10 feet	10 feet
Interior	10 feet	10 feet	10 feet	10 feet
Maximum Parcel Coverage	35%	35%	50%	None
Maximum Height Limit	50 feet	50 feet	60 feet	100 feet
Open Space (per dwelling unit)				
Private Open Space	60 sq. ft./upper floor 100 sq. ft./ground floor	60 sq. ft./upper floor 100 sq. ft./ground floor	All units 50 sq. ft.(2)	All units 50 sq. ft.(2)
Common Open Space	200 sq. ft.	200 sq. ft.	150 sq. ft.(3)	150 sq. ft.(3)
Recreational Amenities			For projects containing 25 or more dwelling units, provide one recreational amenity for each 30 dwelling units or fraction thereof(4)	For projects containing 25 or more dwelling units, provide one recreational amenity for each 30 dwelling units or fraction thereof(4)
Minimum On-site Landscaping	10% of the site area			

Notes:

(1) When adjacent to existing single-family residential use or zone, the building setback from the nearest property line shall be 10 feet for the first 25 feet in height, above 25 feet in height the setback shall be 20 feet, and above 50 feet, the setback shall be 30 feet.

(2) For stand-alone multi-family residential projects or as part of a mixed-use development, each residential unit shall be provided with at least one area of private open space accessible directly from the living area of the unit, in the form of fenced yard or patio, a deck or balcony at

a minimum area of 50 square feet. The minimum dimension, width or depth of a balcony shall be 5 feet.

(3) All common open space shall be conveniently located and accessible to all dwelling units on the site. Common open space may include landscaping, pedestrian paths and recreational amenities. In projects containing fewer than 10 units, the common open space shall have a minimum width and depth of 10 feet. In projects containing 10 or more or units, the minimum width and depth shall be 20 feet.

(4) One common recreational amenity shall be provided for each 30 units or fraction thereof. The following listed amenities satisfy the above recreational facilities requirements. Recognizing that certain facilities serve more people than others, have a wider interest or appeal, and/or occupy more area, specified items may be counted as two amenities, as noted. In all cases, each square foot of land area devoted to a recreational amenity shall be credited as common open space on a 1:1 basis.

a. Clubhouse (two)
b. Swimming Pool (two)
c. Tennis, Basketball or Racquetball court
d. Weightlifting facility
e. Children's playground equipment
f. Sauna or Jacuzzi
g. Day Care Facility (two)
h. Other recreational amenities deemed adequate by the director.

(5) For projects proposing a clustering configuration with detached single-family homes or within small attached unit configurations, please see 16.16.020 “Planned Residential Development General Standards” and 16.16.030 “Planned Residential Development Design Standards and Parameters” for requirements.

(6) For structures located within a Hillside Area, see maximum height criteria as provided within Section 16.24 (Hillside Development) and applicability.

“

Section 16.08.030(A)(5) (Single-family Residential Design Standards and Design Features) of the Murrieta Municipal Code is hereby amended in part to read as follows:

16.08.030 Single-family Residential Design Standards and Design Features.

…

"5. Walls.

a. Standard: Walls shall be designed using masonry materials such as split face and slumpstone, with colors that complement the architectural design of adjacent buildings.

b. Standard: Walls adjacent to streets shall run in a continuous plane for more than forty-eight (48) feet without incorporating at least two of the following design features:

1) A minimum two-foot change in plane for at least ten feet;
2) A minimum eighteen- (18-) inch raised planter for at least ten feet;
3) A minimum eighteen- (18-) inch change in height for at least ten feet;
4) Use of pilasters at forty-eight (48) foot intervals and at changes in wall planes and height; or
5) A section of open grillwork a minimum four feet in height for at least ten feet.

c. Standard: Refer to Section 16.22.070(F) (Retaining Walls) for retaining wall criteria."

…

Section 16.08.040(D)(7) (Multi-family Residential Design Standards) of the Murrieta Municipal Code is hereby amended in part to read as follows:

16.08.040 Multi-family Residential Design Standards.

…

"**7. Walls.**

a. Standard. Walls shall be designed using masonry materials such as split face and slump stone, with colors that complement the architectural design of adjacent buildings.

b. Standard: Walls adjacent to streets shall not run in a continuous plane for more than forty-eight (48) feet without incorporating at least two of the following design features:

1) A minimum two-foot change in plane for at least ten feet;
2) A minimum eighteen (18) inch raised planter for at least ten feet;
3) Use of pilasters at forty-eight (48) foot intervals and at changes in wall planes and height; or
4) A section of open grillwork a minimum four feet in height for at least ten feet.

c. Standard: Refer to Section 16.22.070(F) (Retaining Walls) for retaining wall criteria."

…

Section 16.10.020 (Commercial District General Development Standards), Table 16.10-2 (Commercial Zones General Development Standards Requirements) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

16.10.020 Commercial District General Development Standards.

"

TABLE 16.10-2 COMMERCIAL ZONES GENERAL DEVELOPMENT STANDARDS REQUIREMENTS			
Development Feature	**NC**	**CC**	**RC**
Minimum Site Area(1)	None	None	30 acres(2)
Setbacks			
Street	15 feet	25 feet	25 feet
Interior (adjacent to commercially zoned properties)	0 or 10 feet	0 or 10 feet	0 or 10 feet
Interior (adjacent to residential zoned properties)	20 feet minimum or equal to the building height, whichever is greater	20 feet minimum or equal to the building height, whichever is greater	20 feet minimum or equal to the building height, whichever is greater
Interior (adjacent to a freeway)	25 feet minimum	25 feet minimum	25 feet minimum
Accessory Structure	Consistent with Section16.44.150		
Maximum Building Height(4)	35 feet(4)	50 feet(4)	50 feet(4)
Minimum On-site Landscaping(3)	15 percent	20 percent	20 percent

(1) Site area means a parcel or group of parcels, which are considered a unit for purposes of development.
(2) Portions of a site may be developed prior to development of the entire site, if it can be demonstrated that the portion does not compromise the overall comprehensive development of the site.
(3) See Chapter 16.28 , Landscaping Standards for Water Efficient Landscaping.
(4) For structures located within a Hillside Area, see maximum height criteria as provided within Section 16.24 (Hillside Development) and applicability.

"

Section 16.11.020 (Office Districts General Development Standards), Table 16.11-2 (Office Districts General Development Standards) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

16.11.020 Office Districts General Development Standards.

"

TABLE 16.11-2 OFFICE DISTRICTS GENERAL DEVELOPMENT STANDARDS(1) (2)		
Development Feature	**Office**	**ORP**
Required Building Setbacks		
Street Side	25 feet	25 feet
Interior	25 feet	25 feet
Interior (adjacent to residential zoned properties)	Twice Building Height	Twice Building Height
Interior (adjacent to a freeway)	25 feet minimum	25 feet minimum
Building Height		
Maximum Building Height(3)(6)	90 feet(6)	150 feet(6)
Accessory Structures	Consistent with Section 16.44.150	
Landscaping		
Minimum On-site Landscaping(4)	20 percent	20 percent
Minimum Parking Area Landscaping Based on Parking Lot Size(5)		
5 - 24 spaces	5 percent	5 percent
25 - 49 spaces	7.5 percent	7.5 percent
50 spaces plus	10 percent	10 percent
Parking Requirements		
See Chapter 16.34, Off-Street Parking and Loading Standards		
(1) Portions of a site may be developed prior to development of the entire site, if it can be demonstrated that the portion does not compromise the overall comprehensive development of the site. (2) Development standards may vary for mixed use projects and projects over ten acres in size when comprehensively planned in compliance with Chapter 16.64, Master Development Plans, or Chapter 16.66, Specific Plans. (3) For structures greater than fifty (50) feet in building height and within 500 feet of existing residential homes, a public hearing shall be required, and the review shall include an evaluation of view sheds to maintain views for residential homes and a shadow survey to avoid buildings casting shadows on residential homes. (4) See Chapter 16.28, Landscaping Standards and Water Efficient Landscaping. (5) Minimum required parking lot landscaping area is included in required minimum on-site landscaping area. (6) For structures located within a Hillside Area, see maximum height criteria as provided within Section 16.24 (Hillside Development) and applicability.		

"

Section 16.12.020 (Business Park and Industrial Districts General Development Standards), Table 16.12-2 (Business Park and Industrial Zones General Development Standards) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

16.12.020 Business Park and Industrial Districts General Development Standards.

"

TABLE 16.12-2 BUSINESS PARK AND INDUSTRIAL ZONES GENERAL DEVELOPMENT STANDARDS			
Development Feature	**BP**	**GI**	**GI-A**
Minimum Parcel Size	10,000 square feet	20,000 square feet	10,000 square feet
Minimum Parcel Width	75 feet (minimum average)	75 feet (minimum average)	75 feet (minimum average)
Setbacks Required			
Street	25 feet	25 feet	25 feet
Interior	None	None	10 feet
Interior (adjacent to residential zoned properties)	20 feet minimum or equal to the building height		
Interior (adjacent to a freeway)	25 feet minimum		
Accessory Structures	Same as main structure		
From Residential Areas	50 feet	25 feet	25 feet
Maximum Height Limit(2)	50 feet(2)	40 feet(2)	40 feet(2)
Minimum On-site Landscaping(1)	15 percent	5 percent	5 percent
(1) See Chapter 16.28 , Landscaping Standards and Water Efficient Landscaping (2) For structures located within a Hillside Area, see maximum height criteria as provided within Section 16.24 (Hillside Development) and applicability.			

"

Section 16.12.030(A)(4) (Business Park and Industrial Zoning Districts Design Standards) of the Murrieta Municipal Code is hereby amended in part to read as follows:

16.12.030 Business Park and Industrial Zoning Districts Design Standards.

…

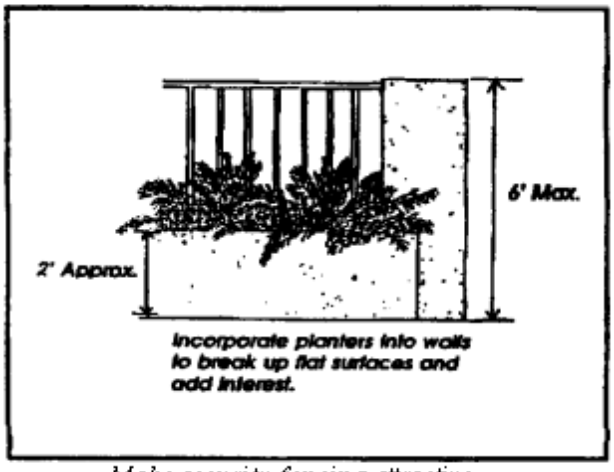
"**4. Screen Walls/Fencing.**

a. Standard: If walls are not required for a specific screening or security purpose they shall not be provided. Walls provide hiding places for intruders and surfaces for graffiti. The intent is to keep walls as low as possible while performing their screening and security functions.

b. Standard: When security fencing is required, it shall not include barbed wire or razor wire. Chain link fencing is not allowed along street frontages. Security fencing shall be:

1) Masonry pillars with open metal grillwork;
2) Short (two-three feet) masonry walls with grillwork on top; and
3) Open grillwork or chainlink fence along side and rear property boundaries or used internally on the site if not visible from the public street.

c. Standard: Long expanses offences and walls shall be offset and architecturally designed to create interest and avoid monotony. Landscape pockets, a minimum of twelve (12) feet wide and four feet deep, shall be provided at forty (40)-foot minimum intervals along the wall. These dimensions may vary somewhat, as long as the overall effect is the same, subject to approval by the director.



Make security fencing attractive

d. Standard: Refer to Section 16.22.070(F) (Retaining Walls) for retaining wall criteria."

…

Section 16.13.020 (Innovation District General Development Standards), Table 16.13-2 (Innovation District General Development Standards) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

16.13.020 Innovation District General Development Standards.

"

TABLE 16.13-2 INNOVATION DISTRICT GENERAL DEVELOPMENT STANDARDS (1) (2)	
Development Feature	**Standard**
Required Building Setbacks	
Front	10 feet minimum
Rear	10 feet minimum
Street Side(3)	10 feet minimum
Interior Side(3)	10 feet minimum
From Freeway	100 feet minimum
From Residential Districts	75 feet minimum when adjacent to a residential district
Maximum Building Height(4)(7)	150 feet(4)(7)
Minimum Ceiling Heights	14 feet - ground floor 10 feet - above ground floor
Minimum Lot Size	10,000 square feet for 1 and 2 stories, 20,000 square feet for 3 and 4 stories, and 40,000 square feet for 5 or more stories
Required Building Massing Stepbacks	
Floors 3 and Higher	Minimum 10 additional feet from face of second floor below
Accessory Structures	Same as main structure
Public Art Standards	
Minimum Public Art	One percent (1%) of construction costs (capped at $400,000) to public art for projects where a building permit value exceeds $5,000,000
Eligible Artworks	Public art located at or near the site; no commercial messages, including designs and logos
Landscaping/Open Space Standards	
Minimum On-site Landscaping/Open Space(5)	20 percent of the project's lot area. Amenities such as court yards, roof top gardens, outdoor dining, food trucks/vendors spaces, shade structures, plazas, and artwork on-site may count towards landscaping/open space requirements.
Minimum Surface Parking Area Landscaping Standards(6)	
5 - 24 spaces	5 percent of the parking area
25 - 49 spaces	7.5 percent of the parking area
50 spaces plus	10 percent of the parking area
Parking Requirements	

See Chapter 16.34, Off-Street Parking and Loading Standards
(1) Portions of a site may be developed prior to development of the entire site, if it can be demonstrated that the portion does not compromise the overall comprehensive development of the site. (2) Development standards may vary for projects over ten acres in size when comprehensively planned in compliance with Chapter 16.64, Master Development Plans, or Chapter 16.66, Specific Plans. (3) Measured from right of way line or property line. (4) For structures greater than fifty (50) feet in building height and within 500 feet of existing residential districts, a public hearing shall be required, and the review shall include an evaluation of view sheds to maintain views for residential homes in the residential district and a shadow survey to avoid nonresidential buildings casting shadows on residential homes. No building shall exceed any Federal Aviation Administration (FAA) requirements. (5) See Chapter 16.28, Landscaping Standards and Water Efficient Landscaping. (6) Minimum required parking lot landscaping area is included in required minimum on-site landscaping/open space area. (7) For structures located within a Hillside Area, see maximum height criteria as provided within Section 16.24 (Hillside Development) and applicability.

“

Section 16.14.010 (Purpose), Table 16.14-2 (Special Purpose Districts General Development Standards) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

16.14.010 Purpose.

"

TABLE 16.14-2 SPECIAL PURPOSE DISTRICTS GENERAL DEVELOPMENT STANDARDS			
Development Feature	**P&R**	**C&I**	**OS**
Setbacks			
Street	25 feet	25 feet	25 feet
Interior	20 feet	20 feet	20 feet
From Abutting Residential District	15 feet		
Accessory Structures	Same as Primary Structure		
Maximum Height Limit(1)	35 feet(1)	50 feet(1)	35 feet(1)
(1) For structures located within a Hillside Area, see maximum height criteria as provided within Section 16.24 (Hillside Development) and applicability.			

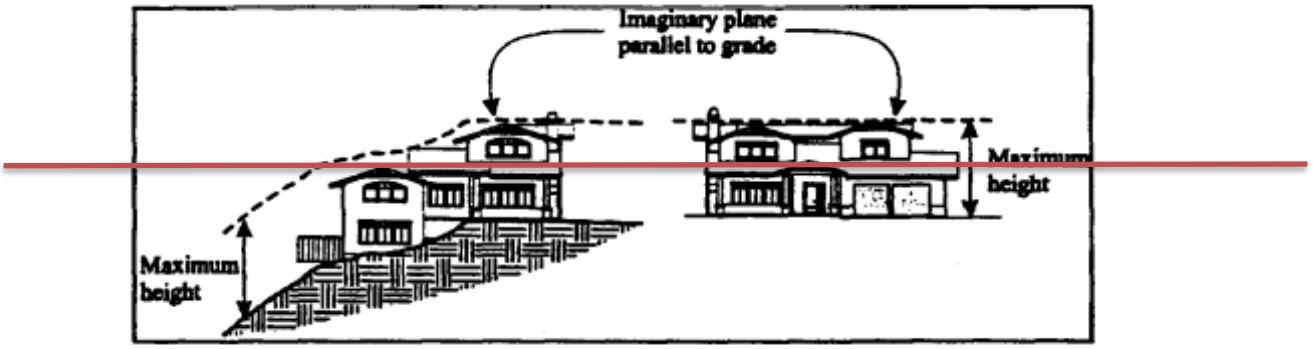
"

Section 16.18.080 (Height Measurement and Height Limit Exceptions) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

"All structures shall meet the following standards relating to height, except for fences and walls, which shall comply with Chapter 16.22 (Fences, Hedges, and Walls).

A. Maximum Height. The height of structures shall not exceed the standard established by the applicable zoning district in Article II (Zoning Districts and Allowable Land Uses) or for structures within a Hillside Area under Section 16.24.020.A. In addition, the ~~M~~maximum height for structures on a specific parcel shall be measured as follows:~~the vertical distance from finish grade to an imaginary plane located the allowed number of feet above and parallel to the finish grade.~~

~~**FIGURE 3-1**~~
~~**HEIGHT MEASUREMENT**~~



1. Establishing the high point and low point on the property as reference grade points as follows:

a. A measurement is taken from the lower of existing or proposed grade, 5 feet away from the lowest grade point around the structure in accordance with Figure 16.18-1. This point shall be the low reference grade point. The highest point anywhere on the structure may not exceed the elevation of that low grade point by more than the allowable height plus the grade differential between the low point of structure and high point of structure (excluding items as detailed under Section 16.18.080(B) (Exceptions to Height Limits)), but in such case where the actual grade differential exceeds 10 feet, only a maximum of 10 feet may be added to the maximum allowable height per the zone. The measurement is the difference in elevation between the highest and the lowest adjacent ground elevation surrounding the building.

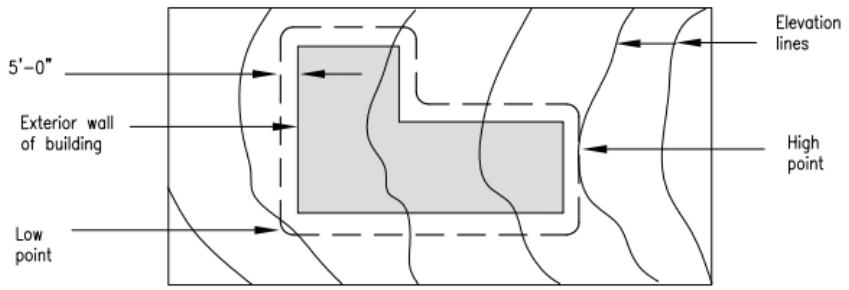


FIGURE 16.18-1
MEASUREMENT LOCATIONS

b. If the difference in elevation is 10 feet or less, the reference grade point is established at the highest adjacent ground elevation. See Figure 16.18-2. If the difference in elevation is greater than 10 feet, the reference grade point is established at 10 feet above the lowest adjacent ground elevation. See Figure 16.18-3. For stepped or terraced buildings, the building height is the overall height as illustrated in Figures 16.18-4 and Figure 16.18-5.

Height Measurement on a Slope

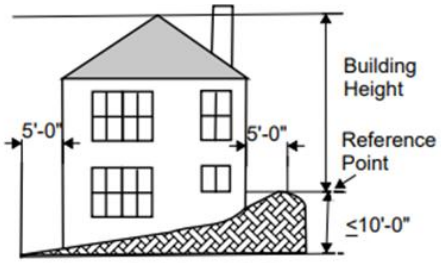


Figure 16.18-2 = ≤10'-0"

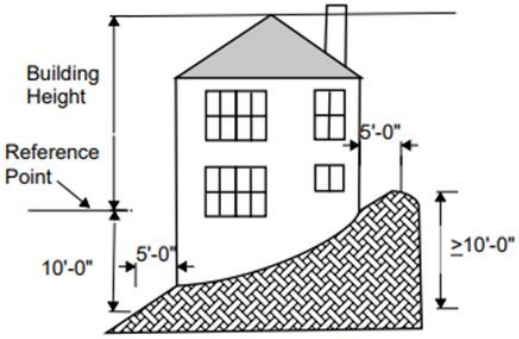


Figure 16.18-3 = ≥10'-0"

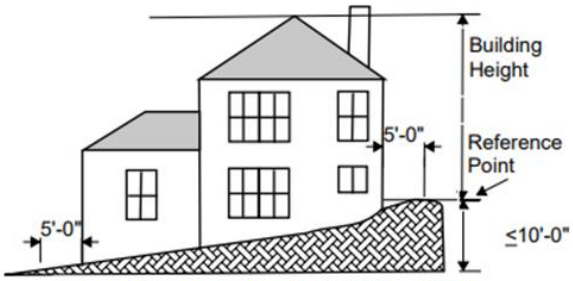


Figure 16.18-4 - Stepped Building = ≤10'-0"

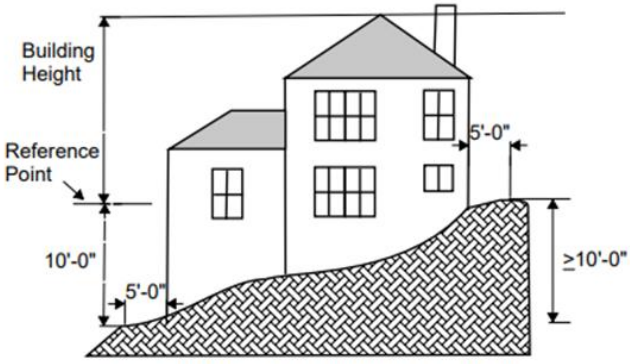


Figure 16.18-5 - Stepped Building = ≥10'-0"

FIGURES 16.18-2, -3, -4. -5
MEASUREMENT CRITERA

c. For a project with a proposed pad configuration, the height of the structure measured by the vertical distance from the finished grade to the height of the roof line. See Figure 16.18-6.

