## PUBLIC WORKS CONSTRUCTION CONTRACT WITH THE CITY OF MURRIETA ("CITY")

Project Name/Description ("Project"): Cal Oaks Sports Park Tennis Court Lighting Project

Contract Number: CIP 22017

Contractor Name ("Contractor"): Facility Solutions Group, Inc

Contractor Business Type: Corporation

Contractor Address: 4401 Westgate Blvd, Ste 310, Austin, TX 78745

Contractor Representative Name and Title ("Contractor Representative"): Jackie Rodriguez,

Account Manager

Contractor Representative Work Phone and Email: 714-864-7601; Jackie.rodriguez@fsgi.com

**Contract Days: 20** 

Liquidated Damages Sum (per day): \$500

**Termination Date**: October 1, 2025

Total Not-To-Exceed Contract Amount ("Contract Sum"): \$135,107.97, plus 15% Contingency

City Department Contact ("Project Manager"): Brian Crawford, Senior Program Manager

Department Contact Work Phone and Email: 951-461-6047; bcrawford@MurrietaCA.gov

Is Federal Funding Being Used to Fund Any Part of The Project (Yes/No): No

### **RECITALS**

The City desires to contract with a Contractor to provide services as more further set forth herein.

The City circulated a Notice Inviting Bids for the above-described services or secured contractor through a competetively bid process through a piggy-back or cooperative purchasing agreement.

Contractor submitted a bid and was determined to be the lowest responsible bidder.

This Contract, made and entered into effective on the date executed by the City, by and between the City of Murrieta, a municipal corporation, hereinafter referred to as "City," and the above-referenced Contractor.

The City and Contractor, for the consideration hereinafter named, mutually agree as follows:

1. CONTRACT DOCUMENTS. The complete Contract includes all of the Contract Documents, to wit: Notice Inviting Bids, Instructions to Bidders, Proposal, Performance Bond, Labor and Materials Bond, Plans, General and Special Provisions, Insurance Forms, this Contract, and all modifications and amendments thereto, and the latest version of the Standard Specifications for Public Works Construction, Parts 1 through 6, with the exception of Section 307, "Street Lighting and Traffic Signals," and the addition of the Standard Specifications, Department of Transportation, State of California State Standard Specifications, Section 86, "Signals, Lighting and Electrical Systems," and Section 56, "Signs," dated May 2006.

Copies of the Standard Specifications for Public Works Construction are available from the publisher:

Building News, Inc. (BNi) 990 Park Center Drive, Suite E Vista, CA 92081 (760) 734-1113 www.bnibooks.com

The aforementioned Standard Specifications will control the General Povisions, construction materials, and construction methods for this Contract except as amended by the Plans and Specifications of this Contract.

In case of conflict between the Standard Specifications for Public Works Construction or State Standard Specifications, and the remaining Contract Documents, the remaining Contract Documents shall take precedence over and be used in lieu of such conflicting portions.

Where the Plans or Specifications describe portions of the work in general terms, but not in complete detail, it is understood that the item is to be furnished and installed completed and in place and that only the best general practice is to be used.

Unless otherwise specified, Contractor shall furnish all labor, materials, tools, equipment, and incidentals, and do all the work involved in executing the Contract.

The Contract Documents are complementary, and what is called for by anyone shall be as binding as if called for by all. Any conflict between this Contract and any other Contract Document shall be resolved in favor of this Contract.

2. SCOPE OF WORK. Contractor shall perform the work as shown on the Contract Drawings, shall furnish all the labor, materials, necessary tools, expendable equipment, and all utility and transportation services required for the completion of the above-referenced Project.

All of said work to be performed and materials to be furnished shall be in strict accordance with the Drawings and Specifications and the provisions of the Contract Documents hereinabove enumerated and adopted by City.

- 3. CITY APPROVAL. All labor, materials, tools, equipment, and services shall be furnished and work performed and completed under the direction and supervision and subject to the approval of City or its authorized representatives.
- 4. CONTRACT AMOUNT AND SCHEDULE. City agrees to pay and Contractor agrees to receive and accept the prices set forth in their bid as full compensation for furnishing all materials, performing all work, and fulfilling all obligations hereunder. Said compensation shall cover all expenses, losses, damages, and consequences arising out of the nature of the work during its progress or prior to its acceptance, including those for well and faithfully completing the work and the whole thereof in the manner and time specified in the aforesaid contract documents and also including those arising from actions of the elements, unforeseen difficulties or obstructions encountered in the prosecution of the work, suspension or discontinuance of the work, and all other unknowns or risks of any description connected with the work. The total of all payments made to Contractor shall not exceed the Contract Sum set forth above. Notwithstanding the foregoing, City agrees to pay Contractor an amount equal to the amount necessary to offset the additional costs of purchsing any materials required by this contract when the costs of such materials have increased due to a federally imposed tariff which has been both imposed and paid by Contractor subsequent to the execution of this agreement. Any such additional compensation shall be requested and evidenced by providing all supporting documentation through the change order process set forth in Section 5, below. City shall not be responsible for such extra costs if Contractor has been found to have not timely ordered or has unreasonably delayed the purchase of said materials.

Contractor agrees to complete the work on the Project in a period not to exceed the Contract Days set forth above per Section 6-7 of the Standard Specifications for Public Work Construction, commencing upon the date stated in the Notice to Proceed by City. Construction shall not commence until bonds and insurance are approved by City. Contract Days shall be computed as calendar days and not as working or business days.

- 5. CHANGE ORDERS. All change orders shall be approved by the City Council, except that the City Manager or his designee is hereby authorized by the City Council to make, by written order, changes or additions to the work in an amount not to exceed fifteen (15) percent of this Contract amount and the City Manager or his designee shall notify City Council in a public meeting if changes or additions to the work exceed ten (10) percent of this Contract amount.
- 6. PAYMENTS/ACCEPTANCE OF WORK. The text of Subsection 9-3.2 of the Standard Specifications for Public Works Construction is hereby deleted and replaced with the following:

The closure date for the purpose of making partial progress payments will be the last day of each month. Contractor shall prepare the approximate measurement of the work performed through the closure date and submit it to City for approval by the tenth (10th) day of the following month. Payments will be withheld pending receipt of any outstanding reports required by the Contract Documents. A full five percent (5%) retention will be deducted from all progress payments. Partial payments on the Contract price shall not be considered as an acceptance of any part of the work.

Upon completion of the work, Contractor shall so notify the Project Manager, in writing, submit satisfactory evidence of payment for equipment, materials and labor, submit "Contractor's Affidavit." Upon receipt of the notification, the Project Manager shall promptly, by personal inspection, determine the actual status of the work in accordance with the terms of the Contract. If he finds materials, equipment, or workmanship that do not meet the terms of the Contract, he shall prepare a preliminary punch list of such items and submit it to Contractor. Final determination of acceptability shall be made by City. Upon acceptance of the work, City shall file a Notice of Completion. The conditions of the guarantee shall commence on the date that City files a Notice of Completion. City shall make final payment to Contractor in the manner provided by law following the expiration of thirty-five (35) days after filing the Notice of Completion.

The final payment shall include the entire sum found to be due hereunder after deducting all previous payments and such other lawful amounts as the terms of this Contract describe.

- 7. LIQUIDATED DAMAGES; EXTENSION OF TIME. In accordance with Government Code Section 53069.85, Contractor agrees to forfeit and pay to City the Liquidated Damages Sum set forth above per day for each calendar day completion is delayed beyond the time allowed pursuant to paragraph 4 of this Contract. Such sum shall be deducted from any payments due to or to become due to Contractor. Contractor will be granted an extension of time and will not be assessed liquidated damages for unforeseeable delays beyond the control of and without the fault or negligence of Contractor, including delays caused by City. Contractor is required to promptly notify City of any such delay.
- 8. WAIVER OF CLAIMS. Unless a shorter time is specified elsewhere in this Contract, on or before making final request for payment under paragraph 6 above, Contractor shall submit to City, in writing, all claims for compensation under or arising out of this Contract; the acceptance by Contractor of the final payment shall constitute a waiver of all claims against City under or arising out of this Contract except those previously made in writing and request for payment. Contractor shall be required to execute an affidavit, release, and indemnify agreement with each claim for payment.
- 9. PREVAILING WAGES. Pursuant to provisions of Section 1773 of the Labor Code of the State of California, the City Council has obtained the general prevailing rate of per diem wages and the general rate for holiday and overtime work in this locality for each craft, classification, or type of workman needed to execute this Contract, from Director of the Department of Industrial Relations. These rates are on file with the City Clerk. Copies may be obtained at cost at the City Clerk's office of Murrieta. Contractor shall post a copy of such rates at the job site and shall pay the adopted prevailing wage rates as a minimum. Contractor shall comply with the provisions of Sections 1773.8, 1775, 1776, 1777.5, 1777.6, and 1813 of the Labor Code.

Pursuant to the provisions of 1775 of the Labor Code, Contractor shall forfeit to City, as a penalty, the sum of fifty dollars (\$50.00) for each calendar day, or portion thereof, for each laborer, worker, or mechanic employed, paid less than the stipulated prevailing rates for any work done under this Contract, by him or by any subContractor under him, in violation of the provisions of the Contract.

10. WORKERS' COMPENSATION LIABILITY INSURANCE. Contractor, by executing this Agreement, hereby certifies:

"I am aware of the provision of Section 3700 of the Labor Code that requires every employer to be insured against liability for Workers' Compensation or undertake self-insurance in accordance with the provisions of that Code, and I will comply with such provisions before commencing the performance of the work of this Contract."

- 11. TIME OF THE ESSENCE. Time is of the essence in this Contract.
- 12. INDEMNIFICATION. All work covered by this Contract done at the site of construction or in preparing or delivering materials to the site shall be at the risk of Contractor alone. Contractor agrees to save, indemnify, hold harmless, and defend City, its officers, employees, and agents against any and all liability, injuries, or death of persons (Contractor's employees included) and damage to property, arising directly or indirectly out of the obligations herein undertaken or out of the operations conducted by Contractor, save and except claims or litigations arising through the sole active negligence or sole willful misconduct of City.
- 13. CONTRACTOR'S INDEPENDENT INVESTIGATION. No plea of ignorance of conditions that exist or that may hereafter exist or of conditions of difficulties that may be encountered in the execution of the work under this Contract, as a result of failure to make the necessary independent examinations and investigations, and no plea of reliance on initial investigations or reports prepared by City for purposes of letting this Contract out to bid will be accepted as an excuse for any failure or omission on the part of Contractor to fulfill in every detail all requirements of this Contract. Nor will such reasons be accepted as a basis for any claims whatsoever for extra compensation or for an extension of time.
- 14. GRATUITIES. Contractor warrants that neither it nor any of its employees, agents, or representatives has offered or given any gratuities or promises to City's employees, agents, or representatives with a view toward securing this Contract or securing favorable treatment with respect thereto.
- 15. CONFLICT OF INTEREST. Contractor warrants that he has no blood or marriage relationship, and that he is not in any way associated with any City officer or employee, or any architect, engineer, or other preparer of the Drawings and Specifications for this project. Contractor further warrants that no person in his employ has been employed by City within one (1) year of the date of Notice Inviting Bids. Contractor's duties and services under this Contract shall not include preparing or assisting the City with any portion of the City's preparation of a request for proposals, request for qualifications, or any other solicitation regarding a subsequent or additional contract with the City. The City shall at all times retain responsibility for public contracting, including with respect to any subsequent phase of this project. Contractor's participation in the planning, discussions, or drawing of project plans or specifications shall be limited to conceptual, preliminary, or initial plans or specifications. Contractor shall cooperate with the City to ensure that all bidders for a subsequent contract on any subsequent phase of this Project have access to the same information, including all conceptual, preliminary, or initial plans or specifications prepared by Contractor pursuant to this agreement
- 16. CONTRACTOR'S AFFIDAVIT. After completion of the work contemplated by this Contract, Contractor shall file with the City Manager his affidavit stating that all workmen and persons employed, all firms supplying materials, and all subcontractors upon the project have been paid in full, and that there are no claims outstanding against the project for either labor or materials,

except certain items, if any, to be set forth in an affidavit covering disputed claims or items in connection with a Stop Notice that has been filed under the provisions of the laws of the State of California.

### 17. SIGNATURE OF CONTRACTOR

Corporations: The signature must contain the name of the corporation, must be signed by the President and Secretary or Assistant Secretary, and the corporate seal must be affixed. Other persons may sign for the corporation in lieu of the above if a certified copy of a resolution of the corporate board of directors so authorizing them to do so is on file in the City Clerk's office.

Partnerships: Names of all persons comprising the partnership or co-partnership must be stated. Bid must be signed by all partners comprising the partnership unless proof in the form of a certified copy of a certificate of partnership acknowledging signer to be a general partner is presented to the City Clerk, in which case the general partner may sign.

Joint Ventures: Bids submitted as joint ventures must so state and be signed by each joint venturer.

Individuals: Bids submitted by individuals must be signed by the bidder, unless an up-to-date power of attorney is on file in the City Clerk's office, in which case said person may sign for the individual.

The above rules also apply in the case of the use of a fictitious firm name. In addition, however, where the fictitious name is used, it must be so indicated in the signature.

18. SUBSTITUTED SECURITY. In accordance with Section 22300 of the Public Contracts Code, Contractor may substitute securities for any monies withheld by City to ensure performance under the Contract.

At the request and expense of Contractor, securities equivalent to the amount withheld shall be deposited with City or with a State or Federally chartered bank or an escrow agent who shall pay such monies to Contractor upon notification by City of Contractor's satisfactory completion of the Contract. The type of securities deposited and the method of release shall be approved by the City Attorney's office.

19. RESOLUTION OF CLAIMS. In the event of any dispute or controversy with the City over any matter whatsoever, the Contractor shall not cause any delay or cessation in or of work, but shall proceed with the performance of the work in dispute. The Contractor shall retain any and all rights provided that pertain to the resolution of disputes and protests between the Parties. The disputed work will be categorized as an "unresolved dispute" and payment, if any, shall be as later determined as set forth below. The Contractor shall keep accurate, detailed records of all disputed work, claims and other disputed matters.

Section 20104 et seq. of the California Public Contract Code prescribes a process utilizing informal conferences, non-binding judicial-supervised mediation, and judicial arbitration to resolve disputes on construction claims of \$375,000 or less. Section 9204 of the Public Contract Code prescribes a process for negotiation and mediation to resolve disputes on construction claims. The

intent of this Section is to implement Sections 20104 et seq. and Section 9204 of the California Public Contract Code. This Section shall be construed to be consistent with said statutes.

For purposes of these procedures, "claim" means a separate demand by the Contractor, after the City has denied Contractor's timely and duly made request for payment for extra work and/or a time extension, for (A) a time extension, (B) payment of money or damages arising from work done by or on behalf of the Contractor pursuant to the Contract and payment of which is not otherwise expressly provided for or the Contractor is not otherwise entitled to, or (C) an amount the payment of which is disputed by the City.

The following requirements apply to all claims to which this section applies:

- (a) Claim Submittal. The claim shall be in writing and include the documents necessary to substantiate the claim. Claims governed by this procedure must be filed on or before the date of final payment. Nothing in this section is intended to extend the time limit or supersede notice requirements otherwise provided in the Contract for the filing of claims, including all requirements pertaining to compensation or payment for extra work, disputed work, and/or changed conditions. Failure to follow such contractual requirements shall bar any claims or subsequent lawsuits for compensation or payment thereon.
- (b) Supporting Documentation. The Contractor shall submit all claims in the following format:
- (i) Summary of the claim, including references to the specific Contract Document provisions upon which the claim is based.
- (ii) List of documents relating to claim: (a) Specifications, (b) Drawings, (c) Clarifications (Requests for Information), (d) Schedules, and (e) Other.
  - (iii) Chronology of events and correspondence related to the claim.
  - (iv) Statement of grounds for the claim.
  - (v) Analysis of the claim's cost, if any.
  - (vi) Analysis of the claim's time/schedule impact, if any.
- (c) City's Response. Upon receipt of a claim pursuant to this section, City shall conduct a reasonable review of the claim and, within a period not to exceed 45 calendar days, shall provide the Contractor a written statement identifying what portion of the claim is disputed and what portion is undisputed. Any payment due on an undisputed portion of the claim will be processed and made within 60 calendar days after the City issues its written statement.
- (i) If the City needs approval from the City Council to provide the Contractor a written statement identifying the disputed portion and the undisputed portion of the claim, and the City Council does not meet within the 45 calendar days or within the mutually agreed to extension of time following receipt of a claim sent by registered mail or certified mail, return receipt requested, the City shall have up to three days following the next duly publicly noticed meeting of the City Council after the 45-day period, or extension, expires to provide the Contractor a written statement identifying the disputed portion and the undisputed portion.
- (ii) Within 30 calendar days of receipt of a claim, the City may request in writing additional documentation supporting the claim or relating to defenses or claims the City may have against the Contractor. If additional information is thereafter required, it shall be requested and provided pursuant to this subdivision, upon mutual Contract of City and the Contractor.
- (iii) The City's written response to the claim, as further documented, shall be submitted to the Contractor within 30 calendar days (if the claim is less than \$50,000, within 15 calendar days) after receipt of the further documentation, or within a period of time no greater than that taken by the Contractor in producing the additional information or requested documentation, whichever is greater.

- (d) Meet and Confer. If the Contractor disputes the City's written response, or the City fails to respond within the time prescribed, the Contractor may so notify the City, in writing, either within 15 calendar days of receipt of the City's response or within 15 calendar days of the City's failure to respond within the time prescribed, respectively, and demand an informal conference to meet and confer for settlement of the issues in dispute. Upon receipt of a demand, the City shall schedule a meet and confer conference within 30 calendar days for settlement of the dispute.
- (e) Mediation. Within 10 business days following the conclusion of the meet and confer conference, if the claim or any portion of the claim remains in dispute, the City shall provide the Contractor a written statement identifying the portion of the claim that remains in dispute and the portion that is undisputed. Any payment due on an undisputed portion of the claim shall be processed and made within 60 calendar days after the City issues its written statement. Any disputed portion of the claim, as identified by the Contractor in writing, shall be submitted to nonbinding mediation, with the City and the Contractor sharing the associated costs equally. The City and Contractor shall mutually agree to a mediator within 10 business days after the disputed portion of the claim has been identified in writing, unless the Parties agree to select a mediator at a later time.
- (i) If the Parties cannot agree upon a mediator, each Party shall select a mediator and those mediators shall select a qualified neutral third Party to mediate with regard to the disputed portion of the claim. Each Party shall bear the fees and costs charged by its respective mediator in connection with the selection of the neutral mediator.
- (ii) For purposes of this section, mediation includes any nonbinding process, including, but not limited to, neutral evaluation or a dispute review board, in which an independent third party or board assists the Parties in dispute resolution through negotiation or by issuance of an evaluation. Any mediation utilized shall conform to the timeframes in this section.
- (iii) Unless otherwise agreed to by the City and the Contractor in writing, the mediation conducted pursuant to this section shall excuse any further obligation under Public Contract Code Section 20104.4 to mediate after litigation has been commenced.
- (iv) All unresolved claims shall be considered jointly in a single mediation, unless a new unrelated claim arises after mediation is completed.
- (f) City's Responses. The City's failure to respond to a claim from the Contractor within the time periods described in this section or to otherwise meet the time requirements of this section shall result in the claim being deemed rejected in its entirety. A claim that is denied by reason of the City's failure to have responded to a claim, or its failure to otherwise meet the time requirements of this section, shall not constitute an adverse finding with regard to the merits of the claim or the responsibility of qualifications of the Contractor. City's failure to respond shall not waive City's rights to any subsequent procedures for the resolution of disputed claims.
- (g) Government Code Claims. If following the mediation, the claim or any portion remains in dispute, the Contractor must comply with the claim procedures set forth in Government Code section 900 et seq. prior to filing any lawsuit against the City. Such Government Code claims and any subsequent lawsuit based upon the Government Code claims shall be limited to those matters that remain unresolved after all procedures pertaining to extra work, disputed work, construction claims, and/or changed conditions, including any required mediation, have been followed by Contractor. If no such Government Code claim is submitted, or if the prerequisite contractual requirements are not satisfied, no action against the City may be filed. A Government Code claim must be filed no earlier than the date that Contractor completes all contractual prerequisites to filing a Government Code claim, including any required mediation. A Government Code claim shall be inclusive of all unresolved claims unless a new unrelated claim arises after the Government Code claim is submitted. For purposes of Government Code section 900 et seq., the running of the

period of time within which a claim must be filed shall be tolled from the time the Contractor submits his or her written claim to the City until the time the claim is denied, including any period of time utilized by the meet and confer conference or mediation that does not result in a complete resolutions of all claims.

- (h) Civil Actions for Claims of \$375,000 or Less. The following procedures are established for all civil actions filed to resolve claims totaling \$375,000 or less:
- (i) Within 60 calendar days, but no earlier than 30 calendar days, following the filing or responsive pleadings, the court shall submit the matter to non-binding mediation unless waived by mutual stipulation of both Parties or unless mediation was held prior to commencement of the action in accordance with Public Contract Code section 9204 and the procedures in this Section. The mediation process shall provide for the selection within 15 calendar days by both Parties of a disinterested third person as mediator, shall be commenced within 30 calendar days of the submittal, and shall be concluded within 15 calendar days from the commencement of the mediation unless a time requirement is extended upon a good cause showing to the court or by stipulation of both Parties. If the Parties fail to select a mediator within the 15-day period, either Party may petition the court to appoint the mediator.
- (ii) If the matter remains in dispute, the case shall be submitted to judicial arbitration pursuant to Chapter 2.5 (commencing with Section 1141.10) of Title 3 of Part 3 of the Code of Civil Procedure, notwithstanding Section 1141.11 of that code. The Civil Discovery Act (Title 4 (commencing with Section 2016.010) of Part 4 of the Code of Civil Procedure) shall apply to any proceeding brought under this subdivision consistent with the rules pertaining to judicial arbitration.
- (iii) Upon stipulation of the Parties, arbitrators appointed for these purposes shall be experienced in construction law, and, upon stipulation of the Parties, mediators and arbitrators shall be paid necessary and reasonable hourly rates of pay not to exceed their customary rate, and such fees and expenses shall be paid equally by the Parties, except in the case of arbitration where the arbitrator, for good cause, determines a different division.
- (iv) In addition to Chapter 2.5 (commencing with Section 1141.10) of Title 3 of Part 3 of the Code of Civil Procedure, any Party who after receiving an arbitration award requests a trial de novo but does not obtain a more favorable judgment shall, in addition to payment of costs and fees under that chapter, pay the attorney's fees of the other Party arising out of the trial de novo.
- 20. NOTICE TO CITY OF LABOR DISPUTES. Whenever Contractor has knowledge that any actual or potential labor dispute is delaying or threatens to delay the timely performance of the Contract, Contractor shall immediately give notice thereof, including all relevant information with respect thereto, to City.
- 21. BOOKS AND RECORDS. Contractor's books, records, and plans or such part thereof as may be engaged in the performance of this Contract, shall at all reasonable times be subject to inspection and audit by any authorized representative of City.
- 22. UTILITY LOCATION. City acknowledges its responsibilities with respect to locating utility facilities pursuant to California Government Code Section 4215.
- 23. REGIONAL NOTIFICATION CENTERS. Contractor agrees to contact the appropriate regional notification center in accordance with Government Code Section 4216.2.