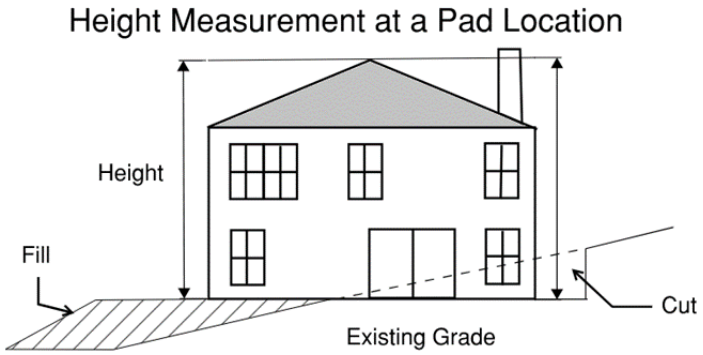


FIGURE 16.18-6
MEASUREMENT WITH PAD CONFIGURATION

~~**B. Structures on Sloping Parcels.** Where the average slope of a parcel is greater than one foot rise or fall in 7 feet of distance from the street elevation at the property line, structure height shall be measured in compliance with Chapter 16.24 (Hillside Development).~~

~~C~~**B. Exceptions to Height Limits.** Exceptions to the height limits identified in this development code shall apply in the following manner:

1. Roof-mounted Features. Roof-mounted features including chimneys, cupolas, clock towers, elevator equipment rooms, equipment enclosures, and similar architectural features shall be allowed, up to a maximum of fifteen (15) feet above the allowed structure height. The total square footage of all structures above the heights allowed in the zoning districts shall not occupy more than twenty-five (25) percent of the total roof area of the structure.
Greater height or area coverage may be allowed subject to the approval of a minor conditional use permit in compliance with Chapter 16.52.

2. Parapet Walls. Fire or parapet walls may extend up to four feet above the allowable height limit of the structure.

3. Public Assembly, Hotels, Class "A" Office and Public Structures. Places of public assembly including churches, schools, assembly halls, Class "A" office buildings greater than three (3) stories, hotels and other similar structures may exceed the established height limit by one (1) foot for every two (2) feet that the minimum required front, rear and side yard setbacks are increased. The increase in the front, rear and side yard setbacks is determined by averaging the total of the increased building setbacks at the closest point on all sides. The maximum additional height allowed is thirty (30) feet above the height limit established for the applicable zoning district. This exception shall not apply when the site is adjacent to single-family zoned property. This exception may be used in conjunction with the height exception for rooftop equipment.

4. Telecommunications Facilities. Telecommunication facilities, including antennae, poles, towers, and necessary mechanical appurtenances, may be authorized to exceed the height limit established for the applicable zoning district, subject to the approval of a conditional use permit in compliance with Chapter 16.52.

5. Basement. A basement is defined as a story that has its floor surface below the adjoining finished grade as both conditioned and unconditioned space per the California Building and Residential Codes."

…

Section 16.18.140(D)(4)(b) (Setback Regulations and Exceptions) of the Murrieta Municipal Code is hereby amended to read in part as follows:

16.18.140 – Setback Regulations and Exceptions

..

4. Setback Requirements for Specific Structures:

..

"**b. Retaining Walls.** ~~(Retaining walls up to four feet in height are exempt.)~~Refer to Table 16.18-2 (Retaining Walls – Non-Hillside Areas) below:

~~**1) Up to Six Feet.** Retaining walls up to six feet in height may be located within a required set-back provided the exposed side of the wall faces into the subject parcel; and~~

~~**2) Over Six Feet.** Retaining walls greater than six feet in height, or where the exposed side of the wall faces out from the subject parcel without regard to height, shall be subject to the same requirements as the main structure in the applicable zoning district.~~

TABLE 16.18-2
RETAINING WALLS - NON-HILLSIDE AREAS

Criteria	
Facing Outward Within Front or Street-Side Setback	For residential, mixed-use locations, commercial and industrial, retaining walls within a front yard or street-side setback shall not exceed four feet in height.
Facing Inward	Retaining walls up to six feet in height may be located within a required setback provided the exposed side of the wall faces into the subject parcel and shall incorporate landscaping to screen the wall(s).
Line-of-Sight Locations/Visibility Triangles	For any required line–of–sight locations or visibility triangles, a maximum of thirty inches in height shall be permitted.
Six Feet or Greater - Retaining Wall Facing Outward	Retaining walls six feet or greater in height, shall be subject to the same setback requirements as the main structure in the applicable zoning district and shall incorporate landscaping to screen the wall(s).
Required Offset	At twelve feet in height, a retaining wall shall be separated by a minimum of six feet

	horizontally to accommodate landscaping.
Design Criteria	Refer to Section 16.22.070(F) (Retaining Walls).
Retaining Wall(s) within Hillside Areas	Refer to Table 16.24-2 (Retaining Walls – Designated Hillside Areas)

“

Section 16.22.030 (General Height Limitations), Table 3-3 (Maximum Height of Fences, Hedges, and Walls) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

16.22.030 General Height Limitations.

"Fences, hedges and walls may be erected/maintained to the heights shown in Table ~~3-3~~16.22-1.

~~**TABLE 3-3**~~
~~**MAXIMUM HEIGHT OF FENCES, HEDGES, AND WALLS**~~

TABLE 16.22-1
MAXIMUM HEIGHT OF FENCES, HEDGES, AND WALLS

Location	**Maximum Height (within Setback Areas)**
Rear and side yards (interior and street side)	Six feet*
Front yards	Three feet*
At intersections of streets, alleys and driveways within traffic safety sight areas.	Twenty-four (24) inches

*** The director may approve additional height to enclose or screen areas."**

Section 16.22.040 (Exceptions to Height Limitations) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

"16.22.040 Exceptions to Height Limitations – Non-Retaining Walls.

A. Fences and walls otherwise limited to three feet in height, may be allowed up to five feet in height with see-through (e.g., wrought iron or grille work) fencing material;

B. Fences and walls otherwise limited to six feet in height, may be approved up to eight feet in height with see-through (e.g., wrought iron or grille work) fencing material; and

C. Fences and walls may be allowed up to ten feet when the required setbacks are maintained. Heights greater than ten feet may be allowed subject to approval of the director."

Section 16.22.050 (Measurement of Fence or Wall Height) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

“16.22.050 Measurement of Fence or Wall Height.

Where there is a difference in the ground level between two adjacent parcels ~~of less than two feet~~, the height of a fence or wall constructed along the property line shall be determined by using the finish grade of the highest contiguous parcel. ~~When there is a difference in the ground level between two adjacent parcels of two feet or more, the height of a fence or wall shall be determined by the director.~~”

Section 16.22.060 (Walls Required Between Different Zoning Districts) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

"16.22.060 Walls Required Between Different Zoning Districts.

Walls shall be provided and maintained between different zoning districts as follows:

A. Where a nonresidential or multi-family zoning district abuts a residential zoning district, a solid masonry wall ~~C~~ of six feet in height shall be constructed on the zone boundary line. Walls may be constructed higher than six feet if the viewshed is not impeded~~. This is~~ and subject to the approval of the D~~d~~irector. If retaining areas are proposed at these locations, please refer to the design standards as described under Section 16.22.070(F) (Retaining Walls);

B. Where a Business Park (BP), General Industrial (GI), or General Industrial-A (GIA) ~~IG~~ zoning district abuts another zoning district, a solid masonry wall six feet in height shall be constructed on the zone boundary line. This standard may be applicable at a project location within Innovation District (INN) depending on the proposed site layout and pedestrian and vehicle access. Please see Section 16.13.030 (Innovation District Design Standards) for additional details and criteria;

C. Walls shall be of solid masonry construction and shall be of a decorative design when in view of public rights-of-way subject to approval of the director; and

D. The director may waive or modify requirements for walls between different zoning districts where a solid masonry wall already exists on the contiguous property if the following findings can be made:

1. The existing wall meets or can be modified to conform to the intent of this chapter;

2. Suitable landscaping can be installed adjacent to the existing wall to supplement and enhance the ~~de-sired~~desired physical separation;

3. The existing wall can be protected to prevent vehicle damage~~, if necessary~~; and

4. Concurrence of the adjacent property owner can be obtained, to modify the existing wall to meet the requirements of this chapter."

Section 16.22.070 (Special Wall and Fencing Requirements) of the Murrieta Municipal Code is hereby amended in its entirety to read as follows:

"16.22.070 Special Wall and Fencing Requirements.

A. Swimming Pools, Spas and Similar Features. Swimming pools, spas and other similar features shall be fenced in compliance with Chapter 15.48 (Swimming Pool Enclosures) of the municipal code.

B. Outdoor Equipment, Storage and Work Areas. Screening of outdoor uses and equipment and activities shall be provided in compliance with Section 16.18.120 (Screening and Buffering).

C. Temporary Fencing. Temporary fencing may be necessary to protect archaeological or historic resources and/or trees during site preparation and construction. Temporary fencing for these purposes shall be subject to the approval of the director.

D. Fence and Wall Design. Perimeter fences/walls adjoining public rights-of-way shall be articulated in compliance with subsection 16.08.030(A)(5)(b) (Walls). The design shall include an appropriate mix of materials and landscaping subject to the approval of the director.

E. Construction Fencing. Active construction sites shall be enclosed with a locked temporary construction fence or similar barrier to prevent ease of access into the site.

F. Retaining Walls.

1. Retaining walls may be allowed to reduce grading, preserve natural, features, or increase soil stabilization.

2. Crib walls, keystone, loffelstein walls, and other similar living wall systems are a design option as long as it can be demonstrated on the project plans that the walls are structurally acceptable and provisions are provided for acceptable landscaping. Such wall shall be subject to the following standards:

a. Utilization of a curvilinear slope pattern consistent with the appearance of the natural hillside terrain.

b. Planted with landscape material suitable for the climate and wall exposure relative to the sun.

c. The landscape aesthetic effect to be achieved by the overall development shall be emphasized and considered.

d. The color palette and materials selected for the retaining wall shall blend in with the adjacent hillsides and landscape plant palette.

3. Retaining Walls shall incorporate materials and colors used in an adjacent structures. All materials used to construct the retaining wall(s) shall consist of native stone, poured-in-place concrete, precast concrete block, color treated, textured or veneered to blend in with the surrounding natural colors and textures of the existing landscape and native plant materials.

4. Retaining Walls visible from the public right-of-way shall be designed to provide variation in placement, use of planters, differing materials, and modulation of the wall plane.

5. Retaining Walls shall follow landform grading shapes and contours.

6. Tubular steel or wrought-iron safety fencing may be necessary in conjunction with retaining wall locations. If necessary, these wall locations are to provide for landscape safety maintenance personnel. Construction shall be consistent with the California Building Code and related codes.

7. Refer to Table 16.18-1 (Retaining Walls) and 16.24-2 (Retaining Walls – Designated Hillside Areas) for additional criteria."

Chapter 16.24 (Hillside Development) is hereby amended in its entirety to read as follows:

"16.24.010 Purpose.

The purpose of this chapter is to provide regulations for the development of areas in the ~~city~~*City* that, because of their topography, require special consideration to ensure that they are developed in a way that substantially maintains their natural character and environmental and aesthetic values to implement the *City's* G~~g~~eneral P~~p~~lan, and to provide for the safety, health, and welfare of the public by:

A. Providing guidelines and standards for development in visually sensitive ~~hillside areas~~*Hillside Areas* to minimize the ad~~-~~verse impacts of ~~grading~~*grading* and to promote the goals and objectives of the *City's* G~~g~~eneral P~~p~~lan;

B. Maintaining an environmental equilibrium consistent with existing vegetation, wildlife, soils, geology, ~~slopes~~*slopes*, and drainage patterns, and to preserve natural topography and scenic character, including canyons, creeks, knolls, rock outcrops, and ridgelines whenever feasible;

C. Encouraging development proposals that feature water conservation and aquifer recharge techniques;

D. Encouraging development proposals that are sensitive to fire, flood, slide, *erosion*~~erosion~~, pollution, or other safety hazards;

E. Encouraging sensitive development through flexible design and innovative arrangement of building sites by utilizing variable lot sizes, clustering, and setback variations;

F. Utilizing nontraditional design standards for streets and hillside ~~grading~~*grading* where development quality and public safety are not affected;

G. Encouraging developments that incorporate desirable existing features of land (e.g., natural vegetation, viewsheds, topographic features);

H. Protecting significant natural areas for ecologic purposes, educational, and other scientific study purposes; 1. Encouraging the use of drought-tolerant plant material to protect ~~slopes~~*slopes* from soil *erosion*~~erosion~~ and slippage, preserve natural watershed, minimize fire hazard, and minimize the scarring and deformation of the natural landscape;

I~~J~~. Limiting the impact of ~~cut~~*cut* ~~slopes~~*slopes* on adjacent developed and undeveloped properties; and

J~~K~~. Providing for appropriate intensity of development (e.g., density, massing, etc.) ~~in hillside areas~~ through a variety of design techniques to ensure that development intensity decreases as ~~slopes~~*slopes* become steeper (e.g., lot sizes appropriate for steeper topography and separation of structures sufficient to preserve ~~the~~a viewshed).

16.24.020 Applicability.

~~A. **Hillside Area.** The standards contained in this chapter apply to uses and structures within areas that have a slope of twenty (20) percent or greater and/or are designated on the significant features map on file with the department.~~

A. Location Consideration for Analysis. Notwithstanding any other provisions of this Code, the standards contained in this chapter apply to uses and structures within HIllside Areas that have a slope twenty-five (25) percent or greater and as designated within the boundaries of a Hillside Overlay Map. Additionally, please refer to 16.02.020 (Exemptions from Land Use Permit Requirements), 16.24.080 (Exceptions) for activities and features exempt from review.

B. Basis for Slope Determinations. ~~For the purpose of this chapter, slope shall be computed on the natural slope of the land before grading is commenced, as determined from a topographic map having a scale of not less than one inch equals one hundred (100) feet and a contour tour interval of not more than five feet.~~Slope determinations shall be based upon citywide contour data as provided on the City's website under the Geographic Information System webpage under Interactive Mapping.

C. Development Plan Permit Required. Hillside developments shall be subject to the approval of a development plan permit in compliance with Chapter 16.56, unless exempt per adopted *City* policy or State Law (Example: Accessory Dwelling Unit).

~~D. The development standards, guidelines and provisions of this chapter shall be applied to those portions of land with a predominance of significant natural slopes exceeding twenty-five (25) percent and areas that are integrally contiguous or slopes determined as significant by the director. The provisions of this chapter shall apply to projects relating to subdivisions, permits, uses, structures, specific plans, master development plans, and associated site plans for development review except as specifically exempted by Section 16.02.020.~~

D. The development standards, guidelines and provisions of this chapter shall be applied to those portions of land with a predominance of *natural slopes* exceeding twenty-five (25) percent or greater and areas that are integrally contiguous. The provisions of this chapter shall apply to projects relating to subdivisions, permits, uses, structures, specific plans, master development plans, and associated site plans for development review except as specifically exempted by Section 16.02.020 (Exemptions from Land Use Permit Requirements), and 16.24.080 (Exceptions).

16.24.030 Definitions.

For the purposes of this chapter the following definitions shall apply:

City. The City of Murrieta, state of California, referred to in this development code as the "City."

City Engineer. The director of Public Works/City Engineer of the city or their duly delegated representative.

City Manager. The official employed by an elected council to direct the administration of the City. See Chapter 2.08 "City Manager"

Clearing. The removal of vegetation (grass, brush, trees, and similar plant types) by hand or mechanical means (e.g. ~~also known as~~ brushing, ~~and/or~~ grubbing).

Cluster Development. A concept where structures are grouped on certain portions of a site, frequently of different shapes and sizes, surrounded by large expanses of open space.

Contour. A line drawn on a plan that connects points of equal elevation.

Cut. ~~The mechanical removal of earth material.~~An act by which soil, sand, gravel, or rock is cut into, dug, quarried, uncovered, removed, or relocated, and shall include the conditions resulting therefrom.

Daylight Line. The line between the finished grade and natural terrain drawn by connecting points where pro-posed contours meet existing contours.

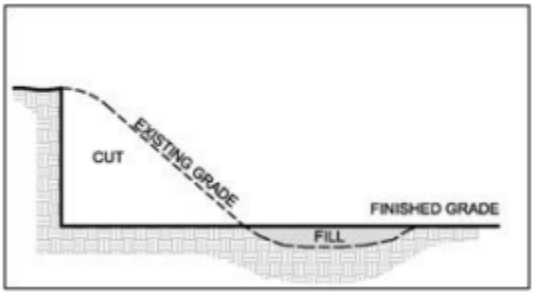
Director. See Section 16.46.050 "Director."

Elevation. Height or distance above mean sea level.

Erosion. The process by which the soil and rock components ~~of the earth's crust~~ are worn away and removed from one place to another by natural forces (e.g., ~~as~~ wind, ~~and~~ water)

Fill. A ~~deposit of earth material placed by artificial means.~~deposit of soil, sand, gravel, rock, or other material placed by artificial means.

Finished Grade. The final elevation of the ground surface after development, that is in conformance with ~~the~~ approved plans.



Grading. To bring an existing surface to a designed form by excavating, filling, or landforming operations ~~in excess of fifty (50) cubic yards~~.

Contour Grading. A grading concept designed to result in earth shaping ~~forms~~ that resembles natural terrain characteristics. ~~Horizontal and vertical curve variations are often used for slope banks.~~

Conventional Grading. A grading concept that results in simple, straight forward, cut and fill lines and even ~~planed slopes~~*slopes*. ~~This is the most basic type of grading often resulting in an "engineered or man-made" appearance attributable to a lack of curvilinear or natural-appearing shapes.~~

Landform Grading. A grading method that replicates the irregular shapes of the natural ground surface~~slopes~~. Landform graded land surfaces~~slopes~~ are characterized by continuous series of concave and convex forms interspersed with mounds that blend into profiles, nonlinearity in plan

view, varying slope gradients, and significant transition zones, between man-made and natural land surfaces~~slopes~~.

Hillside Area. ~~Land with an average rise or fall of twenty-five (25) percent or greater or a vertical rise of thirty (30) feet or more~~ Means those areas specifically designated on a Hillside Overlay Map as adopted by the City Council under Section 16.24.100.

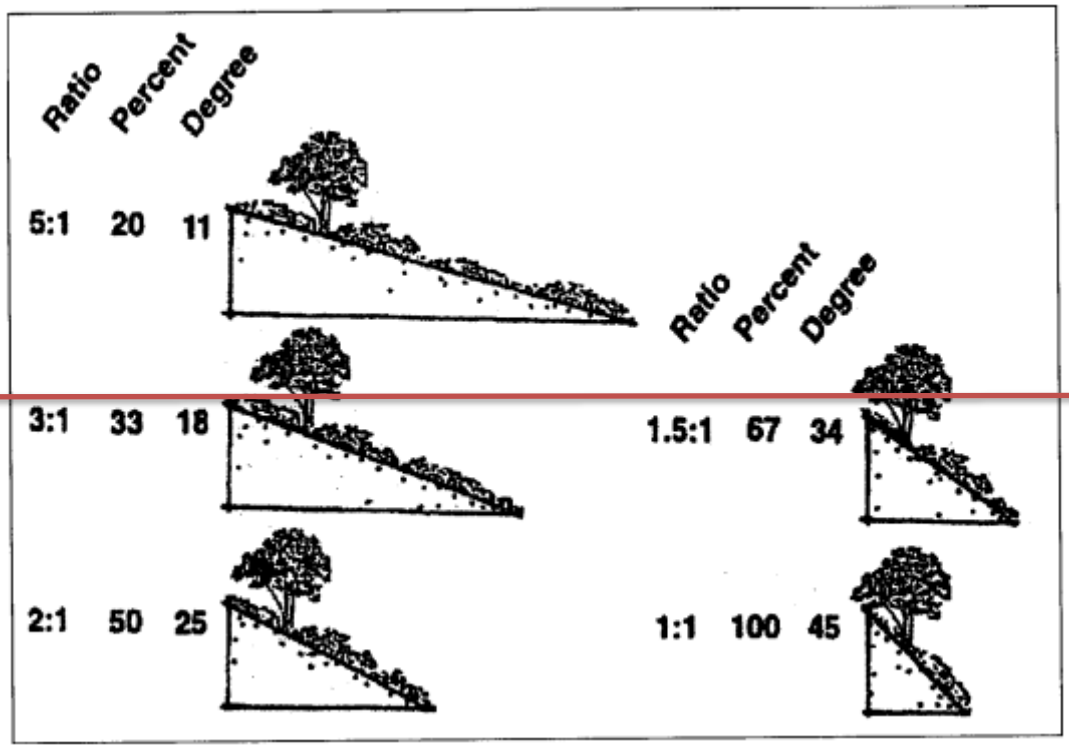
Mass Grading. The movement of large quantities of earth over large areas. Disruption of the majority of the on-site surface terrain resulting in a successive pad/terrace configuration. ~~Modification or elimination of natural landforms may result.~~

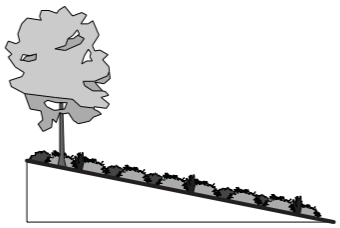
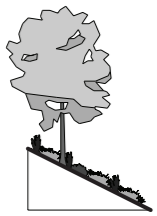
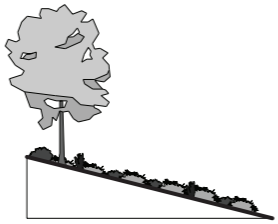
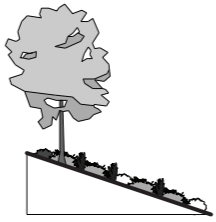
Minimal Grading. A grading concept designed to minimize excavation and filling. Allows the movement of earth for projects (e.g., as individual building foundations, driveways, local roads, and utility excavation). The concept is associated with roads conforming closely to natural contours and with structures being built on natural terrain.

Pad. A level area created by grading to accommodate development.

Prominent Ridge. A ridge or hill location that is visible from Interstate 15, Interstate 215, or from an arterial or secondary street, that forms part of the skyline or is seen as a distinct edge against a backdrop of land and has been identified on a "Prominent Ridgelines" Map adopted by the City Council. Refer to Section 16.24.110.
~~Ridge. An extended, narrow, conspicuous elevation of land generally between valleys.~~

Slope. An inclined ground surface, the inclination of which is expressed as a ratio of the vertical distance (rise), or change in elevation, to the horizontal distance (run). The percent of a given slope is determined by dividing the rise by the run, multiplied by one hundred (100).



Ratio	Percent	Degree		Ratio	Percent	Degree	
5:1	20	11		2:1	50	25	
4:1	25	14		1.5:1	67	34	
3:1	33	18		1:1	100	45	

~~**Slope, Average.** The method of determining average natural slope of land using the following equation:~~
~~I x L x .0023 where~~
~~A~~
~~I = Contour interval in feet.~~
~~L = Combined length in feet of contour lines measured on the project site.~~
~~.0023 = A constant that converts square feet into acres and expresses slope in percent.~~
~~A = Project site area in acres.~~

Slope, Man-made. A manufactured slope consisting wholly or partially of either cut or filled material. Slope, Natural. A slope that is not man-made.

Slope, ~~Significant~~ Natural. A slope that is not man-made that exceeds twenty-five (25) percent ~~and a vertical rise of thirty (30) feet or more~~.

Slope Ratio. The relationship of a slope's horizontal length to vertical height, with the height specified as one (e.g. 2:1).

Slope Transition. The area where a slope plane changes to meet the natural terrain or a level graded area either vertically or horizontally.

16.24.040 Application Submittal Requirements.

Applications for development ~~within the hillside overlay zoning district~~ shall comply with the submittal requirements of this chapter. When a development project is a specific plan or master development plan, the submittal requirements shall be incorporated in the appropriate sections

of the corresponding documents. If adequate detailed studies are provided with the specific plan and/or master development plan, subsequent implementing development applications shall be reviewed for substantial conformance with these plans.

Application filing requirements are as follows:

A. ~~A~~ Natural Features Map. This map shall identify slope banks, ridgelines, canyons, natural drainage courses, United States Geological Survey (U.S.G.S.) blueline streams, rock outcroppings, sensitive ~~biotic~~biological habitats, cultural resources, and other natural features for the purposes of project review and California Environmental Quality Act (CEQA) analysis~~determined to be worthy of consideration for preservation~~.

~~**B. A Conceptual Grading Plan.** A conceptual grading plan shall be submitted at a minimum scale of one inch to two hundred (200) feet (this scale may be adjusted with the approval of the department). The plan shall include the following items:~~

~~1. A legend with appropriate symbols indicating high point, low point, spot elevations, pad and finished floor elevations, top of wall, top of curb, change in direction of drainage, and planned drainage improvements;~~

~~2. A separate map with proposed fill areas and cut areas, depths of these areas clearly shown in five-foot topographic lines. Quantities of each cut and fill area shall be clearly marked and calculated as a percentage of the total site area. The fill and cut areas shall be either colored green and red, respectively, cross-hatched, or screened to delineate the separate areas;~~

~~3. Contours for existing and proposed land conditions. Existing contours shall be depicted with a dashed line with every fifth contour darker, and proposed contours shall be depicted as above except with a solid line. Contours shall be shown at minimum intervals of five feet of change in elevation, with two-foot contours in the flatter areas (if using Riverside County flood control district topographic maps, a four-foot interval may be used); and~~

~~4. Additional information as required to assist department review of the project.~~

B. Overall Conceptual Grading Plan. An overall conceptual *grading* plan shall be submitted at a minimum scale of one (1) inch equals twenty (20) feet). The plan shall include the following items:

1. A legend with symbols identifying the following, but not limited to: high point, low point, spot *elevations*, *pad*, top of wall, top of footing, top of curb, top of ground surface on both sides of a retaining wall, and planned drainage improvements;

2. A separate map shall be provided with proposed *cut* and *fill* areas, depths of these identified areas shown in five-foot topographic lines. Quantities of each *cut* and *fill* area shall be identified and calculated as a percentage of the total site area. The *cut* and *fill* areas shall be either colored green and red, cross-hatched, or screened to delineate each respective area;

3. *Contours* for existing and proposed topographic conditions shall be provided within submitted plan exhibits. Existing *contours* shall be depicted with continuous screened lines and proposed *contours* shall be depicted as above except with a solid line. *Contours* shall be shown at minimum intervals of two feet of change in elevation. Elevations of less than two feet shall be depicted with spot elevations; and

4. Additional information as required to assist with review of the project.

C. Drainage Map. A conceptual drainage and flood control facilities map describing planned drainage improvements. The map shall utilize ~~city~~*City* standards or an acceptable alternate as determined by the *City Engineer* or their designee~~city engineer~~.

~~**D. Slope Analysis Map.** A slope analysis map for the purpose of determining the quantity amount and location of land as it exists in its natural state and for calculating average slope categories. A base topographical map for of the site shall be prepared and shall have a scale of not less than one inch to one two hundred (100 200) feet. The base topographical map shall include adjoining properties within one hundred (100) feet of the site boundaries to portray the site's context. Slope bands in contrasting colors shall be delineated in the range of zero to twenty-five (0—25) percent, twenty-six to fifty (26—50) percent, and fifty (50) percent or greater. A tabulation of the land area by slope percentage shall also be provided. A heavy solid line indicating the twenty-five (25) percent grade differential shall be clearly marked on the plan.~~

~~The exact method for computing the percent slope and area of each slope category shall be sufficiently de-scribed and presented so that a review can be readily made. A heavy solid line indicating the twenty-five (25) percent grade differential shall be clearly marked on the plan. An eight and one-half by eleven (8 1/2 x 11) inch legible acetate reduction of the slope analysis with appropriate legend shall also be provided.~~

D.~~E.~~ Slope Profile Drawings. ~~A sufficient number of slope profiles shall be provided to clearly illustrate the ex-tent of the proposed grading. A minimum of four c~~Cross-section slope profiles shall be included with the slope analysis. Additional profiles may be required as determined by the ~~city engineer~~*City Engineer* or their designee. The slope profiles shall:

1. Be drawn at the same scale and indexed, or keyed, to the slope analysis map, ~~grading~~*grading* plan, and project site map. Both vertical and horizontal scales shall be indicated;

2. Show existing and proposed topography, structures, and infrastructure. Proposed topography, structures, and infrastructures shall be drawn with a thin, solid line. Existing topography and features shall be drawn with a dashed line;

3. Extend at a minimum of ~~least~~ one hundred (100) feet outside the project site boundary to clearly show the impact on adjacent property. Additional distance may be necessary to determine off-site terrain and features;

4. Be drawn along those portions of the subject site where:

a. The greatest portion of the site where alteration of existing topography is proposed;

b. The most intensive ~~or massive~~portion of the site where development is proposed (e.g. where structures are proposed);

~~c. The is most visible from surrounding land uses; and~~

~~d~~c. Where proposed ~~grading~~*grading* ~~will~~would potentially impact existing natural drainage conditions.

5. At least two of the slope profiles shall be roughly parallel to each other and roughly perpendicular to existing *contour*~~contour~~ lines. At least one other slope profile shall be roughly at a ninety (90) degree angle to the other slope profiles and existing contour lines.

F. Indicate Source of Data. ~~Both the slope analysis and slope profiles shall~~ Indicate the datum, source, date, and scale ~~of topographic data used in the slope analysis and slope profiles~~.

G. Geotechnical Report. A geotechnical and soils report~~,~~ shall be prepared by a registered geotechnical engineer to *City*~~city~~ standards and provided in sufficient detail to substantiate and support the design concepts presented in the application ~~as submitted~~. Additional environmental technical studies and investigations, including, but not limited to, hydrologic, seismic, access/circulation, cultural, tribal cultural, and biological resources~~biota research~~ may ~~also~~ be required to help in the determination of the buildable area of a subject site for consistency with project review and for California Environmental Quality Act (CEQA) analysis.

H. Objective Design Guidelines. Objective ~~D~~design guidelines shall be provided for projects that are to be reviewed by the Planning C~~c~~ommission. Otherwise, illustrative building *elevations*~~elevations~~ showing all sides of the structure shall be provided.

~~**I. No Grading Proposed.** In the event that no grading is proposed, (e.g., custom lot subdivision) a statement to that effect shall be filed with a plan that shows possible future house plotting, pad grading, driveway de-sign, and septic system location for each parcel proposed. The plan shall be prepared on a topographic map drawn at a scale of one inch to two hundred (200) feet.~~

I. No Grading Permit Required. See 16.24.080 (Exceptions) for applicability.

J. Additional Information. The following items may be required if determined necessary by the ~~director~~*City Engineer* or their designee to aid in the analysis of the proposed project:

1. A line of sight or view analysis;

2. Photographic and/or computer generated graphic renderings;

3. A topographic model and/or large scale detailed partial model; or

4. Other illustrative techniques determined necessary to aid in review of the project.

~~K. Exceptions to the filing requirements shall be determined by the director~~

16.24.050 Project Review Procedures.

~~Projects within designated hillside areas shall be subject to review and approval by the director or the commission in compliance with the provisions of this chapter.~~

A. Director Approval. The *Director* shall approve, approve with conditions, or deny development proposal applications pursuant to the authority as referenced under Table 4-1 "Approval Authority and Public Hearing Requirements." ~~when the following conditions apply:~~

~~1. Development plan permits;~~

~~2. Extensions of time; or~~

~~3. Building permit reviews.~~

B. Planning Commission Approval. The Planning C~~c~~ommission shall approve, approve with conditions, or deny development proposal applications pursuant to the authority as referenced under Table 4-1 "Approval Authority and Public Hearing Requirements." ~~when one or more of the following conditions apply:~~

~~1. When padded building sites are proposed; or~~

~~2. Proposals referred to the commission by the director.~~

C. Modification of Requirements. The Planning C~~c~~ommission may modify or waive a development standard:

1. W~~w~~hen an improved or more environmentally sensitive design ~~will~~would result. Further, where it can be demonstrated that imposing the objective hillside development standards would either render a parcel unbuildable and create a loss of its reasonable economic use, or place an undue restriction on the improvement of the property, development consistent with the *City's* G~~g~~eneral P~~p~~lan shall be allowed subject to approval by the Planning C~~c~~ommission, if the following findings can be made:

a. The site is physically suitable for the design and siting of the proposed development. The proposed development will result in minimum disturbance of environmentally sensitive areas;

b. The ~~grading~~*grading* proposed in connection with the development would ~~will~~ not result in soil *erosion*~~erosion~~, silting of lower ~~slopes~~*slopes*, flooding, severe scarring, ~~or~~ create other geological instability conditions, or a fire hazard condition that would affect the public's health, safety and general welfare for the *City*, as determined by the ~~city engineer~~*City Engineer* or their designee;

~~c. The proposed development retains the visual quality of the site, the aesthetic qualities of the area, and the neighborhood characteristics by utilizing proper structural scale and character, varied architectural treatments, and appropriate plant materials; and~~

16.24.060 Hillside Development Standards.

The following are minimum standards and shall apply to a use, development, or alteration of land in compliance with Section 16.24.020 (Applicability). These standards are supplemented by the provisions of the development guidelines contained in Section 16.24.070 (Hillside Development Guidelines) of this chapter.

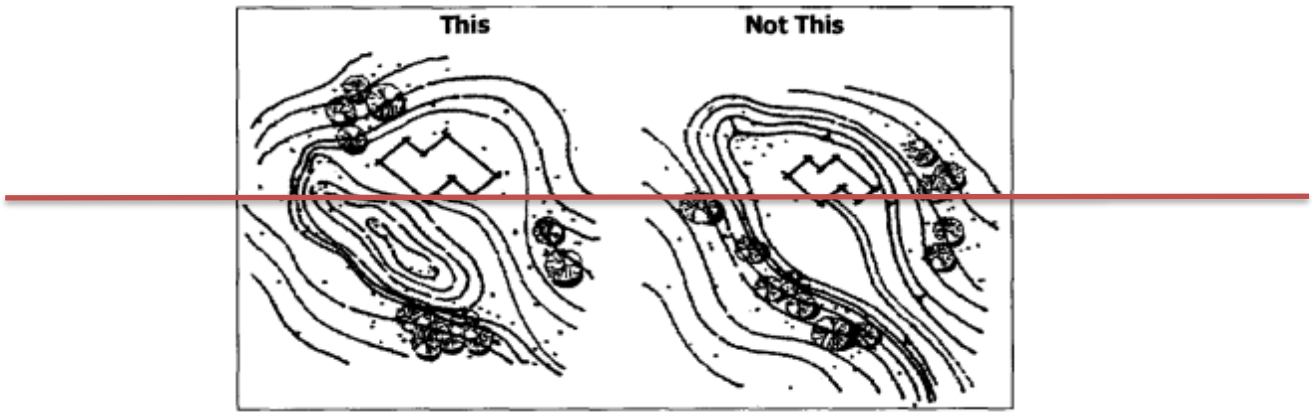
A. Hillside Slope Categories. The following ~~descriptions~~categories serve as guidelines ~~general standards~~ for determining the applicability of hillside ~~slope~~conditions at a subject site ~~categories to ensure that development will compliment the overall character of the landform~~.

TABLE 16.24-1
HILLSIDE DEVELOPMENT STANDARDS

% Natural Slope Category	Standards
Under~~Up to~~ 25%	This is not considered a hillside condition and the provisions of the Chapter shall not apply.
Over 25% but less than ~~up~~ to 50%	This is a hillside condition. Development within this slope category is limited to the less visually prominent ~~slopes~~*slopes* of a subject site, ~~and then only~~ where it can be ~~shown~~demonstrated that ~~grading~~*grading*, vegetation removal, safety, ~~and environmental and~~ aesthetic, and other environmental impacts are ~~can be~~ minimized. Potential i~~I~~mpacts ~~of~~ from site access and roadways shall be minimized by following natural ~~contours~~*contours* or using grade separations. Proposed s~~S~~tructure(s) shall blend with the natural landform through their shape, material, and utilization of naturally occurring color(s). ~~Special hillside architectural and design techniques are required, which may include the use of larger lots, variable setbacks, and variable building structural techniques and clustering. Padded building sites may be considered in some instances. Where this occurs, the commission may consider padded building sites adjacent to special features when it is found that grading of padded building sites will create a better relationship between the special feature(s) and the building sites.~~
50% and over(1)	This is an excessive slope condition and development is prohibited. (1)This applies to the property as a whole.

B. Site Design.

1. Projects ~~located in hillside areas~~ shall incorporate clustering, variable setbacks, multiple orientations, and other site planning techniques to preserve open spaces, protect natural features, and offer views to residents.



2. When clustering techniques are utilized~~used~~, the minimum lot sizes may be decreased to five thousand (5,000) square feet when it is necessary to preserve sensitive lands (e.g., hillsides, creeks, habitat areas, etc.). Lots may be allowed smaller than five thousand (5,000) square feet, but not smaller than four thousand (4,000) square feet, for up to twenty (20) percent of the total approved lots and only under an approved specific plan when ~~absolutely~~ necessary

to preserve sensitive and ~~hillside areas~~*Hillside Areas*. Lots under five thousand~~thou-sand~~ (5,000) square feet are prohibited in slope areas of twenty-five (25) percent or greater.

C. Driveways and Roadways.

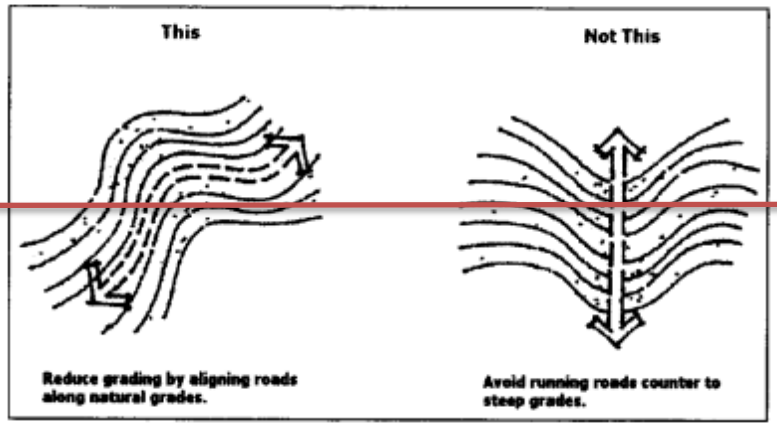
1. ~~-~~Driveways shall be designed in a manner as to when a vehicle is entering a public~~/~~ and/or private streets~~,~~ ~~maintaining~~ adequate sight distance shall be maintained as determined by the ~~city engineer~~*City Engineer* or their designee.

2. Driveways shall not be located within three feet of a side property line. Exceptions to this standard may be considered based on lot size, percentage of slope, ~~appropriate~~ drainage facilities and use as a common ~~(joint)~~ driveway by the *City Engineer* or their designee.

3. Only ~~slopes~~*slopes* less than fifty (50) percent (2:1) shall be ~~allowed~~permitted adjacent to driveways.

4. Driveway grades above fifteen (15) percent may only be considered by the *City Engineer* or their designee when driveways are aligned with the natural *contours*~~contours~~ of the land, and are necessary to achieve ~~effective~~ site design, and safety considerations ~~are met~~ to the satisfaction of the building and safety official, *City Engineer* or designee, and fire code official. ~~building and safety official, city engineer, and the fire department. Proper d~~Design considerations shall be employed, including the use of vertical curves. On proposed driveways ~~that may be approved~~with a slope greater than fifteen (15) percent, a coarse, all-weather paving material (e.g. asphalt or concrete), or grooves for traction, shall be incorporated into the design~~construction~~.

5. Roadways shall conform to the natural landform. Significant alterations to the physical and visual character of a hillside shall be avoided by eliminating large notches in ridgelines and wide straight alignments. Modified or reduced ~~width road~~road width sections and split sections shall be considered in the layout of hillside streets to reduce ~~grading~~*grading* and ~~cuts~~*cuts* in topography while allowing access for fire trucks and other emergency vehicles.



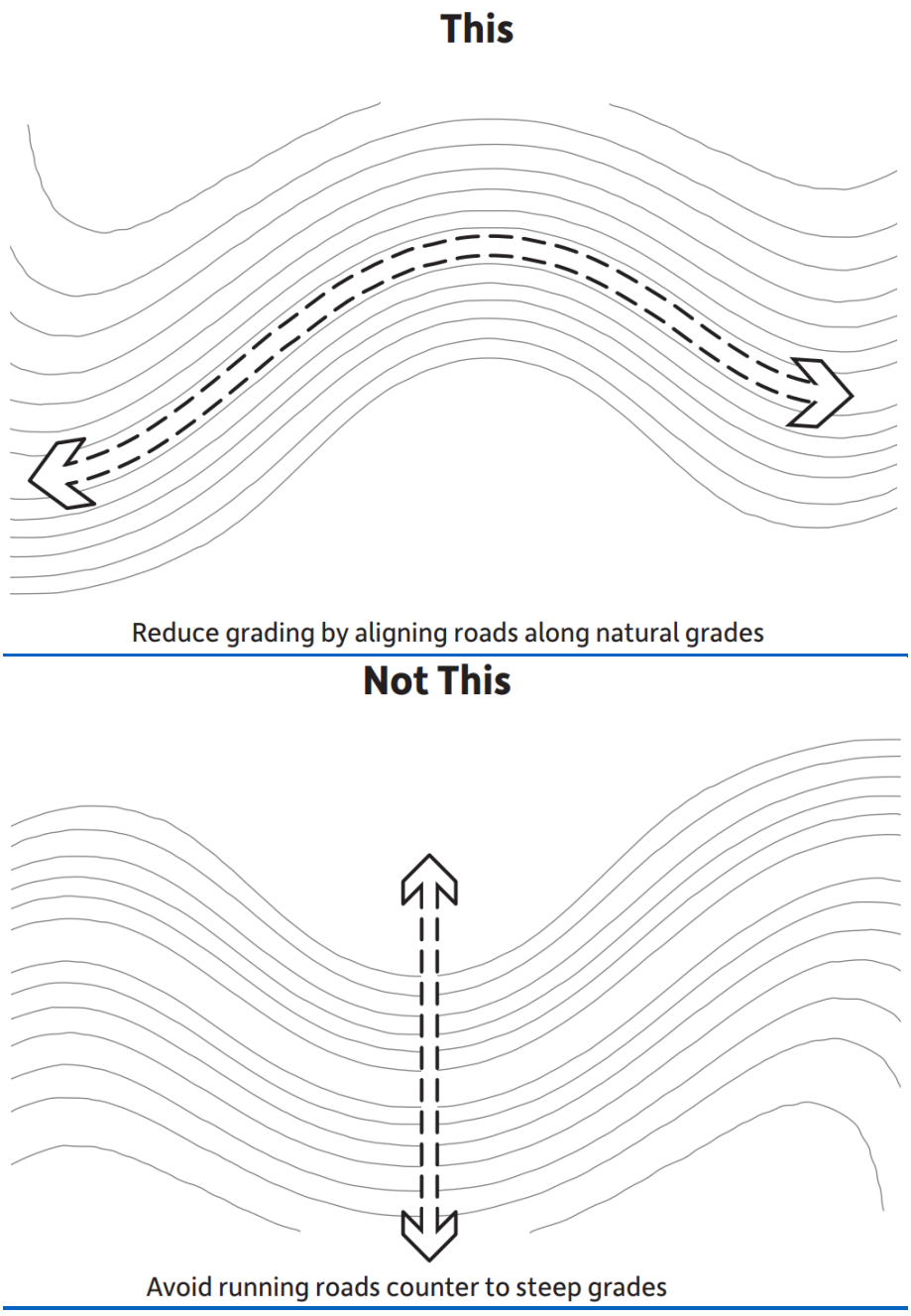


FIGURE 16.24-1
ROADWAY PLACEMENT

6. Where road construction is proposed ~~in hillside areas~~, the standards shall be consistent with those identified for high fire hazard areas, the California Fire Code, and with *City* design standards.

7. The extent of vegetation and visual disruption shall be minimized by the combined use of retaining structures and regrading to approximate natural ~~slopes~~*slopes*. The view along a street frontage shall be buffered with~~provide a pleasant appearance with a sense of open space~~

~~and~~ landscaping and the maintenance of views shall be preserved as demonstrated on the project plans. The use of terraced walls and landscaping ~~to reduce grading impact associated with retaining walls~~ is a recommended design technique to address this visual impact~~encouraged~~.

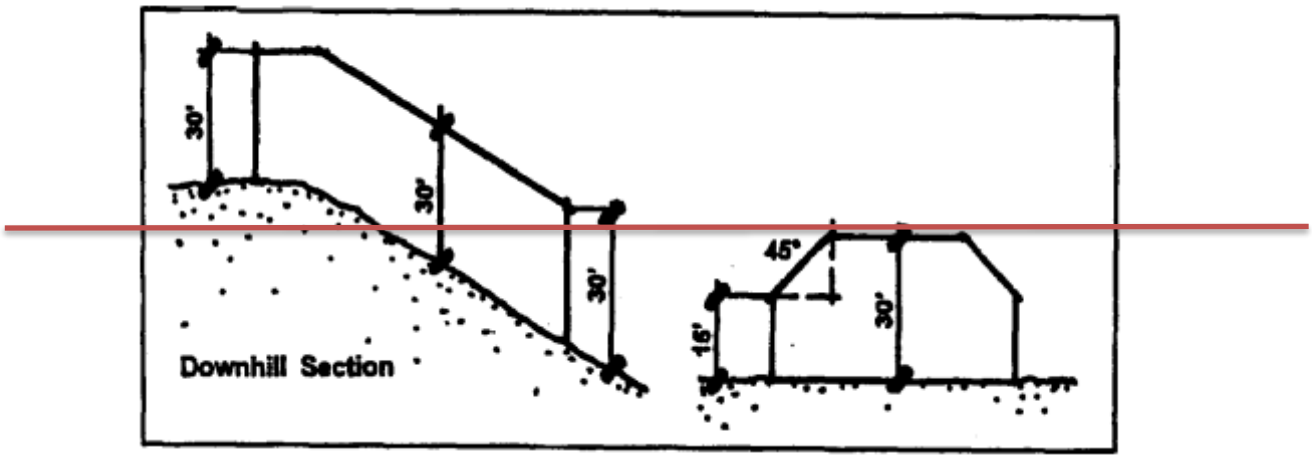
8. Wet utilities shall be placed in the road right-of-way, where feasible and approved by the reviewing agency.