24. TRENCH PROTECTION AND EXCAVATION. Contractor shall submit its detailed plan for worker protection during the excavation of trenches required by the scope of the work in accordance with Labor Code Section 6705.

### 25. HAZARDOUS CONDITIONS.

- (a) Contractor shall, without disturbing the condition, notify City, in writing, as soon as Contractor, or any of Contractor's subcontractors, agents, or employees have knowledge and reporting is possible, of the discovery of any of the following conditions:
- (1) The presence of any material that Contractor believes is hazardous waste, as defined in Section 25117 of the Health and Safety Code;
- (2) Subsurface or latent physical conditions at the site differing from those indicated in the specifications; or
- (3) Unknown physical conditions at the site of any unusual nature, different materially for those ordinarily encountered and generally recognized as inherent in work of the character provided for in this Contract.
- (b) Pending a determination by City of appropriate action to be taken, Contractor shall provide security measures (e.g., fences) adequate to prevent the hazardous waste or physical conditions from causing bodily injury to any person.
- (c) City shall promptly investigate the reported conditions. If City, through and in the exercise of its sole discretion, determines that the conditions do materially differ or do involve hazardous waste, and will cause a decrease or increase in Contractor's cost of, or time required for, performance of any part of the work, then City shall issue a change order.
- (d) In the event of a dispute between City and Contractor as to whether the conditions materially differ, or involve hazardous waste, or cause a decrease or increase in Contractor's cost of, or time required for, performance of any part of the work, Contractor shall not be excused from any scheduled completion date, and shall proceed with all work to be performed under the contract. Contractor shall retain any and all rights that pertain to the resolution of disputes and protests between the parties.
- 26. CARB COMPLIANCE. For a project involving the use of in-use off-road diesel-fueled vehicles, as defined by 13 CCR 2449, Contractor shall obtain copies of the valid Certificates of Reported Compliance, as described in 13 CCR 2449(n), for the fleet performing services pursuant to this contract and all listed subcontractors, if applicable, prior to commencing any work pursuant to this Contract or any renewed contract with that fleet. Contractor shall indemnify, defend and hold harmless the District, its officers, agents, employees and directors from any liability imposed arising from Contractor's violation of any regulation set forth in 13 CCR 2449.
- 27. INSPECTION. The work shall be subject to inspection and testing by City and its authorized representatives during manufacture and construction and all other times and places, including, without limitation, the plans of Contractor and any of its suppliers. Contractor shall provide all reasonable facilities and assistance for the safety and convenience of inspectors. All inspections and tests shall be performed in such manner as to not unduly delay the work. The work shall be subject to final inspection and acceptance notwithstanding any payments or other prior inspections. Such final inspection shall be made within a reasonable time after completion of the work.

- 28. DISCRIMINATION. Contractor represents that it has not, and agrees that it will not, discriminate in its employment practices on the basis of race, creed, religion, national origin, color, sex, age, or handicap.
- 29. GOVERNING LAW. This Contract and any dispute arising hereunder shall be governed by the law of the State of California.
- 30. WRITTEN NOTICE. Any written notice required to be given in any part of the Contract Documents shall be performed by depositing the same in the U.S. Mail, postage prepaid, directed to the address of Contractor as set forth above, and to City addressed to the Project Manager as follows:

City of Murrieta 1 Town Square Murrieta, CA 92562

31. FEDERAL FUNDING. If federal funding is being utilized to fund any part of the Project, as indicated on the Cover Page of this Agreement, the terms of Exhibit A are hereby incorporated herein by this reference. If no federal funding is being utilized, Exhibit A may be omitted.

[SIGNATURES ON FOLLOWING PAGE]

and year set forth below. City: CITY OF MURRIETA, a California municipal corporation By: Cindy Warren, Mayor **ATTEST:** Date: Cristal McDonald, City Clerk Date: APPROVED AS TO FORM: ALESHIRE & WYNDER, LLP Tiffany Israel, City Attorney Date: **Contractor:** Two corporate officer signatures required when Contractor is a corporation, with one signature required from each of the following groups: 1) Chairperson of the Board, President or any Vice President; and 2) Secretary, any Assistant Secretary, Chief Financial Officer or any Assistant Treasurer. (Cal. Corp. Code § 313.) Appropriate attestations shall be included as may be required by the bylaws, articles of incorporation or other rules or regulations applicable to Contractor's business City. By: Name: Leon Mowadia Title: Chief Operating Office Date: By:\_\_\_\_ Name:Bill Graham Title:President

Date:

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date



## **Work Order Signature Document**

	EZIQC Contract N	lo.: CA-R8-E02-	123021-FSG
	X New Work Order	Modify an E	xisting Work Order
Work Order Numb	per.: 139487.00	Work Order Date:	03/17/2025
Work Order Title: Owner Name:	Murrieta - Cal Oaks Tennis Cou City of Murrieta	• •	Facility Solutions Group
Contact:	Brian Crawford	Contact:	Chad Owens
Phone:	No Data Input	Phone:	800-265-0439
	No CA-R8-E02-123021-FSG.		d as per the terms and conditions of Sourcewell
Time of Perform	mance Estimated Start Date: Estimated Completion D	ate:	
Liquidated Dan	nages Will apply: X	Will not apply:	
	m Fixed Price: \$135,107.97 ase Order Number:		
Approvals			
City of Murrieta	Ε	Date Facility So	olutions Group Date

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## **Detailed Scope of Work**

То:	Chad Owens Facility Solution	s Group		From:	Brian Crawford City of Murrieta			
	801 Richfield Ro Placentia, CA 92 800-265-0439				1 Town Square Murrieta, CA 92562 No Data Input	2		
Date	Printed:	March 17, 2025						
Work	Order Number:	139487.00						
Work	Order Title:	Murrieta - Cal Oaks Tennis Courts Lighting						
Brief	Scope:							
	Prelimina	ıry	Revised			X Final		
forth b	oelow shall be cor eta - Cal Oaks l	ail the scope of work an ansidered part of this score fennis Courts Lighting rk provided as attact	ope of work. g	e site. All re	quirements necessar	ry to accomplish	ı the items set	
Subje	ect to the terms an	d conditions of ezIQC	Contract <b>CA-R8-E</b>	E02-123021	-FSG.			
Facilit	ty Solutions Group	)		Date	_			
City o	f Murrieta			Date	_			

Scope of Work Page 1 of 1 3/17/2025

### Murrieta - Cal Oaks Tennis Courts Lighting

Thank you for allowing FSG to present this electrical and lighting service

This scope of work is to install (11) new direct burial cast in place poles, and (12) new LED fixtures as per customer supplied layout. New pole and lighting spec was also supplied by the customer. The following is a brief description of work to be completed under this proposal.

- Pre Job-Walk and Set Up
  - Panel Breaker Info
    - Identify the panel location for new lighting
    - Find the best connection to the Musco lighting control system
    - Find the spare contactor controlled by Musco
    - If there is no spare, FSG will provide
    - PPE will be required for panel work
    - Proceed to install new breakers, and tie in the lighting control system
    - Apply LOTO for safety
  - Existing Underground Conduit
    - Vacuum out the conduit at the (3) junction points
    - Run a fish tape thru the conduit and install pull rope
    - Return to pull in the wire
    - If a problem is found, for example an underground break, we will use an underground tracer to isolate the area and submit a change order for the repair.
- Underground main feeder Pull
  - Block off the area for safety
  - Roll out #8 wire x 4 at 250ft each plus a #10 ground
  - Tie off to rope and pull in wire
  - Land new wire to the Musco controlled contactor
  - Safe off the wire at the other end and proceed with the underground
- Underground Work
  - Saw cut a section of the walkway towards the tennis court
  - o Remove the concrete and proceed to trench to the center pole of the tennis court
  - Install PVC conduit, cover and compact
  - Pour new concrete for walkway repair
- Overhead Conduit Run
  - Before beginning work in the tennis court, laydown 6mil plastic sheeting to protect the green
  - o Run ¾" rigid conduit along the top of the tennis court fencing using scissor lifts
  - Use back-to-back nut & bolt conduit hangers to secure in place
  - One will wrap around the 1.5" fence top post, and the other for the conduit
  - FSG will not drill into the fence post unless otherwise directed too

- Use liquid tight conduit to get around the corners
- There is a post separation from one to the other, we need a flexible connection in between
- Use a "T" conduit body to go down the fence post to the point of connection to each new pole
- Once the run is complete to each new pole, proceed to pull in wire
- Each tennis court will be individually controlled
- Label the wire as per panel circuit numbers
- o Complete the install and secure the wire at the new pole location

### New Pole Install

- Saw cut a 20" x 20" section as close to the fence as possible
- Remove the concrete and clean the area
- o Proceed to bring in a skit loader with an 18" auger
- Auger down to 7ft using extensions as needed
- o Remove the dirt and clean the area
- Install ground rod, grounding wire and rebar cage
- o Using a telehandler, lift and install the new pole
- Level the pole and tie off
- Cover the ground to protect the green
- Proceed to pour concrete level to the ground
- o Check the level, clean the area, and return after 4-days to complete the install

### New fixture Install

- Install new fixtures as per layout
- o Complete the connections at the fixture and proceed to connect at the base
- o Use liquid tight conduit to transfer from the fence to the pole
- Pull in the wire, label, and complete the connections

### Power and Control System

- Remove the LOTO at the breakers
- Run a continuity test on the wires before turning on power
- Proceed to turn on power at the breakers
- At the Musco control box, put the two switches labeled "Future" to ON
- Verify the lighting and control at the tennis courts
- Check circuit amperage to verify balance
- Relabel the control switches to Tennis Court #1 & #2
- Complete the install, clean the areas and verify with customer before leaving the site

## **Contractor's Price Proposal - Summary**

Date: March 17, 2025

Re: IQC Master Contract #: CA-R8-E02-123021-FSG

Work Order #:

139487.00

Owner PO #:

Title: Murrieta - Cal Oaks Tennis Courts Lighting

Contractor: Facility Solutions Group

Proposal Value: \$135,107.97

Section - 01	\$28,922.22
Section - 02	\$143.78
Section - 03	\$3,082.65
Section - 26	\$98,797.99
Section - 31	\$4,161.33
Proposal Total	\$135,107.97

This total represents the correct total for the proposal. Any discrepancy between line totals, sub-totals and the proposal total is due to rounding.

## **Contractor's Price Proposal - Detail**

Date: March 17, 2025

Re: IQC Master Contract #: CA-R8-E02-123021-FSG

Work Order #:

139487.00

Owner PO #:

Title: Murrieta - Cal Oaks Tennis Courts Lighting

Contractor: Facility Solutions Group

Proposal Value: \$135,107.97

	Se	ct.	ŀ	tem	Mod.	UOM	Description	on						Line Total
Labor	E	quip	. Ma	terial	(Excludes)	)								
Secti	on -	- 01												
1	01	22	16	00 00	002	EA	as directe actual Re separately (e.g. side	ed by Owner. imbursable I y and add a walk closure costs, etc.). I	Insert the Fee. If there comment ir , road cut, v	appropriate of are multiple leterate the "note" bloom parious permit	uantity t Reimbur ock to ide s, extend	ne contractor for eligi o adjust the base cos sable Fees, list each entify the Reimbursal ded warranty, expedit omitted with the Price	st to the one ble Fee ted	\$3,126.38
						lastallati		Quantity		Unit Price		Factor	Total	
						Installat Bonds	ion	2,528.00	X	1.00	Х	1.2367	3,126.38	
2	01	22	16	00 00	002	EA	as directe actual Re separatel (e.g. side	ed by Owner. imbursable I y and add a walk closure costs, etc.). I	Insert the Fee. If there comment ir , road cut, v	appropriate of are multiple leads the "note" blood arious permit	uantity t Reimbur ock to ide s, extend	ne contractor for eligi o adjust the base cos sable Fees, list each entify the Reimbursal ded warranty, expedit omitted with the Price	st to the one ble Fee ted	\$2,344.78
								Quantity		Unit Price		Factor	Total	
						Installat	ion	1,896.00	Х	1.00	Х	1.2367	2,344.78	
						Permit								
3	01	22	16	00 00	002	EA	as directe actual Re separatel (e.g. side	ed by Owner. imbursable I y and add a walk closure costs, etc.). I	Insert the Fee. If there comment ir , road cut, v	appropriate of are multiple leads the "note" blood arious permit	uantity t Reimbur ock to ide s, extend	ne contractor for eligion adjust the base consable Fees, list each entify the Reimbursal ded warranty, expeditionnitted with the Price	st to the one ble Fee ted	\$3,261.09
								Quantity		Unit Price		Factor	Total	
						Installat	ion	2,636.93	Х	1.00	Х	1.2367	3,261.09	
						Mainter	nance Bond							
4	01	22	20	00 00	)10	HR	Electricial by owner		ot included	in the Constru	iction Ta	sk Catalog® and as	directed	\$4,609.05
						Installat	ion	Quantity		Unit Price		Factor _	Total	
								40.00	Х	104.58	Х	1.1018	4,609.05	
						4-techs	for morning	set up, rolli	ng out wire,	installing pull	rope, sa	fety meeting		
5	01	22	20	00 00	)70	HR	Undergro	und Utility S	urveyor					\$710.83
						Installat	ion	Quantity		Unit Price		Factor	Total	
						Installat	1011	5.00	X	129.03	Х	1.1018	710.83	
6	01	22	23	00 00	)59	WK	25' Electr	ic, Scissor P	latform Lift					\$1,026.04
								Quantity		Unit Price		Factor	Total	
						Installat	ion	2.00	X	465.62	X	1.1018	1,026.04	
						Lift #1								
7	01	22	23	00 00	)59	WK	25' Electr	ic, Scissor P	latform Lift					\$1,026.04
								Quantity		Unit Price		Factor	Total	
						Installat	ion	2.00	Х	465.62	X	1.1018 =	1,026.04	
						Lift #2								

Work Order Number: 139487.00

ect	ion -	01										
8		22	23	00 0307	WK Auger	Attachment (Ex	cludes B	its And Extensio	ns) For S	kid-Steer Loaders		\$348.76
					-	Quantity		Unit Price		Factor	Total	·
					Installation	1.00	X	316.54	X	1.1018 =	348.76	
					For new pole lig	hts						
9	01	22	23	00 0310	WK Up To Auger		Length,	Auger Bit For SI	kid-Steer	Mounted Augers (E	xcludes	\$91.25
					Installation	Quantity		Unit Price		Factor _	Total	
						1.00	Х	82.82	Х	1.1018	91.25	
					For new pole lig							
10	01	22	23	00 0319	WK 2' Len	th, Auger Bit Ex	tension	For Skid-Steer N	Mounted A	Augers (Excludes Au	uger)	\$64.81
						Quantity		Unit Price		Factor	Total	
					Installation	2.00	X	29.41	X	1.1018 =	64.81	
					For new pole lig	hts						
11	01	22	23	00 1048	WK 10,000	LB Straight Ma	st, Roug	gh Terrain Constr	uction Fo	orklift With Full-Time	Operator	\$5,827.95
					l	Quantity		Unit Price		Factor	Total	
					Installation	1.00	Х	5,289.48	X	1.1018	5,827.95	
					This is used to r	nove the poles a	and set i	n place				
12	01	55	26	00 0124	EA Placer	nent And Remov	al Of U <sub>l</sub>	p To 250 Cones I	By Hand l	From Roadside		\$47.82
					Installation	Quantity		Unit Price		Factor	Total	
					Installation	20.00	X	2.17	Х	1.1018	47.82	
13	01	56	16	00 0002	SF 6 Mil, I	Plastic Sheeting	, Applied	To Floors				\$5,617.09
						Quantity		Unit Price		Factor	Total	
					Installation	14,566.00	Χ	0.35	Х	1.1018	5,617.09	
					Tennis court floo	r protection						
14	01	56	26	00 0182	LF 48" Hi	gh With Posts A	8' On C	Center, Plastic Me	esh Temp	orary Safety Fence		\$217.50
					l	Quantity		Unit Price		Factor	Total	
					Installation	60.00	Х	3.29	Х	1.1018	217.50	
15	01	71	13	00 0002	Rollba equipn transp industi	ck Flatbed Truck nent, off loading orting away. For ial warehouse fo	Include on site, equipm orklifts, s	s loading, tie-dov rigging, dismant ent such as trend	vn of equ ling, loadi chers, ski r platform	And Demobilization ipment, delivery of ing for return and id-steer loaders (bot n lifts, telescoping and etc.	ocats),	\$602.84
						Quantity		Unit Price		Factor	Total	
					Installation	2.00	X	273.57	x	1.1018 =	602.84	
ubt	otal	for	Sect	ion - 01								\$28,922.22
ect	ion -	02										
16		90	55	00 0383	ROL Duct T	ape 2" x 50 YD	For Fm	ergency Clean-u	n			\$143.78
	-					Quantity	=	Unit Price	г	Factor	Total	Ψ1-10.70
					Installation	10.00	х	13.05	Х	1.1018 =	143.78	
	otal	for	Sect	ion - 02								\$143.7
ubt												
	ion -	03				0 DOLOI-1- O-	Grade C	oncrete Slabs As	ssembly			\$510.73
		• <b>03</b>	13	00 0005	SF 6" 3,00	U PSI SIAD On	0					ψ510.75
ect			13	00 0005	,	Quantity	0.440	Unit Price		Factor	Total	φ510.75
ect			13	00 0005	SF 6" 3,00		X		x	Factor = 1.1018	Total 510.73	φ010.73

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Sect	ion -	- 03											
18	03	31	13	00 00050146	MOD	For 2,50	0 PSI Concret	te, Dedu	ıct				-\$8.10
							Quantity		Unit Price		Factor	Total	
					Installatio	on	49.00	Х	-0.15	x	1.1018	-8.10	
19	03	31	13	00 0019	CY	Concrete	1.7	3,000 I	PSI Concrete Co	ntinuous	FootingsExcludes p	oumping	\$1,499.73
					Installatio	on	Quantity 6.00	х	Unit Price 226.86	x	Factor 1.1018	Total 1,499.73	
					Concrete	e for the c	ast in place po	ole light	base				
20	03	31	13	00 00190027	MOD	For 2,50	0 PSI Concret	te, Dedu	ıct				-\$32.53
							Quantity		Unit Price		Factor	Total	
					Installatio	on	6.00	Х	-4.92	X	1.1018 =	-32.53	
21	03	37	16	00 0010	HR	35 CY/H	IR, 66 HP Trai	ler Moui	nted Concrete Pu	ımplnclu	des hoses		\$1,112.82
							Quantity		Unit Price		Factor	Total	
					Installatio	on	8.00	Х	126.25	x	1.1018	1,112.82	
					Pump is	needed f	or concrete pla	acemen	t				
Subt	otal	for	Sect	tion - 03									\$3,082.65
Sect	ion -	- 26											
22	26	01	20	91 0003	EA				Motor StarterExc 26 01 20 91-000		j or padlock See CS (s).	SI section	\$209.34
					Installatio	nn.	Quantity		Unit Price		Factor =	Total	
							5.00	Х	38.00	Х	1.1018	209.34	
23	26	01	20	91 0004	EA	Lock Ou	t/Tag Out Pad	lock De	vice				\$58.18
					Installatio	nn.	Quantity		Unit Price		Factor =	Total	
					IIIStaliatio	)II	5.00	Х	10.56	X	1.1018	58.18	
24	26	01	20	91 0005	EA	Lock Ou	t/Tag Out Tags	8					\$17.85
					Installatio	nn.	Quantity		Unit Price		Factor _	Total	
					IIIStaliatio	)II	5.00	Х	3.24	Х	1.1018	17.85	
25	26	01	20	91 0008	EA	Lighting,	Existing Circu	uit Tracii	ng Per Circuit				\$96.74
					Installatio	nn.	Quantity		Unit Price		Factor _	Total	
							4.00	Х	21.95	Х	1.1018	96.74	
26	26	05	19	16 0126	MLF		tranded Copp		e	ground F	eeder And Branch		\$289.53
					Installatio	on	Quantity 0.25	х	Unit Price 1,051.12	X	Factor 1.1018	Total 289.53	
27	26	05	19	16 0127	MLF	#0 A)A(O			<u> </u>				44.070.00
21	20	05	19	16 0127	IVILF	Single S	, Type THHIN- tranded Copp	ı rıvvın, er Cable	e voit, underg	round Fe	eder And Branch C	ircuits,	\$1,678.23
					Installatio		Quantity		Unit Price		Factor _	Total	
					IIIStaliatio	)	1.00	Х	1,523.17	Х	1.1018	1,678.23	
28	26	05	19	16 0297	MLF	#10 AW0 Conduit	•	I-THWN	•	er, Single	Stranded Cable, In		\$4,553.48
					Installatio	on	Quantity	v	Unit Price	v	Factor =	Total 4,553.47	
							4.00	X	1,033.19	X	1.1018	4,000.47	
29	26	05	26	00 0038	MLF	8 AWG (	• •	single So	olid Conductor		_		\$138.79
					Installatio	on	Quantity	v	Unit Price	v	Factor =	Total 138.79	
					F		0.12	Х	1,049.70	Х	1.1018	100.70	
20	00	0.5	20	00.0006	For new		•	a C	or Clad Carried 5	Dod-			m4 470 -0
30	26	05	26	00 0096	EA	5/8" Diai		g Coppe	er-Clad Ground F	koas	<b>.</b>	<b>+</b> · ·	\$1,176.59
					Installatio	on	Quantity	х	Unit Price	x	Factor =	Total 1,176.59	
							11.00		97.08	^	1.1018	.,	
					Groundir	ig ioi nev	v poles as per	spec					
Contra	actor's	Pric	e Pro	posal - Detail									Page 3 of 7

Work Order Number: 139487.00

	ion -											
31	26	05	26	00 0147	EA 5/8" E	Bronze Ground R	od Clam	np				\$558.48
					lmatallation	Quantity		Unit Price		Factor	Total	
					Installation	22.00	X	23.04	X	1.1018	558.48	
					For ground rod	connection						
32	26	05	29	00 0219	EA 3/4" E	Solt And Nut Con	duit Clip	(Minerallac 1B)				\$1,176.72
						Quantity		Unit Price		Factor	Total	
					Installation	200.00	Х	5.34	X	1.1018 =	1,176.72	
33	26	05	29	00 0222	EA 1-1/2'	' Bolt And Nut Co	nduit C	lip (Minerallac 3B	3)			\$991.6
	_0			00 0222		Quantity		Unit Price	,	Factor	Total	Ψ001.0
					Installation	150.00	х	6.00	x	1.1018	991.62	
24		0.5	20	40.0000	LE 0/4115							
34	26	05	33	13 0062	LF 3/4" F	•	Steel (R	(GS) Conduit Wit	n i nreade	. 0		\$6,425.70
					Installation	Quantity	v	Unit Price	v	Factor =	Total 6,425.70	
						600.00	Х	9.72	Х	1.1018	0,423.70	
								new pole lights				
35	26	05	33	13 00620019	MOD For >	500 To 1,000, De	educt					-\$63.90
						Quantity		Unit Price		Factor	Total	
					Installation	100.00	Х	-0.58	X	1.1018	-63.90	
36	26	05	33	13 00620034	MOD For E	levated Installation	on >20'	To 25', Add				\$831.42
						Quantity		Unit Price		Factor	Total	,
					Installation	490.00	x	1.54	х	1.1018 =	831.42	
37	26	05	33	13 0174	EA 3/4" F		Stool (D	GS) Plastic Insu	lating Pug			£400 F
37	20	03	33	13 0174	EA 3/4 F		Steel (N		lating bus		T-4-1	\$162.5
					Installation	Quantity	х	Unit Price	Х	Factor =	Total 162.53	
					Farrala wire a	11.00		13.41		1.1018		
				40.0007	For pole wire c							
38	26	05	33	13 0337	EA 3/4" F	· ·	Steel (R	(GS) Off-Set Nipp	ole			\$239.7
					Installation	Quantity	.,	Unit Price	.,	Factor =	Total	
						12.00	Х	18.13	Х	1.1018	239.71	
					For offsetting tr	ansfer down to t	he pole l	light				
39	26	05	33	13 03370034	MOD For E	levated Installati	on >20'	To 25', Add				\$47.47
					l.,	Quantity		Unit Price		Factor	Total	
					Installation	12.00	Х	3.59	X	1.1018	47.47	
40	26	05	33	13 0372	EA 3/4" F	Rigid Galvanized	Steel (R	GS) Water Tight	Conduit I	Hubs		\$273.54
						Quantity		Unit Price		Factor	Total	
					Installation	11.00	Х	22.57	X	1.1018 =	273.54	
					Down conduit t	ransfer to liquid t	iaht to fe					
41	26	05	33	13 0459			-	(GS) Threaded C	ounling			\$384.53
71	20	00	55	13 0433	LA 3/4 I	Quantity	Older (11	Unit Price	oupling	Factor	Total	φ304.3
					Installation	20.00	х		x	1.1018	384.53	
					م دادا م ما م م در سانه م			17.45		1.1018		
								fer to liquid tight				
42	26	05	33	13 0507	EA 3/4" F	Rigid Galvanized	Steel (R	(GS) Locknuts				\$36.00
					Installation	Quantity		Unit Price		Factor =	Total	
					mstallation	11.00	Х	2.97	Х	1.1018	36.00	
					Lock rings for p	ole connections						
43	26	05	33	13 0540	EA 3/4" F	Rigid Galvanized	Steel (R	GS) Threadless	Compres	sion Connectors		\$1,178.28
						Quantity		Unit Price		Factor	Total	
					Installation	43.00	Х	24.87	X	1.1018 =	1,178.28	
					For conduit uni		ace and					

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ecti	ion -	· 26											
44	26	05	33	13 05400034	MOD For E	levated Installation	on >20' T	o 25', Add					\$174.89
						Quantity		Unit Price		Factor		Total	
					Installation	33.00	х	4.81	X	1.1018	=	174.89	
45	26	05	33	13 0551	EA 3/4" F	Rigid Galvanized	Steel (R(	GS) Compression	n Counlin				\$1,419.7
		00	00	10 0001	270 0/4 1	•	01001 (110	Unit Price	п оочры	Factor		Total	Ψ1,413.70
					Installation	Quantity	x		x	1.1018	=	1,419.78	
						34.00		37.90		1.1018			
46	26	05	33	13 05510034	MOD For E	levated Installation	on >20' To						\$182.9
					Installation	Quantity		Unit Price		Factor	=	Total	
					motanation	23.00	Х	7.22	X	1.1018		182.96	
47	26	05	33	13 0580	EA 3/4" F	Rigid Galvanized	Steel (R0	GS) Chase Nipp	le				\$168.7
						Quantity		Unit Price		Factor		Total	
					Installation	11.00	Х	13.92	X	1.1018	=	168.71	
					Extention for po	ole connection							
48	26	05	33	13 1479	EA 3/4" S	Schedule 40 Poly	vinyl Chlo	oride (PVC) Con	duit 90 D	egree Elbows	See CS	 SI	\$95.2
					section	n 26 05 33 13-2	255 for co		ing.	·			,
					Installation	Quantity		Unit Price		Factor	=	Total	
						4.00	Х	21.62	Х	1.1018		95.28	
					For undergrour	nd to the tennis c	ourt fenc	e					
49	26	05	33	13 1492		Schedule 40 Poly				egree Elbow	See CS	SI	\$94.8
					section	n 26 05 33 13-2	255 for co	onduit field bend Unit Price	ing.	Footor		Total	
					Installation	Quantity 4.00	x	21.53	x	Factor 1.1018	=	94.89	
										1.1016			
				10.1700		nd to the tennis c							
50	26	05	33	13 1798	LF 3/4" S	Schedule 40 Poly	vinyi Chi	oride (PVC) Con	iduit With	Coupled End	, Direc	t Buriai	\$183.3
						Quantity		Unit Price		Factor		Total	
					Installation	40.00	X	4.16	X	1.1018	=	183.34	
					For undergrour	nd to the tennis c	ourt fenc	e					
51	26	05	33	13 1837	EA 3/4" F	Polyvinyl Chloride	(PVC) C	Conduit Female	Adapter. D	Direct Burial			\$33.9
						Quantity	( - / -	Unit Price	1 ,	Factor		Total	ψου.υ
					Installation	2.00	х	15.42	X	1.1018	=	33.98	
					For undergrour	nd to the tennis c	ourt fenc			1.1010			
52	26	05	33	13 2284		lexible Liquid Tig							<b>#0</b> 57.0
52	20	05	33	13 2204	LF 3/4 F		ırı ivletali					<b></b>	\$357.6
					Installation	Quantity	Х	Unit Price	Х	Factor	=	Total 357.64	
					11 110 10 10 10	60.00		5.41		1.1018		007.04	
						be used for corn			the pole li	ghts.			
53	26	05	33	13 2295	EA 3/4" S	Straight Liquid Tioุ	ght Conne	ector					\$393.6
					Installation	Quantity		Unit Price		Factor	_	Total	
					IIIStallation	28.00	X	12.76	Х	1.1018	_	393.65	
					Liquid tight will	be used for corn	er transfe	ers and feeding	the pole li	ghts.			
54	26	05	33	13 2306	EA 3/4" 9	0 Degree Angle	Liquid Tig	ght Connector					\$297.8
						Quantity		Unit Price		Factor		Total	
					Installation	15.00	X	18.02	X	1.1018	=	297.82	
					Liquid tight will	be used for corn	er transfe	ers and feeding	the pole li				
55	26	05	33	13 2489		ype LB, Threade				-	Cover		\$282.0
	_0	-		.0 = .00		Quantity	_,	Unit Price	551140	Factor	35701	Total	Ψ202.0
					Installation	4.00	х	64.00	х	1.1018	=	282.06	
						4.00		04.00		1.1018			

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Sect												
56	26	05	33	13 2511	EA 3/4	" Type T, Threaded	, Three I	Hub Cast Alumin	um Condi	uit Body With Cove	r	\$998.36
						Quantity		Unit Price		Factor	Total	
					Installation	12.00	Χ	75.51	X	1.1018	998.36	
					Transfer fron	n the top of the fend	ce, down	to feed the pole	light			
57	26	05	53	00 0019	EA Lat	peling Wire						\$215.5
						Quantity		Unit Price		Factor	Total	
					Installation	60.00	X	3.26	X	1.1018 =	215.51	
					Wire identific	ation with circuit nu	ımber					
58	26	09	23	00 0006	EA 30	Amperes, 2 Pole, N	IEMA 1 E	Enclosure, Electr	ically Hel	d, Lighting Contact	or	\$1,357.86
						Quantity		Unit Price		Factor	Total	
					Installation	2.00	x	616.20	x	1.1018 =	1,357.86	
59	26	24	13	00 0305		To 60 Amperes, 60	0 Volt, T	ype EHB, 2 Pole	Panel M	ounted, Molded Ca	ase Circuit	\$796.07
						Quantity		Unit Price		Factor	Total	
					Installation	2.00	X	361.26	X	1.1018 =	796.07	
					Breakers for	new lighting						
60	26	24	13	00 03050420		Personal Protectiv	e Equipi	ment (Arc Flash)	When We	orking On Energize	ed	\$41.78
					Installation	Quantity		Unit Price		Factor _	Total	
					mstanation	2.00	Х	18.96	Х	1.1018	41.78	
61	26	56	13	00 0245	EA 25'	High, 5" OD, 7 Gai	uge, Squ	ıare Straight, Ste	el Area Li	ght Pole, Anchor B	lase	\$28,256.1
						Quantity		Unit Price		Factor	Total	
					Installation	11.00	X	2,331.40	X	1.1018	28,256.10	
					Lithania CCC	DD 25 50 DM40A	2 0000	D. This is used for	r a ataal	المام والمنسبط الممام	Pala waa anaaifia	d by City of
					Murrieta	DD 25 5G DIVITIBA	S DDRXI	D. This is used it	n a steer	direct burial pole. F	role was specifie	d by City Oi
62	26	56	13	00 02450562	Murrieta	->10 To 20, Deduct		D. This is used it	n a steer	direct buriai pole. F	role was specifie	
62	26	56	13	00 02450562	Murrieta MOD For			Unit Price		Factor	Total	
62	26	56	13	00 02450562	Murrieta	>10 To 20, Deduct			x	·	·	
62		56	13	00 02450562	Murrieta  MOD For  Installation  EA Carring tas	>10 To 20, Deduct	x e Base F	Unit Price -78.85 For Poles Minimus charge is less	x m Charge than the r	Factor = 1.1018 = eFor projects where minimum charge, u	Total -86.88 e the cast se this	-\$86.8
					Murrieta  MOD For  Installation  EA Carrier tas this	Quantity 1.00 st In Place Concrete blace concrete basek exclusively. This to	x e Base F	Unit Price -78.85 For Poles Minimus charge is less	x m Charge than the r	Factor = 1.1018 = eFor projects where minimum charge, u	Total -86.88 e the cast se this	-\$86.8
					Murrieta  MOD For  Installation  EA Carring tas	Quantity 1.00 st In Place Concrete blace concrete base k exclusively. This is section.	x e Base F	Unit Price -78.85 For Poles Minimus charge is lessuld not be used in	x m Charge than the r	Factor = 1.1018 = eFor projects where minimum charge, ution with any other	Total -86.88 e the cast se this tasks in	-\$86.8
					Murrieta  MOD For  Installation  EA Carrier tas this	C >10 To 20, Deduct Quantity 1.00 st In Place Concret blace concrete base k exclusively. This to s section. Quantity 11.00	x e Base F e for pole ask sho	Unit Price -78.85 For Poles Minimus charge is lessuld not be used in	x m Charge than the r n conjunc	Factor = 1.1018 = eFor projects where the minimum charge, ution with any other = effector = effecto	Total -86.88 e the cast se this tasks in	-\$86.8
		56			Murrieta  MOD For Installation  EA Cain p tas this  Installation  For new pole  EA 240	C >10 To 20, Deduct Quantity 1.00 st In Place Concret blace concrete base k exclusively. This to s section. Quantity 11.00	x e Base F for pole ask short x	Unit Price -78.85 For Poles Minimus charge is lessuld not be used in Unit Price 336.94 Direct Or Arm M	x m Charge than the r n conjunc x	Factor 1.1018 =  EFor projects where the projects where the projects where the projects where the project is a section with any other than the project is a section with a	Total -86.88 e the cast se this tasks in  Total 4,083.65	-\$86.86 \$4,083.66
63	26	56	13	00 0733	Murrieta  MOD For Installation  EA Cain parts tas this Installation  For new pole EA 240 Are	C >10 To 20, Deduct Quantity 1.00  st In Place Concret blace concrete base k exclusively. This is s section. Quantity 11.00  D LEDs, 533 Syster	x e Base Fe for pole ask short x n Watts, BetaLEE	Unit Price -78.85 For Poles Minimus charge is lessuld not be used in Unit Price 336.94 Direct Or Arm M	x m Charge than the r n conjunc x x ount, Rec EHO)	Factor 1.1018 =  eFor projects when inimum charge, untion with any other  1.1018 =  etangular, High Out	Total -86.88 e the cast se this tasks in  Total 4,083.65  put, LED	-\$86.86 \$4,083.69
63	26	56	13	00 0733	Murrieta  MOD For Installation  EA Cain p tas this  Installation  For new pole  EA 240	Quantity 1.00  st In Place Concret blace concrete base k exclusively. This is section. Quantity 11.00  D LEDs, 533 Systems Fixture (CREE®	x e Base F for pole ask short x	Unit Price -78.85 For Poles Minimus charge is lessuld not be used in Unit Price 336.94  Direct Or Arm M © Edge® ARE-I	x m Charge than the r n conjunc x	Factor 1.1018 =  eFor projects where the projects where the projects where the projects where the project is a section with any other the project is a section with a section with a section the project is a section with a section wi	Total -86.88 e the cast se this tasks in  Total 4,083.65	-\$86.86 \$4,083.69
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63	26	56	13	00 0733	Murrieta  MOD For Installation  EA Cain parts tas this Installation  For new pole Are Installation  Fixture to be DDBXD. Fixt	Quantity 1.00  In Place Concrete base of the exclusively. This is a section.  Quantity 11.00  Quantity 11.00  Quantity 12.00  Quantity 12.00  Quased (7) RSX4 LE ture was specified by	x e Base Fe for pole ask short  x n Watts, BetaLEC  x D P3 400	Unit Price -78.85 For Poles Minimus charge is less uld not be used in Unit Price 336.94  Direct Or Arm M Direct Or Arm M Direct Or Arm M Control Edge ARE-I Unit Price 2,903.68 KR2 MVOLT SP	x m Charge than the r n conjunc  x  ount, Rec EHO)	Factor 1.1018 =  PFor projects where the projects where the projects where the projects where the project is a sector that the proje	Total -86.88 e the cast se this tasks in  Total 4,083.65  put, LED  Total 38,391.30 3 40K R2 MVOLT	-\$86.86 \$4,083.66 \$38,391.36
63	26	56	13	00 0733	Murrieta  MOD For Installation  EA Cain parts tas this Installation  For new pole Are Installation  Fixture to be DDBXD. Fixture	Quantity 1.00  In Place Concrete base of the exclusively. This is a section.  Quantity 11.00  D LEDs, 533 System of the exclusively. The example of the exclusively of the exclusively. The example of the exclusively. The exclusively of the exclusively. The exclusively of the exclusively. The exclusively of the exclusively. This is a section.  Quantity 12.00  Used (7) RSX4 LE turne was specified to the exclusively of the exclusiv	x e Base Fe for pole ask short  x n Watts, BetaLEC  x D P3 400	Unit Price -78.85 For Poles Minimus charge is lessuld not be used in Unit Price 336.94  Direct Or Arm M Direct Or Arm M Direct Or Arm M Direct Or Arm M Silvent Or Arm M All Control of the control of th	x m Charge than the r n conjunc  x  ount, Rec EHO)	Factor 1.1018 =  eFor projects when inimum charge, untion with any other  1.1018 =  etangular, High Out  Factor 1.1018 =  1.1018 =	Total -86.88 e the cast se this tasks in  Total 4,083.65  put, LED  Total 38,391.30 3 40K R2 MVOLT	-\$86.86 \$4,083.66 \$38,391.36
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63 64 65	26 26 26	56 56 56	13	00 0733	Murrieta  MOD For Installation  EA Carin practice this installation  For new pole EA 24(Are Installation  Fixture to be DDBXD. Fixt MOD For Installation	Quantity 1.00  In Place Concret place concrete base of the exclusively. This is a section.  Quantity 11.00  Die Die Die Die State (CREE® Quantity 12.00  Used (7) RSX4 LEture was specified be reuse.	x e Base Fe for pole ask short x n Watts, BetaLEC x D P3 400	Unit Price -78.85 For Poles Minimus charge is less uld not be used in Unit Price 336.94  Direct Or Arm M D® Edge® ARE-I Unit Price 2,903.68 K R2 MVOLT SP	x m Charge than the r n conjunc  x  ount, Rec EHO)  x A DDBXC	Factor 1.1018 =  eFor projects when the projects when the projects when the project with the project of the pro	Total -86.88 e the cast se this tasks in  Total 4,083.65  put, LED  Total 38,391.30 3 40K R2 MVOLT	-\$86.86 \$4,083.66 \$38,391.30 \$SPA HS \$598.4
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Work Order Number: 139487.00

Work Order Title: Murrieta - Cal Oaks Tennis Courts Lighting

Subtotal for Section - 31 \$4,161.33

Proposal Total \$135,107.97

This total represents the correct total for the proposal. Any discrepancy between line totals, sub-totals and the proposal total is due to rounding.



## **Subcontractor Listing**

Date: March 17, 2025

Re: IQC Master Contract #: CA-R8-E02-123021-FSG

Work Order #: 139487.00

Owner PO #:

Title: Murrieta - Cal Oaks Tennis Courts Lighting

Contractor: Facility Solutions Group

Proposal Value: \$135,107.97

Name of Contractor	Duties	Amount	%
No Subcontractors have been selected for this Work Order		\$0.00	0.00

Subcontractor Listing Page 1 of 1 3/17/2025

### CITY OF MURRIETA, COMMUNITY SERVICES DEPARTMENT

## STATEMENT OF TECHNICAL ABILITY AND EXPERIENCE

### CAL OAKS SPORTS PARK TENNIS COURT LIGHTING CITY PROJECT NO. 23-466/CIP 22017

The bidder is required to state what work of a similar character to that included in the proposed Contract he has successfully performed, especially for public agencies, and give references that will enable City to judge his responsibility, experience, skill, and business and financial standing. Detail any involvement, past or current, relative to litigation or other disputes, if any, concerning your performance.

FSG has worked with the City of Walnut on several park lighting projects. Specifically, removing and replacing light fixtures at their tennis courts at Walnut Ranch Park and relocating 2 of the poles. We also ran wiring and conduit installing new walkway light poles and fixtures.

For the City of Placentia FSG completed a project redesigning, removing and replacing all of their tennis court lighting as well as upgrading the baseball field lights to new LED fixtures.

References:

City of Walnut
Melissa Barcelo
mbarcelo@ci.walnut.ca.us

City of Placentia
Lydie Gutfeld
Igutfeld@placentia.org

Signature of Bidder

### CITY OF MURRIETA, COMMUNITY SERVICES DEPARTMENT

## BIDDER'S STATEMENT OF PAST CONTRACT DISQUALIFICATIONS

## CAL OAKS SPORTS PARK TENNIS COURT LIGHTING CITY PROJECT NO. 23-466/CIP 22017

The bidder is required to state any and all instances of being disqualified, removed, or otherwise prevented from bidding on or completing any contract for construction.

Ha	ve you ever been disqualified from any contract?
Yes	s
Ify	es, explain the circumstances:
	Challe .
	Signature of Bidder

### CITY OF MURRIETA, COMMUNITY SERVICES DEPARTMENT

### **BIDDER'S AGREEMENT**

### CAL OAKS SPORTS PARK TENNIS COURT LIGHTING CITY PROJECT NO. 23-466/CIP 22017

The undersigned also agrees as follows:

FIRST: Execute the Contract and submit with the proposal in the sealed bid.

**SECOND:** Within ten (10) calendar days from the receipt of the Notice of Award of Contract, furnish to City, two (2) satisfactory bonds in the amounts specified in the Notice Inviting Bids guarantying the faithful performance of the work and payment of bills.

THIRD: To begin work within ten (10) calendar days after the date specified in the Notice to Proceed.

Accompanying this proposal is cash, a cashier's check, or a certified check of a bidder's bond for not less than ten percent (10%) of the total amount of the bid payable to City which is to be forfeited, as liquidated damages, if, in the event Contractor does not execute the Contract and furnish satisfactory bonds under the conditions and within the time specified in this proposal, otherwise said cash, cashier's check, certified check, or bidder's bond is to be returned to the undersigned. Within fifteen (15) calendar days after award of this Contract, City will return the bidder's bond accompanying such proposal not considered in making the award. All other bidder's bonds will be held until the Contract has been finally executed; they will then be returned to the bidders whose proposals they accompany.

Facility Solutions Group, I	Inc	
4401 Westgate Blvd. Suit		
	BIDDER'S ADDRESS	
	is a corporation, state legal name of corco-partnership, state true name of firm and the first and last names in full.  Vice President  Title	
o meet o signment		
Officer's Signature	Title	Date
Officer's Signature	Title	Date

Signature and title of the officer(s) set forth above shall be authorized to sign contracts on behalf of the corporation, copartnership, or individual. If signature is by an agent, other than an officer of the corporation or a member of a partnership, a Power of Attorney must be on file with City prior to or at time of bid opening; otherwise, the bid will be subject to rejection by City Council.