9. Scaled roadway drainage facilities and grades shall be provided consistent with *City* design standards.

D. Architecture.

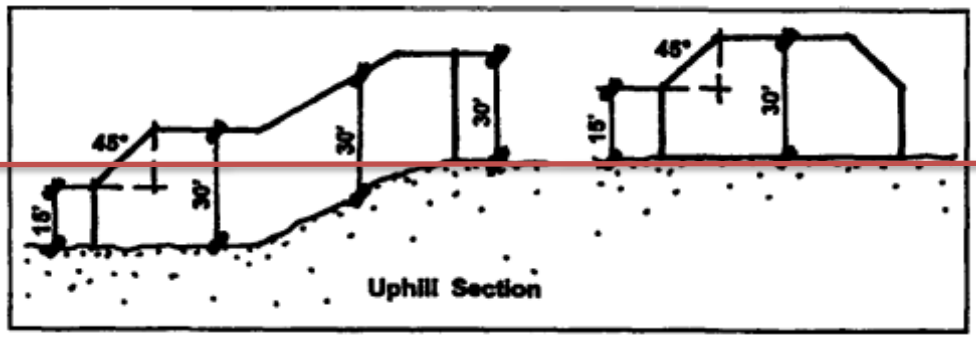
1. ~~The building envelope for primary structures, except for padded building sites,~~ The maximum structure height shall be thirty (30) feet. Refer to Section 16.18.080.A (Maximum Height) for additional criteria on how to calculate the maximum height for a sloped parcel. ~~as follows:~~

~~**a. Downhill Lot.** The maximum structure height shall be thirty (30) feet, measured from finished grade at the front setback line extending towards the rear of the lot. The maximum height at the side setbacks shall be fifteen (15) feet extending up toward the center of the lot at a forty-five (45) degree angle to a maximum height of thirty (30) feet as measured from finished grade.~~



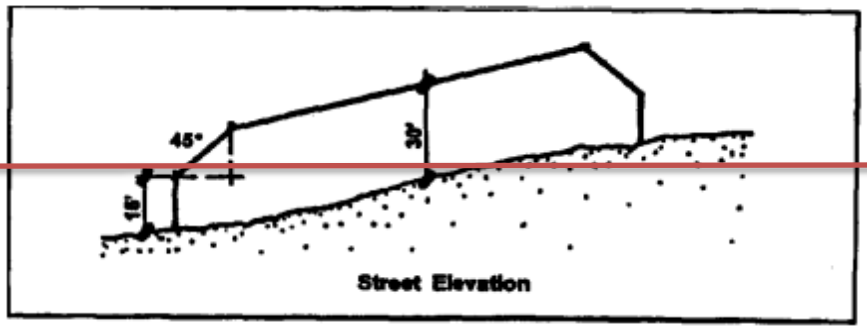
~~**FIGURE 3-4**~~
~~**BUILDING ENVELOPE FOR DOWNHILL LOT**~~

~~**b. Uphill Lot.** The maximum structure height shall be fifteen (15) feet, measured from finished grade at the front setback line extending up towards the rear of the lot at a forty-five (45-) degree angle to a maxi-mum height of thirty (30) feet. The maximum height at the side setbacks shall be fifteen (15) feet extending up towards the center of the lot at a forty-five- (45-) degree angle to a maximum height of thirty (30) feet as measured from finished grade.~~



~~FIGURE 3-5~~
~~BUILDING ENVELOPE FOR UPHILL LOT~~

~~c. **Cross Slope Lot.** The maximum structure height shall be thirty (30) feet, measured from finished grade at the maximum front setback line extending towards the rear of the lot. The maximum height at the side setbacks shall be fifteen (15) feet extending up towards the center of the lot at a forty-five (45-) degree angle to a maximum of thirty (30) feet as measured from finished grade.~~



~~FIGURE 3-6~~
~~BUILDING ENVELOPE FOR CROSS LOT SLOPE~~

a~~d~~. **Architectural Projections Allowed.** Architectural projections and variations in roof design are encouraged. Projections above the maximum height limits for architectural features may be allowed subject to approval by the ~~director~~*Director*.

2. ~~In steeper terrain, R~~reduction of front yard setbacks may be considered in order to minimize rear yard grading.

~~3. Architectural treatments shall be provided on all sides of a structure. Elements of the architectural treatment used on the front facade shall be repeated on all sides of a structure with additional emphasis on those elevations visible from public rights-of-way.~~

34. Building materials and color schemes ~~shall blend with the natural landscape. Colors~~ shall be of earth tones and the value (lightness or darkness) of the specific hue shall be as close to that of the immediately surrounding landscape as possible as demonstrated on the project plans. ~~Where exterior stucco is used, it shall have a final coat of integrated color in a muted earth tone. Contrasting color accents shall be kept to a minimum.~~

45. Treated wood or materials of a wood-like appearance, having the necessary fire retardant characteristics. are encouraged for a design option for exterior surfaces. Use of other natural materials (e.g., river rock) is a design option as wellalso strongly encouraged. The reflectivity of exposed surfaces (walls, roofs, windows, frames, and paved surfaces) shall be mitigated with the incorporation of by overhangs, trellises, planting, and similar features.

56. Exterior lighting shall be located and shielded so as to not impact adjacent property owners in terms of glare and privacy in compliance with Section 16.18.100 (Lighting).

E. Walls and Fences.

TABLE 16.24-2
RETAINING WALLS – DESIGNATED HILLSIDE OVERLAY AREAS

Criteria	
Up to Three Feet Within Front or Street-Side Setback	Walls within the required front yard or street-side setback shall not exceed three feet in height, shall be separated by a minimum of three feet, and shall incorporate landscaping to screen the wall(s).
Line-of-Sight Locations/Visibility Triangles	For any required line–of–sight locations, or visibility triangles, a maximum of thirty inches in height shall be permitted.
Up to Six Feet.	Where multiple terraced retaining walls are designed to retain larger slopes, they shall not exceed six feet in height. Refer to Figure 16.24-2.
Over Six Feet	Prohibited
Over Six Feet and as Part of Structure.	Walls that are an integral part of the primary structure may exceed six feet in height; however, their visual impact shall be mitigated through *contour grading* and landscape treatment. Refer to Figure 16.24-3.
Required Offset	At six feet in height, a retaining wall shall be separated by a minimum of six feet horizontally. Refer to Figure 16.24-2.
Design Criteria	Refer to Section 16.22.070.F (Retaining Walls).

~~1. Retaining walls, not exceeding six feet in height, may be allowed to reduce grading, preserve natural features, or increase soil stabilization. Within the required front yard setback, individual retaining walls shall not exceed three feet in height.~~

~~2. Where multiple (terraced) walls are designed to retain larger slopes they shall not exceed six feet in height and shall be separated by a minimum of six feet horizontally. A maximum of two walls shall be placed together. Walls within the required front yard setback shall not exceed three feet in height and shall be separated by a minimum of three feet and shall incorporate landscaping to screen the wall(s).~~

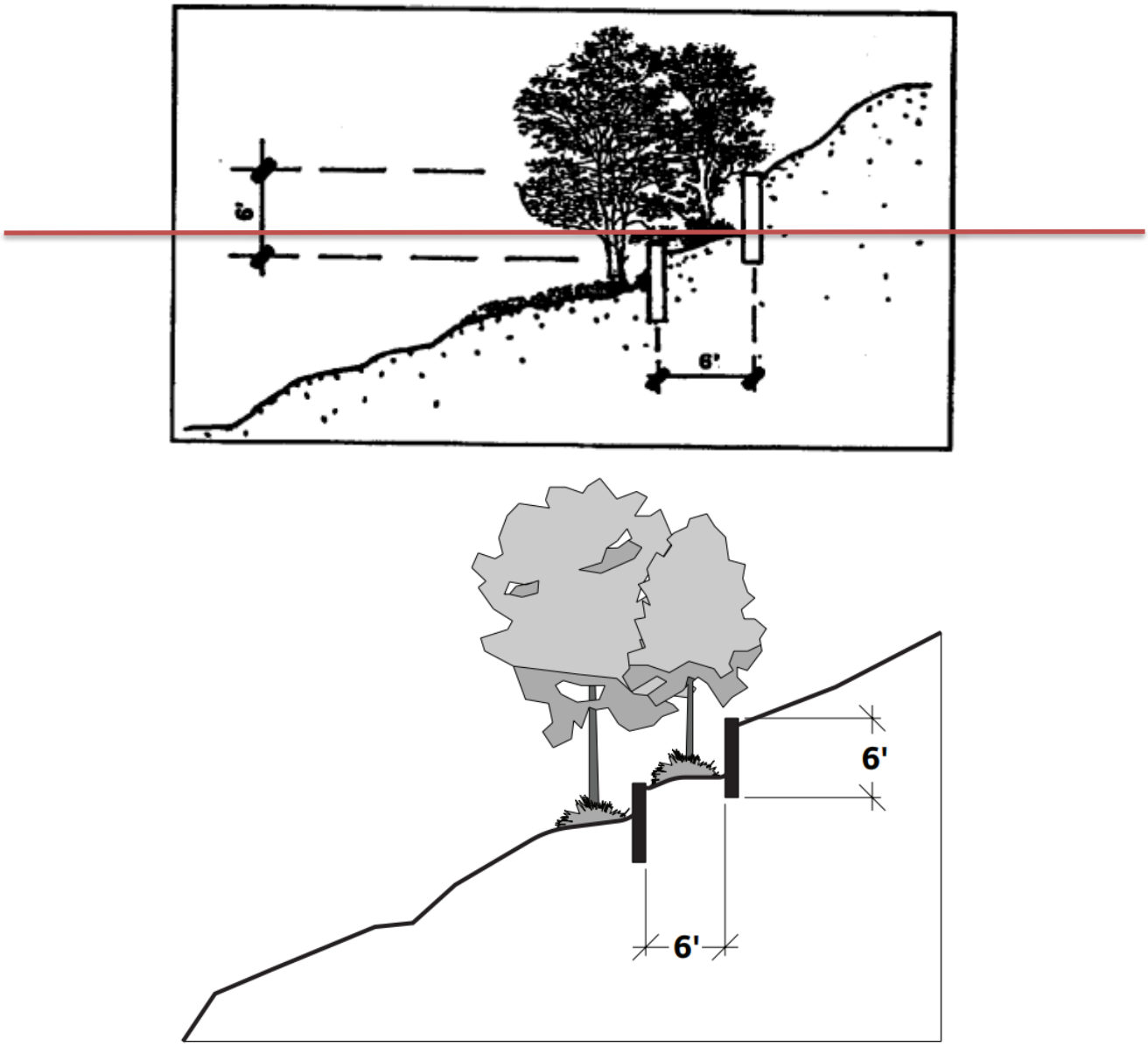


FIGURE ~~3-7~~16.24-2
HEIGHT OF RETAINING WALLS

~~3. Walls that are an integral part of the primary structure may exceed six feet in height; however, their visual impact shall be mitigated through contour grading and landscape treatment.~~

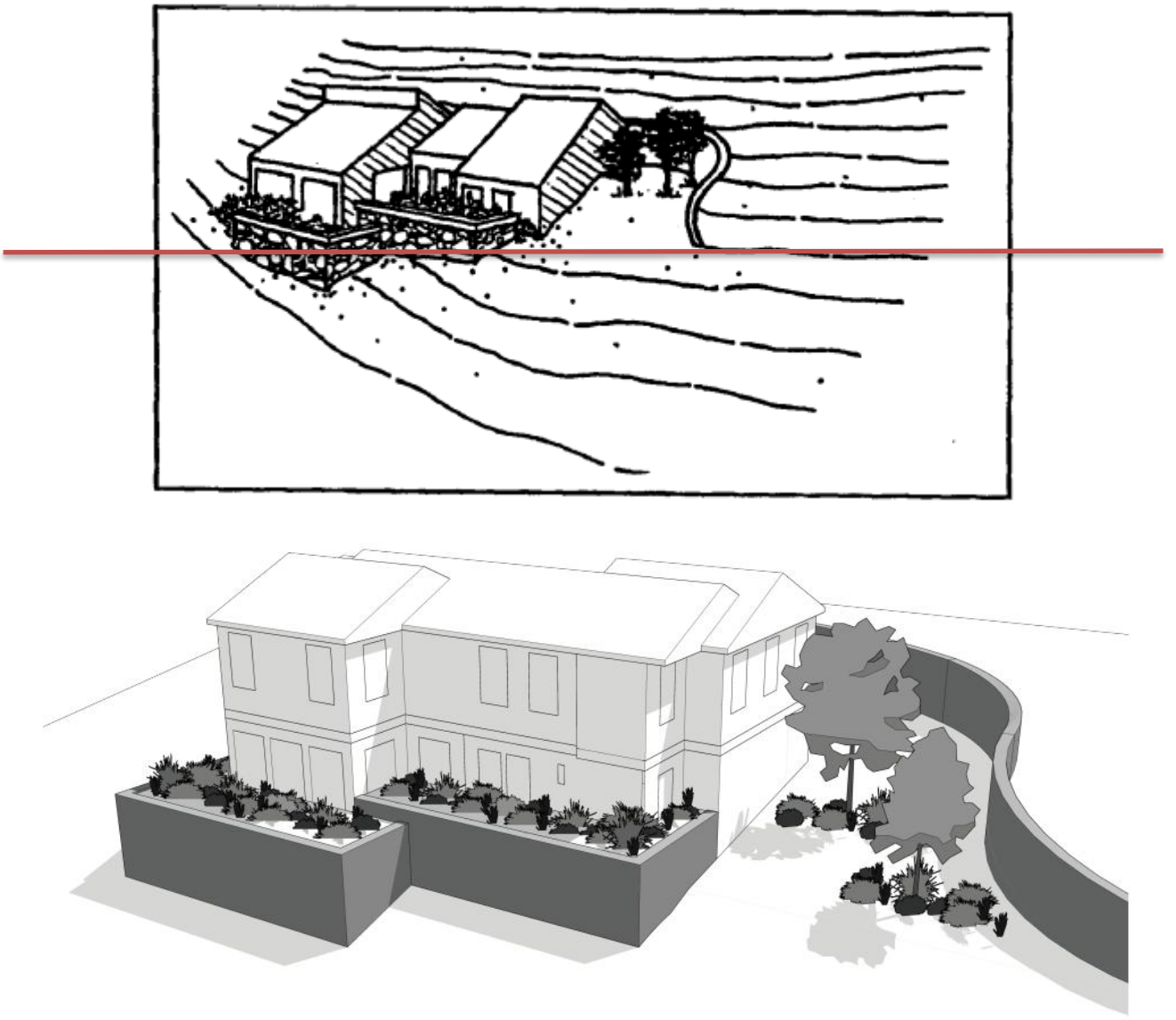


FIGURE ~~3-8~~16.24-3
RETAINING WALL AS PART OF PRIMARY STRUCTURE

1~~4~~. Refer to Section 16.22.070.F (Retaining Walls) for additional criteria.~~Crib walls may be approved on a case by case basis if it can be demonstrated that excessive height is not being created and provisions for extensive landscaping are incorporated.~~

~~5. Walls and fences shall incorporate materials and colors used in an adjacent structures. Naturally occur-ring materials (e.g., river rock, flagstone, etc.) shall be used whenever possible.~~

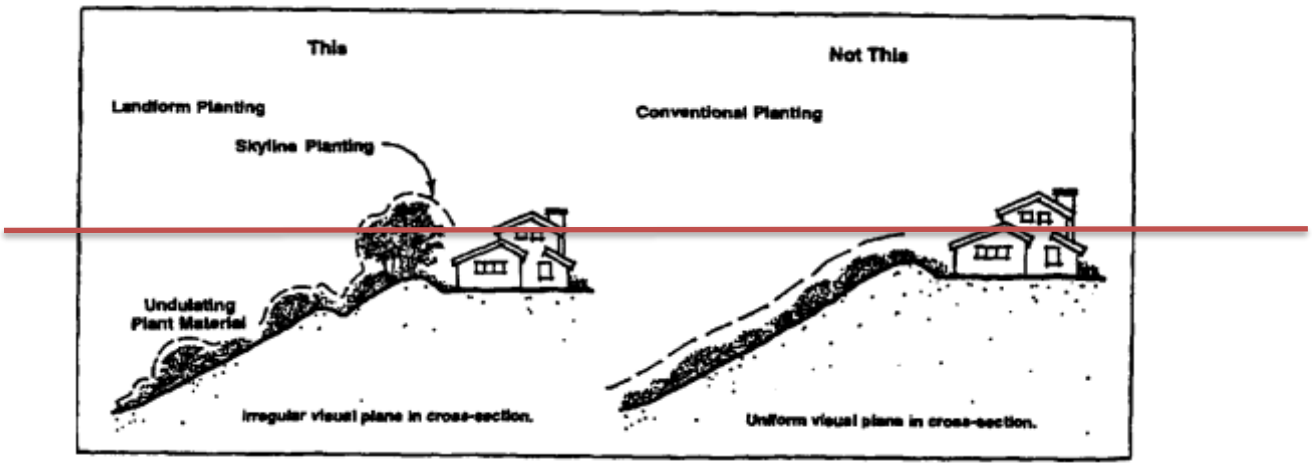
~~6. Walls and fencing visible from the public right-of-way shall be designed to incorporate visual interest through variation in placement, use of planters, differing materials, and modulation of the wall plane.~~

~~7. Walls and fences shall follow landform grading shapes and contours.~~

F. ~~E.~~ **Landscaping.** Revegetation in hillside areas shall reflect the visual patterns found naturally in local canyons and valleys. The landscaping as viewed from urban areas and arterial roadway system shall mask and screen man-made structures.

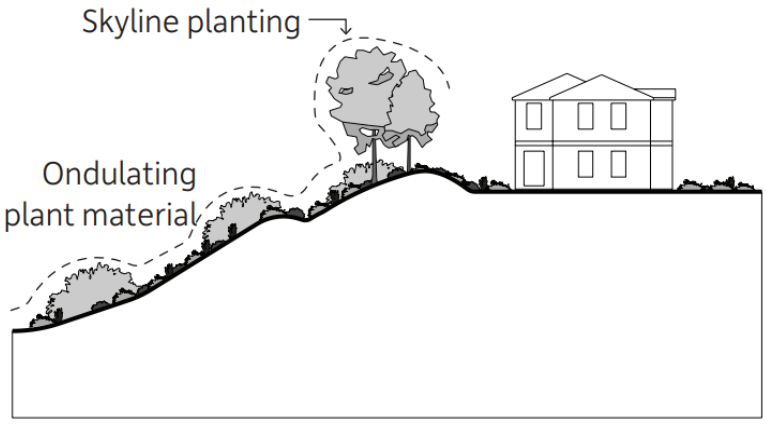
1. Indigenous, or naturalized plants that blend naturally with the landscape shall be utilized in areas where planting is required. Plant selections shall be deep-rooting, drought tolerant, and fire resistive.

2. Natural landform planting shall be used to soften manufactured slopes, reduce the impact of development on steep slopes or ridgelines~~.~~ and provide erosion control. These landscape techniques shall serve to reintroduce landscape patterns that occur naturally ~~in the hillsides~~.



This

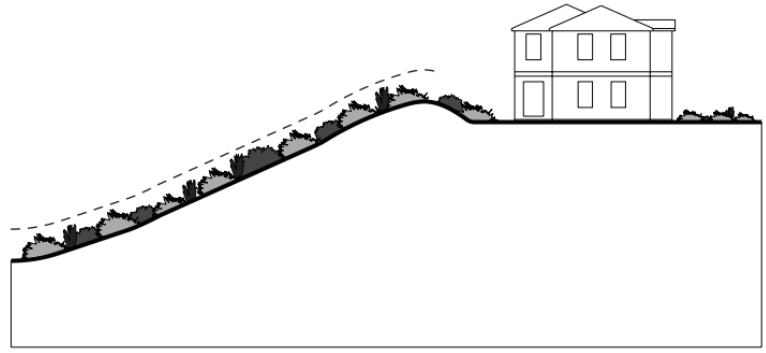
Landform Planting



Irregular visual plane in cross-section

Not This

Conventional Planting



Uniform visual plane in cross-section

FIGURE 16.24-4
NATURAL LANDFORM PLANTING

~~3. A "vegetative backdrop" shall be maintained by replanting with native trees or the same vegetation that was removed. The vegetation should screen structures to the extent possible at maturity and preserve the appearance of the natural skyline.~~

3. A "vegetative backdrop" shall be maintained by replanting the site with native trees and/or providing the same vegetation that was removed consistent with City landscaping standards. As demonstrated on the project plans, the proposed vegetation shall be sized and

spaced appropriately to screen structures for growth of the species at maturity and to preserve the appearance of the natural skyline.

4. The surface of graded or disturbed slopes with three feet or greater vertical height shall be protected against damage by erosion through the planting *of* deep rooted ground cover as demonstrated on the project plans. Slopes exceeding eight feet in vertical height shall be planted with ground cover and a combination of~~*of*~~ shrubs and trees that have a high "root-to-shoot" ratio. The size of shrubs and trees shall be determined based on the individual project area as deemed appropriate by the department and/or ~~commission~~Planning Commission.

5. Jute mesh or an equivalent shall be required when planting occurs between August fifteenth and April fifteenth, and when determined, as necessary, by a soils engineer and/or licensed landscape architect. Jute mesh shall be used in combination with required plantings, as outlined in the Slope Landscaping guidelines available on the City of Murrieta website for optimal long-term slope stabilization.

6. Indigenous, native vegetation shall be retained and supplemented within canyons and along natural drainage courses where grading does not occur, provided that it conforms with fuel modification and tire prevention plans.

~~7. Common open areas and front and side yards adjacent to a street shall be adequately landscaped and irrigated. The areas shall be provided with native plant materials that blend with the natural character *of* the surrounding landscape.~~

7. Common open areas and front and side yards adjacent to a street shall be landscaped and irrigated consistent with City landscaping and fire protection standards. These areas shall be provided with native plant materials that blend with the natural character of the surrounding landscape.