### Contractor License Check



## Contractor's License Detail for License # 930378

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- CSLB complaint disclosure is restricted by law (<u>B&P 7124.6</u>) If this entity is subject to public complaint disclosure click on link that
  will appear below for more information. Click here for a definition of disclosable actions.
- Only construction related civil judgments reported to CSLB are disclosed (B&P 7071.17).
- Arbitrations are not listed unless the contractor fails to comply with the terms.
- Due to workload, there may be relevant information that has not yet been entered into the board's license database.

### **Business Information**

FACILITY SOLUTIONS GROUP INC 4401 WEST GATE BLVD STE 310 AUSTIN, TX 78745 Business Phone Number:(512) 440-7985

> Entity Corporation Issue Date 03/25/2009 Expire Date 03/31/2027

### License Status

This license is current and active.

All information below should be reviewed.

### Classifications

C10 - ELECTRICAL

### Bonding Information

#### Contractor's Bond

This license filed a Contractor's Bond with LIBERTY MUTUAL INSURANCE COMPANY.

Bond Number: 022028549 Bond Amount: \$25,000 Effective Date: 01/01/2023

Contractor's Bond History

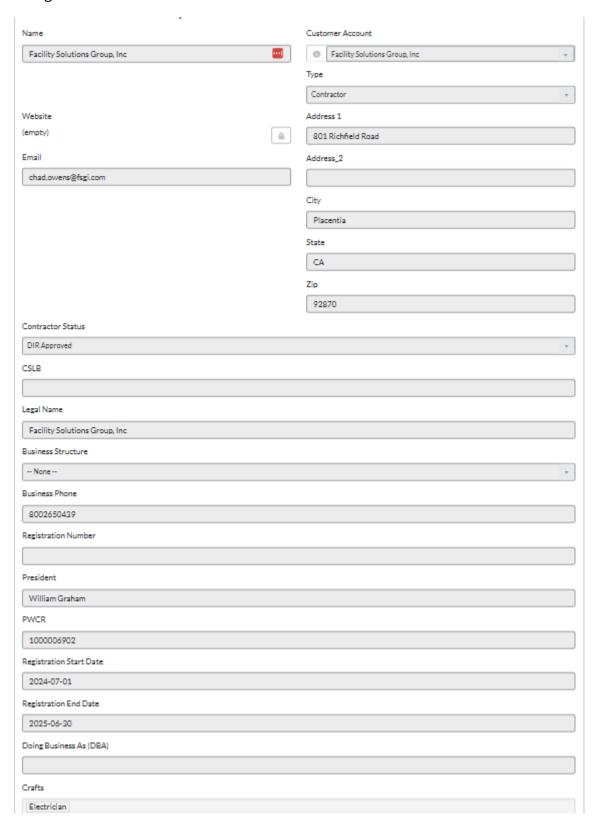
### **Bond of Qualifying Individual**

This license filed Bond of Qualifying Individual number 999234774 for CHRISTOPHER JOHN FAHRENTHOLD in the amount of \$25,000 with OHIO CASUALTY INSURANCE COMPANY (THE).

Effective Date: 01/31/2023

**BQI's Bond History** 

## **DIR Registration**





### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 3/12/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

COVEDACES	CERTIFICATE NUMBER, 2047076450	DEVICION NUMBER	_
		INSURER F: XL Insurance America, Inc.	24554
Facility Solutions Group, Inc. 4401 Westgate Blvd., Suite 310 Austin TX 78745		INSURER E: Standard Fire Insurance Company	19070
		INSURER D : Starr Indemnity & Liability Company	38318
		INSURER C: Travelers Property Casualty Co of Amer	25674
NSURED	FACILSOLUT2	ınsurer в : Travelers Property Casualty of America	25623
		INSURER A: Travelers Indemnity Company	25658
		INSURER(S) AFFORDING COVERAGE	NAIC#
Marsh & McLennan Agency LLC 2500 Bee Cave Rd,Bldg 1,Ste125 Austin TX 78746		E-MAIL ADDRESS: ilissa.flores@marshmma.com	
		PHONE (A/C, No, Ext): 512-379-2693 FAX (A/C, N	o):
PRODUCER		CONTACT NAME: Ilissa Flores	

CERTIFICATE NUMBER: 2047076159 REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS,

E	EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.							
INSR LTR		TYPE OF INSURANCE	ADDL SUI	BR /D POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	S
Α	Х	COMMERCIAL GENERAL LIABILITY		VTC2KCO5469B015IND24	12/31/2024	12/31/2025	EACH OCCURRENCE	\$2,000,000
		CLAIMS-MADE X OCCUR					DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,000
	X	No XCU Excl					MED EXP (Any one person)	\$ 10,000
	Х	No Res. Excl					PERSONAL & ADV INJURY	\$2,000,000
	GEI	N'L AGGREGATE LIMIT APPLIES PER:					GENERAL AGGREGATE	\$4,000,000
		POLICY X PRO- JECT LOC					PRODUCTS - COMP/OP AGG	\$4,000,000
	X	OTHER: \$250k Deductible						\$
ВВ	AU	TOMOBILE LIABILITY		VTNBAP5469B039PHX24	12/31/2024	12/31/2025	COMBINED SINGLE LIMIT (Ea accident)	\$2,000,000
	Х	ANY AUTO		VTC2JCAP5469B027TIL24	12/31/2024	12/31/2025	BODILY INJURY (Per person)	\$
		OWNED SCHEDULED AUTOS ONLY					BODILY INJURY (Per accident)	\$
		HIRED NON-OWNED AUTOS ONLY					PROPERTY DAMAGE (Per accident)	\$
							Comp / Coll Deductibl	\$ 2,000 / 2,500
CD	Х	UMBRELLA LIAB X OCCUR		CUP2W5248152425 1000586145241	12/31/2024 12/31/2024	12/31/2025 12/31/2025	EACH OCCURRENCE	\$4,000,000
F	Х	CLAIIVIO-IVIADE		US00097495LI24A	12/31/2024	12/31/2025	AGGREGATE	\$4,000,000
		DED X RETENTION \$ 10,000					XS \$4M Primary	\$21,000,000
E		RKERS COMPENSATION EMPLOYERS' LIABILITY		UB1L1108482425K UB1L11106A2425R	12/31/2024 12/31/2024	12/31/2025 12/31/2025	X PER OTH- STATUTE ER	
-	ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)		N/A	OBTETT100A2425IX	12/31/2024	12/31/2023	E.L. EACH ACCIDENT	\$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	\$ 1,000,000
	DES	s, describe under CRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	\$1,000,000
		EREMARKS FOR DITIONAL COVERAGES					SEE REMARKS FOR ADDITIONAL COVERAGES	

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) Named Insured includes: FSG Electric, Inc.; FSG Lighting; FSG, Inc.; GB Realty Management, LLC; 801 Richfield, LLC; Sign Tech International; Design Electric, Inc.; FSG Signs; Graham Byrne, Ltd.; Tero Technologies, Inc.; Propel Prefab, LLC; FSG Technology Group; Propel Career Academy, LLC; Propel Consulting, LLC; Capital Architectural Signs, Inc.; West-Lite Supply Company, Inc.; Propel Staffing, LLC; Lighting Management, Inc.; Eco Engineering, Inc., FSG Facility Solutions Group, Inc.

Professional Liability

Carrier: St. Paul Surplus Lines Insurance Company - (30481) Policy No.: ZCE71N81966

See Attached..

CERTIFICATE HOLDER	CANCELLATION	
City of Murrieta 1 Town Square Murrieta CA 92562	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.	
	AUTHORIZED REPRESENTATIVE	

ACENCY	CHICTOMED	ID.	FACILSOLUT2
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### ADDITIONAL REMARKS SCHEDULE

Page 1 of 2

AGENCY Marsh & McLennan Agency LLC	NAMED INSURED Facility Solutions Group, Inc. 4401 Westgate Blvd., Suite 310 Austin TX 78745				
POLICY NUMBER					
CARRIER	NAIC CODE				
		EFFECTIVE DATE:			

### **ADDITIONAL REMARKS**

### THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE

Effective 12/31/2024 - 12/31/2025

Limit: \$5,000,000 Each Occurrence/Aggregate

Deductible: \$10,000 Each Claim

Pollution / Environmental

Carrier: St. Paul Surplus Lines Insurance Co. (30481)

Policy No:ZCE71N81966 Effective 12/31/2024 - 12/31/2025 Occ / Agg: (SIR Value: \$10k) \$5,000,000

Cyber Liability

Carrier: Travelers Excess and Surplus Lines (29696)

Policy No.: CYB10794594101 Effective 12/31/2024 - 12/31/2025 Limit: \$5,000,000 Each Claim/Aggregate

Retention: \$150,000

**Excess Cyber Liability** 

Carrier: Fortegra Specialty Insurance Company (16823) Policy No.: C4LPX230204CEPLM2024

Policy No.: C4LPX230204CEPLM2024 Effective 12/31/2024 - 12/31/2025 Limit: \$5,000,000 Each Claim/Aggregate

Crime / Employee Theft of Client Property Carrier: Twin City Fire Insurance Company Policy No: 65KB0326889-24

Policy No: 65KB0326889-24 Effective 12/31/2024 - 12/31/2025

Occ: \$2,500,000

Blanket Additional Insured endorsement form #CGD316 edition 02/19 applies to the General Liability policy. Blanket Additional Insured endorsement form #CGD604 edition 02/19 applies to the General Liability policy. Blanket Additional Insured endorsement form #CGD765 edition 06/14 applies to the General Liability policy. Blanket Additional Insured endorsement form #CAT353 edition 02/15 applies to the Automobile Liability policy.

The Umbrella & Excess Liability policies follow form over the General Liability, Automobile Liability, Employers' Liability, and Employee Benefits Liability policies.

Waiver of Subrogation endorsement form #CGD316 edition 02/19 applies to the General Liability policy. Waiver of Subrogation endorsement form #CAT353 edition 02/15 applies to the Automobile Liability policy. Waiver of Subrogation endorsement form #WC000313 (00) applies to the Workers' Compensation policy. Waiver of Subrogation endorsement form #WC420304 (B) applies to the Workers' Compensation policy.

Alternate Employer endorsement form #WC000301 (A) applies to the Workers' Compensation policy.

Primary and Non-Contributory endorsement form #CGT100 edition 02/19 applies to the General Liability policy. Primary and Non-Contributory endorsement form #CAT474 edition 02/16 applies to the Automobile Liability policy.

Notice of Cancellation endorsement form #ILT405 edition 03/11 applies to the General Liability policy. Notice of Cancellation endorsement form #ILT320 edition 09/97 applies to the Automobile Liability policy. Notice of Cancellation endorsement form #WC9906Q1 (00) applies to the Workers' Compensation policy.

The General Liability and Automobile Liability policies include blanket additional insured endorsements that apply to the certificate holder only when there is a written contract between the named insured and the certificate holder that requires such status.

The General Liability, Automobile Liability, and Workers Compensation policies include blanket Waiver of Subrogation endorsements that apply to the certificate holder only when there is a written contract between the named insured and the certificate holder that requires such status.

The Workers Compensation policy includes a blanket alternate employer endorsement that applies to the certificate holder only when there is a written contract between the named insured and the certificate holder that requires such status.

The General Liability, Automobile Liability, and Umbrella policies include blanket primary and non-contributory endorsements that apply to the certificate holder only when there is a written contract between the named insured and the certificate holder that requires such status.

The General Liability, Automobile Liability, and Workers Compensation policies include blanket notice of cancellation endorsements that provides the certificate holder with 30 days advanced notice of cancellation only when there is a written contract between the named insured and the certificate holder that requires such status.

The General Liability policy includes a blanket additional insured endorsement that provides each premises owner, manager, or lessor as additional insured without a written contract or agreement in place.

ACENCY	CUSTOMER ID:	FACIL SOLUT2
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LOC #:



### ADDITIONAL REMARKS SCHEDULE

Page 2 of 2

	EFFECTIVE DATE:
CARRIER NAIC CODE	
POLICY NUMBER	Austin TX 78745
AGENCY Marsh & McLennan Agency LLC	NAMED INSURED Facility Solutions Group, Inc. 4401 Westgate Blvd., Suite 310

#### **ADDITIONAL REMARKS**

THIS ADDITIONAL	REMARKS	FORM IS A SCHEDULE TO ACORD FORM,	
FORM NUMBER:	25	FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE	

The General Liability policy includes Contractual Liability when there is a written contract in place between the named insured and the certificate holder which requires such status prior to the loss.

The Umbrella policy follows form over the General Liability, Automobile Liability, and Employers Liability policies.

The Umbrella Liability policy has a \$4,000,000 limit per occurrence/aggregate. However, there are two Excess Liability policies which sit over the Umbrella policy and provide an additional \$21,000,000 per occurrence/aggregate for a combined \$25,000,000 in Umbrella/Excess Liability over the underlying General Liability, Automobile Liability, and Workers' Compensation policies.

The Pollution Liability policy includes a Blanket Additional Insured endorsement which provides automatic additional insured status to any person or organization which is required to be granted this status in a written contract with the Named Insured.

The Pollution Liability policy coverage form includes an Other Insurance clause which states this policy will be Primary and Non-contributory if there is a written contract between the named insured and the certificate holder which requires such status.

The Pollution Liability policy coverage form includes a Waiver of Subrogation clause which applies to the certificate holder when there is a written contract in place between the named insured and the certificate holder which requires such status.

The Cyber Liability policy includes a Blanket Additional Insured clause which provides the certificate holder with additional insured status on a blanket basis when there is a written contract with the named insured which requires such status.

RE: Project: Cal Oaks Sports Park Tennis Court Lighting City Project No.: 23-466/CIP 22017.

Glen Arbor Dog Park Improvements City Project No.: 23-464/CIP 8273.

Certificate Holder Includes: City of Murrieta, its officers, officials, employees, and volunteers.

ISSUE DATE: 12/31/2024

### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# BLANKET ADDITIONAL INSURED – AUTOMATIC STATUS IF REQUIRED BY WRITTEN CONTRACT (CONTRACTORS)

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

The following is added to **SECTION II – WHO IS AN INSURED**:

Any person or organization that:

- **a.** You agree in a written contract or agreement to include as an additional insured on this Coverage Part: and
- b. Has not been added as an additional insured for the same project by attachment of an endorsement under this Coverage Part which includes such person or organization in the endorsement's schedule:

is an insured, but:

- a. Only with respect to liability for "bodily injury" or "property damage" that occurs, or for "personal injury" caused by an offense that is committed, subsequent to the signing of that contract or agreement and while that part of the contract or agreement is in effect; and
- **b.** Only as described in Paragraph **(1)**, **(2)** or **(3)** below, whichever applies:
  - (1) If the written contract or agreement specifically requires you to provide additional insured coverage to that person or organization by the use of:
    - (a) The Additional Insured Owners, Lessees or Contractors (Form B) endorsement CG 20 10 11 85; or
    - (b) Either or both of the following: the Additional Insured Owners, Lessees or Contractors Scheduled Person Or Organization endorsement CG 20 10 10 01, or the Additional Insured Owners, Lessees or Contractors Completed Operations endorsement CG 20 37 10 01:

the person or organization is an additional insured only if the injury or damage arises out of "your work" to which the written contract or agreement applies;

(2) If the written contract or agreement specifically requires you to provide additional insured coverage to that person or organization by the use of:

- (a) The Additional Insured Owners, Lessees or Contractors Scheduled Person or Organization endorsement CG 20 10 07 04 or CG 20 10 04 13, the Additional Insured Owners, Lessees or Contractors Completed Operations endorsement CG 20 37 07 04 or CG 20 37 04 13, or both of such endorsements with either of those edition dates; or
- (b) Either or both of the following: the Additional Insured Owners, Lessees or Contractors Scheduled Person Or Organization endorsement CG 20 10, or the Additional Insured Owners, Lessees or Contractors Completed Operations endorsement CG 20 37, without an edition date of such endorsement specified;

the person or organization is an additional insured only if the injury or damage is caused, in whole or in part, by acts or omissions of you or your subcontractor in the performance of "your work" to which the written contract or agreement applies; or

- (3) If neither Paragraph (1) nor (2) above applies:
  - (a) The person or organization is an additional insured only if, and to the extent that, the injury or damage is caused by acts or omissions of you or your subcontractor in the performance of "your work" to which the written contract or agreement applies; and
  - **(b)** Such person or organization does not qualify as an additional insured with respect to the independent acts or omissions of such person or organization.

The insurance provided to such additional insured is subject to the following provisions:

a. If the Limits of Insurance of this Coverage Part shown in the Declarations exceed the minimum limits required by the written contract or agreement, the insurance provided to the additional insured will be limited to such minimum required limits. For the purposes of determining whether

this limitation applies, the minimum limits required by the written contract or agreement will be considered to include the minimum limits of any Umbrella or Excess liability coverage required for the additional insured by that written contract or agreement. This provision will not increase the limits of insurance described in Section III — Limits Of Insurance.

- **b.** The insurance provided to such additional insured does not apply to:
  - (1) Any "bodily injury", "property damage" or "personal injury" arising out of the providing, or failure to provide, any professional architectural, engineering or surveying services, including:
    - (a) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders or change orders, or the preparing, approving, or failing to prepare or approve, drawings and specifications; and
    - **(b)** Supervisory, inspection, architectural or engineering activities.
  - (2) Any "bodily injury" or "property damage" caused by "your work" and included in the "products-completed operations hazard" unless the written contract or agreement specifically requires you to provide such coverage for that additional insured during the policy period.
- **c.** The additional insured must comply with the following duties:
  - (1) Give us written notice as soon as practicable of an "occurrence" or an offense which may

- result in a claim. To the extent possible, such notice should include:
- (a) How, when and where the "occurrence" or offense took place;
- **(b)** The names and addresses of any injured persons and witnesses; and
- **(c)** The nature and location of any injury or damage arising out of the "occurrence" or offense.
- (2) If a claim is made or "suit" is brought against the additional insured:
  - (a) Immediately record the specifics of the claim or "suit" and the date received; and
  - **(b)** Notify us as soon as practicable and see to it that we receive written notice of the claim or "suit" as soon as practicable.
- (3) Immediately send us copies of all legal papers received in connection with the claim or "suit", cooperate with us in the investigation or settlement of the claim or defense against the "suit", and otherwise comply with all policy conditions.
- (4) Tender the defense and indemnity of any claim or "suit" to any provider of other insurance which would cover such additional insured for a loss we cover. However, this condition does not affect whether the insurance provided to such additional insured is primary to other insurance available to such additional insured which covers that person or organization as a named insured as described in Paragraph 4., Other Insurance, of Section IV Commercial General Liability Conditions.

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNER, MANAGER OR LESSOR OF PREMISES AT WHICH YOU ARE PERFORMING OR HAVE PERFORMED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE OF ADDITIONAL INSUREDS

#### **Person Or Organization:**

Each premises owner, manager, or lessor that you agree, but not in a written contract or agreement, to include as an additional insured on this Coverage Part.

#### **Project Or Location Of Covered Operations:**

Each project for which a written contract you have with a tenant of a premises:

- Owned or leased by a person or organization that is a premises owner or lessor shown in the Schedule above; or
- 2. Managed by a person or organization that is a premises manager shown in the Schedule above; requires "your work" to be performed for such tenant.

#### **PROVISIONS**

The following is added to **SECTION II – WHO IS AN INSURED**:

- 1. Any person or organization shown in the Schedule Of Additional Insureds that is a premises owner, manager or lessor of premises at which you are performing or have performed operations is an insured, but only:
- **a.** With respect to liability for "bodily injury" or "property damage"; and
- **b.** If, and only to the extent that, the "bodily injury" or "property damage" is caused by acts or omissions of you or your subcontractor in the performance of "your work" on or for the project, or at the location, shown in the Schedule Of Additional Insureds. The person

- or organization does not qualify as an additional insured with respect to the independent acts or omissions of such person or organization.
- 2. The insurance provided to such person or organization does not apply to "bodily injury" or "property damage" arising out of the rendering of, or failure to render, any professional architectural, engineering or surveying services, including:
  - a. The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders or change orders, or the preparing, approving, or failing to prepare or approve, drawings and specifications; and
  - **b.** Supervisory, inspection, architectural or engineering activities.
- As a condition of coverage provided to the additional insured:
  - **a.** The additional insured must give us written notice as soon as practicable of an "occurrence" which may result in a claim. To the extent possible, such notice should include:
    - (1) How, when and where the "occurrence" took place:

- **(2)** The names and addresses of any injured persons and witnesses; and
- **(3)** The nature and location of any injury or damage arising out of the "occurrence".
- **b.** If a claim is made or "suit" is brought against the additional insured, the additional insured must:
  - (1) Immediately record the specifics of the claim or "suit" and the date received; and
  - (2) Notify us as soon as practicable.

The additional insured must see to it that we receive written notice of the claim or "suit" as soon as practicable.

- c. The additional insured must immediately send us copies of all legal papers received in connection with the claim or "suit", cooperate with us in the investigation or settlement of the claim or defense against the "suit", and otherwise comply with all policy conditions.
- **d.** The additional insured must tender the defense and indemnity of any claim or "suit" to any provider of other insurance which would cover the additional insured for a loss we cover under this insurance.

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#### COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Various provisions in this policy restrict coverage. Read the entire policy carefully to determine rights, duties and what is and is not covered.

Throughout this policy the words "you" and "your" refer to the Named Insured shown in the Declarations, and any other person or organization qualifying as a Named Insured under this policy. The words "we", "us" and "our" refer to the company providing this insurance.

The word "insured" means any person or organization qualifying as such under Section  ${\bf II}$  — Who Is An Insured.

Other words and phrases that appear in quotation marks have special meaning. Refer to Section  $\mathbf{V}$  – Definitions.

#### SECTION I - COVERAGES

### COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE LIABILITY

#### 1. Insuring Agreement

- a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "bodily injury" or "property damage" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "bodily injury" or "property damage" to which this insurance does not apply. We may, at our discretion, investigate any "occurrence" and settle any claim or "suit" that may result. But:
  - (1) The amount we will pay for damages is limited as described in Section III Limits Of Insurance: and
  - (2) Our right and duty to defend end when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages A or B or medical expenses under Coverage C.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments.

**b.** This insurance applies to "bodily injury" and "property damage" only if:

- (1) The "bodily injury" or "property damage" is caused by an "occurrence" that takes place in the "coverage territory";
- (2) The "bodily injury" or "property damage" occurs during the policy period; and
- (3) Prior to the policy period, no insured listed under Paragraph 1. of Section II Who Is An Insured and no "employee" authorized by you to give or receive notice of an "occurrence" or claim knew that the "bodily injury" or "property damage" had occurred, in whole or in part. If such a listed insured or authorized "employee" knew, prior to the policy period, that the "bodily injury" or "property damage" occurred, then any continuation, change or resumption of such "bodily injury" or "property damage" during or after the policy period will be deemed to have been known prior to the policy period.
- c. "Bodily injury" or "property damage" which occurs during the policy period and was not, prior to the policy period, known to have occurred by any insured listed under Paragraph 1. of Section II Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim, includes any continuation, change or resumption of that "bodily injury" or "property damage" after the end of the policy period.
- d. "Bodily injury" or "property damage" will be deemed to have been known to have occurred at the earliest time when any insured listed under Paragraph 1. of Section II Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim:
  - (1) Reports all, or any part, of the "bodily injury" or "property damage" to us or any other insurer;
  - (2) Receives a written or verbal demand or claim for damages because of the "bodily injury" or "property damage"; or
  - (3) Becomes aware by any other means that "bodily injury" or "property damage" has occurred or has begun to occur.

**e.** Damages because of "bodily injury" include damages claimed by any person or organization for care, loss of services or death resulting at any time from the "bodily injury".

#### 2. Exclusions

This insurance does not apply to:

#### a. Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

#### b. Contractual Liability

"Bodily injury" or "property damage" for which the insured is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages:

- (1) That the insured would have in the absence of the contract or agreement; or
- (2) Assumed in a contract or agreement that is an "insured contract", provided that the "bodily injury" or "property damage" occurs subsequent to the execution of the contract or agreement. Solely for the purposes of liability assumed in an "insured contract", reasonable attorneys' fees and necessary litigation expenses incurred by or for a party other than an insured will be deemed to be damages because of "bodily injury" or "property damage", provided that:
  - (a) Liability to such party for, or for the cost of, that party's defense has also been assumed in the same "insured contract"; and
  - (b) Such attorneys' fees and litigation expenses are for defense of that party against a civil or alternative dispute resolution proceeding in which damages to which this insurance applies are alleged.

#### c. Liquor Liability

"Bodily injury" or "property damage" for which any insured may be held liable by reason of:

- (1) Causing or contributing to the intoxication of any person;
- (2) The furnishing of alcoholic beverages to a person under the legal drinking age or under the influence of alcohol: or

(3) Any statute, ordinance or regulation relating to the sale, gift, distribution or use of alcoholic beverages.

This exclusion applies only if you are in the business of manufacturing, distributing, selling, serving or furnishing alcoholic beverages. For the purposes of this exclusion, permitting a person to bring alcoholic beverages on your premises, for consumption on your premises, whether or not a fee is charged or a license is required for such activity, is not by itself considered the business of selling, serving or furnishing alcoholic beverages.

#### d. Workers' Compensation And Similar Laws

Any obligation of the insured under a workers' compensation, disability benefits or unemployment compensation law or any similar law.

#### e. Employer's Liability

"Bodily injury" to:

- (1) An "employee" of the insured arising out of and in the course of:
  - (a) Employment by the insured; or
  - **(b)** Performing duties related to the conduct of the insured's business; or
- (2) The spouse, child, parent, brother or sister of that "employee" as a consequence of Paragraph (1) above.

This exclusion applies whether the insured may be liable as an employer or in any other capacity and to any obligation to share damages with or repay someone else who must pay damages because of the injury.

This exclusion does not apply to liability assumed by the insured under an "insured contract".

#### f. Pollution

- (1) "Bodily injury" or "property damage" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants":
  - (a) At or from any premises, site or location which is or was at any time owned or occupied by, or rented or loaned to, any insured. However, this subparagraph does not apply to:
    - (i) "Bodily injury" if sustained within a building and caused by smoke, fumes, vapor or soot produced by or originating from equipment that

- is used to heat, cool or dehumidify the building, or produced by or originating from equipment that is used to heat water for personal use by the building's occupants or their quests;
- (ii) "Bodily injury" or "property damage" for which you may be held liable, if you are a contractor and the owner or lessee of such premises, site or location has been added to your policy as an additional insured with respect to your ongoing operations performed for that additional insured at that premises, site or location and such premises, site or location is not and never was owned or occupied by, or rented or loaned to, any insured, other than that additional insured; or
- (iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire":
- (b) At or from any premises, site or location which is or was at any time used by or for any insured or others for the handling, storage, disposal, processing or treatment of waste;
- (c) If such "pollutants" are or were at any time transported, handled, stored, treated, disposed of, or processed as waste by or for:
  - (i) Any insured; or
  - (ii) Any person or organization for whom you may be legally responsible;
- (d) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are performing operations if the "pollutants" are brought on or to the premises, site or location in connection with such operations by such insured, contractor or subcontractor. However, this subparagraph does not apply to:
  - (i) "Bodily injury" or "property damage" arising out of the escape of fuels, lubricants or other operating fluids which are needed

- to perform the normal electrical, hydraulic or mechanical functions necessary for the operation of "mobile equipment" or its parts, if such fuels, lubricants or other operating fluids escape from a vehicle part designed to hold, store or receive them. This exception does not apply if the "bodily injury" or "property damage" arises out of the intentional discharge, dispersal or release of the fuels, lubricants or other operating fluids, or if such fuels, lubricants or other operating fluids are brought on or to the premises, site or location with the intent that they be discharged, dispersed or released as part of the operations being performed by such insured, contractor or subcontractor;
- (ii) "Bodily injury" or "property damage" sustained within a building and caused by the release of gases, fumes or vapors from materials brought into that building in connection with operations being performed by you or on your behalf by a contractor or subcontractor; or
- (iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire"; or
- (e) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are or were at any time performing operations to test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants".
- (2) Any loss, cost or expense arising out of any:
  - (a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or

(b) Claim or suit by or on behalf of any governmental authority or any other person or organization because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

#### g. Aircraft, Auto Or Watercraft

"Bodily injury" or "property damage" arising out of the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft owned or operated by or rented or loaned to any insured. Use includes operation and "loading or unloading".

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage" involved the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft that is owned or operated by or rented or loaned to any insured.

This exclusion does not apply to:

- (1) A watercraft while ashore on premises you own or rent;
- (2) A watercraft you do not own that is:
  - (a) 50 feet long or less; and
  - **(b)** Not being used to carry any person or property for a charge;
- (3) Parking an "auto" on, or on the ways next to, premises you own or rent, provided the "auto" is not owned by or rented or loaned to you or the insured;
- (4) Liability assumed under any "insured contract" for the ownership, maintenance or use of aircraft or watercraft;
- (5) "Bodily injury" or "property damage" arising out of:
  - (a) The operation of machinery or equipment that is attached to, or part of, a land vehicle that would qualify as "mobile equipment" under the definition of "mobile equipment" if such land vehicle were not subject to a compulsory or financial responsibility law, or other motor vehicle insurance law, where it is licensed or principally garaged; or

- **(b)** The operation of any of the machinery or equipment listed in Paragraph **f.(2)** or **f.(3)** of the definition of "mobile equipment"; or
- (6) An aircraft that is:
  - (a) Chartered with a pilot to any insured;
  - (b) Not owned by any insured; and
  - **(c)** Not being used to carry any person or property for a charge.

#### h. Mobile Equipment

"Bodily injury" or "property damage" arising out of:

- (1) The transportation of "mobile equipment" by an "auto" owned or operated by or rented or loaned to any insured; or
- (2) The use of "mobile equipment" in, or while in practice for, or while being prepared for, any prearranged racing, speed, demolition, or stunting activity.

#### i. War

"Bodily injury" or "property damage" arising out of:

- (1) War, including undeclared or civil war;
- (2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or
- (3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

#### j. Damage To Property

"Property damage" to:

- (1) Property you own, rent, or occupy, including any costs or expenses incurred by you, or any other person, organization or entity, for repair, replacement, enhancement, restoration or maintenance of such property for any reason, including prevention of injury to a person or damage to another's property;
- (2) Premises you sell, give away or abandon, if the "property damage" arises out of any part of those premises;
- (3) Property loaned to you;
- **(4)** Personal property in the care, custody or control of the insured;

- (5) That particular part of real property on which you or any contractors or subcontractors working directly or indirectly on your behalf are performing operations, if the "property damage" arises out of those operations; or
- **(6)** That particular part of any property that must be restored, repaired or replaced because "your work" was incorrectly performed on it.

Paragraphs (1), (3) and (4) of this exclusion do not apply to "premises damage". A separate limit of insurance applies to "premises damage" as described in Paragraph 6. of Section III – Limits Of Insurance.

Paragraph (2) of this exclusion does not apply if the premises are "your work" and were never occupied, rented or held for rental by you.

Paragraphs (3), (4), (5) and (6) of this exclusion do not apply to liability assumed under a sidetrack agreement.

Paragraph **(6)** of this exclusion does not apply to "property damage" included in the "products-completed operations hazard".

#### k. Damage To Your Product

"Property damage" to "your product" arising out of it or any part of it.

#### I. Damage To Your Work

"Property damage" to "your work" arising out of it or any part of it and included in the "products-completed operations hazard".

This exclusion does not apply if the damaged work or the work out of which the damage arises was performed on your behalf by a subcontractor.

### m. Damage To Impaired Property Or Property Not Physically Injured

"Property damage" to "impaired property" or property that has not been physically injured, arising out of:

- (1) A defect, deficiency, inadequacy or dangerous condition in "your product" or "your work"; or
- (2) A delay or failure by you or anyone acting on your behalf to perform a contract or agreement in accordance with its terms.

This exclusion does not apply to the loss of use of other property arising out of sudden and accidental physical injury to "your product" or "your work" after it has been put to its intended use

### n. Recall Of Products, Work Or Impaired Property

Damages claimed for any loss, cost or expense incurred by you or others for the loss of use, withdrawal, recall, inspection, repair, replacement, adjustment, removal or disposal of:

- (1) "Your product";
- (2) "Your work"; or
- (3) "Impaired property";

if such product, work, or property is withdrawn or recalled from the market or from use by any person or organization because of a known or suspected defect, deficiency, inadequacy or dangerous condition in it.

#### o. Personal And Advertising Injury

"Bodily injury" arising out of "personal and advertising injury".

#### p. Electronic Data

Damages arising out of the loss of, loss of use of, damage to, corruption of, inability to access, or inability to manipulate "electronic data".

However, this exclusion does not apply to liability for damages because of "bodily injury".

#### g. Unsolicited Communication

"Bodily injury" or "property damage" arising out of any actual or alleged violation of any law that restricts or prohibits the sending, transmitting or distributing of "unsolicited communication".

#### r. Access Or Disclosure Of Confidential Or Personal Information

"Bodily injury" or "property damage" arising out of any access to or disclosure of any person's or organization's confidential or personal information.

#### s. Asbestos

(1) "Bodily injury" or "property damage" arising out of the actual or alleged presence or actual, alleged or threatened dispersal of asbestos, asbestos fibers or products containing asbestos, provided that the "bodily injury" or "property damage" is caused or contributed to by the hazardous properties of asbestos.

- (2) "Bodily injury" or "property damage" arising out of the actual or alleged presence or actual, alleged or threatened dispersal of any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapors, soot, fumes, acids, alkalis, chemicals and waste, and that are part of any claim or "suit" which also alleges any "bodily injury" or "property damage" described in Paragraph (1) above.
- (3) Any loss, cost or expense arising out of any:
  - (a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, asbestos, asbestos fibers or products containing asbestos; or
  - (b) Claim or suit by or on behalf of any governmental authority or any other person or organization because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, asbestos, asbestos fibers or products containing asbestos.

#### t. Employment-Related Practices

"Bodily injury" to:

- (1) A person arising out of any:
  - (a) Refusal to employ that person;
  - **(b)** Termination of that person's employment; or
  - (c) Employment-related practice, policy, act or omission, such as coercion, demotion, evaluation, reassignment, discipline, failure to promote or advance. harassment. humiliation. discrimination, libel, slander, violation of the person's right of privacy, malicious prosecution or false arrest, detention or imprisonment applied to or directed at that person, regardless of whether such practice, policy, act or omission occurs, is applied or is committed before, during or after the time of that person's employment; or
- (2) The spouse, child, parent, brother or sister of that person as a consequence of "bodily injury" to that person at whom any of the

employment-related practices described in Paragraph (a), (b), or (c) above is directed.

This exclusion applies whether the insured may be liable as an employer or in any other capacity and to any obligation to share damages with or repay someone else who must pay damages because of the "bodily injury".

Exclusions **c.** through **n.** do not apply to "premises damage". A separate limit of insurance applies to "premises damage" as described in Paragraph **6.** of Section **III** – Limits Of Insurance.

### COVERAGE B – PERSONAL AND ADVERTISING INJURY LIABILITY

#### 1. Insuring Agreement

- a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "personal and advertising injury" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "personal and advertising injury" to which this insurance does not apply. We may, at our discretion, investigate any offense and settle any claim or "suit" that may result. But:
  - (1) The amount we will pay for damages is limited as described in Section III Limits Of Insurance; and
  - (2) Our right and duty to defend end when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages A or B or medical expenses under Coverage C.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments.

**b.** This insurance applies to "personal and advertising injury" caused by an offense arising out of your business but only if the offense was committed in the "coverage territory" during the policy period.

#### 2. Exclusions

This insurance does not apply to:

#### a. Knowing Violation Of Rights Of Another

"Personal and advertising injury" caused by or at the direction of the insured with the knowledge that the act would violate the rights of another and would inflict "personal and advertising injury". This exclusion does not apply to "personal injury" caused by malicious prosecution.

#### b. Material Published With Knowledge Of Falsity

"Personal and advertising injury" arising out of oral or written publication, including publication by electronic means, of material, if done by or at the direction of the insured with knowledge of its falsity.

### c. Material Published Or Used Prior To Policy Period

- (1) "Personal and advertising injury" arising out of oral or written publication, including publication by electronic means, of material whose first publication took place before the beginning of the policy period; or
- (2) "Advertising injury" arising out of infringement of copyright, "title" or "slogan" in your "advertisement" whose first infringement in your "advertisement" was committed before the beginning of the policy period.

#### d. Criminal Acts

"Personal and advertising injury" arising out of a criminal act committed by or at the direction of the insured.

#### e. Contractual Liability

"Personal and advertising injury" for which the insured has assumed liability in a contract or agreement. This exclusion does not apply to liability for damages:

- (1) That the insured would have in the absence of the contract or agreement; or
- (2) Because of "personal injury" assumed by you in a contract or agreement that is an "insured contract", provided that the "personal injury" is caused by an offense committed subsequent to the execution of the contract or agreement. Solely for the purposes of liability assumed by you in an "insured contract", reasonable attorneys' fees and necessary litigation expenses incurred by or for a party other than an insured will be deemed to be damages because of "personal injury", provided that:
  - (a) Liability to such party for, or for the cost of, that party's defense has also been assumed by you in the same "insured contract"; and
  - **(b)** Such attorneys' fees and litigation expenses are for defense of that party

against a civil or alternative dispute resolution proceeding in which damages to which this insurance applies are alleged.

#### f. Breach Of Contract

"Advertising injury" arising out of a breach of contract.

#### g. Quality Or Performance Of Goods – Failure To Conform To Statements

"Advertising injury" arising out of the failure of goods, products or services to conform with any statement of quality or performance made in your "advertisement".

#### h. Wrong Description Of Prices

"Advertising injury" arising out of the wrong description of the price of goods, products or services stated in your "advertisement".

#### i. Intellectual Property

"Personal and advertising injury" arising out of any actual or alleged infringement or violation of any of the following rights or laws, or any other "personal and advertising injury" alleged in any claim or "suit" that also alleges any such infringement or violation:

- (1) Copyright;
- (2) Patent;
- (3) Trade dress;
- (4) Trade name:
- (5) Trademark:
- (6) Trade secret; or
- (7) Other intellectual property rights or laws.

This exclusion does not apply to:

- (1) "Advertising injury" arising out of any actual or alleged infringement or violation of another's copyright, "title" or "slogan" in your "advertisement"; or
- (2) Any other "personal and advertising injury" alleged in any claim or "suit" that also alleges any such infringement or violation of another's copyright, "title" or "slogan" in your "advertisement".

#### j. Insureds In Media And Internet Type Businesses

"Personal and advertising injury" caused by an offense committed by an insured whose business is:

(1) Advertising, "broadcasting" or publishing;

- (2) Designing or determining content of websites for others; or
- **(3)** An Internet search, access, content or service provider.

However, this exclusion does not apply to Paragraphs **a.(1)**, **(2)** and **(3)** of the definition of "personal injury".

For the purposes of this exclusion:

- (1) Creating and producing correspondence written in the conduct of your business, bulletins, financial or annual reports, or newsletters about your goods, products or services will not be considered the business of publishing; and
- (2) The placing of frames, borders or links, or advertising, for you or others anywhere on the Internet will not, by itself, be considered the business of advertising, "broadcasting" or publishing.

#### k. Electronic Chatrooms Or Bulletin Boards

"Personal and advertising injury" arising out of an electronic chatroom or bulletin board the insured hosts or owns, or over which the insured exercises control.

#### I. Unauthorized Use Of Another's Name Or Product

"Personal and advertising injury" arising out of the unauthorized use of another's name or product in your e-mail address, domain name or metatag, or any other similar tactics to mislead another's potential customers.

#### m. Pollution

"Personal and advertising injury" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants" at any time.

#### n. Pollution-Related

Any loss, cost or expense arising out of any:

- (1) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or
- (2) Claim or suit by or on behalf of any governmental authority or any other person or organization because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or

neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

#### o. War

"Personal and advertising injury" arising out of:

- (1) War, including undeclared or civil war;
- (2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or
- (3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

#### p. Unsolicited Communication

"Personal and advertising injury" arising out of any actual or alleged violation of any law that restricts or prohibits the sending, transmitting or distributing of "unsolicited communication".

#### q. Access Or Disclosure Of Confidential Or Personal Information

"Personal and advertising injury" arising out of any access to or disclosure of any person's or organization's confidential or personal information.

#### r. Asbestos

- (1) "Personal and advertising injury" arising out of the actual or alleged presence or actual, alleged or threatened dispersal of asbestos, asbestos fibers or products containing asbestos, provided that the "personal and advertising injury" is caused or contributed to by the hazardous properties of asbestos.
- (2) "Personal and advertising injury" arising out of the actual or alleged presence or actual, alleged or threatened dispersal of any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapors, soot, fumes, acids, alkalis, chemicals and waste, and that are part of any claim or "suit" which also alleges any "personal and advertising injury" described in Paragraph (1) above.
- (3) Any loss, cost or expense arising out of any:
  - (a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or

- assess the effects of, asbestos, asbestos fibers or products containing asbestos; or
- (b) Claim or suit by or on behalf of any governmental authority or any other person or organization because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, asbestos, asbestos fibers or products containing asbestos.

#### s. Employment-Related Practices

"Personal injury" to:

- (1) A person arising out of any:
  - (a) Refusal to employ that person;
  - **(b)** Termination of that person's employment; or
  - (c) Employment-related practice, policy, act or omission, such as coercion, demotion, evaluation, reassignment, discipline, failure to promote or advance, harassment, humiliation, discrimination, libel, slander, violation of the person's right of privacy, malicious prosecution or false arrest, detention or imprisonment applied to or directed at that person, regardless of whether such practice, policy, act or omission occurs, is applied or is committed before, during or after the time of that person's employment; or
- (2) The spouse, child, parent, brother or sister of that person as a consequence of "personal injury" to that person at whom any of the employment-related practices described in Paragraph (a), (b), or (c) above is directed.

This exclusion applies whether the insured may be liable as an employer or in any other capacity and to any obligation to share damages with or repay someone else who must pay damages because of the "personal injury".

#### **COVERAGE C - MEDICAL PAYMENTS**

#### 1. Insuring Agreement

- **a.** We will pay medical expenses as described below for "bodily injury" caused by an accident:
  - (1) On premises you own or rent;
  - (2) On ways next to premises you own or rent; or

- **(3)** Because of your operations; provided that:
- (a) The accident takes place in the "coverage territory" and during the policy period;
- **(b)** The expenses are incurred and reported to us within one year of the date of the accident; and
- **(c)** The injured person submits to examination, at our expense, by physicians of our choice as often as we reasonably require.
- **b.** We will make these payments regardless of fault. These payments will not exceed the applicable limit of insurance. We will pay reasonable expenses for:
  - (1) First aid administered at the time of an accident:
  - (2) Necessary medical, surgical, X-ray and dental services, including prosthetic devices; and
  - (3) Necessary ambulance, hospital, professional nursing and funeral services.

#### 2. Exclusions

We will not pay expenses for "bodily injury":

#### a. Any Insured

To any insured, except "volunteer workers".

#### b. Hired Person

To a person hired to do work for or on behalf of any insured or a tenant of any insured.

#### c. Injury On Normally Occupied Premises

To a person injured on that part of premises you own or rent that the person normally occupies.

#### d. Workers' Compensation And Similar Laws

To a person, whether or not an "employee" of any insured, if benefits for the "bodily injury" are payable or must be provided under a workers' compensation or disability benefits law or a similar law.

#### e. Athletics Activities

To a person injured while practicing, instructing or participating in any physical exercises or games, sports, or athletic contests.

#### f. Products-Completed Operations Hazard

Included within the "products-completed operations hazard".

#### g. Coverage A Exclusions

Excluded under Coverage A.

#### SUPPLEMENTARY PAYMENTS

- 1. We will pay, with respect to any claim we investigate or settle, or any "suit" against an insured we defend:
  - a. All expenses we incur.
  - b. Up to \$2,500 for the cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.
  - **c.** The cost of bonds to release attachments, but only for bond amounts within the applicable limit of insurance. We do not have to furnish these bonds.
  - **d.** All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$500 a day because of time off from work.
  - **e.** All court costs taxed against the insured in the "suit". However, these payments do not include attorneys' fees or attorneys' expenses taxed against the insured.
  - f. Prejudgment interest awarded against the insured on that part of the judgment we pay. If we make an offer to pay the applicable limit of insurance, we will not pay any prejudgment interest based on that period of time after the offer.
  - **g.** All interest on the full amount of any judgment that accrues after entry of the judgment and before we have paid, offered to pay, or deposited in court the part of the judgment that is within the applicable limit of insurance.