~~8. In order to protect slopes from soil erosion and slippage and to facilitate revegetation, an automatic irrigation system shall be installed on slopes with planting. Design and operation *of* the irrigation system shall respect the special conditions that exist in hillside situations specific to maintaining slope stabilization and integrity. In all cases, the emphasis shall be toward using plant materials that may eventually not need to be irrigated: therefore, temporary irrigation systems may be used as approved by the city's landscape architect and city engineer. Water and energy conservation techniques shall be utilized (e.g., drip irrigation, alluvial rockscape, etc.) Where irrigation systems are installed above ground, ultraviolet light resistant. brown line or other approved color, shall be used.~~

8. In order to protect *slopes* from soil erosion and failure, and to facilitate revegetation, an automatic irrigation system shall be installed on slopes with planting. Design and operation of the irrigation system shall respect the special conditions that exist in hillside situations specific to maintaining slope stabilization and integrity. In all cases, the emphasis shall be toward using plant materials that may eventually not need to be irrigated: therefore, temporary irrigation systems may be used as approved by the city's landscape architect and city engineer. Water and energy conservation techniques shall be utilized (e.g., drip irrigation, alluvial rockscape, etc.) Where irrigation systems are installed above ground, ultraviolet light resistant, brown line or other approved color, shall be used.

~~9. A permanent fuel modification area shall be required around development projects that are adjacent or exposed to hazardous fire areas for the purpose of fire protection. The fuel modification area shall be maintained by its owners, a homeowners' association, or other public nonprofit agency or conveyed in a public easement. Adequate provisions shall be made for the continual maintenance of these areas and the fire chief may require brush, vegetation, or debris to be removed and cleared consistent with the provisions of Chapter 8.32 of the municipal code. Where feasible, fuel modification areas shall be designated as common open space rather than private open space. The recommended width of the fuel modification area shall be based on applicable building and fire codes and the recommendations *of* the fire chief with consideration given to:~~

~~a. A worst-case Santa Ana wind condition;~~
~~b. The natural ungraded slope *of* the land within the project and in the areas adjacent to the project;~~
~~c. Fuel loading:~~
~~d. Access to the project by fire suppression equipment. and access directly to the fuel modified area, and egress out of the project in case of evacuation;~~
~~e. The on-site availability *of* water that can be used for fire fighting purposes with regard to fire flows, water pressure, and duration:~~
~~f. "Built-in" fire protection within structures (i.e., sprinklers etc.);~~
~~g. Soil erosion and sediment control measures; and~~
~~h. The fire department fuel modification policy document.~~

~~10. Fuel modification areas shall also incorporate soil erosion and sediment control measures to alleviate permanent scarring and accelerated erosion.~~

9. A permanent fuel modification area shall be required around projects that are located within high or very-high fire severity zone, adjacent to a high or very-high fire severity zone, or exposed to hazardous fire areas for the purpose of fire protection. The fuel modification area shall be maintained by its owners, a homeowners' association, or other public nonprofit agency, or conveyed within a public easement. Adequate provisions shall be made for the continual maintenance of these areas and the fire code official may require brush, vegetation, combustible item(s), or debris to be removed, cleared, and maintained, consistent with the provisions of Chapter 8.32 of the Municipal Code. Where feasible, fuel modification areas shall be designated as common open space rather than private open space. The recommended width of the fuel modification area shall be based on applicable building and fire codes and the recommendations of the fire code official with consideration given to:

a. A worst-case Santa Ana wind condition;

b. The natural ungraded slope of the land within the project and in the areas adjacent to the project;

c. Fuel load;

d. All weather access to the project by fire suppression equipment and personnel, access directly to the fuel modified area, and egress out of the project area in case of evacuation;

e. The on-site availability of water that can be used for firefighting purposes with regard to fire flows, water pressure, and duration;

f. "Built-in" fire protection within structures (i.e., sprinklers etc.);

g. Soil erosion and sediment control measures;

h. The fire department fuel modification policy and the Wild Urban Interface Undesirable Plants & Trees list;

i. Fuel modification zones for landscaping as outlined by the California Department of Forestry and Fire Protection.

10. Fuel modification areas shall also incorporate soil erosion and sediment control measures to alleviate permanent scarring and accelerated erosion.

G. Grading.

1. ~~Grading~~*Grading* shall not take place on natural ~~slopes~~*slopes* that exceed fifty (50) percent.

2. ~~Slopes~~*Slopes* created by *grading*~~grading~~ of the site shall not exceed fifty (50) percent or 2:1.~~, without~~Slopes exceeding 2:1, but less than, or equal to 1.5:1, may be considered upon additional analysis by a licensed geotechnical engineer. ~~a soils report and stabilization study indicating a greater permissible slope.~~ ~~Slopes~~*Slopes* shall not exceed thirty (30) feet in height between terraces or benches, except that the Planning C~~c~~ommission may permit ~~slopes~~*slopes* exceeding these dimensions where the ~~slopes~~*slopes* will result in a natural appearance and will not create geological or *erosion*~~erosion~~ hazards. The soils report and stabilization study shall ~~will~~ be subject to third party review prior to approval by the ~~city~~*City*. ~~Refer to the hillside development guidelines (16.24.070) for methods to accomplish this standard.~~

~~3. Structures shall not visually impair ridgeline silhouettes. Structures are not permitted closer to a prominent ridge than fifty (50) feet measured vertically on a cross-section or one hundred fifty (150) feet *horizontally* on a topographic map. whichever is more restrictive. Exceptions to this requirement for public facilities. utilities. and infrastructure necessary to serve the public health, safety, and welfare may be considered by the commission~~

3. In order to help address visual impacts at *Prominent Ridgelines*, use of the combination of natural occurring vegetation (trees/shrubs) and proposed landscaping shall be implemented to screen proposed structures at these locations. Additionally, any required Fuel Modification Zone and California Fire Code standards shall be considered in the design of this screening method blending with the terrain and existing vegetation.

4. ~~Clearing~~*Clearing* and/ or grubbing, excavation, ~~or~~and other earth disturbances shall not be ~~permitted~~initated on ~~hillside areas~~*hillside areas* prior to the issuance of a ~~grading~~*grading* permit.~~,~~ with the exception of county/state authorized soils remediation operations, drill holes, and exploratory trenches for the collection of geologic and soil data or for weed abatement activities. Trenches are to be ~~properly~~ backfilled and ~~in addition,~~ *erosion*~~erosion~~ treatment provided where ~~slopes~~*slopes* exceed twenty-five (25) percent.

5. Manufactured ~~cut~~*cut* and ~~fill~~*fill* ~~slopes~~*slopes* exceeding ten feet in height which ~~will~~would be either exposed to public view, or are adjacent to environmentally sensitive areas, shall be ~~landform~~*landform* or ~~contour~~*contour* graded, where physically feasible, so that their ultimate appearance will resemble a natural slope. This will include ~~slopes~~*slopes* ~~along~~adjacent to streets and highways, ~~slopes~~*slopes*, adjacent to parks, schools, open spaces, and other public facilities and other prominent ~~slopes~~*slopes*. ~~Refer to the hillside development guidelines (16.24.070) for methods to accomplish this standard.~~

6. ~~Landform~~*Landform* ~~grading~~*grading* shall be used where zero to twenty-five (0-25) percent (~~nonhillside~~non-hillside) ~~slopes~~*slopes* intersect with twenty-five to fifty (25-50) percent (hillside) ~~slopes~~*slopes*. Proper transitioning from manufactured ~~slopes~~*slopes* created by ~~conventional~~*conventional* ~~grading~~*grading* methods to natural ~~slopes~~*slopes* shall be achieved gradually and naturally through the use of radii or irregular curvilinear shapes that will blend into the adjoining topography tangentially and not create abrupt changes.

7. ~~Fill~~*Fill* ~~slopes~~*slopes* shall not be placed perpendicular across a canyon. Straight line ~~cut~~*cut* of~~F~~ ~~fill~~*fill* ~~slopes~~*slopes* shall not be made to appear like a dam. The terminus of the ~~fill~~*fill* shall, instead, be concave in shape to restore the ~~can-yon~~canyon appearance. This concave configuration shall be in combination with the use of substantially flatter ~~slope ratios~~*slope ratios* (4:1, 3.5:1, 3:1~~l~~) at or near the center of this indentation. Symmetrical or unsymmetrical concave configurations shall be used depending upon the adjoining or underlying topographic characteristics.

8. Minimal radius rounding at the edges of ~~cut~~*cut* and ~~fill~~*fill* ~~slopes~~*slopes* is not an acceptable method. ~~Proper~~T~~t~~ransitioning from manufactured ~~slopes~~*slopes* to natural ~~slopes~~*slopes* shall be achieved gradually and naturally through the use of radii or irregular curvilinear shapes that will blend into the adjoining topography tangentially and not create abrupt changes.

9. In the planning, design, and development of public utilities and infrastructure, every reasonable effort as demonstrated shall be made to minimize ~~grading~~*grading* impacts and incorporates a design that follows~~harmonize with~~ the natural ~~contours~~*contours* and character of the land.

10. Side yard ~~slopes~~*slopes* and ~~low (less than twenty (20) feet in height)~~ rear yard ~~slopes~~*slopes* (less than twenty (20) feet in height) whose view is blocked by future structures need not have landform design applied.

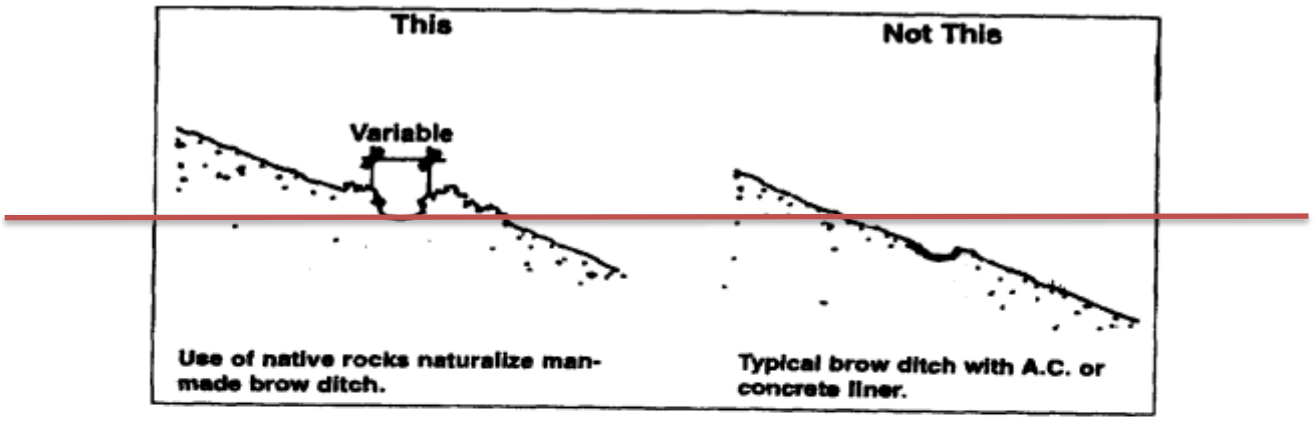
11. ~~Grading~~*Grading* shall be phased so that prompt revegetation or construction will control *erosion*~~erosion~~. Where possible, ~~.~~ only those areas that will be built on, resurfaced, or landscaped shall be disturbed. Top soil shall be stockpiled during the rough ~~grading~~*grading* phase and ~~used~~utilized on ~~pads~~*pads* or revegetated habitat areas, upon the recommendation of the soils engineer. ~~Refer to the hillside development guidelines for methods to accomplish this standard.~~

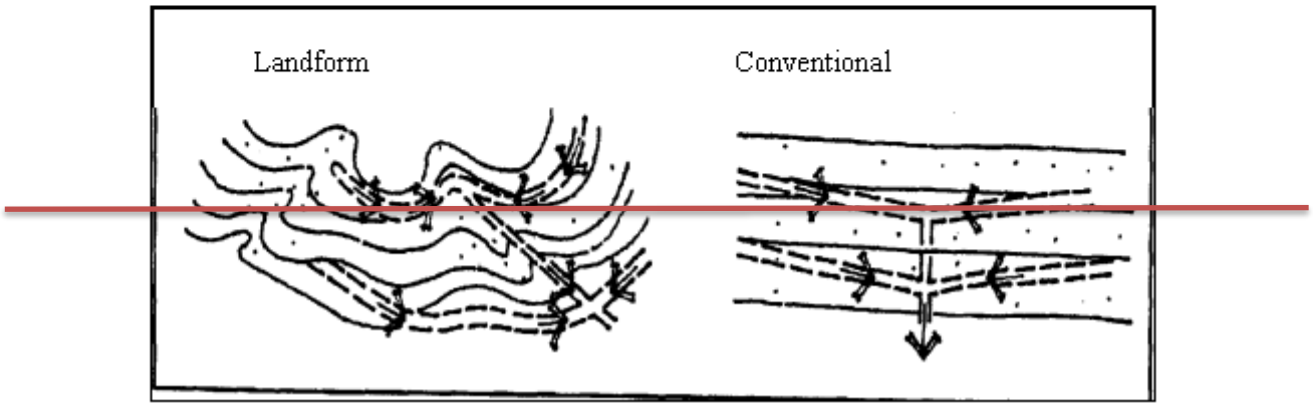
12. Applicable requirements of the ~~city~~*City* and state shall be complied with in conjunction with the latest ~~a~~ National Pollution Discharge Elimination System (NPDES) permit prior to the issuance of a ~~grading~~*grading* permit. This ~~, which~~ may include, but is not limited to, a Grading Plan, an *Erosion*~~Erosion~~ Control Plan, Best Management Plan (During Construction and Post-Construction Phases), ~~(including Notice of Intent to be filed with the state Water Resources Control Board)~~ and Construction Monitoring Program.

H. Drainage.

1. Debris basins, energy dissipating devices, and down drains shall be provided, where necessary, to reduce *erosion*~~erosion~~ when ~~grading~~*grading* is undertaken in the ~~hillside areas~~*hillside areas*. Natural drainage courses ~~should~~shall be retained where health and safety can be maintained~~are not jeopardized~~. Drainage courses retained in a natural state shall be protected from ~~grading~~*grading* activity. In instances where a crossing is required, ~~,~~ a natural crossing and bank protection shall be a ~~preferred~~design option over steel and concrete systems. Where drainage structures are required, they shall be naturalized with coloration, plant materials, native rocks and/or concealment with ~~grading~~*grading* techniques.

2. Drainage channels, slope drainage devices, interceptor drains, and terrace drains ~~should~~shall be placed in less visible locations as demonstrated on the project plans and evaluated for erosion. Down drains shall be hidden in swales diagonally or curvilinear across a slope face. In this manner they will be built into the overall landform of the slope. They ~~should~~shall also receive a naturalizing treatment, which may include native rock, colored concrete, and/or landscaping so that the structure appears as an integral part of the environment. In all cases, a concrete liner shall be used in addition to a naturalizing treatment as demonstrated on the project plans and evaluated for erosion.





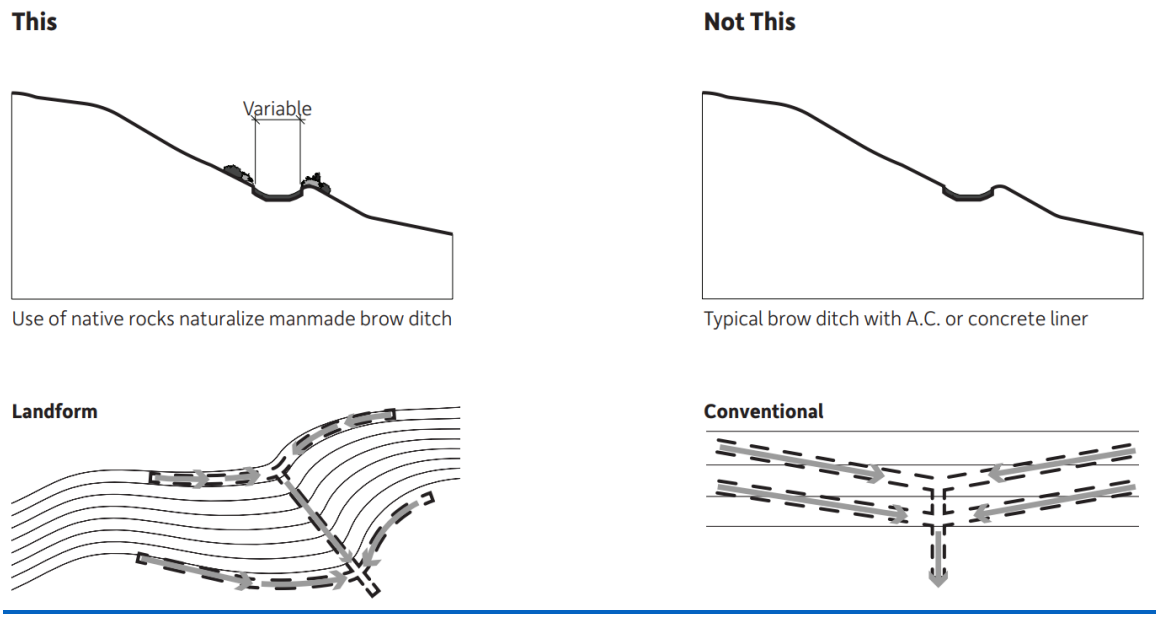


FIGURE 16.24-5
NATURALIZED VERSUS CONVENTIONAL LANDFORMING

3. Cross lot drainage usage shall be minimized. In situations where this is not possible using conventional design, optional techniques (e.g., single loaded streets, reduced densities, etc.) shall be considered. Use of cross lot drainage may be considered only after ~~demonstration~~demonstrating that this method will not adversely affect the proposed lots or adjacent properties, and that it is ~~absolutely~~ required in order to minimize the amount of ~~grading~~*grading* which would result with conventional drainage practices.

4. Where cross lot drainage is utilized, the following shall apply:

a. Project Interiors. One lot may drain across one other lot if a maintenance easement is provided within either an improved, open "V"-swale gutter which has a naturalized appearance, or within a closed drainage pipe that shall be a minimum twelve (12) inches in diameter. This drainage shall be conveyed ~~to~~ either to a public street or to a drainage easement. If drainage is conveyed to a private easement, it shall be maintained by its owners or a Homeowners' Association; otherwise, the ~~drain-age~~drainage shall be conveyed to a public easement. The easement width shall be determined on an individual basis and shall be dependent on appropriate hydrologic studies and access requirements. Irrigation lines shall be placed above swales to minimize the impacts in the event of a system failure. When irrigation lines cross an open "V"-swale they shall be placed into a galvanized pipe, which is to be clamped to the soil on both sides of the swale subject to the review of the *City Engineer*~~director~~ or designee.

b. Project Boundaries. On-site drainage shall be conveyed in an improved open "V"-swale gutter, which has a naturalized appearance, or within an underground pipe in either a private drainage easement, that is to be maintained by its owners or a homeowners' association, or it shall be conveyed in a public easement. The easement width shall be a minimum ~~often~~of ten feet. A greater width may be determined necessary on an individual basis and shall be dependent on appropriate hydrologic studies and access requirements.

I. Public Safety.

1. Residential developments shall be constructed in a manner so as to reduce the potential for spread of ~~brushfires~~wildfires as follows:

a. In the case of a conflict where more restrictive provisions are contained in the adopted and/or locally adopted versions of the California Building Code,~~uniform building code~~ or in the California Fire Code~~uniform fire code~~, the more restrictive provisions shall apply.

b. Roofs shall be covered with noncombustible materials (e.g., clay tile, concrete shake, tile, or similar materials). Open ends shall be stopped in order to prevent bird nests, or other combustible material, lodging within the roof and to prevent entry of flames.

c. Exterior walls and fences shall be surfaced with noncombustible or flame resistive materials. Alternate surface materials may be approved subject to the approval of the fire code official~~chief~~ and b~~B~~uilding o~~O~~fficial. Except as otherwise provided herein, exterior walls shall extend to the ground.

d. Balconies,~~.~~ patio roofs, eaves and other similar overhangs shall be of noncombustible or flame resistive materials.

e. Plastic webbing, split or whole bamboo, reed or straw-like materials, corrugated plastic or fiberglass materials, and similar flammable materials are not permitted for use on patio covers.

f. Vents for attics and underfloor areas shall be designed and located to minimize the likelihood of spreading of fire.

g. Chimneys shall be provided with approved spark arresters.

2. Adequate water supply and pressure for proposed development shall be required in compliance with the adopted California Fire Code~~department Standards~~.

3. The fire code official~~chief~~ shall require brush, vegetation, or combustible debris to be removed and cleared within ten feet on each side of every roadway and access drive, and may enter upon private property to do so. This requirement shall not apply to single specimens of trees, ornamental shrubbery, or cultivated groundcover provided they do not form a means of readily transmitting fire.

4. If the fire code official~~chief~~ determines in a specific case that difficult terrain, danger of *erosion*~~erosion~~, or other unusual circumstances make strict compliance with the clearance of vegetation undesirable or impractical, he or she may suspend enforcement thereof and require reasonable alternative measures designed to advance the purposes of this chapter.

5. Site design shall provide for all-weather equipment access to publicly maintained slope areas for maintenance and emergency purposes. Secondary access shall be provided, or a reasonable alternative method may be considered by the fire code official to ensure public safety.

6. Structures and facilities shall be restricted in geologically hazardous areas.

7. Special construction features shall be required in the design of structures where site investigations ~~con-firm~~confirm potential geologic hazards.

8. Development not on public sewers shall be permitted only after site specific investigations have been conducted that demonstrate the soils are suitable for on-site wastewater disposal and the disposal of wastewater will not degrade the subsurface water quality.

9. Due to the hazard associated with saturated soils in areas of steep ~~slopes~~*slopes*, irrigation systems in critical areas that have the potential for failure in the judgement of the ~~city engineer~~*City Engineer* or designee shall be required to be equipped with potentiometers to make sure that the systems will not operate when there is sufficient moisture in the soil.

16.24.070 Hillside Development Guidelines.

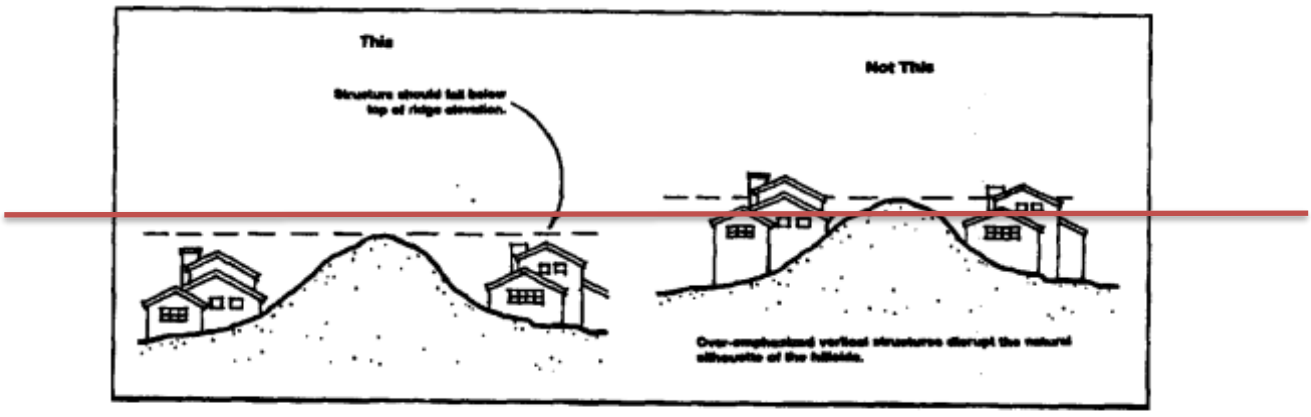
The hillside development guidelines are intended to illustrate and amplify the appropriate development concepts for designated ~~hillside areas~~*Hillside Areas*. The guidelines are not intended to be an exhaustive list of standards, but rather policy statements, to encourage development that is sensitive to the unique characteristics common to hillside properties. The guidelines allow for flexibility and they encourage creativity, especially where a specific plan is prepared. However~~How-ever~~, the objective development standards provided in Section 16.24.060 shall be considered as a "benchmark" against which hillside development proposals will be reviewed for compliance with the purposes of this chapter.

The guideline's purpose is to allow for innovative or alternate methods of design in ~~hillside area~~*Hillside Areas*. Innovation is encouraged as long as the end result is one that respects the natural character of the hillside and is consistent with the purposes of this chapter and the goals, objectives and policies of the *City's* G~~g~~eneral P~~p~~lan.

Conformance with the guidelines ~~will~~shall be incorporated in the preparation and approval of subdivisions and individual site developments. During the application review process, the ~~city~~*City* will evaluate the consistency of the proposal with the purposes of this chapter. Prior to the start of the design effort, it is recommended that the project design team members read the *City's* G~~g~~eneral P~~p~~lan and become familiar with its policies.

A. Site Design.

1. Design of building sites ~~should~~shall be sensitive to the natural terrain. Structures ~~should~~shall be located in a way that minimizes ~~grading~~*grading* and preserves natural features (e.g., prominent knolls, ridgelines, etc.)

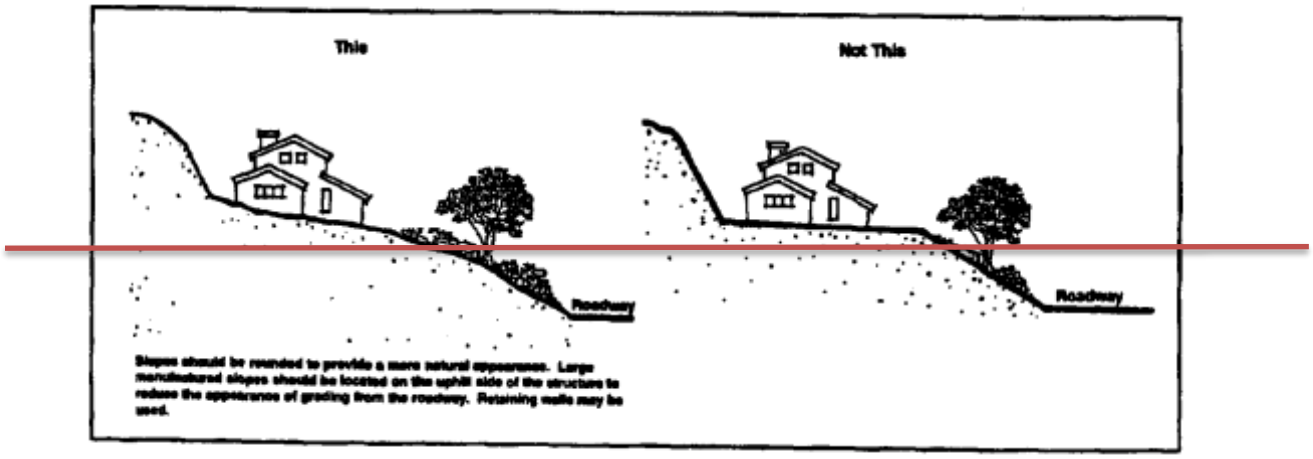


2. Preserve views of significant visual features. See Section 16.24.110 "Prominent Ridgelines Map.", ~~the hillside overlay zone map as seen from both within and outside a hillside development. When designing lots and plotting homes, the following provisions should be considered:~~

~~a. Dwellings should be oriented to allow view opportunities, even though views may be limited. Residential privacy should not be unreasonably sacrificed; and~~

~~b. A significant public vista, skyline, open space corridor, or vertical open space corridor as seen from an interstate, an arterial, or a secondary street should be a major design element in the site planning process.~~

3. Where possible, graded areas should be designed with manufactured slopes located on the uphill side of structures.



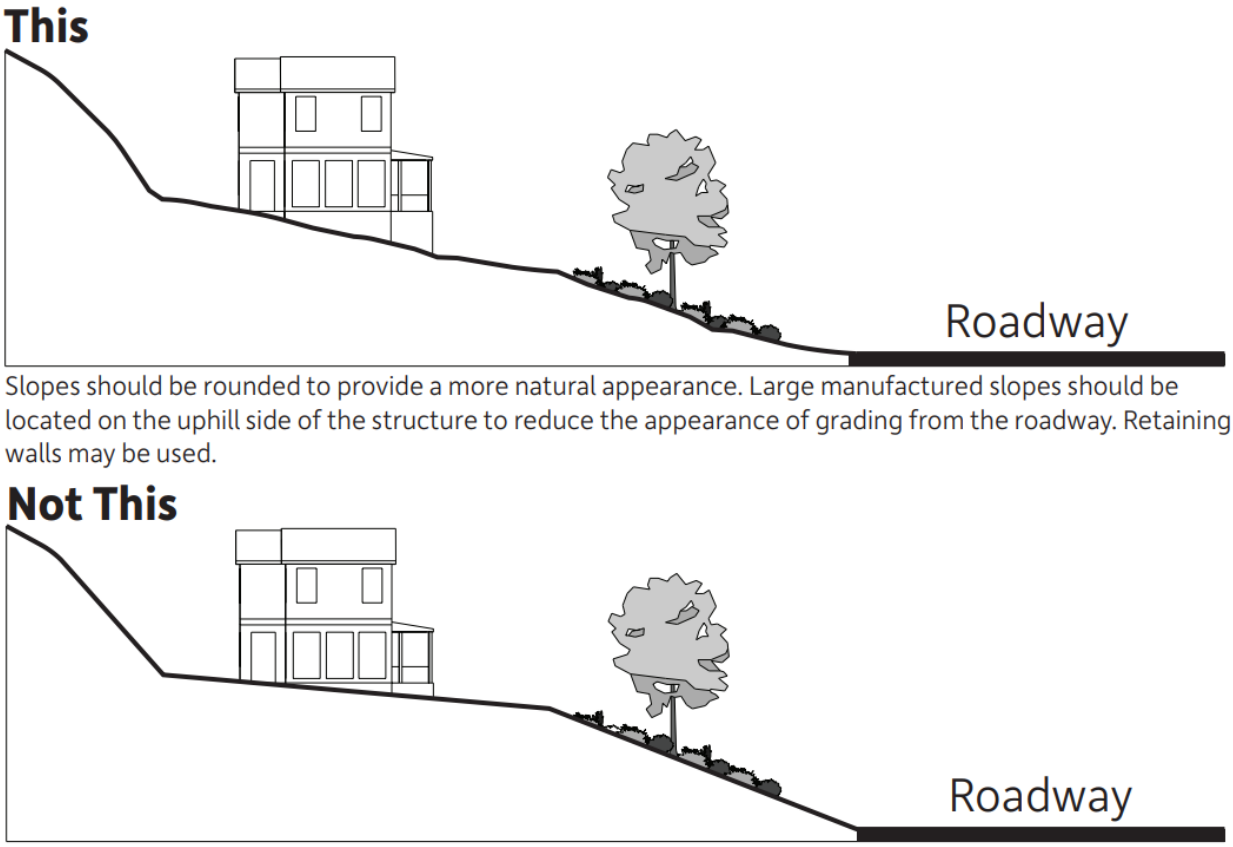
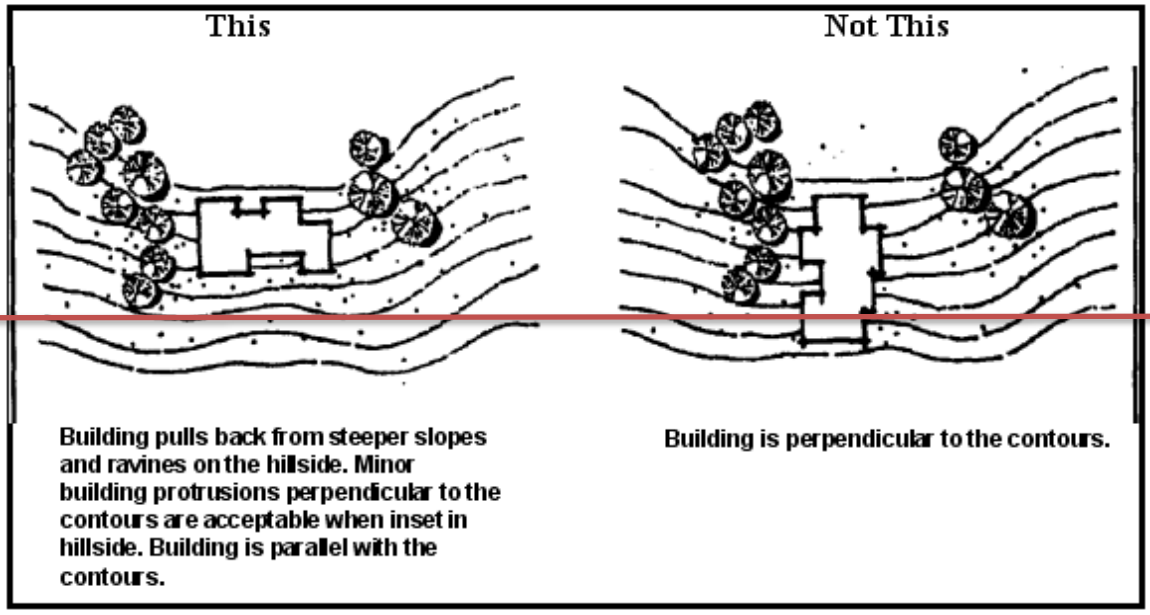


FIGURE 16.24-6
EXHIBIT 2 - BUILDING PLACEMENT AT A SITE

4. To the extent possible, ~~,~~ the width of a building, measured in the direction of the slope, ~~should~~shall be minimized ~~in order to limit the amount of cutting and tilling and to better "fit" the house to the natural terrain~~. The degree of slope will dictate how this is accomplished and shall be demonstrated on the project plans (See Figure 16.24-6 “Exhibit 3 - Building Placement at a Site.”



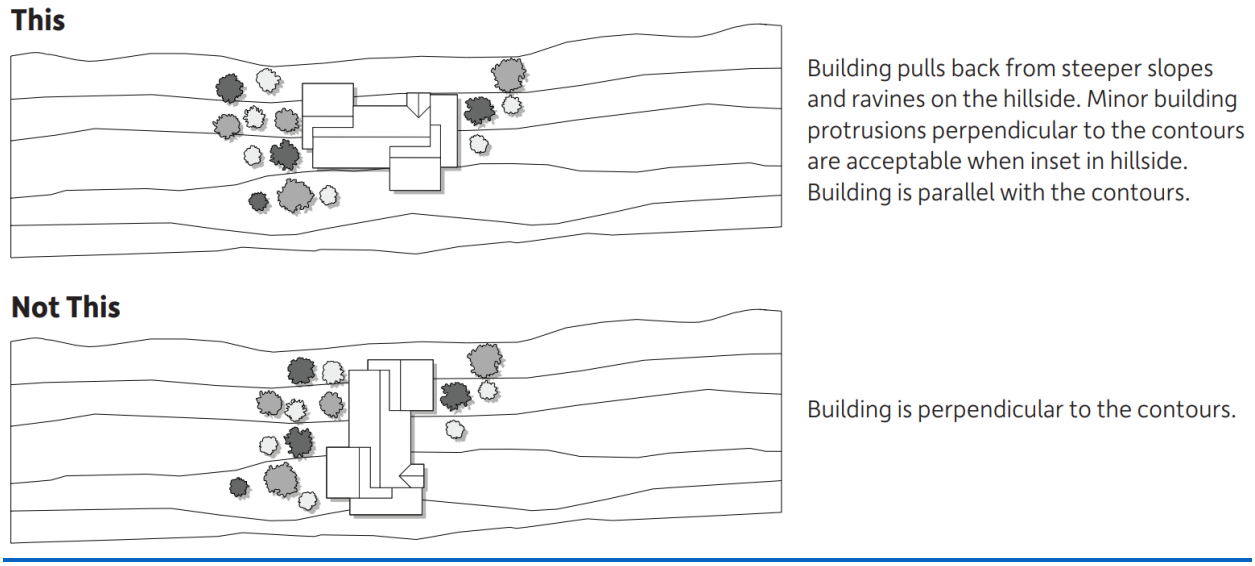
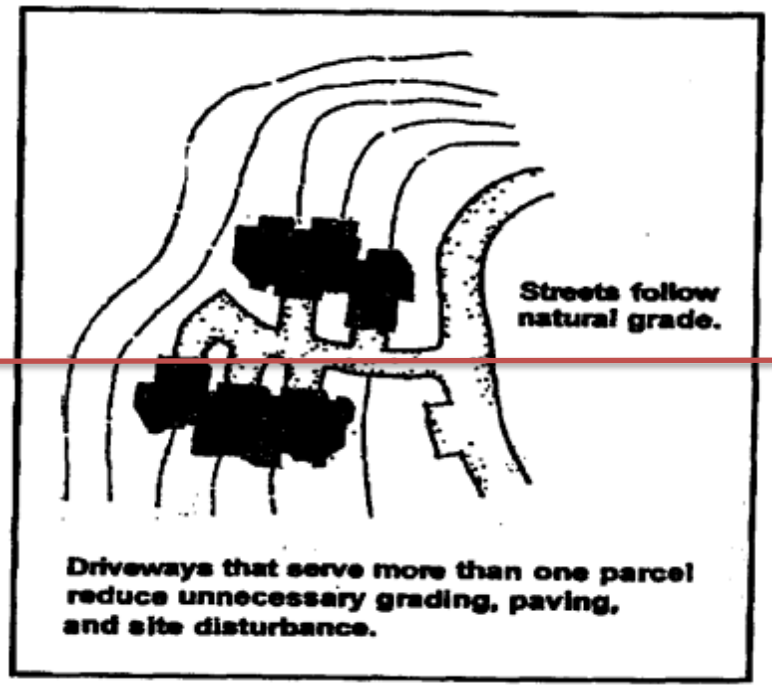


FIGURE 16.24-6
EXHIBIT 3 - BUILDING PLACEMENT AT A SITE

5. Clustering of development is encouraged. ~~in hillside areas regardless of size. This is particularly important in environmentally sensitive areas in order to reduce the potential for tire hazard, erosion and excess runoff, and to preserve existing natural features and open space.~~

B. Driveways and Roadways.

1. Driveways that serve more than one parcel are encouraged as a method of reducing ~~unnecessary grading~~*grading*, paving, and site disturbance.



Driveways that serve more than one parcel reduce unnecessary grading, paving, and site disturbance.

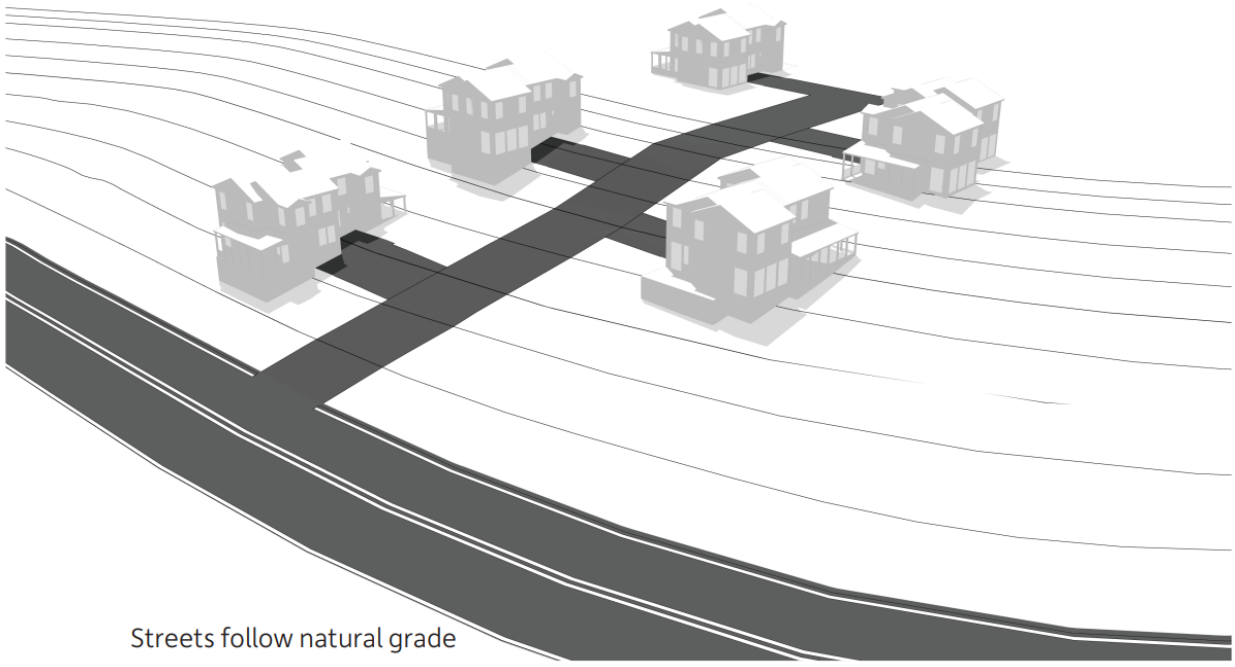


FIGURE 16.24-7
ROADWAY PLACEMENT AT A SITE

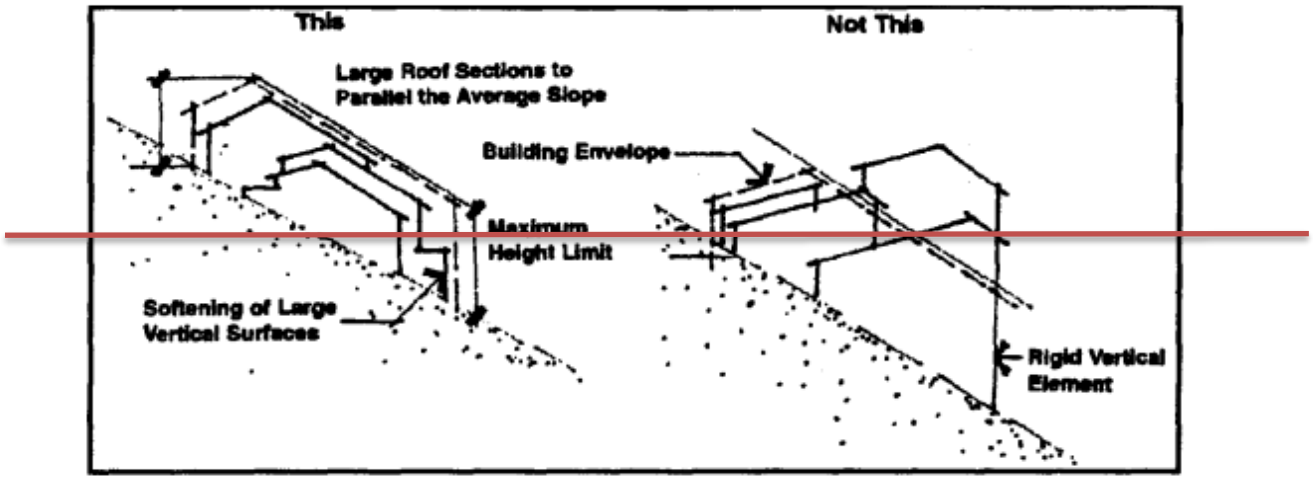
C. Architecture.

1. The form, mass, and profile of the individual buildings and architectural features shall~~should~~ be designed to blend with the natural terrain and preserve the character and profile of the natural slope. Techniques ~~that should be considered~~ to accomplish this include:

a. Detaching the garage from the residence;~~:~~

b. Integrating retaining walls into garage walls on sloping lots to reduce ~~grading~~*grading* and minimize visibility of walls;~~:~~ and

c. Including architectural enrichments and variations in roof massing. Roofs ~~should have~~shall incorporate low profiles (for example 3:12 slope) to minimize their visual impact. On sloping land, the roof pitch ~~should~~shall follow the slope of the hill-side, instead of being perpendicular to the hillside or opposing hillside slope. ~~Care should be taken to avoid the use of gabled ends on downhill elevations.~~Gabled ends shall not be used on downhill elevations. Upper stories ~~should~~shall not be cantilevered out of the opposite direction of the hillside slope.



2. The design of the structure ~~should~~shall give consideration to the lot's size and configuration in order to avoid the appearance of ~~overbuilding~~building scale and to minimize the blocking of views as demonstrated on the project plans. For example, within a development, the majority of the units should not be designed with minimum setback to minimum setback. See additional criteria as provided under Section 16.08.030 “Single-family Residential Design Standards and Design Features” and Section 16.08.040 “Multi-family Residential Design Standards”.

~~3. Large expanses of a single material on walls, roofs, or paving areas should be avoided. Create interesting, small scale patterns by breaking up building mass, varying building materials, and through design and placement of windows and doors. Building plans and elevations should be varied throughout a development to avoid a monotonous "cookie-cutter" look.~~

D. Walls and Fences.

~~1. Walls and fences can be used to define a sense of place and create an attractive appearance. However, walls should not dominate a view, and their height should be limited adjacent to a street or trail or within a rear yard. Extensive landscaping should be used to~~

~~reduce the visual impact of walls. In addition, street front walls should incorporate varying design and natural materials. The use of open view fencing is encouraged, so long as adequate public safety and residential privacy are maintained.~~

1. In *Hillside Areas* with slopes greater than 25 percent and in order to maximize view opportunities, fencing on sloped areas shall incorporate the use wrought-iron, tubular steel, plexi-glass (for noise attenuation or aesthetics), or similar materials consistent with the maximum height criteria as provided under Section 16.22 “Fences, Hedges, and Walls.” Masonry walls may be provided at locations that contain refuse and recycling enclosures, playgrounds, or similar.