These payments will not reduce the limits of insurance.

- 2. If we defend an insured against a "suit" and an indemnitee of the insured is also named as a party to the "suit", we will defend that indemnitee if all of the following conditions are met:
  - **a.** The "suit" against the indemnitee seeks damages for which the insured has assumed the liability of the indemnitee in a contract or agreement that is an "insured contract";
  - **b.** This insurance applies to such liability assumed by the insured;
  - **c.** The obligation to defend, or the cost of the defense of, that indemnitee, has also been

- assumed by the insured in the same "insured contract":
- d. The allegations in the "suit" and the information we know about the "occurrence" or offense are such that no conflict appears to exist between the interests of the insured and the interests of the indemnitee;
- e. The indemnitee and the insured ask us to conduct and control the defense of that indemnitee against such "suit" and agree that we can assign the same counsel to defend the insured and the indemnitee: and
- **f.** The indemnitee:
  - (1) Agrees in writing to:
    - (a) Cooperate with us in the investigation, settlement or defense of the "suit":
    - **(b)** Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the "suit";
    - **(c)** Notify any other insurer whose coverage is available to the indemnitee; and
    - **(d)** Cooperate with us with respect to coordinating other applicable insurance available to the indemnitee; and
  - (2) Provides us with written authorization to:
    - (a) Obtain records and other information related to the "suit"; and
    - **(b)** Conduct and control the defense of the indemnitee in such "suit".

So long as the above conditions are met, attorneys' fees incurred by us in the defense of that indemnitee, necessary litigation expenses incurred by us and necessary litigation expenses incurred by the indemnitee at our request will be paid as Supplementary Payments. Notwithstanding the provisions of Paragraph 2.b.(2) of Section I — Coverages — Coverage A — Bodily Injury And Property Damage Liability or Paragraph 2.e. of Section I — Coverages — Coverage B — Personal And Advertising Injury Liability, such payments will not be deemed to be damages for "bodily injury", "property damage" or "personal injury", and will not reduce the limits of insurance.

Our obligation to defend an insured's indemnitee and to pay for attorneys' fees and necessary litigation expenses as Supplementary Payments ends when:

- **a.** We have used up the applicable limit of insurance in the payment of judgments, settlements or medical expenses; or
- **b.** The conditions set forth above, or the terms of the agreement described in Paragraph **f.** above, are no longer met.

#### SECTION II - WHO IS AN INSURED

- 1. If you are designated in the Declarations as:
  - **a.** An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
  - **b.** A partnership or joint venture, you are an insured. Your members, your partners, and their spouses are also insureds, but only with respect to the conduct of your business.
  - c. A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.
  - d. An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.
  - **e.** A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.
- 2. Each of the following is also an insured:
  - a. Your "volunteer workers" only while performing duties related to the conduct of your business, or your "employees", other than either your "executive officers" (if you are an organization other than a partnership, joint venture or limited liability company) or your managers (if you are a limited liability company), but only for acts within the scope of their employment by you or while performing duties related to the conduct of your business. However, none of these "employees" or "volunteer workers" are insureds for:
    - (1) "Bodily injury" or "personal injury":
      - (a) To you, to your partners or members (if you are a partnership or joint venture), to your members (if you are a limited liability company), to a co-"employee" while in the course of his or her employment or performing duties related to the conduct of your business, or to your other "volunteer"

- workers" while performing duties related to the conduct of your business:
- (b) To the spouse, child, parent, brother or sister of that co-"employee" or "volunteer worker" as a consequence of Paragraph (1)(a) above;
- (c) For which there is any obligation to share damages with or repay someone else who must pay damages because of the injury described in Paragraph (1)(a) or (b) above; or
- **(d)** Arising out of his or her providing or failing to provide professional health care services.

Unless you are in the business or occupation of providing professional health care services, Paragraphs (1)(a), (b), (c) and (d) above do not apply to "bodily injury" arising out of providing or failing to provide first aid or "Good Samaritan services" by any of your "employees" or "volunteer workers", other than an employed or volunteer doctor. Any such "employees" or "volunteer workers" providing or failing to provide first aid or "Good Samaritan services" during their work hours for you will be deemed to be acting within the scope of their employment by you or performing duties related to the conduct of your business.

- (2) "Property damage" to property:
  - (a) Owned, occupied or used by;
  - **(b)** Rented to, in the care, custody or control of, or over which physical control is being exercised for any purpose by;

you, any of your "employees", "volunteer workers", any partner or member (if you are a partnership or joint venture), or any member (if you are a limited liability company).

- **b.** Any person (other than your "employee" or "volunteer worker"), or any organization, while acting as your real estate manager.
- **c.** Any person or organization having proper temporary custody of your property if you die, but only:
  - (1) With respect to liability arising out of the maintenance or use of that property; and
  - **(2)** Until your legal representative has been appointed.

- **d.** Your legal representative if you die, but only with respect to duties as such. That representative will have all your rights and duties under this Coverage Part.
- **e.** Any person or organization that, with your express or implied consent, either uses or is responsible for the use of a watercraft that you do not own that is:
  - (1) 50 feet long or less; and
  - (2) Not being used to carry any person or property for a charge.
- 3. Any organization you newly acquire or form, other than a partnership, joint venture or limited liability company, and of which you are the sole owner or in which you maintain an ownership interest of more than 50%, will qualify as a Named Insured if there is no other similar insurance available to that organization. However:
  - a. Coverage under this provision is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier:
  - **b.** Coverage **A** does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and
  - **c.** Coverage **B** does not apply to "personal and advertising injury" arising out of an offense committed before you acquired or formed the organization.

For the purposes of Paragraph 1. of Section II – Who Is An Insured, each such organization will be deemed to be designated in the Declarations as:

- **a.** An organization, other than a partnership, joint venture or limited liability company; or
- **b.** A trust:

as indicated in its name or the documents that govern its structure.

- 4. Any person or organization that is a premises owner, manager or lessor and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" that:
  - a. Is "bodily injury" or "property damage" that occurs, or is "personal and advertising injury" caused by an offense that is committed, subsequent to the signing of that contract or agreement; and

**b.** Arises out of the ownership, maintenance or use of that part of any premises leased to you.

The insurance provided to such premises owner, manager or lessor is subject to the following provisions:

- a. The limits of insurance provided to such premises owner, manager or lessor will be the minimum limits that you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.
- **b.** The insurance provided to such premises owner, manager or lessor does not apply to:
  - (1) Any "bodily injury" or "property damage" that occurs, or "personal and advertising injury" caused by an offense that is committed, after you cease to be a tenant in that premises; or
  - **(2)** Structural alterations, new construction or demolition operations performed by or on behalf of such premises owner, manager or lessor.
- 5. Any person or organization that is an equipment lessor and that you have agreed in a written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury", "property damage", or "personal and advertising injury" that:
  - a. Is "bodily injury" or "property damage" that occurs, or is "personal and advertising injury" caused by an offense that is committed, subsequent to the signing of that contract or agreement; and
  - **b.** Is caused, in whole or in part, by your acts or omissions in the maintenance, operation or use of equipment leased to you by such equipment lessor.

The insurance provided to such equipment lessor is subject to the following provisions:

- a. The limits of insurance provided to such equipment lessor will be the minimum limits that you agreed to provide in the written contract or agreement, or the limits shown in the Declarations, whichever are less.
- b. The insurance provided to such equipment lessor does not apply to any "bodily injury" or "property damage" that occurs, or "personal and advertising injury" caused by an offense that is committed, after the equipment lease expires.

No person or organization is an insured with respect to the conduct of any current or past partnership, joint venture or limited liability company that is not shown as a Named Insured in the Declarations. This paragraph does not apply to any such partnership, joint venture or limited liability company that otherwise qualifies as an insured under Section II – Who Is An Insured.

#### SECTION III - LIMITS OF INSURANCE

- 1. The Limits of Insurance shown in the Declarations and the rules below fix the most we will pay regardless of the number of:
  - a. Insureds:
  - b. Claims made or "suits" brought; or
  - **c.** Persons or organizations making claims or bringing "suits".
- **2.** The General Aggregate Limit is the most we will pay for the sum of:
  - **a.** Medical expenses under Coverage **C**;
  - b. Damages under Coverage A, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard"; and
  - c. Damages under Coverage B.
- **3.** The Products-Completed Operations Aggregate Limit is the most we will pay under Coverage **A** for damages because of "bodily injury" and "property damage" included in the "products-completed operations hazard".
- **4.** Subject to Paragraph **2.** above, the Personal And Advertising Injury Limit is the most we will pay under Coverage **B** for the sum of all damages because of all "personal injury" and "advertising injury" sustained by any one person or organization.
- **5.** Subject to Paragraph **2.** or **3.** above, whichever applies, the Each Occurrence Limit is the most we will pay for the sum of:
  - a. Damages under Coverage A; and
  - **b.** Medical expenses under Coverage **C**;

because of all "bodily injury" and "property damage" arising out of any one "occurrence".

For the purposes of determining the applicable Each Occurrence Limit, all related acts or omissions committed in providing or failing to provide first aid or "Good Samaritan services" to any one person will be deemed to be one "occurrence".

**6.** Subject to Paragraph **5.** above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage **A** for damages because of "premises damage" to any one premises. The Damage To Premises Rented To You Limit will be:

- **a.** The amount shown for the Damage To Premises Rented To You Limit in the Declarations of this Coverage Part; or
- **b.** \$300,000 if no amount is shown for the Damage To Premises Rented To You Limit in the Declarations of this Coverage Part.
- 7. Subject to Paragraph 5. above, the Medical Expense Limit is the most we will pay under Coverage C for all medical expenses because of "bodily injury" sustained by any one person.

The Limits of Insurance of this Coverage Part apply separately to each consecutive annual period and to any remaining period of less than 12 months, starting with the beginning of the policy period shown in the Declarations, unless the policy period is extended after issuance for an additional period of less than 12 months. In that case, the additional period will be deemed part of the last preceding period for purposes of determining the Limits of Insurance.

### SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS

#### 1. Bankruptcy

Bankruptcy or insolvency of the insured or of the insured's estate will not relieve us of our obligations under this Coverage Part.

### 2. Duties In The Event Of Occurrence, Offense, Claim Or Suit

- a. You must see to it that we are notified as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, notice should include:
  - (1) How, when and where the "occurrence" or offense took place;
  - (2) The names and addresses of any injured persons and witnesses; and
  - (3) The nature and location of any injury or damage arising out of the "occurrence" or offense.
- **b.** If a claim is made or "suit" is brought against any insured, you must:
  - (1) Immediately record the specifics of the claim or "suit" and the date received; and
  - (2) Notify us as soon as practicable.

You must see to it that we receive written notice of the claim or "suit" as soon as practicable.

- **c.** You and any other involved insured must:
  - (1) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the claim or "suit";

- (2) Authorize us to obtain records and other information:
- (3) Cooperate with us in the investigation or settlement of the claim or defense against the "suit"; and
- (4) Assist us, upon our request, in the enforcement of any right against any person or organization which may be liable to the insured because of injury or damage to which this insurance may also apply.
- **d.** No insured will, except at that insured's own cost, voluntarily make a payment, assume any obligation, or incur any expense, other than for first aid, without our consent.
- e. The following provisions apply to Paragraph a. above, but only for purposes of the insurance provided under this Coverage Part to you or any insured listed in Paragraph 1. or 2. of Section II Who Is An Insured:
  - (1) Notice to us of such "occurrence" or offense must be given as soon as practicable only after the "occurrence" or offense is known to you (if you are an individual), any of your partners or members who is an individual (if you are a partnership or joint venture), any of your managers who is an individual (if you are a limited liability company), any of your "executive officers" or directors (if you are an organization other than a partnership, joint venture, or limited liability company), any of your trustees who is an individual (if you are a trust) or any "employee" authorized by you to give notice of an "occurrence" or offense.
  - (2) If you are a partnership, joint venture, limited liability company or trust, and none of your partners, joint venture members, managers or trustees are individuals, notice to us of such "occurrence" or offense must be given as soon as practicable only after the "occurrence" or offense is known by:
    - (a) Any individual who is:
      - (i) A partner or member of any partnership or joint venture;
      - (ii) A manager of any limited liability company;

- (iii) An executive officer or director of any other organization; or
- (iv) A trustee of any trust;
- that is your partner, joint venture member, manager or trustee; or
- (b) Any employee authorized by such partnership, joint venture, limited liability company, trust or other organization to give notice of an "occurrence" or offense.
- (3) Notice to us of such "occurrence" or offense will be deemed to be given as soon as practicable if it is given in good faith as soon as practicable to your workers' compensation insurer. This applies only if you subsequently give notice to us of the "occurrence" or offense as soon as practicable after any of the persons described in Paragraph e.(1) or (2) above discovers that the "occurrence" or offense may result in sums to which the insurance provided under this Coverage Part may apply.

However, if this policy includes an endorsement that provides limited coverage for "bodily injury" or "property damage" or pollution costs arising out of a discharge, release or escape of "pollutants" which contains a requirement that the discharge, release or escape of "pollutants" must be reported to us within a specific number of days after its abrupt commencement, this Paragraph **e.** does not affect that requirement.

#### 3. Legal Action Against Us

No person or organization has a right under this Coverage Part:

- **a.** To join us as a party or otherwise bring us into a "suit" asking for damages from an insured; or
- **b.** To sue us on this Coverage Part unless all of its terms have been fully complied with.

A person or organization may sue us to recover on an agreed settlement or on a final judgment against an insured; but we will not be liable for damages that are not payable under the terms of this Coverage Part or that are in excess of the applicable limit of insurance. An agreed settlement means a settlement and release of liability signed by us, the insured, and the claimant or the claimant's legal representative.

#### 4. Other Insurance

If valid and collectible other insurance is available to the insured for a loss we cover under Coverages **A** or **B** of this Coverage Part, our obligations are limited as described in Paragraphs **a**. and **b**. below.

As used anywhere in this Coverage Part, other insurance means insurance, or the funding of losses, that is provided by, through or on behalf of:

- (i) Another insurance company;
- (ii) Us or any of our affiliated insurance companies, except when the Non cumulation of Each Occurrence Limit provision of Paragraph 5. of Section III Limits Of Insurance or the Non cumulation of Personal and Advertising Injury Limit provision of Paragraph 4. of Section III Limits of Insurance applies because the Amendment Non Cumulation Of Each Occurrence Limit Of Liability And Non Cumulation Of Personal And Advertising Injury Limit endorsement is included in this policy;
- (iii) Any risk retention group; or
- (iv) Any self-insurance method or program, in which case the insured will be deemed to be the provider of other insurance.

Other insurance does not include umbrella insurance, or excess insurance, that was bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

As used anywhere in this Coverage Part, other insurer means a provider of other insurance. As used in Paragraph **c.** below, insurer means a provider of insurance.

#### a. Primary Insurance

This insurance is primary except when Paragraph **b.** below applies. If this insurance is primary, our obligations are not affected unless any of the other insurance is also primary. Then, we will share with all that other insurance by the method described in Paragraph **c.** below, except when Paragraph **d.** below applies.

#### b. Excess Insurance

- (1) This insurance is excess over:
  - (a) Any of the other insurance, whether primary, excess, contingent or on any other basis:
    - (i) That is Fire, Extended Coverage, Builder's Risk, Installation Risk or similar coverage for "your work";

- (ii) That is insurance for "premises damage";
- (iii) If the loss arises out of the maintenance or use of aircraft, "autos" or watercraft to the extent not subject to any exclusion in this Coverage Part that applies to aircraft, "autos" or watercraft;
- (iv) That is insurance available to a premises owner, manager or lessor that qualifies as an insured under Paragraph 4. of Section II – Who Is An Insured, except when Paragraph d. below applies; or
- (v) That is insurance available to an equipment lessor that qualifies as an insured under Paragraph 5. of Section II Who Is An Insured, except when Paragraph d. below applies.
- (b) Any of the other insurance, whether primary, excess, contingent or on any other basis, that is available to the insured when the insured is an additional insured, or is any other insured that does not qualify as a named insured, under such other insurance.
- (2) When this insurance is excess, we will have no duty under Coverages A or B to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.
- (3) When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:
  - (a) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and
  - **(b)** The total of all deductible and selfinsured amounts under all that other insurance.
- (4) We will share the remaining loss, if any, with any other insurance that is not described in this Excess Insurance provision and was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

#### c. Method Of Sharing

If all of the other insurance permits contribution by equal shares, we will follow this method also. Under this approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

### d. Primary And Non-Contributory Insurance If Required By Written Contract

If you specifically agree in a written contract or agreement that the insurance afforded to an insured under this Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such insured which covers such insured as a named insured, and we will not share with that other insurance, provided that:

- (1) The "bodily injury" or "property damage" for which coverage is sought occurs; and
- **(2)** The "personal and advertising injury" for which coverage is sought is caused by an offense that is committed;

subsequent to the signing of that contract or agreement by you.

#### 5. Premium Audit

- **a.** We will compute all premiums for this Coverage Part in accordance with our rules and rates.
- b. Premium shown in this Coverage Part as advance premium is a deposit premium only. At the close of each audit period we will compute the earned premium for that period and send notice to the first Named Insured. The due date for audit and retrospective premiums is the date shown as the due date on the bill. If the sum of the advance and audit premiums paid for the policy period is greater than the earned premium, we will return the excess to the first Named Insured.
- **c.** The first Named Insured must keep records of the information we need for premium computation, and send us copies at such times as we may request.

#### 6. Representations

By accepting this policy, you agree:

- **a.** The statements in the Declarations are accurate and complete;
- **b.** Those statements are based upon representations you made to us; and
- **c.** We have issued this policy in reliance upon your representations.

The unintentional omission of, or unintentional error in, any information provided by you which we relied upon in issuing this policy will not prejudice your rights under this insurance. However, this provision does not affect our right to collect additional premium or to exercise our rights of cancellation or nonrenewal in accordance with applicable insurance laws or regulations.

#### 7. Separation Of Insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned in this Coverage Part to the first Named Insured, this insurance applies:

- **a.** As if each Named Insured were the only Named Insured; and
- **b.** Separately to each insured against whom claim is made or "suit" is brought.

### 8. Transfer Of Rights Of Recovery Against Others To Us

If the insured has rights to recover all or part of any payment we have made under this Coverage Part, those rights are transferred to us. The insured must do nothing after loss to impair them. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce them.

#### 9. When We Do Not Renew

If we decide not to renew this Coverage Part, we will mail or deliver to the first Named Insured shown in the Declarations written notice of the nonrenewal not less than 30 days before the expiration date.

If notice is mailed, proof of mailing will be sufficient proof of notice.

#### **SECTION V - DEFINITIONS**

- "Advertisement" means a notice that is broadcast or published to the general public or specific market segments about your goods, products or services for the purpose of attracting customers or supporters. For the purposes of this definition:
  - **a.** Notices that are published include material placed on the Internet or on similar electronic means of communication; and
  - **b.** Regarding websites, only that part of a website that is about your goods, products or services for the purposes of attracting customers or supporters is considered an advertisement.

#### 2. "Advertising injury":

- **a.** Means injury caused by one or more of the following offenses:
  - (1) Oral or written publication, including publication by electronic means, of material in your "advertisement" that slanders or libels a person or organization or disparages a person's or organization's goods, products or services, provided that the claim is made or the "suit" is brought by a person or organization that claims to have been slandered or libeled, or that claims to have had its goods, products or services disparaged;
  - **(2)** Oral or written publication, including publication by electronic means, of material in your "advertisement" that:
    - (a) Appropriates a person's name, voice, photograph or likeness; or
    - **(b)** Unreasonably places a person in a false light; or
  - (3) Infringement of copyright, "title" or "slogan" in your "advertisement", provided that the claim is made or the "suit" is brought by a person or organization that claims ownership of such copyright, "title" or "slogan".
- **b.** Includes "bodily injury" caused by one or more of the offenses described in Paragraph **a.** above.

#### 3. "Auto" means:

- **a.** A land motor vehicle, trailer or semitrailer designed for travel on public roads, including any attached machinery or equipment; or
- **b.** Any other land vehicle that is subject to a compulsory or financial responsibility law, or other motor vehicle insurance law, where it is licensed or principally garaged.

However, "auto" does not include "mobile equipment".

#### **4.** "Bodily injury" means:

- **a.** Physical harm, including sickness or disease, sustained by a person; or
- **b.** Mental anguish, injury or illness, or emotional distress, resulting at any time from such physical harm, sickness or disease.
- **5.** "Broadcasting" means transmitting any audio or visual material for any purpose:
  - a. By radio or television; or

- **b.** In, by or with any other electronic means of communication, such as the Internet, if that material is part of:
  - (1) Radio or television programming being transmitted:
  - (2) Other entertainment, educational, instructional, music or news programming being transmitted; or
  - **(3)** Advertising transmitted with any of such programming.

#### **6.** "Coverage territory" means:

- **a.** The United States of America (including its territories and possessions), Puerto Rico and Canada:
- b. International waters or airspace, but only if the injury or damage occurs in the course of travel or transportation between any places included in Paragraph a. above; or
- **c.** All other parts of the world if the injury or damage arises out of:
  - (1) Goods or products made or sold by you in the territory described in Paragraph a. above;
  - (2) The activities of a person whose home is in the territory described in Paragraph a. above, but is away for a short time on your business: or
  - (3) "Personal and advertising injury" offenses that take place through the Internet or similar electronic means of communication;

provided the insured's responsibility to pay damages is determined in a "suit" on the merits in the territory described in Paragraph **a.** above, or in a settlement we agree to.

- 7. "Electronic data" means information, facts or programs stored as or on, created or used on, or transmitted to or from computer software (including systems and applications software), hard or floppy disks, CD-ROMs, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.
- **8.** "Employee" includes a "leased worker". "Employee" does not include a "temporary worker".
- **9.** "Executive officer" means a person holding any of the officer positions created by your charter, constitution, bylaws or any other similar governing document.