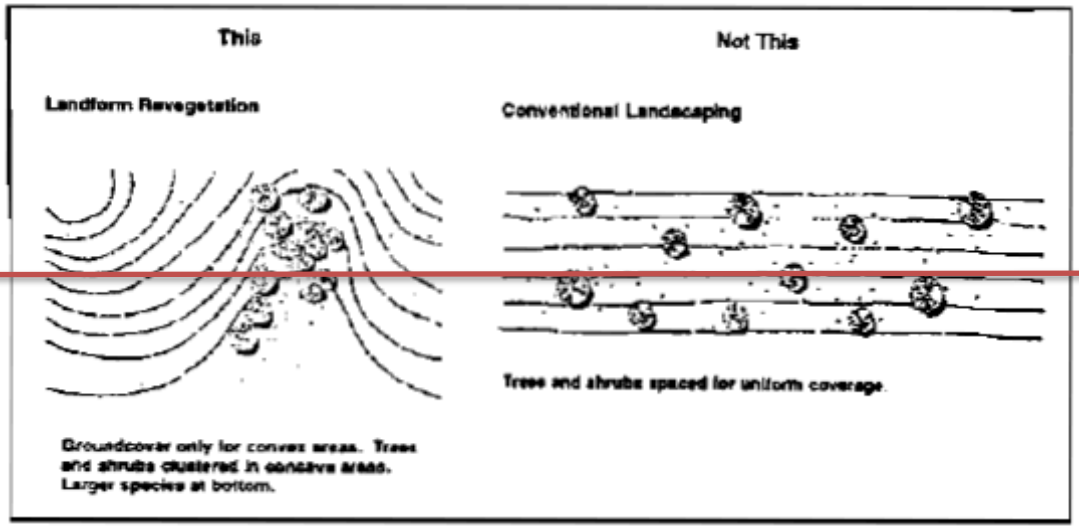
2. When possible, walls and fences ~~should~~shall be designed as an integral part of the building in order to minimize the visual impact on surrounding areas.

~~3. Visually obtrusive solid fencing should be avoided in highly visible areas (unless required for sound attenuation), with the preference being for open (wrought iron) fencing.~~

E. Landscaping.

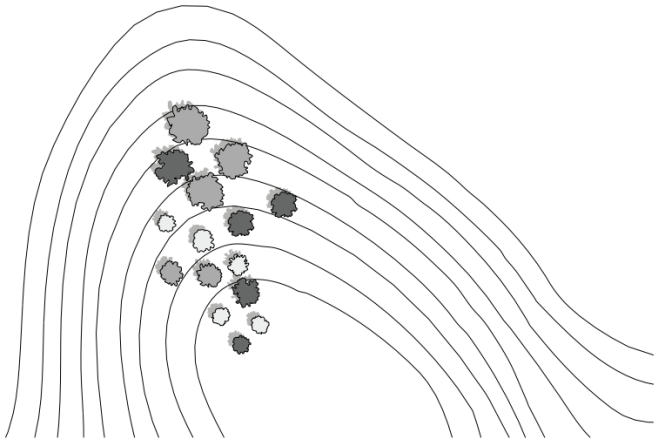
1. Street trees ~~should~~shall be provided in select areas to enhance the natural character of the areas and to create a more rural appearance. Street tree species selection, and spacing of trees, ~~should~~shall be sensitive to the context in which they are planted. Species selection shall be considered to minimize potential impacts to infastructure~~should also be respectful of potential impact on infra-structure~~ improvements (i.e. root damage to streets, sidewalks, etc.).

2. ~~Slopes~~*Slopes* ~~should~~shall be designed with informal clusters of trees and shrubs to soften and vary the slope planes, consistent with ~~landform~~*landform* ~~grading~~*grading* concepts.



This

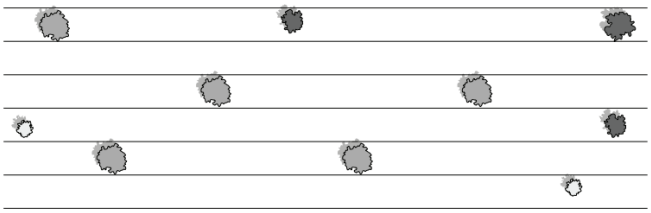
Landform Revegetation



Groundcover only for convex areas. Trees and shrubs clustered in concave areas. Larger species at bottom.

Not This

Conventional Landscaping



Trees and shrubs spaced for uniform coverage.

FIGURE 16.24-8
BUILDING ENVELOPE ON SLOPE

F. Grading.

There are three distinct types of ~~grading~~*grading* proposed in these guidelines, each with a unique quality, and each with an individual and appropriate application as determined by the *City Engineer* or designee. Larger sites will most likely incorporate all three concepts in various parts of the plan.

1. Minimal Grading. This is typically used for large lot single family homes, custom homes with variable foundations that conform to the existing ~~slopes~~*slopes*, and other uses that utilize

the least amount of ~~grading~~*grading* in order to get the facility and structures built. This technique embraces the following concepts:

a. ~~Grading~~*Grading* ~~should~~shall be limited to individual flat graded pad areas for residential building sites. ~~Grading~~*Grading* ~~should~~shall be limited to only the required building areas and adjacent outdoor amenities in steep ~~hillside areas~~*hillside areas*;

b. Foundation systems that require little or no ~~grading~~*grading* are encouraged, forcing the architecture to ~~con-form~~conform to the land rather than the land to conform to the dwelling:

~~c. Roadways, driveways, and individual building pads should be designed to conform with the contours and to attempt to daylight in the center of the road or building pad to ensure a minimum cut and fill situation; and~~

c. *Cut* and *fill* lines delineating the grading activity whereby *cut* areas adjoin next to *fill* areas shall be situated outside of areas where differential settlement is not desirable (e.g., roadways, building pads, driveways, etc.).

d. The balancing of ~~grading~~*grading* is the concept to minimize~~s~~ the ~~amount~~volume of cubic yards of earth excavated and filled.

2. Contour Grading. This concept results in post-development landforms that exhibit many of the characteristics present within natural landforms. ~~Contour~~*Contour* ~~grading~~*grading* is typically used in situations where conventional, terraced, ~~grading~~*grading* with benches and ~~slopes~~*slopes* might be used but a "softened" ~~grading~~*grading* look is desired. This would be desirable for areas that are limited in public view (i.e. concealed rear yards). Typically, ~~contour~~*contour* ~~grading~~*grading* can reduce required ~~cut~~*cut* and ~~fill~~*fill* volumes as compared with traditional, terraced, ~~grading~~*grading*. The design elements associated with this type of ~~grading~~*grading* include: (See Figure ~~3-9~~16.24-9 “Contour Grading”)

a. The use of horizontal and vertical curve variations for slope banks creating a curvilinear pattern;

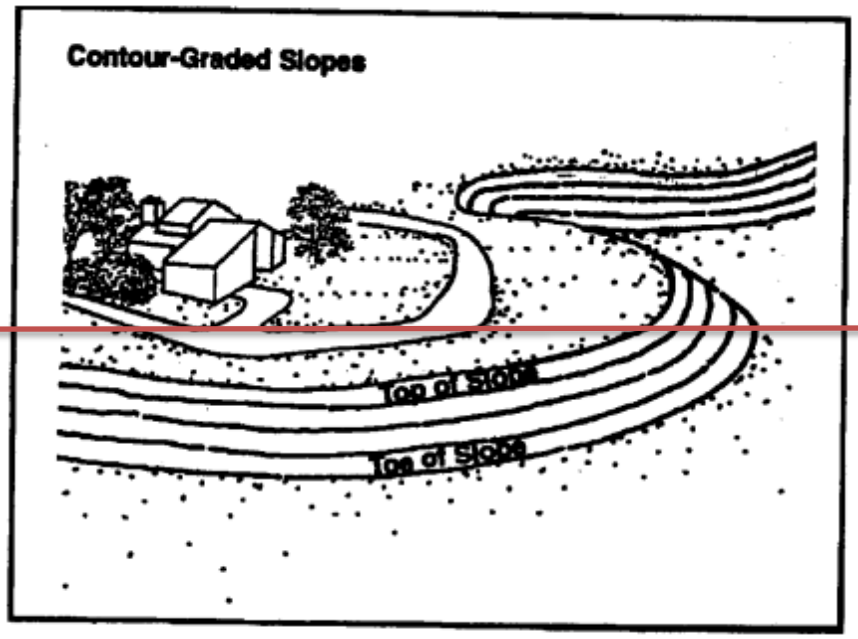
b. Post-development landforms that exhibit natural terrain characteristics (without the heavy modeling effects of ~~landform~~*landform* ~~grading~~*grading*);

c. A general rounding of ~~slopes~~*slopes* at slope intersections and transition zones with natural grade;

d. ~~Pad~~*Pad* configurations that are curvilinear; and

e. ~~Slopes~~*Slopes* that are designed with ~~contour~~*contour* ~~grading~~*grading* techniques (e.g., the location of ~~slopes~~*slopes* behind structure (not in side yards), ~~slopes~~*slopes* in hidden locations, or ~~slopes~~*slopes* less than ten feet in height).

~~**FIGURE 3-9**~~
~~**CONTOUR GRADING**~~



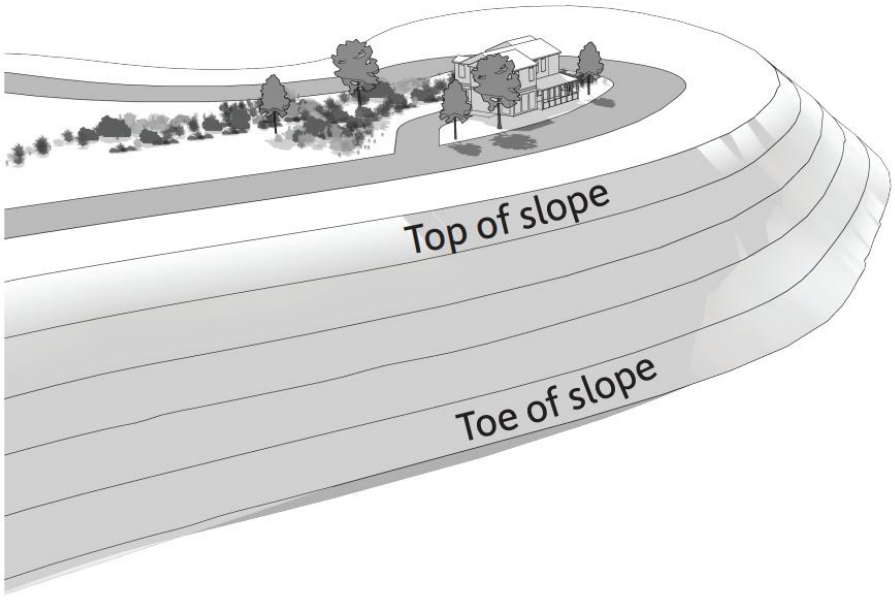
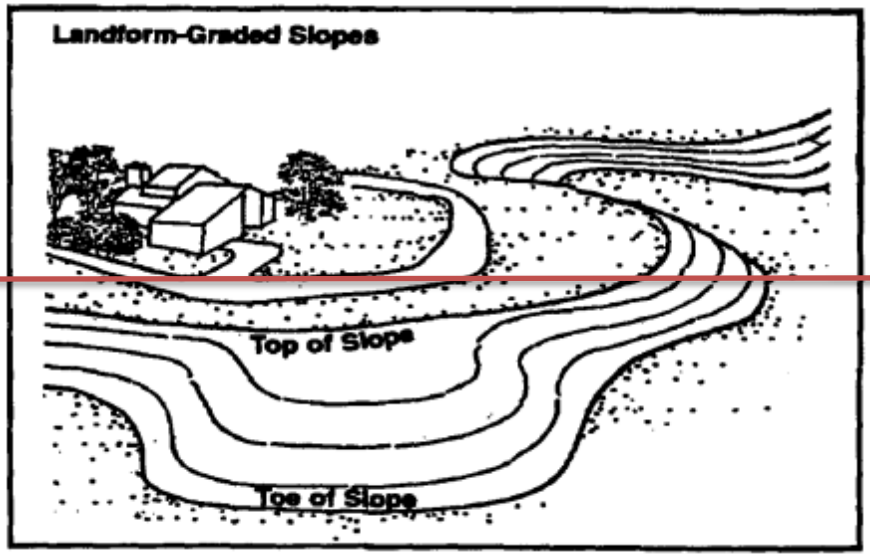


FIGURE 16.24-9
CONTOUR GRADING

~~FIGURE 3-10~~
~~LANDFORM GRADING~~



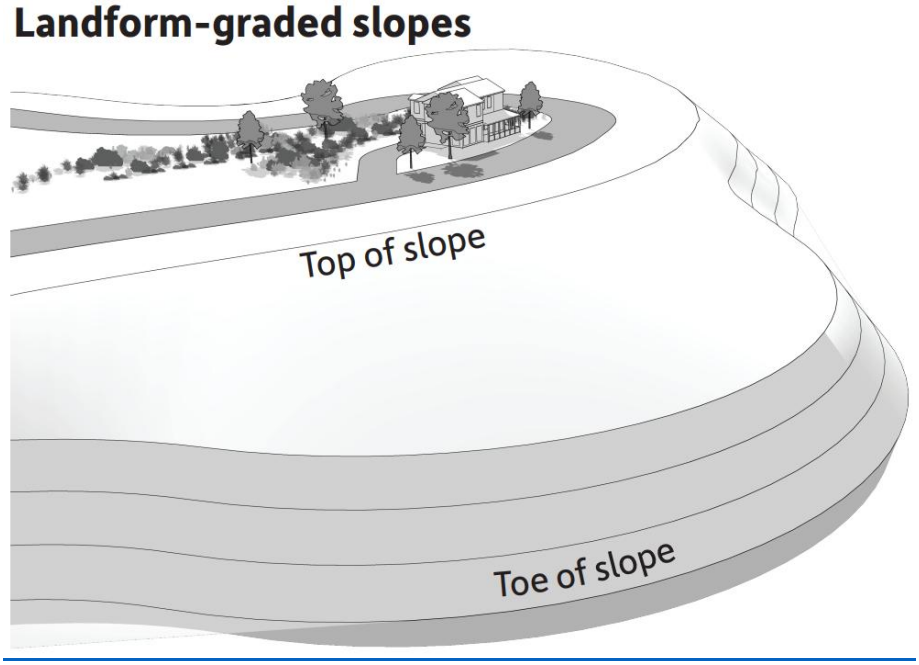


FIGURE 16.24-10
LANDFORM GRADING

3. Landform Grading. Graded ~~slopes~~*slopes* in this category will replicate the irregular shapes of natural ~~slopes~~*slopes*. ~~Landform~~*Landform* ~~grading~~*grading* techniques ~~should~~shall be used whenever ~~slopes~~*slopes* are created that will be open to public view. ~~This is particularly true for slopes that exceed ten feet in height.~~

The intent of these ~~grading~~*grading* guidelines~~,~~ is to incorporate the basic principles of the ~~landform~~*landform* ~~grading~~*grading* concept as the preferred method in the design and construction of hillside development projects. ~~so that they w ill be in harmony with the natural~~

~~topography and reflect natural plant distribution patterns.~~ (See Figure ~~3-10~~16.24-10 (Landform Grading))

~~Landform~~*Landform* ~~grading~~*grading* techniques ~~embrace~~shall incorporate the following ~~concepts~~features:

a. Land plans ~~should~~shall flow with the natural topography rather than against it. This means that street ~~pat terns~~patterns and building ~~pad~~*pad* configurations shall follow the underlying topographic features rather than cutting across them~~:~~;

b. Landform graded ~~slopes~~*slopes* are characterized by a continuous series of concave and convex forms interspersed with mounds that blend into profiles with varying slope gradients and with significant transition zones between ~~man-made~~*man-made* and natural ~~slopes~~*slopes*;

c. ~~Pad configurations are irregular.~~ Slope ~~down-drain~~drainage devices shall either be placed to follow the natural topographic lines of the ~~slopes~~*slopes*, or shall be ~~are tucked away~~located in ~~special S~~swale and berm combinations in order to conceal the drains from view. Exposed segments in visible areas, as determined by the *City Engineer*, shall be~~are~~ treated with natural rock ~~for a more aesthetically pleasing appearance~~;

d. ~~The~~This technique ~~should~~shall be used wherever possible to provide for a variety of ~~both~~ slope percentage, slope direction, and topographical detailing in a three-dimensional, undulating~~.~~ pattern similar to existing terrain~~:~~; and

e. Manufactured ~~cut~~*cut* and ~~fill~~*fill* ~~slopes~~*slopes* ~~exceeding~~in excess of ten feet in height that will be either exposed to permanent public view, or are adjacent to environmentally sensitive areas, ~~should~~shall be designed with features characteristic ~~of~~of natural ~~slopes~~*slopes*.~~,~~ This design shall be implemented, ~~where physically feasible~~ as determined by the *City Engineer*, so that ~~their~~the ultimate appearance will resemble a natural slope. This ~~will include~~is applicable to, but not limited to, ~~slopes~~*slopes* along streets, ~~and~~ highways, adjacent to parks, schools, open spaces, ~~other~~ public facilities, and other prominent and visible ~~slopes~~*slopes*.

4. The following ~~basic grading~~*grading* guidelines and techniques serve to implement preferred ~~landform~~*landform* ~~grading~~*grading* techniques and to ~~help avoid unnecessary~~eliminate or minimize ~~cut~~*cut* and ~~fill~~*fill*:

a. ~~Cuts~~*Cuts*. When convex shaped natural features. (e.g., protruding minor landforms) are ~~cut~~*cut*, the residual landform ~~should~~shall be in a form to maintain positive and resemble the original *slope*. ~~not be a flat slope face, but rather should be restored to resemble the original. This will require more than just rounding at the edges but, in effect, reconfiguring it so the final result will give the appearance of a protruding ridgeline.~~

b. Use of variable ~~slope ratios~~*slope ratios*. ~~Because Landform grading designs require the use of variable slope ratios at greater than 2:1 and may create valleys or concave indentations on building pad areas, they may result in loss of usable area. In addition, engineering and construction costs may increase. Be-cause of this, segments of a cut or fill slopes may be designed with variable slope ratios less than 2:1, but not less than 1.5: I within the following guidelines and subject to third party review at the applicant's expense:~~ Because landform grading designs require the use of variable *slope ratios*, this may result in loss of usable area near building *pads*. Therefore, only *cut slopes* may be steeper than 2:1, but not steeper than 1.5:1 and shall meet the following guidelines:

1) A geotechnical engineer shall certify that ~~slopes~~*slopes* will meet standard stability requirements;

2) A licensed landscape architect shall certify the plantability of the slopes, with an emphasis on the slopes steeper than 2:1; and

3~~2~~) The overall ratio from top to toe will be 2:1 or flatter; and

4~~3~~) Ratios flatter than 2:1 will also be used in the slope design.

c. ~~Grading~~*Grading* operations ~~should be planned~~shall occur to avoid the rainy season, October fifteenth (15th) to April fifteenth (15th~~l 5th~~). ~~Grading~~*Grading* permits shall only be issued when a plan for *erosion*~~erosion control~~ and ~~silt retention~~sediment control has been approved by the ~~city~~*City* without regard to time of year. Additionally, those projects also requiring a Storm Water Pollution Prevention Plan (SWPPP) shall obtain approval of the SWPPP prior to any grading permit issuance.

d. ~~A r~~Rounded and smooth transitions ~~should be made~~shall occur where ~~when the planes of man-made~~man-made and natural ~~slopes~~*slopes* intersect. Where ~~cut~~*cut* or ~~fill~~*fill* conditions are created, ~~slopes~~*slopes* ~~should~~shall be varied. ~~rather than left at a constant angle or create an unnatural, rigid, ``engineered" appearance.~~The angle of a graded *slope*~~slope should~~shall be gradually adjusted to the angle of the natural terrain.

e. Manufactured ~~slopes~~*slopes* adjacent to roadways shall be consistent with the ~~landform~~*landform* ~~grading~~*grading* and revegetation techniques. ~~where physically feasible to create visually interesting and pleasing streetscapes. The higher the slope becomes, the more important the modeling effect of landform grading becomes.~~

~~f. Top of slope berms shall be used to eliminate the possibility of drainage sheet flow over the slope that would potentially cause an unstable condition. Tops of slopes should be rounded in conformance with landform grading techniques, or increased in size to reduce the visual impact of the back of a home.~~

f. *Slopes* shall implement drainage measures as detailed within Sub-article 11 of the City of Murrieta Grading Manual.

~~G.~~**G. Drainage.**

1. Natural drainage courses shall~~should~~ be preserved and enhanced to the ~~extent possible~~maximum extent practicable. ~~Rather than filling them in, drainage features should be incorporated as an integral part of the project design in order to enhance the overall quality and aesthetics of a site, to provide attractive open space vistas, and to preserve the natural character of the site. Encourage the use of natural drainage courses as natural boundaries between neighborhoods.~~Rather than eliminate existing natural drainage features and courses, preservation of existing natural drainage features and courses is encouraged. Moreover, the National Pollutant Discharge Elimination System (NPDES) Permit requires this of all projects, to the maximum extent practicable.

2. ~~Storm drainage runoff resulting from project development should be minimized. Where possible, flood control plans for storm water should encourage the detention of water for percolation in to the ground-water to conserve it for future uses and to mitigate downstream flooding.~~The NPDES Permit also requires project's stormwater runoff to be retained onsite via infiltration to the maximum extent practicable under California law. Runoff not retained onsite

shall be conveyed offsite per general standards and practices, to the satisfaction of the *City Engineer*.

16.24.080 Exceptions.

A. No Grading Permit Required. A grading permit is not required if the project meets the criteria as provided under Section 15.52.040 (Permit Exceptions). Additionally, flatwork, pools, or spas, which results in the disturbance of 50 cubic yards or less, does not require a grading permit. For the purpose of this section, flatwork is hardscaping (such as concrete or pavers) for patios, walkways, etc. All other activities resulting in the disturbance of 50 cubic yards or less (excluding those areas that are identified within Section 16.24.060(G) (Grading)), shall require the applicant to provide a statement to that effect, which shall be filed with the City Engineer including the following information: parcel boundaries, pad elevations, on or off-site existing grade elevations, vehicular access to and from the project site with both private and public roadways, existing utilities, and, if applicable, septic system location(s). The plan may be prepared on a topographic map drawn at a scale as large as one (1) inch to one-hundred (100) feet subject to the satisfaction of *City Engineer*.

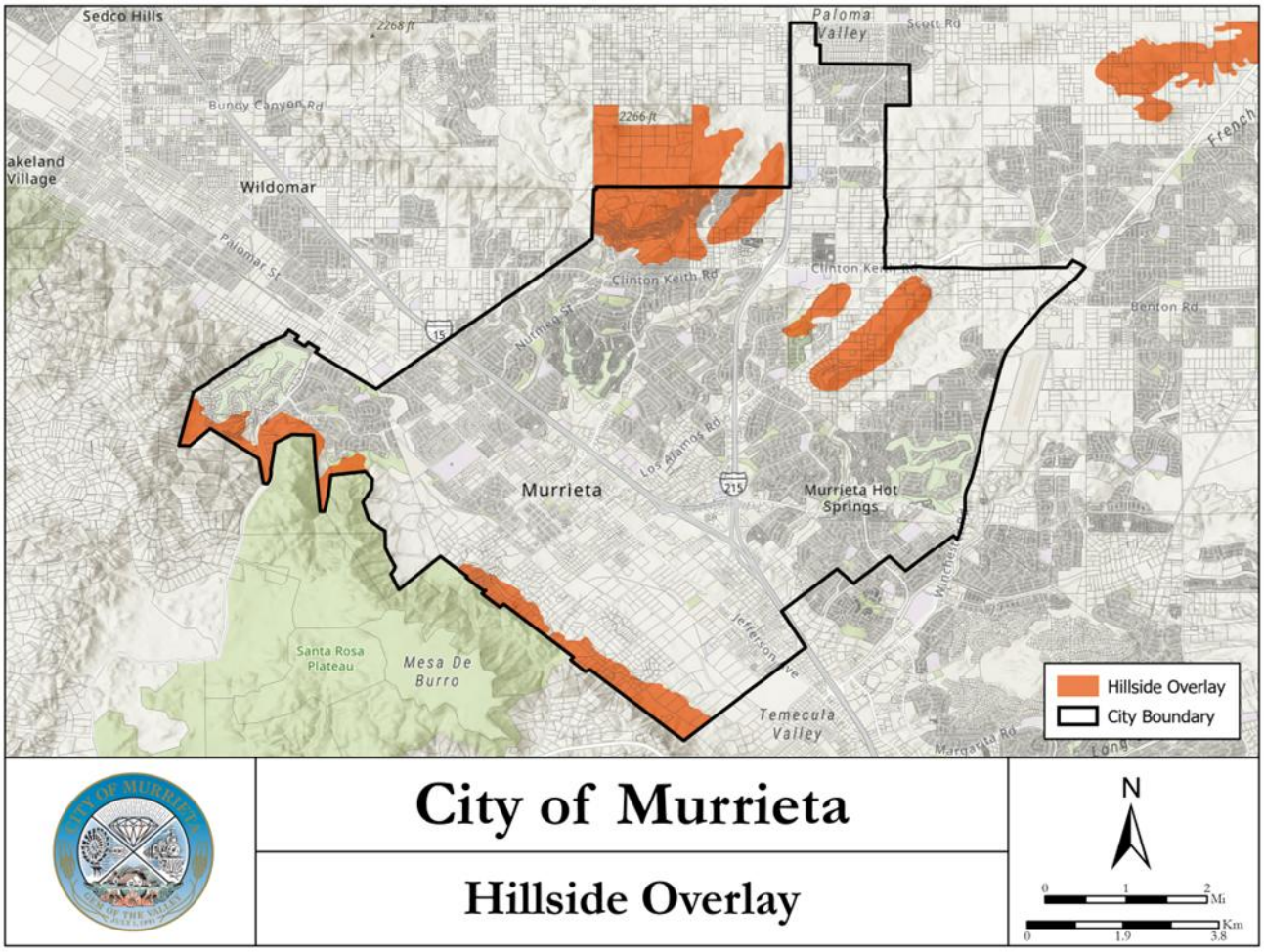
B. Residential Accessory Structures and Accessory Dwelling Units. This Chapter shall not apply to development of residential accessory structures and accessory dwelling units on parcels with existing development approvals when the new construction:

1. Requires the removal of no more than 50 cubic yards of soil;
2. Does not require the use of a retaining wall;
3. Meets the criteria as described within Section 16.44.150 (Residential Accessory Uses and Structures) and Section 16.44.160 (Accessory Dwelling Units); and,
4. Satisfies the criteria as identified within Section 16.24.060(G).

16.24.090 (Reserved).

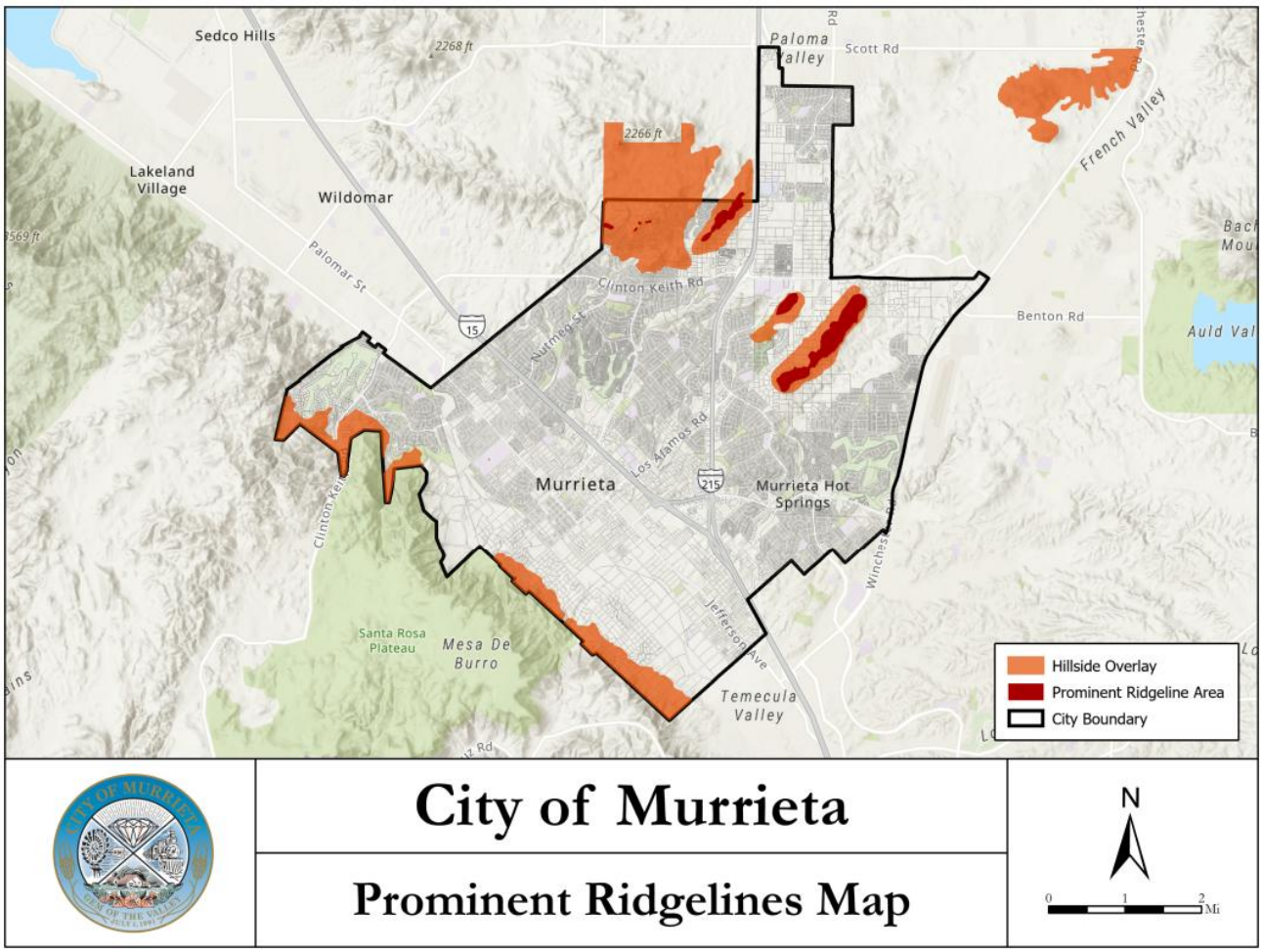
Reserved for future updates

16.24.100 Hillside Overlay Map.



A. Refer to the *City's* online Geographic Information System (GIS) as an additional mapping resource for project review.

16.24.110 Prominent Ridgelines Map.



A. Refer to the *City's* online Geographic Information System (GIS) as an additional mapping resource for project review."

Section 16.28.080 (Landscaping Standards) is hereby amended in its entirety to read as follows:

"16.28.080 Landscape Standards.
Landscape areas and materials shall be designed, installed, and maintained in compliance with the following:

A. General Design Standards. The following features shall be incorporated into the design of the proposed landscape and shown on required landscape plans:

1. Landscaping shall be planned as an integral part of the overall project design and not simply located in excess space after parking areas and structures have been planned;

2. Pedestrian access to sidewalks and structures shall be considered in the design of all landscaped areas;

3. Landscape planting shall be provided for all adjacent public rights-of-way, in compliance with Chapter 16.108 (Improvements);

4. With the exception of single-family residential units, landscape adjacent to driveways and parking areas shall be protected from vehicle damage through the provision of minimum six (6) inch high concrete curbs or other types of barriers as approved by the director;

5. Landscaped areas shall not be less than five (5) feet in width, except where determined by the director;

6. Concrete strips, a minimum of four (4) inches in width, shall be provided to separate all turf areas from other landscaped areas, except for single-family residential landscape projects;

7. Permeable surfaces shall be used wherever permissible in place of impervious paving, to encourage on-site water infiltration and support water conservation measures. Permeable surfaces shall be identified on plans; and

8. Protective tree grates shall be provided for trees planted in pedestrian areas, except for single-family residential landscape projects and as determined by the director.

B. Plant Materials. Plant materials shall be selected and installed to comply with the following requirements:
1. A mix of plant materials shall be provided in compliance with the following table (Table ~~3-5~~16.28-2). Calculations documenting the required mix shall be shown on the landscape plan;

~~Table 3-5~~TABLE 16.28-2 MINIMUM REQUIRED MIX OF PLANT MATERIALS	
Plant Material	**Minimum Required Percentage**
Trees	
Twenty-four (24) inch box	35%*
Fifteen- (15)-gallon	65%
Shrubs	

Five- (5-) gallon	70%
One- (1-) gallon (herbaceous only) with city approval	30%
Groundcover	
Coverage within two (2) years	100%
A greater percentage of specimen trees may be utilized with a corresponding reduction in the number of fifteen- (15-) gallon trees subject to the review of the director.	

2. Trees for shade shall be provided for buildings/structures, as well as for parking lots and open space areas. These trees can be deciduous or evergreen and are to be incorporated to provide natural cooling opportunities for the purpose of energy and water conservation;

3. Trees shall be planted in areas of public view adjacent to and along structures, at an equivalent of at least one (1) tree per thirty (30) linear feet of structure. Other areas shall provide trees at a ratio of one (1) tree for each three hundred (300) square feet of landscaped area. The clustering of trees is encouraged;

4. Mature specimen trees in thirty-six (36) inch and forty-eight (48) inch boxes shall be provided for large projects in sufficient quantity subject to the approval of the Director, to provide variety and emphasis at main focal areas;

5. All trees shall be staked or guyed (on a case-by-case basis) subject to the review of the director and in compliance with city standards;

6. Trees and shrubs shall be planted so that at maturity they do not interfere with service lines and traffic safety sight areas;

7. Trees and shrubs shall be planted and maintained in a manner that protects the basic rights of adjacent property owners, particularly the right to solar access;

8. Trees planted near public sidewalks or curbs shall be of a species and installed in a manner that prevents physical damage to sidewalks, curbs, gutters and other public improvements; and

9. Groundcover shall be of live plant material. Limited quantities of gravel, colored rock, bark, and similar materials may be used in combination with a living groundcover."

Tracy, Christopher

From: Tracy, Christopher
Sent: Tuesday, August 15, 2023 4:11 PM
To: McDonald, Cristal; Ramirez, Kimberly; Garcia, Sylvia
Cc: Chantarangsu, David; Stiehl, Carl
Subject: FW: Hillside Ord - Please Distribute for Council Workshop
Attachments: Ltr to Council Hillside Grading Ord.pdf

Hi Cristal,

Please ensure that this is distributed to the Council for the workshop:

Thank you,

Chris Tracy, AICP
SENIOR PLANNER
DEVELOPMENT SERVICES DEPARTMENT
CITY OF MURRIETA
O: (951) 461-6046
CTracy@MurrietaCA.gov
1 Town Square | Murrieta, CA 92562
www.MurrietaCA.gov | Connect with us

From: A Long <awlong00@yahoo.com>
Date: August 15, 2023 at 8:29:00 AM PDT
To: "Warren, Cindy" <CWarren@murrietaca.gov>
Subject: Hillside Ord

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Please see my attached letter regarding the workshop on the Hillside Grading Ordinance.

Also, I appreciate staff's effort on retaining walls, but this is a good example of "throwing the baby out with the bath water." While there are examples of tall retaining walls that are an eyesore. There are more examples of tall retaining walls that work well, but you can't see. This is my point. What difference does it make if a retaining wall is 5' or 50' if you can't see it??? I can think of several commercial site that would not be able to build unless the built a very tall retaining wall that can't bee seen. Also, if fire codes keep widening road standard, there may be many rural residential homeowners needing to widen their driveways with retaining if they propose to build accessory structures like a bar,

Please keep in mind, this ordinance and direction being sought is not mandated by the region, state, or federal agencies. It is one of the few items you can exercise local control over. Please consider those residents you are placing this map upon.

Respectfully,

Alan

Honorable Mayor, Mayor Pro-Tem, and Council members,

I am writing you out of grave concern, due to the damage that the proposed Hillside grading ordinance will cause my family, business, and neighbors.

The current Hillside Ordinance is to be applied citywide as written and originally adopted in 1998. Admittedly, the city has not been consistent when and where they enforce this ordinance. Development has been approved within and outside of the proposed Hillside Overlay Map (HOM), Prominent Ridgeline Map (PRM) and current unofficial map the city periodically uses to enforce the Hillside Ordinance. Also, it's worthy to mention, the city claims it was not the *intent* for the policy to be enforced citywide, yet it is written as such.

While I cannot opine on what everyone's past intent was/is, I can tell you the General Plans (GP) mentions viewshed and views from the major freeways of the "NATURAL SETTING." While I agree with staff, the GP lacks detail and is vague. However, it clearly places value on the "views from major freeways" for "people passing through the area" on major freeways. The GP also mentions "the Valley Floor" to be a protected viewshed, but that's another confusing topic. In either case, the views from the I15 & 1215 freeways have changed since 1998. Frankly, you only get peekaboo view of our hills due to all the development that has occured. The better question is to be asking is, with all the development along the I15 and I215, does this section GP and Hillside ordinance still make since?

The vagueness and ambiguity of this topic should not be a surprise, but the recommendations being made should be. In July 2019, I had several conversations and emails with the Murrieta Planning Director regarding the wording in the Conservation section of our GP and Hillside Grading Ordinance. Specifically, I informed staff that the vagueness and wording would cause confusion for future staff and governing bodies. I suggested that, since the GP was being opened, this language be cleared up. After staff reviewed the language, I was assured that development could occur on my property and the current CUP and past Tentative Tract Map (TTM) approval set the precedence. Well, here we are fighting again.

BACKGROUND: On January 6, 2005, an application was filed by DFC Family Limited Partnership for a tentative tract map, for property located west of the intersection of Los Alamos and Mason Roads on the southernmost hill of what is known as the Hogbacks, to allow for a fifteen (lot) residential subdivision of 37.86 acres (38 acres). Several workshops and discussions were scheduled regarding the Hillside Grading Ordinance and potential development. On July 26, 2006, the Planning Commission met in a study session workshop to consider the DFC Family Limited Partnership for a tentative tract map and one other property owner proposing to develop on the Hogbacks in the Los Alamos District. Neighboring residents near the project overwhelmingly spoke in favor of the project. Feedback was requested from the Commissioners at the workshop on "the feasibility" of the project. It was the Commission's consensus that "a subdivision on the

Hogbacks in the Los Alamos District will be possible. The project and CEQA documents were later approved.

Since this time, I purchased the above-mentioned property and applied for a CUP. Again, the CEQA documents and CUP were approved. We have made significant investment in time and funding to get through the CUP process on properties that have been significantly developed and are NOT in their natural setting. This can be said about my adjacent neighbors at the bottom of slope (42 Lots).

In fact, the property I own had a slope analysis done for the approved TTM. Most of my property is less than 25%, yet is identified in both the HOM and PRM. The areas that are greater than 25% has been placed into conservation through the CUP process.

Also, I do not support using the “Technology” available to the city to determine whether a parcel should be in a definitive map. This “Technology” has already proven not to be reliable as there are several lots identified on the HOM that are completely flat.

As you know, the same areas identified in the HOM and PRM are within the Multi Species Habitat Conservation Plan, another layer of conservation requirments. The MSHCP has been the primary vehicle used to gain most conservation land in Murrieta. Most of the land identified in the PRM has already been placed into conservation and the remaining land already developed. In essence, the MSHCP accomplished more than what was identified in the conservation section of the GP. The developed parcels identified on the newly proposed HOM and PRM should not be singled, preventing them the use their property like the rest of the city.

To summarize, most of my property is not more than 25% slope, the areas that are greater than 25% has already been conserved, the previous staff and governing body aproned TTM, there is a current CUP for commercial business, and land has been every portion of land that remains has been disturbed by way of grading, imported dirt and/or structures and is NOT in its “natural setting.” For these reasons, and many others, I am asking to be removed from the Hillside Overlay map and Prominent Ridgeline Map.

The following picture is my property. We have 9 lots, an underlying tract map of 15 lots, 6 SFD units, multiple accessory structures, water tanks, and an active commercial business. Every square foot of the parcels on top of this hill has been developed by grading, trenching, importing fill dirt, and/or built upon. Additionally, many of the adjacent parcels (42 lots) can say the same, some having little to no slope. See picture below with yellow stars indicating homes mid-slope.



Also, the growth around the city has blocked the viewshed of these areas and now only offers a “peekaboo” view from few areas. Many of these areas have approved development projects that will continue to block the view. See following pictures:




View from Hancock


View from Hancock

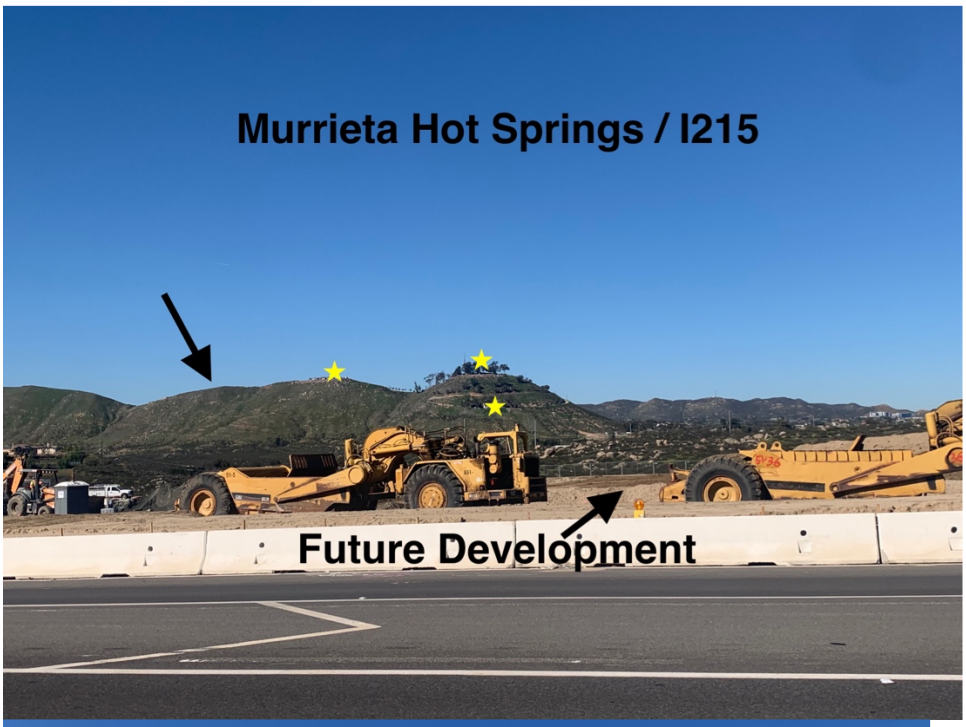

Murrieta Hot Springs / I215


Winchester Rd (Hwy 79)


Winchester Rd. (Hwy 79)


Winchester Rd. (Hwy 79)
Future Commercial Development

Yellow stars indicate homes





Yellow stars indicate homes


Southbound I215


Southbound I215
COSTCO
ALDI

The following pictures are some of the development and homes that cannot be seen from most viewsheds












COLDWELL
BANKER
COMMERCE
AVAILABL
(951) 200-76


Manifes







Again, every square foot or our property has been graded, trenched, built on and/or had imported fill dirt. Clearly, our properties are NOT in the natural ridgeline state. Placing us in these HOM and/or PRM, restricting our use of land that has already been developed will cause us hardship and will significantly impact our business and family that has been here for 5 generations.

There are several ridgelines that are still in their natural state. However, as development continues the viewshed will continue to dwindle. Nevertheless, if the city council continues to support a PRM. I suggest preserving undeveloped ridgelines that are in their natural state as stated in the General Plan. See below picture:

The Center Hogback is the tallest and largest Hogback and the ridgeline is in its natural state.

This Ordinance is not being mandated from the region, state, and/or federal government. On the contrary, it is a local decision, one of the few you get to make these days.

We ask that you reconsider our property and remove it from the HOM, PRM or any other map that would cause us restrictions the rest of the city is free from, and instead focus on preserving undeveloped ridgelines that are in their natural state, such as the below picture:



Respectfully.
Alan Long
Resident
Heritage Hill, Owner

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 11.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Cristal McDonald, City Clerk

PREPARED BY: Kimberly Ramirez, Deputy City Clerk

SUBJECT: Chronic Nuisance Abatement Ordinance

RECOMMENDATION

Following up on Council Member DeForest's December 2, 2025, request, City staff will provide status and request the item is withdrawn.

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. 12.

TO: HONORABLE MAYOR AND MEMBERS OF THE CITY COUNCIL

FROM: Cristal McDonald, City Clerk

PREPARED BY: Kimberly Ramirez, Deputy City Clerk

SUBJECT: Prohibiting the Sale, Distribution and Possession of Kratom

RECOMMENDATION

Following up on Council Member DeForest's December 16, 2025, request, and the City Attorney review of the letter sent by the California Department of Public Health, provided at the January 20, 2026 City Council meeting, staff will provide an update and seek direction from the City Council on whether this future agenda item should be brought back for further consideration.

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. CS1.

Subject:
Conference with Legal Counsel - Anticipated Litigation
The City Council will conduct a close session, pursuant to Government Code section 54956.9(d) (2), because there is a significant exposure to litigation in two (2) cases.

CITY OF MURRIETA
City Council Meeting Agenda Report

2/3/2026
Agenda Item No. CS2.

Subject:
Conference with Legal Counsel - Anticipated Litigation
The City Council will conduct a closed session, pursuant to Government Code section 54956.9 (d)(4), because the City is considering whether to initiate litigation in one (1) case.