- **10.** "Good Samaritan services" means any emergency medical services for which no compensation is demanded or received.
- **11.** "Hostile fire" means a fire which becomes uncontrollable or breaks out from where it was intended to be.
- **12.** "Impaired property" means tangible property, other than "your product" or "your work", that cannot be used or is less useful because:
  - **a.** It incorporates "your product" or "your work" that is known or thought to be defective, deficient, inadequate or dangerous; or
  - **b.** You have failed to fulfill the terms of a contract or agreement;

if such property can be restored to use by the repair, replacement, adjustment or removal of "your product" or "your work" or your fulfilling the terms of the contract or agreement.

- 13. "Insured contract" means:
  - a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for "premises damage" is not an "insured contract":
  - **b.** A sidetrack agreement;
  - **c.** Any easement or license agreement, except in connection with construction or demolition operations on or within 50 feet of a railroad:
  - **d.** An obligation, as required by ordinance, to indemnify a municipality, except in connection with work for a municipality;
  - **e.** An elevator maintenance agreement;
  - f. That part of any other contract or agreement pertaining to your business (including an indemnification of a municipality in connection with work performed for a municipality) under which you assume the tort liability of another party to pay for "bodily injury", "property damage" or "personal injury" to a third person or organization. Tort liability means a liability that would be imposed by law in the absence of any contract or agreement.

Paragraph **f.** does not include that part of any contract or agreement:

(1) That indemnifies a railroad for "bodily injury" or "property damage" arising out of construction or demolition operations, within 50 feet of any railroad property and affecting any railroad bridge or trestle,

- tracks, roadbeds, tunnel, underpass or crossing;
- (2) That indemnifies an architect, engineer or surveyor for injury or damage arising out of:
  - (a) Preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
  - **(b)** Giving directions or instructions, or failing to give them, if that is the primary cause of the injury or damage; or
- (3) Under which the insured, if an architect, engineer or surveyor, assumes liability for an injury or damage arising out of the insured's rendering or failure to render professional services, including those listed in Paragraph (2) above and supervisory, inspection, architectural or engineering activities.
- **14.** "Leased worker" means a person leased to you by a labor leasing firm under an agreement between you and the labor leasing firm, to perform duties related to the conduct of your business. "Leased worker" does not include a "temporary worker".
- **15.** "Loading or unloading" means the handling of property:
  - After it is moved from the place where it is accepted for movement into or onto an aircraft, watercraft or "auto";
  - **b.** While it is in or on an aircraft, watercraft or "auto"; or
  - **c.** While it is being moved from an aircraft, watercraft or "auto" to the place where it is finally delivered;

but "loading or unloading" does not include the movement of property by means of a mechanical device, other than a hand truck, that is not attached to the aircraft, watercraft or "auto".

- **16.** "Mobile equipment" means any of the following types of land vehicles, including any attached machinery or equipment:
  - Bulldozers, farm machinery, forklifts and other vehicles designed for use principally off public roads;
  - **b.** Vehicles maintained for use solely on or next to premises you own or rent;
  - **c.** Vehicles that travel on crawler treads:

- **d.** Vehicles, whether self-propelled or not, maintained primarily to provide mobility to permanently mounted:
  - Power cranes, shovels, loaders, diggers or drills; or
  - (2) Road construction or resurfacing equipment such as graders, scrapers or rollers:
- e. Vehicles not described in Paragraph a., b., c. or d. above that are not self-propelled and are maintained primarily to provide mobility to permanently attached equipment of the following types:
  - (1) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment; or
  - (2) Cherry pickers and similar devices used to raise or lower workers;
- **f.** Vehicles not described in Paragraph **a.**, **b.**, **c.** or **d.** above maintained primarily for purposes other than the transportation of persons or cargo.

However, self-propelled vehicles with the following types of permanently attached equipment are not "mobile equipment" but will be considered "autos":

- (1) Equipment designed primarily for:
  - (a) Snow removal;
  - **(b)** Road maintenance, but not construction or resurfacing; or
  - (c) Street cleaning;
- (2) Cherry pickers and similar devices mounted on automobile or truck chassis and used to raise or lower workers; and
- (3) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment.

However, "mobile equipment" does not include any land vehicle that is subject to a compulsory or financial responsibility law, or other motor vehicle insurance law, where it is licensed or principally garaged. Such land vehicles are considered "autos".

#### 17. "Occurrence" means:

**a.** An accident, including continuous or repeated exposure to substantially the same general harmful conditions; or

- b. An act or omission committed in providing or failing to provide first aid or "Good Samaritan services" to a person, unless you are in the business or occupation of providing professional health care services.
- **18.** "Personal and advertising injury" means "personal injury" or "advertising injury".
- 19. "Personal injury":
  - **a.** Means injury, other than "advertising injury", caused by one or more of the following offenses:
    - (1) False arrest, detention or imprisonment:
    - (2) Malicious prosecution;
    - (3) The wrongful eviction from, wrongful entry into, or invasion of the right of private occupancy of a room, dwelling or premises that a person occupies, provided that the wrongful eviction, wrongful entry or invasion of the right of private occupancy is committed by or on behalf of the owner, landlord or lessor of that room, dwelling or premises;
    - (4) Oral or written publication, including publication by electronic means, of material that slanders or libels a person or organization or disparages a person's or organization's goods, products or services, provided that the claim is made or the "suit" is brought by a person or organization that claims to have been slandered or libeled, or that claims to have had its goods, products or services disparaged; or
    - **(5)** Oral or written publication, including publication by electronic means, of material that:
      - (a) Appropriates a person's name, voice, photograph or likeness; or
      - **(b)** Unreasonably places a person in a false light.
  - **b.** Includes "bodily injury" caused by one or more of the offenses described in Paragraph **a.** above.
- 20. "Pollutants" mean any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapor, soot, fumes, acids, alkalis, chemicals and waste. Waste includes materials to be recycled, reconditioned or reclaimed.

#### **21.** "Premises damage" means:

- a. With respect to the first paragraph of the exceptions in Exclusion j. of Section I Coverage A Bodily Injury And Property Damage Liability, "property damage" to any premises while rented to you for a period of seven or fewer consecutive days, including the contents of such premises; or
- b. With respect to the exception to Exclusions c. through n. in the last paragraph of Paragraph 2. of Section I Coverage A Bodily Injury And Property Damage Liability, "property damage" to any premises while rented to you for a period of more than seven consecutive days, or while temporarily occupied by you with permission of the owner, caused by:
  - (1) Fire:
  - (2) Explosion;
  - (3) Lightning;
  - (4) Smoke resulting from fire, explosion or lightning; or
  - **(5)** Water.

But "premises damage" under this Paragraph **b.** does not include "property damage" to any premises caused by:

- Rupture, bursting, or operation of pressure relief devices;
- (2) Rupture or bursting due to expansion or swelling of the contents of any building or structure caused by or resulting from water; or
- **(3)** Explosion of steam boilers, steam pipes, steam engines or steam turbines.

#### 22. "Products-completed operations hazard":

- a. Includes all "bodily injury" and "property damage" occurring away from premises you own or rent and arising out of "your product" or "your work" except:
  - (1) Products that are still in your physical possession; or
  - (2) Work that has not yet been completed or abandoned. However, "your work" will be deemed completed at the earliest of the following times:
    - (a) When all of the work called for in your contract has been completed.
    - **(b)** When all of the work to be done at the job site has been completed if your

- contract calls for work at more than one job site.
- (c) When that part of the work done at a job site has been put to its intended use by any person or organization other than another contractor or subcontractor working on the same project.

Work that may need service, maintenance, correction, repair or replacement, but which is otherwise complete, will be treated as completed.

- **b.** Does not include "bodily injury" or "property damage" arising out of:
  - (1) The transportation of property, unless the injury or damage arises out of a condition in or on a vehicle not owned or operated by you, and that condition was created by the "loading or unloading" of that vehicle by any insured:
  - (2) The existence of tools, uninstalled equipment or abandoned or unused materials; or
  - (3) Products or operations for which the classification, listed in the Declarations or in a policy Schedule, states that productscompleted operations are subject to the General Aggregate Limit.

#### 23. "Property damage" means:

- a. Physical injury to tangible property, including all resulting loss of use of that property. All such loss of use will be deemed to occur at the time of the physical injury that caused it; or
- b. Loss of use of tangible property that is not physically injured. All such loss of use will be deemed to occur at the time of the "occurrence" that caused it.

For the purposes of this insurance, "electronic data" is not tangible property.

#### **24.** "Slogan":

- **a.** Means a phrase that others use for the purpose of attracting attention in their advertising.
- **b.** Does not include a phrase used as, or in, the name of:
  - **(1)** Any person or organization, other than you; or
  - **(2)** Any business, or any of the premises, goods, products, services or work, of any person or organization, other than you.

- **25.** "Suit" means a civil proceeding in which damages because of "bodily injury", "property damage" or "personal and advertising injury" to which this insurance applies are alleged. "Suit" includes:
  - An arbitration proceeding in which such damages are claimed and to which the insured must submit or does submit with our consent; or
  - b. Any other alternative dispute resolution proceeding in which such damages are claimed and to which the insured submits with our consent.
- **26.** "Temporary worker" means a person who is furnished to you to substitute for a permanent "employee" on leave or to meet seasonal or short-term workload conditions.
- **27.** "Title" means a name of a literary or artistic work.
- **28.** "Unsolicited communication" means any communication, in any form, that the recipient of such communication did not specifically request to receive.
- 29. "Volunteer worker" means a person who is not your "employee", and who donates his or her work and acts at the direction of and within the scope of duties determined by you, and is not paid a fee, salary or other compensation by you or anyone else for their work performed for you.
- **30.** "Your product":
  - a. Means:
    - (1) Any goods or products, other than real property, manufactured, sold, handled, distributed or disposed of by:

- (a) You;
- (b) Others trading under your name; or
- (c) A person or organization whose business or assets you have acquired; and
- **(2)** Containers (other than vehicles), materials, parts or equipment furnished in connection with such goods or products.

#### **b.** Includes:

- (1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your product"; and
- **(2)** The providing of or failure to provide warnings or instructions.
- c. Does not include vending machines or other property rented to or located for the use of others but not sold.

#### 31. "Your work":

#### a. Means:

- (1) Work or operations performed by you or on your behalf; and
- (2) Materials, parts or equipment furnished in connection with such work or operations.

#### **b.** Includes:

- (1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your work": and
- **(2)** The providing of or failure to provide warnings or instructions.

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# TOTAL AGGREGATE LIMIT OTHER THAN PROJECTS AND DESIGNATED PROJECT AND LOCATION AGGREGATE LIMITS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

### SCHEDULE – LIMITS OF INSURANCE AND DESIGNATED PROJECTS AND LOCATIONS LIMITS OF INSURANCE

Total Aggregate Limit (Other Than Projects and Products-Completed Operations)	\$ 25,000,000
Designated Location Aggregate Limit (Other Than Products-Completed Operations)	\$ 4,000,000
Designated Project Aggregate Limit (Other Than Products-Completed Operations)	\$ 4,000,000
General Aggregate Limit (Other Than Products-Completed Operations)	\$ 4,000,000

#### **Designated Projects:**

Each "project" for which you have agreed, in a written contract that is in effect during this policy period, to provide a separate General Aggregate Limit, provided that the contract is signed by you before the "bodily injury" or "property damage" occurs.

#### **Designated Locations:**

Each premises owned by or rented by you

#### **PROVISIONS**

- The General Aggregate Limit (Other Than Products-Completed Operations) shown in the Declarations is replaced by the Limits of Insurance shown in the Schedule – Limits Of Insurance And Designated Projects And
- 2. The following replaces Paragraph 1. of SECTION III LIMITS OF INSURANCE:
- 1. The Limits of Insurance shown in the Declarations or the Schedule Limits Of Insurance And Designated Projects And Locations, whichever apply, and the rules below fix the most we will pay regardless of the number of:
  - **a.** Insureds:
  - **b.** Claims made or "suits" brought:

- **c.** Persons or organizations making claims or bringing "suits"; or
- d. "Projects" or "locations".
- 3. The following replaces Paragraph 2. of SECTION III LIMITS OF INSURANCE:
  - 2. a. The Total Aggregate Limit shown in the Schedule – Limits Of Insurance And Designated Projects And Locations is the most we will pay for the sum of all amounts under the Designated Location Aggregate Limit and all amounts under the General Aggregate Limit. This includes:
    - (1) Damages under Coverage A, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard":
    - (2) Damages under Coverage B; and
    - (3) Medical expenses under Coverage C.
    - b. The Designated Project Aggregate Limit shown in the Schedule Limits Of Insurance And Designated Projects And Locations applies and is further subject to all of the following provisions:
      - (1) The Designated Project Aggregate Limit is the most we will pay for the sum of:
        - (a) Damages under Coverage A because of "bodily injury" and "property damage" caused by "occurrences": and
        - (b) Medical expenses under Coverage C for "bodily injury" caused by accidents;
        - that can be attributed only to operations at a single "project".
      - (2) The Designated Project Aggregate Limit applies separately to each "project".
      - (3) The Designated Project Aggregate Limit does not apply to damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard". Instead, the Products-Completed Operations Aggregate Limit described in Paragraph 3. below applies to such damages.
      - (4) The Designated Project Aggregate Limit does not apply to damages

- under Coverage **B**. Instead, the General Aggregate Limit described in Paragraph **2.d.** below applies to such damages.
- (5) Any payments made for damages or medical expenses to which the Designated Project Aggregate Limit applies will reduce the Designated Project Aggregate Limit for the applicable "project". Such payments will not reduce the Total Aggregate Limit, the General Aggregate Limit described in Paragraph 2.d. below, the Designated Project Aggregate Limit for any other "project" or the Designated Location Aggregate Limit.
- c. Subject to the Total Aggregate Limit described in Paragraph 2.a. above, the Designated Location Aggregate Limit shown in the Schedule – Limits Of Insurance And Designated Projects And Locations applies and is further subject to all of the following provisions:
  - (1) The Designated Location Aggregate Limit is the most we will pay for the sum of:
    - (a) Damages under Coverage A because of "bodily injury" and "property damage" caused by "occurrences"; and
    - **(b)** Medical expenses under Coverage **C** for "bodily injury" caused by accidents:
    - that can be attributed only to operations at a single "location".
  - (2) The Designated Location Aggregate Limit applies separately to each "location".
  - (3) The Designated Location Aggregate Limit does not apply to damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard". Instead, the Products-Completed Operations Aggregate Limit described in Paragraph 3. below applies to such damages.
  - (4) The Designated Location Aggregate Limit does not apply to damages ssunder Coverage B. Instead, the General Aggregate Limit described in

- Paragraph **2.d.** below applies to such damages.
- **(5)** Any payments made for damages or medical expenses to which the Designated Location Aggregate Limit applies will reduce:
  - (a) The Total Aggregate Limit; and
  - **(b)** The Designated Location Aggregate Limit for the applicable "location".

Such payments will not reduce the General Aggregate Limit described in Paragraph **2.d.** below, the Designated Project Aggregate Limit or the Designated Location Aggregate Limit for any other "location".

- d. Subject to the Total Aggregate Limit described in Paragraph 2.a. above, the General Aggregate Limit shown in the Schedule – Limits Of Insurance And Designated Projects And Locations applies and is further subject to all of the following provisions:
  - (1) The General Aggregate Limit is the most we will pay for the sum of:
    - (a) Damages under Coverage A because of "bodily injury" and "property damage" caused by "occurrences", and medical expenses under Coverage C for "bodily injury" caused accidents, that cannot be attributed only to operations at a single "project" or a single "location": and
    - (b) Damages under Coverage B.
  - (2) The General Aggregate Limit does not apply to damages for "bodily injury" or "property damage" included in the "products-completed operations hazard". Instead, the Products-Completed Operations Aggregate Limit described in Paragraph 3. below applies to such damages.
  - (3) Any payments made for damages or medical expenses to which the

General Aggregate Limit applies will reduce:

- (a) The Total Aggregate Limit; and
- (b) The General Aggregate Limit.

Such payments will not reduce the Designated Project Aggregate Limit for any "project" or the Designated Location Aggregate Limit for any "location".

- 4. The following replaces Paragraph 3. of SECTION III LIMITS OF INSURANCE:
  - 3. The Products-Completed Operations Aggregate Limit shown in the Declarations is the most we will pay under Coverage A for damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard". Any payments made for such damages will not reduce the Total Aggregate Limit, the General Aggregate Limit, the Designated Project Aggregate Limit for any "project" or the Designated Location Aggregate Limit for any "location".
- **5.** The following is added to the **DEFINITIONS** Section:

"Location" means any designated location shown in the Schedule – Limits Of Insurance And Designated Projects and Locations that is owned by or rented to you. For the purposes of determining the applicable aggregate limit of insurance, each "location" that includes a premises involving the same or connecting lots, or premises whose connection is interrupted only by a street, roadway or waterway, or by a right-ofway of a railroad, will be considered a single "location".

"Project" means any designated project shown in the Schedule — Limits Of Insurance And Designated Projects And Locations that is away from premises owned by or rented to you and at which you are performing operations pursuant to a contract or agreement. For the purposes of determining the applicable aggregate limit of insurance, each "project" that includes a premises involving the same or connecting lots, or premises whose connection is interrupted only by a street, roadway or waterway, or by a right-ofway of a railroad, will be considered a single "project".

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# DESIGNATED PERSON OR ORGANIZATION – NOTICE OF CANCELLATION PROVIDED BY US

This endorsement modifies insurance provided under the following:

ALL COVERAGE PARTS INCLUDED IN THIS POLICY

#### **SCHEDULE**

CANCELLATION: Number of Days Notice: 30

#### **PERSON OR**

#### **ORGANIZATION:**

Any person or organization to whom you have agreed in a written contract that notice of cancellation of this policy will be given, but only if:

- 1. You send us a written request to provide such notice, including the name and address of such person or organization, after the first Named Insured receives notice from us of the cancellation of this policy; and
- 2. We receive such written request at least 14 days before the beginning of the applicable number of days shown in this endorsement.

#### **ADDRESS:**

The address for that person or organization included in such written request from you to us.

#### **PROVISIONS**

If we cancel this policy for any legally permitted reason other than nonpayment of premium, and a number of days is shown for Cancellation in the Schedule above, we will mail notice of cancellation to the person or organization shown in such Schedule. We will mail such notice to the address shown in the Schedule above at least the number of days shown for Cancellation in such Schedule before the effective date of cancellation.

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

#### XTEND ENDORSEMENT FOR CONTRACTORS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

**GENERAL DESCRIPTION OF COVERAGE** – This endorsement broadens coverage. However, coverage for any injury, damage or medical expenses described in any of the provisions of this endorsement may be excluded or limited by another endorsement to this Coverage Part, and these coverage broadening provisions do not apply to the extent that coverage is excluded or limited by such an endorsement. The following listing is a general coverage description only. Read all the provisions of this endorsement and the rest of your policy carefully to determine rights, duties, and what is and is not covered.

- **A.** Who Is An Insured Unnamed Subsidiaries
- **B.** Blanket Additional Insured Governmental Entities Permits Or Authorizations Relating To Operations

#### **PROVISIONS**

A. WHO IS AN INSURED — UNNAMED SUBSIDIARIES

The following is added to **SECTION II – WHO IS AN INSURED**:

Any of your subsidiaries, other than a partnership, joint venture or limited liability company, that is not shown as a Named Insured in the Declarations is a Named Insured if:

- a. You are the sole owner of, or maintain an ownership interest of more than 50% in, such subsidiary on the first day of the policy period; and
- **b.** Such subsidiary is not an insured under similar other insurance.

No such subsidiary is an insured for "bodily injury" or "property damage" that occurred, or "personal and advertising injury" caused by an offense committed:

- **a.** Before you maintained an ownership interest of more than 50% in such subsidiary; or
- **b.** After the date, if any, during the policy period that you no longer maintain an ownership interest of more than 50% in such subsidiary.

For purposes of Paragraph 1. of Section II – Who Is An Insured, each such subsidiary will be deemed to be designated in the Declarations as:

- C. Incidental Medical Malpractice
- D. Blanket Waiver Of Subrogation
- E. Contractual Liability Railroads
- F. Damage To Premises Rented To You
  - **a.** An organization other than a partnership, joint venture or limited liability company; or
  - **b.** A trust:

as indicated in its name or the documents that govern its structure.

B. BLANKET ADDITIONAL INSURED –
GOVERNMENTAL ENTITIES – PERMITS OR
AUTHORIZATIONS RELATING TO OPERATIONS

The following is added to **SECTION II – WHO IS AN INSURED**:

Any governmental entity that has issued a permit or authorization with respect to operations performed by you or on your behalf and that you are required by any ordinance, law, building code or written contract or agreement to include as an additional insured on this Coverage Part is an insured, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" arising out of such operations.

The insurance provided to such governmental entity does not apply to:

- **a.** Any "bodily injury", "property damage" or "personal and advertising injury" arising out of operations performed for the governmental entity; or
- **b.** Any "bodily injury" or "property damage" included in the "products-completed operations hazard".

#### C. INCIDENTAL MEDICAL MALPRACTICE

- The following replaces Paragraph b. of the definition of "occurrence" in the DEFINITIONS Section:
  - b. An act or omission committed in providing or failing to provide "incidental medical services", first aid or "Good Samaritan services" to a person, unless you are in the business or occupation of providing professional health care services.
- 2. The following replaces the last paragraph of Paragraph 2.a.(1) of SECTION II WHO IS AN INSURED:

Unless you are in the business or occupation of providing professional health care services, Paragraphs (1)(a), (b), (c) and (d) above do not apply to "bodily injury" arising out of providing or failing to provide:

- (a) "Incidental medical services" by any of your "employees" who is a nurse, nurse assistant, emergency medical technician or paramedic; or
- (b) First aid or "Good Samaritan services" by any of your "employees" or "volunteer workers", other than an employed or volunteer doctor. Any such "employees" or "volunteer workers" providing or failing to provide first aid or "Good Samaritan services" during their work hours for you will be deemed to be acting within the scope of their employment by you or performing duties related to the conduct of your business.
- 3. The following replaces the last sentence of Paragraph 5. of SECTION III LIMITS OF INSURANCE:

For the purposes of determining the applicable Each Occurrence Limit, all related acts or omissions committed in providing or failing to provide "incidental medical services", first aid or "Good Samaritan services" to any one person will be deemed to be one "occurrence".

4. The following exclusion is added to Paragraph 2., Exclusions, of SECTION I – COVERAGES – COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE LIABILITY:

#### Sale Of Pharmaceuticals

"Bodily injury" or "property damage" arising out of the violation of a penal statute or ordinance relating to the sale of

- pharmaceuticals committed by, or with the knowledge or consent of, the insured.
- 5. The following is added to the **DEFINITIONS** Section:

"Incidental medical services" means:

- Medical, surgical, dental, laboratory, x-ray or nursing service or treatment, advice or instruction, or the related furnishing of food or beverages; or
- **b.** The furnishing or dispensing of drugs or medical, dental, or surgical supplies or appliances.
- 6. The following is added to Paragraph 4.b., Excess Insurance, of SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS:

This insurance is excess over any valid and collectible other insurance, whether primary, excess, contingent or on any other basis, that is available to any of your "employees" for "bodily injury" that arises out of providing or failing to provide "incidental medical services" to any person to the extent not subject to Paragraph 2.a.(1) of Section II — Who Is An Insured.

#### D. BLANKET WAIVER OF SUBROGATION

The following is added to Paragraph 8., Transfer Of Rights Of Recovery Against Others To Us, of SECTION IV — COMMERCIAL GENERAL LIABILITY CONDITIONS:

If the insured has agreed in a contract or agreement to waive that insured's right of recovery against any person or organization, we waive our right of recovery against such person or organization, but only for payments we make because of:

- **a.** "Bodily injury" or "property damage" that occurs; or
- **b.** "Personal and advertising injury" caused by an offense that is committed;

subsequent to the execution of the contract or agreement.

#### E. CONTRACTUAL LIABILITY - RAILROADS

- **1.** The following replaces Paragraph **c.** of the definition of "insured contract" in the **DEFINITIONS** Section:
  - **c.** Any easement or license agreement;

**2.** Paragraph **f.(1)** of the definition of "insured contract" in the **DEFINITIONS** Section is deleted.

#### F. DAMAGE TO PREMISES RENTED TO YOU

The following replaces the definition of "premises damage" in the **DEFINITIONS** Section:

"Premises damage" means "property damage" to:

- **a.** Any premises while rented to you or temporarily occupied by you with permission of the owner; or
- **b.** The contents of any premises while such premises is rented to you, if you rent such premises for a period of seven or fewer consecutive days.

COMMERCIAL AUTO ISSUED: 12/31/2024

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

#### **BUSINESS AUTO EXTENSION ENDORSEMENT**

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

**GENERAL DESCRIPTION OF COVERAGE** – This endorsement broadens coverage. However, coverage for any injury, damage or medical expenses described in any of the provisions of this endorsement may be excluded or limited by another endorsement to the Coverage Part, and these coverage broadening provisions do not apply to the extent that coverage is excluded or limited by such an endorsement. The following listing is a general coverage description only. Limitations and exclusions may apply to these coverages. Read all the provisions of this endorsement and the rest of your policy carefully to determine rights, duties, and what is and is not covered.

- A. BROAD FORM NAMED INSURED
- **B. BLANKET ADDITIONAL INSURED**
- C. EMPLOYEE HIRED AUTO
- D. EMPLOYEES AS INSURED
- E. SUPPLEMENTARY PAYMENTS INCREASED LIMITS
- F. HIRED AUTO LIMITED WORLDWIDE COV-ERAGE – INDEMNITY BASIS
- G. WAIVER OF DEDUCTIBLE GLASS

#### **PROVISIONS**

#### A. BROAD FORM NAMED INSURED

The following is added to Paragraph A.1., Who Is An Insured, of SECTION II – COVERED AUTOS LIABILITY COVERAGE:

Any organization you newly acquire or form during the policy period over which you maintain 50% or more ownership interest and that is not separately insured for Business Auto Coverage. Coverage under this provision is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier.

#### **B. BLANKET ADDITIONAL INSURED**

The following is added to Paragraph c. in A.1., Who Is An Insured, of SECTION II – COVERED AUTOS LIABILITY COVERAGE:

Any person or organization who is required under a written contract or agreement between you and that person or organization, that is signed and executed by you before the "bodily injury" or "property damage" occurs and that is in effect during the policy period, to be named as an additional insured is an "insured" for Covered Autos Liability Coverage, but only for damages to which

- H. HIRED AUTO PHYSICAL DAMAGE LOSS OF USE INCREASED LIMIT
- I. PHYSICAL DAMAGE TRANSPORTATION EXPENSES INCREASED LIMIT
- J. PERSONAL PROPERTY
- K. AIRBAGS
- L. NOTICE AND KNOWLEDGE OF ACCIDENT OR LOSS
- M. BLANKET WAIVER OF SUBROGATION
- N. UNINTENTIONAL ERRORS OR OMISSIONS

this insurance applies and only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured provision contained in Section II.

#### C. EMPLOYEE HIRED AUTO

 The following is added to Paragraph A.1., Who Is An Insured, of SECTION II – COV-ERED AUTOS LIABILITY COVERAGE:

An "employee" of yours is an "insured" while operating an "auto" hired or rented under a contract or agreement in an "employee's" name, with your permission, while performing duties related to the conduct of your business.

- The following replaces Paragraph b. in B.5., Other Insurance, of SECTION IV – BUSI-NESS AUTO CONDITIONS:
  - **b.** For Hired Auto Physical Damage Coverage, the following are deemed to be covered "autos" you own:
    - (1) Any covered "auto" you lease, hire, rent or borrow; and
    - (2) Any covered "auto" hired or rented by your "employee" under a contract in an "employee's" name, with your

permission, while performing duties related to the conduct of your business.

However, any "auto" that is leased, hired, rented or borrowed with a driver is not a covered "auto".

#### D. EMPLOYEES AS INSURED

The following is added to Paragraph A.1., Who Is An Insured, of SECTION II – COVERED AUTOS LIABILITY COVERAGE:

Any "employee" of yours is an "insured" while using a covered "auto" you don't own, hire or borrow in your business or your personal affairs.

### E. SUPPLEMENTARY PAYMENTS – INCREASED LIMITS

- The following replaces Paragraph A.2.a.(2), of SECTION II – COVERED AUTOS LIABIL-ITY COVERAGE:
  - (2) Up to \$3,000 for cost of bail bonds (including bonds for related traffic law violations) required because of an "accident" we cover. We do not have to furnish these bonds.
- The following replaces Paragraph A.2.a.(4), of SECTION II – COVERED AUTOS LIABIL-ITY COVERAGE:
  - (4) All reasonable expenses incurred by the "insured" at our request, including actual loss of earnings up to \$500 a day because of time off from work.

#### F. HIRED AUTO – LIMITED WORLDWIDE COV-ERAGE – INDEMNITY BASIS

The following replaces Subparagraph (5) in Paragraph B.7., Policy Period, Coverage Territory, of SECTION IV — BUSINESS AUTO CONDITIONS:

(5) Anywhere in the world, except any country or jurisdiction while any trade sanction, embargo, or similar regulation imposed by the United States of America applies to and prohibits the transaction of business with or within such country or jurisdiction, for Covered Autos Liability Coverage for any covered "auto" that you lease, hire, rent or borrow without a driver for a period of 30 days or less and that is not an "auto" you lease, hire, rent or borrow from any of your "employees", partners (if you are a partnership), members (if you are a limited liability company) or members of their households.

- (a) With respect to any claim made or "suit" brought outside the United States of America, the territories and possessions of the United States of America, Puerto Rico and Canada:
  - (i) You must arrange to defend the "insured" against, and investigate or settle any such claim or "suit" and keep us advised of all proceedings and actions.
  - (ii) Neither you nor any other involved "insured" will make any settlement without our consent.
  - (iii) We may, at our discretion, participate in defending the "insured" against, or in the settlement of, any claim or "suit".
  - (iv) We will reimburse the "insured" for sums that the "insured" legally must pay as damages because of "bodily injury" or "property damage" to which this insurance applies, that the "insured" pays with our consent, but only up to the limit described in Paragraph C., Limits Of Insurance, of SECTION II COVERED AUTOS LIABILITY COVERAGE.
  - (v) We will reimburse the "insured" for the reasonable expenses incurred with our consent for your investigation of such claims and your defense of the "insured" against any such "suit", but only up to and included within the limit described in Paragraph C., Limits Of Insurance, of SECTION II COVERED AUTOS LIABILITY COVERAGE, and not in addition to such limit. Our duty to make such payments ends when we have used up the applicable limit of insurance in payments for damages, settlements or defense expenses.
- **(b)** This insurance is excess over any valid and collectible other insurance available to the "insured" whether primary, excess, contingent or on any other basis.
- (c) This insurance is not a substitute for required or compulsory insurance in any country outside the United States, its territories and possessions, Puerto Rico and Canada.

You agree to maintain all required or compulsory insurance in any such country up to the minimum limits required by local law. Your failure to comply with compulsory insurance requirements will not invalidate the coverage afforded by this policy, but we will only be liable to the same extent we would have been liable had you complied with the compulsory insurance requirements.

(d) It is understood that we are not an admitted or authorized insurer outside the United States of America, its territories and possessions, Puerto Rico and Canada. We assume no responsibility for the furnishing of certificates of insurance, or for compliance in any way with the laws of other countries relating to insurance.

#### G. WAIVER OF DEDUCTIBLE - GLASS

The following is added to Paragraph **D.**, **Deductible**, of **SECTION III – PHYSICAL DAMAGE COVERAGE**:

No deductible for a covered "auto" will apply to glass damage if the glass is repaired rather than replaced.

### H. HIRED AUTO PHYSICAL DAMAGE – LOSS OF USE – INCREASED LIMIT

The following replaces the last sentence of Paragraph A.4.b., Loss Of Use Expenses, of SECTION III – PHYSICAL DAMAGE COVERAGE:

However, the most we will pay for any expenses for loss of use is \$65 per day, to a maximum of \$750 for any one "accident".

### I. PHYSICAL DAMAGE – TRANSPORTATION EXPENSES – INCREASED LIMIT

The following replaces the first sentence in Paragraph A.4.a., Transportation Expenses, of SECTION III – PHYSICAL DAMAGE COVERAGE:

We will pay up to \$50 per day to a maximum of \$1,500 for temporary transportation expense incurred by you because of the total theft of a covered "auto" of the private passenger type.

#### J. PERSONAL PROPERTY

The following is added to Paragraph A.4., Coverage Extensions, of SECTION III – PHYSICAL DAMAGE COVERAGE:

#### **Personal Property**

We will pay up to \$400 for "loss" to wearing apparel and other personal property which is:

(1) Owned by an "insured"; and

(2) In or on your covered "auto".

This coverage applies only in the event of a total theft of your covered "auto".

No deductibles apply to this Personal Property coverage.

#### K. AIRBAGS

The following is added to Paragraph B.3., Exclusions, of SECTION III – PHYSICAL DAMAGE COVERAGE:

Exclusion **3.a.** does not apply to "loss" to one or more airbags in a covered "auto" you own that inflate due to a cause other than a cause of "loss" set forth in Paragraphs **A.1.b.** and **A.1.c.**, but only:

- **a.** If that "auto" is a covered "auto" for Comprehensive Coverage under this policy;
- **b.** The airbags are not covered under any warranty; and
- **c.** The airbags were not intentionally inflated. We will pay up to a maximum of \$1,000 for any one "loss".

### L. NOTICE AND KNOWLEDGE OF ACCIDENT OR LOSS

The following is added to Paragraph **A.2.a.**, of **SECTION IV – BUSINESS AUTO CONDITIONS**:

Your duty to give us or our authorized representative prompt notice of the "accident" or "loss" applies only when the "accident" or "loss" is known to:

- (a) You (if you are an individual);
- **(b)** A partner (if you are a partnership):
- **(c)** A member (if you are a limited liability company);
- **(d)** An executive officer, director or insurance manager (if you are a corporation or other organization); or
- **(e)** Any "employee" authorized by you to give notice of the "accident" or "loss".

#### M. BLANKET WAIVER OF SUBROGATION

The following replaces Paragraph A.5., Transfer Of Rights Of Recovery Against Others To Us, of SECTION IV – BUSINESS AUTO CONDITIONS:

### 5. Transfer Of Rights Of Recovery Against Others To Us

We waive any right of recovery we may have against any person or organization to the extent required of you by a written contract signed and executed prior to any "accident" or "loss", provided that the "accident" or "loss" arises out of operations contemplated by

such contract. The waiver applies only to the person or organization designated in such contract.

#### N. UNINTENTIONAL ERRORS OR OMISSIONS

The following is added to Paragraph **B.2.**, **Concealment, Misrepresentation, Or Fraud**, of **SECTION IV – BUSINESS AUTO CONDITIONS**:

The unintentional omission of, or unintentional error in, any information given by you shall not prejudice your rights under this insurance. However this provision does not affect our right to collect additional premium or exercise our right of cancellation or non-renewal.

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED - DESIGNATED PERSONS OR ORGANIZATIONS FOR SPECIFIED POLLUTION LIABILITY

This endorsement modifies insurance provided under the following:

TRAVELERS ECP CUSTOM<sup>SM</sup> GENERAL PROVISIONS FORM

### SCHEDULE OF DESIGNATED PERSONS OR ORGANIZATIONS FOR SPECIFIED POLLUTION LIABILITY

#### **Designated Person Or Organization For Specified Contractors Pollution Liability:**

ANY PERSON OR ORGANIZATION THAT THE "NAMED INSURED" AGREED IN A WRITTEN CONTRACT TO INCLUDE AS AN ADDITIONAL INSURED UNDER THIS INSURANCE

**Designated Person Or Organization And Covered Location For Specified Site Pollution Liability:** 

**Designated Person Or Organization For Specified Site Pollution Liability:** 

**Covered Location:** 

#### **PROVISIONS**

- **1.** The following is added to the definition of "insured" in **SECTION IX DEFINITIONS:** 
  - Only for the purposes of:
  - **(1)** Any Contractors Pollution Liability Coverage;
  - (2) Any Contractors Asbestos Pollution Liability Coverage; or
  - (3) Any Non-Owned Disposal Site Pollution Legal Liability Coverage if the "non-owned disposal site pollution conditions" are "contractor waste non-owned disposal site pollution conditions";

"insured" also means any person or organization shown as a Designated Person Or Organization For Specified Contractors Pollution Liability in the Schedule Of Designated Persons Or Organizations For Specified Pollution Liability.

However, such person or organization is an "insured" only for "bodily injury", "property damage" or "pollution clean-up costs" arising out of "covered operations" performed by or on behalf of any "named insured" and only to the extent that the "pollution conditions" are caused by acts or omissions of such "named insured" or any of such "named insured's" subcontractors.

Also, if the "named insured" agreed in a written contract or agreement to include such person or organization as an additional insured under this insurance, the insurance provided to such person or organization is subject to the following provisions:

(1) The limits of insurance provided to such person or organization will be the minimum limits which the "named insured" agreed to provide in the written contract or agreement, or the limits shown in the Travelers ECP Custom Declarations, whichever are less.

- **(2)** The insurance provided to such person or organization does not apply to any:
  - (a) "Bodily injury", "property damage" or "pollution clean-up costs" resulting from:
    - (i) "Pollution conditions" that commenced before the written contract or agreement was signed by the "named insured"; or
    - (ii) "Pollution conditions", or any incident, condition or other circumstance which could become "pollution conditions", that was known, or reasonably should have been known, by such person or organization or by any of that organization's employees, and that was not previously disclosed to a "responsible person" before the written contract or agreement was signed by the "named insured"; or
  - (b) "Bodily injury", "property damage" or "pollution clean-up costs" arising out of any "named insured's" operation, maintenance, or use of equipment rented or leased from that person or organization if the "pollution conditions" commenced after the equipment lease expires.
- **2.** The following is added to the definition of "insured" in **SECTION IX DEFINITIONS:**

Only for the purposes of:

- (1) Any Site Pollution Liability Coverage; or
- (2) Any Non-Owned Disposal Site Pollution Legal Liability Coverage if the "non-owned disposal site pollution conditions" are "operator waste non-owned disposal site pollution conditions";

"insured" also means any person or organization shown as a Designated Person Or Organization For Specified Site Pollution Liability in the Schedule Of Designated Persons Or Organizations For Specified Pollution Liability.

However:

- (1) Such person or organization is an "insured" for the purposes of any Site Pollution Liability Coverage only for:
  - (a) "Bodily injury" or "property damage" resulting from "pollution conditions" at, on, under or from;

- **(b)** "Pollution clean-up costs" for "pollution conditions" from: or
- (c) "Bodily injury" or "property damage" resulting from, or "pollution clean-up costs" for, "transportation pollution conditions", if coverage for "transportation pollution conditions" is included in this coverage form, involving "pollutants" being transported to or from:

the "covered location" shown for such person or organization in the Schedule Of Designated Persons Or Organizations For Specified Pollution Liability; and

(2) Such person or organization is an "insured" for the purposes of any Non-Owned Disposal Site Pollution Legal Liability Coverage only for "bodily injury" or "property damage" resulting from, or "pollution clean-up costs" for, "operator waste nonowned disposal site pollution conditions" that are a discharge, dispersal, seepage, migration, release or escape of waste that originated from the "covered location" shown for such person or organization in the Schedule Of Designated Persons Or Organizations For Specified Pollution Liability.

Also, if the "named insured" agreed in a written contract or agreement to include such person or organization as an additional insured under this policy, the insurance provided to such person or organization is subject to the following provisions:

- (1) The limits of insurance provided to such person or organization will be the minimum limits which the "named insured" agreed to provide in the written contract or agreement, or the limits shown in the *Travelers ECP Custom* Declarations, whichever are less.
- (2) The insurance provided to such person or organization does not apply to any "bodily injury", "property damage" or "pollution clean-up costs" arising out of:
  - (a) "Pollution conditions" that commenced before the written contract or agreement was signed by the "named insured"; or
  - **(b)** "Pollution conditions", or any incident, condition or other circumstance which could become "pollution conditions", that was known, or reasonably should have been known, by such person or

organization or by any of that organization's employees, and that was not previously disclosed to a "responsible person" before the written contract or agreement was signed by the "named insured".

3. The following is added to Exclusion b., Claims By Insureds Against Insureds Or By Related Persons Or Organizations, in Paragraph 2. of SECTION I - COVERAGE:

For the purposes of any Contractors Pollution Liability Coverage, Contractors Asbestos

Pollution Liability Coverage, Non-Owned Disposal Site Pollution Legal Liability Coverage or Site Pollution Liability Coverage, Paragraph (1) of this exclusion also does not apply to any "claim" for "loss" that is made by or on behalf of any person or organization that qualifies as an "insured" for such coverage under the Additional Insured – Designated Persons Or Organizations For Specified Pollution Liability endorsement.

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

### WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US - DESIGNATED PERSONS OR ORGANIZATIONS

This endorsement modifies insurance provided under the following:

TRAVELERS ECP CUSTOM<sup>SM</sup> GENERAL PROVISIONS FORM

#### SCHEDULE OF DESIGNATED PERSONS OR ORGANIZATIONS

#### **Designated Person Or Organizations:**

PROJECT: ALL WORK UNDER THE MASTER SUBCONTRACT AGREEMENT.

#### **PROVISIONS**

The following is added to Paragraph 16., Transfer Of Rights Of Recovery Against Others To Us, of SECTION VIII - CONDITIONS:

We waive our right of recovery against any person or organization shown as a Designated Person Or Organization in the Schedule Of Designated Persons Or Organizations that you have agreed in a contract or agreement to waive your right of recovery against, but only for payments we make for:

a. "Loss" to which any of the following applies caused by an act, error or omission committed subsequent to the execution of such contract or agreement:

- (1) Any Contractors Professional Liability Coverage; or
- **(2)** Any Contractors Professional Liability Loss Mitigation Expenses Coverage;
- **b.** "Loss" to which any "Pollution Liability Coverage" applies resulting from "pollution conditions" that commence subsequent to the execution of such contract or agreement; or
- c. "Loss" to which any Contractors Pollution Loss Mitigation Expenses Coverage applies resulting from "faulty work incidents" that are not first discovered by any "insured" until subsequent to the execution of such contract or agreement.



## WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY

**ENDORSEMENT WC 00 03 13 (00) -** 003

POLICY NUMBER: UB-1L11106A-24-25-R

#### WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit any one not named in the Schedule.

#### **SCHEDULE**

#### **DESIGNATED PERSON:**

#### **DESIGNATED ORGANIZATION:**

ANY PERSON OR ORGANIZATION FOR WHICH THE INSURED HAS AGREED BY WRITTEN CONTRACT EXECUTED PRIOR TO LOSS TO FURNISH THIS WAIVER.
INCLUDING:

PRISM PLACES, INC., INVESCO ADVISERS, INC. AND LEGACY WEST INVESTORS, LP  $\,$ 

DATE OF ISSUE: 01-15-25 ST ASSIGN: PAGE 1 OF 1



#### WORKERS COMPENSATION AND EMPLOYERS LIABILITY POLICY ENDORSEMENT WC 42 03 04 (B) - 006

POLICY NUMBER: UB-1L110848-24-25-K

## TEXAS WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

This endorsement applies only to the insurance provided by the policy because Texas is shown in Item 3.A. of the Information Page.

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule, but this waiver applies only with respect to bodily injury arising out of the operations described in the Schedule where you are required by a written contract to obtain this waiver from us

Thi	s end	•	rate directly or indirectly to benefit a ent is shown in the Schedule.	nyone not named in the Schedule.			
1.		Specific Waiver					
	X	INCLUDING: CHOATE WAKEFIELD IRVINE	E CONSTRUCTION COMPANY KBSI	has agreed by written contract to furnish this waiver. III 201 SPEAR STREET, LLC C/O CUSHMAN & TTED PARTNERSHIP; DBA: IRVINE LANES; A RECREATION			
2.	•	rations: ALL TEXAS OPERATIO	DNS				
3.	Pren	remium:					
	conn	The premium charge for this endorsement shall be $\underline{2.00}$ percent of the premium developed on payroll in connection with work performed for the above person(s) or organization(s) arising out of the operations described					
4.	Advance Premium: \$ SEE SCHEDULE						
	is end ated.	dorsement changes the	policy to which it is attached and in	s effective on the date issued unless otherwise			
	he inf e poli		uired only when this endorsemer	nt is issued subsequent to preparation of			
Endorsement Effective Insured		<del>-</del>	Policy No.	Endorsement No. Premium			

Countersigned by

**Insurance Company**